I am out today with no access to my calendar but either day should be fine. Give me times and I will confirm.

Sent from my iPhone

On Aug 13, 2013, at 10:05 AM, "Craig, Janet" <Janet.Craig@opco.com> wrote:

> I'm out of the office on Wednesday, but will be in Thursday and Friday. What's good for you?
>
> Janet Craig
> 973-245-4635
>
> ---
>
> **From:** Robert Spallina [mailto:rspallina@tescherspallina.com]
> **Sent:** Monday, August 12, 2013 3:24 PM
> **To:** Craig, Janet
> **Subject:** RE: Bernstein Family Realty
>
> Janet – I am out today and tomorrow but back in on Wed. Are you available that day?
>
> ---
>
> **From:** Craig, Janet [mailto:Janet.Craig@opco.com]
> **Sent:** Monday, August 12, 2013 10:27 AM
> **To:** Robert Spallina
> **Subject:** RE: Bernstein Family Realty
>
> Hi Robert - I apologize. We have been very busy.
>
> I am in the office until 3pm today. What time is best for you?
>
> Janet Craig, CTFA
> Senior Vice President & Compliance Officer
> Oppenheimer Trust Company
> 18 Columbia Turnpike
> Florham Park, NJ 07932
> Tel: 973-245-4635
> Fax: 973-245-4699
> Email: Janet.Craig@opco.com
>
> ---
>
> **From:** Robert Spallina [mailto:rspallina@tescherspallina.com]
> **Sent:** Thursday, August 08, 2013 4:47 PM
> **To:** Craig, Janet
> **Subject:** RE: Bernstein Family Realty
>
> Janet – I have not heard back from you and would like to speak to you regarding the below. Thank you
>
> ---
>
> **From:** Craig, Janet [mailto:Janet.Craig@opco.com]
> **Sent:** Tuesday, July 16, 2013 1:56 PM
> **To:** Robert Spallina; 'Eliot Ivan Bernstein (iviewit@gmail.com)'; 'Candice Bernstein (tourcandy@gmail.com)'
> **Cc:** Worth, Hunt; Sigalos, Janet; Vereb, Patricia
> **Subject:** Bernstein Family Realty
>
> Robert, Eliot and Candice,

As you are aware, during his lifetime, Simon Bernstein paid the household expenses for Eliot and Candace. Upon his death those funds were frozen and the only funds available to pay the household expenses were the education trusts that Simon set up for Daniel, Jacob and Joshua.

We are now at a point where the education trusts have insufficient assets to pay the 2013/2014 tuition for the three boys and will soon be depleted to the point where the household expenses cannot be paid. The market values of the four accounts are listed below.

Please let me know as soon as possible if the Estate of Simon Bernstein intends to reimburse the education trusts for the household expenses paid to date. If this is not possible, for any reason, Oppenheimer Trust Company will have no recourse but to Resign as Trustee in favor of Eliot and Candice Bernstein and to name them as the Successor Manager of Bernstein Family Realty. At that point we will present an Accounting for all the trusts, request a Release and Receipt for our period of administration and transfer all funds to the management of the Successor Trustee and Manager and terminate the trusts.

Please note I will be out of the office from July 20th through July 29th. I will be addressing this matter upon my return.

| | |
|---|---|
| S. Bernstein Trust fbo Daniel | $19,465.15 |
| S. Bernstein Trust fbo Jacob | $19,267.41 |
| S. Bernstein Trust fbo Joshua | $ 9,268.52 |
| Bernstein Family Realty | $12,311.94 |
| Total | $60,313.02 |

Thank you for your prompt attention to this matter.

Janet Craig, CTFA
Senior Vice President & Compliance Officer
Oppenheimer Trust Company
18 Columbia Turnpike
Florham Park, NJ 07932
Tel: 973-245-4635
Fax: 973-245-4699
Email: Janet.Craig@opco.com

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**Robert Spallina**

**From:** Robert Spallina
**Sent:** Friday, October 12, 2012 2:27 PM
**To:** 'Craig, Janet'
**Subject:** Bernstein Family LLC
**Attachments:** DOC101212.pdf

Janet - Let's discuss on Monday. There are bills to be paid and things are going to be shot off soon. Thank you

Robert L. Spallina, Esq.
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If you would like to learn more about TESCHER & SPALLINA, P.A., please visit our website at www.tescherspallina.com

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