

From: [Craig, Janet](#)
To: ["Eliot Ivan Bernstein"](#)
Cc: ["Caroline Prochotska Rogers, Esquire"; "Michele M. Mulrooney ~ Partner @ Venable LLP"; "Marc R. Garber Esq."; "Marc R. Garber Esq. @ Flaster Greenberg P.C."; "Garber, Marc"; "Andrew Dietz @ Rock-It Cargo USA, Inc."](#)
Subject: RE: Bernstein Trusts
Date: Monday, December 24, 2012 9:59:32 AM

Hi Eliot,

The Grandchildren Trusts that Oppenheimer Trust Company is currently Trustee of are fully funded and I have been told that no other funds will be coming to these Trusts. I believe that funds from your father's estate will go to fund other Trusts, but at this point in time, Oppenheimer Trust Company has no knowledge of those Trusts or who will be Trustee of them.

Janet Craig, CTFA
Senior Vice President & Compliance Officer
Oppenheimer Trust Company
18 Columbia Turnpike
Florham Park, NJ 07932
Tel: 973-245-4635
Fax: 973-245-4699
Email: Janet.Craig@opco.com

From: Eliot Ivan Bernstein [<mailto:iviewit@iviewit.tv>]
Sent: Friday, December 21, 2012 9:58 PM
To: Craig, Janet
Cc: 'Caroline Prochotska Rogers, Esquire'; Michele M. Mulrooney ~ Partner @ Venable LLP; Marc R. Garber Esq.; 'Marc R. Garber Esq. @ Flaster Greenberg P.C.'; 'Garber, Marc'; Andrew Dietz @ Rock-It Cargo USA, Inc.
Subject: Bernstein Trusts

Hi Janet ~ I was also reviewing my notes and I thought you stated you had talked with Robert Spallina who could make contributions to the kids already established trusts with Oppenheimer while the estate settles. I thought Robert was funding the expenses from the liquid estate assets he has to keep the children's expenses paid as my father intended for the children during the time it takes to settle the estate and he would contribute additional funds to the Oppenheimer accounts when necessary or had already done so in part. Robert has stated to both Rachel and myself that we should get ALL bills together for the children and send them to both him and you so that the Oppenheimer trusts would then pay the expenses until he gets the new kids trusts established and funded fully. I know last we spoke to Robert about this he was busy getting the new trusts done as they were not yet completed. Let me know ~ Eliot

This message and any attachments are covered by the Electronic Communications Privacy Act, [18 U.S.C. §§ 2510-2521](#).

This e-mail message is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any unauthorized review, use, disclosure or distribution is prohibited. If you are not the intended recipient, please contact the sender by reply e-mail and destroy all copies of the original message or call (561) 245-8588. If you are the intended recipient but do not wish to receive communications through this medium, please so advise the sender immediately.

*The Electronic Communications Privacy Act, 18 U.S.C. 119 Sections 2510-2521 et seq., governs distribution of this "Message," including attachments. The originator intended this Message for the specified recipients only; it

may contain the originator's confidential and proprietary information. The originator hereby notifies unintended recipients that they have received this Message in error, and strictly proscribes their Message review, dissemination, copying, and content-based actions. Recipients-in-error shall notify the originator immediately by e-mail, and delete the original message. Authorized carriers of this message shall expeditiously deliver this Message to intended recipients. See: Quon v. Arch.

***Wireless Copyright Notice*.** Federal and State laws govern copyrights to this Message. You must have the originator's full written consent to alter, copy, or use this Message. Originator acknowledges others' copyrighted content in this Message. Otherwise, Copyright © 2011 by originator Eliot Ivan Bernstein, iviewit@iviewit.tv and www.iviewit.tv. All Rights Reserved.



This communication and any attached files may contain information that is confidential or privileged. If this communication has been received in error, please delete or destroy it immediately. Please go to www.opco.com/EmailDisclosures <transmission.this.to.pertaining.disclosures.further.and.information.important.for>