From:	Foglietta, Joy A
To:	"Eliot Ivan Bernstein"; "Candice Bernstein"
Cc:	O"Connell, Brian M.; McDowell, Sherri H.; Lobdell, Sharon R.; Crispin, Ashley N.
Subject:	RE: Simon Bernstein Estate, per our discussion yesterday, SB Lexington death benefit plan link to information
Date:	Thursday, March 12, 2015 3:50:41 PM

You mentioned a tax return with the VEBA info…

Joielle A. Foglietta, Esquire
Ciklin Lubitz Martens & O'Connell
Telephone: 561-832-5900
jfoglietta@ciklinlubitz.com

From: Eliot Ivan Bernstein [mailto:iviewit@iviewit.tv]
Sent: Thursday, March 12, 2015 3:36 PM
To: Foglietta, Joy A; 'Candice Bernstein'
Cc: O'Connell, Brian M.; McDowell, Sherri H.; Lobdell, Sharon R.; Crispin, Ashley N.
Subject: RE: Simon Bernstein Estate, per our discussion yesterday, SB Lexington death benefit plan link to information

Hi Joy, what tax return are you referring to? Thanks, eb

From: Foglietta, Joy A [mailto:JFoglietta@ciklinlubitz.com]
Sent: Thursday, March 12, 2015 3:08 PM
To: 'Candice Bernstein'; 'Eliot Ivan Bernstein'
Cc: O'Connell, Brian M.; McDowell, Sherri H.; Lobdell, Sharon R.; Crispin, Ashley N.
Subject: RE: Simon Bernstein Estate, per our discussion yesterday, SB Lexington death benefit plan link to information

Thank you.

Also, I am going to need the tax return we discussed if we are going to look into the VEBA stuff any further.

Thanks,

Joielle A. Foglietta, Esquire
Ciklin Lubitz Martens & O'Connell
Telephone: 561-832-5900
jfoglietta@ciklinlubitz.com

From: Candice Bernstein [mailto:tourcandy@gmail.com]
Sent: Wednesday, March 11, 2015 12:39 PM
To: Foglietta, Joy A

Subject: Simon Bernstein Estate, per our discussion yesterday, SB Lexington death benefit plan link to information

Hello Joy,

The link below directs to info regarding the SB Lexington employee benefit plan as we discussed yesterday. Thank you!

http://www.nonprofitfacts.com/IL/S-B-Lexington-Inc-Death-Benefit-Plan-United-Bank-Of-Illinois-N-A.html

Candice Bernstein

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