

Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
(State)

Case number (If known): 22-13009-EPK

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest		
2. Cash on hand	\$ <u>UNKNOWN</u>		
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>LEGACY BANK</u>		— — — —	\$ <u> </u>
3.2. _____	_____	— — — —	\$ <u> </u>
4. Other cash equivalents (Identify all)			
4.1. <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC</u>	\$ <u> </u>		
4.2. _____	\$ <u> </u>		
5. Total of Part 1	\$ <u>UNKNOWN</u>		

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. <u>UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL, ETC</u>	\$ <u>UNKNOWN</u>
7.2. _____	\$ <u> </u>

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER _____ \$ _____
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ UNKNOWN _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: <u>UNKNOWN</u>	- <u>face amount</u>	= →	\$ _____
		doubtful or uncollectible accounts	
11b. Over 90 days old: <u>UNKNOWN</u>	- <u>face amount</u>	= →	\$ _____
		doubtful or uncollectible accounts	

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ UNKNOWN _____

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC \$ UNKNOWN
 14.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC % \$ UNKNOWN
 15.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC \$ UNKNOWN
 16.2. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ UNKNOWN _____ Type text here

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

_____ MM / DD / YYYY \$ _____ \$ UNKNOWN

20. Work in progress

_____ MM / DD / YYYY \$ _____ \$ UNKNOWN

21. Finished goods, including goods held for resale

_____ MM / DD / YYYY \$ _____ \$ UNKNOWN

22. Other inventory or supplies

_____ MM / DD / YYYY \$ _____ \$ UNKNOWN

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ UNKNOWN

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current value UNKNOWN

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

_____ \$ _____ \$ _____

29. Farm animals Examples: Livestock, poultry, farm-raised fish

_____ \$ _____ \$ _____

30. Farm machinery and equipment (Other than titled motor vehicles)

_____ \$ _____ \$ _____

31. Farm and fishing supplies, chemicals, and feed

_____ \$ _____ \$ _____

32. Other farming and fishing-related property not already listed in Part 6

_____ \$ _____ \$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ UNKNOWN

34. **Is the debtor a member of an agricultural cooperative?**

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

No

Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
UNKNOWN , SEE TED BERNSTEIN ALAN ROSE, LIFE INSURANCE CONCEPTS (LIC)			
39. Office furniture UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC A			
40. Office fixtures UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC			
41. Office equipment, including all computer equipment and communication systems equipment and software UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC			
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC			
42.2 _____ \$ _____			
42.3 _____ \$ _____			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$ UNKNOWN
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input type="checkbox"/> No UNKNOWN			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input type="checkbox"/> No UNKNOWN			
<input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9. UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC	\$ _____		\$ _____
47.2 _____	\$ _____		\$ _____
47.3 _____	\$ _____		\$ _____
47.4 _____	\$ _____		\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____		\$ _____
48.2 _____	\$ _____		\$ _____

49. Aircraft and accessories

49.1 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, ETC	\$ _____		\$ _____
49.2 _____	\$ _____		\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER, BRIAN MCCONNELL

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes UNKNOWN

Part 9: Real property

54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2753 NW 34TH ST BOCA RATON	OWNER	\$ _____	_____	\$ 800,000.00
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONN	_____	\$ _____	_____	\$ _____
55.4 SEE, BERNSTEIN FAMILY INVESTMENTS, LLP	_____	\$ BERNSTEIN FAMILY HOLDINGS ETC	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 800,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

 No Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11. UNKNOWN -SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Fill in the information below.

General description	UNKNOWN - POTENTIAL PATENT AND TECHNOLOGY INTERESTS IVIEWIT	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	UNKNOWN - SEE TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, PROSKAUER ROSE ETC	_____	_____	_____

61. Internet domain names and websites

UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER , BRIAN MCCONNELL, ETC

62. Licenses, franchises, and royalties

UNKNOWN -SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC \$ _____

63. Customer lists, mailing lists, or other compilations

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC \$ _____

64. Other intangibles, or intellectual property

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC \$ _____

65. Goodwill

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC \$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$
UNKNOWN

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

UNKNOWN

— Total face amount — doubtful or uncollectible amount = → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Tax year _____ \$ _____
 Tax year _____ \$ _____
 Tax year _____ \$ _____

73. Interests in insurance policies or annuities

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

74. Causes of action against third parties (whether or not a lawsuit has been filed)

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim WRONGFUL FORECLOSURE -CONVERSION OF ASSETS FUNDS

Amount requested \$ 2,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ROBERT SWEETAPPLE AND FIRM, ALAN ROSE AND TED BERSTEIN, TESCHER SPALLINA ETC \$ 2,000,000.00

Nature of claim FRAUD WRONGFUL FORECLOSURE CONVERSION SCHEME

Amount requested \$ 2,000,000.00

76. Trusts, equitable or future interests in property

SIMON AND SHIRLEY BERSTEIN TRUSTS ESTATES BERNSTEIN FAMILY INVESTMENTS ETC \$ UNKNOWN

77. Other property of any kind not already listed Examples: Season tickets, country club membership

UNKNOWN

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,800,000.00 PLUS

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ _____	\$800,000.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ _____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9. →		\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 78, Part 11.	+ \$ 4,800,000.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ UNKNOWN	+ 91b. \$ 4,800,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 4,800,000.00 PLUS

Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLC
United States Bankruptcy Court for the: SOUTHERN DISTRICT District of FLORIDA
(State)
Case number (If known): 22-13009-EPK

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

UNKNOWN ESTATE OF WALTER SAHM, AND PATRICIA SAHM, INDIVIDUALLY

Describe debtor's property that is subject to a lien

2753 NW 34TH ST BOCA RATON, FLORIDA

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

\$ 360,000.00

\$ 800,000.00

Creditor's mailing address

UNKNOWN ADDRESS FOR UNKNOWN ESTATE OF WALTER SAHM

Describe the lien

PROMISORRY NOTE AND FIRST MORTGAGE

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

TED BERNSTEIN, FALSELY ACTING

AS TRUSTEE OF SIMON BERNSTEIN AMENDED TRUST

Creditor's mailing address

Attorney Alan Rose, Mrachek Law

Describe debtor's property that is subject to a lien

2753 NW 34TH ST BOCA RATON, FLORIDA

\$ 0

\$ 0

Describe the lien

ASSET PROTECTION 2ND MORTGAGE NO CONSIDERATION, NO PERFORMANCE NO VALUE

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date debt was incurred No debt incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
* Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2. Creditor's name	Describe debtor's property that is subject to a lien	
<hr/>		
Creditor's mailing address	\$ <hr/> \$ <hr/>	
<hr/> <hr/>		
Creditor's email address, if known	Describe the lien	
<hr/>		
Date debt was incurred _____	Is the creditor an insider or related party?	
Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	<input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2. Creditor's name	Describe debtor's property that is subject to a lien	
<hr/>		
Creditor's mailing address	\$ <hr/> \$ <hr/>	
<hr/> <hr/>		
Creditor's email address, if known	Describe the lien	
<hr/>		
Date debt was incurred _____	Is the creditor an insider or related party?	
Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	<input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor BERNSTEIN FAMILY REALTY, LLC
United States Bankruptcy Court for the: Southern District District of Florida
(State)
Case number 22-13009-EPK
(If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2. UNKNOWN AT THIS TIME
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.2	Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.3	Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2. <input type="checkbox"/> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	\$ _____
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Joshua Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement Date or dates debt was incurred May 2008 Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Jacob Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement Date or dates debt was incurred May 2008 Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Daniel Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Operating Agreement Date or dates debt was incurred May 2008 Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Candice Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Eliot I. Bernstein 2753 NW 34TH ST BOCA RATON, FLORIDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed		\$ _____
Basis for the claim: _____		
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$ _____
Basis for the claim: _____		
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$ _____
Basis for the claim: _____		
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$ _____
Basis for the claim: _____		
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$ _____
Basis for the claim: _____		
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.2. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a.

Total of claim amounts

\$ 360,000.00

5b. Total claims from Part 2

5b.

+ \$ 2,217,000.00 plus unliquidated

5c. Total of Parts 1 and 2

5c.

Lines 5a + 5b = 5c.

\$ 2,817,000.00 plus unliquidated

Fill in this information to identify the case:

Debtor name BERNSTEIN FAMILY REALTY, LLC
United States Bankruptcy Court for the: Southern District District of Florida
(State)
Case number (If known): 22-13009-EPK Chapter

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALDING

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALDING
	State the term remaining	
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2. _____	State what the contract or lease is for and the nature of the debtor's interest	UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPPENHEIMER & STREIBER	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2. _____	State the term remaining	_____	_____
2. _____	List the contract number of any government contract	_____	_____
2. _____	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
2. _____	State the term remaining	_____	_____
2. _____	List the contract number of any government contract	_____	_____
2. _____	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
2. _____	State the term remaining	_____	_____
2. _____	List the contract number of any government contract	_____	_____
2. _____	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
2. _____	State the term remaining	_____	_____
2. _____	List the contract number of any government contract	_____	_____
2. _____	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
2. _____	State the term remaining	_____	_____
2. _____	List the contract number of any government contract	_____	_____
2. _____	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
2. _____	State the term remaining	_____	_____
2. _____	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLC
United States Bankruptcy Court for the: Southern District District of Florida
(State)
Case number (If known): 22-13009-EPK

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Unknown Estate of Walter Sahm</u>	<u>unknown</u> Street _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u> _____	<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.2 <u>Patricia Sahm</u>	<u>Street</u> _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u> _____	<input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.3 <u>Ted Bernstein</u>	<u>Street</u> _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u> _____	<input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.4 <u>Attorney Alan Rose, Mrachek Law</u>	<u>Street</u> _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u> _____	<input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.5 <u>Robert Sweetapple and Law firm</u>	<u>Street</u> _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u> _____	<input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.6 <u>Robert Spallina</u>	<u>Street</u> _____	<u>Josh, Jake, Daniel, Candice, Eliot Bernstein, BFR</u> _____	<input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Fill in this information to identify the case:

Debtor name Bernstein Family Realty, LLC
United States Bankruptcy Court for the: Southern District District of Florida
(State)
Case number (If known): 22-13009-EPK

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>MM / DD / YYYY</u> to <u>Filing date</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year: From <u>MM / DD / YYYY</u> to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that: From <u>MM / DD / YYYY</u> to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

From the beginning of the fiscal year to filing date: From <u>MM / DD / YYYY</u> to <u>Filing date</u>	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>MM / DD / YYYY</u> to <u>Filing date</u>		\$ _____
For prior year: From <u>MM / DD / YYYY</u> to <u>MM / DD / YYYY</u>		\$ _____
For the year before that: From <u>MM / DD / YYYY</u> to <u>MM / DD / YYYY</u>		\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the property	Date	Value of property
5.1.			
Creditor's name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
5.2.			
Creditor's name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____			
Street _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____	_____	_____	_____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. SAHM v. Bernstein Family Realty, LLC et al	Foreclosure	15TH JUDICIAL PALM BEACH COUNTY Name _____ Street _____ WPB City _____ Florida State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____	_____	_____	_____
Case title _____			
7.2. _____	_____	Court or agency's name and address _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____	_____	_____	_____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Custodian's name and address	Description of the property	Value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC		
Custodian's name	Case title	Court name and address
Street		
City	Case number	Name
State		Street
ZIP Code		
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).		
		\$ _____	

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	David Marshall Brown Attorney			\$ 500 out of \$1000 to legal
	Address			
	Street			
	Tn			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	Address			
	Street			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC			\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

Address

Street

City _____ State _____ ZIP Code _____

Relationship to debtor

Who received transfer?

_____ \$ _____

13.2. _____

Address

Street

City _____ State _____ ZIP Code _____

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply Does not apply or otherwise unknown

Address	Dates of occupancy
---------	--------------------

14.1. _____ From _____ To _____
Street

City _____ State _____ ZIP Code _____

14.2. _____ From _____ To _____
Street

City _____ State _____ ZIP Code _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9. UNKNOWN - SEE PROSKAUER TED BERNSTEIN, ALAN ROSE, TESCHER SPALLINA, OPP

Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	<p>Facility name</p> <p>Street</p> <p>City State ZIP Code</p>	<p>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.</p>	<p>How are records kept?</p> <p>Check all that apply:</p> <p><input type="checkbox"/> Electronically</p> <p><input type="checkbox"/> Paper</p>
15.2.	<p>Facility name</p> <p>Street</p> <p>City State ZIP Code</p>	<p>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.</p>	<p>How are records kept?</p> <p>Check all that apply:</p> <p><input type="checkbox"/> Electronically</p> <p><input type="checkbox"/> Paper</p>

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No. unknown

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____ - _____ - _____ - _____ - _____

Has the plan been terminated?

- No
- Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending
_____	Street _____	_____	<input type="checkbox"/> On appeal
City _____ State _____ ZIP Code _____			<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____ _____	Street _____ _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. SEE, BERNSTEIN FAMILY INVESTMENTS, LLP, BERNSTEIN FAMILY HOLDINGS ETC Name _____ Street _____ City _____ State _____ ZIP Code _____	investments and holdings _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.2. LIC Holdings, Inc. Name _____ Street _____ See Alan Rose, Mrachek Law City _____ State _____ ZIP Code _____	Life insurance and Holdings etc _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.3. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address	Dates of service
26a.1. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	From _____ To _____

Name and address	Dates of service
26a.2. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address	Dates of service
26b.1. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	From _____ To _____

Name and address	Dates of service
26b.2. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name and address

26d.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name and address

26d.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

\$

Name and address of the person who has possession of inventory records
--

27.2. UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
unknown - not applicable	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIMER ETC
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____
_____	_____	_____	_____

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the parent corporation

U

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No UNKNOWN - SEE PROSKAUER TED BERNSTEIN ALAN ROSE MCCONNELL TESCHER SPALLINA OPPENHEIM
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

✗

Printed name _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Fill in this information to identify the case and this filing:

Debtor Name Bernstein Family Realty, LLC
United States Bankruptcy Court for the: Southern District District of Florida
(State)
Case number (if known): 22-13009-EPK

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

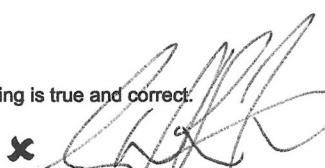
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2022
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Printed name

Acting Manager, Bernstein Family Realty, LLC

Position or relationship to debtor