

08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: 8/22/17 Order on Stansbury's Motion for Discharge from Further Responsibility for Funding Estate's Participation in Illinois action	0.10	A P P D
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/23/17 Order to Show Cause against E. Bernstein and imposing sanctions and directing Clerk to no longer accept any further pro se filings by E. Bernstein, etc. re: 4D17-1932 appeal; telephone conference with 4th DCA Clerk re: clarification of same	0.30	A P P D
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's statement for Estate Acct. ending in 8004 for July 2017	0.10	A P P D
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ 8/15/17 statements to Bernstein Family Investments and Simon Bernstein	0.10	A P P
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 8/29/17 Notice of Service of Clerk's Notice of Reassignment to Division AK (newly formed division) (from Div. AO) re: Stansbury v. E/O Simon (2012CA013933); update file re: same; review and print Judicial Directory to determine judge presiding in Div. AK	0.20	A P P D
09/01/17	BMO	Review 9/29/16 Supreme Court of Florida Judgment and Petition for Disciplinary Revocation with Leave to Apply for Readmission re: Robert Louis Spallina.	0.10	
09/13/17	BMO	Receipt and review of Order Granting Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust's, Motion for Leave to File Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions.	0.10	
09/15/17	BMO	Receipt and review of 9/15/17 Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court and Order Setting Hearing for 3/22/18.	0.10	

09/18/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's August 2017 statement re: checking account ending in 5220
09/18/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/5/17 Order Granting Ted Bernstein's Motion for Leave to File Motion to Hold E. Bernstein Contempt of Court and for Sanctions re: Ted v. Alexandra Bernstein, et al (2014CP003698)
09/18/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/15/17 Order to Show Cause Why E. Bernstein Should Not Be Held in Contempt and Order Setting Hearing
09/19/17	CAA	Complete review and calendar Order to Show Cause against E. Bernstein re: Ted v. Alexandra (2014CP3698)
09/20/17	BMO	Receipt and review of Plaintiff's Notice of Filing and Compliance with Order to Show Cause WHY Eliot Bernstein Should Not be Held in Contempt of Court and Order Settlement Hearing Entered 9/15/17, filed 9/20/17 by Alan Rose.
09/21/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's August 2017 statement re Acct. 8004
09/22/17	BMO	Receipt and review of 9/22/17 Order Denying William Stansbury's Amended Motion to Specially Sequence Hearings.
09/22/17	BMO	Receipt and review of 9/22/17 Order Re-Setting Hearing to 11/15/17 on Trustee's Motion to Approve Compromise and Settlement, etc.

~~0.20~~ A PP D

~~0.10~~ A PP D

~~0.10~~ A PP D

~~0.20~~ A PP D

0.10

~~0.10~~ A PP D

0.10

0.10

09/22/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 9/20/17 Notice of Filing and Compliance With Order to Show Cause Why E. Bernstein Should Not Be Held in Contempt of Court and Order Settlement Hearing Entered 9/15/17 (filing Verified Return of Service as proof of personal service on E. Bernstein) re: Ted v. Alexandra Bernstein, et al (2014CP003698)	0.10 A P P D
09/22/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/22/17 Order Re-Setting Hearing on Trustee's Motion to Approve Compromise and Settlement, etc., to 11/15/17 and on B. O'Connell's Verified Motion for Approval of Settlement Agreement Entered in IL Federal Action, to 10/19/17; update calendar re: same	0.30 A P P D
09/22/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/22/17 Order Denying W. Stansbury's Amended Motion to Specially Sequence Hearings	0.10 A P P D
09/22/17	ANG	Instructions to JAF re: [REDACTED]	0.30
09/22/17	JAF	Preparation for [REDACTED] at motion to approve settlement Illinois hearing.	0.40
09/25/17	BMO	Receipt and review of 9/21/17 CBIZ statements (2).	0.10
09/25/17	CAA	Review Order Setting Jury Trial and Directing Pretrial and Mediation Procedures re: Stansbury v. E/O Bernstein, et al (2012-013933); review Notice of Reassignment to Division AK (from AO); review Clerk's updated Judge's directory and print re: information for new Div. AK; email communications with Judge Garrison's (temp judge) judicial assistant re: whether trial date is still scheduled for same date; send judicial assistant Order Setting per instructions;	0.50 A P P D

09/26/17	CAA	Receive email instructions from J. Foglietta re: [REDACTED]; prepare and send email to J. Stamos requesting copy of his entire file; prepare and send email to A. Rose confirming Ted Bernstein will be present at hearing;	0.30 A PP
09/26/17	JAF	Memorandum re [REDACTED].	0.30
09/27/17	BMO	Receipt and review of 9/27/17 Order Setting Jury Trial and Directing Pretrial and Mediation Procedures (Stansbury v. Aritrage).	0.10
09/28/17	CAA	Receive, review, profile in system and calendar deadlines, 9/27/17 Order Setting Jury Trial and Directing Pretrial and Mediation Procedures by newly assigned divisional Judge Garrison (Div. AK, transferred from Div. AO)	0.50 A PP D
09/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/21/17 invoices from CBIZ	0.20 A PP D
10/05/17	CAA	Prepare and send follow-up email to J. Stamos re: our request for copy of his entire file for 10/19/17 hearing on our Petition to Approve IL Settlement, and his availability to attend same	0.10 A PP D
10/05/17	CAA	Receive, review, profile in system and consider action to be taken re: form letters received from JP Morgan bank to B. O'Connell as PR and Curator re: updated "team" contact information and management of account	0.10 A PP D
10/06/17	BMO	Receipt and review of 10/6/17 4:24 pm email from James Stamos re: upcoming hearing, Stamos file, settlement, etc.	0.10
10/06/17	BMO	Receipt and review of 10/6/17 4:00 pm email from Alan Rose to Eliot Bernstein re: not consent to Eliot's request to consent and agree to a continuance of 10/19/17 hearing.	0.10
10/06/17	BMO	Receipt and review of 10/6/17 1:26 pm email from Eliot Bernstein requesting consent and agreement by counsel to a continuance of 10/19/17 hearing.	0.10

10/06/17	CAA	Scan and profile in system attorney's notes re: J. Stamos' email reply re: status of Illinois federal action, fees paid to date, fees due and owing, etc.	0.10 APP
10/08/17	BMO	Prepare 10/8/17 9:00 am email to James Stamos re: upcoming hearing.	0.10
10/08/17	BMO	Prepare 10/8/17 9:37 am email to James Stamos re: upcoming hearing.	0.10
10/09/17	BMO	Prepare 10/9/17 3:46 pm email to Alan Rose, Peter Feaman, et al. re: testimony of Jim Stamos as witness at 10/19/17 hearing to approve settlement.	0.10
10/09/17	BMO	Receipt and review of 10/9/17 6:35 pm email from Diana Lewis re: 10/19/17 hearing to approve settlement.	0.10
10/09/17	BMO	Receipt and review of 10/9/17 11:31 am email from Alan Rose to Peter Feaman re: reconsidering objections - ABR to Feaman 10-9-17 re: Motion to Compel.	0.10
10/10/17	BMO	Telephone conference with Jim Stamos.	0.30
10/10/17	BMO	Prepare 10/10/17 9:47 pm email to JAF concerning [REDACTED]	0.10
10/10/17	BMO	Prepare 10/17/17 7:33 pm instructional email to JAF concerning [REDACTED]	0.10
10/10/17	BMO	Receipt and review of Appellee's, Ted Bernstein, Trustee, Motion to Dismiss Appeal, filed 10/9/17 in 4th DCA - 4D17-1608.	0.10
10/10/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Motion to Dismiss Appeal Unless a Lawyer Certifies Appellant's Initial Brief; or to Submit Case to Merits Panel, served 10/9/17 by Alan Rose (4D16-3314).	0.10
10/10/17	BMO	Receipt and review of Defendant's, E/O Simon Bernstein, Motion to Compel Response to Request for Production of Documents and Interrogatories Served 6/22/17, filed 10/9/17 by Alan Rose (Stansbury matter).	0.10
10/10/17	CAA	Receive and review multiple emails between E. Bernstein and A. Rose re: E. Bernstein's request to continue 10/19/17 hearing	0.10 D

10/10/17	CAA	Receive and review email from B. O'Connell to A. Rose, P. Feaman, E. Bernstein and D. Lewis re: calling J. Stamos as witness at 10/19/17 hearing, etc. and filing motion for authorization for Stamos to appear by phone, and scheduling his deposition if denied; prepare and send email to B. O'Connell and A. Crispin Ackal re: same	0.20	D
10/10/17	CAA	Scan and profile in system, [REDACTED] at 8/22/17 hearing on Ted Bernstein's Motion to Continue Hearing Scheduled for 10/27/17	0.10	A P P D
10/10/17	CAA	Multiple email communications with J. Foglietta re: [REDACTED], and re: [REDACTED]	0.20	D
10/10/17	JAF	Instructions to CA re [REDACTED]	0.20	
10/11/17	BMO	Review and revise Motion for Order Authorizing Estate's Witness to Appear at Evidentiary Hearing scheduled for 10/19/17.	0.20	
10/11/17	BMO	Receipt and review of 10/11/17 4th DCA Show Cause Order (4D17-1608) re: Appellant's lack of filing initial brief.	0.10	
10/11/17	BMO	Receipt and sign of Notice of Hearing for 10/17/17 on Successor PR's Motion for Order Authorizing Estate's Witness, Stamos, to Appear at Evidentiary Hearing on 10/19/17.	0.10	
10/11/17	CAA	Draft Motion for Authorization for Witness, James Stamos to Appear Telephonically at 10/19/17 hearing; draft Notice of Hearing on same for 10/17/17; review Judge Scher's suspension calendar for 10/17/17; draft Notice of Taking Deposition of James Stamos for 10/17/17; receive and review multiple emails from J. Foglietta to counsel re: same; draft revisions to Motion per B. O'Connell's instructions	2.20	UT A P P 1.2
10/11/17	CAA	Telephone conference with J. Stamos's assistant, Denise Vasquez re: status of receiving Mr. Stamos's complete file for 10/19/17 evidentiary hearing;	0.20	A P P

10/11/17	CAA	Telephone conference with Pleasanton & Marsaa Court Reporting re: court reporter needed for 10/17/17 hearing and for J. Stamos's office in IL for his deposition on 10/17/17; prepare and send email to Judge Scher's judicial assistant re: Motion and Notice of Hearing for 10/17/17; prepare and send email to J. Stamos re: court reporter will be at his office on 10/17/17 at by 8:30 a.m. for his depo	0.50 A PP
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 10/9/17 Motion to Dismiss Appeal re: 4D17-1608	0.10 A PP D
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 10/9/17 Motion to Dismiss Appeal Unless a Lawyer Certifies Appellant's Initial Brief; or to Submit Case to Merits Panel re: 4D16-3314	0.10 A PP D
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: Estate's 10/9/17 Motion to Compel Response to Request for Production of Documents and Interrogatories Served June 22, 2017 re: Stansbury v. Estate of Simon, et al (filed by A. Rose)	0.10 A PP D
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 10/11/17 Order to Show Cause directed to Appellant, E. Bernstein for lack of prosecution re: 4D17-1608	0.10 A PP D
10/11/17	JAF	Revisions to notice of taking telephonic deposition of Stamos.	0.10
10/11/17	JAF	Revisions to notice of hearing on motion for Stamos to appear by phone.	0.10
10/11/17	JAF	Prepared memo re [REDACTED]	0.10
10/12/17	CAA	Arrange for court reporter at 10/19/17 evidentiary hearing on our Motion for Approval of Settlement Agreement Entered in Illinois Federal Action	0.20 A PP

10/12/17	CAA	Begin preparation of hearing folder re: 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to Appear at 10/19/17 evidentiary hearing via telephone	0.70	
10/12/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa re: change of court reporter for J. Stamos' 10/17/17 deposition; update file; prepare and send email to J. Stamos re: same	0.20	A PP
10/12/17	CAA	Discussion with B. O'Connell re: [REDACTED]; multiple email communications with J. Stamos' assistant, Denise, re: setting up conference call with him and B. O'Connell at same time of his depo on 10/17/17, if motion to appear via telephone is granted at hearing; update calendar	0.40	D A PP
10/12/17	CAA	Receive, review, profile in system and consider action to be taken re: court reporter confirmations for 10/17/17 hearing and for 10/17/17 telephone deposition of J. Stamos; prepare and send email to Pleasanton Marsaa Court Reporting advising depo of J. Stamos may cancel if court agrees with him testifying at 10/19/17 hearing via telephone	0.20	A PP
10/13/17	CAA	Complete hearing folder for 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to Appear at 10/19/17 hearing via Telephone	0.50	UT
10/13/17	CAA	Receive and categorize in system, filed-stamped copies of our Motion for Order Authorizing Stamos to appear at 10/29/17 evidentiary hearing, Notice of Hearing on same, and Notice of Taking Deposition of J. Stamos	0.10	A PP D
10/13/17	CAA	Prepare hearing folder for 10/19/17 evidentiary hearing on our Motion for Approval of Settlement Agreement in Illinois Federal Action	0.10	
10/13/17	CAA	Receive, review and categorize in system, JP Morgan September 2017 statements for IRA Acct. #8004 and Checking Acct. #5220	0.20	A PP D

10/13/17	CAA	Email communications with Pleasanton & Marsaa Court Reporting confirming court reporter is needed for 10/17/17 hearing	0.10 A PP
10/13/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa re: deposition of J. Stamos set for 10/17/17	0.10 A PP
10/16/17	BMO	Strategy conference with ANC re: [REDACTED] [REDACTED]	0.40
10/16/17	BMO	Telephone call to Jim Stamos re: depo/hearing testimony.	0.30
10/16/17	BMO	Telephone call to Alan Rose re: upcoming hearing.	0.20
10/16/17	CAA	Email communications with Pleasanton & Marsaa re: possibility of J. Stamos' deposition being canceled if court grants motion on same date; update hearing folder for 10/17/17 hearing; revise proposed Order per J. Foglietta's instructions	0.50 A PP .2
10/16/17	CAA	Prepare hearing folder on our Verified Motion for Approval of Settlement Agreement Relating to Illinois Federal Action; draft proposed Order; prepare index to pertinent Illinois pleadings; meet and discuss same with J. Foglietta; update hearing folder per J. Foglietta's instructions	2.80 D UT 2.0
10/16/17	CAA	Receive and review email from E. Bernstein re: CourtCall appearance at 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to testify at 10/19/17 hearing via telephone	0.40 A PP UT
10/16/17	CAA	Prepare and send email to counsel of record re: dial-in conference number for deposition of Jim Stamos on 10/17/17 (if takes place); prepare and send email to Jim Stamos re: same	0.20 A PP
10/16/17	CAA	Prepare and send email to J. Stamos attaching Motion to Approve Illinois Settlement Agreement	0.10 A PP
10/16/17	CAA	Prepare and send email to J. Stamos re: Notary Public needed to swear him in at 10/19/17 hearing and re: setting up CourtCall for his testimony	0.10 A PP

10/16/17	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.30	
10/16/17	ANG	Strategy conference with BMO re: [REDACTED] [REDACTED]	0.40	
10/16/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.60	
10/16/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.30	
10/16/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.70	
10/16/17	JAF	Revisions to proposed order on motion for Stamos to appear by phone.	0.10	
10/16/17	JAF	Revisions to proposed order on approval of Illinois settlement motion.	0.10	
10/17/17	BMO	Prepare for and attend CLO Hearing on Successor PR's Motion for Order Authorizing Estate's Witness, Stamos, to Appear at 10/19/17 Evidentiary Hearing.	1.20	
10/17/17	BMO	Telephone conference with Jim Stamos re: results of hearing on telephonic appearance.	0.20	
10/17/17	BMO	Receipt and review of 10/17/17 Order on Successor PR's Motion for Order Authorizing Estate's Witness, James Stamos, to Appear at Evidentiary Hearing Scheduled for 10/19/17 on Successor PR's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action (Granted).	0.10	
10/17/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; print same for B. O'Connell's review in preparation of conference call with J. Stamos	0.10	D A PP
10/17/17	CAA	Arrange with CourtCall, telephone appearance for J. Stamos at 10/19/17 hearing; prepare and send email to J. Stamos re: same	0.50	A PP
10/17/17	CAA	Receive and review email from B. O'Connell re: [REDACTED] [REDACTED] prepare and send email to Pleasanton & Marsaa Court Reporters re: same	0.10	D A PP

10/17/17	CAA	Receive, review and categorize in file, Order granting Successor Personal Representative's Motion for Order Authorizing Jim Stamos to appear at 10/19/17 evidentiary hearing; prepare witness folder for James Stamos	0.20	A PP
10/18/17	BMO	Receipt and review of 10/18/17 4th DCA Order denying Appellee's 10/9/17 Motion to Dismiss (4D16-3314).	0.10	
10/18/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa Court Reporting re: 10/19/17 evidentiary hearing; prepare and send response email	0.10	A PP
10/18/17	CAA	Prepare memo to file re: [REDACTED]	0.10	
10/18/17	CAA	Update Memo re: [REDACTED]	0.20	
10/18/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 10/18/17 Order denying Appellees' Motion to Dismiss (submitting to merits panel for decision) re: 4D16-3314 (Eliot v. Ted Bernstein, et al)	0.20	A PP P
10/19/17	BMO	Prepare for and attend Hearing re: settlement approval.	2.80	
10/19/17	BMO	Post-hearing telephone call to Jim Stamos re: hearing testimony.	0.20	
10/19/17	CAA	Review tax transcripts previously received from IRS for Simon and Shirley Bernstein (Forms 1040) and Estate of Simon (Forms 1041); multiple extended telephone conferences with IRS re: actual tax returns (not transcripts); complete Form 4506 for 1041s (Estate tax returns); categorize and organize 1040 transcripts (individual tax returns for Simon and Shirley) for years 2009 - 2012;	2.50	
10/19/17	CAA	Receive and review email from A. Crispin Ackal to J. Stamos re: hearing	0.10	D

10/19/17	CAA	Receive, review and profile in system, Order granting Successor PR's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action; review Illinois Settlement Agreement re: deadlines; discuss same with A. Crispin Ackal; prepare and send email to J. Stamos re: whether or not IL federal court approved Settlement Agreement	0.60
10/19/17	ANG	Prepare for (1.2) and attend (1.4) Hearing on Personal Representative's Verified Motion for Approval of Settlement Agreement (re: Illinois action).	2.60
10/19/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.20
10/19/17	JAF	Memo to CA re [REDACTED] [REDACTED]	0.10
10/20/17	BMO	Telephone call from J P Morgan re: release of statements.	0.10
10/20/17	BMO	Receipt and review of correspondence from Adam Simon, of The Simon Law Firm, to Eliot Bernstein, with executed Settlement Agreement in Simon Bernstein Irrev. Trust dated 6/21/95 v. Heritage Union Insurance.	0.10
10/20/17	BMO	Receipt and review of 10/19/17 Order (granting) Successor Personal Representative's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Actions.	0.10
10/20/17	CAA	Receive and review email from J. Stamos re: status of Illinois federal court's entering the settlement agreement; discuss same with J. Foglietta	0.10
10/20/17	CAA	Receive and review email from E. Bernstein to all counsel, etc., re: 10/18/17 letter from Candice Schwager to A. Rose re:	0.20

D P P A

D

D