

Brian M. O'Connell, Esq.

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10/20/17	CAA	Review 1040 tax transcripts of Simon and Shirley Bernstein; meet and discuss with R. Crum [REDACTED]; prepare and send email to R. Crum re: [REDACTED]; telephone conference with JP Morgan requesting Nov. 2016, March and May 2017 statements for checking account #5220; prepare and send email to JPMorgan re: same;	1.60	D UT APP
10/20/17	CAA	Receive and review email from Jessica Rodriguez with JP Morgan re: sending missing statements for checking account #5220; receive and review secured email instructions from JP Morgan; prepare and send response email; receive, review and profile in system, missing statements; prepare and send email to R. Crum re: same	0.60	A PP
10/23/17	CAA	Review file re: tax records for Simon and Shirley Bernstein (1040s) and Estate of Simon Bernstein (1041s); prepare and send email to J. Foglietta re: same	0.50	D
10/23/17	CAA	Receive and review emails between A. Rose and Candice Schwager	0.10	D
10/23/17	CAA	Receive and review 10/20/17 email from A. Rose to counsel re: reminder that E. Bernstein's deadline to accept his share of the Illinois Settlement Agreement has passed (attaching Adam Simon's 7/11/17 letter to E. Bernstein)	0.10	D
10/23/17	CAA	Receive, review, profile in system and consider action to be taken re: Pleasanton & Marsaa Court Reporting's 10/19/17 invoice re: 10/17/17 hearing	0.20	A PP
10/23/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 10/17/17 statements to Bernstein Family Investments and Estate of Simon Bernstein	0.10	A PP
10/24/17	CAA	Telephone conference with Maryann with Peter Feaman's office re: name of court reporter used at 10/17/17 hearing; prepare and send email to B. O'Connell and A. Crispin Ackal re: same	0.10	A PP

10/24/17	CAA	Receive and review email from R. Crum re: [REDACTED] [REDACTED]; profile same in system	0.10	A PP D
10/24/17	CAA	Receive, review and profile in system, Pleasanton & Marsaa Court Reporting's 10/24/17 invoice (#7926) re: 10/19/17 evidentiary hearing; arrange for payment	0.20	A PP
10/25/17	CAA	Review file re: property tax for 2753 N.W. 34th Street, Boca Raton; extended telephone conference with Kenia at Tax Collector's office re: same and when taxes are due for 2015; update Memo to File re: same; calendar due dates for 2015 and 2016 taxes	0.70	
10/25/17	CAA	Review file re: previous action filed by E. Bernstein against Jerry Beer; discuss same with K. Link in J. Beer's office re: same; prepare and send email to [REDACTED]	0.40	
10/25/17	CAA	Review file re: Wilmington bank statements re: Simon Bernstein's accounts; discuss same with J. Foglietta; search Delaware Division of Corporations for Wilmington Trust Company re: process of service; draft 1.351 Subpoena to Wilmington Trust Company; draft Notice of Intent to Serve Subpoena	1.10	
10/25/17	CAA	Telephone conference with (received from) Trish with P. Feaman's office re: copy of 9/22/17 Order on Stansbury's 2/15/17 Corrected Request for Priority Hearing Setting, etc.; review file re: same (not received by us); receive and review email from Trish at P. Feaman's office attaching copy of said Order printed off court's docket sheet; profile same in file; prepare and send email to [REDACTED]	0.20	A PP
10/25/17	CAA	Receive and review email from T. Roth with P. Feaman's office attaching 9/22/17 Order Denying Stansbury's 2/15/17 Corrected REquest for Priority Hearing Setting on Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee, etc.; prepare and send email to [REDACTED]	0.10	A PP D

10/25/17	CAA	Begin creating Index of Ben Brown files	1.90	A PP
10/26/17	CAA	Continue index of Ben Brown files;	6.00	A PP
10/26/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 10/25/17 draft Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian ad Litem and Discharge Guardian	0.10	A PP D
10/27/17	BMO	Receipt and review of 10/27/17 1:17 pm email from Ashley Bourget (Mrachek Law) with attached 10/27/17 correspondence to Judge Scher with Re-Proposed Amended Order Specially Setting Add-Ons to 11/15/17 Hearings.	0.10	
10/27/17	BMO	Receipt and review of 10/27/17 correspondence from Alan Rose to Judge Scher re: 11/15/17 Motion to Approve Compromise and Settlement, Appoint a Trustee for the Trusts Created for D.B., JA.B, and Determine Compensation for Guardian ad Litem, with proposed Amended Order Specially Setting Hearings.	0.20	
10/27/17	BMO	Receipt and review of Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and to determine Compensation for Guardian ad Litem and Discharge Guardian, filed 10/27/17 by Alan Rose.	0.10	
10/27/17	BMO	Receipt and review of Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian ad Litem and Discharge Guardian, filed 10/27/17 by Alan Rose.	0.10	
10/27/17	CAA	Continue indexing files of Ben Brown, former curator;	0.10	A PP
10/29/17	BMO	Receipt and review of 10/29/17 2:11 pm email from James Stamos - follow-up on proposed Motion in Federal Court.	0.10	
10/29/17	BMO	Prepare 10/29/17 3:00 pm email to James Stamos.	0.10	
10/30/17	BMO	Telephone call from Jim Stamos.	0.10	

10/30/17	CAA	Continue Index of all of Ben Brown's (former Curator) files	3.10	A PP
10/30/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 10/27/17 Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian	0.10	A PP D
10/30/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 10/27/17 Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation of Guardian Ad Litem and Discharge Guardian re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698)	0.10	A PP D
10/30/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 10/27/17 letter to Judge Scher enclosing proposed Amended Order Setting Hearing for 11/15/17 (adding Ted Bernstein's Motion to Deposit Trust Funds into Court Registry for Benefit of Eliot Bernstein's Children, etc., etc., filed in both Ted Bernstein v. Alexandra Bernstein, et al action and E/O Simon action)	0.50	A PP D
10/31/17	BMO	Receipt and review of 10/31/17 8:50 pm email from Alan Rose re: Illinois litigation and Stansbury matters.	0.10	
10/31/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; [REDACTED]; prepare and send email to attorney John Cappeller re: confirming Walter Sahm is paying 2015 property taxes; receive and review email response from J. Cappeller re: Mr. Sham retained litigation counsel and he will forward email to him; update file information	0.30	
11/01/17	BMO	Receipt and review of 11/1/17 4th DCA Order granting Appellee's 10/9/17 Motion to Dismiss in 4D17-1608, and dismissing case for lack of prosecution.	0.10	

11/01/17	CAA	Continue categorizing and indexing files of Ben Brown (multiple boxes);	5.20	A PP JT
11/01/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 11/1/17 Order granting Appellee's Motion to Dismiss E. Bernstein's appeal (4D17-1608) for lack of prosecution; review file re: status of all of Eliot's appeals; prepare and send email to B. O'Connell and J. Foglietta re: same	0.20	A PP D
11/02/17	BMO	Receipt and review of 11/2/17 4:25 pm email from John Cappeller, Jr. re: Bernstein Estate and Saum mortgage.	0.10	
11/02/17	BMO	Receipt and review of JAF 11/2/17 4:16 pm email to John Cappeller, Jr. re: Bernstein Estate and Saum mortgage.	0.10	
11/02/17	CAA	Receive and review invoice from Pleasanton & Marsaa re: Illinois court reporter, McCorkle Litigation Services' travel to deposition of James Stamos, which was canceled at last minute after motion calendar hearing on same date (10/17/17); arrange for payment	0.20	A PP
11/02/17	CAA	Continue categorizing and indexing files of Ben Brown, former Curator	4.60	A PP JT
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:39 am email to Mr. Sweetapple, as counsel for Mr. Sahm, re: 2015 property taxes for 2753 NW 34th Street, Boca Raton.	0.10	A PR
11/03/17	BMO	Receipt and review of 11/3/17 8:39 am Stamos email re: IL Federal action.	0.10	
11/03/17	BMO	Receipt and review of JAF 11/3/17 8:33 am email memo re: [REDACTED] [REDACTED]	0.10	A PR
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:33 am email memo re: [REDACTED] [REDACTED]	0.10	A PR
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:24 am email to Jim Stamos re: Bernstein - IL Federal action.	0.10	A PR
11/03/17	BMO	Receipt and review of JAF 11/3/17 2:12 pm email memo re: [REDACTED]	0.10	A PR

11/03/17	CAA	Prepare and send email to J. Stamos re: status of filing his motion to enter into the settlement in the Illinois federal action; receive and review email response from J. Stamos	0.20
11/03/17	CAA	Receive and review email exchanges between J. Foglietta and J. Cappeller re: contact information for Mr. Sahm's newly retained litigation counsel; conduct search on The Florida Bar website to obtain more contact information (name of firm, email, etc.); prepare and send email to J. Foglietta re: same; prepare and send email to attorney R. Sweetapple re: confirmation that Walter Sahm has paid the 2015 property taxes for 2753 N.W. 34th Street	0.30 <i>D A PP</i>
11/03/17	CAA	Discussions with J. Foglietta re: [REDACTED] [REDACTED]; review file re: same; review Palm Beach Tax Collector's website re: same; meet and discuss same with J. Foglietta	0.40 <i>D A PP</i> .10
11/03/17	JAF	Memorandum to CA re [REDACTED] [REDACTED]	0.20
11/03/17	JAF	Prepared memo re [REDACTED] [REDACTED]	0.20
11/06/17	BMO	Receipt and review of 11/6/17 Amended Order Specially Setting Hearings.	0.10
11/06/17	CAA	Prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED] [REDACTED] prepare and send email to A. Rose requesting additional extension to set hearing on same; receive and review response email from A. Rose; calendar new deadline date; send email to B. O'Connell and A. Crispin Ackal re: [REDACTED] [REDACTED]	0.50 <i>D A PP</i>

11/06/17	CAA	Telephone conference with Palm Beach County Tax Collector's Office re: deadline to pay 2015 property taxes for 2753 N.W. 34th Street property; update Memo to file re: same; calendar deadline	0.20
11/06/17	CAA	Continue indexing of Ben Brown (former Curator) files	3.80 A PP UT
11/06/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
11/07/17	CAA	[REDACTED] [REDACTED] discuss results with J. Foglietta re: [REDACTED] [REDACTED] draft letter to Wilmington Trust Company requesting any and all records relating to trust accounts;	1.20 D UT .20
11/07/17	CAA	Receive and review email from James Stamos requesting Form W-9 for Estate; review file; discuss with J. Foglietta; prepare and send email to R. Crum re: same; prepare and send response email to J. Stamos attaching Form W-9	0.20 A PP
11/07/17	CAA	Continue indexing Ben Brown files (including adding hyperlinks to all described documents)	3.60 A PP UT
11/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Amended Order Specially Setting Hearings on 11/15/17 in E/O Simon action and Ted Bernstein v. Alexandra Bernstein, et al action on various matters	0.30 A PP D
11/07/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's October 2017 statement for Checking Account ending in 5220	0.10 A PP D
11/07/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
11/08/17	BMO	Receipt and review of Notice of Filing in Connection with Determination of Reasonable Fees and Costs to Guardian Ad Litem, filed 11/8/17 by Alan Rose.	0.10

11/08/17	CAA	Telephone conference with Judge Scher's judicial assistant re: hearings set on 11/15/17;	0.20	A PP
11/08/17	CAA	Continue indexing Ben Brown files	5.30	A PP UT
11/08/17	JAF	Review of JP MOrgan IRA statements for information on RMD and analysis of same.	0.30	
11/08/17	JAF	Consideration of and instructions to CA re [REDACTED]	0.20	
11/09/17	BMO	Receipt and review of 11/9/17 correspondence to Judge Scher with binder of materials for special set hearing on 11/15/17.	0.30	
11/09/17	BMO	Receipt and review of Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearings, filed 11/9/17 by Eliot Bernstein.	0.10	
11/09/17	CAA	Email communications with J. Foglietta re: [REDACTED] review file; discuss with R. Crum	0.70	D A PP
11/09/17	CAA	Conference with R. Crum re: [REDACTED]; review file re: September and October JP Morgan statements for relevant accounts; multiple email communications with R. Crum re: same	0.30	D A PP
11/09/17	CAA	Conference with R. Crum re: [REDACTED]; review file re: same; telephone conference with Joshua at JP Morgan Bank requesting IRA Withdrawal Request form; complete form; prepare and send email to [REDACTED]; telephone conference with JPMorgan broker on account,	1.20	UT D A PP .4

11/09/17	CAA	Receive and review invoice from Richard B. Crum, CPA; draft Petition for Order Authorizing Successor Personal Representative to Pay for Services of CPA on Behalf of Estate	0.70
11/09/17	CAA	Continue indexing Ben Brown's files	2.00 A PP UT
11/10/17	BMO	Receipt and review of Cross Plaintiff Eliot Bernstein Motion for Relief from Summary Judgment Order filed 11/9/17 in USDC Northern District of IL (Heritage Union Life Insurance lawsuit).	0.30
11/10/17	CAA	Revise Petition for Order Authorizing Successor PR to Pay for Services of CPA	0.10
11/10/17	CAA	Meeting and discussion with R. Crum re: [REDACTED]; [REDACTED]; prepare and send email to JP Morgan attaching same; receive and review email from Adam Nieto with JPMorgan re: needs to speak to BMO to confirm withdrawal; email to B. O'Connell re: same; prepare and send response email to JP Morgan; [REDACTED] [REDACTED]	0.50
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 11/8/17 Notice of Filing (time sheets of Diana Lewis, GAL) in Connection with Determination of Reasonable Fees and Costs to Guardian Ad Litem filed in: E/O Simon action, Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698), Stansbury v. Ted Bernstein, et al (2012CA013933), and Oppenheimer Trust Co. v. Eliot and Candice Bernstein (2014CP002815) actions	0.30 A PPD
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: IRS Form 8879-F - IRS e-file Signature Authorization Form 1041 re: 2016 estate taxes - signed by B. O'Connel	0.10 A PPD
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/9/17 letter to Judge Scher re: enclosing binder of materials, proposed Orders and requesting additional motions be heard at hearing set for 11/15/17 on multiple matters	0.20 A PPD

11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 11/9/17 Urgent Emergency Motion to Postpone and Reschedule November 15, 2017 Hearing Per November 6, 2017 Amended Order Specially Setting Hearings filed in both E/O Simon aciton and TEd Bernstein v. Alexandra Bernstein, et al (502014CP3698) action; receive, review and profile in system, E. Bernstein's 11/10/17 letter to Judge Scher re: same and page limitations	0.20	A PPD
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's October 2017 statement for IRA account (8004); prepare and send email to R. Crum re: same	0.10	A PPD
11/10/17	JAF	Review of prior court orders and analysis re [REDACTED]	0.20	
11/13/17	BMO	Receipt and review of Plaintiff's Supplemental Response to Defendants' Request for Production of Documents filed 11/13/17 by Peter Feaman in Stansbury case, 502012CA013933.	0.10	
11/13/17	CAA	Prepare hearing folder for multiple matters set on 11/15/17; <u>telephone conference with Judge Scher's judicial assistant confirming all hearings set</u> ; prepare proposed Orders	1.10 .9	A PP
11/13/17	CAA	Email communications with Adam Nieto with JP Morgan confirming B. O'Connell authorized withdrawal instructions (re: required minimum distribution)	0.20	A PP
11/13/17	CAA	Email communications with Accounting re: wire transfer from JP Morgan Acct. 8004 to our trust account re: required minimum distribution per R. Crum's instructions	0.10	A PP
11/13/17	CAA	Continue indexing Ben Brown's files	2.20	A PP UT
11/13/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Motion to Postpone and Reschedule November 15, 2017 hearing with ALL exhibits	0.20	A PPD

11/14/17	BMO	Receipt and review of Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearings, filed in 502012CP004391 11/14/17 by Eliot Bernstein.	0.20
11/14/17	BMO	Telephone call with Jim Stamos re: Federal Court Hearing.	0.10
11/14/17	CAA	Complete hearing folders on multiple matters re: 11/15/17 hearings; <u>telephone conference with A. Rose's assistant, Marie,</u> re: <u>not ordering court reporter for hearing</u>	<u>1.90</u> A PP 1.7
11/14/17	CAA	Prepare and send email to J. Daily with J. Farina's office re: date for hearing on Petition for Discharge	0.20 U T (wrong matter)
11/14/17	CAA	Receive and review email from Court's eFile Portal re: E. Bernstein's 11/9/17 attempt to file his "Urgent" Motion to Postpone 11/15/17 hearing; prepare and send email to B. O'Connell, A. Crispin Ackal and J. Foglietta re: same	0.10 A PP D
11/14/17	JAF	Preparation for hearing on approval of compromise settlement re mediation and Tescher and Spallina.	0.60
11/15/17	BMO	Prepare for and attend Hearing on Trustee's Motion to Approve Compromise and Settlement, etc., Motion to Direct Payments for Benefit of Eliot's Children, etc., and Motion to Modify Order dated 5/22/17, to Direct Payment, Etc.	1.80
11/15/17	JAF	Prepared memo re [REDACTED]	0.10
11/16/17	BMO	Receipt and review of Notice filed 11/16/17 by Eliot Bernstein appealing to 4th DCA from the Order of Palm Beach County Judge Rosemarie Scher dated 10/19/17 - Order on Successor PR's Verified Motion for Apprval of Settlement Agreement Entered in IL Federal Action.	0.10
11/16/17	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 11/16/17 by Eliot Bernstein.	0.10

11/16/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 11/13/17 Supplemental Response to Defendants' Request for Production of Documents re: Stansbury v. E/O Simon, et al (502012CA013933)	0.10	A PPD
11/20/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 11/16/17 Notice of Appeal and Application for Determination of Civil Indigent Status re: 10/19/17 Order Approving IL settlement	0.10	A PPD
11/22/17	BMO	Receipt and review of 11/22/17 Order Denying Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearing.	0.10	
11/25/17	BMO	Receipt and review of 11/25/17 1:38 pm email from Judge Diana Lewis.	0.10	
11/25/17	BMO	Prepare 11/25/17 3:03 pm email to Diana Lewis.	0.10	
11/27/17	CAA	Continue categorize and organize list of Curator, Ben Brown's files.	2.70	A PPD UT
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/21/17 email with proposed Orders on Motions to Approve Compromise and Settlement Agreement, Motion to Direct Payments for Benefit of Eliot's Children, and on Motion to Modify 5/22/17 Order; receive and review email from P. Feaman with W. Stansbury's objections to proposed Orders	0.10	A PPD
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 11/15/17 statements to Sinon Bernstein and Bernstein Family Investments	0.10	A PPD
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: 11/22/17 Order Denying Eliot's Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing per 11/6/17 Amended Order Specially Setting Hearing	0.10	A PPD

11/28/17	BMO	Receipt and review of 11/28/17 correspondence from Alan Rose to Judge Scher requesting hearing be scheduled on motions for approval of a settlement between and among Simon Bernstein's Estate and Trust, Shirley Bernstein's Trust, and the Law Firm of Tescher & Spallina.	0.10
11/28/17	BMO	Receipt and review of 11/28/17 Order Denying Emergency Motion to Postpone and Reschedule 11/15/17 Hearing per 11/6/17 Amended Order Specially Set Hearing.	0.10
11/29/17	CAA	Continue categorizing and organizing former Curator, Ben Brown's files;	0.60 A PP UT
11/29/17	CAA	Receive, review, profile in system and consider action to be taken re: 11/28/17 Order Denying E. Bernstein's Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearing (same order entered on 11/22/17)	0.20 A PP D
11/29/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/28/17 letter to Judge Scher (Re: E/O Simon and Ted Bernstein v. Alexandra Bernstein matters) requesting special set hearing on Motion to Approve Mediation Settlement Agreement with Tescher & Spallina	0.10 A PP D
11/30/17	CAA	Continue categorizing and organize files of former Curator, Ben Brown	3.50 A PP UT
12/01/17	CAA	Review file to determine if E. Bernstein filed his 11/16/17 Notice of Appeal re: 10/19/17 Order on Successor PR's Verified Motion for Approval of Settlement Agreement Entered in IL action; [REDACTED]; create timeline for E. Bernstein's appeals	0.60
12/01/17	CAA	Continue categorizing and organize Curator Ben Brown's files	1.80 A PP UT

12/05/17	CAA	Receive, review, profile in system and consider action to be taken re: eFiling Portal Clerk's 12/5/17 email re: E. Bernstein's 11/9/17 "Urgent" Motion to Postpone the 11/22/17 hearing was not filed and moved to abandoned filing queue for various reasons	0.10	A PPD
12/06/17	BMO	Receipt and review of 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement (ii) Appoint a Trustee for the Trusts Created for D.B., et al., and (iii) Determine Compensation for Guardian ad Litem; (iv) Motion to Direct Payments for Benefit of Eliot's Children, etc. and (v) to Determine Compensation to GAL and Discharge Guardian.	0.10	
12/06/17	BMO	Receipt and review of 12/6/17 Order on Plaintiff, Ted Bernstein's Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for GAL and Discharge Guardian.	0.10	
12/06/17	CAA	Receive, review, profile in system and consider action to be taken re: 12/6/17 Order on Plaintiff Ted Bernstein's Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian; calendar pertinent deadline dates per Order	0.30	A PPP
12/07/17	CAA	Discuss with J. Foglietta re: [REDACTED]; review file re: Settlement Agreement; highlight relevant areas in Settlement Agreement	0.40	D .3
12/07/17	CAA	Receive, review, profile in system and consider action to be taken re: 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement, (ii) Appoint Trustee for Trusts Created for D.B., J.A.B., and JO.B., and (iii) Determine Compensation for Guardian Ad Litem; (iv) Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and (v) to Determine Compensation for GAL and Discharge Guardian	0.30	A PPD

12/08/17	BMO	Receipt and review of 12/8/17 3:13 pm email from Alan Rose with copies of Agreement to Pay Mracheck Fees under Section 733.6171, time related to disqualification motion and objection to Ted as administrator, and bills for defense of Stansbury claim.	0.20
12/11/17	BMO	Receipt and review of 12/11/17 9:18 am Alan Rose email to Peter Feaman re: Stansbury.	0.10
12/11/17	BMO	Receipt and review of U.S. Treasury check dated 12/8/17 payable to Estate of Simon Bernstein in amount of \$715,327.69.	0.10 PR
12/11/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan November 2017 statement re: checking account ending in 5220	0.10 A PPD
12/12/17	CAA	Receive and review A. Rose's 12/8/17 email to B. O'Connell payment of fees, and attaching proposed Agreement to Pay Mracheck Fees Under Section 733.6171 and other documents re: same; profile all in system; prepare and send email to B. O'Connell re: same	0.30 A PPD
12/12/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's November 2017 statement re: estate account 8004	0.10 A PPD
12/12/17	CAA	Receive, review, profile in system and consider action to be taken re: US Dept of Treasury check to E/O Simon Bernstein in amount of \$715,327.69 pursuant to Illinois federal action settlement; receive and review email from [REDACTED]	0.20 A PPD
12/12/17	JAF	Review of settlement in Illinois for confirmation on amounts paid pursuant to same and from registry and instructions to CA re same.	0.20
12/13/17	BMO	Receipt and review of 12/13/17 3:49 pm email from Alan Rose with attached Feaman correspondence to BMO of 12/13/17.	0.10
12/13/17	BMO	Conference with JAF re: check.	0.20 PR

12/13/17	BMO	Receipt and review of 12/13/17 11:14 am email from Trish Roth (Feaman Law) with attached Feaman 12/13/17 correspondence to BMO re: Estate of Simon Bernstein / Stansbury Claims.	0.10	PK
12/15/17	BMO	Receipt and review of 12/15/17 3:16 pm email from Alan Rose re: hearing availability on 12/28/17.	0.10	PK
12/16/17	BMO	Receipt and review of 12/16/17 7:12 am email from Alan Rose re: Simon Bernstein Est - ABR to O'Connell 12/8/17 re: Statements for Services.	0.10	
12/18/17	BMO	Telephone conference with Alan Rose re: Stansbury settlement proposal.	0.20	
12/18/17	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.30	
12/18/17	BMO	Telephone call to Peter Feaman re: settlement.	0.20	
12/18/17	BMO	Conference with JAF re: [REDACTED]	0.10	
12/18/17	BMO	Prepare 12/18/17 11:00 am email to Trish Roth (Feaman office) directed to Peter Feaman.	0.10	
12/18/17	JAF	First draft terms of proposed settlement with Stansbury.	0.40	
12/19/17	BMO	Prepare 12/19/17 1:46 pm instructional email to CAA re: [REDACTED] [REDACTED]	0.10	
12/19/17	BMO	Receipt and review of 12/19/17 5:08 pm email from James Stamos re: Eliot filing of Notice of Appeal in Simon Bernstein Irrev. Ins. Trust dated 6/21/95 v. Heritage Union Life Insurance Company.	0.10	
12/19/17	BMO	Prepare 12/19/17 5:11 pm email to James Stamos re: Eliot's filing of Notice of Appeal.	0.10	
12/19/17	BMO	Telephone call to Chris Kammerer re: representation.	0.20	
12/19/17	BMO	Conference with JAF re: [REDACTED]	0.30	
12/19/17	BMO	Telephone call to Alan Rose re: litigation.	0.20	

12/19/17	BMO	Prepare 12/19/17 1:46 pm instructional email memo to CAA re: [REDACTED] [REDACTED]	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:11 pm email from Eliot Bernstein with Notice of Appeal, Motion for Attorney Representation, Notice of Motion for Attorney Representation, Motion for Permission to Proceed in Forma Pauperis, and Notice of Motion for Permission to Proceed in Forma Pauperis.	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:08 pm Stamos email with Eliot's Notice of Electronic Filing of Notice of Appeal in Heritage Union Life Ins. Co. matter.	0.10
12/19/17	BMO	Receipt and review of CAA 12/19/17 5:00 pm email to James Stamos with BMO correspondence to same enclosing fees/costs to Stamos & Trucco, LLP.	0.10 PR
12/19/17	BMO	Receipt and review of CBIZ 12/15/17 statements.	0.10 PR
12/19/17	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.20
12/19/17	CAA	Receive and review email from Judge Scher's judicial assistant re: special set hearing scheduled for 12/28/17 on pending Motions for Approval of Settlement (1 hour reserved) re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) and E/O Simon action	0.40 A PP
12/19/17	CAA	Review Judge Scher's divisional instructions re: special set hearings; email communications with J. Foglietta re: [REDACTED] [REDACTED]	0.30 A PP
12/19/17	CAA	Telephone conference with Michelle Cianfrone at Morgan Stanley to create money market account (transfer of \$600,000 from trust account);	0.20

12/19/17	CAA	Receive and review multiple emails from J. Foglietta re: [REDACTED] [REDACTED]; arrange for payment to Stamos & Trucco; discuss with K. Delena in accounting re: hold on trust funds; prepare and send email to [REDACTED]; send email to J. Stamos requesting Form W-9; draft letter to J. Stamos (via Fed Ex) re: check; Receive, review, profile in system and consider action to be taken re: Form W9 for Stamos & Trucco	1.40
12/19/17	JAF	Analysis of settlement agreement re Illinois for payments due from trust and to Stamos and instructions to CA re same.	0.40
12/19/17	JAF	Consideration of [REDACTED]	0.20
12/19/17	JAF	Memo re [REDACTED]	0.20
12/19/17	JAF	Conference with Alan Rose re sale of TPP and payments pursuant to Illinois agreement.	0.20
12/20/17	BMO	Receipt and review of CAA 12/20/17 11:04 am email re: [REDACTED]	0.10 <i>PR</i>
12/20/17	BMO	Receipt and review of 12/20/17 3:12 pm email from Michele Cianfrone re: Creation of new Money Market Account.	0.10 <i>PR</i>
12/20/17	BMO	Receipt and review of CAA 12/20/17 3:05 pm email to Michele Cianfrone re: Creation of new Money Market Account.	0.10 <i>PR</i>
12/20/17	BMO	Receipt and review of 12/20/17 2:12 pm email from Michele Cianfrone re: Creation of new Money Market Account.	0.10 <i>PR</i>
12/20/17	BMO	Receipt and review of CAA 12/20/17 2:40 pm email to Michele Cianfrone re: creation of new Money Market Account.	0.10 <i>PR</i>
12/20/17	BMO	Prepare 12/20/17 11:47 am instructional email to CAA re: [REDACTED]	0.10
12/20/17	BMO	Receipt and review of CAA 12/20/17 11:04 am email memo re: [REDACTED]	0.10

1.40 *A PP JT*

12/20/17	CAA	Telephone conference with Michelle Cianfrone at Morgan Stanley re: money market account; review file; prepare and send email to B. O'Connell re: [REDACTED] [REDACTED] complete wire out instructions; send email to Michelle Cianfrone with relevant info to open account and request for Morgan Stanley's wire-in instructions; arrange for telephone conference between B. O'Connell and Mr. Thomasco at Morgan Stanley re: options	1.00	A PP .5
12/21/17	BMO	Telephone conference with Mr. Thomasco at Morgan Stanley re: new money market account.	0.30	PR
12/21/17	BMO	Instructions to JAF re: [REDACTED]	0.30	
12/21/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED] profile all filings in system; prepare and send email to J. Stamos re: same	0.30	A PP D
12/21/17	CAA	Receive and review email from Michele Cianfrone with Morgan Stanley re: conference call; [REDACTED]	0.10	
12/21/17	CAA	Receive and review opening documents for new money market account at Morgan Stanley; complete same; multiple email communications with Michele Cianfrone re: same; revise Client Agreement form to put in tax ID number; prepare and send email to M. Cianfrone re: same	1.00	A PP
12/21/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 12/13/17 letter to B. O'Connell re: settlement proposal re: Stansbury	0.10	A PP D
12/22/17	BMO	Receipt and review of 12/22/17 10:04 am email from Alan Rose re: Stansbury.	0.10	
12/22/17	BMO	Prepare 12/22/17 10:11 am email to Alan Rose and Peter Feaman re: verbal understanding on Stansbury settlement, draft agreement.	0.10	

12/22/17	BMO	Prepare 12/22/17 10:19 am instructional email to JAF re: [REDACTED]	0.10
12/22/17	CAA	Meet with J. Foglietta re: [REDACTED] [REDACTED]; arrange for check from accounting; create folder in system re: Alan Rose's fees and scan and profile in system, emails and bills with J. Foglietta's notes; prepare and send email to A. Rose re: check ready and fee agreement signed for pick-up	1.30 A PP D
12/22/17	CAA	Receive and review wiring instructions received from Michele Cianfrone at Morgan Stanley; prepare wire instructions request form for accounting to transfer \$600,000 to Morgan Stanley money market account	0.80 A PP D
12/22/17	JAF	Prepared memorandum re [REDACTED]	0.40
12/22/17	JAF	Continued drafting settlement agreement and release with Stansbury.	1.70
12/27/17	CAA	Attention to issues re: returned wire of \$600,000.00 (to newly created money market account); mulitple telephone conferences with Michele Cianfrone at Morgan Stanley; multiple discussions with accounting department; prepare new wire instructions form	1.40 A PP
01/02/18	BMO	Receipt and review of Morgan Stanley 12/28/17 Trade Confirmation for \$600,000 settlement.	0.10
01/02/18	CAA	Review Illinois Settlement Agreement and calendar any remaining necessary deadlines; review proposed Settlement Agreement re: W. Stansbury; prepare and send email to [REDACTED]	0.60
01/03/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's Confirmation re: \$600,000 deposited in MMA No. 501-033194-0-242	0.10 A PP

01/06/18	BMO	Receipt and review of Notice filed 1/6/18 by Eliot Bernstein that he is appealing to the 4th DCA Judge Scher's 12/6/17 Order on Trustee's Motion to Approve Compromise and Settlement; Appoint a Trustee for the Trusts Created for D.B., J.A.B., and JO.B.; and Determine Compensation for G.A.L., etc.	0.10
01/06/18	BMO	Receipt and review of Application for Determination of Civil Indigent Status, filed 1/6/18 by Eliot Bernstein.	0.10
01/06/18	BMO	Receipt and review of Notice of Appeal filed 1/6/18 by Eliot Bernstein.	0.10
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 1/6/18 Notice of Appeal of 12/6/17 Order on (i) Trustee's Mot to Approve Comopromise and Settlement, (ii) Appoint a Trustee for the Trusts Created for D.B., J.A.B., and Jo.B., etc., and E. Bernstein's Application for Determination of Civil Indigence (both filed in E/O Simon action); calendar deadline for Eliot to file initial brief	0.20 <i>A PPD</i>
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 1/6/18 Notice of Appeal of 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement, etc., and Application for Determination of Civil Indigent Status filed in Ted Bernstein, et al v. Alexandra Bernstein, et al (502014CP003698) action; calendar deadline for Eliot to file Initial Brief	0.20 <i>A PPD</i>
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's December 2017 statement re: Checking Acct. 5220	0.10 <i>A PPD</i>
01/09/18	CAA	Review Eliot Bernstein's Notice of Appeal re: Illinois federal action and calendar deadline to file Initial Brief	0.10 <i>A PPD</i>
01/10/18	JAF	Revisions to Stansbury settlement.	0.20
01/15/18	BMO	Receipt and review of Notice of Unavailability filed 1/15/18 by Peter Feaman in 502012CP004391XXXXNB.	0.10

01/15/18	BMO	Receipt and review of Notice of Unavailability filed 1/15/18 by Peter Feaman, in 502012CA013933MBAK.	0.10
01/15/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: same; [REDACTED]	0.10 D APP
01/15/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's December 2017 MM account statement (Acct. 242), and 12/29/17 letter from Morgan Stanley re: new account confirmation information	0.20 D APP
01/16/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's December 2017 account statement for Acct. 8004	0.10 D APP
01/16/18	CAA	Receive, review, profile in system and consider action to be taken re: Peter Feaman's 1/15/18 Notice of Unavailability filed in E/O Simon action and Stansbury v. E/O Simon action (13933)	0.10 D APP
01/18/18	BMO	Receipt and review of 1/18/18 6:43 pm email from Eileen Rosenquist (Stamos firm) with attached invoice for legal services rendered through 12/31/17.	0.10
01/18/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; calendar same	0.10 D APP
01/19/18	BMO	Receipt and review of 4th DCA 1/19/18 Mandate in 16-3314.	0.10
01/22/18	CAA	Receive, review and consider action to be taken re: 1/18/18 invoice received from Stamos & Trucco; review file; prepare and send email to [REDACTED]	0.20 APP
01/23/18	BMO	Receipt and review of Plaintiff's Motion to Strike Notice of Appeal and Motion for Sanctions, filed 1/23/18 by Alan Rose.	0.10
01/23/18	BMO	Receipt and review of 1/23/18 10:18 Feaman email to Rose re: Stansbury v. Bernstein.	0.10

01/23/18	BMO	Receipt and review of 1/23/18 2:31 pm Rose email to Feaman re: Stansbury v. Bernstein settlement issues.	0.10
01/23/18	BMO	Receipt and review of JAF 1/23/18 3:27 pm email [REDACTED] [REDACTED]	0.10
01/23/18	BMO	Receipt and review of 1/23/18 3:33 pm email from Alan Rose re: draft Settlement Agreement, Stansbury litigation.	0.10
01/23/18	BMO	Prepare 1/23/18 4:32 pm email to Peter Feaman and Alan Rose with attached rough draft Settlement Agreement on Stansbury litigation.	0.10
01/24/18	BMO	Receipt and review of Plaintiff's Motion to Strike Notice of Appeal and Motion for Sanctions, filed 1/23/18 by Alan Rose.	0.20
01/24/18	BMO	Receipt and review of Motion to Approve Mediation Settlement Agreement with Tescher & Spallina, P.A., filed 2/15/17 by Alan Rose.	0.10
01/24/18	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ 1/17/18 invoices	0.20 APP
01/24/18	CAA	Reveive, review, profile in system and consider action to be taken re: Plaintiff's 1/23/18 Motion to Strike (Eliot's) Notice of Appeal and Motion for Sanctions, and hearing dates on same, as well as on Plaintiff's 2/15/17 Motion to Approve Mediation Settlement Agreement with Tescher & Spallina re: Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) action; update Eliot's Appeal Timeline chart	0.50 APP D
01/24/18	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED] review file re: same; [REDACTED] prepare and send follow-up email to A. Rose re: \$10,000 still due the Estate; receive and review email from A. Rose re: same	0.30 D APP

01/24/18	JAF	Instructions to CA re [REDACTED]	0.10
01/24/18	JAF	Instructions to CA re [REDACTED]	0.10
01/25/18	CAA	Receive and review mutliple emails between A. Rose and B. O'Connell re: proposed Settlement Agreement with W. Stansbury	0.10 D
01/25/18	CAA	Review multiple emails between P. Feaman, A. Rose and B. O'Connell re: settlement; prepare and send email to S. Lobdell re: P. Feaman's 1/16/18 letter re: Stansbury v. E/O Simon, et al (2012CA13933)	0.20 D
01/25/18	CAA	Receive, review, profile in system and consider action to be taken re: and consider action to be taken re: P. Feaman's 1/16/18 letter to B. O'Connell and Motion to Amend Second Amended Complaint; review court's docket sheet to determine if motion was filed	0.30 D A PP
01/26/18	BMO	Receipt and review of 1/26/18 1:39 pm Feaman email with redlined version of 12/22/17 Stansbury Settlement Agreement.	0.20
01/26/18	BMO	Telephone call to Peter Feaman re: above.	0.20
01/26/18	BMO	Receipt and review of Notice of Hearing for 2/6/18 in 502012CP004391, filed 1/26/18 by Alan Rose on Ted Bernstein's Motion to Approve Mediation Settlement Agreement with Tescher & Spallina.	0.10
01/26/18	BMO	Receipt and review of Notice of Hearing for 2/6/18 in 2014CP003698, filed 1/26/18 by Alan Rose, on Ted Bernstein's M/Approve Mediation Settlement Agreement with Tescher & Spallina, and Motion to Strike Notice of Appeal and Motion for Sanctions.	0.10
01/26/18	BMO	Telephone call to Peter Feaman re: redline version of Stansbury Settlement Agreement.	0.20
01/26/18	BMO	Receipt and review of 1/26/18 1:39 pm email from Peter Feaman with attached red-lined version of Stansbury Settlement Agreement.	0.20
01/26/18	CAA	Multiple discussions with J. Foglietta re: [REDACTED]; review file; update running list re: same	0.80 D .4

01/26/18	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED] arrange for payment of same	0.20	A PP
01/26/18	JAF	Consideration of Feaman and Stansbury settlement revisions.	0.30	
01/29/18	BMO	Receipt and review of 1/29/18 4:32 pm email from Alan Rose with attached edits to Stansbury Settlement Agreement.	0.10	
01/29/18	BMO	Receipt and review of 1/29/18 3:11 pm email from Alan Rose with attached 1/29/18 Order Resetting Hearing.	0.10	
01/29/18	BMO	Receipt and review of 1/29/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing in 502014CP003698.	0.10	
01/29/18	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 1/26/18 Notice of UMC Hearing on his Motion to Approve Mediation Settlement Agreement with Tescher & Spallina, and Motion to Strike Eliot's Notice of Appeal filed in Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) and filed in E/O Simon action (M/Approve Mediation Settlement Agreement with Tescher only)	0.20	A PP D
02/01/18	BMO	Consideration of revisions from Alan Rose and Peter Feaman on Stansbury settlement and instructions to JAF re: [REDACTED]	0.90	
02/01/18	BMO	Receipt and review of JAF 2/1/18 6:15 pm email to Peter Feaman with revised proposed settlement agreement.	0.10	
02/01/18	BMO	Review and revise Stansbury settlement agreement.	0.40	
02/01/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: same; finalize petition and gather exhibits; [REDACTED]	0.40	D .3

02/01/18	CAA	Receive, review, profile in system and consider action to be taken re E. Bernstein's 1/30/18 Motion to Accept Late Filing of Docketing Statement and Motion to File Electronicaly, and Docketing Statement re: US Court of Appeals Case No. 17-3595 re: appeal of IL federal action; review file; prepare and send email to J. Foglietta re: [REDACTED]	0.60	D PPA
02/01/18	JAF	Revisions to proposed settlement with Stansbury re Rose and Feaman comments.	1.00	
02/02/18	BMO	Receipt and review of JAF 2/2/18 5:18 pm email to Alan Rose re: Stansbury settlement - revised agreement.	0.10	
02/02/18	BMO	Receipt and review of 2/2/18 5:18 pm email from Alan Rose re: status of Stansbury settlement.	0.10	
02/02/18	CAA	Receive, review and consider action to be taken email from J. Foglietta to P. Feaman re: revised proposed Settlement Agreement with W. Stansbury	0.10	
02/02/18	CAA	Receive, review, profile in system and consider action to be taken re: 1/29/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing re: Ted Bernstein v. Alexandra Bernstein, et al action (2014CP3698)	0.30	A PPD
02/02/18	CAA	Prepare hearing folder on Ted Bernstein's Motions to Approve Mediation Settlement Agreement (Tescher & Spallina), and Motion to Strike E. Bernstein's Notice of Appeal and Motion for Sanctions - being heard in both E/O Simon and Ted Bernstein v. Alexandra, et al actions	1.20	
02/02/18	JAF	Email to Alan Rose re [REDACTED]	0.10	
02/02/18	JAF	Memo to CA re [REDACTED]	0.30	
02/05/18	BMO	Receipt and review of 2/5/18 7:48 pm email from Alan Rose to Turner at PBYA Law re: Turner's objection.	0.10	

02/05/18	BMO	Receipt and review of 2/5/18 7:28 pm email from Alan Rose to Turner re: Turner's objection.	0.10
02/05/18	BMO	Receipt and review of 2/5/18 1:57 pm email from Alan Rose to Peter Feaman re: revised draft Stansbury settlement.	0.10
02/06/18	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.20
02/06/18	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED] [REDACTED] meet and discuss same with J. Foglietta; receive, review, profile in system and consider action to be taken re: Paul Turner's Notice of Appearance on behalf of Joshua Bernstein	0.70 D UT PP A
02/06/18	CAA	Meet with J. Foglietta re: [REDACTED]	0.50 D
02/06/18	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.20
02/06/18	JAF	Final preparation for and attended hearing on approval of T&S settlement.	2.10
02/06/18	JAF	Consideration of Stansbury release to Simon trust.	0.20
02/06/18	JAF	Analysis of and memorandum re [REDACTED] [REDACTED]	0.90
02/07/18	BMO	Instructions to JAF re: [REDACTED] [REDACTED] (.2); Conference with Peter Feaman re: revisions to Stansbury settlement (.1).	0.30
02/07/18	CAA	Email communications with B. O'Connell, A. Crispin Ackal and J. Foglietta re: [REDACTED] [REDACTED]	0.10 D
02/07/18	CAA	Receive, review, profile in system and consider action to be taken re: Joshua Bernstein's 2/5/18 Objection to Motion to Approve Mediation Settlement Agreement with Tescher and Spallina, P.A.	0.20 D A PP

02/07/18	CAA	Receive, review, profile in system, and consider action to be taken re: Plaintiff, Ted Bernstein's 2/5/18 Notice of Filing and Compliance with Order to Show Cause Why Eliot Should Not Be Held in Contempt of Court and Order Re-Setting Hearing Entered 1/29/18 re: Ted Bernstein v. Alexandra, et al (2014CP3698)	<u>0.10</u> A PP D
02/07/18	JAF	Analysis of Feaman proposal and revisions to Stansbury settlement agreement, agreement by Rose, and fees to be paid per Illinois settlement agreement (.6); Additional revisions to same (.3).	0.90
02/07/18	JAF	Further revisions to Stansbury settlement agreement per proposed revisions 2-7-18.	0.30
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: 2017 Form 1099-INT for E/O Simon; prepare and send email to [REDACTED]	<u>0.10</u> A PP D
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re:	0.10 ND A PP
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's January 2018 statement re: Acct. 5220	0.10 A PP D
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: multiple pre-bills; [REDACTED]; review, make changes and highlight [REDACTED]	3.60 A PP UT
02/08/18	CAA	Revise and finalize draft Petition for Authorization to Sell Tangible Personal Property per JAF's instructions; review Judge Scher's <u>suspension calendar</u> re <u>UMC hearing dates</u> ; <u>coordinate with counsel of record via email</u> <u>UMC hearing date for same</u>	1.30 A PP .5
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: multiple 2/8/18 Orders on CLO's Motions to Strike	0.20 A PP D
02/08/18	JAF	Final revisions to petition to sell TPP to Ted Bernstein.	0.30
02/08/18	JAF	Conference with Alan Rose re position on Stansbury settlement agreement.	0.60

02/08/18	CCC	[REDACTED]	1.10
		memo to JAF re: same	
02/09/18	CAA	Redact multiple bills; draft revisions to Petitions for fees and costs	2.90 1.5 UT
02/09/18	CAA	Email communications with J. Foglietta re: [REDACTED]	0.10 D
02/09/18	CAA	Prepare and send email to E. Bernstein and P. Turner re: whether or not available on 3/1/18 for UMC hearing on our Petition for Authorization to Sell TPP	0.10 A PP
02/12/18	CAA	Review Judge Scher's divisional instructions re: setting 1-hour hearings; obtain multiple dates/times from Judge Scher's judicial assistant re: Ted Bernstein's Motion to Approve Mediation Settlement Agreement with Tescher and Spallina (Ted v. Alexandra, et al action 2014CP3698);	0.20 A PP
02/12/18	CAA	Update file re: US Appellate matter brought by E. Bernstein re: Illinois federal action matter	0.20 A PP
02/12/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's 2017 1099 Consolidated Tax Statement re: MM Acct. 242	0.10 A PP D
02/13/18	BMO	Receipt and review of 2/13/18 Order on Motion to Strike Notice of Appeal and Motion for Sanctions [D.E.300].	0.10
02/13/18	CAA	Prepare and send follow-up email to A. Rose re: status of receiving \$10,000.00 payment from Simon Trust per settlement agreement	0.10 A PP
02/14/18	BMO	Receipt and review of 2/14/18 5:11 pm email from Alan Rose to Marc Soss, Esq. and P. Turner, Esq., re: Joshua Bernstein - Confidential Response.	0.10
02/14/18	CAA	Draft Notice of Hearing for 3/1/18 on our Petition for Authorization to Sell Tangible Personal Property, and for Status Conference on Petition for Authorization to Sell Estate Jewelry; arrange for court reporter	0.60 A PP .4

02/14/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
02/15/18	CAA	Receive, review, profile in system and consider action to be taken re: 2/13/18 Order denying as moot Trustee's Motion to Strike Notice of Appeal and Motion for Sanctions (against Eliot) re: Ted Bernstein v. Alexandra, et al (2014CP3698) action	0.10 A P P D
02/16/18	BMO	Considered and reviewed Stansbury proposed revisions to settlement agreement regarding T & S and draft no novation clause relating to same.	0.70
02/16/18	BMO	Receipt and review of 2/16/18 9:24 am email from Maryanne Koskey (Feaman firm) with attached 2/16/18 correspondence from Peter Feaman with Settlement Agreement signed by Stansbury and Feaman attached.	0.10
02/16/18	JAF	Analysis of additional revisions by Feaman to settlement agreement regarding T&S, assignment issues and clarification of no assignment, revisions to agreement re same.	1.30
02/20/18	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.10
02/20/18	BMO	Receipt and review of JAF 2/20/18 3:10 pm email to Trish Roth (Feaman firm) re: Settlement Agreement.	0.10
02/20/18	BMO	Telephone call to Peter Feaman re: change to Settlement Agreement.	0.20
02/20/18	BMO	Receipt and review of JAF 2/20/18 1:27 pm email to Peter Feaman with attached Settlement Agreement.	0.10
02/20/18	BMO	Receipt and review of Order on Motion to Strike Notice of Appeal and Motion for Sanctions [D.E. 300].	0.10
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's January 2018 money market statement	0.10 A P P D
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's January 2018 checking account statement	0.10 A P P D

02/20/18	CAA	Receive and review email from A. Rose to counsel re: Order to Show Cause Against Eliot being reset from 3/22/18 to 3/27/18; review and update calendar	0.20	A PPD
02/20/18	CAA	Receive and review email from JAF re: [REDACTED]; review file re: same; telephone conference with Pleasanton & Marsaa Court Reporting re: transcript of same; [REDACTED]	0.50	A PPD
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: court reporter confirmation for 3/1/18 hearing on Petition for Authorization to Sell Tangible Personal Property	0.10	A PPD
02/20/18	JAF	Revisions to no novation clause in Stansbury settlement.	0.20	
02/20/18	JAF	Correspondence with Feaman office re revised settlement agreement (.1- NO Charge).	0.10	
02/22/18	CAA	Receive and review hard copy of 2/13/18 Order on Trustee's Motion to Strike Notice of Appeal and Motion for Sanctions re: Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) action	0.10	A PPD
02/22/18	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 2/16/18 with Settlement Agreement signed by W. Stansbury (with changes to paragraph 5(b))	0.10	A PPD
02/22/18	CAA	Receive and review email from E. Bernstein re: UMC hearing scheduled for 3/1/18 on our Petition for Authorization to Sell TPP; prepare and send email to BMO and JAF re: same	0.10	A PPD
02/22/18	JAF	Memo re [REDACTED]	0.20	
02/23/18	BMO	Receipt and review of 2/15/18 CBIZ Invoices.	0.10	
02/23/18	BMO	Receipt and review of Plaintiff's Motion to Continue Trial, filed 2/23/18 by Peter Feaman.	0.10	
02/23/18	JAF	Considered strategy on [REDACTED]	0.40	

02/24/18	BMO	Receipt and review of 2/24/18 8:06 am email from Alan Rose re: status of Stansbury settlement.	0.10
02/24/18	BMO	Prepare 2/24/18 10:30 am email to Alan Rose re: Stansbury settlement status.	0.10
02/24/18	BMO	Prepare 2/24/18 10:31 am follow-up email to Alan Rose re: Stansbury settlement status.	0.10
02/26/18	BMO	Telephone conference with Peter Feaman re: finalizing settlement.	0.30
02/26/18	BMO	Receipt and review of 2/26/18 4:20 pm email from Alan Rose re: service of court Document - case number 502012CA013933XXXXMB.	0.10
02/26/18	BMO	Receipt and review of Notice of Dropping Party, filed 2/26/18 by Peter Feaman.	0.10
02/26/18	CAA	Review file re: Settlement Agreement with Stansbury	0.10
02/26/18	CCC	Additional research re [REDACTED]	1.30
02/26/18	CCC	Finalized research memo re [REDACTED]	0.40
02/27/18	BMO	Instructions to JAF re: [REDACTED]	0.40
02/27/18	JAF	Additional research re: [REDACTED] [REDACTED] (.3); Revisions to same and prepared email to Stansbury re same (.3).	0.60
02/28/18	CAA	Receive and review email from Pleasanton & Marsaa Court Reporting re: 3/1/18 hearing on Pet for Auth to Sell TPP and for a Status Conference; [REDACTED]; prepare and send response email to Pleasanton & Marsaa	0.10 A PP
02/28/18	CAA	Email communications with JAF re: [REDACTED]; telephone conference with P. Feaman's office re: same; draft Notice of Cancellation	0.70 .3 D PPA
02/28/18	CAA	Meet and discuss [REDACTED] with JAF; revise and finalize multiple fee petitions and make additional redactions on bills	1.70 1.4 D

02/28/18	CAA	Make revisions to Petition for Order Authorizing Successor PR to Pay for Services of CPA [REDACTED]	0.20
02/28/18	CAA	Review file re: original signatures of Stansbury and Feaman to Settlement Agreement	0.10
02/28/18	CAA	Obtain multiple 1-hour hearing dates/times from Judge Scher's judicial assistant re: our petitions for attorneys' fees and expenses and petition for order authorizing PR to pay CPA; prepare and send email to [REDACTED] [REDACTED]	0.20 PP A
02/28/18	CAA	Consider action to be taken and memo to file re: [REDACTED] [REDACTED]	0.20 D
02/28/18	JAF	Revisions to petition to pay RBC for CPA services from assets of the estate (.4, plus .1 NO Charge).	0.40
02/28/18	JAF	Final review and revisions to CLO petition for fees and costs December 2016 to Jan 2017 (.2, plus .4 No Charge).	0.20
02/28/18	JAF	Final review and revisions to CLO fee petition for July 2016 to August 2016 (.2, plus .3 No Charge).	0.20
02/28/18	JAF	Final review and revisions to CLO fee petition for August 2016 to November 2016 (.3, plus .4 NO Charge).	0.30
02/28/18	JAF	Reviewed and revised notice of cancellation of hearing on TPP petition and status conference.	0.10
03/01/18	CAA	Consider action to be taken and memo to file re: [REDACTED] [REDACTED]	0.10 D
03/01/18	CAA	Consider action to be taken and memo to file re: [REDACTED]	0.20 D
03/01/18	CAA	Consider action to be taken re: multiple emails between A. Rose and BMO re: settlement agreement with Stansbury	0.10 D

03/01/18	CAA	Consider action to be taken re: Stansbury's 2/26/18 Notice of Dropping Party (Bernstein Family Realty) re: Stansbury v. E/O Simon action (2012CA13933)	0.10	D
03/01/18	CAA	Consider action to be taken re: JP Morgan's January 2018 estate account statement	0.10	D
03/01/18	CAA	Consider action to be taken re: Memo to file re: [REDACTED]	0.10	D
03/01/18	CAA	Consider action to be taken re: Pleasonton & Marsaa's 3/1/18 Cancellation of Schedule re: 3/1/18 hearing	0.10	D
03/01/18	CAA	Review JP Morgan estate account statement re: interest being earned; [REDACTED]	0.20	
03/01/18	CAA	Telephone conference with Judge Scher's judicial assistant to obtain 1-hour hearing dates and times on all our fee petitions, Pet to pay CPA fees; coordinate same with counsel of record	0.40	PP A
03/02/18	BMO	Instructions to JAF re: [REDACTED]	0.10	
03/02/18	CAA	Left voicemail message for Judge Scher's JA re: selecting 8/3/18 hearing date on our fee petitions and CPA petition and re: whether we can email proposed Order versus mailing; draft proposed Order Specially Setting Hearing; draft letter to Judge Scher re: same; prepare and send email to counsel of record re: same	1.00	PP A .4
03/02/18	JAF	Additional review of tax ramifications of RMD.	0.20	
03/02/18	JAF	Review of letter to Judge and revisions to proposed order setting hearing on CLO petitions for fees and petition to pay CPA costs to RBC; [REDACTED] (.2); [REDACTED] (.2).	0.40	
03/05/18	BMO	Receipt and review of 3/5/18 5:33 pm email from Eliot Bernstein re: service of court document case no. 502014CP003698XXXXNB.	0.10	

03/05/18	BMO	Receipt and review of CAA 3/5/18 3:13 pm email to Alan Rose re: 10,000 from Simon Trust.	0.10	PR
03/05/18	BMO	Receipt and review of CAA 3/5/18 9:44 am email to counsel with attached correspondence to Judge Scher enclosing proposed Order Setting Hearing for 8/3/18 Hearing on CLO fee Petitions and CPA Petition.	0.10	PR
03/05/18	BMO	Receipt and review of 3/5/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing for 7/30/18.	0.10	
03/05/18	CAA	Telephone conference with (received from) Judge Scher's judicial assistant re: 10:30 time slot on 8/3/18 no longer available and needs to be at 11:00 a.m. re: PR's three petitions for fees and expenses and petition re payment of CPA fees; prepare and send email to counsel of record re: same	0.30	A PP
03/05/18	CAA	Consider action to be taken re: fully executed Settlement Agreement with Stansbury	0.10	
03/05/18	CAA	Prepare and send email to A. Rose re: status of receiving \$10,000.00 payment from Simon Trust to the Estate	0.10	
03/05/18	CAA	Consider action to be taken re: 3/5/18 Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court and Order Re-Setting Hearing	0.20	D
03/05/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10	
03/06/18	BMO	Receipt and review of 3/6/18 Order Setting Specially Setting Hearing for 8/3/18 on multiple CLO petitions filed 2/28/18.	0.10	

03/06/18	CAA	Consider action to be taken re: Complaint for Foreclosure filed by Sahm against Bernstein Family Realty, LLC; [REDACTED]	0.60	D A PP
		[REDACTED] telephone conference with Judge Scher's JA re: obtaining a 15-minute hearing on our Pet for Instructions re: 2nd Mortgage and Note; review court's docket to obtain case number for foreclosure action		
03/06/18	CAA	Draft Supplement to Petition for Instructions Regarding Second Mortgage and Note; review Palm Beach County Property Appraiser's online records re: current value of 2753 N.W. 34th Street, Boca Raton property;	0.80	
03/06/18	CAA	Begin draft Verified Motion for Approval of Settlement Agreement with	0.50	
03/06/18	JAF	Memorandum re [REDACTED] [REDACTED] (.4); Correspondence with Alan Rose re same (.1).	0.50	
03/07/18	BMO	Detailed instructions to JAF re: [REDACTED] [REDACTED]	0.50	
03/07/18	CAA	Receive voicemail from Judge Scher's JA re: scheduling hearing on our Petition for Instructions re: 2nd Mortgage and Note, etc.; [REDACTED]	0.10	A PP
03/07/18	CAA	Complete draft of Verified Motion for Approval of Settlement Agreement with William Stansbury	1.30	
03/07/18	CAA	Make revisions and finalize Verified Motion for Approval of Settlement Agreement with William Stansbury per JAF's instructions	0.60	JT
03/07/18	CAA	Make revisions to Supplement to Petition for Instructions re: 2nd Mortgage and Note	0.40	
03/07/18	JAF	Reviewed and revised petition to approve settlement with Stansbury and consideration of pertinent exhibits to be included in same.	0.60	

03/07/18	JAF	Memo to file re [REDACTED]	0.80
03/07/18	JAF	Significant revisions to supplement to petition for instructions re 2nd mortgage on house owned by BFR and analysis of revised exhibits.	0.50
03/08/18	CAA	Finalize Supplement to Petition for Instructions Re: Second Mortgage and Note; <u>multiple email communications with counsel of record re: coordination of UMC hearing on same</u> ; draft and finalize Notice of Hearing	1.60 .4 APP UT
03/08/18	JAF	Instructions to CA re [REDACTED] (.3, plus .1 No Charge).	0.30
03/08/18	CCC	Review and analysis of Eliot Bernstein's Motion for In Forma Pauperis and Request for Pro Bono Counsel	1.20
03/08/18	CCC	Reviewed status memorandum tendered by Eliot Bernstein re: July 13, 2017 hearing with supporting attachments for possible Motion to Strike	0.70
03/09/18	BMO	Receipt and review of 3/9/18 1:19 pm email from Alan Rose to Peter Feaman with proposed Agreed Order on Plaintiff's Motion to Continue Trial.	0.10
03/09/18	BMO	Receipt and review of Order Specially Setting Hearing on multiple Petitions for 8/3/18.	0.10
03/09/18	CAA	Review file re: 3/27/18 hearing on Order to Show Cause Why Eliot Should Not Be Held in Contempt	0.20 APP D
03/09/18	CCC	Review and analysis of Appellants Jurisdictional Memo; 6/19/17; 17-1461 for potential motion to strike	0.40
03/09/18	CCC	Review and analysis of Appellant's Further Partial Response To Show Cause Order And Overnight Hospital Stays And Ongoing Medical Condition Causing Request To Accept This Late Filing And For A Further Extension Of Time To Fully Submit Based On Medical Treatment for potential motion to strike	0.20

03/09/18	CCC	Review and analysis of Urgent Emergency Motion To Postpone And Reschedule November 15, 2017 Hearing Per November 06, 2017 Amended Order Specially Setting Hearings with attached medical records affidavit for possible motion to strike	0.60
03/09/18	CCC	Review and analysis of Motion for Relief from Summary Judgment Order Illinois Case for possible motion to strike and the exhibits attached thereto	1.10
03/12/18	BMO	Receipt and review of Plaintiff's Amended Verified Motion to Continue Trial, filed 3/12/18 by Peter Feaman (Stansbury matter).	0.10
03/12/18	CAA	Discussion with JAF re: [REDACTED] [REDACTED] prepare and send email to A. Rose and P. Feaman re: scheduling same for 4/5/18; discussions with JAF re: [REDACTED]; review Judge Scher's suspension calendar	0.40 D A PP
03/13/18	BMO	Receipt and review of 3/13/18 Agreed Order on Plaintiff's Amended Motion to Continue Trial (Stansbury case).	0.10
03/13/18	JAF	Instructions to CA re [REDACTED]	0.30
03/14/18	BMO	Receipt and review of Plaintiff's (Ted) Notice of Filing and Compliance with Order to Show Cause Why Eliot Should Not Be Held in Contempt of Court and Order Re-Setting Hearing Entered March 5, 2018, filed 3/14/18 by Alan Rose.	0.10
03/14/18	CAA	Draft Notice of Hearing (for 4/3/18) on our Motion for Approval of Settlement Agreement with William Stansbury	0.50
03/14/18	JAF	Reviewed notice of hearing re approval of Stansbury settlement.	0.10
03/15/18	CAA	Review and consider action to be taken re: 3/6/18 Order Setting Specially Setting Hearing for 8/3/18 on CLO's 3 Petitions for Fees and Expenses, and Petition for Order Authorizing Successor PR to Pay for Services of CPA	0.10 D

03/15/18	CAA	Prepare memo to file re: [REDACTED]	0.10
03/15/18	CAA	Review and consider action to be taken re: JP Morgan's February 2018 statement re: Acct. 5220	0.10 D
03/15/18	CAA	Review and consider action to be taken re: Trish Roth's (with P. Feaman) 3/8/18 email re: setting hearing on our Motion for Approval of Settlement Agreement with W. Stansbury	0.10 D
03/15/18	CAA	Review and consider action to be taken re: Morgan Stanley's February 2018 statement re: money market account	0.10 D
03/19/18	CAA	Receive, review and consider action to be taken re: JP Morgan's February 2018 statement re: estate account 8004	0.10 D
03/19/18	CAA	Receive, review and consider action to be taken re: Plaintiff, W. Stansbury's 3/12/18 Amended Verified Motion to Continue Trial re: Stansbury v. E/O Simon action (2012CA13933)	0.10 D
03/19/18	CAA	Receive, review and consider action to be taken re: 3/13/18 Agreed Order on Plaintiff's Amended Motion to Continue Trial re: Stansbury v. E/O Simon, et al (2012CA13933)	0.10 D
03/19/18	CAA	Revise letter to Wilmington Trust Company requesting account documents	0.10
03/19/18	CAA	Receive, review and consider action to be taken re: Ted Bernstein's 3/14/18 Notice of Filing and Compliance with Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court, etc. re: Ted Bernstein v. Alexandra, et al (2014CP3698)	0.10 D
03/20/18	CAA	Finalize letter to Wilmington Trust Company	0.10
03/23/18	JAF	Preparation for hearing on our Supp to Pet/Instructions re: Second Mortgage.	0.30
03/26/18	CAA	Review file and safe re: original promissory note signed by Bernstein Family Realty for \$365,000.00; [REDACTED]	0.20

03/26/18	JAF	Research and confirmation of issues re [REDACTED] (.3); Correspondence with Alan Rose re same (.1).	0.40
03/28/18	CAA	Arrange for court reporter at 3/29/18 hearing on our Supplement to Petition for Instructions re: Second Mortgage; prepare hearing folder	2.10 <i>A PP</i> 1.0
03/28/18	CAA	Telephone conference with Palm Beach County Tax Collector's Office re: amount of 2015 property taxes and when due re: 2753 N.W. 34th Street, Boca Raton property; update memo for hearing folder	0.30
03/28/18	JAF	Instructions to CA re [REDACTED] [REDACTED] (.3); Memorandum and preparation re [REDACTED] (1.3); Conducted research re [REDACTED] (.3); Review of proposed order and revisions to same (.2).	2.10
03/29/18	BMO	Prepare for and attend Hearing on CLO Supplement to Petition for Instructions re: Second Mortgage & Note.	1.80
03/29/18	BMO	Receipt and review of JAF 3/29/18 5:35 pm email to Robert Sweetapple re: Bernstein Family Realty / Sahm's.	0.10
03/29/18	CAA	Receive, review and consider action to be taken re: 3/29/18 Order Special Setting Hearing for 4/27/18 on Obj to Mot to Approve Mediation Settlement Agreement with T&S, Pet for Auth to Sell TPP...to Ted Bernstein, Mot for Approval of Settlement Agreement with Stansbury	0.20 <i>A PP D</i>
03/29/18	JAF	Final preparation of memo for [REDACTED] [REDACTED] (.6); Conference with Alan Rose re distribution of note to trustee (.1); Considered payment of taxes on home securing 2nd mortgage (.3).	1.00
03/29/18	JAF	Addressed issues re 2015 taxes on home second mortgage secures.	0.20

03/30/18	JAF	Final research and confirmation of 2015 taxes and tax deed for 2016, updated memorandum re same (.4, plus .2 NO Charge).	0.40
04/02/18	PMA	Receive instructions from JAF; call with Judge Scher's office regarding April 27 hearing; prepare notice of cancelation of 4/3/18 hearing.	0.40 .2 A PP
04/02/18	JAF	Instructions to PA re notice of cancellation of Stansbury hearing per Judge's instructions.	0.10
04/02/18	JAF	Preparation for hearing on approval of Stansbury settlement agreement.	0.20
04/03/18	CAA	Receive, review and consider action to be taken re: CBIZ March 2018 invoices	0.10 D
04/03/18	CAA	Review Order Specially Setting Hearing on 4/27/18 re: deadline to submit to judge prior to hearing [.2]	0.20 D
04/04/18	CAA	Receive, review and consider action to be taken re: 3/29/18 Order on Successor PR's Supplement to Petition for Instructions Regarding Second Mortgage and Note, Seeking Alternative Relief to Distribute any Interest of Estate in Second Mortgage and Note to Trustee of Simon Trust, Sole Residuary Beneficiary of Estate	0.10 D
04/05/18	CAA	Email communications with JAF re: [REDACTED] [REDACTED] [.1]; prepare and send follow-up email to A. Rose re: same [.1]	0.20 D
04/05/18	CAA	Review file and consider action to be taken re: payment of 2016 property taxes re: 2753 N.W. 34th Street, Boca Raton	0.10 D
04/09/18	CAA	Receive, review and consider action to be taken re: 4/4/18 invoice from Pleasanton & Marsaa re: 3/29/18 hearing	0.10 D
04/09/18	CAA	Receive, review and consider action to be taken re: overpayment notice from IRS re: 8/31/15 estate tax period; prepare and send email to [REDACTED]	0.30

04/10/18	CAA	Receive, review and consider actions to be taken re: Morgan Stanley's March 2018 statements re: estate account and checking account	0.10	D
04/10/18	CAA	Email communications with SRL re: IRS check received for \$58.15 (dated 4/3/18) re: overpayment of 2015 estate taxes	0.10	D
04/16/18	CAA	Receive, review and consider action to be taken re: JPMorgan checking account (5220) statement for March 2018	0.10	D
04/16/18	CAA	Receive, review and consider action to be taken re: JPMorgan's IRA account (8004) statement for March 2018	0.10	D
04/17/18	CAA	Draft letter to Judge Scher re: relevant pleadings set for 1-day hearing on 4/27/18; prepare hearing folder; draft proposed Orders on our Pet for Auth to Sell TPP to Ted, our Mot for Approval of SA with Stansbury, our Pet to Pay for Services of CPA, and our 3 Pets for Attys' Fees and Expenses; <u>arrange for court reporter</u>	4.60	A PP 4.1
04/18/18	BMO	Receipt and review of CAA 4/18/18 3:16 pm email to counsel, parties with attached 4/18/18 JAF correspondence to Judge Scher.	0.10	
04/18/18	BMO	Receipt and review of 4/18/18 7:57 am email from Eliot Bernstein with 7th Circuit Motion for Clarification Reconsideration or In Alternative Payment Plan.	0.10	
04/18/18	CAA	Meet with JAF re: letter to Judge Scher enclosing pleadings and case law for 4/27/18 hearing (.2); revise letter per JAF instructions (.1); review and print Florida Statutes (.1); review Westlaw re: Centex v (.1); update hearing folder (.2); send email to counsel of record re: letter to Judge Scher (.1)	0.80	
04/18/18	CAA	Revise letter to Judge Scher re: various pleadings for 4/27/18 one day hearing	0.10	D
04/24/18	CAA	Arrange for payment of Pleasanton & Marsaa invoice re: 3/29/18 hearing	0.20	A PP
04/24/18	JAF	Preparation for hearing on approval of Stansbury settlement.	0.70	

04/25/18	CAA	Review our bills re: Petitions for Fees and Expenses set for 4/27/18 and bullet point descriptions of work being performed during said time periods, as well as list of all timekeepers rates during said time periods - in preparation for hearing	3.10
04/25/18	CAA	Review file re: assets of estate; prepare and send email to JAF re: same	0.20
04/25/18	JAF	Memorandum re [REDACTED] [REDACTED]	0.30
04/25/18	JAF	Updated memo [REDACTED] [REDACTED]	0.20
04/25/18	JAF	Prepared memorandum [REDACTED] [REDACTED]	0.30
04/25/18	JAF	Prepared for Stansbury settlement hearing and memorandum re same.	0.40
04/25/18	JAF	Prepared for sale of TPP in bulk hearing [REDACTED]	0.50
04/25/18	JAF	Began memorandum in preparation for [REDACTED]	0.40
04/26/18	CAA	Continue preparation of bullet points re: [REDACTED] [REDACTED]; revise proposed Order on CLO Pet for Fees for time period 7/1/16 - 8/12/16	2.50
04/26/18	JAF	Analysis of JP MOrgan statements from Sept 2017 to present for information on deductions [REDACTED] [REDACTED] (1.1); Revisions to memo on [REDACTED] [REDACTED] (.3); Analysis of other taxable interest income for deductions to be taken (.3).	1.70
04/27/18	BMO	Attend 4/27/18 hearings.	5.80
04/27/18	BMO	Prepare with ANC for [REDACTED]	0.80
04/27/18	CAA	Review file re: [REDACTED] [REDACTED] email communications with JAF re: same	0.10 D