

**From:** [Craig, Janet](#)  
**To:** ["Eliot Bernstein"](#)  
**Subject:** RE: Request for Information  
**Date:** Friday, April 26, 2013 2:57:07 PM

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My apologies. I did send the email to the wrong person. I intended to include Candice on the correspondence. We'll take care of sending out the 15% next week and will await further instructions.

Janet Craig, CTFA  
Senior Vice President & Compliance Officer  
Oppenheimer Trust Company  
18 Columbia Turnpike  
Florham Park, NJ 07932  
Tel: 973-245-4635  
Fax: 973-245-4699  
Email: [Janet.Craig@opco.com](mailto:Janet.Craig@opco.com)

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**From:** Eliot Bernstein [<mailto:iviewit@gmail.com>]  
**Sent:** Friday, April 26, 2013 2:53 PM  
**To:** Craig, Janet  
**Subject:** RE: Request for Information

Janet, not sure why Deborah Bernstein my brother's wife was copied on this or did you mean to copy Candice my wife. The bill for Josh's Maccabi Lacrosse Games was enclosed as an upcoming expense, we have talked to the folks there and have committed to paying 15% of the bill for now so as to use the funds in the trusts slowly as the estate funds have not yet been released in any part to the beneficiaries. So if you can pay the 15% for now, please send check made out to, David Posnack JCC and addressed to,

Lori Green  
Volunteer Maccabi Delegation Head  
David Posnack JCC  
5850 S. Pine Island Rd  
Davie, FL 33328  
954 434 0499 x355  
fax 1 866 660 4702

Please add on the check that it is for Joshua Bernstein Maccabi Games. Thanks

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**From:** Craig, Janet [<mailto:Janet.Craig@opco.com>]  
**Sent:** Friday, April 26, 2013 11:38 AM  
**To:** 'Eliot Ivan Bernstein ([iviewit@gmail.com](mailto:iviewit@gmail.com))'; 'Deborah Bernstein ([mrsflorida02@hotmail.com](mailto:mrsflorida02@hotmail.com))'  
**Subject:** Request for Information

Eliot and Deborah,

In the last batch of bills there was an "invoice" for Joshua for a trip, I believe. The dollar amount was \$2150. for a non-member, but the sheet does not say who to make the check payable to, or where

to send the funds. It also says payment is due in full when making the delegation, but I do not know if this delegation has been made.

Please let me know how to proceed.

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