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Candice Bernstein
2753 NW 34 St
Boca Raton, FL 33434-3459

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Eliot Bernstein, Acting as Manager + Creditor
FOR BERNSTEIN FAMILY REALTY LLC
2753 NW 34th St.
Boca Raton, FL 33434

DELIVERY OPTIONS (Customer Use Only)

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Southern District of Florida Bankruptcy Ct.
Flagler Waterview Bldg
1515 N. Flagler Dr.
Suite 301 West Palm Bch, FL
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33401

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Date Accepted (MM/DD/YYYY) 6/28/22	Scheduled Delivery Time 6:00 PM	Insurance Fee \$	COD Fee \$
Time Accepted 5:07 PM	<input type="checkbox"/> AM <input checked="" type="checkbox"/> PM	Return Receipt Fee \$	Live Animal Transportation Fee \$
Special Handling/Fragile \$	Sunday/Holiday Premium Fee \$	Total Postage & Fees \$ 26.95	
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Candice Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Eliot Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Joshua Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Jacob Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Daniel Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Peter S. Wohlgemuth DMD, PA,
8903 Glades Rd,
Boca Raton, FL 33434

The Chartis Group,
560 Harrison Avenue, Suite 501,
Boston, MA 02118

Mr. Electric of Delray Beach and Boca Raton,
1120 Holland Dr Ste 11,
Boca Raton, FL 33487

Kool Ray Air Conditioning, Inc.,
1717 SW 1st Way #14,
Deerfield Beach, FL 33441

State Farm,
Phone Unknown,
Address Unknown



CREDITOR MATRIX

The Estate of Walter Sahm and/or PR of Walter Sahm,
Address Unknown,
Phone Unknown

Patricia Sahm,
8230 SE 177 Winterthur Loop, The Villages,
FL, 32162-4880

Robert Sweetapple, Esq. - Attorney,
4800 N Federal Hwy d306,
Boca Raton, FL 33431

Sweetapple Broeker & Varkas,
4800 N Federal
Hwy d306, Boca Raton, FL 33431

Florida Power & Light,
CUA/LFO P.O. Box 029311,
Miami, FL 33102

City of Boca Raton,
201 W Palmetto Park Road Suite 152
Boca Raton, FL 33432

Florida Property Tax,
P.O. Box 3353,
West Palm Beach, FL 33402-3353

IRS

Massey Clark Fischer Inc,
400 Executive Center Dr STE 205,
West Palm Beach, FL 33401

St. Andrew's School,
3900 Jog Rd,
Boca Raton, FL 33434

Aquatic Isles Pool Services,
100 NW 4th St,
Boca Raton, FL 33432

C M Lawn Service,
300 NW 22nd St,
Boca Raton, FL 33431

Providence Health Services,
Address Unknown

Blue Cross Health Insurance,
888.630.2583, 225 North Michigan Ave.
Chicago, IL 60601

Tripp Scott,

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
- ☐ Yes. Identify below.

Name of the parent corporation

U

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
- ☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X

Printed name _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☐ Yes

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
interest

% of interest, if any

unknown - not applicable

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALL☐ Yes. Identify below.

Name

Address

Position and nature of
any interestPeriod during which
position or interest was
held

From ____ To ____

From ____ To ____

From ____ To ____

From ____ To ____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALL☐ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Date

Reason for
providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name

Name and address

If any books of account and records are unavailable, explain why

26c.2

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address

26d.1.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code



Debtor

Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address

Dates of service

From _____ To _____

26a.1.

Name

Street

City

State

ZIP Code

Name and address

Dates of service

From _____ To _____

26a.2.

Name

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address

Dates of service

From _____ To _____

26b.1.

Name

Street

City

State

ZIP Code

Name and address

Dates of service

From _____ To _____

26b.2.

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC Name _____ Street _____ City _____ State _____ ZIP Code _____	investments and holdings _____	EIN: _____ - _____ - _____ Dates business existed From _____ To _____
25.2. LIC Holdings, Inc. Name _____ Street _____ See Alan Rose, Mrachek Law City _____ State _____ ZIP Code _____	Life insurance and Holdings etc _____	EIN: _____ - _____ - _____ Dates business existed From _____ To _____
25.3. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ - _____ Dates business existed From _____ To _____

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9. **UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPF**
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? _____
City _____ State _____ ZIP Code _____	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. Facility name _____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? _____
City _____ State _____ ZIP Code _____	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No. **unknown**
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:
- Name of plan _____ Employer identification number of the plan _____
- EIN: _____ - _____ - _____
- Has the plan been terminated?
- ☐ No
- ☐ Yes

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____
13.2. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply Does not apply or otherwise unknown

Address	Dates of occupancy
14.1. _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____
14.2. _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>David Marshall Brown Attorney</u>			\$ 500 out of \$1000 to Inq
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u>UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC</u>			\$
Trustee			



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name and address	Description of the property	Value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC		
Custodian's name	Case title	Court name and address
Street		Name
	Case number	Street
City State ZIP Code		
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Recipient's name and address	Description of the gifts or contributions	Date given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. SAHM v. Bernstein Family Realty, LLC et al	Foreclosure	15TH JUDICIAL PALM BEACH COUNTY Name _____ Street _____ WPB _____ Florida _____ City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			
7.2. _____		Court or agency's name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			


 Debtor Bernstein Family Realty, LLC
 Name

 Case number (if known) 22-13009-EPK
Part 2: List Certain Transfers Made Before Filing for Bankruptcy
3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____



Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLC
 United States Bankruptcy Court for the: Southern District District of Florida
 Case number (if known): 22-13009-EPK (State)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM/DD/YYYY to Filing date

☐ Operating a business
☐ Other

\$

For prior year:

From MM/DD/YYYY to MM/DD/YYYY

☐ Operating a business
☐ Other

\$

For the year before that:

From MM/DD/YYYY to MM/DD/YYYY

☐ Operating a business
☐ Other

\$

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM/DD/YYYY to Filing date

\$

For prior year:

From MM/DD/YYYY to MM/DD/YYYY

\$

For the year before that:

From MM/DD/YYYY to MM/DD/YYYY

\$



Fill in this information to identify the case and this filing

Debtor Name Bernstein Family Realty, LLC
 United States Bankruptcy Court for the: Southern District District of Florida
 Case number (if known): 22-13009-EPK (State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
☒ Schedule H: Codebtors (Official Form 206H)
☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
☐ Amended Schedule _____
☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM/DD/YYYY

06/28/2022

Signature of individual signing on behalf of debtor

[Handwritten Signature]
 Printed name

Acting Manager, Bernstein Family Realty, LLC

Position or relationship to debtor



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

2. Donald Tescher

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF

☐ E/F
☐ G

City

State

ZIP Code

2. Brian O'Connell

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR

☒ E/F
☒ G

City

State

ZIP Code

Florida

2. Oppenheimer

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF

☐ E/F
☐ G

City

State

ZIP Code

2.

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code



Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLCUnited States Bankruptcy Court for the: Southern District District of Florida
(State)Case number (if known): 22-13009-EPK☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing address	Name	Check all schedules that apply:
2.1	Unknown Estate of Walter Sahn	unknown	Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
2.2	Patricia Sahn		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	Florida	State	ZIP Code
2.3	Ted Bernstein		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	City	Florida	State	ZIP Code
2.4	Attorney Alan Rose, Mrachek Law		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	Boca Raton	Florida	State	ZIP Code
2.5	Robert Sweetapple and Law firm		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	City	Florida	State	ZIP Code
2.6	Robert Spallina		Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	City	State	ZIP Code	



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2_	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPEN	
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		



Fill in this information to identify the case.

Debtor name BERNSTEIN FAMILY REALTY, LLCUnited States Bankruptcy Court for the: Southern District District of FloridaCase number (if known): 22-13009-EPK Chapter
☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? **UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE**
☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest **UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPAL**

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.5 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract



Debtor

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ 360,000.00

5b. Total claims from Part 2

5b.

+

\$ 2,217,000.00 plus unliquidated

5c. Total of Parts 1 and 2

5c.

\$ 2,817,000.00 plus unliquidated

Lines 5a + 5b = 5c.



Debtor

Name

Case number (if known)

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____

Debtor

Name

Case number (if known)

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _



Debtor

Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK



Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address <u>Joshua Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u></p> <p>Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$ 77,411.00 plus unliquidated damage</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Operating Agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.2 Nonpriority creditor's name and mailing address <u>Jacob Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u></p> <p>Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$ 77,411.00 plus unliquidated damage</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Operating Agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.3 Nonpriority creditor's name and mailing address <u>Daniel Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u></p> <p>Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$ 77,411.00 plus unliquidated damage</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Operating Agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.4 Nonpriority creditor's name and mailing address <u>Candice Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u></p> <p>Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$ in excess one million</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.5 Nonpriority creditor's name and mailing address <u>Eliot I. Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u></p> <p>Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$ in excess one million</u> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address <u> </u> <u> </u> <u> </u></p> <p>Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)



Fill in this information to identify the case:

Debtor BERNSTEIN FAMILY REALTY, LLCUnited States Bankruptcy Court for the: Southern District District of Florida
(State)Case number
(if known) 22-13009-EPK☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2. UNKNOWN AT THIS TIME
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: \$ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$
2.2 Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: \$ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$
2.3 Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: \$ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$

Case number (if known) **22-13009-EPK**



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Part 1: Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral**

that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.**Creditor's name****Describe debtor's property that is subject to a lien**

\$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.**Creditor's name****Describe debtor's property that is subject to a lien**

\$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____



Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
 (State)
 Case number (if known): 22-13009-EPK

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<p>Creditor's name UNKNOWN ESTATE OF WALTER SAHM, AND PATRICIA SAHM, INDIVIDUALLY Creditor's mailing address UNKNOWN ADDRESS FOR UNKNOWN ESTATE OF WALTER SAHM Creditor's email address, if known Brad Shraiberg - bss@slp.law Date debt was incurred <u>May 2008</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>See Part 2 Below</u></p>	<p>Describe debtor's property that is subject to a lien <u>2753 NW 34TH ST BOCA RATON, FLORIDA</u> Describe the lien <u>PROMISSORY NOTE AND FIRST MORTGAGE</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 208H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	\$ 360,000.00	\$ 800,000.00
2.2	<p>Creditor's name TED BERNSTEIN, FALSELY ACTING AS TRUSTEE OF SIMON BERNSTEIN AMENDED TRUST Creditor's mailing address Attorney Alan Rose, Mrachek Law Creditor's email address, if known arose@mrachek-law.com Date debt was incurred <u>No debt incurred</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>2753 NW 34TH ST BOCA RATON, FLORIDA</u> Describe the lien <u>ASSET PROTECTION 2ND MORTGAGE NO CONSIDERATION, NO PERFORMANCE NO VALUE</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 208H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	\$ 0	\$ 0
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$ _____		

Debtor **BERNSTEIN FAMILY REALTY, LLC**
NameCase number (if known) **22-13009-EPK****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ _____	\$800,000.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ _____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9. →		\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 78, Part 11.	+ \$4,800,000.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ UNKNOWN	+ 91b. \$4,800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$4,800,000.00 PLUS

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

UNKNOWN

Total face amount

doubtful or uncollectible amount

=

\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Tax year

\$

Tax year

\$

Tax year

\$

73. Interests in insurance policies or annuities

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

74. Causes of action against third parties (whether or not a lawsuit has been filed)

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC

\$ 2,000,000.00

Nature of claim

WRONGFUL FORECLOSURE -CONVERSION OF ASSETS FUNDS

Amount requested

\$ 2,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC

\$ 2,000,000.00

Nature of claim

FRAUD WRONGFUL FORECLOSURE CONVERSION SCHEME

Amount requested

\$ 2,000,000.00

76. Trusts, equitable or future interests in property

SIMON AND SHIRLEY BERSTEIN TRUSTS ESTATES BERNSTEIN FAMILY INVESTMENTS ETC

\$ UNKNOWN

77. Other property of any kind not already listed Examples: Season tickets, country club membership

UNKNOWN

\$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,800,000.00 PLUS

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 9: Real property**54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2753 NW 34TH ST BOCA RATON	OWNER	\$		\$ 800,000.00
55.2		\$		\$
55.3 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONN		\$		
55.4 SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC		\$		
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 800,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
UNKNOWN - POTENTIAL PATENT AND TECHNOLOGY INTERESTS IVIEWIT			

60. Patents, copyrights, trademarks, and trade secrets

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, PROSKAUER ROSE ETC

61. Internet domain names and websites

UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

62. Licenses, franchises, and royalties

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

63. Customer lists, mailing lists, or other compilations

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

64. Other intangibles, or intellectual property

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

65. Goodwill

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

UNKNOWN

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	---	--	---------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC,</u>	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1 <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC</u>	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes UNKNOWN

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ UNKNOWN

34. Is the debtor a member of an agricultural cooperative?

☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	UNKNOWN, SEE TED BERNSTEIN	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
ALAN ROSE, LIFE INSURANCE CONCEPTS (LIC)		(Where available)		

39. Office furniture

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC A

40. Office fixtures

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

41. Office equipment, including all computer equipment and communication systems equipment and software

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

42.2 \$ _____

42.3 \$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ UNKNOWN

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No

UNKNOWN

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No

UNKNOWN

☐ Yes

Debtor **BERNSTEIN FAMILY REALTY, LLC**
NameCase number (if known) **22-13009-EPK****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$		\$ UNKNOWN
20. Work in progress	MM / DD / YYYY	\$		\$ UNKNOWN
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$		\$ UNKNOWN
22. Other inventory or supplies	MM / DD / YYYY	\$		\$ UNKNOWN
23. Total of Part 5				\$ UNKNOWN

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value Valuation method Current value UNKNOWN

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER

\$ _____

8.2. _____

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ UNKNOWN**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of debtor's
interest**11. Accounts receivable**11a. 90 days old or less: UNKNOWN - _____ =
face amount doubtful or uncollectible accounts

\$ _____

11b. Over 90 days old: UNKNOWN - _____ =
face amount doubtful or uncollectible accounts

\$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ UNKNOWN**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.Valuation method
used for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC UNKNOWN14.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC

\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC UNKNOWN15.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC % _____

\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC UNKNOWN16.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC

\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ UNKNOWN



Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLCUnited States Bankruptcy Court for the SOUTHERN DISTRICT District of FLORIDA
(State)Case number (if known): 22-13009-EPK☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ UNKNOWN

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>LEGACY BANK</u>			\$ <u> </u>
3.2. <u> </u>			\$ <u> </u>

4. Other cash equivalents (Identify all)

4.1. <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC</u>	\$ <u> </u>
4.2. <u> </u>	\$ <u> </u>

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ UNKNOWN**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC</u>	\$ <u>UNKNOWN</u>
7.2. <u> </u>	\$ <u> </u>



Fill in this information to identify the case:

Debtor name **BERNSTEIN FAMILY REALTY, LLC**

United States Bankruptcy Court for the: **Southern District** District of **Florida**
(State)

Case number (if known): **22-13009-EPK**



☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B.....

\$ 800,000.00 plus unt

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$ 800,000.00 plus unt

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$ 360,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$ 2,217,000.00 plus u

4. Total liabilities.....

Lines 2 + 3a + 3b

\$ 2,577,000.00 plus u



Case 22-13009-EPK Doc 45 Filed 06/30/22 Page 41 of 41

United States

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FROM: (PLEASE PRINT)

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Eliot Bernstein, Acting as Manager + Creditor
FOR BERNSTEIN FAMILY REALTY LLC
2753 NW 34th St.
Boca Raton, FL 33434

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☐ **SIGNATURE REQUIRED** Note: The mailer must check the "Signature Required" box if the mailer: 1) Requires the addressee's signature; OR 2) Purchases additional insurance; OR 3) Purchases COD service; OR 4) Purchases Return Receipt service. If the box is not checked, the Postal Service will leave the item in the addressee's mail receptacle or other secure location without attempting to obtain the addressee's signature on delivery.

Delivery Options

- ☐ No Saturday Delivery (delivered next business day)
- ☐ Sunday/Holiday Delivery Required (additional fee, where available)
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Bankruptcy Clerk
Southern District of Florida Bankruptcy Ct.
Flagler Waterview Bldg
1515 N. Flagler Dr.
Suite 301 West Palm Bch, FL

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EP13F May 2020
OD: 12 1/2 x 9 1/2

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ORIGIN (POSTAL SERVICE USE ONLY)

<input type="checkbox"/> 1-Day	<input type="checkbox"/> 2-Day	<input type="checkbox"/> Military	<input type="checkbox"/> DPO
PO ZIP Code 33431	Scheduled Delivery Date (MM/DD/YYYY) 6/29/22	Postage \$ 26.95	
Date Accepted (MM/DD/YYYY) 6/28/22	Scheduled Delivery Time 6:00 PM	Insurance Fee \$	COD Fee \$
Time Accepted 5:07 PM	Special Handling/Fragile \$	Return Receipt Fee \$	Live Animal Transportation Fee \$
Weight lbs. ozs.	Sunday/Holiday Premium Fee \$	Total Postage & Fees \$ 26.95	
DELIVERY (POSTAL SERVICE USE ONLY)			
Delivery Attempt (MM/DD/YYYY) Time <input type="checkbox"/> AM <input type="checkbox"/> PM	Employee Signature		
Delivery Attempt (MM/DD/YYYY) Time <input type="checkbox"/> AM <input type="checkbox"/> PM	Employee Signature		

LABEL 11-B, MAY 2021

PSN 7690-02-000-9996



UNITED STATES POSTAL SERVICE

28201-000000472

000004



110 SE 6th St 15th floor,
Fort Lauderdale, FL 33301

Candice Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Eliot Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Joshua Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Jacob Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Daniel Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Peter S. Wohlgemuth DMD, PA,
8903 Glades Rd,
Boca Raton, FL 33434

The Chartis Group,
560 Harrison Avenue, Suite 501,
Boston, MA 02118

Mr. Electric of Delray Beach and Boca Raton,
1120 Holland Dr Ste 11,
Boca Raton, FL 33487

Kool Ray Air Conditioning, Inc.,
1717 SW 1st Way #14,
Deerfield Beach, FL 33441

State Farm,
Phone Unknown,
Address Unknown



CREDITOR MATRIX

The Estate of Walter Sahm and/or PR of Walter Sahm,
Address Unknown,
Phone Unknown

Patricia Sahm,
8230 SE 177 Winterthur Loop, The Villages,
FL, 32162-4880

Robert Sweetapple, Esq. - Attorney,
4800 N Federal Hwy d306,
Boca Raton, FL 33431

Sweetapple Broeker & Varkas,
4800 N Federal
Hwy d306, Boca Raton, FL 33431

Florida Power & Light,
CUA/LFO P.O. Box 029311,
Miami, FL 33102

City of Boca Raton,
201 W Palmetto Park Road Suite 152
Boca Raton, FL 33432

Florida Property Tax,
P.O. Box 3353,
West Palm Beach, FL 33402-3353

IRS

Massey Clark Fischer Inc,
400 Executive Center Dr STE 205,
West Palm Beach, FL 33401

St. Andrew's School,
3900 Jog Rd,
Boca Raton, FL 33434

Aquatic Isles Pool Services,
100 NW 4th St,
Boca Raton, FL 33432

C M Lawn Service,
300 NW 22nd St,
Boca Raton, FL 33431

Providence Health Services,
Address Unknown

Blue Cross Health Insurance,
888.630.2583, 225 North Michigan Ave.
Chicago, IL 60601

Tripp Scott,

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
- ☐ Yes. Identify below.

Name of the parent corporation

U

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
- ☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X

Printed name

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☐ Yes

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
interest

% of interest, if any

unknown - not applicable

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALL☐ Yes. Identify below.

Name

Address

Position and nature of
any interestPeriod during which
position or interest was
held

From _____ To _____

From _____ To _____

From _____ To _____

From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALL☐ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Name and address

If any books of account and records are unavailable, explain why

28c.2

Name

Street

City

State

ZIP Code

28d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address

28d.1.

Name

Street

City

State

ZIP Code

Name and address

28d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address		Dates of service
		From _____ To _____
26a.1.	Name _____	
	Street _____	
	City _____ State _____ ZIP Code _____	

Name and address		Dates of service
		From _____ To _____
26a.2.	Name _____	
	Street _____	
	City _____ State _____ ZIP Code _____	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address		Dates of service
		From _____ To _____
26b.1.	Name _____	
	Street _____	
	City _____ State _____ ZIP Code _____	

Name and address		Dates of service
		From _____ To _____
26b.2.	Name _____	
	Street _____	
	City _____ State _____ ZIP Code _____	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.	UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC	
	Name _____	_____
	Street _____	_____
	City _____ State _____ ZIP Code _____	

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Date business existed From _____ To _____
25.1.	<u>SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	<u>investments and holdings</u>	
25.2.	<u>LIC Holdings, Inc.</u> Name _____ Street <u>See Alan Rose, Mrachek Law</u> City _____ State _____ ZIP Code _____	<u>Life insurance and Holdings etc</u>	<u>EIN: _____</u> <u>Date business existed</u> <u>From _____ To _____</u>
25.3.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	<u>EIN: _____</u> <u>Date business existed</u> <u>From _____ To _____</u>

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ Address _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ Address _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9. **UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPF**
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____ Street _____ City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2. Facility name _____ Street _____ City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No. unknown
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:
- Name of plan _____ Employer identification number of the plan _____
- EIN: _____ - _____
- Has the plan been terminated?
- ☐ No
- ☐ Yes

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____
13.2. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply Does not apply or otherwise unknown

Address	Dates of occupancy
	From To
14.1. _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____
14.2. _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>David Marshall Brown Attorney</u>			\$ 500 out of \$1000 to In
Address			
Street			
City State ZIP Code			
Email or website address			
Who made the payment, if not debtor?			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____			\$ _____
Address			
Street			
City State ZIP Code			
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC \$ _____			
Trustee			



Debtor

Bernstein Family Realty, LLC

Name

Case number (if known) 22-13009-EPK

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name and address

Description of the property

Value

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name

Case title

Court name and address

Street

Name

City

State

ZIP Code

Case number

Street

Date of order or assignment

City

State

ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Recipient's name and address

Description of the gifts or contributions

Date given

Value

9.1.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).

\$

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. SAHM v. Bernstein Family Realty, LLC et al	Foreclosure	15TH JUDICIAL PALM BEACH COUNTY Name _____ Street _____ WPB _____ Florida _____ City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. _____	_____	Court or agency's name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Date	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Insider's name and address	Date	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____



Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLC
 United States Bankruptcy Court for the: Southern District District of Florida
 Case number (if known): 22-13009-EPK (State)

☐ Check if this is an
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and
exclusions)

From the beginning of the
fiscal year to filing date:

From MM/DD/YYYY to Filing date

☐ Operating a business
☐ Other _____

\$ _____

For prior year:

From MM/DD/YYYY to MM/DD/YYYY

☐ Operating a business
☐ Other _____

\$ _____

For the year before that:

From MM/DD/YYYY to MM/DD/YYYY

☐ Operating a business
☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Description of sources of revenue

Gross revenue from each
source
(before deductions and
exclusions)

From the beginning of the
fiscal year to filing date:

From MM/DD/YYYY to Filing date

_____ \$ _____

For prior year:

From MM/DD/YYYY to MM/DD/YYYY

_____ \$ _____

For the year before that:

From MM/DD/YYYY to MM/DD/YYYY

_____ \$ _____



Fill in this information to identify the case and this filing

Debtor Name Bernstein Family Realty, LLCUnited States Bankruptcy Court for the: Southern District District of Florida
(State)Case number (if known): 22-13009-EPK

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

06/28/2022
MM/DD/YYYY

Signature of individual signing on behalf of debtor

Shirley Ivan Bernstein
Printed name

Acting Manager, Bernstein Family Realty, LLC

Position or relationship to debtor

Debtor BERNSTEIN FAMILY REALTY, LLCCase number (if known) 22-13009-EPK**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor**

Name	Mailing address	Name	Check all schedules that apply:
2. <u>Donald Tescher</u>	Street _____ City _____ State _____ ZIP Code _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>Brian O'Connell</u>	Street _____ City _____ State <u>Florida</u> ZIP Code _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2. <u>Oppenheimer</u>	Street _____ City _____ State _____ ZIP Code _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Fill in this information to identify the case

Debtor name Bernstein Family Realty, LLCUnited States Bankruptcy Court for the: Southern District District of Florida
(State)Case number (if known): 22-13009-EPK
☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing address	Name	Check all schedules that apply:
2.1	<u>Unknown Estate of Walter Sahn</u>	<u>unknown</u>	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
2.2	<u>Patricia Sahn</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Street			
	City	State	ZIP Code	
		<u>Florida</u>		
2.3	<u>Ted Bernstein</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	City	State	ZIP Code	
		<u>Florida</u>		
2.4	<u>Attorney Alan Rose, Mrachek Law</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	<u>Boca Raton</u>	<u>Florida</u>		
	City	State	ZIP Code	
2.5	<u>Robert Sweetapple and Law firm</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	City	State	ZIP Code	
		<u>Florida</u>		
2.6	<u>Robert Spallina</u>		<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G
	Street			
	City	State	ZIP Code	


 Debtor BERNSTEIN FAMILY REALTY, LLC
 Name

 Case number (if known) 22-13009-EPK
Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPE
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	



Fill in this information to identify the case.

Debtor name **BERNSTEIN FAMILY REALTY, LLC**United States Bankruptcy Court for the: **Southern District** District of **Florida**Case number (if known): **22-13009-EPK** Chapter _____
☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? **UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE**
- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPAL			
2.2				
2.3				
2.4				
2.5				



Debtor

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a. \$360,000.00

5b. Total claims from Part 2

5b. + \$2,217,000.00 plus unliquidated

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$2,817,000.00 plus unliquidated



Debtor

Name

Case number (if known)

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____



Debtor

Name

Case number (if known)

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _



Debtor

Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor BERNSTEIN FAMILY REALTY, LLC
Name _____Case number (if known) 22-13009-EPK**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address <u>Joshua Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>77,411.00 plus unliquidated damag</u>
	Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number _____	Basis for the claim: <u>Operating Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address <u>Jacob Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>77,411.00 plus unliquidated darr</u>
	Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number _____	Basis for the claim: <u>Operating Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address <u>Daniel Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>77,411.00 plus unliquidated damag</u>
	Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number _____	Basis for the claim: <u>Operating Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address <u>Candice Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>in excss one million</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address <u>Eliot I. Bernstein</u> <u>2753 NW 34TH ST</u> <u>BOCA RATON, FLORIDA</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>in excss one million</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)



Fill in this information to identify the case.

Debtor BERNSTEIN FAMILY REALTY, LLCUnited States Bankruptcy Court for the: Southern District District of Florida
(State)Case number
(if known) 22-13009-EPK☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2. UNKNOWN AT THIS TIME
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: \$ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ \$
2.2 Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: \$ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ \$
2.3 Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: \$ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ \$

Case number (if known) **22-13009-EPK**

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

page 3 of 3



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 1:

Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral

that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.

Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

Describe the lien

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

2.

Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

Describe the lien

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed



Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
 (State)
 Case number (if known): 22-13009-EPK

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

UNKNOWN ESTATE OF WALTER SAHM, AND PATRICIA SAHM, INDIVIDUALLY

Describe debtor's property that is subject to a lien

2753 NW 34TH ST BOCA RATON, FLORIDA

\$ 360,000.00

\$ 800,000.00

Creditor's mailing address

UNKNOWN ADDRESS FOR UNKNOWN ESTATE OF WALTER SAHM

Describe the lien

PROMISSORY NOTE AND FIRST MORTGAGE

Creditor's email address, if known

Brad Shraiberg - bss@slp.law

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred

May 2008

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 208H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

See Part 2 Below

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2 Creditor's name

TED BERNSTEIN, FALSELY ACTING

Describe debtor's property that is subject to a lien

2753 NW 34TH ST BOCA RATON, FLORIDA

\$ 0

\$ 0

AS TRUSTEE OF SIMON BERNSTEIN AMENDED TRUST

Creditor's mailing address

Attorney Alan Rose, Mrachek Law

Describe the lien

ASSET PROTECTION 2ND MORTGAGE NO CONSIDERATION, NO PERFORMANCE NO VALUE

Creditor's email address, if known

arose@mrachek-law.com

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred

No debt incurred

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 208H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☒ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ _____	\$800,000.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ _____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9. →		\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 76, Part 11.	+ \$4,800,000.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ UNKNOWN	+ 91b. \$4,800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$4,800,000.00 PLUS

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (# known) 22-13009-EPK

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

UNKNOWN

Total face amount - doubtful or uncollectible amount =

\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Tax year \$

Tax year \$

Tax year \$

73. Interests in insurance policies or annuities

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

74. Causes of action against third parties (whether or not a lawsuit has been filed)

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERNSTEIN, TESCHER SPALLINA ETC

\$ 2,000,000.00

Nature of claim WRONGFUL FORECLOSURE -CONVERSION OF ASSETS FUNDS

Amount requested \$ 2,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERNSTEIN, TESCHER SPALLINA ETC

\$ 2,000,000.00

Nature of claim FRAUD WRONGFUL FORECLOSURE CONVERSION SCHEME

Amount requested \$ 2,000,000.00

76. Trusts, equitable or future interests in property

SIMON AND SHIRLEY BERNSTEIN TRUSTS ESTATES BERNSTEIN FAMILY INVESTMENTS ETC

\$ UNKNOWN

77. Other property of any kind not already listed Examples: Season tickets, country club membership

UNKNOWN

\$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,800,000.00 PLUS

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 9: Real property**54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2753 NW 34TH ST BOCA RATON	OWNER	\$		\$ 800,000.00
55.2		\$		\$
55.3 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL				
55.4 SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC				
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 800,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
UNKNOWN - POTENTIAL PATENT AND TECHNOLOGY INTERESTS IVIEWIT			

60. Patents, copyrights, trademarks, and trade secrets

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, PROSKAUER ROSE ETC

61. Internet domain names and websites

UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

62. Licenses, franchises, and royalties

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

63. Customer lists, mailing lists, or other compilations

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

64. Other intangibles, or intellectual property

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

65. Goodwill

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

UNKNOWN

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC</u>	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1 <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC</u>	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes UNKNOWN

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ UNKNOWN

34. Is the debtor a member of an agricultural cooperative?

☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
UNKNOWN, SEE TED BERNSTEIN			
ALAN ROSE, LIFE INSURANCE CONCEPTS (LIC)	(Where available)		

39. Office furniture

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC A

40. Office fixtures

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

41. Office equipment, including all computer equipment and communication systems equipment and software

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

42.2 \$ _____

42.3 \$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ UNKNOWN

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No

UNKNOWN

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No

UNKNOWN

☐ Yes

Debtor **BERNSTEIN FAMILY REALTY, LLC**
NameCase number (if known) **22-13009-EPK****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$		\$ UNKNOWN
20. Work in progress	MM / DD / YYYY	\$		\$ UNKNOWN
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$		\$ UNKNOWN
22. Other inventory or supplies	MM / DD / YYYY	\$		\$ UNKNOWN
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ UNKNOWN

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value Valuation method Current value UNKNOWN

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER

\$ _____

8.2. _____

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ UNKNOWN**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**11. Accounts receivable**Current value of debtor's
interest11a. 90 days old or less: UNKNOWN - = →
face amount doubtful or uncollectible accounts

\$ _____

11b. Over 90 days old: UNKNOWN - = →
face amount doubtful or uncollectible accounts

\$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ UNKNOWN**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.Valuation method
used for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC UNKNOWN14.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC

\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC UNKNOWN15.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC % _____

\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC UNKNOWN16.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC

\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ UNKNOWN



Fill in this information to identify the case

Debtor name BERNSTEIN FAMILY REALTY, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
(State)Case number (if known): 22-13009-EPK☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ UNKNOWN

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. LEGACY BANK			\$
3.2.			\$

4. Other cash equivalents (Identify all)

4.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC	\$
4.2.	\$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ UNKNOWN

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC	UNKNOWN
7.2.	\$



Fill in this information to identify the case:

Debtor name **BERNSTEIN FAMILY REALTY, LLC**

United States Bankruptcy Court for the: **Southern District** District of **Florida**
(State)

Case number (if known): **22-13009-EPK**



☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... \$ 800,000.00 plus unit

1b. Total personal property:

Copy line 91A from Schedule A/B..... \$ _____

1c. Total of all property:

Copy line 92 from Schedule A/B..... \$ 800,000.00 plus unit

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$ 360,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ _____

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$ 2,217,000.00 plus unit

4. Total liabilities.....

Lines 2 + 3a + 3b..... \$ 2,577,000.00 plus unit



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Eliot Bernstein, Acting as Manager + Creditor
FOR BERNSTEIN FAMILY REALTY LLC
2753 NW 34th St.
Boca Raton, FL 33434

DELIVERY OPTIONS (Customer Use Only)

☐ **SIGNATURE REQUIRED** Note: The mailer must check the "Signature Required" box if the mailer: 1) Requires the addressee's signature; OR 2) Purchases additional insurance; OR 3) Purchases COD service; OR 4) Purchases Return Receipt service. If the box is not checked, the Postal Service will leave the item in the addressee's mail receptacle or other secure location without attempting to obtain the addressee's signature on delivery.

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Bankruptcy Clerk
Southern District of Florida Bankruptcy Ct.
Flagler Waterview Bldg
1515 N. Flagler Dr.
Suite 801 West Palm Bch, FL

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EP13F May 2020
OD: 12 1/2 x 9 1/2

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PO ZIP Code 33431	Scheduled Delivery Date (MM/DD/YYYY) 6/29/22	Postage \$ 26.95	
Date Accepted (MM/DD/YYYY) 6/28/22	Scheduled Delivery Time 6:00 PM	Insurance Fee \$	COD Fee \$
Time Accepted 5:07 PM	Special Handling/Fragile \$	Return Receipt Fee \$	Live Animal Transportation Fee \$
Weight lbs. ozs.	Sunday/Holiday Premium Fee \$	Total Postage & Fees \$ 26.95	
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Delivery Attempt (MM/DD/YYYY)	Time <input type="checkbox"/> AM <input type="checkbox"/> PM	Employee Signature	

LABEL 11-B, MAY 2021

PSN 7680-02-000-9999



**UNITED STATES
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Fort Lauderdale, FL 33301

Candice Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Eliot Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Joshua Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Jacob Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Daniel Bernstein,
2753 NW 34th St.,
Boca Raton, FL 33434

Peter S. Wohlgemuth DMD, PA,
8903 Glades Rd,
Boca Raton, FL 33434

The Chartis Group,
560 Harrison Avenue, Suite 501,
Boston, MA 02118

Mr. Electric of Delray Beach and Boca Raton,
1120 Holland Dr Ste 11,
Boca Raton, FL 33487

Kool Ray Air Conditioning, Inc.,
1717 SW 1st Way #14,
Deerfield Beach, FL 33441

State Farm,
Phone Unknown,
Address Unknown



CREDITOR MATRIX

The Estate of Walter Sahm and/or PR of Walter Sahm,
Address Unknown,
Phone Unknown

Patricia Sahm,
8230 SE 177 Winterthur Loop, The Villages,
FL, 32162-4880

Robert Sweetapple, Esq. - Attorney,
4800 N Federal Hwy d306,
Boca Raton, FL 33431

Sweetapple Broeker & Varkas,
4800 N Federal
Hwy d306, Boca Raton, FL 33431

Florida Power & Light,
CUA/LFO P.O. Box 029311,
Miami, FL 33102

City of Boca Raton,
201 W Palmetto Park Road Suite 152
Boca Raton, FL 33432

Florida Property Tax,
P.O. Box 3353,
West Palm Beach, FL 33402-3353

IRS

Massey Clark Fischer Inc,
400 Executive Center Dr STE 205,
West Palm Beach, FL 33401

St. Andrew's School,
3900 Jog Rd,
Boca Raton, FL 33434

Aquatic Isles Pool Services,
100 NW 4th St,
Boca Raton, FL 33432

C M Lawn Service,
300 NW 22nd St,
Boca Raton, FL 33431

Providence Health Services,
Address Unknown

Blue Cross Health Insurance,
888.630.2583, 225 North Michigan Ave.
Chicago, IL 60601

Tripp Scott,

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM☐ Yes. Identify below.

Name of the parent corporation

U

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X

Printed name

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☐ No☐ Yes


 Debtor Bernstein Family Realty, LLC
 Name

 Case number (if known) 22-13009-EPK

Name of the person who supervised the taking of the inventory

 Date of
inventory

 The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

 27.2. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

 Position and nature of any
interest

% of interest, if any

unknown - not applicable

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALL
☐ Yes. Identify below.

Name

Address

 Position and nature of
any interest

 Period during which
position or interest was
held

From _____ To _____

From _____ To _____

From _____ To _____

From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALL
☐ Yes. Identify below.

Name and address of recipient

 Amount of money or
description and value of
property

Dates

 Reason for
providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK

Name and address

If any books of account and records are unavailable, explain why

28c.2

Name

Street

City

State

ZIP Code

28d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address

28d.1

Name

Street

City

State

ZIP Code

Name and address

28d.2

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name

Street

City

State

ZIP Code



Debtor

Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

26a.1. **Name and address** **Dates of service**
 From _____ To _____
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____

26a.2. **Name and address** **Dates of service**
 From _____ To _____
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

26b.1. **Name and address** **Dates of service**
 From _____ To _____
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____

26b.2. **Name and address** **Dates of service**
 From _____ To _____
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC Name _____ Street _____ City _____ State _____ ZIP Code _____	Investments and holdings _____	EIN: _____ Dates business existed From _____ To _____
25.2. Business name and address LIC Holdings, Inc. Name _____ Street _____ See Alan Rose, Mrachek Law City _____ State _____ ZIP Code _____	Life insurance and Holdings etc _____	EIN: _____ Dates business existed From _____ To _____
25.3. Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ Dates business existed From _____ To _____



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9. **UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPF**
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? _____
City _____ State _____ ZIP Code _____	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. Facility name _____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? _____
City _____ State _____ ZIP Code _____	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No. **unknown**
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:
- Name of plan _____ Employer identification number of the plan _____
- EIN: _____ - _____
- Has the plan been terminated?
- ☐ No
- ☐ Yes

Debtor Bernstein Family Realty, LLCCase number (if known) 22-13009-EPK**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

13.2. _____	_____	_____	\$ _____
Address			
Street _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply Does not apply or otherwise unknown

Address	Dates of occupancy
	From To
14.1. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	
14.2. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	



Debtor

Bernstein Family Realty, LLC

Case number (if known) 22-13009-EPK

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	David Marshall Brown Attorney			\$ 500 out of \$1000 to In
	Address			
	Street			
	City	Tn		
	State	ZIP Code		
	Email or website address			
	Who made the payment, if not debtor?			
11.2.				\$
	Address			
	Street			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC			\$
Trustee			



Debtor

Bernstein Family Realty, LLC
Name

Case number (if known) 22-13009-EPK

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name and address	Description of the property	Value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC		
Custodian's name	Case title	Court name and address
Street		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Bernstein Family Realty, LLC
NameCase number (if known) 22-13009-EPK**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>SAHM v. Bernstein Family Realty, LLC et al</u>	<u>Foreclosure</u>	<u>15TH JUDICIAL PALM BEACH COUNTY</u> Name _____ Street _____ City <u>WPB</u> State <u>Florida</u> ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			
7.2. _____		Court or agency's name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			


 Debtor Bernstein Family Realty, LLC
 Name

 Case number (if known) 22-13009-EPK
Part 2: List Certain Transfers Made Before Filing for Bankruptcy
3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____



Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLC
 United States Bankruptcy Court for the: Southern District District of Florida
 Case number (if known): 22-13009-EPK (State)

☐ Check if this is an
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM/DD/YYYY</u> to Filing date	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM/DD/YYYY</u> to Filing date	_____	\$ _____
For prior year:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	_____	\$ _____
For the year before that:	From <u>MM/DD/YYYY</u> to <u>MM/DD/YYYY</u>	_____	\$ _____



Fill in this information to identify the case and this filing

Debtor Name Bernstein Family Realty, LLC
 United States Bankruptcy Court for the: Southern District District of Florida
 Case number (if known): 22-13009-EPK

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

06/28/2022
MM / DD / YYYY

Signature of individual signing on behalf of debtor

Printed name

Slav Ivan Bernstein
 Acting Manager, Bernstein Family Realty, LLC
 Position or relationship to debtor



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor**

Name

Mailing address

Name

Check all schedules
that apply:2. Donald Tescher

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF☐ E/F
☐ G

City

State

ZIP Code

2. Brian O'Connell

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR☒ E/F
☒ G

City

Florida

State

ZIP Code

2. Oppenheimer

Street

Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF☐ E/F
☐ G

City

State

ZIP Code

2. _____

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2. _____

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2. _____

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2. _____

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2. _____

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code



Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLCUnited States Bankruptcy Court for the: Southern District District of Florida
(State)Case number (if known): 22-13009-EPK☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Unknown Estate of Walter Sahn</u>	<u>unknown</u> Street City State ZIP Code	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2 <u>Patricia Sahn</u>	<u>Florida</u> Street City State ZIP Code	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 <u>Ted Bernstein</u>	<u>Florida</u> Street City State ZIP Code	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 <u>Attorney Alan Rose, Mrachek Law</u>	<u>Boca Raton Florida</u> Street City State ZIP Code	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 <u>Robert Sweetapple and Law firm</u>	<u>Florida</u> Street City State ZIP Code	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 <u>Robert Spallina</u>	<u>Florida</u> Street City State ZIP Code	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFF</u>	<input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPEN
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	



Fill in this information to identify the case.

Debtor name **BERNSTEIN FAMILY REALTY, LLC**

United States Bankruptcy Court for the: **Southern District** District of **Florida**
(State)

Case number (if known): **22-13009-EPK** Chapter

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? **UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE**
- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPAL			
2.2				
2.3				
2.4				
2.5				



Debtor

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ 360,000.00

5b. Total claims from Part 2

5b.

+

\$ 2,217,000.00 plus unliquidated

5c. Total of Parts 1 and 2

5c.

\$ 2,817,000.00 plus unliquidated

Lines 5a + 5b = 5c.



Debtor

Name

Case number (if known)

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ - ____ - ____ - ____

Debtor

Name

Case number (if known)

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____-____-____-____



Debtor

Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>\$ _____</p> <p>is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3. Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>\$ _____</p> <p>is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3. Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>\$ _____</p> <p>is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3. Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>\$ _____</p> <p>is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3. Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>\$ _____</p> <p>is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
3.1	Joshua Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 77,411.00 plus unliquidated damages
3.2	Jacob Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 77,411.00 plus unliquidated damages
3.3	Daniel Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA Date or dates debt was incurred <u>May 2008</u> Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 77,411.00 plus unliquidated damages
3.4	Candice Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA Date or dates debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ in excess one million
3.5	Eliot I. Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA Date or dates debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ in excess one million
3.6	_____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____



Debtor

BERNSTEIN FAMILY REALTY, LLC

Case number (if known) 22-13009-EPK

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

28201-00000437

Debtor BERNSTEIN FAMILY REALTY, LLC
Name _____Case number (if known) 22-13009-EPK**Part 1: Additional Page****Column A**
Amount of claim
Do not deduct the value
of collateral.**Column B**
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien \$ _____ \$ _____ Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	---

2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien \$ _____ \$ _____ Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	---



Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
 (State)
 Case number (if known): 22-13009-EPK

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	UNKNOWN ESTATE OF WALTER SAHM, AND PATRICIA SAHM, INDIVIDUALLY Creditor's mailing address UNKNOWN ADDRESS FOR UNKNOWN ESTATE OF WALTER SAHM Creditor's email address, if known Brad Shraiberg - bss@slp.law Date debt was incurred May 2008 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. See Part 2 Below	2753 NW 34TH ST BOCA RATON, FLORIDA Describe the lien PROMISSORY NOTE AND FIRST MORTGAGE Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 208H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 360,000.00	\$ 800,000.00
2.2	TED BERNSTEIN, FALSELY ACTING AS TRUSTEE OF SIMON BERNSTEIN AMENDED TRUST Creditor's mailing address Attorney Alan Rose, Mrachek Law Creditor's email address, if known arose@mrachek-law.com Date debt was incurred No debt incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines	2753 NW 34TH ST BOCA RATON, FLORIDA Describe the lien ASSET PROTECTION 2ND MORTGAGE NO CONSIDERATION, NO PERFORMANCE NO VALUE Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 208H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 0	\$ 0
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$	

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ _____	\$800,000.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ _____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9. →		\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 78, Part 11.	+ \$4,800,000.00	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ UNKNOWN	+ 91b. \$4,800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$4,800,000.00 PLUS

Debtor BERNSTEIN FAMILY REALTY, LLCCase number (if known) 22-13009-EPK

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

UNKNOWN

Total face amount

doubtful or uncollectible amount

=

\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Tax year

\$

Tax year

\$

Tax year

\$

73. Interests in insurance policies or annuities

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

74. Causes of action against third parties (whether or not a lawsuit has been filed)

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERNSTEIN, TESCHER SPALLINA ETC

\$ 2,000,000.00

Nature of claim

WRONGFUL FORECLOSURE -CONVERSION OF ASSETS FUNDS

Amount requested

\$ 2,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERNSTEIN, TESCHER SPALLINA ETC

\$ 2,000,000.00

Nature of claim

FRAUD WRONGFUL FORECLOSURE CONVERSION SCHEME

Amount requested

\$ 2,000,000.00

76. Trusts, equitable or future interests in property

SIMON AND SHIRLEY BERNSTEIN TRUSTS ESTATES BERNSTEIN FAMILY INVESTMENTS ETC

\$ UNKNOWN

77. Other property of any kind not already listed Examples: Season tickets, country club membership

UNKNOWN

\$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,800,000.00 PLUS

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

28201-00000434



Debtor

BERNSTEIN FAMILY REALTY, LLC

Name

Case number (if known) 22-13009-EPK

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC
- ☐ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
(Where available)

**Valuation method used
for current value**
**Current value of
debtor's interest**
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC, \$ _____

47.2 \$ _____

47.3 \$ _____

47.4 \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 \$ _____

48.2 \$ _____

49. Aircraft and accessories

49.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC \$ _____

49.2 \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes UNKNOWN

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ UNKNOWN

34. Is the debtor a member of an agricultural cooperative?

☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	UNKNOWN, SEE TED BERNSTEIN	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
ALAN ROSE, LIFE INSURANCE CONCEPTS (LIC)	(Where available)			

39. Office furniture

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC A

40. Office fixtures

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

41. Office equipment, including all computer equipment and communication systems equipment and software

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

42.2 \$ _____

42.3 \$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ UNKNOWN

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No

UNKNOWN

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No

UNKNOWN

☐ Yes

Debtor BERNSTEIN FAMILY REALTY, LLC
NameCase number (if known) 22-13009-EPK**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				\$ UNKNOWN
20. Work in progress				\$ UNKNOWN
21. Finished goods, including goods held for resale				\$ UNKNOWN
22. Other inventory or supplies				\$ UNKNOWN
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ UNKNOWN

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value UNKNOWN

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			\$ _____
31. Farm and fishing supplies, chemicals, and feed			\$ _____
32. Other farming and fishing-related property not already listed in Part 6			\$ _____

Case number (if known) 22-13009-EPK

Description, including name of holder of prepayment

\$_____

\$ _____

\$ UNKNOWN

\$ UNKNOWN

Current value of debtor's interest

\$_____

\$ _____

\$ UNKNOWN

\$ UNKNOWN

Current value of debtor's interest

14.1.	UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC	\$	UNKNOWN
14.2.	SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC	\$	

15.1.	UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC	%	UNKNOWN
15.2	SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC	%	\$

16.1.	UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC	\$	UNKNOWN
16.2.	SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC	\$	

\$ UNKNOWN

\$ UNKNOWN



Fill in this information to identify the case

Debtor name BERNSTEIN FAMILY REALTY, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
(State)Case number (if known): 22-13009-EPK☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ UNKNOWN

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. LEGACY BANK

\$

3.2.

\$

4. Other cash equivalents (Identify all)

4.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

\$

4.2.

\$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ UNKNOWN

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC

\$ UNKNOWN

7.2.

\$



Fill in this information to identify the case:

Debtor name **BERNSTEIN FAMILY REALTY, LLC**

United States Bankruptcy Court for the: **Southern District** District of **Florida**
(State)

Case number (if known): **22-13009-EPK**



☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$ **800,000.00** plus unit**1b. Total personal property:**

Copy line 91A from Schedule A/B..... \$

1c. Total of all property:Copy line 92 from Schedule A/B..... \$ **800,000.00** plus unit**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$ **360,000.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$ **2,217,000.00** plus unit**4. Total liabilities:**Lines 2 + 3a + 3b..... \$ **2,577,000.00** plus unit



United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
Chapter: 7

In re:

Bernstein Family Realty, LLC
dba BFR, LLC, dba BFR
2753 NW 34th Street
Boca Raton, FL 33434
EIN: 26-2735064

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Erik P. Kimball to consider the following:

Creditor and Interested Party Eliot Bernstein Creditor and Acting BFR Manager Motion for Reconsideration (Re: 29 Order on Motion to Dismiss Case, Order on Motion to Convert Case to Chapter 7) Filed by Creditor and Interested Party Eliot Bernstein Creditor and Acting BFR Manager Eliot I. Bernstein (44) and Joinders (36) (37) (38) (39)

1. This matter has been set on the Court's motion calendar for a non-evidentiary hearing. The allotted time for this matter is ten minutes. The hearing will be held:

Date: July 13, 2022

Time: 10:30 AM

Location: Flagler Waterview Building, 1515 N Flagler Dr Room 801 Courtroom B, West Palm Beach, FL 33401

2. Although the Court will conduct the hearing in person, any interested party may choose to attend the hearing remotely using the services of Zoom Video Communications, Inc. ("Zoom"), which permits remote participation by video or by telephone, if the judge's procedures allow. To participate in the hearing remotely via Zoom (whether by video or by telephone), you must register in advance no later than 3:00 p.m., one business day before the date of the hearing. To register, click on or manually enter the following registration link in a browser:

https://www.zoomgov.com/meeting/register/vJlsduGsrTouGn7Udkhqe_ZF90qPJ3uM95E

All participants (whether attending in person or remotely) must observe the formalities of the courtroom, exercise civility, and otherwise conduct themselves in a manner consistent with the dignity of the Court. This includes appropriate courtroom attire for those participants appearing in person or by video.

3. The movant, or movant's counsel if represented by an attorney, must:
 - (a) serve a copy of this notice of hearing and, unless previously served, the above-described document(s) on all required parties within the time frame required by the Federal Rules of Bankruptcy Procedure, the local rules of this Court, and orders of the Court, and
 - (b) file a certificate of service as required under Local Rules 2002-1(F) and 9073-1(B).

Any party who fails to properly serve any pleading or other paper may be denied the opportunity to be heard thereon.

4. **PLEASE NOTE:** No person may record the proceedings from any location by any means. The audio recording maintained by the Court will be the sole basis for creation of a transcript that constitutes the official record of the hearing.



5. PLEASE NOTE: Photo identification is required to gain entrance to all federal courthouse facilities. Electronic devices, including but not limited to cameras, cellular phones (including those with cameras), iPads, tablets, pagers, personal data assistants (PDA), laptop computers, radios, tape-recorders, etc., are not permitted in the courtroom, chambers or other environs of this Court. These restrictions (except for cameras not integrated into a cell phone device) do not apply to attorneys with a valid Florida Bar identification card, attorneys who have been authorized to appear by pro hac vice order and witnesses subpoenaed to appear in a specific case. No one is permitted to bring a camera or other prohibited electronic device into a federal courthouse facility except with a written order signed by a judge and verified by the United States Marshals Service. See Local Rule 5072-2.

Dated: 6/30/22

CLERK OF COURT

By: Dawn Leonard

Courtroom Deputy



ORDERED in the Southern District of Florida on June 30, 2022

Erik P. Kimball
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
Chapter: 7

In re: (Debtor(s) name(s) used by the debtor(s) in the last 8 years, including married, maiden, and trade)

Bernstein Family Realty, LLC
dba BFR, LLC, dba BFR
2753 NW 34th Street
Boca Raton, FL 33434
EIN: 26-2735064

ORDER STRIKING DOCUMENT

The following document was filed on 6/30/2022:

Title of Stricken Document: Initial Schedules Filed: [Summary of Your Assets/Liabilities, Schedule A/B, Schedule D, Schedule E/F, Schedule G, Schedule H, Statement of Financial Affairs, Declaration re Schedules,] Filed by Debtor Bernstein Family Realty, LLC .

The document does not include LF-04 as required by Local Rule 1009-1(D)(1)

It is **ORDERED** that this document is stricken. Any fees accompanying the document shall not be refunded. A stricken document resubmitted in compliance with the rules shall be considered as filed on the date it is resubmitted for filing, not the date the noncomplying document was initially filed, and must be served in accordance with court rules. If required, an additional fee must also be remitted. If the document stricken was a notice or motion served pursuant to Local Rules 3007-1(C), 4001-1(C), 6004-1(D), 6007-1(B) or 9013-1(D), the proponent is denied any relief which would have been afforded under the "negative notice" provisions contained in these rules and the party filer shall not submit any requests for orders to take any action based upon the filing of this stricken document.

The clerk of court shall serve a copy of this order on the party filing this document and on all parties on the service list of the document being stricken.

###





ORDERED in the Southern District of Florida on June 30, 2022

Erik P. Kimball
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
Chapter: 7

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Erik P. Kimball
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
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Dated: 6/30/22

CLERK OF COURT

By: Dawn Leonard

Courtroom Deputy



United States Bankruptcy Court
Southern District of Florida
www.flsb.uscourts.gov

Case Number: 22-13009-EPK
Chapter: 7

In re:

Bernstein Family Realty, LLC
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1. This matter has been set on the Court's motion calendar for a non-evidentiary hearing. The allotted time for this matter is ten minutes. The hearing will be held:

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https://www.zoomgov.com/meeting/register/vJlsduGsrTouGn7Udkhqe_ZF90qPJ3uM95E

All participants (whether attending in person or remotely) must observe the formalities of the courtroom, exercise civility, and otherwise conduct themselves in a manner consistent with the dignity of the Court. This includes appropriate courtroom attire for those participants appearing in person or by video.

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 - (a) serve a copy of this notice of hearing and, unless previously served, the above-described document(s) on all required parties within the time frame required by the Federal Rules of Bankruptcy Procedure, the local rules of this Court, and orders of the Court, and
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