

Brian M. O'Connell, Esq.

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06/15/17	BMO	Receipt and review of Notice of Hearing for 6/22/17, filed 6/15/17 by Alan Rose, with attached Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs.	0.20
06/15/17	BMO	Receipt and review of 6/15/17 Order on Status Conference Held on 6/13/17 on Successor PR's "To Be Filed" Petitions.	0.10
06/15/17	BMO	Receipt and review of Motion to Accept Exhibit by Eliot Bernstein as Beneficiary and Interested Person with Standing as Exhibit for 6/15/17 Status Conference that was Improperly Noticed to Parties and Future Upcoming Hearings with attached Exhibit 7th Circuit Court of Appeals Motion, filed 6/15/17 8:53 am by Eliot Bernstein.	0.20
06/15/17	CAA	Discussion with B. O'Connell re: [REDACTED] [REDACTED]; prepare and send email to B. O'Connell re: [REDACTED]; ready petitions to be e-filed with court	0.90 <i>- D APP</i>
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 6/9/17 Motion to Dismiss Appeal (4D17-1607)	0.20 <i>APP D</i>
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 6/12/17 Answer Brief re: Appeal 4D16-3314	0.10 <i>APP D</i>
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Pleasanton & Marsaa Court Reporting's 6/14/17 invoice re: 6/13/17 hearing; arrange for payment	0.10 <i>APP D</i>
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan Bank's May 2017 statement for Acct. number ending in 8004	0.10 <i>APP D</i>
06/16/17	BMO	Receipt and review of 6/16/17 5:54 am email from James Stamos re: further settlement discussions.	0.10

06/16/17	BMO	Receipt and review of 6/16/17 correspondence from Alan Rose to Judge Scher re: Motion to Establish Protocol for Payment of Mrachek's fees as special counsel, with attached Re-Notice of Hearing for 6/29/17.	0.20
06/16/17	CAA	Review file re: status of receiving Order on Status Conference re: "to be filed petitions;" receive, review and profile Order on same; e-file	<u>0.20</u> <i>A PP D</i>
06/16/17	CAA	Receive, review profile in system and consider action to be taken re: prebill through end of April 2017	<u>0.20</u> <i>A PP D</i>
06/16/17	CAA	Receive, review, profile in system and consider action to be taken re: Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs, and Notice of Hearing on same for 6/22/17	<u>0.40</u> <i>A PP D</i>
06/16/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 6/16/17 letter to Judge Scher re: documents in preparation for hearing on 6/29/17 (reset from 6/22/17)	<u>0.20</u> <i>A PP D</i>
06/19/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; Receive, review profile in system and consider action to be taken re: Ted Bernstein's Re-Notice of Hearing to 6/29/17; prepare and send response email to J. Foglietta re: same	<u>0.30</u> <i>A PP D</i>
06/19/17	CAA	Finalize Petition for Instructions re: Conflict of Interest Waivers, Pet for Instructions re: Second Mortgage and Note, and Pet for Auth to Assign or Otherwise Transfer Any Interest of Simon Bernstein and/or the Estate of Simon Bernstein in any Intellectual Property Purportedly Owned to E. Bernstein	0.40
06/19/17	JAF	Instructions to CA re [REDACTED]	0.20
06/19/17	JAF	Instructions to CA re [REDACTED]	<u>0.20</u> <i>D</i>

06/20/17	BMO	Receipt and review of JAF 6/20/1 2:00 pm email memo re: [REDACTED] [REDACTED]	0.10	<del>PR</del>
06/20/17	BMO	Receipt and review of CAA 6/20/17 2:08 pm email memo re: [REDACTED] [REDACTED]	0.10	<del>PR</del>
06/20/17	CAA	Receive and review email from J. Stamos re: settlement talk with Adam Simon, and J. Stamos' fee agreement; receive and review email instructions from J. Foglietta re: [REDACTED]; prepare and send response email to J. Foglietta re: [REDACTED]	0.20	
06/21/17	BMO	Receipt and review of 6/21/17 email from Alan Rose to Eliot Bernstein re: appealing various orders, standing.	0.10	
06/21/17	BMO	Receipt and review of JAF 6/21/17 12:33 pm email memo re: [REDACTED] [REDACTED]	0.10	<del>PR</del>
06/21/17	BMO	Prepare 6/22/17 3:14 pm instructional email to JAF re: [REDACTED]	0.10	
06/21/17	BMO	Receipt and review of JAF 6/21/17 12:16 pm email memo re: [REDACTED] [REDACTED]	0.10	<del>PR</del>
06/21/17	BMO	Prepare 6/22/17 9:15 pm instructional email to JAF re: [REDACTED]	0.10	
06/21/17	BMO	Receipt and review of JAF 6/21/17 11:46 am email to Alan Rose with attached 6/16/17 CBIZ invoice re: Bernstein family investments.	0.10	<del>PR</del>
06/21/17	BMO	Receipt and review of 6/16/17 CBIZ invoices.	0.10	<del>PR</del>
06/21/17	BMO	Receipt and review of Notice of Appeal filed 6/21/17 9:05 am by Eliot Bernstein (502014CP003698).	0.10	
06/21/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Response and Consent to Short Extension of Time, filed 6/21/17 11:26 am in 4th DCA (2012CP004391) by Alan Rose.	0.10	
06/21/17	ANG	Conference with JAF re: [REDACTED] [REDACTED]	0.10	

06/21/17	JAF	Conference with Alan Rose re buyout of PP, CBIZ settlement, and Stansbury hearing coming up.	0.40
06/21/17	JAF	Analysis of [REDACTED]	0.20
06/21/17	JAF	Conference with ANC re [REDACTED]	0.10 <i>D</i>
06/22/17	BMO	Receipt and review of Notice of Intent to Use Summary Evidence filed 6/22/17 by Peter Feaman.	0.10
06/22/17	BMO	Receipt and review of Response in Opposition to the Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs, filed 6/22/17 3:32 pm by Peter Feaman.	0.10
06/22/17	BMO	Receipt and review of Notice of Serving Interrogatories to Plaintiff, William Stansbury Dated 6/22/17, filed 6/22/17 6:40 pm by Alan Rose.	0.10
06/22/17	BMO	Receipt and review of Defendant's, Estate of Simon Bernstein, Request for Production of Documents to Plaintiff, William Stansbury, filed 6/22/17 6:40 pm by Alan Rose.	0.10
06/22/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; prepare and send email to J. Stamos re: same; receive and review email from D. Vasquez with Mr. Stamos advising he is starting a 4-week trial on 6/26/17; email to BMO and JAF re: same; coordinate mediation with Matrix Mediation (Ron Alvarez) and Adam Simon;	1.00 <i>UT U A PP D</i>
06/22/17	CAA	Receive and review multiple emails from P. Feaman's office and counsel re: coordinating hearing E/O Simon action on Request for Court Intervention, Motion for SJ, and Pet for Removal of Trustee	0.10 <i>A PP</i>
06/22/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Motion to Accept Exhibit by E. Bernstein as Beneficiary and Interested Person With Standing as Exhibit for 6-15-17 Status Conference, etc.	0.10 <i>A PP D</i>

06/22/17	JAF	Analysis of [REDACTED] per BMO instruction (.2); Conference with Alan Rose re same (.1).	0.30
06/23/17	BMO	Receipt and review of 6/23/17 4th DCA Mandate (Case 16-0222).	0.10
06/23/17	BMO	Receipt and review of Notice of Appeal filed 6/23/17 3:43 pm in 4th DCA by Eliot Bernstein.	0.10
06/23/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED] [REDACTED] [REDACTED]	0.30 D
06/23/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: [REDACTED]	0.20 D A PP
06/23/17	CAA	Follow-up with attorney Adam Simon re: second telephone mediation re: Illinois action; prepare and send email to B. O'Connell re: [REDACTED] [REDACTED]	0.30 A PP
06/23/17	CAA	Receive, review profile in system and consider action to be taken re: A Rose's letter to Judge Scher re: Motion to Establish Protocol for Payment of Mrachek's fees	0.10 A PP D
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 6/15/17 letter to Judge Scher re: proposed Order Setting Hearing for 11/9/17 on Request for Court Intervention under Section 736.0706(1), F.S., update calendar re: same	0.30 A PPD
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: White Lion's 7/1/17 invoice for storage of TPP; arrange for payment;	0.10 A PPD
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant's) 6/19/17 Motion for Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal re: 4D17-1607 appeal	0.10 A PPD

06/23/17	ANG	Review Alan Rose [REDACTED]	0.40
06/26/17	BMO	Receipt and review of 6/26/17 Acknowledgment of New Case \$DCA17-1932.	0.10
06/26/17	BMO	Receipt and review of 6/26/17 4th DCA show cause Order 4D16-3975.	0.10
06/26/17	BMO	Receipt and review of Appendix to Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/26/17 in 4th DCA Case 4D17-1932 by Alan Rose.	0.10
06/26/17	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request That Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/26/17 6:49 pm in 4th DCA Case 4D17-1932 by Alan Rose.	0.20
06/26/17	BMO	Receipt and review of 4th DCA 6/26/17 Acknowledgment of New Case (4DCA 17-1932).	0.10
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/21/17 Notice of Appeal re: 5/22/17 Order (i) Approving Settlement, (ii) Dismissing Remaining Claims, and (iii) Retaining Jurisdiction to Enforce Settlement and Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian Ad Litem filed in 2014CP003698 (Ted Bernstein v. Alexandra Bernstein, et al)	0.10 A PP D
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee's, Ted Bernstein's 6/21/17 Response and Consent to Short Extension of Time filed by Appellant, E. Bernstein re: 4D17-1607	0.10 A PP D
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 6/16/17 invoices to Simon Bernstein and Bernstein Family Investments	0.10 A PP D

06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 6/22/17 Notice of Intent to Use Summary Evidence (Stansbury's Payments for Chicago Litigation to Matwiczyk & Brown and Stamos & Trucco	0.10	A PP D
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 6/22/17 Response in Opposition to the Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs	0.10	A PP D
06/27/17	BMO	Receipt and review of Appendix to Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/27/17 10:24 am with 4th DCA (Case 4D17-1932) by Alan Rose.	0.20	
06/27/17	CAA	Telephone conference with P. Feaman's office re: 6/28/17 hearing continuing Stansbury's Motion for Discharge from Further Responsibility re: funding Illinois action; prepare hearing folder	2.40	A PP 1.0
06/27/17	JAF	Memorandum to CA re [REDACTED] [REDACTED]	0.40	
06/28/17	BMO	Receipt and review of 6/28/17 4th DCA Order granting Appellant's 6/19/17 Motion for a Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (4D17-1607).	0.10	
06/28/17	BMO	Receipt and review of 6/28/17 4th DCA Order granting Appellee's 6/19/17 Motion for a Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (4D17-1607).	0.10	
06/28/17	BMO	Receipt and review of Notice of Cancellation of 6/29/17 Hearing, filed 6/28/17 2:34 pm by Alan Rose.	0.10	

06/28/17	BMO	Receipt and review of 6/28/17 Order Continuing 6/28/17 Hearing to be Completed at Hearing Set for July 12, 2017 at 9:30.	0.10
06/28/17	BMO	Receipt and review of JAF 6/28/17 4:19 pm email re: [REDACTED]	0.10
06/28/17	BMO	Conference with ANC re: [REDACTED]	0.30
06/28/17	CAA	Receive and review email instructions from A. Crispin re: [REDACTED] [REDACTED] [REDACTED]	0.30 D
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: E/O Simon's 6/22/17 Request for Production of Documents to Plaintiff, William Stansbury re: Stansbury v. E/O Simon, et al (2012CA013933)	0.10 A PPD
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: 4th DCA's Acknowledgment 6/26/17 of New Case (E. Bernstein v. Ted Bernstein, et al - 4D17-1932)	0.30 A PPD
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: Court's 6/28/17 Order Continuing 6/28/17 Hearing to be Completed at Hearing Set for 7/12/17 at 9:30 (one hour)	0.10 A PPD
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/23/17 Mandate re: 4/27/17 Per Curiam Affirmed filed in 4D16-0222 (E. Bernstein v. Ted Bernstein, et al)	0.10 A PPD
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E/O Simon's 6/22/17 Interrogatories to Plaintiff, Stansbury re: E/O Simon, et al (2012CA13933)	0.20 A PPD
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 6/26/17 Motion to Dismiss Appeal for Lack of Standing, etc. and Appendix thereto re: 4D17-1932	0.10 A PPD

06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's filed-stamped of E. Bernstein's Notice of Appeal in 4D17-1932 (received by 4th DA on 6-23-17)	0.10	A PP D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/28/17 Closing Statement in Stansbury Fee Discharge and Motion for Court to Perform Mandatory Obligations Under Fraud Upon the Court, Stay, Injunction, etc.	0.10	A PP D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/28/17 Opposition and Response to Trustee's Motion for Approval of Settlement Agreement and Motion for Stay of Further Proceedings Until Discovery Compliance, Depositions and Conflicts of Interest Determined	0.10	A PP D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 6/2/17 hearing transcript and 5/23/14 hearing transcript for use by A. Rose during cross-examination of William Stansbury at continued hearing set on 7/12/17	0.10	A PP D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 6/28/17 Notice of Cancellation of Hearing set for 6/29/17	0.10	A PP D
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/28/17 Order granting E. Bernstein's 6/19/17 Motion for Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (5 days) re: 4D17-1607 (E. Bernstein v. E/O Simon, et al)	0.20	A PP D
06/28/17	ANG	Prepare for (.5) and attend (2.8) HRG on (1) Continued Hearing on Stansbury's M/Discharge from Further Responsibility re: Illinois action; (2) Trustee's M/Approve Compromise and Settlement, etc., and (3) Motion in Opposition.	3.30	

06/28/17	JAF	Instructions to CA re [REDACTED]	0.20
06/28/17	JAF	Prepared memorandum to BMO re [REDACTED]	0.30
06/29/17	CAA	Email communications with J. Foglietta re: [REDACTED]	0.10 <i>D</i>
06/29/17	ANG	Conference with Alan Rose re: IL settlement.	0.30
06/30/17	BMO	Receipt and review of ANC 6/30/17 3:46 pm email to Alan Rose re: Illinois case.	0.10 <i>PR</i>
06/30/17	BMO	Conference with ANC re: [REDACTED]	0.40
06/30/17	ANG	Conference with Alan Rose re: Stansbury fees and IL settlement.	0.40
06/30/17	ANG	Conference with BMO re: [REDACTED]	0.60 <i>PR</i>
07/03/17	BMO	Receipt and review of 7/3/17 10:04 am email from James Stamos with attached settlement correspondence of 7/3/17 from Simon Law Firm re: Simon Bernstein Irrevoc. Ins. Trust v. Heritage Union, et al.	0.10
07/03/17	BMO	Telephone conference with Jim Stamos re: settlement communications.	0.30
07/03/17	BMO	Conference with ANC re: [REDACTED]	0.30 <i>PR</i>
07/03/17	ANG	Conference with ANC re: [REDACTED]	0.30
07/05/17	BMO	Receipt and review of 7/5/17 7:38 pm email from James Stamos with settlement draft sent to him by Adam Simon.	0.10
07/05/17	BMO	Prepare 7/5/17 10:10 pm email to James Stamos re: settlement draft.	0.10
07/05/17	BMO	Receipt and review of 7/5/17 5:27 pm email from Alan Rose re: insurance case with edited Settlement Term Sheet.	0.10
07/05/17	BMO	Receipt and review of 7/5/17 8:10 am email to Alan Rose re: status, fee issue, Illinois settlement.	0.10

07/05/17	BMO	Receipt and review of Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court, filed 7/5/17 with 4th DCA (4D16-0222) by Eliot Bernstein.	0.10
07/06/17	BMO	Receipt and review of 7/6/17 5:25 pm email from Alan Rose with revised Settlement Term Sheets.	0.20
07/06/17	BMO	Receipt and review of 7/6/17 6:08 pm email from James Stamos with comments on revised Settlement Term Sheets.	0.20
07/06/17	BMO	Receipt and review of 7/6/17 6:20 pm email from James Stamos with proposed changes to Settlement Term Sheets.	0.10
07/06/17	BMO	Numerous conferences with ANC re: [REDACTED] [REDACTED]	0.70 PR
07/06/17	BMO	Receipt and review of 7/6/17 6:33 pm email from Alan Rose concerning clarifications to settlement agreement.	0.20
07/06/17	BMO	Receipt and review of JAF 7/6/17 1:01 pm email to Stamos with attached proposed settlement agreement term sheet for review.	0.10 PR
07/06/17	BMO	Receipt and review of 7/6/17 12:43 pm email from James Stamos re: proposed settlement agreement term sheet.	0.10
07/06/17	BMO	Prepare 7/6/17 2:45 pm email response to Stamos re: proposed settlement agreement term sheet.	0.10
07/06/17	BMO	Receipt and review of 7/6/17 9:18 am email from Alan Rose requesting update on settlement agreement status.	0.10
07/06/17	BMO	Receipt and review of Replacement Order Exhibit 1 for Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court, filed 7/6/17 in 4th DCA (4D16-0222) by Eliot Bernstein.	0.10
07/06/17	BMO	Receipt and review of Appellant's Response to Appellee's Motion to Dismiss, filed 7/6/17 in 4th DCA (4D17-1607) by Eliot Bernstein.	0.10

07/06/17	BMO	Receipt and review of 7/6/17 4th DCA Clerk correspondence to Mr. Tomasino re: Petitioner/Appellant previously determined insolvent by circuit court or 4th DCA.	0.10
07/06/17	CAA	Receive, review profile in system and consider action to be taken re: [REDACTED] [REDACTED] receive and review email from J. Foglietta to J. Stamos re: [REDACTED]	0.20 <i>A PP D</i>
07/06/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/6/17 multiple emails from Kevin Hall to A. Rose, and all other counsel of record re: "suicide" of Mitchell Huhem and Ted Bernstein's supposed involvement; receive and review response email from A. Rose	0.60 <i>A PP D</i>
07/06/17	ANG	Memo to/from Alan Rose re: [REDACTED]	0.70
07/06/17	ANG	Review of proposed Settlement Agreement and [REDACTED]	0.60
07/06/17	ANG	Numerous conferences with BMO re: [REDACTED]	0.70
07/06/17	ANG	Conference with Alan Rose re: Settlement Agreement revisions.	0.60
07/06/17	ANG	Memo to Stamos.	0.20
07/06/17	ANG	Memos to/from Nick Curley (x5) re: 7/5/17 Special Set Hearing on Valerie's Motion for Direction Regarding Travel; SF Emergency Motion to Compel Guardian to Comply.	0.50
07/06/17	JAF	Instructions to CA re [REDACTED]	0.20
07/07/17	BMO	Receipt and review of 7/7/17 1:59 pm Alan Rose email to Stamos re: Settlement Agreement.	0.10
07/07/17	BMO	Telephone call to Stamos re: settlement agreement.	0.20
07/07/17	BMO	Receipt and review of JAF 7/7/17 5:22 pm email to James Stamos with estate settlement agreement signature page by BMO.	0.10 <i>PR</i>

07/07/17	BMO	Receipt and review of 7/7/17 5:24 pm email from James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of JAF 7/7/17 5:34 pm email to James Stamos re: settlement agreement.	0.10 PR
07/07/17	BMO	Receipt and review of TCD 7/7/17 5:41 pm email to James Stamos re: settlement agreement.	0.10 PR
07/07/17	BMO	Receipt and review of 7/7/17 5:50 pm email from James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:27 am email from Alan Rose with attached redline settlement agreement.	0.20
07/07/17	BMO	Receipt and review of 7/7/17 9:50 am Stamos email to Rose re: revisions to settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:53 am Adam Simon email to Stamos re: changes to settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:56 am Rose email to Stamos re: settlement agreement revisions, signatures.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:59 am Adam Simon email to Rose, Stamos, re: settlement agreement revisions.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 10:03 am email from James Stamos re: final revision, execution of settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 11:59 am Rose email to Stamos re: change to Settlement Agreement.	0.10
07/07/17	CAA	Receive, review, profile in system and consider action to be taken re: J. Stamos' draft ("O'Connell Proposal") proposed Settlement Term Sheet	0.10 PR D
07/07/17	JAF	Prepared memo on [REDACTED] [REDACTED]	0.20

07/08/17	BMO	Receipt and review of 7/8/17 1:16 pm email from Alan Rose with signature pages for Ted as Trustee, Ted, Pam, Lisa, Jill.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 12:23 pm email from Alan Rose with cleaner version of Ted's signature page.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 2:06 pm email from James Stamos re: Settlement Agreement.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 2:23 pm email from Alan Rose re: Settlement Agreement.	0.10
07/09/17	BMO	Receipt and review of 7/9/17 1:27 pm email from James Stamos to counsel with attached Estate Settlement Agreement signature page signed by BMO.	0.10
07/09/17	BMO	Receipt and review of 7/9/17 5:52 pm email from Alan Rose re: next steps and 7/12/17 hearing.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 6:02 pm email from Alan Rose re: 7/12/17 hearing.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 7:06 pm email from Alan Rose re: 7/12/17 hearing - Illinois settlement - motion to discharge Stansbury.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 7:10 pm email from Jim Stamos re: settlement.	0.10
07/10/17	CAA	Review file re: 4/27/17 hearing transcript; prepare and send email to A. Rose requesting same	0.10 A PP
07/10/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 6/23/17 email to B. O'Connell re: settlement terms relating to Illinois federal action	0.10 A PP D
07/10/17	JAF	Prepared memo to CA re [REDACTED]	0.10
07/10/17	JAF	Preparation for hearing continued on Illinois discharge re payment filed by Stansbury.	0.20
07/11/17	BMO	Telephone call with Jim Stamos.	0.30
07/11/17	BMO	Receipt and review of 7/11/17 2:45 pm email from Adam Simon to Eliot Bernstein with letter and settlement agreement for review and response.	0.10

07/11/17	BMO	Receipt and review of 7/11/17 9:51 pm email from Eliot Bernstein to Adam Simon rejecting proposed settlement agreement, etc.	0.10
07/11/17	BMO	Receipt and review of email from Adam Simon with attached correspondence sent to Eliot Bernstein which includes executed settlement agreement.	0.10
07/11/17	BMO	Receipt and review of Eliot Bernstein email to Diana Lewis with attached 7/11/17 "sign and desist" correspondence from Jacob Noah Archie Bernstein to Diana Lewis.	0.10
07/11/17	BMO	Conference with ANC re: [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20
07/11/17	BMO	Telephone call to Jim Stamos re: approval hearing.	0.10
07/11/17	BMO	Telephone call to Peter Feaman re: settlement.	0.10
07/11/17	BMO	Prepare for 7/12/17 hearing.	0.60
07/11/17	BMO	Receipt and review of 7/11/17 4th DCA Order (4D17-1608) dismissing case for nonpayment of \$300.00 filing fee.	0.10
07/11/17	CAA	Telephone conference with (received from) Trish with P. Feaman's office re: whether or not Illinois federal action settled; prepare and send email to B. O'Connell re: same	0.10 A PP
07/11/17	CAA	Draft and file Motion for Approval of Settlement Agreement re: Illinois federal action; search PACER for operative pleadings (prior to B. O'Connell's intervenor Complaint - PACER froze up); telephone conferences with T. Kuyper re: same; receive and review email from T. Kuyper with operative pleadings to attach to motion as composite exhibit	2.40 U UT A 1.0 PP
07/11/17	CAA	Prepare Memo of [REDACTED]; discuss [REDACTED] with J. Foglietta; discuss with J. Rogers in accounting to [REDACTED] [REDACTED]	0.50 A PP

2.70 A PP D JT

07/11/17	CAA	Receive, review, profile in system and consider action to be taken re: fully executed Settlement Agreement reached in Illinois federal action; calendar relevant deadlines; email to J. Foglietta re: same; prepare hearing folder for 7/12/17 continued evidentiary hearing; prepare and send email to P. Feaman re: Illinois Settlement Agreement	
07/11/17	ANG	Attend telephone call with Alan Rose re: Bernstein settlement.	0.40
07/11/17	ANG	Conference with BMO re: [REDACTED] [REDACTED] [REDACTED]	0.20
07/11/17	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.20
07/11/17	JAF	Additional instructions to CA re [REDACTED] [REDACTED]	0.40
07/11/17	JAF	Prepared [REDACTED] memorandum re [REDACTED] [REDACTED]	0.40
07/11/17	JAF	Reviewed and made multiple revisions to motion to approve Illinois settlement (.3); Investigated possible supporting documents for same including Illinois pleadings (.4).	0.70
07/11/17	JAF	Prepared memo on SA in Illinois litigation and particular deadlines on court approval and Eliot acceptance of funds regarding same.	0.30
07/12/17	BMO	Prepare for and attend Hearing re: Stansbury discharge.	3.40
07/12/17	BMO	Receipt and review of Estate Beneficiary and Interested Person Eliot Bernstein's Opposition to Proposed Order of Discharge Claimant William Stansbury from Further Obligations to the Estate of Simon Bernstein, filed 7/12/17 by Eliot Bernstein.	0.10

07/12/17	BMO	Receipt and review of 7/12/17 Supreme Court of Florida Order dismissing Case SC17-1282.	0.10
07/12/17	BMO	Receipt and review of Proposed Order on Motion of Stansbury for Discharge of Further Responsibility, etc., filed 7/11/17 by Peter Feaman.	0.10
07/12/17	CAA	Review ePortal for confirmation of filing Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action; telephone conference with Clerk re: same; telephone conference with A. Rose's assistant re: same; prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED]	0.40 A PP D
07/12/17	CAA	Receive, review, profile in system and consider action to be taken re: invoice from Tenacious Process Servers re: delivery of package to A. Crispin; arrange for payment	0.20 A PP
07/12/17	ANG	Prepare for (.4), attend (2.7) Hearing on Continued Hearing on Stansbury's Motion for Discharge from Further Responsibility re: IL action; Trustee's Motion to Approve Compromise of Settlement, and Eliot's Motion in Opposition.	3.10
07/12/17	JAF	Remedied service list on motion to approve settlement in Illinois litigation.	0.10
07/12/17	JAF	Prepared memo to BMO re [REDACTED]	0.20
07/12/17	CCC	Prepared Memorandum regarding [REDACTED]	0.60
07/13/17	BMO	Receipt and review of Status Report filed by Eliot Bernstein 7/13/17 in USDC, Northern District of Illinois.	0.10
07/13/17	BMO	Receipt and review of Supplemental Exhibit in Opposition to Proposed Orders on Stansbury Motion, etc., filed 7/13/17 by Eliot Bernstein.	0.10

07/13/17	BMO	Receipt and review of 4th DCA 7/13/17 Order granting Appellee's 6/9/17 Motion to Dismiss Appeal, and dismissing appeal for lack of jurisdiction (4D17-1607).	0.10
07/13/17	BMO	Receipt and review of Plaintiff's Motion for Extension of Time to Respond to Discovery Requests filed 7/13/17 by Peter Feaman.	0.10
07/13/17	BMO	Receipt and review of 7/13/17 3:11 pm eservice by Eliot Bernstein with attached Final Esigned Supplemental Exhibit.	0.10
07/13/17	CAA	Receive and review email from A. Rose to E. Bernstein re: Supreme Court's and 4th DCA's rejections of latest appeals, etc.	0.20 <span style="float: right;">D</span>
07/14/17	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 7/14/17 by Eliot Bernstein	0.10
07/14/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Mrgan's June 2017 statement re: Checking Account ending in 5220	0.10 <span style="float: right;">A PP</span>
07/14/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellant, E. Bernstein's 7/5/17 Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court re: 6/5/17 Order filed in 4D16-0222, and 7/6/17 Replacement Order Exhibit 1 for Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction, etc.	0.20 <span style="float: right;">A PP D</span>
07/14/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/6/17 Response to Appellee's Motion to Dismiss re: 4D17-1607	0.10 <span style="float: right;">A PP D</span>
07/14/17	CCC	Prepared memorandum regarding [REDACTED]	0.40
07/17/17	BMO	Receipt and review of 7/12/17 Supreme Court of Florida Order dismissing Case SC17-1282 - lack of jurisdiction.	0.10

07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA Clerk's 7/6/17 Notice to Supreme Court Clerk re: E. Bernstein's Notice to Invoke Discretionary Jurisdiction re: 4D16-0222	0.20	<i>A PPD</i>
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: multiple emails from E. Bernstein re: Joshua Bernstein's 7/11/17 "cease and desist" letter to Diana Lewis	0.20	<i>A PPP</i>
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA Clerk's 7/11/17 Order sua sponte re: dismissing appeal for non-payment of filing fee re: 4D17-1608	0.10	<i>A PPD</i>
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: multiple emails from E. Bernstein's re: responses to Adam Simon's request for him to accept Settlement Agreement entered in Illinois federal action	0.20	<i>A PPD</i>
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/12/17 Opposition to Proposed Order to Discharge Claimant Wm. Stansbury from Further Obligations to Estate of Simon Bernstein	0.10	<i>A PPD</i>
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Supreme Court's 7/12/17 Order dismissing E. Bernstein's appeal re: invoke of jurisdictional discretion re: SC17-1282 (4D16-0222)	0.10	<i>A PPD</i>
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 7/13/17 Order granting Appellee's Motion to Dismiss for lack of jurisdiction re: 4D17-1607	0.10	<i>A PPD</i>
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 7/13/17 Motion for Extension of Time to Respond to Discovery Requests re: Stansbury v. E/O Simon, et al (2012CA-13933)	0.10	<i>A PPD</i>

07/17/17 CAA Receive, review, profile in system and consider action to be taken re: Pleasonton & Marsaa's 7/13/17 invoice for reporting of hearing held on 6/15/17; arrange for payment

0.20 A PP D

07/17/17 CAA Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/13/17 "Supplemental Exhibit in Opposition to Proposed Orders on Stansbury's Motion: Filed US District Court Status Memo Notifying US District Court that Florida Judge Scher, etc....Conflicts of Interest and to Correct Frauds and Other Matters" (Parts 1 and 2)

0.20 A PP D

07/17/17 CAA Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/14/17 Application for Determination of Civil Indigent Status

0.10 A PP D

07/17/17 CAA Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/13/17 Status Report (DE 289) filed in Illinois federal action

0.10 A PP D

07/17/17 CAA Receive, review, profile in system and consider action to be taken re: Invoice from White Lion Moving & Storage for August 2017 storage; arrange for payment

0.20 A PP D

07/17/17 CCC Memorandum re: [REDACTED]

0.40

07/17/17 CCC Memorandum re: [REDACTED]

1.00

07/17/17 CCC Memorandum re: [REDACTED]

0.30

07/17/17 CCC Memorandum re: [REDACTED]

0.30

07/17/17	CCC	Memorandum re: [REDACTED]	0.20
07/17/17	CCC	Memorandum re: [REDACTED]	0.20
07/17/17	CCC	Memorandum re: [REDACTED]	0.40
		: Filed Us District Court Status Memo Notifying Us District Court That Florida Judge Scher, Ted Bernstein And Alan Rose Were Requested To Notify Us District Court Judge Blakey Of Fraud, Fraud On The Court In Florida Proceedings, Conflicts Of Interest And To Correct Frauds And Other Matters	
07/18/17	BMO	Receipt and review of 7/18/17 3:52 pm email from Trish Roth (Feaman Law) with attachment with proposed Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests.	0.10 PR
07/18/17	BMO	Receipt and review of 7/18/17 3:54 pm email from Alan Rose approving draft Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests.	0.10
07/18/17	BMO	Receipt and review of proposed Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests - Stansbury v. Est. of Simon Bernstein and Bernstein Family Realty, LLC.	0.10

07/18/17	CAA	Review file re: coordinating hearings on Petition for Instructions re: Conflict of Interest Waivers, Petition for Authorization to Assign or Other Transfer, etc., and Petition for Instructions re: Second Mortgage and Note; attempts to contact Judge Scher's judicial assistant re: obtaining dates and times	0.40	<del>A</del> P P
07/18/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant) 7/17/17 Notice of Compliance and Request to Reinstate Appeal that was Dismissed Sua Sponte for Failure to Comply re: 4D17-1608	0.20	<del>A</del> P P D
07/18/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan June 2017 statement re: Acct. 8004	0.10	<del>A</del> P P D
07/19/17	BMO	Receipt and review of 7/19/17 Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests (Stansbury v. Estate of Simon, et al).	0.10	
07/19/17	BMO	Receipt and review of 7/19/17 4th DCA Order granting Appellee's 6/27/17 Motion to Dismiss (4D17-1932).	0.10	
07/21/17	BMO	Receipt and review of Notice of Unavailability, filed 7/21/17 by Peter Feaman in 502012CA013933MBAO.	0.10	
07/21/17	BMO	Receipt and review of Notice of Unavailability, filed 7/21/17 by Peter Feaman, in 502012CP004391XXXXNB.	0.10	<del>D</del>

Matter Type: Estate (BMO serving as consultant)

No response is needed unless someone is aware of a potential conflict.

07/21/17	CAA	Receive, review, profile in system and consider action to be taken re: Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests re: Stansbury v. E/O Simon, et al - 2012CA13933	0.10	<del>A</del> P P D
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07/21/17	CAA	Receive, review, profile in system and consider action to be taken re: documents attached to E. Bernstein's 7/21/17 email to all counsel including, Ted Bernstein's 7/21/17 letter to Jacob and Joshua Bernstein,	0.10	A PPD
07/24/17	BMO	Receipt and review of 7/24/17 Order Striking Eliot's Motion Closing Statement in Stansbury Fee Discharge, etc., (502012CP4391XXXXNB).	0.10	
07/24/17	BMO	Receipt and review of 7/24/17 Order Setting Hearings concerning settlement (502012CP4391XXXXNB).	0.10	
07/25/17	CAA	Telephone conference with Harriett, Judge Scher's judicial assistant re: how much time reserved for special set hearings on 10/27/17 and on 11/15/17, and re: obtaining special set hearing times on our three Petitions for Instructions; prepare and send email to B. O'Connell and J. Foglietta re: same; draft letter to Judge Scher requesting special set hearing times on the three petitions per instructions from her judicial assistant; draft proposed Order Setting Hearings	1.30	A P P U T
07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/21/17 Notices of Unavailability filed in E/O Simon and Stansbury v. E/O Simon, et al actions	0.10	A PPD
07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/24/17 Order Setting Hearings for 10/27/17 (on Trustee's Mot to Approve Compromise and Settlement, (ii) Appt Trustee for Trusts, and (iii) Determine Compensation for Guardian Ad LItem and Mot in Opposition, and for 11/15/17 on B. O'Connell's Verified Motion for Approval of Settlement Agreement Entered in Illinois action	0.30	A PPD

07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: Judge Scher's 7/24/17 Order Striking E. Bernstein's Motion Closing Statement in Stansbury Fee Discharge and Motion for Court to Perform Mandatory Obligations Under Fraud Upon the court, Stay, Injunction, etc., etc.	0.10	<del>A</del> PP D
07/26/17	BMO	Receipt and review of 7/26/17 correspondence from Peter Feaman to Judge Scher with proposed Order on Motion of Creditor, Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Ins. Lit, etc.	0.10	
07/26/17	BMO	Receipt and review of 7/26/17 correspondence from Peter Feaman to Judge Scher concerning objections of Eliot, Stansbury's position.	0.10	
07/26/17	CAA	Discuss and receive instructions from J. Foglietta re: [REDACTED]; prepare and send email to E. Bernstein re: same	0.30	<del>D</del> A PP
07/26/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/26/17 letter to Judge Scher re: proposed Order on Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for Funding of Estate's Participation in Chicago Life Insurance Litigation, etc.; receive and review email from E. Bernstein re: his objections to proposed Order	0.20	<del>A</del> PP D
07/26/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Application for Determination of Civil Indigent Status re: appeal 4D17-1608	0.10	<del>A</del> PP D
07/26/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/26/17 letter to Judge Scher advising her of E. Bernstein's objections to proposed Order on Motion of Creditor, Stansbury, for Discharge from Further Responsibility for Funding of Estate's Participation in Chicago Life Insurance Litigation	0.10	<del>A</del> PP D

07/26/17	JAF	Instructions to CA re [REDACTED]	0.10
07/27/17	BMO	Receipt and review of 7/27/17 12:04 pm email from Alan Rose re: availability for UMC hearing on Simon Estate.	<del>0.10</del> PR
07/27/17	BMO	Receipt and review of Notice of Hearing for 8/3/17 concerning Motion by Ted Bernstein, as Successor Trustee of Shirley Bernstein Trust, for Leave to File Motion to Hold Eliot in Contempt of Court and for Sanctions, filed 7/27/17 by Alan Rose.	0.10
07/27/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion for Leave to File Motion to Hold Elliot Bernstein in Contempt of Court and for Sanctions, filed 7/27/16 by Alan Rose.	0.20
07/27/17	CAA	Review file re: status of receiving copy of 4/27/17 hearing transcript; prepare and send follow-up email to A. Rose re: same	<del>0.10</del> AP
07/28/17	BMO	Receipt and review of 7/28/17 4th DCA Order granting Appellant's (Eliot) 7/17/17 Motion for Reinstatement (4D17-1608).	0.10
07/28/17	JAF	Memorandum to CA re [REDACTED]	0.30
07/28/17	JAF	Instructions to CCC re [REDACTED]	0.10
07/31/17	BMO	Receipt and review of Appellant's Request for a Reasonable Extension of Time to Respond to the 7/19/17 Order to Show Cause, filed 7/31/17 with 4th DCA by Eliot (4D17-1932).	0.10
07/31/17	CAA	Receive and review email from A. Rose re: scheduling UMC hearing on Motion for Leave to File Motion for Contempt and Exceed 10 Pages (re: against Eliot for harassing GAL), and Status Conference on Pending Motions for Court Approval of Settlement	<del>0.10</del> AP

07/31/17	CAA	Revise letter to Judge Scher re: proposed Order Setting Hearings; prepare and send email to counsel/interested persons of record re: same	0.40	A PP
07/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Motion to Hold E. Bernstein in Contempt of Court and for Sanctions	0.10	A PP D
07/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 7/27/17 Motion for Leave to File Motion to Hold E. Bernstein in Contempt of Court and for Sanctions	0.10	A PP D
07/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Notice of Hearing for 8/3/17 on Prepare hearing folder for 8/3/17 hearing on Ted Bernstein's Motion for Leave to File Motion for Contempt, and for a Status Conference on pending Motions for Approval of Settlement Agreement, and on replacement of Trustee for E. Bernstein's children re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP3698);	1.50	A PP D UT
08/01/17	CAA	Telephone conference with M. Chandler in A. Rose's office re: clarification of matters being heard on 8/3/17; telephone conference with A. Rose re: same; prepare and send email to B. O'Connell and A. Crispin Ackal re: same and re: coordinating dates in Estate matter to set Status Conference on pending Motion for Approval re: Illinois Settlement Agreement	0.40	A PP
08/02/17	CAA	Finalize hearing folder for 8/3/17 on Ted Bernstein's Motion for Leave to File Motion for Contempt Against E. Bernstein and Exceed 10 Pages, and Status Conferences; <u>discuss same with Z. Rothman</u>	0.20	D
08/02/17	CAA	Discussions with A. Crispin Ackal re: [REDACTED]; review file re: same.	0.20	D

08/02/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 7/28/17 Order reinstating Appeal (4D17-1608) per Eliot's 7/17/17 Motion for Reinstatement	0.10 <i>A PPD</i>
08/02/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's CourtCall confirmation re: telephone appearance at Ted Bernstein's 8/3/17 hearing; update hearing folder re: same	0.10 <i>A PPD</i>
08/02/17	ZR	Instructions to CCC re: [REDACTED]  [REDACTED] review motions in connection with same.	0.30
08/02/17	CCC	Prepared for hearing on (1) Ted's M/Leave to File M/Contempt, (2) Stat Conf re M/Court Approval of SA, and (3) Stat Conf re Appt of Replacement TTEE for Eliot's children	0.60
08/03/17	BMO	Receipt and review of 8/3/17 4th DCA Order granting Appellant's (Eliot) 7/31/17 Motion for Extension of Time (4D17-1932).	0.10
08/03/17	CAA	Left message for Trish Roth with P. Feaman's office (return Mr. Feaman's call) re: coordinating hearing dates	0.10 <i>A PP</i>
08/03/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellant's (E. Bernstein) 7/31/17 Request for Reasonable Extension of Time to Respond to 7/19/17 Order to Show Vause re: Appeal 4D17-1932 (Eliot v. E/O Simon)	0.10 <i>A PPD</i>
08/03/17	CCC	Attended Hearing Re: Scheduling of items pursuant to settlement agreement and Motion for Leave to Exceed 10 pages	0.80
08/04/17	BMO	Receipt and review of Motion to Specially Sequence Hearings, filed 8/4/17 by Peter Feaman in Estate of Simon Bernstein, 502012CP004391.	0.10

08/04/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust, Motion to Hold Eliot Bernstein in Contempt of Court or Issue Order to Show Cause Against Eliot Bernstein, and for Sanctions, filed 8/4/17 by Alan Rose.	0.10
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 8/2/17 Response and Opposition to Appellant, E. Bernstein's Request for Reasonable Extension of Time to Respond to 7/19/17 Order to Show Cause re: 4D17-1932	<del>0.10</del> A PPD
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/3/17 Order granting Appellant E. Bernstein's 7/31/17 Motion for Extension of Time re: response to 7/19/17 Order re: 4D17-1932	<del>0.20</del> A PPD
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Plaintiff, Ted Bernstein's 8/4/17 Motion to Hold Eliot Bernstein in Contempt of Court or Issue Order to Show Cause Against Eliot Bernstein, and for Sanctions re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) action	<del>0.10</del> A PPD
08/08/17	BMO	Receipt and review of 8/8/17 3:20 pm email from Alan Rose with copy of Motion to Continue Hearing to 10/27/17.	0.10
08/08/17	BMO	Receipt and review of CAA 8/8/17 4:29 pm email memo re: [REDACTED]	0.10
08/08/17	BMO	Receipt and review of 8/8/17 11:33 service email from Eliot Bernstein with attached final signed Partial Response 4th DCA Show Cause Remove Appeal Rights Extension Request (4D17-1932).	0.10
08/08/17	BMO	Receipt and review of Notice of Hearing for 8/22/17 on Amended Motion to Specially Sequence Hearings, filed 8/8/17 by Peter Feaman.	0.10

08/08/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion to Continue Hearing Scheduled for 10/27/17, filed 8/8/17 by Alan Rose.	0.10
08/08/17	BMO	Receipt and review of Trustees Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, Including Request to Expedite Approval Hearing, and Request to Strike Stansbury's Improper Motion and Any Hearing on DE 523, filed 8/8/17 by Alan Rose.	0.10
08/08/17	CAA	Draft letter to Donna Levine re: 5/30/17 letter from A&G Capital Plus received by Steve Kelly; discuss same with J. Foglietta; prepare and send email to D. Levine re: same	0.50 <i>A PP</i>
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: W. Stansbury's 8/4/17 Motion to Specially Sequence Hearings	0.20 <i>A PP D</i>
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 8/8/17 Motion to Continue Hearing Scheduled for 10/27/17, and Ted Bernstein's 8/8/17 Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, Including Request to Expedite Approval Hearing, and Request to Strike Stansbury's Improper Motion and Any Hearing on DE 533; review calendar re: A. Rose's request to set for hearing on 8/22/17; email to BMO and ANC re: same	0.50 <i>A PP D</i>
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/17/17 invoices from CBIZ to Bernstein Family Investments and to Simon Bernstein	0.20 <i>A PP D</i>
08/08/17	JAF	Prepared memo to BMO re [REDACTED]	0.10
08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's July 2017 statement re: Acct. 5220	0.10 <i>A PP D</i>

08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: W. Stansbury's 8/8/17 Amended Motion to Specially Sequence Hearing and Notice of Hearing for 8/22/17 on same; review calendar; prepare and send email to B. O'Connell, A. Crispin and J. Foglietta re: same	<del>0.30</del> <i>A PPD</i>
08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 8/8/17 Partial Response to Show Cause Order and Request for Further Extension of Time to Fully Submit Based on Medical Treatment re: Appeal 4D17-1932	<del>0.10</del> <i>A PPD</i>
08/10/17	BMO	Receipt and review of Appellee's Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust, Response to Appellant's Partial Response to Show Cause Order and Request for a Further extension of Time to Fully Submit Based on Medical Treatment, filed 8/10/17 in 4D17-1932 by Alan Rose.	0.10
08/10/17	BMO	Receipt and review of Appendix to Appellee's, Ted Bernstein, as Trustee, Brief Response to Appellant's Partial Response to Show Cause Order and Request for a Further Extension of Time to Fully Submit Based on Medical Treatment, filed 8/10/17 in 4D17-1932 by Alan Rose.	0.10
08/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 8/10/17 Response (and Appendix) to Appellant, E. Bernstein's Partial Response to Order to Show Cause, etc. re: 4D17-1932	<del>0.30</del> <i>A PPD</i>
08/11/17	BMO	Receipt and review of 8/11/17 8:05 am email from Kenneth Pollock re: setting for hearing Motion to Continue.	0.10
08/11/17	BMO	Receipt and review of 8/10/17 7:06 pm email from Alan Rose re: setting hearing on Motion to Continue.	0.10

08/11/17	BMO	Receipt and review of 8/11/17 correspondence from Alan Rose to Judge Scher with copies of Successor Trustee's Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, etc., Notice of Hearing of 8/22/17 on Successor Trustee's Motion to Continue Hearing Scheduled for 10/17/17 and Motion re: same, and 7/24/17 Court's Order Setting Hearings.	0.20
08/11/17	CAA	Receive and review email from A. Rose re: wanting to set hearing on 8/22/17 on Motion to Continue 10/27/17 hearing; prepare and send email to B. O'Connell and J. Foglietta re: same and advising that P. Feaman has set his hearing for same date on Stansbury's Amended Motion to Specially Sequence Hearings	0.30 <i>A PP D</i>
08/11/17	CAA	Review Stansbury's Amended Motion to Specially Sequence Hearings to determine what motion he wants heard first before the approval of settlement motions; meet and discuss same with J. Foglietta; prepare and send email to J. Foglietta re: same	0.50 <i>A PP D</i>
08/11/17	JAF	Review of motion to continue hearing set for Oct 27 and prepared email to Alan Rose re position on same.	0.10
08/11/17	JAF	Memo to CA re [REDACTED]	0.10
08/11/17	JAF	Prepared memo to BMO re [REDACTED]	0.10
08/11/17	JAF	Instructions to CA re [REDACTED]	0.10
08/14/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Notice of Hearing for 8/22/17 on his Motion to Continue Hearing Scheduled for 10/27/17; receive, review and profile in system, A. Rose's 8/11/17 letter to Judge Scher re: courtesy copies of pleadings for 8/22/17 hearing on Ted's Motion	0.20 <i>A PP D</i>

08/15/17	BMO	Receipt and review of 8/15/17 4th DCA Order (Case 4D17-1932) denying Appellant's Motion for Extension of Time.	0.10
08/15/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/15/17 Order denying Appellant's 8/8/17 Motion for Extension of Time contained in his Partial Response to Order to Show Cause (ordering remainder of response be filed in 2 days) re: 4D17-1932 (Eliot Bernstein v. Ted Bernstein, et al)	0.10 A PP D
08/16/17	CAA	Receive, review, profile in system and consider action to be taken re: White Lion Moving & Storage invoice for September 2017 storage; arrange for payment	0.10 A PP
08/16/17	JAF	Prepared email to Alan Rose re higher price for selling TPP.	0.10
08/17/17	CAA	Prepare hearing folder for 8/22/17 hearing on Stansbury Amended Motion to Specially Sequence Hearings, and on Ted Bernstein's Motion to Continue 10/27/17 Hearing	0.40
08/17/17	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.10
08/17/17	JAF	Updated memo to BMO re [REDACTED] [REDACTED]	0.10
08/18/17	BMO	Receipt and review of Appellant's (Eliot) Further Partial Response to Show Cause Order and Overnight Hospital Stays and Ongoing Medical Condition Causing Request to Accept this Late Filing and for a Further Extension of Time to Fully Submit Based on Medical Treatment filed 8/18/17 in 4D17-1932.	0.20
08/18/17	BMO	Receipt and review of Appellee's Ted Bernstein, Response to Appellant's 8/18 "Further Partial Response" filed 8/18/17 by Alan Rose.	0.10

08/18/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellant, E. Bernstein's 8/18/17 Further Partial Response to Show Cause Order and Overnight Hospital Stays and Ongoing Medical Condition Causing Request to Accept this Late Filing and for a Further Extension of Time to Fully Submitted Based on Medical Treatment re: 4D17-1932	0.10 A PP D
08/18/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's Response to Appellants' 8/18/17 "Further Partial Response" to Order to Show Cause re: 4D17-1932	0.10 A PP D
08/19/17	BMO	Receipt and review of 8/19/17 4:35 pm email from Eliot Bernstein with attached Motion for Extension of Time (17-1932) on Appellant's Further Partial Response to Show Cause Order and Overnight Hospital Stays, etc.	0.10
08/21/17	JAF	Final review and prep for hearing on motion to sequence hearings on settlement approval and Ted as successor TEE.	0.20
08/22/17	BMO	Prepare for and attend Hearing on Stansbury's Amended Motion to Specially Sequence Hearings and Ted's Motion to Continue 8/27/17 Hearing.	2.00
08/22/17	BMO	Receipt and review of 8/22/17 Order on Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Fees and Costs.	0.10
08/22/17	JAF	Memo to ANC re [REDACTED]	0.10
08/23/17	BMO	Receipt and review of 8/23/17 4th DCA Order in 4D17-1932 denying Appellant's (Eliot) request for extension of time and determining that sanctions are appropriate.	0.10
08/29/17	BMO	Receipt and review of Notice of Service of Clerk's Notice of Reassignment filed 8/29/17 by Peter Feaman - Stansbury v. Est. of Simon Bernstein et al.	0.10