



IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT  
IN AND FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION IA  
CASE NO. 50-2014-CP-003698-XXXX-NB

SHIRLEY BERNSTEIN.

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**MEMO REJECTING PROPOSED ORDER**

The attached proposed order that was electronically submitted to the Fifteenth Judicial Circuit has been rejected for the following reason(s):

Please set the case for UMC hearing online. Thank you.

**Once the deficiency is cured, all proposed orders should be submitted and/or resubmitted directly through the Online Scheduling System (OLS) and should not be sent to the Judge's CAD DIVISION email nor via U.S. Mail.** Please see SUPREME COURT ADMINISTRATIVE ORDER AOSC19-74, which discusses the transition to a "FULLY ELECTRONIC ENVIRONMENT THAT IS LARGELY PAPERLESS."

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SHIRLEY BERNSTEIN IRREVOCABLE TRUST U/A 9/7/06 AND ITS CURRE	No Address Available	No E-mail Address Available
SHIRLEY BERNSTEIN TRUST AGREEMENT (2008) AND ITS CURRENT AND	No Address Available	No E-mail Address Available
SIMON BERNSTEIN 2000 INSURANCE TRUST (DTD 08/15/00) AND ITS	No Address Available	No E-mail Address Available
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TRUST F/B/O JAKE  
BERNSTEIN UNDER THE  
SIMON L BERNSTEIN  
TRUST

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IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT  
IN AND FOR PALM BEACH COUNTY, FLORIDA

No.: 502014CP003698XXXXNB  
Probate Division IA

TED BERNSTEIN, as Trustee of the  
Shirley Bernstein Trust Agreement Case  
dated May 20, 2008, as amended,

Plaintiff,

v.

ALEXANDRA BERNSTEIN; ERIC BERNSTEIN;  
MICHAEL BERNSTEIN; MOLLY SIMON;  
PAMELA B. SIMON, Individually and as Trustee  
f/b/o Molly Simon under the Simon L. Bernstein  
Trust Dtd 9/13/12; ELIOT BERNSTEIN,  
individually, as Trustee f/b/o D.B., Ja. B. and Jo. B.  
under the Simon L. Bernstein Trust Dtd 9/13/12, and  
on behalf of his minor children D.B., Ja. B. and Jo.  
B.; JILL IANTONI, Individually, as Trustee f/b/o J.I.  
under the Simon L. Bernstein Trust Dtd 9/13/12, and  
on behalf of her Minor child J.I.; MAX  
FRIEDSTEIN; LISA FRIEDSTEIN, Individually,  
as Trustee f/b/o Max Friedstein and C.F., under the  
Simon L. Bernstein Trust Dtd 9/13/12, and on behalf  
of her minor child, C.F.,

Defendants.

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**EMERGENCY ORDER AUTHORIZING PARTIAL DISTRIBUTIONS AS  
AN EMERGENCY**

THIS MATTER came before the Court on the Emergency Motion filed by Joshua Bernstein via OLS, a named beneficiary and the primary lead Co-Trustee pursuant to prior Order of this Court, seeking:

1. An Emergency Authorization for a **partial distribution in the amount of \$20,000** from the Court Registry to each of the three beneficiaries: Joshua, Jacob, and Daniel Bernstein; and

The Court, having reviewed the Motion, the consents filed in support, the record in this matter, and having previously determined that there is no other party with standing to object nor entitled to Notice of this application and motion, and being otherwise fully advised in the premises, it is hereby:

**ORDERED AND ADJUDGED:**

1. The Emergency Motion is **GRANTED** in its entirety.

2. The Court hereby **authorizes immediate partial distributions as an Emergency in the amount of \$20,000 each** to Joshua Bernstein, Jacob Bernstein, and Daniel Bernstein, from the Court Registry funds held in Trust for their benefit.
3. The Clerk shall process said distributions as an Emergency without delay.
4. Lead Co-Trustee Joshua Bernstein and also a Beneficiary is authorized to pick up each distribution check from the Clerk on behalf of the 3 beneficiaries.
5. The Court retains jurisdiction over this matter for enforcement and any additional necessary relief.

**DONE AND ORDERED** in Palm Beach County, Florida, this \_\_\_\_\_ day of \_\_\_\_\_, 2025.

**Circuit Judge**  
Hon. Judge \_\_\_\_\_

Copies furnished to:

Joshua Bernstein

Jacob Bernstein

Daniel Bernstein