

IN THE CIRCUIT COURT IN AND FOR THE 15<sup>TH</sup> JUDICIAL CIRCUIT IN AND FOR  
PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

PROBATE DIVISION

SIMON L. BERNSTEIN,

FILE NO: 502012CP4391XXXXNB IH

Deceased.

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**PETITION FOR ORDER AUTHORIZING PAYMENT**  
**OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE**  
**OF THE ESTATE OF SIMON L. BERNSTEIN**  
**FOR AUGUST 13, 2016 THROUGH NOVEMBER 30, 2016**

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.
2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.
3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from August 13, 2016 to November 30, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.
4. The Personal Representative's records indicate that during the period of time above 35.9 attorney hours and 30.5 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".
5. The Personal Representative believes that a reasonable fee for the services

performed during that period of time is \$16,773.00 and costs of \$511.30 – totaling \$17,284.30.<sup>1</sup>

6. The Personal Representative fees and costs described on the attached Exhibit “A” were incurred in discharging administration responsibilities, as more particularly described in Exhibit “A”.

WHEREFORE, BRIAN M. O’CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated this 28<sup>th</sup> day of February, 2018.



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BRIAN M. O'CONNELL  
Florida Bar No: 308471  
ASHLEY CRISPIN ACKAL  
Florida Bar No: 37495  
JOIELLE A. FOGLIETTA  
Florida Bar No. 94238  
CIKLIN LUBITZ & O'CONNELL  
515 N. Flagler Dr., 20th Floor  
West Palm Beach, FL 33401  
Telephone: 561-832-5900  
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primary e-mail: [service@ciklinlubitz.com](mailto:service@ciklinlubitz.com)  
secondary e-mail: [probateservice@ciklinlubitz.com](mailto:probateservice@ciklinlubitz.com)

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<sup>1</sup> The paralegal rate for services provided during this time period was \$150.00 per hour and has been reduced to \$125.00 per hour.

In Re: Estate of Simon L. Bernstein  
File No: 502012CP4391XXXXNB IH  
Petition for Order Authorizing Payment of  
Attorney's Fees and Expenses for the PR of  
the Estate of Simon L. Bernstein for  
8/13/16 through 11/30/16

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**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-mail service via the Court's e-portal or U.S. Postal Service to Counsel and Parties of record listed on the attached Service List this 28<sup>th</sup> day of February, 2018.



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BRIAN M. O'CONNELL  
Florida Bar No: 308471  
ASHLEY CRISPIN ACKAL  
Florida Bar No: 37495  
JOIELLE A. FOGLIETTA  
Florida Bar No. 94238  
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Facsimile: 561-833-4209  
primary e-mail: [service@ciklinlubitz.com](mailto:service@ciklinlubitz.com)  
secondary e-mail: [probateservice@ciklinlubitz.com](mailto:probateservice@ciklinlubitz.com)

**SERVICE LIST**

<p>Alan B. Rose, Esq.  Page, Mrachek, Fitzgerald &amp;  Rose, PA.  505 S. Flagler Dr., Suite 600  West Palm Beach, FL 33401  (561) 355-6991  <a href="mailto:arose@mrachek-law.com">arose@mrachek-law.com</a>  <a href="mailto:mchandler@mrachek-law.com">mchandler@mrachek-law.com</a></p>	<p>John P. Morrissey, Esq.  330 Clematis St., Suite 213  West Palm Beach, FL 33401  <a href="mailto:john@jmorrisseylaw.com">john@jmorrisseylaw.com</a></p>	<p>Diana Lewis obo Jacob and  Daniel Bernstein.  ADR &amp; Mediation Services,  LLC  2765 Tecumseh Drive  West Palm Beach, FL 33409  (561) 758-3017  <a href="mailto:dzlewis@aol.com">dzlewis@aol.com</a></p>
<p>Peter Feaman, Esq.  Peter M. Feaman, P.A.  3695 Boynton Beach  Blvd., Suite 9  Boynton Beach, FL 33436  <a href="mailto:pfeaman@feamanlaw.com">pfeaman@feamanlaw.com</a></p>	<p>Shendell &amp; Pollock, P.L.  2700 N. Military Trail, suite 150  Boca Raton, FL 33431  241-2323 Fax: 241-2330  Gary R. Shendell, Esq.  <a href="mailto:gary@shendellpollock.com">gary@shendellpollock.com</a>  <a href="mailto:estella@shendellpollock.com">estella@shendellpollock.com</a>  <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a>  Kenneth S. Pollock, Esq.  <a href="mailto:ken@shendellpollock.com">ken@shendellpollock.com</a>  <a href="mailto:britt@shendellpollock.com">britt@shendellpollock.com</a>  <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a>  Matthew A. Tornincasa, Esq.  <a href="mailto:matt@shendellpollock.com">matt@shendellpollock.com</a>  <a href="mailto:robyne@shendellpollock.com">robyne@shendellpollock.com</a>  <a href="mailto:grs@shendellpollock.com">grs@shendellpollock.com</a></p>	<p>Max Friedstein  2142 Churchill Lane  Highland Park, IL 60035</p>
<p>Eliot Bernstein  2753 N.W. 34<sup>th</sup> St.  Boca Raton, FL 33434  <a href="mailto:iviewit@iviewit.tv">iviewit@iviewit.tv</a></p>	<p>Pamela Beth Simon  950 N. Michigan Ave., Apt. 2603  Chicago, IL 60611  <a href="mailto:psimon@stpcorp.com">psimon@stpcorp.com</a></p>	<p>Lisa Friedstein and  Carley Friedstein, Minor  c/o Jeffrey and Lisa Friedstein  Parent and Natural Guardian  2142 Churchill Lane  Highland Park, IL 60035  <a href="mailto:Lisa@friedsteins.com">Lisa@friedsteins.com</a>  <a href="mailto:Lisa.friedstein@gmail.com">Lisa.friedstein@gmail.com</a></p>
<p>Jill Iantoni and  Julia Iantoni, a Minor  c/o Guy and Jill Iantoni, her  Parents &amp; Natural Guardians  2101 Magnolia Lane  Highland Park, IL 60035  <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a></p>	<p>Brian M. O'Connell, Esq.  Ashley Crispin Ackal, Esq.  Ciklin Lubitz &amp; O'Connell  515 N. Flagler Dr., 20<sup>th</sup> FL  West Palm Beach, FL 33401  <a href="mailto:service@ciklinlubitz.com">service@ciklinlubitz.com</a>  <a href="mailto:probateservice@ciklinlubitz.com">probateservice@ciklinlubitz.com</a></p>	<p>Robert Spallina, Esq.  <a href="mailto:rspallina@comcast.net">rspallina@comcast.net</a></p>

In Re: Estate of Simon L. Bernstein  
File No: 502012CP4391XXXXNB IH  
Petition for Order Authorizing Payment of  
Attorney's Fees and Expenses for the PR of  
the Estate of Simon L. Bernstein for  
8/13/16 through 11/30/16

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Paul D. Turner, Esq. Christopher T. Perré Perlman, Bajandas, Yevoli & Albright, P.L. 200 South Andrews Avenue, Suite 600 Fort Lauderdale, FL 33301 Tel.: 954/566-7117 Fax: 954/566-7115 <a href="mailto:pturner@pbyalaw.com">pturner@pbyalaw.com</a> <a href="mailto:cperre@pbyalaw.com">cperre@pbyalaw.com</a> <a href="mailto:eservice@pbyalaw.com">eservice@pbyalaw.com</a>	Marc J. Soss, Esq. 11010 Hyacinth Place Lakewood Ranch, FL 34202-4158 Tel.: 941/928-0310 Fax: 813/342-7967 <a href="mailto:mjs@fl-estateplanning.com">mjs@fl-estateplanning.com</a>	

**EXHIBIT**

**“A”**

Ciklin Lubitz & O'Connell  
515 North Flagler Drive, 20th Floor  
West Palm Beach, FL 33401  
561-832-5900  
Federal ID #59-2523541

Brian M. O'Connell, Esq.  
c/o BMO

February 08, 2018  
Bill Number 308692  
File Number 11270-52860

**FOR PROFESSIONAL SERVICES**

Re: Bernstein, Simon L. Estate

**LEGAL SERVICES**

Through November 30, 2016

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	
08/15/16	CAA	Receive, review and profile in system, William Stansbury's multiple Notices of Cancellation of depositions of Donald Tescher (set for 8/15/16), Robert Spallina (set for 8/16/16), and Ted Bernstein (set for 8/17/16)	0.20	(NO charge)
08/16/16	CJT	Receipt and review of monthly storage invoice; Save to file; Calendaring.	0.10	(NO charge)
08/18/16	BMO	Receipt and review of Motion to Withdraw as Counsel for Bernstein Family Realty, LLC. filed 8/18/16 by Gunster firm.	0.10	
08/18/16	CAA	Receive, review and profile in system, E. Bernstein's Opposition to Appellee's Motion to Consolidate Appeals in Case Nos. 4D16-1449, 16-1476 (filed in 4D16-1478)	0.10	
08/18/16	CAA	Receive, review and profile in system, Appellee, Ted Bernstein's Motion for Enlargement of Time to Serve Answer Brief re: 4D16-222	0.10	

08/18/16	CAA	Receive, review and profile in system, William Stansbury's Notice of Cancellation of 8/24/16 Hearing re: Motion for Discharge from Further Responsibility for Funding of Estate's Participation in Chicago Life Insurance Litigation, etc.	0.10	(NO charge)
08/18/16	CAA	Receive, review and profile in system, Steven Lessne's Motion to Withdraw as counsel for Defendant, Bernstein Family Realty (filed in Stansbury v. Ted Bernstein, et al matter)	0.10	(NO charge)
08/19/16	CAA	Receive, review and profile in system, E. Bernstein's Record on Apoeal re: Bernstein v. Oppenheimer (4D16-2249)	0.10	
08/19/16	CAA	Review of Tescher & Spallina depositions	0.10	
08/22/16	BMO	Prepare 8/22/16 7:50 am email to JAF.	0.10	
08/22/16	BMO	Receipt and review of Objection to Trustee's Motion to Appoint Ted S. Bernstein as AAL to Defend Claim against Estate by William Stanbury, filed 8/22/16 by Peter Feaman.	0.20	
08/22/16	CAA	Reschedule our fees petition from 8/30/16 hearing to 9/1/16; review Judge Phillips suspension calendar; draft Re-Notice of Hearing on same to 9/1/16 per J. Foglietta's instructions; prepare and send email to counsel of record advising conflict arisen on 8/30/16 and need to reset hearing;	0.40	(.1 NO charge)
08/22/16	CAA	Receive, review and profile in system, email from M. Chandler with A. Rose's office re: status of hearing scheduled for 8/24/16	0.10	
08/22/16	JAF	Memo re: [REDACTED]	0.20	
08/22/16	JAF	Conference with Alan Rose re: upcoming hearings, mot re: TPP and mot to sell jewelry and fee petitions (.5); Strategy conference with ANC re: [REDACTED] (.1); considered issues re: same (.2).	0.80	(.1 NO charge)
08/23/16	BMO	Receipt and review of Motion in Opposition to PR's (1) Petition for Authorization to Sell Estate Jewelry and (2) Status Conference on Petition for Authorization to Move, Store and Sell TPP, filed 8/23/16 by Eliot Bernstein.	0.20	



08/23/16	BMO	Receipt and review of Notice of Hearing for 9/1/16 filed 8/23/16 by Alan B. Rose, Esq.	0.10
08/23/16	CAA	Prepare hearing folder on our Petition for Authority to Seel Estate Jewelry and for Status Conference on Petition for Authority to Move, Store and Sell the TPP Located at Lions Head Lane; draft proposed Orders	1.30
08/23/16	CAA	Discussions with J. Foglietta re: [REDACTED] [REDACTED]; telephone conference with Judge Phillips' judicial assistant re: Judge's preference in manner on canceling hearing on 8/30/16; e-file Re-Notice of Hearing	0.90
08/23/16	CAA	Receive, review and profile in system, William Stansbury's Objection to Trustee's Motion to Appoint Ted Bernstein as Administrator Ad Litem to Defend Claim Against Estate by William Stansbury	0.30
08/23/16	CAA	Receive, review and profile in system, draft Mediation Settlement Agreement re: Ted Bernstein v. Alexandra Bernstein, et al, forwarded by A. Rose	0.10
08/23/16	JAF	Prepared for hearing on order on TPP petition and petition for authorization to sell jewelry; drafted detailed order on petition for authorization to sell jewelry; revisions to proposed order on sale of TPP.	1.20
08/24/16	BMO	Prepare for and attend Hearings on Sale of Personal Property and Jewelry, including post-hearing discussions with Peter Feaman.	1.80
08/24/16	BMO	Strategy conference with JAF re: [REDACTED] [REDACTED]	0.30
08/24/16	CAA	Attention to file re: signed Order granting PR's Petition for Authorization and Ratification for the Payment of the Moving and Storage of and for Authorization to Sell the Tangible Personal Property Previously Located at 7020 Lions Head Lane; prepare and send email to J. Foglietta re: [REDACTED]	0.20

(.4 no charge)

(NO charge)

08/24/16	CAA	Receive, review and profile in system, Ted Bernstein's Notice of Hearing on his Motion to Approve Agreement Between Ted Bernstein and B. O'Connell, as PR of the Estate of Simon re the Estate's Personal Property Sold With Trust's Real Estate (filed in Ted v. Alexandra Bernstein), and Ted Bernstein's Notice of Hearing on same motion, and his Mot to Approve Retention of Counsel and to Appoint Ted Bernstein as Administrator Ad Litem (filed in E/O Simon matter), set for 9/1/16	0.50
08/24/16	CAA	Receive, review and profile in system, Eliot Bernstein's Motion in Opposition to PR's Pet for Auth to Sell Estate Jewelry, and to Status Conference on Pet for Auth to Move, Store and Sell TPP	0.10
08/24/16	CAA	Review file re: extended deadline to set hearing on PR's objections to Ted Bernstein's accounting for Trust	0.20
08/24/16	CAA	Review file; prepare and send email to Diana Lewis attaching all pending fee petitions for CLO being heard on 9/1/16	0.40
08/24/16	JAF	Final prep for TPP hearing (.2); Strategy conference with BMO re: [REDACTED] (.3); Instructions to CJT re: [REDACTED] (.1).	0.60
08/25/16	BMO	Receipt and review of 8/25/16 4th DCA Order granting Appellee's 8/16/16 Motion for Enlargement of Time to serve Answer Brief.	0.10
08/25/16	BMO	Receipt and review of 8/25/16 4th DCA Order granting Appellees' 8/4/16 and 8/15/16 Motions to Consolidate Cases 4D16-1449, 4D16-1476 and 4D16-1478 under Case 4D16-1449.	0.10
08/25/16	BMO	Receipt and review of 8/24/16 Order on Petition for Authorization and Ratification for the Payment of the Moving and Storage of, and for Authorization to Sell, the Tangible Personal Property Previously Located at 7020 Lions Head Lane, Boca Raton, FL.	0.10
08/25/16	JAF	Memo re: [REDACTED]	0.10

08/25/16	CJT	Receipt and review of updated prebill; Revise Petition for Attorney Fees; Revise Petition; Prepare proposed Order.	0.40	(.1 NO charge)
08/26/16	CAA	Receive, review and profile in system, 4th DCA's Order granting Oppenheimer's Motion to Consolidate (4D16-1449, 1476 and 1478 are all consolidated)	0.20	
08/29/16	CAA	Receive instructions from J. Foglietta re: [REDACTED]	0.10	
08/29/16	CAA	Receive, review and profile in system, 4th DCA's Order granting E. Bernstein's Motion for Enlargement of Time to File Answer Brief re: 4D16-0222	0.20	
08/29/16	JAF	Prepared for hearing on fee petitions and agreement re Shirley TPP.	0.30	
08/30/16	BMO	Receipt and review of Notice of Hearing for 9/8/16 filed 8/30/16 by Steven Lessne, Esq.	0.10	
08/30/16	CAA	Receive, review and profile in system, Steve Lessne's Notice of Hearing on his Motion to Withdraw as counsel for Bernstein Family Realty, LLC re: Stansbury v. E/O Simon and Bernstein Family Realty	0.30	(NO charge)
08/31/16	CAA	Prepare hearing folder set for 9/1/16 on multiple pending CLO fee petitions and Ted Bernstein's hearings on Trustee's Motion to Approve Agreement between Ted and B. O'Connell as PR and Trustee's Motion to Approve Retention of Counsel and to Appoint Ted Bernstein, etc.; draft proposed Orders on CLO's pending petitions; coordinate court reporter for hearing	3.20	(.2 NO charge)
08/31/16	CAA	Receive, review and profile in system, Affidavit of Robert Spallina	0.10	(NO charge)
08/31/16	JAF	Additional prep for hearings on fee petitions and revisions to orders on same.	0.40	
08/31/16	JAF	Preparation for hearings on CLO fee petitions, Ted motion for appt as ad litem and retention of Rose for estate, mot to approve Shirley TPP (.6); Conference with Diane Lewis re: same (.2- NO Charge); Prepared email to BMO re: [REDACTED] (.1- NO Charge).	0.60	

08/31/16	CJT	Receipt and review of CBIZ MHM, LLC Invoices; Save to file.	0.20 (NO charge)
09/01/16	BMO	Strategy conference with JAF re: [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.80
09/01/16	BMO	Prepare for and attend Hearing on Fees.	1.40
09/01/16	BMO	Receipt and review of 9/1/16 Order on Successor Trustee's Motion to Approve Agreement Between Ted S. Bernstein, Trustee of the Shirley Bernstein Trust, and Brian O'Connell, as PR of the Estate.	0.10
09/01/16	CAA	Attempt to conference with Judge Phillips judicial assistant to obtain dates for 30-minute hearing on Petition for Authorization to Sell Estate Jewelry; prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED] [REDACTED]	0.20
09/01/16	CAA	Review Judge Phillips divisional instructions re: how to communicate with Judge while judicial assistant out on vacation; discuss with J. Foglietta;	0.10
09/01/16	JAF	Strategy conference with BMO re: [REDACTED] [REDACTED] [REDACTED] (.8); Instructions to CA re: [REDACTED] [REDACTED] (.1, plus .1 NO Charge).	0.90
09/01/16	CJT	Instruction from JAF; Review files for check received from Trustee of Shirley Bernstein Trust; E-mail to JAF.	0.30 (.1 NO charge)
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 9/1/14 through 9/30/14.	0.10

09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 11/1/14 through 12/31/14.	0.10
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 1/1/15 through 3/23/15.	0.10
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 4/25/15 through 5/25/15.	0.10
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 5/26/15 through 6/30/15.	0.10
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 2/1/16 through 5/31/16.	0.10
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 12/1/15 through 12/31/15.	0.10
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 1/4/16 through 1/29/16.	0.10
09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 6/1/16 through 6/30/16.	0.10

09/02/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the PR of the Estate of Simon Bernstein for 3/24/15 through 4/24/15.	0.10
09/02/16	JAF	Compiled list of outstanding matters in estate administration and issues; review of and attention to status of matters re: same (.3); Instructions to CJT re: [REDACTED]; [REDACTED]; attention to same (.2); Attention to draft agreement with Tescher and Spallina (.2).	0.70
09/06/16	CJT	Arrange payment to United Storage Solutions for monthly storage fee.	0.20
09/06/16	CJT	Receipt and review of signed Orders Authorizing Payment of fees and expenses; Calculate totals; E-mail to JAF.	0.60
09/07/16	BMO	Receipt and review of Motion for Extension of Time and Stay Proceedings - Notice of Medical Unavailability, filed 9/6/16 with 4th DCA by Eliot Bernstein.	0.10
09/07/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Answer Brief, filed 9/6/16 with 4th DCA by Alan Rose, Esq.	0.30
09/07/16	CAA	Receive, review and profile in system, Order on Successor Trustee's Mot to Approve Agreement between Ted Bernstein, Trustee of Shirley Bernstein Trust and Brian O'Connell, as PR of the Estate, and email from J. Foglietta re: [REDACTED]	0.20
09/07/16	CAA	Receive, review and profile in system, various Orders granting CLO's fee petitions on 9/2/16; discuss with S. Lobdell and J. Foglietta re: [REDACTED] [REDACTED]	0.20
09/08/16	BMO	Receipt and review of Motion in Opposition to Withdraw as Counsel for Bernstein Family Realty, LLC and Stay Proceedings for Medical Unavailability, filed 9/8/16 by Eliot Bernstein.	0.10
09/08/16	BMO	Receipt and review of 9/8/16 Order Granting Motion to Withdraw as Counsel for Bernstein Family Realty, Inc.	0.10

(NO charge)

(.2 NO charge)

(.1 NO charge)

09/08/16	BMO	Receipt and review of 9/6/16 correspondence from Alan Rose.	0.10
09/08/16	BMO	Receipt and review of 9/2/16 Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for 6/16/16 through 6/30/16.	0.10
09/08/16	CAA	Receive and review email from D. Marsaa, court reporter re: transcript of hearings held on 9/1/16; prepare and send email to B. O'Connell re: [REDACTED]	0.20
09/08/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Extension of Time and Stay Proceedings - Notice of Medical Unavailability re: serve and file Initial Brief re: 4D16-0222	0.10
09/08/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Extension of Time and Stay Proceedings - Notice of Medical Unavailability re: serve/file Initial Brief re: 4D16-1476	0.10
09/08/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Extension of Time and Stay Proceedings - Notice of Medical Unavailability re: serve/file Initial Brief re: 4D16-1478	0.10
09/08/16	CAA	Receive, review and profile in system, Appellee's, Ted Bernstein, as Successor Trustee, Answer Brief re: 4D16-0222	0.10
09/08/16	CAA	Receive, review and profile in system, E. Bernstein's Motion in Opposition to Steve Lessne's Motion to Withdraw as Counsel for Bernstein Family Realty, LLC and Stay Proceedings for Medical Unavailability	0.10 (NO charge)
09/08/16	CAA	Receive, review and profile in system, A. Rose's 9/6/16 letter with \$12,457 check for the sold TPP	0.10
09/08/16	JAF	Instructions to CJT re: [REDACTED]	0.20
09/08/16	CJT	Process payment to United Storage Solutions, Inc.	0.20 (NO charge)

09/09/16	CAA	Receive, review and profile in system, Order Granting Steve Lessne's Motion to Withdraw as Counsel for Bernstein Family Realty (Stansbury v. E/O Simon, et al)	0.10	(NO charge)
09/09/16	CJT	Receipt and review of e-mail from Kim at United Storage Solutions; Prepare response.	0.10	
09/12/16	JAF	Memo re: [REDACTED]	0.10	
09/12/16	CJT	Receipt and review of IRS correspondence; Save to file.	0.20	
09/13/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Response to Appellant's Motion for Nine-Week Stay of Appeal, filed 9/13/16 in 4th DCA by Alan Rose.	0.10	
09/13/16	BMO	Receipt and review of Appellee Oppenheimer Trust Company of Delaware's Response to Appellant's 9/6/16 "Motion for Extension of time and Stay Proceedings - Notice of Medical Availability", filed 9/13/16 in 4th DCA by Gunster firm.	0.10	
09/13/16	JAF	Conference with RBC re: [REDACTED]	0.30	
09/13/16	CJT	Receipt and review of JP Morgan Checking Account Statement; Save to file; Prepare JP Morgan IRA Withdrawal Request; Review Orders Authorizing Payment of Fees and Expenses and Invoices; Prepare check request for funds transfer from Trust Account to CLO Fees and Costs per Orders; E-mail to RBC; Telephone call with accounting department.	1.50	(.4 NO charge)
09/14/16	CAA	Receive, review and profile in system, Ted Bernstein's Response to Appellant's Motion for Nine-Week Stay of Appeal re: 4D16-222	0.10	
09/14/16	CAA	Receive, review and profile in system, IRS' 9/8/16 letter to E/O Simon re: additional 45 days to respond	0.10	



09/14/16	CAA	Receive, review and profile in system, William Stansbury's Motion for Rehearing and Reconsideration re: Order dated 9/1/16 re: Shirley Bernstein Trust to pay PR of Estate of Simon \$12,457 for sold personal property	0.10	
09/14/16	JAF	Consideration of recusal in Stansbury action.	0.10	
09/14/16	CJT	Instruction from JAF; Revise JP Morgan IRA Withdrawal Request.	0.20	
09/15/16	BMO	Receipt and review of 9/15/16 email from Alan Rose re: document service.	0.10	
09/15/16	CAA	Receive, review and profile in system, Oppenheimer's Response to Appellant's 9/6/16 Motion for Extension of Time and Stay Proceedings - Notice of Medical Unavailability re: consolidated appeal 4D16-1449	0.10	
09/15/16	CAA	Receive, review and profile in system, Ted Bernstein's Joinder in Appellee Oppenheimer's Response to Appellant's 9/6/16 Motion for Extension of Time and Stay Proceedings - Notice of Medical Unavailability re: consolidated Appeal 4D16-1449	0.10	
09/15/16	CAA	Receive, review and profile in system, Order Denying Motion for Rehearing or Reconsideration	0.10	(NO charge)
09/15/16	JAF	Consideration of Oftedal recusal (.1); Conference with Alan Rose re: same and Stansbury case (.1).	0.20	
09/16/16	BMO	Receipt and review of 9/16/16 2:34 pm email from Eileen Rosenquist at Stamos firm.	0.10	
09/16/16	BMO	Receipt and review of 9/16/16 email from Eileen Rosenquist.	0.10	
09/16/16	CAA	Receive, review and profile in system, 9/8/16 Order granting S. Lessne's Motion to Withdraw as counsel for Bernstein Family Realty re: Stansbury v. Ted Bernstein action, E. Bernstein's Application for Determination of Civil Indigent Status re: E. Bernstein v. Tescher & Spallina (2014CP002815) filed in Stansbury v. Ted Bernstein, Case No. 2012CA13933	0.20	(NO charge)
09/19/16	BMO	Receipt and review of 9/19/16 email from Alan Rose re: document service.	0.10	

09/19/16	CJT	Receipt and review of October 2016 invoice from United Storage Solutions; Save to file; Calendar.	0.10	(no charge)
09/21/16	BMO	Receipt and review of 9/16/16 Clerk's Notice of Reassignment.	0.10	
09/21/16	BMO	Receipt and review of Mediation Report filed 9/21/16.	0.10	
09/21/16	BMO	Receipt and review of 9/21/16 correspondence from Alan Rose with proposed Fee Agreement, Stipulation for Substitution of Counsel, Consent of Client, and Order Approving Substitution of Counsel for review.	0.20	
09/21/16	BMO	Receipt and review of 9/21/16 email from Alan Rose re: ABR to O'Connell 9/2/16 re: Fee Agreement.	0.10	
09/21/16	CAA	Receive, review and profile in system, E. Bernstein's Notice of Appeal of 9/8/16 Order Granting Motion to Withdraw as Counsel for Bernstein Family Realty filed in 4D16-3162; and Clerk's Acknowledgment of New Case	0.20	
09/21/16	CAA	Receive, review and profile in system, 9/16/16 Order of Recusal re: Judge Oftedal (Stansbury v. Ted Bernstein, et al - Case No. 502012CA13933)	0.10	
09/21/16	CAA	Receive, review and profile in system, 4th DCA's 9/16/16 Order directing Appellant to file a brief statement explaining the basis for court's subject matter jurisdiction re: 4D160-3162	0.20	
09/22/16	BMO	Receipt and review of 9/22/16 4th DCA Order denying Appellant's 9/6/16 Motion for Extension of Time and to Stay Proceedings.	0.10	
09/22/16	BMO	Receipt and review of 9/21/16 correspondence from Alan Rose to Judge Phillips.	0.10	
09/22/16	BMO	Receipt and review of 9/22/16 email from Lisa Friedstein re: deadline to select furniture, etc.	0.10	
09/22/16	BMO	Receipt and review of 9/22/16 email from Alan Rose re: deadline to select furniture, etc.	0.10	

09/23/16	BMO	Receipt and review of 9/20/16 CBIZ statements for \$19,599.35, \$12,081.66 and \$23,217.82.	0.10
09/23/16	BMO	Receipt and review of J. P. Morgan August, 2016 statement, Account M55828004.	0.10
09/23/16	BMO	Receipt and review of Response in Opposition to Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of the Simon Bernstein Amended and Restated Trust, filed 9/23/16 by Peter Feaman, Esq.	0.30
09/23/16	BMO	Receipt and review of 9/23/16 email from John C. Hawkins.	0.10
09/23/16	BMO	Receipt and review of DAR 9/23/16 email re: [REDACTED]	0.10
09/23/16	BMO	Receipt and review of 9/23/16 email from Lisa Friedstein re: deadline to select furniture, etc.	0.10
09/23/16	BMO	Receipt and review of 9/23/16 email from JAF re: [REDACTED]	0.10
09/23/16	BMO	Receipt and review of 9/23/16 email from JAF re: [REDACTED]	0.10
09/23/16	BMO	Receipt and review of 9/23/16 email from Jill Iantoni re: Bernstein personal property.	0.10
09/23/16	JAF	Addressed issues re: sale of TPP.	0.20
09/26/16	BMO	Receipt and review of 9/22/16 correspondence from IRS.	0.10
09/26/16	CAA	Receive, review and profile in system, 9/16/16 invoice from Stamos & Trucco, LLP for \$18,243.39 (\$1,659.00 + 16,584.39)	0.10
09/26/16	CAA	Receive, review and profile in system, 4th DCA's 9/19/16 Order to Show Cause directed to E. Bernstein (4D16-2249) for failure to file Initial Brief	0.20
09/26/16	CAA	Receive, review and profile in system, Order Setting Case Management Conference re: Stansbury and Feaman v. Arbitrage Int'l Management, etal (502012CA13933)	0.20
09/27/16	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 9/27/16 with 4th DCA by Eliot Bernstein.	0.10

NO charge

09/27/16	BMO	Receipt and review of Notice of Appeal of a Non-Final Order filed 9/27/16 by Eliot Bernstein.	0.10	
09/27/16	CAA	Receive, review and profile in system, Clerk's Notice of Reassignment from Judge Oftedal to Division AN, Judge Caracuzzo re: Stansbury v. Ted Berntein (502012CA013933)	0.10	NO Charge
09/27/16	JAF	Reviewed JP Morgan account information request.	0.10	
09/27/16	CJT	Arrange payment for storage fee.	0.20	NO Charge
09/28/16	JAF	Review of various emails re: TPP (.2- NO Charge).	0.20	
09/30/16	BMO	Receipt and review of 9/30/16 4th DCA Order determining that appeal in 4D16-3314 seeks review of a final order, rather than a non-final order.	0.10	
09/30/16	BMO	Receipt and review of Appellant's Statement of Subject Matter Jurisdiction: Appealable Order and Motion to Accept Late Filing, filed 9/30/16 in 4th DCA Case 4D16-3162.	0.10	
09/30/16	BMO	Receipt and review of Motion for Extension of Time and Stay Proceedings - Notice of Medical Unavailability filed 9/6/16 by Eliot Bernstein in Cases 4D16-0222, 4D16-1449, 4D16-1476, and 4D16-1478.	0.10	
09/30/16	BMO	Receipt and review of Notice of Appeal of a Non-Final Order filed 9/29/16 in Case 502014CP003698XXXXNB by Elliot Bernstein.	0.10	
09/30/16	BMO	Receipt and review of Response to Show Cause and Motion to Accept Late Filing filed 9/30/16 by Eliot Bernstein in Case 4D16-2249.	0.10	
09/30/16	CAA	Receive, review and profile in system, Mediation Report for multiple actions	0.20	

09/30/16	CAA	Receive, review and profile in system, Alan Rose's 9/21/16 letter to Judge Phillips re: Order Approving Retention of Counsel and Deferring Ruling on Appointment of Ted Bernstein as Administrator Ad Litem to Defend Claim Against Estate by William Stansbury	0.10	
09/30/16	CAA	Receive, review and profile in system, Alan Rose's 9/21/16 letter to B. O'Connell re: proposed Fee Agreement, Stipulation for Substitution of Counsel, Consent of Client, and proposed Order Approving Substitution of Counsel	0.20	NO charge
09/30/16	CAA	Receive, review and profile in system, 4th DCA 9-22-16 Order denying E. Bernstein's Motion for Extension of Time and to Stay Proceedings re: 4D16-0222 and ordering that Reply Brief be filed within 20 days	0.10	
10/03/16	BMO	Receipt and review of 9/26/16 Order Approving Retention of Counsel and Deferring Ruling on Appointment of Ted S. Bernstein as Administrator ad Litem to Defendant Claim Against Estate by William Stansbury.	0.10	
10/03/16	BMO	Receipt and review of 10/3/16 email from JAF re: Case Management Conference in Stansbury case.	0.10	
10/03/16	BMO	Receipt and review of 10/3/16 JAF email #2.	0.10	
10/03/16	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED] [REDACTED]; prepare and send email to J. Foglietta re: same	0.20	
10/03/16	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED] [REDACTED]	0.20	
10/03/16	CAA	Receive, review and profile in system, 4th DCA's Order denying E. Bernstein's Motion for Extension of Time and for Stay and ordering him to file Initial Brief in 20 days re: Consolidated Appeals 4D16-1449, 1476 and 1478	0.20	

10/03/16	CAA	Receive, review and profile in system, Stansbury's Response in Opposition to Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee of the Simon Bernstein Amended and Restated Trust	0.10	NO charge
10/03/16	CAA	Receive, review and profile in system, 9/22/16 IRS letter to Estate re: receipt of \$59.33 on 7/19/16 and account paid in full	0.10	
10/03/16	CAA	Receive, review and profile in system, E. Bernstein's Notice of Appeal re: 9/1/16 Order on Successor Trustee's Motion to Approve Agreement Between Ted Bernstein , etc. and B. O'Connell, etc. (4D16-3314)	0.10	
10/03/16	CAA	Receive, review and profile in system, 4th DCA's court's sua sponte determining appeal 4D16-3314 seeks review of final order rather than a non-final order and ordering Appellant to file directions to Clerk within 10 days and Appellee file directions for additional documents and exhibits within 10 days after Appellant files his directions - and extending, correspondingly, the time for briefs to be filed	0.20	
10/03/16	CAA	Receive, review and profile in system, 4th DCA's Acknowledgment of New Case - 4D16-3314 re: Bernstein v. Ted Bernstein	0.10	
10/03/16	CAA	Receive, review and profile in system, Case Management Conference set in Stansbury v. Arbitrage, Ted Bernstein and Simon Bernstein on 10/5/16; prepare and send email to B. O'Connell and A. Crispin re: <span style="background-color: black; color: black;">[REDACTED]</span>	0.20	(.1 NO charge)
10/04/16	BMO	Receipt and review of 10/4/16 email from Alan Rose re: Order Approving Retention.	0.10	
10/04/16	BMO	Receipt and review of 10/4/16 email from Alan Rose re: Bernstein Status Conference.	0.10	
10/04/16	CAA	Attention to file re: Order Approving Retention of Counsel and Deferring Ruling on Appointment of Ted S. Bernstein as Administrator Ad Litem to Defend Claim Against Estate by William Stansbury	0.10	NO charge

10/04/16	CAA	Prepare hearing folder on Case Management Conference re: Stansbury v. Abritrage, Ted Bernstein and Simon Bernstein, et al set for 10/5/16; communications (email and telephoone) re: same;	0.50
10/04/16	CAA	Receive, review and profile in system, E. Bernstein's Statement of Subject Matter Jurisdiction; Appealable Order and Motion to Accept Late Filing re: 4D16-3162 (E. Bernstein v. Stansbury, et al)	0.10
10/04/16	CAA	Receive, review and profile in system, E. Bernstein's Response to Show Cause and Motion to Accept Late Filing re: 4D16-2249 (E. Bernstein v. Oppenheimer)	0.10
10/04/16	JAF	Review of stipulation for substitution of counsel and email to Rose re: revisions to same and to consent.	0.20
10/04/16	CJT	Process payment to United Storage Solutions, Inc.	0.20
10/05/16	BMO	Receipt and review of 10/5/16 Order Setting Case Management Conference on 11/7/16.	0.10
10/05/16	JAF	Attended case management conference.	0.20
10/10/16	BMO	Receipt and review of Receipt and review of 10/10/16 1:11 pm email from Susan Johnson of Feaman Law.	0.10
10/11/16	BMO	Receipt and review of Motion to Vacate in Part the Court's Ruling on 9/7/16, and/or any Subsequent Order, Permitting the Estate of Simon Bernstein to Retain Alan Rose and Page, Mrachek, et al., PA, as Legal Counsel and Motion for Evidentiary Hearing to Determine Whether Rose and Page, Mrachek Are Disqualified from Representing the Estate Due to an Inherent Conflict of Interest, filed 10/7/16 by Peter Feaman.	0.20
10/11/16	CAA	Receive, review and profile in system, Appellant's (E. Bernstein) Request for Production of Full Record and INDEX on Appeal filed in Ted Bernstein v. Alexandra Bernstein, et al (2014CP003698) re: 4D16-3314	0.10

NO Charge

10/11/16	CAA	Receive, review and profile in system, Stansbury's Motion to Vacate, etc. (filed on 10/7/16)	0.10	<i>NIO charge</i>
10/11/16	CAA	Receive, review and profile in system, Order Setting Case Management Conference (Stansbury v. Arbitrate Int'l, etc., et al)	0.10	
10/13/16	BMO	Receipt and review of Motion for Extension of Time and to Stay Proceedings and Grant an Extension filed 10/12/16 by Eliot Bernstein in Case 4D16-0222.	0.10	
10/13/16	BMO	Receipt and review of 10/13/16 4th DCA Order directing Appellee (Eliot) to respond within ten days to Appellant's 9/30/16 Motion to Accept Late Filing and response to show cause in 4D16-2249.	0.10	
10/13/16	BMO	Receipt and review of SRL 10/13/16 email re: [REDACTED]	0.10	
10/13/16	CAA	Draft list of all tangible personal property requested by beneficiaries; email communications with Lisa Friedstein re: she no longer wants the property	0.40	
10/13/16	CAA	Receive email instructions from J. Foglietta re: [REDACTED]	0.10	
10/13/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Extension of Time and to Stay Proceedings and Grant an Extension to serve Reply Brief filed in 4D16-0222 (E. Bernstein v. Ted Bernstein)	0.10	
10/13/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Extension of Time and to Stay Proceedings and Grant an Extension to serve Initial Brief in Consolidated Appeal, 4D16-1449, 1476 and 1478	0.20	
10/13/16	CAA	Receive, review and profile in system, 4th DCA's 10/13/16 Order directing Oppenheimer to respond to E. Bernstein's 9/30/16 Motion to Accept Late Filing and Response to Show Cause re: 4D16-2249	0.10	



10/13/16	JAF	Conference with John Cappeller re: first mortgage (.3); Attention to potential settlement of same (.2).	0.50
10/14/16	BMO	Receipt and review of 10/14/16 email from JAF re: Bernstein.	0.10
10/14/16	BMO	Receipt and review of CJT 10/14/16 email re: Citibank Funds Transfer Confirmation.	0.10
10/14/16	CAA	Receive, review and profile in system, Ted Bernstein's Response to E. Bernstein's Latest Motion for Extension of Time and to Stay Proceedings (filed in 4D16-222 Appeal)	0.10
10/14/16	CJT	Receipt and review of e-mail from accounting regarding receipt of wire transfer; Prepare response; Review balance in Trust; Telephone call to accounting.	0.30
10/17/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Response to Appellant's Latest Motion for Extension of Time and to Stay Proceedings.	0.10
10/18/16	BMO	Receipt and review of 10/18/16 email from Ken Pollock re: Revised Draft Settlement Agreement Tescher & Spallina.	0.10
10/18/16	BMO	Receipt and review of 10/18/16 email from Alan Rose re: Revised Draft - Settlement Agreement Tescher & Spallina.	0.20
10/18/16	BMO	Receipt and review of 10/18/16 email from Pam Simon.	0.10
10/18/16	CAA	Receive, review and profile in system, Steven Lessne's and Oppenheimer's Response to Appellant's Statement of Subject Matter Jurisdiction and Motion to Accept Late Filing (4D16-3162 - E. Bernstein v. Stansbury, et al)	0.20
10/19/16	BMO	Receipt and review of Defendant's, Estate, Amended Answer, Affirmative Defenses, and Counterclaim to Second Amended Complaint filed 10/19/16 by Alan Rose.	0.20
10/19/16	BMO	Receipt and review of 10/19/16 email from JAF re: [REDACTED]	0.10
10/19/16	BMO	Receipt and review of 10/19/16 email from Alan Rose re: Bernstein/Stansbury ABR.	0.10

NO Charge

10/19/16	CAA	Draft Supplemental Petition for Payment of Accountant fees re: CBIZ's 9/20/16 invoices (three);	1.30
10/19/16	CAA	Receive, review and profile in system, 4th DCA's 10/18/16 Order on Appellee's Response to E. Bernstein's Motion for Extension of Time and to Stay Proceedings (denying motion for extension) filed in 4D16-0222	0.30
10/20/16	CAA	Discussion with J. Foglietta re: status on setting hearing on our Petition for Authorization to Sell Estate Jewelry;	0.10
10/20/16	CAA	Review of CLO's Amended Answer, Affirmative Defenses, and Counterclaim to Second Amended Complaint (re: Stansbury v. E/O Simon Bernstein, etal - Case No. 502012CA13933MB AA)	0.10
10/21/16	BMO	Receipt and review of CBIZ 10/18/16 Statements.	0.10
10/24/16	BMO	Receipt and review of Response to Appellant's Motion for Extension of Time and to Stay Proceedings and Grant an Extension, filed 10/24/16 in 4th DCA (4D16-1449) by Gunster.	0.10
10/24/16	BMO	Receipt and review of Response to Motion to Accept Late Filing and to Response to Show Cause, filed 10/24/16 in 4th DCA (4D16-2249) by Gunster.	0.10
10/24/16	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Joinder in Appellee Oppenheimer's Response to Appellant's Motion for Extension of Time and to Stay Proceedings, etc., filed 10/24/16 (Case 4D16-1449) by Alan Rose.	0.10
10/24/16	BMO	Receipt and review of 10/24/16 email from Alan Rose re: Bernstein Family Realty, LLC and 1st Mortgage to Walter Sahm.	0.10
10/24/16	BMO	Receipt and review of 10/24/16 email from JAF re: [REDACTED]	0.10

(no charge)

10/24/16	BMO	Receipt and review of 10/24/16 email from Alan Rose re: Bernstein Family Realty, LLC and 1st Mortgage to Walter Sahm.	0.20
10/24/16	BMO	Receipt and review of 10/24/16 email from Eileen Rosenquist.	0.10
10/24/16	BMO	Receipt and review of 10/24/16 SRL email [REDACTED]	0.10
10/24/16	CAA	Receive, review and profile in system, Oppenheimer's Response to Appellant, E. Bernstein's Motion to Accept Late Filing and to Response to Show Cause re: Appeal action (4D16-2249)	0.20
10/24/16	CAA	Receive, review and profile in system, Appellee's Responses to Appellant's Motion for Extension of Time and to Stay Proceedings and Grant an Extension filed in all three appeals (4D16-1449, 1476 and 1478) - E. Bernstein v. Oppenheimer	0.30
10/25/16	BMO	Receipt and review of Appellant's Notice of FL Licensed Medical Doctor Instructions 10/24/16 and Extension and Stay Request filed 10/25/16 in 4th DCA in Case 4D16-0222 by Eliot.	0.10
10/25/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Trustee, Joinder in Appellee Oppenheimer's Response to Appellant's Motion for Extension of Time and to Stay Proceedings, Etc., filed 10/24/16 in Case 4D16-1449 by Alan Rose.	0.10
10/25/16	BMO	Receipt and review of Appellant's Notice of FL Licensed Medical Doctor Instructions 10/24/16 and Extension and Stay Request, filed 10/25/16 by Eliot in Case 4D16-2249.	0.10
10/25/16	CAA	Attention to file re: Ted Bernstein's Joinder in Appellee Oppenheimer's Response to Appellant's Motion for Extension of Time and to Stay Proceedings, etc. re: Consolidated Appeal 4D16-1449 (with 1476 and 1478)	0.20
10/25/16	CAA	Receive, review and profile in system, E. Bernstein's "Appellant's Notice of Florida Licensed Medical Doctor Instructions Oct. 24, 2016 and Extension and Stay Request" re: consolidated Appeal 4D16-1449	0.10

10/25/16	CAA	Receive, review and profile in system, E. Bernstein's "Notice of Florida Licensed Medical Doctor Instructions Oct. 24, 2016 and Extension and Stay Request" re: Appeal 4D16-0222	0.10	
10/26/16	BMO	Receipt and review of Notice of Hearing for 11/7/16 filed 10/26/16 by Feaman.	0.10	
10/26/16	BMO	Receipt and review of Plaintiff's Motion to Stay Pending Hearing on Motion to Disqualify Defendant's New Counsel, filed 10/26/16 by Feaman.	0.10	
10/26/16	BMO	Receipt and review of 10/26/16 email from Alan Rose re: Bernstein Family realty's house.	0.10	
10/26/16	CAA	Receive, review and profile in system, E. Bernstein's Notice of Florida Licensed Medical Doctor Instructions Oct. 24 2016 and Extension and Stay Request filed in appeal matter 4D16-2249	0.10	
10/26/16	CAA	Receive, review and profile in system, Ted Bernstein's Response to Appellant's Third Successive Motion for Extension of Time and to Stay Proceedings filed in Appeal matter 4D16-222	0.10	
10/26/16	CAA	Receive, review and profile in system, Index and Record on Appeal filed in 4D16-3162 (E. Bernstein v. Stansbury)	0.70	
10/26/16	CJT	Review of monthly storage invoice; Save to file; Arrange payment.	0.20	No Charge
10/26/16	CJT	Receipt and review of CBIZ MHM invoices; Save to file.	0.20	NO Charge
10/27/16	BMO	Receipt and review of 10/27/16 4th DCA Order dismissing appeal (4D16-3162).	0.10	
10/27/16	BMO	Receipt and review of 10/27/16 4th DCA Order denying Appellant's 10/25/16 Motion for Extension and Stay Request (4D16-0222).	0.10	
10/27/16	CAA	Telephone conference with R. Crum re: [REDACTED]; email communications with S. Lobdell and paralegal C. Thomas re: [REDACTED]	0.20	(.1 NO Charge)

10/27/16	CAA	Receive, review and profile in system, Plaintiff's Motion to Stay Pending Hearing on Motion to Disqualify Defendant's New Counsel, and Notice of Hearing on same for 11/7/16 (Stansbury v. E/O Simon and Bernstein Family Realty)	0.30	(.2 NO charge)
10/27/16	CAA	Receive, review and profile in system, 4th DCA's 10/27/16 Order denying Appellant's 10/25/16 Motion for Extension and Stay re: to file Reply Brief filed in 4D16-0222	0.10	
10/27/16	CAA	Receive, review and profile in system, 4th DCA's 10/27/16 Order dismissing Appeal (4D16-3162)	0.20	
10/27/16	CJT	Receipt and review of e-mail from SRL; Save JP Morgan statements to file; E-mail September, 2016 statements.	0.40	. 2 NO charge
10/28/16	BMO	Receipt and review of 10/28/16 4th DCA Order amended 10/27/16 Order as to the panel only (4D16-3162).	0.10	
10/28/16	BMO	Receipt and review of 10/26/16 email from Alan Rose re: Bernstein Family Realty, LLC and 1st Mortgage to Walter Sahm.	0.10	
10/31/16	BMO	Receipt and review of 10/28/16 4th DCA Order amending Court's 10/27/16 Order as to panel only.	0.10	
10/31/16	BMO	Receipt and review of 10/27/16 4th DCA Order dismissing appeal.	0.10	
10/31/16	BMO	Receipt and review of Motion for Disclosure from Court as to Judges' Names to be Disclosed for Every Order in Each Case Listed Herein, filed 10/31/16 in 4th DCA by Eliot Bernstein.	0.10	
10/31/16	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Response to Appellant's Motion for Disclosure as to Judges' Names and Renewed Motions for Extension or Stay, filed 10/31/16 by Alan Rose.	0.10	
10/31/16	CAA	E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (4D16-0064)	0.10	

10/31/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (4D16-3314)	0.20
10/31/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (4D16-1476)	0.10
10/31/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (filed in 4D16-0222)	0.20
10/31/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (4D16-2249)	0.10
10/31/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (4D16-3849)	0.10
10/31/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (4D16-1478)	0.10
10/31/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Disclosure from Court as to Judges Names to be Disclosed for Every Order in Each Case Listed Herein (4D16-1449)	0.10
10/31/16	CAA	Receive, review and profile in system, Ted Bernstein's (Appellee) Response to Appellant's Motion for Disclosure as to Judges Names and Renewed Motions for Extension or Stay (4D16-1449, consolidated)	0.10


10/31/16	CAA	Receive, review and profile in system, Ted Bernstein's (Appellee) Response to Appellant's Motion for Disclosure as to Judges Names and Renewed Motions for Extension or Stay (4D16-222)	0.10	
11/01/16	BMO	Receipt and review of 11/1/16 4th DCA Order granting in part and denying in part Eliot Bernstein's 10/31/16 Motion for Disclosure from Court as to Judges' Names.	0.10	
11/01/16	CAA	Receive, review and profile in system, 4th DCA's 11/1/16 Order on E. Bernstein's Motion for Disclosure from Court as to Judges' Names to be Disclosed for Every Order in Each Case filed in all pending appellate actions	0.30	(.1 No Charge)
11/02/16	BMO	Receipt and review of 11/2/16 4th DCA Order granting, in part, Appellant's 9/30/16 Motion for Extension of Time.	0.10	
11/02/16	CAA	Receive, review and profile in system, E. Bernstein's (Appellant) Index and Record on Appeal re: 4D16-3314 (E. Bernstein v. Alexandra Bernstein, etal)	0.20	
11/02/16	CJT	Receipt and review of e-mail from Kim at White Lion Storage; Prepare response.	0.10	
11/03/16	BMO	Receipt and review of 11/3/16 email from Alan Rose re: Tescher & Spallina Settlement.	0.20	
11/03/16	BMO	Receipt and review of 11/3/16 JAF email.	0.10	
11/03/16	CAA	Review extended deadline to set PR's objections to Ted Bernstein's Accounting for the Trust	0.20	
11/03/16	CJT	Process payment to United Storage Solutions.	0.10	NO Charge
11/04/16	BMO	Receipt and review of 11/4/16 email from Alan Rose re: Bernstein Family Realty, LLC and 1st Mortgage to Walter Sahm.	0.10	
11/04/16	BMO	Receipt and review of 11/4/16 email #2 from Alan Rose re: Tescher & Spallina Settlement.	0.10	
11/04/16	BMO	Receipt and review of 11/4/16 JAF email re: Tescher & Spallina Settlement.	0.10	
11/04/16	BMO	Receipt and review of 11/4/16 JAF email #2 re: Tescher & Spallina Settlement.	0.10	

11/04/16	BMO	Receipt and review of 11/3/16 4th DCA Order granting Appellant's 10/13/16 Motion for Extension of Time to File Initial Brief.	0.10
11/04/16	BMO	Receipt and review of Defendant's, Estate of Simon L. Bernstein, Motion to Alter or Amend Style of the Case, and Notice of Hearing for 11/7/16 re: same, filed 11/4/16 by Alan Rose.	0.20
11/04/16	CAA	Review file re: hearing set for 11/7/16 on Case Management Conference and Plaintiff's Motion for Stay re: Stansbury and Feaman v. Arbitrate International, et al; discuss same with J. Foglietta; prepare hearing folder	1.20
11/04/16	CAA	Receive, review and profile in system, 4th DCA's 11/2/16 Order on Appellant's 9/30/16 Motion for Extension of Time included in response to Order to Show Cause and Motion for Extension of Time included in the 10/25/16 notice) re: 4D16-2249 (E. Bernstein v. Oppenheimer)	0.20
11/04/16	CAA	Receive, review and profile in system, 4th DCA's 11/3/16 Order granting E. Berntein's Motion for Extension of Time to File Initial Brief re: 4D16-1476	0.10
11/06/16	BMO	Receipt and review of 11/6/16 email from Alan Rose re: revised Settlement Agreement, Tescher & Spallina.	0.20
11/07/16	BMO	Conference with JAF and Alan Rose re: Tescher and Spallina settlement.	0.20
11/07/16	BMO	Receipt and review of 11/7/16 JAF email.	0.10
11/07/16	BMO	Receipt and review of 11/7/16 Order Setting Case Management Conference for 12/7/16.	0.10
11/07/16	BMO	Receipt and review of 11/7/16 Agreed Order on Defendant's, Estate of Simon Bernstein, Motion to Alter or Amend Style of the Case.	0.10
11/07/16	CAA	Receive, review and profile in system, A. Rose's revisions to Settlement Agreement re: Tescher & Spallina (Ted Bernstein v. Alexandra Bernstein, et al - Case No. 502014CP003698)	0.30
11/07/16	ANG	Instructions to ZR.	0.40



11/07/16	JAF	Attended case management conference (.4); Attention to fee petition from June to present (.2); Conference with BMO and Alan Rose re: tescher and spallina settlement (.2).	0.80	(.2 NO charge)
11/09/16	BMO	Receipt and review of 11/9/16 JAF email [REDACTED] [REDACTED]	0.30	
11/09/16	BMO	Receipt and review of Notice of Hearing for 11/22/16 filed 11/9/16 by Alan Rose.	0.10	
11/09/16	BMO	Receipt and review of Trustee's Motion to Approve Compromise and Settlement, Appoint a Trustee for the Trusts Created for D.B., JA.B. and JO.B and Determine Compensation for GAL, filed 11/9/16 by Alan Rose.	0.20	
11/09/16	CAA	Receive and review email from R. Crum re: JP Morgan IRA statement for 10/2016 re: #8004; review file re: same; prepare and send response email to R. Crum re: [REDACTED]	0.10	
11/09/16	CAA	Receive, review and profile in system, A. Rose's (E/O Simon) Motion to Alter or Amend Style of the Case and Notice of Hearing on same (re: Stansbury v. E/O Simon, et al, Case No. 502012CA013933)	0.20	NO charge
11/09/16	CAA	Receive, review and profile in system, Order Setting Case Management Conference for 12/7/16 re: Stansbury v. E/O Simon, et al	0.20	
11/09/16	CAA	Receive, review and profile in system, Agreed Order on Defendant, Estate of Simon's Motion to Alter or Amend Style of the Case (Stansbury v. E/o Simon, et al - Case No. 502012CA013933)	0.10	NO charge
11/09/16	CJT	Receipt and review of JP Morgan Account Statement (5220)	0.10	
11/10/16	CAA	Receive and review email from J. Foglietta re: Ted Bernstein's family purchasing various estate property; attention to file re: same	0.20	
11/10/16	CAA	Receive, review and profile in system, A. Rose's 11/10/16 email re: rescheduling hearing set for 11/15/16 (2014CP3698)	0.10	NO charge

11/10/16	CJT	Phone call and e-mail to JP Morgan requesting copy of October, 2016 Statement for Account 8004.	0.20	<i>NO charge</i>
11/10/16	CJT	Receipt and review of October 2016 Statement from JP Morgan; E-mail to RBC.	0.20	
11/15/16	BMO	Receipt and review of Motion for Extension after Draft Brief Actually Filed; for Stay and Further Relief, filed 11/15/16 by Eliot Bernstein.	0.10	
11/15/16	BMO	Receipt and review of Notice of Hearing for 11/22/16 filed 11/15/16 by Peter Feaman.	0.10	
11/15/16	JAF	Considered objection of Feaman to scheduling of hearing on T and S settlement.	0.20	
11/16/16	BMO	Receipt and review of Notice of Unavailability for 1/12/17 through 1/23/17 filed 11/16/16 by Peter Feaman.	0.10	
11/16/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as trustee, Response to Appellant's Fourth Successive Motion for Extension of Time and to Stay Proceedings filed 11/16/16 by Alan Rose.	0.10	
11/16/16	JAF	Preparation for hearing on approval of settlement.	0.20	
11/17/16	BMO	Receipt and review of 11/17/16 4th DCA Order denying Appellant's 11/15/16 Motion for Extension of Time.	0.10	
11/18/16	CJT	Receipt and review of United Storage monthly invoice; Save to file; Calendar.	0.20	<i>NO charge</i>
11/21/16	BMO	Receipt and review of Notice of Taking Deposition Duces Tecum of William Stansbury on 12/8/16, filed 11/21/16 by Alan Rose.	0.10	
11/21/16	BMO	Receipt and review of Final Judgment (Oppenheimer v. Eliot and Candice).	0.10	
11/21/16	BMO	Receipt and review of Motion in Opposition to Plaintiff's Motion to Approve Compromise and Settlement, Appoint a Trustee for the Trusts Created for D.B., JA.B. and JO.B., and Determine Compensation for GAL Case Management Conference filed 11/21/16 by Eliot.	0.20	

11/21/16	BMO	Instructions to JAF.	0.10	
11/21/16	BMO	Receipt and review of 11/21/16 3:43 pm email from Alan Rose.	0.10	
11/21/16	BMO	Prepare and send 11/21/16 3:47 pm email to Alan Rose.	0.10	
11/21/16	CAA	Prepare hearing folder on Trustee's Motion to Approve Compromise and Settlement Agreement, etc. filed by Ted Bernstein (set for 11/22/16) and on W. Stansbury's Objection to having same heard on motion calendar and request for special set hearings	0.70	
11/21/16	CAA	Receive, review and profile in system, E. Bernstein's 11/10/16 email to A. Rose requesting him to reschedule 11/22/16 hearing on multiple matters and attaching letter from doctor;	0.30	No Charge
11/21/16	CAA	Receive, review and profile in system, E. Bernstein's Motion for Extension of Time After Draft Brief Actually Filed; for Stay and Further Relief re: Consolidated Appeals 4D16-1449, 1476 and 1478	0.10	
11/21/16	CAA	Receive, review and profile in system, W. Stansbury's Objection to Scheduling of Hearing on Motion Calendar and Motion for Special Set Hearings (re: 11/22/16 hearing) filed in estate action	0.10	
11/21/16	CAA	Receive, review and profile in system, W. Stansbury's Notice of Hearing (Motion Calendar) on his Objection to Scheduling of Hearings on Motion Calendar and Motion for Special Set Hearings (set for 11/22/16)	0.20	
11/21/16	CAA	Receive, review and profile in system, Peter Feaman's Notice of Unavailability from 1/12/17 through 1/23/17	0.10	
11/21/16	CAA	Receive, review and profile in system, Ted Bernstein's Notice of Taking Deposition of William Stansbury on 12/8/16	0.10	
11/21/16	JAF	Considered case management conf and materials needed; instructions to CA re: 	0.30	
11/22/16	BMO	Receipt and review of 11/22/16 1:59 am email from Alan Rose.	0.10	

11/22/16	BMO	Receipt and review of 11/22/16 email #2 from Alan Rose.	0.10
11/22/16	BMO	Receipt and review of Notice of Hearing for 11/29/16 filed 11/22/16 by Alan Rose.	0.10
11/22/16	BMO	Receipt and review of 11/22/16 7:30 pm email from Alan Rose.	0.10
11/22/16	CAA	Review again Ted Bernstein's Notice of Taking Deposition Duces Tecum of William Stansbury on 12/8/16	0.20
11/22/16	JAF	Memo re: [REDACTED]	0.10
11/22/16	CJT	Arrange payment for storage fees.	0.10
11/23/16	BMO	Receipt and review of JAF 11/23/16 10:29 am email.	0.10
11/23/16	BMO	Instructions to JAF.	0.10
11/23/16	BMO	Receipt and review of 11/23/16 5:02 pm email from Alan Rose.	0.10
11/23/16	BMO	Receipt and review of 11/23/16 2:28 pm email from Alan Rose.	0.10
11/23/16	BMO	Receipt and review of 11/23/16 12:52 pm email from Alan Rose.	0.10
11/23/16	JAF	Conference with Alan Rose re: status conference and pending issues; attention to same (.2); Instructions to CJT re: [REDACTED] (.1).	0.30
11/23/16	CJT	E-mail from JAF; Review files for Satisfaction and Release of Claim -WF; On-line search; Prepare check request for copy fee; Arrange copy from courthouse.	0.40
11/24/16	BMO	Receipt and review of 11/24/16 10:43 am email from Eliot Bernstein.	0.10
11/24/16	BMO	Receipt and review of 11/24/16 10:41 am email from Eliot Bernstein.	0.10
11/24/16	BMO	Receipt and review of 11/24/16 10:27 am email from Eliot Bernstein.	0.10
11/24/16	BMO	Receipt and review of 11/24/16 10:25 am email from Eliot Bernstein.	0.10
11/27/16	BMO	Prepare 11/27/16 4:50 pm email memo to JAF.	0.10

NO charge

(.1 NO charge)

11/28/16	BMO	Receipt and review of 11/28/16 correspondence from 11/28/16 correspondence from Alan Rose to Judge Scher, including a short summary of the status of Bernstein matters filed by the Trustee of the Simon Trust and of the Shirley Trust.	0.20
11/28/16	BMO	Receipt and review of 11/29/16 Hearing Status Conference Listing of Open Issues and Pending Filings filed 11/28/16 by Eliot Bernstein.	0.20
11/28/16	BMO	Receipt and review of Motion for Sanctions Pursuant to Florida Statute 57.105 Against William Stansbury and Peter Feaman, Esq. for Filing Motion to Vacate in Part Order Permitting Retention of Mrachek Firm and M/Disqualify, etc., served 11/28/16 by Alan Rose.	0.20
11/28/16	BMO	Receipt and review of Motion to Disqualify Alan Rose and Page, Mrachek as Legal Counsel for the Estate of Simon Bernstein Due to an Inherent Conflict of Interest, filed 11/28/16 by Peter Feaman.	0.20
11/28/16	BMO	Receipt and review of Claiman, William E. Stansbury's Summary of Issues, filed 11/28/16 by Peter Feaman.	0.10
11/28/16	BMO	Receipt and review of Omnibus Response in Opposition to Stansbury's Motion to Vacate in Part Order Permitting Retention of Mrachek and Reply in Support of his Motion to Appoint Ted Bernstein as AAL and Motion to Ratify and Confirm Appointment of Ted Bernstein as Success Trustee, filed 11/28/16 by Alan Rose.	0.20
11/28/16	BMO	Receipt and review of CBIZ 11/21/16 invoices.	0.10
11/28/16	CAA	Prepare hearing folder for 11/29/16 Status Conference; discuss same with J. Foglietta; revise proposed Orders on Petition to Sell Estate Jewelry; review court's docket sheet re: 2nd Supplemental Petition for Instructions and REview of Compensation of Accountants' Fees and Costs	1.80

11/28/16	CAA	Receive, review and profile in system, Appellee, Ted Bernstein's Response to Appellant's Fourth Successive Motion for Extension of Time and to Stay Proceedings re: Consolidated Appeal 4D16-1449 (with 1476 & 1478)	0.10	
11/28/16	CAA	Receive, review and profile in system, P. Feaman's Notice of Unavailability n1/12/17 through 1/23/17 (502012CA013933 - Stansbury v. Ted Bernstein, et al)	0.10	No Charge
11/28/16	CAA	Receive, review and profile in system, 4th DCA's 11/17/16 Order denying E. Bernstein's 11/15/16 Motion for Extension of Time and ordering appeal to be filed by 11/22/16 re: consolidated appeals (4D16-1449, 1476 and 1478)	0.20	
11/28/16	CAA	Receive, review and profile in system, E. Bernstein's 11/28/16 email to A. Rose with attached "Listing of Open Issues and Pending Filings" list to be added to 11/29/16 Status Hearing (filed in Ted Bernstein v Alexandra Bernstein, et al, Case No. 502014CP003698)	0.20	
11/28/16	CAA	Receive, review and profile in system, E. Bernstein's "Motion in Opposition to Plaintiff's Motion to (i) Approve Compromise and Settlement, (ii) Appoint a Trustee for the Trusts Created for D.B., JA.B. and JO.B., and (iii) Determine Compensation for Guardian Ad Litem (2) Case Management Conference" filed in both E/O Simon and Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698)	0.40	
11/28/16	CAA	Receive, review and profile in system, E. Bernstein's Motion in Opposition to Amended Renewed Petition to Re-Close Estate and for Discharge of Successor PR (filed in E/O Shirley Bernstein action - 502011CP000653)	0.10	
11/28/16	CAA	Receive, review and profile in system, E. Bernstein's List of Open Issues filed in E/O Simon and E/O Shirley actions re: 11/29/16 status conference	0.10	

11/28/16	JAF	Memo re: [REDACTED] (.4); Correspondence with BMO re; same (.1); Considered Eliot status request (.2); Instructions to CA re [REDACTED] (.3); Final prep for same (.2).	1.20	(.1 NO charge)
11/28/16	CJT	Receipt and review of Satisfaction of Probate Claim - Wells Fargo; Save to file; E-mail to JAF; Review on-line docket for Satisfaction/Release of Claim for American Express.	0.50	
11/28/16	CJT	Process payment for monthly storage.	0.10	NO charge
11/29/16	BMO	Prepare for and attend Status Conference Hearing.	1.80	
11/29/16	BMO	Attention to Settlement Agreement with Tescher and Spallina and associated issues regarding same.	1.00	
11/29/16	JAF	Instructions to CA re: [REDACTED]	0.20	

## TOTAL LEGAL SERVICES:

~~\$17,875.50~~  
16,773.00

**LEGAL SERVICES SUMMARY**

ASHLEY CRISPIN ACKAL	0.40 Hrs	\$295/Hr	\$118.00	
BRIAN M O'CONNELL	24.50 Hrs	\$425/Hr	\$10,412.50	
CHARLENE A ANDERSON	26.6 <del>31.00</del> Hrs	\$125/Hr	<del>\$3,875.00</del>	3,325.00
CYNTHIA J THOMAS	3.9 <del>7.60</del> Hrs	\$125/Hr	<del>\$950.00</del>	487.50
JOY A FOGLIETTA	0.20 Hrs	\$0/Hr	\$0.00	
JOY A FOGLIETTA	10.8 <del>11.20</del> Hrs	\$225/Hr	<del>\$2,520.00</del>	2,430.00
	66.4 <del>74.90</del> Hrs		<del>\$17,875.50</del>	16,773.00

**COSTS ADVANCED**

Through November 30, 2016

## Copy/Printing Expense

11/30/16	Copy/Printing Expense	343.50	
	Total Copy/Printing Expense		343.50

## Court Cost

11/22/16	Trudy Dodson - Court call for BMO hearing	40.00
	11/22/16	

Total Court Cost	40.00
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## Court Reporter Costs

10/03/16	Pleasanton & Marsaa Court Reporting; Court Reporter 9/1/16	95.00
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Total Court Reporter Costs	95.00
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## Photocopy

11/29/16	Cash; Clerk of Court copy	1.00
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Total Photocopy	1.00
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## Northbridge Centre Parking

09/09/16	Northbridge Centre Parking	31.80
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Total Northbridge Centre Parking	31.80
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TOTAL COSTS ADVANCED:	\$511.30
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TOTAL THIS BILL

17,284.30
<del>18,386.80</del>