

From: Craig, Janet
To: "Lynne Freedman"
Cc: "Eliot Ivan Bernstein"; "Judi Harden"
Subject: RE: Application & Invoice for Lexington Homeowners Policy & Tower Hill Preferred Flood Insurance Proposal
Date: Friday, February 1, 2013 1:28:12 PM
Attachments: Bernstein Fam Realty Ins Application.pdf

Lynne,

Attached please find a copy of the paperwork required to put these insurance policies in place. I have also included copies of the two requested checks.

These are bank checks and guaranteed good funds.

The entire package is going out, in the mail, to your attention today.

Have a good weekend.

Janet Craig, CTFA
Senior Vice President & Compliance Officer
Oppenheimer Trust Company
18 Columbia Turnpike
Florham Park, NJ 07932
Tel: 973-245-4635
Fax: 973-245-4699
Email: Janet.Craig@opco.com

From: Lynne Freedman [mailto:lynne@masseyclarkfischer.com]
Sent: Thursday, January 31, 2013 3:08 PM
To: Craig, Janet
Cc: 'Eliot Ivan Bernstein'; Judi Harden
Subject: RE: Application & Invoice for Lexington Homeowners Policy & Tower Hill Preferred Flood Insurance Proposal

Hi Janet!

Per our conversation, I understand that you are just going to be the signatory on the application and Eliot will have to answer all of the questions on the application.

Once I get all back including the check, I will request that the coverage be bound.

Thank you.

Please note we are a FULL SERVICE Agency and we can provide Life, Health, Disability, Long Term Care, Bonds, Auto, Home, Flood, complete Business Insurance coverages including Property/Liability/Auto/Workers Compensation, 401(k) Retirement Plans and Employee Group Health/Dental/Life. Please let us know if we can show you any of these other plans we offer.

Lynne Freedman

Marketing

Massey,Clark, Fischer, Inc.
Insurance & Financial Services
Since 1958

Phone: (561) 478-1660
Direct Phone: (561) 296-3761
Direct Fax: (561) 296-5210
Email: lynne@masseyclarkfischer.com
Address: 400 Executive Center Drive., Ste. 205
West Palm Beach, FL 33401

Visit our virtual insurance office at www.masseyclarkfischer.com.

From: Craig, Janet [mailto:Janet.Craig@opco.com]
Sent: Thursday, January 31, 2013 2:48 PM
To: 'Lynne Freedman'
Cc: 'Eliot Ivan Bernstein' (iviewit@gmail.com)
Subject: RE: Application & Invoice for Lexington Homeowners Policy & Tower Hill Preferred Flood Insurance Proposal

Thank you Lynne,

I've signed the application and other forms and should get them back to you, with two checks, next week.

If there are questions on the application and form that you need completed, please contact Eliot Bernstein for those answers. My role is purely financial.

Janet Craig, CTFA
Senior Vice President & Compliance Officer
Oppenheimer Trust Company
18 Columbia Turnpike
Florham Park, NJ 07932
Tel: 973-245-4635
Fax: 973-245-4699
Email: Janet.Craig@opco.com

From: Lynne Freedman [mailto:lynne@masseyclarkfischer.com]
Sent: Thursday, January 31, 2013 1:53 PM
To: Craig, Janet
Subject: FW: Application & Invoice for Lexington Homeowners Policy & Tower Hill Preferred Flood Insurance Proposal

Janet,

Please read below and view the attached per Eliot Bernstein's request.

Thank you.

Please note we are a FULL SERVICE Agency and we can provide Life, Health, Disability, Long Term Care, Bonds, Auto, Home, Flood, complete Business Insurance coverages including Property/Liability/Auto/Workers Compensation, 401(k) Retirement Plans and Employee Group Health/Dental/Life. Please let us know if we can show you any of these other plans we offer.

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From: Lynne Freedman [<mailto:lynne@masseyclarkfischer.com>]
Sent: Thursday, January 31, 2013 1:28 PM
To: 'iviewit@iviewit.tv'
Cc: 'janet.craig@apco.com'; Judi Harden (judi@masseyclarkfischer.com)
Subject: Application & Invoice for Lexington Homeowners Policy & Tower Hill Preferred Flood Insurance Proposal

Hi Eliot!

Please read, complete, sign and return pages 2, 3, 4, 5, 6, 7, 8, and 9 of the attached application where indicated along with a check made payable to Massey, Clark, Fischer Inc. for \$8,387.79. Once I receive all, I will request that you coverage be bound.

Also attached is a Tower Hill Preferred Flood Insurance Proposal. I will need a check made payable to Tower Hill Preferred Insurance Company for \$412. Your coverage would take effect after a 30 day waiting period from the time we receive your check as per the FEMA guidelines.

Should you have any questions, I will be in the office for the rest of today and will return on Tuesday, Feb. 5th.

Thank you.

Please note we are a FULL SERVICE Agency and we can provide Life, Health, Disability, Long Term

Care, Bonds, Auto, Home, Flood, complete Business Insurance coverages including Property/Liability/Auto/Workers Compensation, 401(k) Retirement Plans and Employee Group Health/Dental/Life. Please let us know if we can show you any of these other plans we offer.

Lynne Freedman
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Since 1958

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This communication and any attached files may contain information that is confidential or privileged. If this communication has been received in error, please delete or destroy it immediately. Please go to www.opco.com/EmailDisclosures
This communication and any attached files may contain information that is confidential or privileged. If this communication has been received in error, please delete or destroy it immediately. Please go to www.opco.com/EmailDisclosures < transmission. this to pertaining disclosures further and information important for>