



Writer's Direct Dial: (561) 355-6991

Writer's Direct Email: [arose@mrachek-law.com](mailto:arose@mrachek-law.com)

June 22, 2022

**VIA ONLINE SYSTEM**

The Honorable Dina Keever-Agrama  
North County Courthouse  
3188 PGA Boulevard, Room 2728  
Palm Beach Gardens, FL 33410

Re: *In Re: Estate of Simon Bernstein*  
Case No.: 2012CP004391

Dear Judge Keever-Agrama:

I am counsel for Ted S. Bernstein, Successor Trustee of the Simon Bernstein Trust, which is the sole residuary beneficiary of the above-captioned estate.

On June 2, 2021, the Personal Representative filed a Petition for Discharge (DE 894, filed June 2, 2021), which included a waiver of accounting by Ted S. Bernstein, Trustee (DE 895, filed June 2, 2021). In the intervening one year and 19 days, there have been no objections filed to the Petition for Discharge. As reflected in the Petition, the Estate has been fully administered, and both independent actions filed in connection with this case have been dismissed, the last one by order of the circuit court more than one year ago, on March 9, 2021. A copy of that order is attached.

I have conferred with counsel for the Personal Representative, and have received from them a copy of their proposed and approved Order of Discharge, which is also attached. In light of the impending judicial rotations, while Your Honor remains in this division, and given the number of prior judges who have presided over this case, Ted S. Bernstein, Trustee, respectfully requests Your Honor enter the attached Order of Discharge as submitted by the Personal Representative, or schedule this matter for a hearing as soon as possible and before the impending judicial rotations.

Respectfully submitted,

*Alan B. Rose*

Alan B. Rose

Attachments

cc: Counsel on attached service list

**Service List - Case No.: 2012CP004391**

BRIAN M. O'CONNELL, ESQ. ASHLEY CRISPIN ACKAL, ESQ. O'CONNELL & CRISPIN ACKAL, PLLC 120 U.S. Highway One Tequesta, Florida, 33469 <a href="mailto:service@OCAlawyers.com">service@OCAlawyers.com</a> ; <a href="mailto:tdodson@OCAlawyers.com">tdodson@OCAlawyers.com</a>	LESLIE ANN LAW, ESQ. LESLIE ANN LAW, P.A. 941 N Orange Avenue Winter Park, FL 32789 <a href="mailto:leslie@leslieannlaw.com">leslie@leslieannlaw.com</a>
ALAN B. ROSE, ESQ. MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida, 33401 <a href="mailto:arose@mrachek-law.com">arose@mrachek-law.com</a> ; <a href="mailto:mchandler@mrachek-law.com">mchandler@mrachek-law.com</a>	Brett Barner, Esq. Barner & Barner, P.A. 11360 Jog Road, Suite 104 Palm Beach Gardens, FL 33418 <a href="mailto:service@barnerlaw.com">service@barnerlaw.com</a> <a href="mailto:bbarner@barnerlaw.com">bbarner@barnerlaw.com</a>
Lisa Friedstein <a href="mailto:lisa.friedstein@gmail.com">lisa.friedstein@gmail.com</a>  Jill Iantoni <a href="mailto:jilliantoni@gmail.com">jilliantoni@gmail.com</a>  Pamela Beth Simon <a href="mailto:psimon@stpcorp.com">psimon@stpcorp.com</a> 303 E. Wacker Drive, Suite 2725 Chicago, IL 60601	John P. Morrissey, Esq. ( <a href="mailto:john@jmorrisseylaw.com">john@jmorrisseylaw.com</a> )  Peter M. Feaman, Esq. Peter M. Feaman, P.A. Email: <a href="mailto:service@feamanlaw.com">service@feamanlaw.com</a> ; <a href="mailto:mkoskey@feamanlaw.com">mkoskey@feamanlaw.com</a>  Gary R. Shendell, Esq. 2700 N. Military Trail, Suite 150 Boca Raton, FL 33431 Email: <a href="mailto:gary@shendellpollock.com">gary@shendellpollock.com</a>
Eliot Bernstein 2753 NW 34th Street Boca Raton, FL 33434 <a href="mailto:iviewit@iviewit.tv">iviewit@iviewit.tv</a>	