

From: [Craig, Janet](#)
To: ["Eliot Bernstein"](#)
Subject: RE: Request for Information
Date: Friday, April 26, 2013 2:57:07 PM

My apologies. I did send the email to the wrong person. I intended to include Candice on the correspondence. We'll take care of sending out the 15% next week and will await further instructions.

Janet Craig, CTFA
Senior Vice President & Compliance Officer
Oppenheimer Trust Company
18 Columbia Turnpike
Florham Park, NJ 07932
Tel: 973-245-4635
Fax: 973-245-4699
Email: Janet.Craig@opco.com

From: Eliot Bernstein [mailto:iviewit@gmail.com]
Sent: Friday, April 26, 2013 2:53 PM
To: Craig, Janet
Subject: RE: Request for Information

Janet, not sure why Deborah Bernstein my brother's wife was copied on this or did you mean to copy Candice my wife. The bill for Josh's Maccabi Lacrosse Games was enclosed as an upcoming expense, we have talked to the folks there and have committed to paying 15% of the bill for now so as to use the funds in the trusts slowly as the estate funds have not yet been released in any part to the beneficiaries. So if you can pay the 15% for now, please send check made out to, David Posnack JCC and addressed to,

Lori Green
Volunteer Maccabi Delegation Head
David Posnack JCC
5850 S. Pine Island Rd
Davie, FL 33328
954 434 0499 x355
fax 1 866 660 4702

Please add on the check that it is for Joshua Bernstein Maccabi Games. Thanks

From: Craig, Janet [mailto:Janet.Craig@opco.com]
Sent: Friday, April 26, 2013 11:38 AM
To: 'Eliot Ivan Bernstein (iviewit@gmail.com)'; 'Deborah Bernstein (mrsflorida02@hotmail.com)'
Subject: Request for Information

Eliot and Deborah,

In the last batch of bills there was an "invoice" for Joshua for a trip, I believe. The dollar amount was \$2150. for a non-member, but the sheet does not say who to make the check payable to, or where

to send the funds. It also says payment is due in full when making the delegation, but I do not know if this delegation has been made.

Please let me know how to proceed.

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