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Candice Bernstein
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Boca Raton, FL 33434-3459

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28201-00000493

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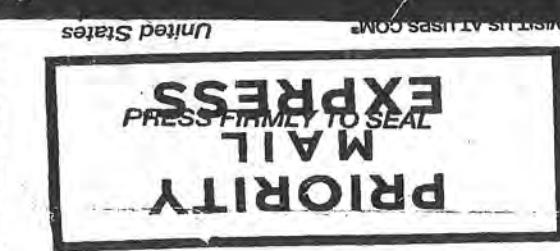
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28201-00000493



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8903 Glades Rd,
Boca Raton, FL 33434

The Chartis Group,
560 Harrison Avenue, Suite 501,
Boston, MA 02118

Mr. Electric of Delray Beach and Boca Raton,
1120 Holland Dr Ste 11,
Boca Raton, FL 33487

Kool Ray Air Conditioning, Inc.,
1717 SW 1st Way #14,
Deerfield Beach, FL 33441

State Farm,
Phone Unknown,
Address Unknown



CREDITOR MATRIX

The Estate of Walter Sahm and/or PR of Walter Sahm,
Address Unknown,
Phone Unknown

Patricia Sahm,
8230 SE 177 Winterthur Loop, The Villages,
FL, 32162-4880

Robert Sweetapple, Esq. - Attorney,
4800 N Federal Hwy d306,
Boca Raton, FL 33431

Sweetapple Broeker & Varkas,
4800 N Federal
Hwy d306, Boca Raton, FL 33431

Florida Power & Light,
CUA/LFO P.O. Box 029311,
Miami, FL 33102

City of Boca Raton,
201 W Palmetto Park Road Suite 152
Boca Raton, FL 33432

Florida Property Tax,
P.O. Box 3353,
West Palm Beach, FL 33402-3353

IRS

Massey Clark Fischer Inc,
400 Executive Center Dr STE 205,
West Palm Beach, FL 33401

St. Andrew's School,
3900 Jog Rd,
Boca Raton, FL 33434

Aquatic Isles Pool Services,
100 NW 4th St,
Boca Raton, FL 33432

C M Lawn Service,
300 NW 22nd St,
Boca Raton, FL 33431

Providence Health Services,
Address Unknown

Blue Cross Health Insurance,
888.630.2583, 225 North Michigan Ave.
Chicago, IL 60601

Tripp Scott,



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the parent corporation

U

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

Signature of individual signing on behalf of the debtor

Printed name _____

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No
 Yes



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory	
_____	_____	\$ _____	
Name and address of the person who has possession of inventory records			
27.2. <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>			
Name _____			
Street _____			
City _____	State _____	ZIP Code _____	
28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.			
Name _____	Address _____	Position and nature of any interest _____	% of interest, if any _____
unknown - not applicable			
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?			_____
<input checked="" type="checkbox"/> No <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>			_____
<input type="checkbox"/> Yes. Identify below.			_____
Name _____	Address _____	Position and nature of any interest _____	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
30. Payments, distributions, or withdrawals credited or given to insiders			_____
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?			
<input checked="" type="checkbox"/> No <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>			
<input type="checkbox"/> Yes. Identify below.			
Name and address of recipient _____	Amount of money or description and value of property _____	Date _____	Reason for providing the value _____
30.1. _____			
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____	State _____	ZIP Code _____	_____
Relationship to debtor _____			



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address

26d.1.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
InventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code



Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address		Dates of service	
26a.1.	Name	From	To
	Street		
	City	State	ZIP Code
Name and address		Dates of service	
26a.2.	Name	From	To
	Street		
	City	State	ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address		Dates of service	
26b.1.	Name	From	To
	Street		
	City	State	ZIP Code
Name and address		Dates of service	
26b.2.	Name	From	To
	Street		
	City	State	ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	<u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>	
	Name	
	Street	
	City	State ZIP Code



Debtor Bernstein Family Realty, LLC
Name

Case number (# known) 22-13009-EPK

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. <u>SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC</u> Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	<u>investments and holdings</u>	EIN: _____ Dates business existed _____ From _____ To _____
25.2. <u>LIC Holdings, Inc.</u> Name _____ Street _____ <u>See Alan Rose, Mrachek Law</u> _____ City _____ State _____ ZIP Code _____	<u>Life insurance and Holdings etc</u>	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed _____ From _____ To _____
25.3. <u>Name</u> Street _____ _____ City _____ State _____ ZIP Code _____	<u>Describe the nature of the business</u>	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed _____ From _____ To _____

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending
_____	Street _____	_____	<input type="checkbox"/> On appeal
_____	_____	_____	<input type="checkbox"/> Concluded
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		



Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Financial Institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name Street City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name Street City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Depository Institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address	_____	_____	



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9. UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OFF
 Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	<p>Facility name</p> <hr/> <p>Street</p> <hr/> <p>City State ZIP Code</p>	<p>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.</p> <hr/>	<p>How are records kept?</p> <p>Check all that apply:</p> <p><input type="checkbox"/> Electronically</p> <p><input type="checkbox"/> Paper</p>
15.2.	<p>Facility name</p> <hr/> <p>Street</p> <hr/> <p>City State ZIP Code</p>	<p>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.</p> <hr/>	<p>How are records kept?</p> <p>Check all that apply:</p> <p><input type="checkbox"/> Electronically</p> <p><input type="checkbox"/> Paper</p>

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No. unknown

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- No
- Yes



Debtor Bernstein Family Realty, LLC Case number (if known) 22-13009-EPK

Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

Address _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

Who received transfer? _____ \$ _____

13.2. _____

Address _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply Does not apply or otherwise unknown

Address	Dates of occupancy
---------	--------------------

14.1. _____ From _____ To _____
Street _____

City _____ State _____ ZIP Code _____

14.2. _____ From _____ To _____
Street _____

City _____ State _____ ZIP Code _____

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>David Marshall Brown Attorney</u>	<u> </u>	<u> </u>	<u>\$ 500 out of \$1000 to Inc</u>
Address	<u> </u>	<u> </u>	<u> </u>
Street	<u> </u>	<u> </u>	<u> </u>
City <u>Tn</u>	State <u> </u>	ZIP Code <u> </u>	<u> </u>
Email or website address <u> </u>			
Who made the payment, if not debtor? <u> </u>			
Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. <u> </u>	<u> </u>	<u> </u>	<u> </u>
Address	<u> </u>	<u> </u>	<u> </u>
Street	<u> </u>	<u> </u>	<u> </u>
City <u> </u>	State <u> </u>	ZIP Code <u> </u>	<u> </u>
Email or website address <u> </u>			
Who made the payment, if not debtor? <u> </u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC \$ </u>			
Trustee	<u> </u>	<u> </u>	<u> </u>
<u> </u>			



Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name and address	Description of the property	Value
<u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>		
Custodian's name	Case title	Court name and address
Street		
City	State	ZIP Code
	Case number	Name
		Street
	Date of order or assignment	City
		State
		ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Recipient's name and address	Description of the gifts or contributions	Date given	Value
9.1. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Date of loss	Value of property lost
	<small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</small>		\$ _____



Debtor Bernstein Family Realty, LLC Case number (if known) 22-13009-EPK
 Name _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____			
5.2. Creditor's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____	Last 4 digits of account number: XXXX- _____		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. SAHM v. Bernstein Family Realty, LLC et al	Foreclosure	15TH JUDICIAL PALM BEACH COUNTY Name _____ Street _____ W/PB Florida ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			
Case title _____		Court or agency's name and address _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. _____		Name _____ Street _____ City _____ State _____ ZIP Code _____	
Case number _____			

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Date	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Creditor's name			
Street			
City _____ State _____ ZIP Code _____			
3.2.		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Creditor's name			
Street			
City _____ State _____ ZIP Code _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Insider's name and address	Date	Total amount or value	Reasons for payment or transfer
4.1.		\$ _____	
Insider's name			
Street			
City _____ State _____ ZIP Code _____			
Relationship to debtor			
4.2.		\$ _____	
Insider's name			
Street			
City _____ State _____ ZIP Code _____			
Relationship to debtor			



Fill in this information to identify the case:

Debtor name	Bernstein Family Realty, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (if known):	22-13009-EPK		

Check if this is an
amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Source of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>MM/DD/YYYY</u> to <u> </u> Filing date <u> </u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other <u> </u>	\$ <u> </u>
For prior year: From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other <u> </u>	\$ <u> </u>
For the year before that: From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other <u> </u>	\$ <u> </u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>MM/DD/YYYY</u> to <u> </u> Filing date <u> </u>	\$ <u> </u>
For prior year: From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	\$ <u> </u>
For the year before that: From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	\$ <u> </u>



Fill in this information to identify the case and this filing.

Debtor Name	Bernstein Family Realty, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (if known):	22-13009-EPK		

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

06/28/2022

x _____

Signature of individual signing on behalf of debtor

Printed name

Acting Manager, Bernstein Family Realty, LLC

Position or relationship to debtor



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****Column 1: Codebtor****Column 2: Creditor**

Name

Mailing address

Name

Check all schedules
that apply:

2.— Donald Tescher

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF

 E/F
 G

City State ZIP Code

2.— Brian O'Connell

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR

 E/F
 GFlorida
City State ZIP Code

2.— Oppenheimer

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF

 E/F
 G

City State ZIP Code

2.—

Street

_____ D
 E/F
 G

City State ZIP Code

2.—

Street

_____ D
 E/F
 G

City State ZIP Code

2.—

Street

_____ D
 E/F
 G

City State ZIP Code

2.—

Street

_____ D
 E/F
 G

City State ZIP Code

2.—

Street

_____ D
 E/F
 G

City State ZIP Code



Fill in this information to identify the case.

Debtor name	<u>Bernstein Family Realty, LLC</u>	
United States Bankruptcy Court for the:	<u>Southern District</u>	District of <u>Florida</u> (State)
Case number (if known):	<u>22-13009-EPK</u>	

Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing address	Name	Check all schedules that apply:
2.1	<u>Unknown Estate of Walter Sahm</u>	<u>unknown</u>	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
2.2	<u>Patricia Sahm</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
2.3	<u>Ted Bernstein</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
2.4	<u>Attorney Alan Rose, Mrachek Law</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
2.5	<u>Robert Sweetapple and Law firm</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
2.6	<u>Robert Spallina</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPEN
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	



Fill in this information to identify the case.

Debtor name BERNSTEIN FAMILY REALTY, LLC	
United States Bankruptcy Court for the: Southern District	District of Florida (State)
Case number (if known): 22-13009-EPK	Chapter _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? **UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE**

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPAL		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____



Debtor

Name _____

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

	Total of claim amounts
5a. Total claims from Part 1	\$ 360,000.00
5b. Total claims from Part 2	5b. + \$ 2,217,000.00 plus unliquidated
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 2,817,000.00 plus unliquidated



Debtor

Name _____

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims**Name and mailing address****On which line in Part 1 or Part 2 is the related creditor (if any) listed?****Last 4 digits of account number, if any**

4. _____

Line _____

 Not listed. Explain _____



Debtor

Name _____

Case number (if known) _____

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____



Debtor

Name _____

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/> <hr/> <hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/> <hr/> <hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/> <hr/> <hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ <input type="checkbox"/> No <input type="checkbox"/> Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Joshua Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement
	Date or dates debt was incurred May 2008	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Jacob Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement
	Date or dates debt was incurred May 2008	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Daniel Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement
	Date or dates debt was incurred May 2008	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Candice Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Eliot I. Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (# known) 22-13009-EPK

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ _____ \$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ _____ \$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ _____ \$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ _____ \$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()



Fill in this information to identify the case

Debtor	BERNSTEIN FAMILY REALTY, LLC	
United States Bankruptcy Court for the:	Southern District	District of Florida (State)
Case number	22-13009-EPK	
(If known)		

Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2. UNKNOWN AT THIS TIME
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim	Priority amount
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)			
2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim	Priority amount
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)			
2.3 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim	Priority amount
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)			



Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
 (State)
 Case number (if known): 22-13009-EPK

Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	UNKNOWN ESTATE OF WALTER SAHM, AND PATRICIA SAHM, INDIVIDUALLY 2753 NW 34TH ST BOCA RATON, FLORIDA	\$ 360,000.00	\$ 800,000.00
	Creditor's mailing address UNKNOWN ADDRESS FOR UNKNOWN ESTATE OF WALTER SAHM		
	Creditor's email address, if known Brad Shraiberg - bsa@slp.law		
	Date debt was incurred <u>May 2008</u> Last 4 digits of account number		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. See Part 2 Below		
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2.2	Creditor's name TED BERNSTEIN, FALSELY ACTING AS TRUSTEE OF SIMON BERNSTEIN AMENDED TRUST Creditor's mailing address Attorney Alan Rose, Mrachek Law	Describe debtor's property that is subject to a lien 2753 NW 34TH ST BOCA RATON, FLORIDA	\$ 0 \$ 0
	Creditor's email address, if known arose@mrachek-law.com	Describe the lien ASSET PROTECTION 2ND MORTGAGE NO CONSIDERATION, NO PERFORMANCE NO VALUE	
	Date debt was incurred <u>No debt incurred</u> Last 4 digits of account number	In the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$	



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ _____	\$800,000.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ _____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9.	→	\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 78, Part 11.	+ \$ 4,800,000.00	
91. Total. Add lines 80 through 90 for each column..... 91a. 91b.	\$ UNKNOWN	+ \$ 4,800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 4,800,000.00 PLUS

Debtor BERNSTEIN FAMILY REALTY, LLC
Name _____Case number (if known) 22-13009-EPK

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (Include name of obligor)

UNKNOWN

Total face amount _____ - doubtful or uncollectible amount _____ = ➔ \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Tax year _____ \$ _____
Tax year _____ \$ _____
Tax year _____ \$ _____

73. Interests in insurance policies or annuities

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

74. Causes of action against third parties (whether or not a lawsuit has been filed)

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim WRONGFUL FORECLOSURE -CONVERSION OF ASSETS FUNDS

Amount requested \$ 2,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim FRAUD WRONGFUL FORECLOSURE CONVERSION SCHEME

Amount requested \$ 2,000,000.00

76. Trusts, equitable or future interests in property

SIMON AND SHIRLEY BERSTEIN TRUSTS ESTATES BERNSTEIN FAMILY INVESTMENTS ETC \$ UNKNOWN

77. Other property of any kind not already listed Examples: Season tickets, country club membership

UNKNOWN

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,800,000.00 PLUS

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 9: Real property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2753 NW 34TH ST BOCA RATON	OWNER	\$		\$ 800,000.00
55.2		\$		\$
55.3 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONN				
55.4 SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC		\$		
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 800,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?** No Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Fill in the information below.

General description	UNKNOWN - POTENTIAL PATENT AND TECHNOLOGY INTERESTS IVIEWIT	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, PROSKAUER ROSE ETC			

61. Internet domain names and websites

UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

62. Licensees, franchises, and royalties

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

63. Customer lists, mailing lists, or other compilations

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

\$

64. Other intangibles, or intellectual property

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

\$

65. Goodwill

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ UNKNOWN



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known)

22-13009-EPK

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC

Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC</u>	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC</u>	\$ _____
49.2 _____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

<u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL</u>	\$ _____
---	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

No

Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No

Yes UNKNOWN



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ UNKNOWN

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

General description	UNKNOWN , SEE TED BERNSTEIN	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
ALAN ROSE, LIFE INSURANCE CONCEPTS (LIC)				

39. Office furniture

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC A

40. Office fixtures

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

41. Office equipment, including all computer equipment and communication systems equipment and software

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

42.2 _____ \$ _____ \$ _____

42.3 _____ \$ _____ \$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ UNKNOWN

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No UNKNOWN
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No UNKNOWN
 Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC
Name

Case number (if known) 22-13009-EPK

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$ _____		\$ UNKNOWN
20. Work in progress	MM / DD / YYYY	\$ _____		\$ UNKNOWN
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$ _____		\$ UNKNOWN
22. Other inventory or supplies	MM / DD / YYYY	\$ _____		\$ UNKNOWN
23. Total of Part 5				\$ UNKNOWN

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value UNKNOWN

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____

Debtor BERNSTEIN FAMILY REALTY, LLC
Name _____Case number (if known) 22-13009-EPK**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ UNKNOWN**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's
interest**11. Accounts receivable**11a. 90 days old or less: UNKNOWN - face amount _____ = → \$ _____

doubtful or uncollectible accounts

11b. Over 90 days old: UNKNOWN - face amount _____ = → \$ _____

doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ UNKNOWN**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC \$ UNKNOWN14.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC \$ _____**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses,
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC % UNKNOWN15.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC % \$ _____**16. Government bonds, corporate bonds, and other negotiable and non-negotiable
instruments not included in Part 1**

Describe:

16.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC \$ UNKNOWN16.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC \$ _____**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ UNKNOWN



Fill in this information to identify the case.

Debtor name	BERNSTEIN FAMILY REALTY, LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT
	District of FLORIDA (State)
Case number (if known):	22-13009-EPK

Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's
interest

\$ UNKNOWN

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1. LEGACY BANK		
3.2. _____	_____	_____

\$ _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC	\$ _____
4.2. _____	\$ _____

\$ _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ UNKNOWN

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC	\$ UNKNOWN
7.2. _____	\$ _____

\$ UNKNOWN

\$ _____



Fill in this information to identify the case.

Debtor name **BERNSTEIN FAMILY REALTY, LLC**

United States Bankruptcy Court for the: **Southern District** District of **Florida**
(State)

Case number (if known): **22-13009-EPK**

**U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION**

JUN 30 2022

FILED
RECEIVED

Check if this is an
amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)****1a. Real property:**

Copy line 88 from Schedule A/B.....

\$ 800,000.00 plus unk

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$ _____

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$ 800,000.00 plus unk

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$ 360,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$ _____

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$ 2,217,000.00 plus unk

4. Total liabilities.....

Lines 2 + 3a + 3b

\$ 2,577,000.00 plus unk



621000400000

CO-1510-A1
2005 RELEASE UNDER E.O. 141762025 RELEASE UNDER E.O. 14176
000004

New Construction



No. 2007-000004000000

EMERGENCE



YAMBO

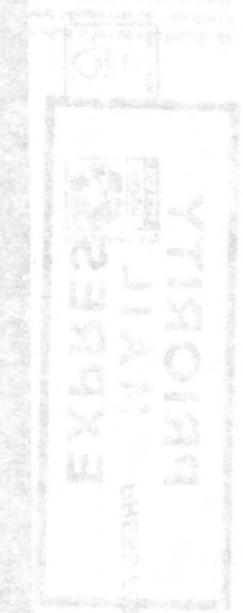


JIAWAN EXHIBITION

2025 RELEASE UNDER E.O. 14176

1

YAMBO



2007-000004000000

3



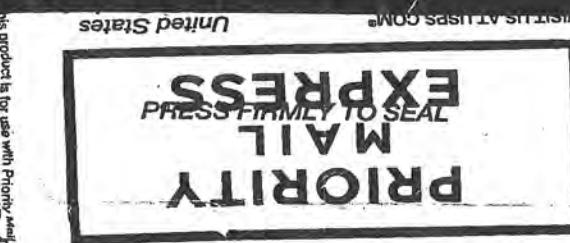
000004

28201-00000472



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FROM: (PLEASE PRINT) **PHONE:** ()

Eliot Bernstein, Acting as Manager + Creditor
FOR BERNSTEIN FAMILY REALTY LLC
2753 NW 34th St.
Boca Raton, FL 33434

DELIVERY OPTIONS (Customer Use Only)

SIGNATURE REQUIRED Note: The mailer must check the "Signature Required" box if the mailer: 1) Requires the addressee's signature; OR 2) Purchases additional insurance; OR 3) Purchases COD service; OR 4) Purchases Return Receipt service. If the box is not checked, the Postal Service will leave the item in the addressee's mail receptacle or other secure location without attempting to obtain the addressee's signature on delivery.

Delivery Options

No Saturday Delivery (delivered next business day)
 Sunday/Holiday Delivery Required (additional fee, where available*)
*Refer to USPS.com® or local Post Office® for availability.

TO: (PLEASE PRINT) **PHONE:** ()

bankruptcy Clerk
Southern District of Florida Bankruptcy Ct.
Flagler Waterview Bldg
1515 N. Flagler Dr.
suite 501, West Palm Bch, FL
ZIP + 4* (U.S. ADDRESSES ONLY)
3 3 4 0 1 -

- For pickup or USPS Tracking™, visit USPS.com or call 800-222-1811.
- \$100.00 Insurance Included.

PEEL FROM THIS CORNER

EP13F May 2020
OD: 12 1/2 x 9 1/2

PAYMENT BY ACCOUNT (if applicable)

USPS® Corporate Acct. No. **EI 413 694 806 US** Federal Agency Acct. No. or Postal Service™ Acct. No.

ORIGIN (POSTAL SERVICE USE ONLY)

<input type="checkbox"/> 1-Day	<input type="checkbox"/> 2-Day	<input type="checkbox"/> Military	<input type="checkbox"/> DPO
33431	6/29/22	\$ 26.75	
Date Accepted (MM/DD/YY)	Scheduled Delivery Date (MM/DD/YY)	Insurance Fee	COD Fee
6/28/22	6:00 PM	\$	\$
Time Accepted 5:07 <input type="checkbox"/> AM <input type="checkbox"/> PM		Return Receipt Fee	Live Animal Transportation Fee
		\$	\$
Special Handling/Fragile \$	Sunday/Holiday Premium Fee \$	Total Postage & Fees \$ 26.95	
Weight <input type="checkbox"/> Flat Rate	Acceptance Employee Initials JL		
lbs. ozs.			

DELIVERY (POSTAL SERVICE USE ONLY)

Delivery Attempt (MM/DD/YY)	Time	Employee Signature
	<input type="checkbox"/> AM <input type="checkbox"/> PM	
	<input type="checkbox"/> AM <input type="checkbox"/> PM	Employee Signature

LABEL 11-B, MAY 2021 PSN 7690-02-000-9996



282001-000000472

000004



110 SE 6th St 15th floor,
Fort Lauderdale, FL 33301

Candice Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Eliot Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Joshua Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Jacob Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Daniel Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Peter S. Wohlgemuth DMD, PA,
8903 Glades Rd,
Boca Raton, FL 33434

The Chartis Group,
560 Harrison Avenue, Suite 501,
Boston, MA 02118

Mr. Electric of Delray Beach and Boca Raton,
1120 Holland Dr Ste 11,
Boca Raton, FL 33487

Kool Ray Air Conditioning, Inc.,
1717 SW 1st Way #14,
Deerfield Beach, FL 33441

State Farm,
Phone Unknown,
Address Unknown



CREDITOR MATRIX

The Estate of Walter Sahm and/or PR of Walter Sahm,
Address Unknown,
Phone Unknown

Patricia Sahm,
8230 SE 177 Winterthur Loop, The Villages,
FL, 32162-4880

Robert Sweetapple, Esq. - Attorney,
4800 N Federal Hwy d306,
Boca Raton, FL 33431

Sweetapple Broeker & Varkas,
4800 N Federal
Hwy d306, Boca Raton, FL 33431

Florida Power & Light,
CUA/LFO P.O. Box 029311,
Miami, FL 33102

City of Boca Raton,
201 W Palmetto Park Road Suite 152
Boca Raton, FL 33432

Florida Property Tax,
P.O. Box 3353,
West Palm Beach, FL 33402-3353

IRS

Massey Clark Fischer Inc,
400 Executive Center Dr STE 205,
West Palm Beach, FL 33401

St. Andrew's School,
3900 Jog Rd,
Boca Raton, FL 33434

Aquatic Isles Pool Services,
100 NW 4th St,
Boca Raton, FL 33432

C M Lawn Service,
300 NW 22nd St,
Boca Raton, FL 33431

Providence Health Services,
Address Unknown

Blue Cross Health Insurance,
888.630.2583, 225 North Michigan Ave.
Chicago, IL 60601

Tripp Scott,



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name

Name and address of recipient

30.2

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the parent corporation

U

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X

Signature of individual signing on behalf of the debtor

Printed name _____

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

Name and address of the person who has possession of inventory records

27.2. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
unknown - not applicable	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____ Street _____ _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____
_____	_____	_____	_____



Debtor	Bernstein Family Realty, LLC		Case number (if known)	22-13009-EPK
Name _____				
Name and address			If any books of account and records are unavailable, explain why	
26d.2.	Name _____		_____	
	Street _____		_____	
	City _____ State _____ ZIP Code _____			
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.				
<input type="checkbox"/> None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC				
Name and address				
26d.1.	Name _____		_____	
	Street _____		_____	
	City _____ State _____ ZIP Code _____			
Name and address				
26d.2.	Name _____		_____	
	Street _____		_____	
	City _____ State _____ ZIP Code _____			
27. Inventories				
Have any inventories of the debtor's property been taken within 2 years before filing this case?				
<input checked="" type="checkbox"/> No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC				
<input type="checkbox"/> Yes. Give the details about the two most recent inventories.				
Name of the person who supervised the taking of the inventory		Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory	
_____		_____	\$ _____	
Name and address of the person who has possession of inventory records				
27.1.	UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC		Name _____	
	Name _____		_____	
	Street _____		_____	
	City _____ State _____ ZIP Code _____			

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address		Dates of service																																																																									
26a.1. Name		From _____ To _____																																																																									
Street																																																																											
City	State	ZIP Code																																																																									
Name and address		Dates of service																																																																									
26a.2. Name		From _____ To _____																																																																									
Street																																																																											
City	State	ZIP Code																																																																									
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.																																																																											
<p><input type="checkbox"/> None <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u></p> <table border="0"> <thead> <tr> <th colspan="2">Name and address</th> <th colspan="2">Dates of service</th> </tr> </thead> <tbody> <tr> <td colspan="2">26b.1. Name</td> <td colspan="2">From _____ To _____</td> </tr> <tr> <td colspan="2">Street</td> <td colspan="2"></td> </tr> <tr> <td colspan="2"></td> <td colspan="2"></td> </tr> <tr> <td>City</td> <td>State</td> <td colspan="2">ZIP Code</td> </tr> <tr> <th colspan="2">Name and address</th> <th colspan="2">Dates of service</th> </tr> <tr> <td colspan="2">26b.2. Name</td> <td colspan="2">From _____ To _____</td> </tr> <tr> <td colspan="2">Street</td> <td colspan="2"></td> </tr> <tr> <td colspan="2"></td> <td colspan="2"></td> </tr> <tr> <td>City</td> <td>State</td> <td colspan="2">ZIP Code</td> </tr> <tr> <td colspan="4">26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.</td> </tr> <tr> <td colspan="4"> <p><input type="checkbox"/> None</p> <table border="0"> <thead> <tr> <th colspan="2">Name and address</th> <th colspan="2">If any books of account and records are unavailable, explain why</th> </tr> </thead> <tbody> <tr> <td colspan="2">26c.1. <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u></td> <td colspan="2">Name</td> </tr> <tr> <td colspan="2">Name</td> <td colspan="2"></td> </tr> <tr> <td colspan="2">Street</td> <td colspan="2"></td> </tr> <tr> <td colspan="2"></td> <td colspan="2"></td> </tr> <tr> <td>City</td> <td>State</td> <td colspan="2">ZIP Code</td> </tr> </tbody> </table> </td> </tr> </tbody> </table>				Name and address		Dates of service		26b.1. Name		From _____ To _____		Street								City	State	ZIP Code		Name and address		Dates of service		26b.2. Name		From _____ To _____		Street								City	State	ZIP Code		26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.				<p><input type="checkbox"/> None</p> <table border="0"> <thead> <tr> <th colspan="2">Name and address</th> <th colspan="2">If any books of account and records are unavailable, explain why</th> </tr> </thead> <tbody> <tr> <td colspan="2">26c.1. <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u></td> <td colspan="2">Name</td> </tr> <tr> <td colspan="2">Name</td> <td colspan="2"></td> </tr> <tr> <td colspan="2">Street</td> <td colspan="2"></td> </tr> <tr> <td colspan="2"></td> <td colspan="2"></td> </tr> <tr> <td>City</td> <td>State</td> <td colspan="2">ZIP Code</td> </tr> </tbody> </table>				Name and address		If any books of account and records are unavailable, explain why		26c.1. <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>		Name		Name				Street								City	State	ZIP Code	
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Street																																																																											
City	State	ZIP Code																																																																									

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 8 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC Name _____ Street _____ City _____ State _____ ZIP Code _____	investments and holdings	EIN: _____ Dates business existed From _____ To _____
25.2. Business name and address LIC Holdings, Inc. Name _____ Street See Alan Rose, Mrachek Law City _____ State _____ ZIP Code _____	Describe the nature of the business Life insurance and Holdings etc	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3. Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending
_____	Street _____	_____	<input type="checkbox"/> On appeal
_____	_____	_____	<input type="checkbox"/> Concluded
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Financial Institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Depository Institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9. UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OFP
 Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

City State ZIP Code

Check all that apply:

- Electronically
- Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

City State ZIP Code

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. unknown Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

 No Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

 No. Go to Part 10. Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

 No Yes



Debtor Bernstein Family Realty, LLC
Name _____

Case number (if known) 22-13009-EPK

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

Address _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

Who received transfer? _____ \$ _____

13.2. _____ \$ _____

Address _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply Does not apply or otherwise unknown

Address	Dates of occupancy
---------	--------------------

14.1. Street _____ From _____ To _____

City _____ State _____ ZIP Code _____

14.2. Street _____ From _____ To _____

City _____ State _____ ZIP Code _____

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name and address	Description of the property	Value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC		
Custodian's name	Case title	Court name and address
Street		
City	Case number	Name
State		Street
ZIP Code		
	Date of order or assignment	City
		State
		ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	Date of loss	Value of property lost
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).		\$ _____



Debtor	Bernstein Family Realty, LLC Name			Case number (if known) <u>22-13009-EPK</u>																								
<p>5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.</p> <p><input type="checkbox"/> None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</p> <table border="0"> <tr> <th>Creditor's name and address</th> <th>Description of the property</th> <th>Date</th> <th>Value of property</th> </tr> <tr> <td>5.1. Creditor's name Street City State ZIP Code</td> <td></td> <td></td> <td>\$ _____</td> </tr> <tr> <td>5.2. Creditor's name Street City State ZIP Code</td> <td></td> <td></td> <td>\$ _____</td> </tr> </table> <p>6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.</p> <p><input type="checkbox"/> None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</p> <table border="0"> <tr> <th>Creditor's name and address</th> <th>Description of the action creditor took</th> <th>Date action was taken</th> <th>Amount taken</th> </tr> <tr> <td>Creditor's name Street City State ZIP Code</td> <td></td> <td></td> <td>\$ _____</td> </tr> </table> <p>Last 4 digits of account number: XXXX- _____</p>					Creditor's name and address	Description of the property	Date	Value of property	5.1. Creditor's name Street City State ZIP Code			\$ _____	5.2. Creditor's name Street City State ZIP Code			\$ _____	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount taken	Creditor's name Street City State ZIP Code			\$ _____				
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Creditor's name and address	Description of the action creditor took	Date action was taken	Amount taken																									
Creditor's name Street City State ZIP Code			\$ _____																									
<p>Part 3: Legal Actions or Assignments</p> <p>7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.</p> <p><input type="checkbox"/> None</p> <table border="0"> <tr> <td>Case title</td> <td>Nature of case</td> <td>Court or agency's name and address</td> <td>Status of case</td> </tr> <tr> <td>7.1. <u>SAHM v. Bernstein Family Realty, LLC et al</u></td> <td><u>Foreclosure</u></td> <td><u>15TH JUDICIAL PALM BEACH COUNTY</u> Name _____ Street _____ WPB Florida City State ZIP Code</td> <td><input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded</td> </tr> <tr> <td>Case number</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Case title</td> <td>Court or agency's name and address</td> <td></td> <td><input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded</td> </tr> <tr> <td>7.2. _____</td> <td>Name _____ Street _____ City State ZIP Code</td> <td></td> <td></td> </tr> <tr> <td>Case number</td> <td></td> <td></td> <td></td> </tr> </table>					Case title	Nature of case	Court or agency's name and address	Status of case	7.1. <u>SAHM v. Bernstein Family Realty, LLC et al</u>	<u>Foreclosure</u>	<u>15TH JUDICIAL PALM BEACH COUNTY</u> Name _____ Street _____ WPB Florida City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	Case number				Case title	Court or agency's name and address		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	7.2. _____	Name _____ Street _____ City State ZIP Code			Case number			
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Case number																												
Case title	Court or agency's name and address		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded																									
7.2. _____	Name _____ Street _____ City State ZIP Code																											
Case number																												

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Date	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
3.2. Creditor's name _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Insider's name and address	Date	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____	_____	\$ _____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____
4.2. Insider's name _____	_____	\$ _____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____



Fill in this information to identify the case.

Debtor name	Bernstein Family Realty, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (if known):	22-13009-EPK		

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM/DD/YYYY</u> to <u> </u>	Filing date <u> </u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>		<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>		<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Description of sources of revenue			Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM/DD/YYYY</u> to <u> </u>	Filing date <u> </u>	\$ _____
For prior year:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>		\$ _____
For the year before that:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>		\$ _____



Fill in this information to identify the case and this filing

Debtor Name	Bernstein Family Realty, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (if known):	22-13009-EPK		

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2022 x MM / DD / YYYY

Signature of individual signing on behalf of debtor

Printed name

Shot Ivan Bernstein

Position or relationship to debtor



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

2.— Donald Tescher

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF

 E/F
 G

City State ZIP Code

2.— Brian O'Connell

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR

 E/F
 G
Florida
City State ZIP Code

2.— Oppenheimer

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF

 E/F
 G

City State ZIP Code

2.—

Street

 D
 E/F
 G

City State ZIP Code

2.—

Street

 D
 E/F
 G

City State ZIP Code

2.—

Street

 D
 E/F
 G

City State ZIP Code

2.—

Street

 D
 E/F
 G

City State ZIP Code

2.—

Street

 D
 E/F
 G

City State ZIP Code



Fill in this information to identify the case

Debtor name	Bernstein Family Realty, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
		(State)	
Case number (if known):	22-13009-EPK		

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

1. Does the debtor have any codebtors?			
<input type="checkbox"/> No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. <input checked="" type="checkbox"/> Yes			
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, <i>Schedules D-G</i> . Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.			
Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name
2.1	Unknown Estate of Walter Sahm		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF
	Street	unknown	<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City	State	ZIP Code
2.2	Patricia Sahm		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR
	Street	Florida	<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City	State	ZIP Code
2.3	Ted Bernstein		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF
	Street	Florida	<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City	State	ZIP Code
2.4	Attorney Alan Rose, Mrachek Law		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF
	Street	Boca Raton	<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City	State	ZIP Code
2.5	Robert Sweetapple and Law firm		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR
	Street	Florida	<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City	State	ZIP Code
2.6	Robert Spallina		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF
	Street		<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City	State	ZIP Code



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPEN
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	



Fill in this information to identify the case.

Debtor name	BERNSTEIN FAMILY REALTY, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (if known):	22-13009-EPK	Chapter	

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? **UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE**

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest		UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPAL	
State the term remaining			
List the contract number of any government contract			
2.2 State what the contract or lease is for and the nature of the debtor's interest			
State the term remaining			
List the contract number of any government contract			
2.3 State what the contract or lease is for and the nature of the debtor's interest			
State the term remaining			
List the contract number of any government contract			
2.4 State what the contract or lease is for and the nature of the debtor's interest			
State the term remaining			
List the contract number of any government contract			
2.5 State what the contract or lease is for and the nature of the debtor's interest			
State the term remaining			
List the contract number of any government contract			



Debtor

Name _____

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts****5a. Total claims from Part 1**5a. _____ \$ 360,000.00**5b. Total claims from Part 2**5b. + _____ \$ 2,217,000.00 plus unliquidated**5c. Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. _____ \$ 2,817,000.00 plus unliquidated



Debtor

Name _____

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4. _____

Line _____

 Not listed. Explain _____



Debtor

Name _____

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____



Debtor

Name _____

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC
Name

Case number (if known) 22-13009-EPK

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Joshua Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Agreement</u>
		\$ 77,411.00 plus unliquidated damage
	Date or dates debt was incurred <u>May 2008</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.2	Nonpriority creditor's name and mailing address Jacob Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Agreement</u>
		\$ 77,411.00 plus unliquidated damage
	Date or dates debt was incurred <u>May 2008</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.3	Nonpriority creditor's name and mailing address Daniel Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Agreement</u>
		\$ 77,411.00 plus unliquidated damage
	Date or dates debt was incurred <u>May 2008</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.4	Nonpriority creditor's name and mailing address Candice Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
		\$ in excess one million
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.5	Nonpriority creditor's name and mailing address Eliot I. Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
		\$ in excess one million
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.6	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
		\$ _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()



Fill in this information to identify the case.

Debtor	BERNSTEIN FAMILY REALTY, LLC	
United States Bankruptcy Court for the:	Southern District	District of Florida (State)
Case number (if known)	22-13009-EPK	

Check if this is an
amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2. UNKNOWN AT THIS TIME
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply.	Total claim	Priority amount
_____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____	_____
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset?		
_____	<input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply.	_____	_____
_____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____	_____
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset?		
_____	<input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2.3 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply.	_____	_____
_____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____	_____
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset?		
_____	<input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2. Creditor's name	Describe debtor's property that is subject to a lien		
		\$	\$
Creditor's mailing address			
Describe the lien			
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input type="checkbox"/> No	<input type="checkbox"/> Yes	
Date debt was incurred	Is anyone else liable on this claim?		
Last 4 digits of account number	<input type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2. Creditor's name	Describe debtor's property that is subject to a lien		
		\$	\$
Creditor's mailing address			
Describe the lien			
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input type="checkbox"/> No	<input type="checkbox"/> Yes	
Date debt was incurred	Is anyone else liable on this claim?		
Last 4 digits of account number	<input type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Fill in this information to identify the case

Debtor name BERNSTEIN FAMILY REALTY, LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
 (State)
 Case number (if known): 22-13009-EPK

Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

UNKNOWN ESTATE OF WALTER SAHM, AND PATRICIA SAHM, INDIVIDUALLY 2753 NW 34TH ST BOCA RATON, FLORIDA \$ 360,000.00 \$ 800,000.00

Creditor's mailing address

UNKNOWN ADDRESS FOR UNKNOWN ESTATE OF WALTER SAHM

Describe debtor's property that is subject to a lien

PROMISSORY NOTE AND FIRST MORTGAGE

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

See Part 2 Below

2.2 Creditor's name

TED BERNSTEIN, FALSELY ACTING

Describe debtor's property that is subject to a lien

2753 NW 34TH ST BOCA RATON, FLORIDA

\$ 0

\$ 0

AS TRUSTEE OF SIMON BERNSTEIN AMENDED TRUST

Creditor's mailing address

Attorney Alan Rose, Mrachek Law

Describe the lien

ASSET PROTECTION 2ND MORTGAGE NO CONSIDERATION, NO PERFORMANCE NO VALUE

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known)

22-13009-EPK

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ _____	\$800,000.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ _____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9.	→	\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 78, Part 11.	+ \$ 4,800,000.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ UNKNOWN	+ 91b. \$ 4,800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 4,800,000.00 PLUS



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (Include name of obligor)

UNKNOWN

Total face amount - doubtful or uncollectible amount = \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Tax year \$

Tax year \$

Tax year \$

73. Interests in insurance policies or annuities

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

74. Causes of action against third parties (whether or not a lawsuit has been filed)

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim WRONGFUL FORECLOSURE -CONVERSION OF ASSETS FUNDS
Amount requested \$ 2,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim FRAUD WRONGFUL FORECLOSURE CONVERSION SCHEME
Amount requested \$ 2,000,000.00

76. Trusts, equitable or future interests in property

SIMON AND SHIRLEY BERSTEIN TRUSTS ESTATES BERNSTEIN FAMILY INVESTMENTS ETC \$ UNKNOWN

77. Other property of any kind not already listed Examples: Season tickets, country club membership

UNKNOWN
\$ _____
\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,800,000.00 PLUS

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known)

22-13009-EPK

Part 9: Real property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2753 NW 34TH ST BOCA RATON	OWNER	\$ _____	_____	\$ 800,000.00
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONN	_____	_____	_____	_____
55.4 SEE, BERNSTEIN FAMILY INVESTMENTS, LLP	BERNSTEIN FAMILY HOLDINGS ETC	\$ _____	_____	_____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 800,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Fill in the information below.

General description	UNKNOWN - POTENTIAL PATENT AND TECHNOLOGY INTERESTS IVIEWIT	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, PROSKAUER ROSE ETC	_____	_____	_____

61. Internet domain names and websites

UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

62. Licenses, franchises, and royalties

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC \$ _____

63. Customer lists, mailing lists, or other compilations

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

\$ _____

64. Other intangibles, or intellectual property

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

\$ _____

65. Goodwill

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____
UNKNOWN



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC	\$ _____
47.2 _____	\$ _____
47.3 _____	\$ _____
47.4 _____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____
48.2 _____	\$ _____

49. Aircraft and accessories

49.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC	\$ _____
49.2 _____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL	\$ _____
--	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes UNKNOWN



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ UNKNOWN

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

General description	UNKNOWN , SEE TED BERNSTEIN	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	ALAN ROSE, LIFE INSURANCE CONCEPTS (LIC)			

39. Office furniture

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC A

40. Office fixtures

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

41. Office equipment, including all computer equipment and communication systems equipment and software

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

42.2 _____ \$ _____

42.3 _____ \$ _____

\$ UNKNOWN

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No UNKNOWN
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No UNKNOWN
 Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC
Name

Case number (if known) 22-13009-EPK

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$ _____	_____	\$ UNKNOWN
20. Work in progress	MM / DD / YYYY	\$ _____	_____	\$ UNKNOWN
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$ _____	_____	\$ UNKNOWN
22. Other inventory or supplies	MM / DD / YYYY	\$ _____	_____	\$ UNKNOWN
23. Total of Part 5				\$ UNKNOWN

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value UNKNOWN

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor **BERNSTEIN FAMILY REALTY, LLC**
Name _____Case number (if known) **22-13009-EPK** _____**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ **UNKNOWN** _____**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

11. Accounts receivable11a. 90 days old or less: UNKNOWN - face amount _____ = → \$ _____

doubtful or uncollectible accounts

Current value of debtor's
interest11b. Over 90 days old: UNKNOWN - face amount _____ = → \$ _____

doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ **UNKNOWN** _____**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method
used for current value Current value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC \$ **UNKNOWN**14.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC \$ _____**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses,
including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

15.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC % **UNKNOWN**15.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC % \$ _____**16. Government bonds, corporate bonds, and other negotiable and non-negotiable
instruments not included in Part 1**

Describe:

16.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC \$ **UNKNOWN**16.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC \$ _____**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ **UNKNOWN** _____



Fill in this information to identify the case

Debtor name BERNSTEIN FAMILY REALTY, LLCUnited States Bankruptcy Court for the SOUTHERN DISTRICT District of FLORIDA
(State)Case number (if known): 22-13009-EPK Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

\$ UNKNOWN

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. LEGACY BANK

\$ _____

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

\$ _____

4.2. _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ UNKNOWN

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

\$ UNKNOWN

7.2. _____

\$ _____



Fill in this information to identify the case:

Debtor name **BERNSTEIN FAMILY REALTY, LLC**
 United States Bankruptcy Court for the: **Southern District** District of **Florida**
 Case number (if known): **22-13009-EPK**

U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION

JUN 30 2022
FILED
RECEIVED

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)****1a. Real property:**

Copy line 88 from Schedule A/B.....

\$ 800,000.00 plus unl

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$ 800,000.00 plus unl

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$ 360,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$ 2,217,000.00 plus unl

4. Total liabilities.....

Lines 2 + 3a + 3b

\$ 2,577,000.00 plus unl





110 SE 6th St 15th floor,
Fort Lauderdale, FL 33301

Candice Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Eliot Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Joshua Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Jacob Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Daniel Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Peter S. Wohlgemuth DMD, PA,
8903 Glades Rd,
Boca Raton, FL 33434

The Chartis Group,
560 Harrison Avenue, Suite 501,
Boston, MA 02118

Mr. Electric of Delray Beach and Boca Raton,
1120 Holland Dr Ste 11,
Boca Raton, FL 33487

Kool Ray Air Conditioning, Inc.,
1717 SW 1st Way #14,
Deerfield Beach, FL 33441

State Farm,
Phone Unknown,
Address Unknown



CREDITOR MATRIX

The Estate of Walter Sahm and/or PR of Walter Sahm,
Address Unknown,
Phone Unknown

Patricia Sahm,
8230 SE 177 Winterthur Loop, The Villages,
FL, 32162-4880

Robert Sweetapple, Esq. - Attorney,
4800 N Federal Hwy d306,
Boca Raton, FL 33431

Sweetapple Broeker & Varkas,
4800 N Federal
Hwy d306, Boca Raton, FL 33431

Florida Power & Light,
CUA/LFO P.O. Box 029311,
Miami, FL 33102

City of Boca Raton,
201 W Palmetto Park Road Suite 152
Boca Raton, FL 33432

Florida Property Tax,
P.O. Box 3353,
West Palm Beach, FL 33402-3353

IRS

Massey Clark Fischer Inc,
400 Executive Center Dr STE 205,
West Palm Beach, FL 33401

St. Andrew's School,
3900 Jog Rd,
Boca Raton, FL 33434

Aquatic Isles Pool Services,
100 NW 4th St,
Boca Raton, FL 33432

C M Lawn Service,
300 NW 22nd St,
Boca Raton, FL 33431

Providence Health Services,
Address Unknown

Blue Cross Health Insurance,
888.630.2583, 225 North Michigan Ave.
Chicago, IL 60601

Tripp Scott,



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the parent corporation

U

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14:

Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X

Signature of individual signing on behalf of the debtor

Printed name _____

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes



Debtors

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory	
\$ _____			
Name and address of the person who has possession of inventory records			
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC			
Name			
Street			
City	State	ZIP Code	
the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.			
Name	Address	Position and nature of any interest	% of interest, if any
unknown - not applicable			
In 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?			
No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SP Yes. Identify below.			
Name	Address	Position and nature of any interest	Period during which position or interest was held
From _____ To _____			
From _____ To _____			
From _____ To _____			
From _____ To _____			
Payments, distributions, or withdrawals credited or given to insiders			
In 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, leases, loans, credits on loans, stock redemptions, and options exercised?			
No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SP Yes. Identify below.			
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Name			
Street			
City	State	ZIP Code	
Relationship to debtor			



Debtor	Bernstein Family Realty, LLC		Case number (if known)	22-13009-EPK
Name _____				
Name and address 28c.2. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____			If any books of account and records are unavailable, explain why _____ _____ _____	
28d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.				
<input type="checkbox"/> None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC				
Name and address 28d.1. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____				
Name and address 28d.2. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____				
27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case?				
<input checked="" type="checkbox"/> No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC				
<input type="checkbox"/> Yes. Give the details about the two most recent inventories.				
Name of the person who supervised the taking of the inventory _____		Date of Inventory _____	The dollar amount and basis (cost, market, or other basis) of each inventory \$ _____	
Name and address of the person who has possession of inventory records 27.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC				
Name _____ Street _____ City _____ State _____ ZIP Code _____				



Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address		Dates of service	
26a.1.		From _____	To _____
Name _____ Street _____ _____			
City	State	ZIP Code	
Name and address		Dates of service	
26a.2.		From _____	To _____
Name _____ Street _____ _____			
City	State	ZIP Code	
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.			
<input type="checkbox"/> None <u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>			
Name and address		Dates of service	
26b.1.		From _____	To _____
Name _____ Street _____ _____			
City	State	ZIP Code	
Name and address		Dates of service	
26b.2.		From _____	To _____
Name _____ Street _____ _____			
City	State	ZIP Code	
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.			
<input type="checkbox"/> None			
Name and address		If any books of account and records are unavailable, explain why	
26c.1.		<u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>	
Name _____ Street _____ _____		_____	
City	State	ZIP Code	

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: **Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC Name _____ Street _____ City _____ State _____ ZIP Code _____	Investments and holdings	EIN: _____ Dates business existed From _____ To _____
25.2. LIC Holdings, Inc. Name _____ Street _____ See Alan Rose, Mrachek Law City _____ State _____ ZIP Code _____	Life insurance and Holdings etc	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
_____	Street _____	_____	_____
_____	City _____ State _____ ZIP Code _____		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____	_____	_____	



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9. UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OFF

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name Street City State ZIP Code	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. Facility name Street City State ZIP Code	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No. UNKNOWN

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:
Name of plan _____

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- No
- Yes



Debtor Bernstein Family Realty, LLC Case number (if known) 22-13009-EPK

Name _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address Street _____	_____		
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			
Who received transfer?	_____	_____	\$ _____
13.2. _____	_____	_____	\$ _____
Address Street _____	_____		
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply Does not apply or otherwise unknown

Address	Date of occupancy
14.1. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	
14.2. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. David Marshall Brown Attorney	_____	_____	\$ 500 out of \$1000 to Inc
Address	_____	_____	_____
Street	_____	_____	_____
City State ZIP Code	Tn	_____	_____
Email or website address	_____	_____	_____
Who made the payment, if not debtor?	_____	_____	_____
Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____	_____	_____	\$ _____
Address	_____	_____	_____
Street	_____	_____	_____
City State ZIP Code	_____	_____	_____
Email or website address	_____	_____	_____
Who made the payment, if not debtor?	_____	_____	_____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC	_____	_____	\$ _____
Trustee	_____	_____	_____

Debtor Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name and address	Description of the property	Value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC		
Custodian's name	Case title	Court name and address
Street		
City	State	ZIP Code
Case number	Name	
Street		
Date of order or assignment	City	State
	ZIP Code	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Recipient's name and address	Description of the gifts or contributions	Date given	Value
9.1. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	Date of loss	Value of property lost
	List unpaid claims on Official Form 108A/B (Schedule A/B: Assets - Real and Personal Property).		\$ _____



Debtor Bernstein Family Realty, LLC Case number (if known) 22-13009-EPK

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$ _____
5.2. Creditor's name Street City State ZIP Code			\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>SAHM v. Bernstein Family Realty, LLC et al</u>	<u>Foreclosure</u>	<u>15TH JUDICIAL PALM BEACH COUNTY</u> Name _____ Street _____ WPB City Florida State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title 7.2. _____	Case number _____	Court or agency's name and address Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title 7.2. _____	Case number _____	Court or agency's name and address Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Bernstein Family Realty, LLC
Name _____Case number (if known) 22-13009-EPK**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____		\$ _____	_____
Relationship to debtor _____			_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____		\$ _____	_____
Relationship to debtor _____			_____



Fill in this information to identify the case:

Debtor name	Bernstein Family Realty, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (If known):	22-13009-EPK		

Check if this is an
amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM / DD / YYYY</u>	to <u> </u> Filing date	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM / DD / YYYY</u>	to <u> </u> Filing date	_____	\$ _____
For prior year:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	_____	\$ _____
For the year before that:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	_____	\$ _____



Fill in this information to identify the case and this filing

Debtor Name	Bernstein Family Realty, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (if known):	22-13009-EPK		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration: _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2022 x

MM / DD / YYYY

Signature of individual signing on behalf of debtor

Printed name
S/ls+ Ivan Bernstein

Acting Manager, Bernstein Family Realty, LLC

Position or relationship to debtor



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:2. Donald TescherStreet

_____Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF
 E/F
 G

City State ZIP Code

2. Brian O'ConnellStreet

_____Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR
 E/F
 G
Florida
City State ZIP Code2. OppenheimerStreet

_____Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF
 E/F
 G

City State ZIP Code

2. _____

Street

 D
 E/F
 G

City State ZIP Code

2. _____

Street

 D
 E/F
 G

City State ZIP Code

2. _____

Street

 D
 E/F
 G

City State ZIP Code

2. _____

Street

 D
 E/F
 G

City State ZIP Code

2. _____

Street

 D
 E/F
 G

City State ZIP Code



Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLC
 United States Bankruptcy Court for the: Southern District District of Florida
 (State)
 Case number (if known): 22-13009-EPK

Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

2.1	<u>Unknown Estate of Walter Sahm</u>	<u>unknown</u>	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>
	<u>Street</u>		<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>City</u>	<u>State</u>	<u>ZIP Code</u>
2.2	<u>Patricia Sahm</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u>
	<u>Street</u>		<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Florida</u>		
	<u>City</u>	<u>State</u>	<u>ZIP Code</u>
2.3	<u>Ted Bernstein</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>
	<u>Street</u>		<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Florida</u>		
	<u>City</u>	<u>State</u>	<u>ZIP Code</u>
2.4	<u>Attorney Alan Rose, Mrachek Law</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>
	<u>Street</u>		<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Boca Raton</u>	<u>Florida</u>	
	<u>City</u>	<u>State</u>	<u>ZIP Code</u>
2.5	<u>Robert Sweetapple and Law firm</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u>
	<u>Street</u>		<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Florida</u>		
	<u>City</u>	<u>State</u>	<u>ZIP Code</u>
2.6	<u>Robert Spallina</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>
	<u>Street</u>		<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>City</u>	<u>State</u>	<u>ZIP Code</u>



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPEN
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	



Fill in this information to identify the case.

Debtor name	BERNSTEIN FAMILY REALTY, LLC		
United States Bankruptcy Court for the:	Southern District	District of	Florida
Case number (If known):	22-13009-EPK	Chapter	_____

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? **UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE**

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPAL		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____		
		_____	_____	_____
	State the term remaining	_____	_____	_____
	List the contract number of any government contract	_____	_____	_____



Debtor

Name _____

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts****5a. Total claims from Part 1**5a. _____ \$ 360,000.00**5b. Total claims from Part 2**5b. + \$ 2,217,000.00 plus unliquidated**5c. Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$ 2,817,000.00 plus unliquidated



Debtor

Name _____

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims**Name and mailing address****On which line in Part 1 or Part 2 is the related creditor (if any) listed?****Last 4 digits of account number, if any**

4. _____

Line _____

 Not listed. Explain _____



Debtor

Name _____

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.2.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.3.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.4.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.5.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.6.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.7.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.8.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.9.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.10.	Line _____	<input type="checkbox"/> Not listed. Explain _____
4.11.	Line _____	<input type="checkbox"/> Not listed. Explain _____



Debtor

Name _____

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>	
3. Nonpriority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>	

Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK



Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Joshua Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement
		\$ 77,411.00 plus unliquidated damage
	Date or dates debt was incurred May 2008	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	
3.2	Nonpriority creditor's name and mailing address Jacob Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement
		\$ 77,411.00 plus unliquidated damage
	Date or dates debt was incurred May 2008	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	
3.3	Nonpriority creditor's name and mailing address Daniel Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement
		\$ 77,411.00 plus unliquidated damage
	Date or dates debt was incurred May 2008	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	
3.4	Nonpriority creditor's name and mailing address Candice Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
		\$ in excess one million
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.5	Nonpriority creditor's name and mailing address Eliot I. Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
		\$ in excess one million
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.6	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
		\$ _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
	Last 4 digits of account number _____	



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ _____	\$ _____
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
		<input type="checkbox"/> No		
		<input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()				
2. Priority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ _____	\$ _____
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
		<input type="checkbox"/> No		
		<input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()				
2. Priority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ _____	\$ _____
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
		<input type="checkbox"/> No		
		<input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()				



Fill in this information to identify the case

Debtor	BERNSTEIN FAMILY REALTY, LLC	
United States Bankruptcy Court for the:	Southern District	District of Florida (State)
Case number	22-13009-EPK	
(if known)		

Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2. UNKNOWN AT THIS TIME

Yes. Go to line 2.
- List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.2	Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.3	Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

Other Creditors and Priority on Property w 1st Mortgage

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entity

Line 2. _____

Unknown Estate of Walter Sahm

Patricia Sahm

Line 2. _____

Daniel Bernstein

Joshua Bernstein

Jacob Bernstein

Line 2. _____

Candice Bernstein

Eliot I. Bernstein

Line 2. _____



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2. Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ _____ \$ _____

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred _____
Last 4 digits of account number _____

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

2. Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ _____ \$ _____

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred _____
Last 4 digits of account number _____

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____



Fill in this information to identify the case:

Debtor name **BERNSTEIN FAMILY REALTY, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT** District of **FLORIDA**
 (State)
 Case number (if known): **22-13009-EPK**

Check if this is an
amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name **Describe debtor's property that is subject to a lien** **Amount of claim** **Value of collateral that supports this claim**
 UNKNOWN ESTATE OF WALTER SAHM, AND PATRICIA SAHM, INDIVIDUALLY 2753 NW 34TH ST BOCA RATON, FLORIDA \$ 360,000.00 \$ 800,000.00

Creditor's mailing address

UNKNOWN ADDRESS FOR UNKNOWN ESTATE OF WALTER SAHM

Creditor's email address, if known

Brad Shraiberg - bas@slp.law

Date debt was incurred **May 2008**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor, and its relative priority.

See Part 2 Below

Describe the lien
PROMISSORY NOTE AND FIRST MORTGAGE

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

2.2 Creditor's name **Describe debtor's property that is subject to a lien** **Amount of claim** **Value of collateral that supports this claim**
 TED BERNSTEIN, FALSELY ACTING 2753 NW 34TH ST BOCA RATON, FLORIDA \$ 0 \$ 0

AS TRUSTEE OF SIMON BERNSTEIN AMENDED TRUST

Creditor's mailing address

Attorney Alan Rose, Mrachek Law

Describe the lien
ASSET PROTECTION 2ND MORTGAGE NO CONSIDERATION, NO PERFORMANCE NO VALUE

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ _____



Debtor

BERNSTEIN FAMILY REALTY, LLC
Name

Case number (if known) 22-13009-EPK

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ _____	\$800,000.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ _____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9.	→	\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 78, Part 11.	+ \$ 4,800,000.00	
91. Total. Add lines 80 through 90 for each column.	91a. \$ UNKNOWN	91b. \$ 4,800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 4,800,000.00 PLUS



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

UNKNOWN

Total face amount - doubtful or uncollectible amount = ➔ \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Tax year _____ \$ _____
Tax year _____ \$ _____
Tax year _____ \$ _____

73. Interests in insurance policies or annuities

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

74. Causes of action against third parties (whether or not a lawsuit has been filed)

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim WRONGFUL FORECLOSURE -CONVERSION OF ASSETS FUNDS

Amount requested \$ 2,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim FRAUD WRONGFUL FORECLOSURE CONVERSION SCHEME

Amount requested \$ 2,000,000.00

76. Trusts, equitable or future interests in property

SIMON AND SHIRLEY BERSTEIN TRUSTS ESTATES BERNSTEIN FAMILY INVESTMENTS ETC \$ UNKNOWN

77. Other property of any kind not already listed Examples: Season tickets, country club membership

UNKNOWN

\$ _____
\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,800,000.00 PLUS

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2753 NW 34TH ST BOCA RATON	OWNER	\$ _____	_____	\$ 800,000.00
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONN	_____	_____	_____	_____
55.4 SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC	_____	_____	_____	_____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 800,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
UNKNOWN - POTENTIAL PATENT AND TECHNOLOGY INTERESTS IVIEWIT	_____	_____	_____
60. Patents, copyrights, trademarks, and trade secrets	_____	_____	_____
UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, PROSKAUER ROSE ETC	_____	_____	_____
61. Internet domain names and websites	_____	_____	_____
UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC	_____	_____	_____
62. Licenses, franchises, and royalties	_____	_____	_____
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC	_____	_____	_____
63. Customer lists, mailing lists, or other compilations	_____	_____	_____
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC	_____	_____	_____
64. Other intangibles, or intellectual property	_____	_____	_____
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC	_____	_____	_____
65. Goodwill	_____	_____	_____
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC	_____	_____	_____
66. Total of Part 10.	_____	_____	_____
Add lines 60 through 65. Copy the total to line 89.	_____	_____	UNKNOW



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known)

22-13009-EPK

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC	\$		
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC	\$		
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL	\$		
--	----	--	--

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes UNKNOWN



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ UNKNOWN

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No
 Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8.
 Yes. Fill in the information below.

General description	UNKNOWN , SEE TED BERNSTEIN ALAN ROSE, LIFE INSURANCE CONCEPTS (LIC)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC A

40. Office fixtures

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

41. Office equipment, including all computer equipment and communication systems equipment and software

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

42.2 _____ \$ _____

42.3 _____ \$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ UNKNOWN

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No UNKNOWN
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No UNKNOWN
 Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$ _____		\$ UNKNOWN
20. Work in progress	MM / DD / YYYY	\$ _____		\$ UNKNOWN
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$ _____		\$ UNKNOWN
22. Other inventory or supplies	MM / DD / YYYY	\$ _____		\$ UNKNOWN
23. Total of Part 5				\$ UNKNOWN

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value UNKNOWN

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____

Debtor BERNSTEIN FAMILY REALTY, LLC
Name _____Case number (if known) 22-13009-EPK**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER _____ \$ _____
8.2. _____ \$ _____**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ UNKNOWN**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>UNKNOWN</u> - <u>face amount</u>	= →	\$ _____
	<u>doubtful or uncollectible accounts</u>		
11b. Over 90 days old:	<u>UNKNOWN</u> - <u>face amount</u>	= →	\$ _____
	<u>doubtful or uncollectible accounts</u>		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ UNKNOWN**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC</u>	\$ <u>UNKNOWN</u>
14.2. <u>SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC</u>	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1. <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC</u>	\$ <u>UNKNOWN</u>
15.2. <u>SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC</u> %	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC</u>	\$ <u>UNKNOWN</u>
16.2. <u>SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC</u>	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ UNKNOWN



Fill in this information to identify the case

Debtor name	BERNSTEIN FAMILY REALTY, LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT
District of	FLORIDA (State)
Case number (if known):	22-13009-EPK

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

\$ UNKNOWN

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. LEGACY BANK

\$

3.2. _____

\$

4. Other cash equivalents (Identify all)

4.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

\$

4.2. _____

\$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ UNKNOWN

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

\$ UNKNOWN

7.2. _____

\$



United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
 Chapter: 7

In re:
 Bernstein Family Realty, LLC
 dba BFR, LLC, dba BFR
 2753 NW 34th Street
 Boca Raton, FL 33434
 EIN: 26-2735064

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Erik P. Kimball to consider the following:

Creditor and Interested Party Eliot Bernstein Creditor and Acting BFR Manager Motion for Reconsideration (Re: 29 Order on Motion to Dismiss Case, Order on Motion to Convert Case to Chapter 7) Filed by Creditor and Interested Party Eliot Bernstein Creditor and Acting BFR Manager Eliot I. Bernstein (44) and Joinders (36) (37) (38) (39)

1. This matter has been set on the Court's motion calendar for a non-evidentiary hearing. The allotted time for this matter is ten minutes. The hearing will be held:

Date: July 13, 2022

Time: 10:30 AM

Location: Flagler Waterview Building, 1515 N Flagler Dr Room 801 Courtroom B, West Palm Beach, FL 33401

2. Although the Court will conduct the hearing in person, any interested party may choose to attend the hearing remotely using the services of Zoom Video Communications, Inc. ("Zoom"), which permits remote participation by video or by telephone, if the judge's procedures allow. To participate in the hearing remotely via Zoom (whether by video or by telephone), you must register in advance no later than 3:00 p.m., one business day before the date of the hearing. To register, click on or manually enter the following registration link in a browser:

https://www.zoomgov.com/meeting/register/vJlsduGsrTouGn7Udkhqe_ZF90qPJ3uM95E

All participants (whether attending in person or remotely) must observe the formalities of the courtroom, exercise civility, and otherwise conduct themselves in a manner consistent with the dignity of the Court. This includes appropriate courtroom attire for those participants appearing in person or by video.

3. The movant, or movant's counsel if represented by an attorney, must:

- (a) serve a copy of this notice of hearing and, unless previously served, the above-described document(s) on all required parties within the time frame required by the Federal Rules of Bankruptcy Procedure, the local rules of this Court, and orders of the Court, and
- (b) file a certificate of service as required under Local Rules 2002-1(F) and 9073-1(B).

Any party who fails to properly serve any pleading or other paper may be denied the opportunity to be heard thereon.

4. PLEASE NOTE: No person may record the proceedings from any location by any means. The audio recording maintained by the Court will be the sole basis for creation of a transcript that constitutes the official record of the hearing.



5. PLEASE NOTE: Photo identification is required to gain entrance to all federal courthouse facilities. Electronic devices, including but not limited to cameras, cellular phones (including those with cameras), iPads, tablets, pagers, personal data assistants (PDA), laptop computers, radios, tape-recorders, etc., are not permitted in the courtroom, chambers or other environs of this Court. These restrictions (except for cameras not integrated into a cell phone device) do not apply to attorneys with a valid Florida Bar identification card, attorneys who have been authorized to appear by pro hac vice order and witnesses subpoenaed to appear in a specific case. No one is permitted to bring a camera or other prohibited electronic device into a federal courthouse facility except with a written order signed by a judge and verified by the United States Marshals Service. See Local Rule 5072-2.

Dated: 6/30/22

CLERK OF COURT

By: Dawn Leonard
Courtroom Deputy



ORDERED in the Southern District of Florida on June 30, 2022

Erik P. Kimball
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
Chapter: 7

In re: (Debtor(s) name(s) used by the debtor(s) in the last 8 years, including married, maiden, and trade)

Bernstein Family Realty, LLC
dba BFR, LLC, dba BFR
2753 NW 34th Street
Boca Raton, FL 33434
EIN: 26-2735064

ORDER STRIKING DOCUMENT

The following document was filed on 6/30/2022:

Title of Stricken Document: **Initial Schedules Filed: [Summary of Your Assets/Liabilities,Schedule A/B,Schedule D,Schedule E/F,Schedule G,Schedule H,Statement of Financial Affairs,Declaration re Schedules.] Filed by Debtor Bernstein Family Realty, LLC .**

The document does not include LF-04 as required by Local Rule 1009-1(D)(1)

It is **ORDERED** that this document is stricken. Any fees accompanying the document shall not be refunded. A stricken document resubmitted in compliance with the rules shall be considered as filed on the date it is resubmitted for filing, not the date the noncomplying document was initially filed, and must be served in accordance with court rules. If required, an additional fee must also be remitted. If the document stricken was a notice or motion served pursuant to Local Rules 3007-1(C), 4001-1(C), 6004-1(D), 6007-1(B) or 9013-1(D), the proponent is denied any relief which would have been afforded under the "negative notice" provisions contained in these rules and the party filer shall not submit any requests for orders to take any action based upon the filing of this stricken document.

The clerk of court shall serve a copy of this order on the party filing this document and on all parties on the service list of the document being stricken.

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www.elsevier.com



ORDERED in the Southern District of Florida on June 30, 2022

Erik P. Kimball
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
Chapter: 7

In re: (Debtor(s) name(s) used by the debtor(s) in the last 8 years, including married, maiden, and trade)

Bernstein Family Realty, LLC
dba BFR, LLC, dba BFR
2753 NW 34th Street
Boca Raton, FL 33434
EIN: 26-2735064

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ORDERED in the Southern District of Florida on June 30, 2022

Erik P. Kimball
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
Chapter: 7

In re: (Debtor(s) name(s) used by the debtor(s) in the last 8 years, including married, maiden, and trade)

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dba BFR, LLC, dba BFR
2753 NW 34th Street
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The clerk of court shall serve a copy of this order on the party filing this document and on all parties on the service list of the document being stricken.

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5. PLEASE NOTE: Photo identification is required to gain entrance to all federal courthouse facilities. Electronic devices, including but not limited to cameras, cellular phones (including those with cameras), iPads, tablets, pagers, personal data assistants (PDA), laptop computers, radios, tape-recorders, etc., are not permitted in the courtroom, chambers or other environs of this Court. These restrictions (except for cameras not integrated into a cell phone device) do not apply to attorneys with a valid Florida Bar identification card, attorneys who have been authorized to appear by pro hac vice order and witnesses subpoenaed to appear in a specific case. No one is permitted to bring a camera or other prohibited electronic device into a federal courthouse facility except with a written order signed by a judge and verified by the United States Marshals Service. See Local Rule 5072-2.

Dated: 6/30/22

CLERK OF COURT

By: Dawn Leonard

Courtroom Deputy

United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
 Chapter: 7

In re:

Bernstein Family Realty, LLC
 dba BFR, LLC, dba BFR
 2753 NW 34th Street
 Boca Raton, FL 33434
 EIN: 26-2735064

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Erik P. Kimball to consider the following:

Creditor and Interested Party Eliot Bernstein Creditor and Acting BFR Manager Motion for Reconsideration (Re: 29 Order on Motion to Dismiss Case, Order on Motion to Convert Case to Chapter 7) Filed by Creditor and Interested Party Eliot Bernstein Creditor and Acting BFR Manager Eliot I. Bernstein (44) and Joinders (36) (37) (38) (39)

1. This matter has been set on the Court's motion calendar for a non-evidentiary hearing. The allotted time for this matter is ten minutes. The hearing will be held:

Date: July 13, 2022

Time: 10:30 AM

Location: Flagler Waterview Building, 1515 N Flagler Dr Room 801 Courtroom B, West Palm Beach, FL 33401

2. Although the Court will conduct the hearing in person, any interested party may choose to attend the hearing remotely using the services of Zoom Video Communications, Inc. ("Zoom"), which permits remote participation by video or by telephone, if the judge's procedures allow. To participate in the hearing remotely via Zoom (whether by video or by telephone), you must register in advance no later than 3:00 p.m., one business day before the date of the hearing. To register, click on or manually enter the following registration link in a browser:

https://www.zoomgov.com/meeting/register/vJlsduGsrTouGn7Udkhqe_ZF90qPJ3uM95E

All participants (whether attending in person or remotely) must observe the formalities of the courtroom, exercise civility, and otherwise conduct themselves in a manner consistent with the dignity of the Court. This includes appropriate courtroom attire for those participants appearing in person or by video.

3. The movant, or movant's counsel if represented by an attorney, must:

- (a) serve a copy of this notice of hearing and, unless previously served, the above-described document(s) on all required parties within the time frame required by the Federal Rules of Bankruptcy Procedure, the local rules of this Court, and orders of the Court, and
- (b) file a certificate of service as required under Local Rules 2002-1(F) and 9073-1(B).

Any party who fails to properly serve any pleading or other paper may be denied the opportunity to be heard thereon.

4. PLEASE NOTE: No person may record the proceedings from any location by any means. The audio recording maintained by the Court will be the sole basis for creation of a transcript that constitutes the official record of the hearing.