

06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/2/17 Order re: Appellant to pay filing fee and ordering him to file copy of Order determining him indigent re: 4D17-1607	0.20
06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/2/17 Acknowledgment Letter, and 6/2/17 Order directing E. Bernstein to pay filing fee and file lower Court's Order determining him indigent re: Appeal 4D17-1608	0.20
06/08/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's Notice of Continued Hearing to 6/28/17 on his Motion of Creditor for Discharge from Further Responsibility re: Illinois action	0.10
06/08/17	JAF	Review of information in file on IP interests.	0.30
06/08/17	JAF	Instruction memo to CCC re [REDACTED] [REDACTED]	0.30
06/08/17	CCC	Drafted Petition for Authorization for the Successor Personal Representative to assign and/or transfer any interest of Simon Bernstein and/or the Estate of Simon Bernstein in any intellectual property purportedly owned by Simon Bernstein and/or the Estate of Simon Bernstein to Eliot Bernstein	0.60
06/08/17	CCC	Drafted Petition for Authorization to Sell TPP in Bulk to Ted Bernstein	0.70
06/08/17	CCC	Reviewed additional information regarding Ted Bernstein's offer to purchase the TPP for incorporation into the Petition Requesting Authorization to Sell TPP to him	0.10
06/09/17	BMO	Receipt and review of Appellee's, Ted S. Bernstein, Trustee, Motion to Dismiss Appeal, filed 6/9/17 by Alan Rose.	0.10
06/09/17	CAA	Receive and review letter from IRS re: Form 8821; attempts to communicate with IRS re: same and request that we need the actual 1040s and 1041s;	0.40

06/09/17	CAA	Receive and review multiple emails from e-Filing Portal re: advising E. Bernstein that his multiple filed Applications for Determination of Civil Indigent Status in multiple matters are unsigned and have to be re-filed	0.10
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: 6/5/17 Order Continuing 6/2/17 Hearing to be Heard First at Hearing Set for June 28, 2017 (re: Stansbury's Motion for Discharge from Further Responsibility re: Illinois action, is to be heard first); update Calendar re: same	0.20
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/5/17 Order Granting E. Bernstein's 5/30/17 Motion to Accept Motion for Rehearing and Other Relief Filed Less Than One Hour Late, but Denying his 5/30/17 Motion for Rehearing re: 4D16-0222	0.10
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/2/17 Order Granting E. Bernstein's Motion to Accept Timely Brief re: 4D16-3314 (E. Bernstein v. Ted Bernstein, etc.); review file re: same;	0.20
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/6/17 SIGNED Application for Determination of Civil Indigent Status filed in estate action, 1162 action, 3698 action,	0.10
06/09/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/5/17 Applications for Determination of Civil Indigent Status filed in 2012CP004391, 2015CP1162, 2011CP653, 2014CP3698, and 2012CA13933	0.40
06/09/17	CCC	Analyzed information regarding [REDACTED] [REDACTED] for incorporation into the Petition for Authorization to Transfer any Interest in IP Rights	0.70
06/09/17	CCC	Revised Petition for Authorization to Transfer any Interest in IP Rights	0.20

06/09/17	CCC	Revised Petition for Authorization to Sell TPP in bulk to Ted Bernstein	0.40
06/09/17	CCC	Reviewed Memo on [REDACTED] for incorporation into Petition for Authorization to Sell TPP in bulk to Ted Bernstein	0.20
06/10/17	BMO	Receipt and review of 6/10/17 9:44 am email from Alan Rose re: CBIZ.	0.10
06/10/17	BMO	Receipt and review of 6/10/17 9:52 am email from Alan Rose re: Stansbury v. Est. of Simon - Mrachek fee payment protocol.	0.10
06/10/17	BMO	Receipt and review of 6/10/17 7:58 pm email from Alan Rose to Peter Feaman re: dates to depose Stansbury.	0.10
06/12/17	BMO	Prepare 6/12/17 7:16 am email to Alan Rose re: CBIZ.	0.10
06/12/17	BMO	Receipt and review of email from Alan Rose with draft Answer Brief re: Eliot's appeal of the order approving the PR and the Trustee's "even up" for the furniture sold at the Aragon condo.	0.30
06/12/17	CAA	Prepare hearing folder on Status Conference on various "To Be Filed" Petitions; draft proposed Order on same; arrange for Court Reporter	1.80
06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/6/17 Motion for Extension of Time: Rehearing of 5/22/17 Order "Order (i) Approving Settlement; (ii) Dismissing Remaining Claims; and (iii) Retaining Jurisdiction to Enforce Settlement, Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian Ad Litem re: Ted Bernstein v. Alexandra Bernstein, et al, Case No. 2014CP3698	0.10
06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: 6/5/17 Order on Status Conference of 6/1/17 re: Stansbury v. Estate of Simon, Case No. 202CA13933 (Judge Rowe)	0.10

06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 6/6/17 letter to Judge Rowe re: proposed Order on 6/1/17 Status Conference re: Stansbury v. Estate of Simon (2012CA13933)	0.10
06/12/17	CAA	Receive, review, profile in system and consider action to be taken re: Order Setting Jury Trial and Directing Pretrial and Mediation Procedures re: Stansbury v. E/O Simon (2012CA13933)	0.10
06/12/17	JAF	Compiled and reviewed exhibits for petition re Eliot home and instructions on same.	0.20
06/12/17	JAF	Revisions to Court Order on status conference re 4 to be filed petitions.	0.20
06/12/17	JAF	Reviewed and revised petition for authorization to transfer IP interests to Eliot.	0.30
06/12/17	JAF	Reviewed and revised petition for authorization to sell to Ted Bernstein in bulk and addition of information on comparisons of bulk sale.	0.40
06/12/17	JAF	Compiled and reviewed exhibits for petition for instructions re conflict waiver.	0.20
06/12/17	JAF	Conference with Judge Lewis re status conference on to be filed petitions and position on same.	0.10
06/12/17	JAF	Instructions to CAJ re [REDACTED]	0.30
06/12/17	JAF	Instructions to TCD re [REDACTED]	0.10
06/12/17	CCC	Revised Petition for Authorization to Assign or Otherwise Transfer Any interest in Intuit to Eliot	0.40
06/12/17	CCC	Revised Petition for Authorization to Sell TPP in Bulk to Ted Bernstein	0.70
06/12/17	CCC	Revised Petition for Instructions Regarding Conflict of Interest Waiver and Petition for Instructions Re Mortgage and Note in Advance of Hearing for Authorization to Petition Re Same	0.50

06/13/17	CAA	Receive and review multiple emails from paralegal T. Dodson and Mitch at Pleasanton & Marsaa Court Reporting re: canceling of 6/13/17 hearing and rescheduling to 6/15/17; update Calendar and hearing notebook re: same	0.40
06/13/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED] [REDACTED]; review file re: same; prepare and send email to Judge Lewis re: same	0.20
06/13/17	JAF	Memo to CA re [REDACTED] [REDACTED]	0.10
06/14/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa Court Reporting re: 6/15/17 hearing; prepare and send response email	0.10
06/14/17	JAF	Conference with Jeff Royer prior to hearing on status conference to file various motions.	0.20
06/14/17	JAF	Prepared memo re [REDACTED] [REDACTED]	0.20
06/15/17	BMO	Prepare for and attend CLO Hearing for Status Conference re: Petition for Instructions re: Conflict of Int. Waivers, Petitions for Instructions re: Second Mtg., etc., Petition for Authorization Assign or Transfer ... to Eliot, and Petition for Authorization to Sell Tangible Personal Property in Bulk to Ted Bernstein.	1.50
06/15/17	BMO	Receipt and review of 6/15/17 correspondence from Peter Feaman to Judge Scher with copy of proposed Order Setting Hearing for 11/9/17 on Request for Court Intervention under Section 736.0706(1), Fla. Statute [D.E. 533].	0.10
06/15/17	BMO	Receipt and review of 6/15/17 correspondence from Alan Rose to Judge Scher re: upcoming status conferences.	0.10

06/15/17	BMO	Receipt and review of Notice of Hearing for 6/22/17, filed 6/15/17 by Alan Rose, with attached Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs.	0.20
06/15/17	BMO	Receipt and review of 6/15/17 Order on Status Conference Held on 6/13/17 on Successor PR's "To Be Filed" Petitions.	0.10
06/15/17	BMO	Receipt and review of Motion to Accept Exhibit by Eliot Bernstein as Beneficiary and Interested Person with Standing as Exhibit for 6/15/17 Status Conference that was Improperly Noticed to Parties and Future Upcoming Hearings with attached Exhibit 7th Circuit Court of Appeals Motion, filed 6/15/17 8:53 am by Eliot Bernstein.	0.20
06/15/17	CAA	Discussion with B. O'Connell re: [REDACTED] [REDACTED]; prepare and send email to B. O'Connell re: [REDACTED]; ready petitions to be e-filed with court	0.90
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 6/9/17 Motion to Dismiss Appeal (4D17-1607)	0.20
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 6/12/17 Answer Brief re: Appeal 4D16-3314	0.10
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: Pleasanton & Marsaa Court Reporting's 6/14/17 invoice re: 6/13/17 hearing; arrange for payment	0.10
06/15/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan Bank's May 2017 statement for Acct. number ending in 8004	0.10
06/16/17	BMO	Receipt and review of 6/16/17 5:54 am email from James Stamos re: further settlement discussions.	0.10

06/16/17	BMO	Receipt and review of 6/16/17 correspondence from Alan Rose to Judge Scher re: Motion to Establish Protocol for Payment of Mrachek's fees as special counsel, with attached Re-Notice of Hearing for 6/29/17.	0.20
06/16/17	CAA	Review file re: status of receiving Order on Status Conference re: "to be filed petitions;" receive, review and profile Order on same; e-file	0.20
06/16/17	CAA	Receive, review profile in system and consider action to be taken re: prebill through end of April 2017	0.20
06/16/17	CAA	Receive, review, profile in system and consider action to be taken re: Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs, and Notice of Hearing on same for 6/22/17	0.40
06/16/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 6/16/17 letter to Judge Scher re: documents in preparation for hearing on 6/29/17 (reset from 6/22/17)	0.20
06/19/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; Receive, review profile in system and consider action to be taken re: Ted Bernstein's Re-Notice of Hearing to 6/29/17; prepare and send response email to J. Foglietta re: same	0.30
06/19/17	CAA	Finalize Petition for Instructions re: Conflict of Interest Waivers, Pet for Instructions re: Second Mortgage and Note, and Pet for Auth to Assign or Otherwise Transfer Any Interest of Simon Bernstein and/or the Estate of Simon Bernstein in any Intellectual Property Purportedly Owned to E. Bernstein	0.40
06/19/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.20
06/19/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.20

06/20/17	BMO	Receipt and review of JAF 6/20/1 2:00 pm email memo re: [REDACTED] [REDACTED]	0.10
06/20/17	BMO	Receipt and review of CAA 6/20/17 2:08 pm email memo re: [REDACTED] [REDACTED]	0.10
06/20/17	CAA	Receive and review email from J. Stamos re: settlement talk with Adam Simon, and J. Stamos' fee agreement; receive and review email instructions from J. Foglietta re: [REDACTED]; prepare and send response email to J. Foglietta re: [REDACTED]	0.20
06/21/17	BMO	Receipt and review of 6/21/17 email from Alan Rose to Eliot Bernstein re: appealing various orders, standing.	0.10
06/21/17	BMO	Receipt and review of JAF 6/21/17 12:33 pm email memo re: [REDACTED] [REDACTED]	0.10
06/21/17	BMO	Prepare 6/22/17 3:14 pm instructional email to JAF re: [REDACTED]	0.10
06/21/17	BMO	Receipt and review of JAF 6/21/17 12:16 pm email memo re: [REDACTED] [REDACTED]	0.10
06/21/17	BMO	Prepare 6/22/17 9:15 pm instructional email to JAF re: [REDACTED]	0.10
06/21/17	BMO	Receipt and review of JAF 6/21/17 11:46 am email to Alan Rose with attached 6/16/17 CBIZ invoice re: Bernstein family investments.	0.10
06/21/17	BMO	Receipt and review of 6/16/17 CBIZ invoices.	0.10
06/21/17	BMO	Receipt and review of Notice of Appeal filed 6/21/17 9:05 am by Eliot Bernstein (502014CP003698).	0.10
06/21/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Response and Consent to Short Extension of Time, filed 6/21/17 11:26 am in 4th DCA (2012CP004391) by Alan Rose.	0.10
06/21/17	ANG	Conference with JAF re: [REDACTED] [REDACTED]	0.10

06/21/17	JAF	Conference with Alan Rose re buyout of PP, CBIZ settlement, and Stansbury hearing coming up.	0.40
06/21/17	JAF	Analysis of [REDACTED]	0.20
06/21/17	JAF	Conference with ANC re [REDACTED] [REDACTED]	0.10
06/22/17	BMO	Receipt and review of Notice of Intent to Use Summary Evidence filed 6/22/17 by Peter Feaman.	0.10
06/22/17	BMO	Receipt and review of Response in Opposition to the Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs, filed 6/22/17 3:32 pm by Peter Feaman.	0.10
06/22/17	BMO	Receipt and review of Notice of Serving Interrogatories to Plaintiff, William Stansbury Dated 6/22/17, filed 6/22/17 6:40 pm by Alan Rose.	0.10
06/22/17	BMO	Receipt and review of Defendant's, Estate of Simon Bernstein, Request for Production of Documents to Plaintiff, William Stansbury, filed 6/22/17 6:40 pm by Alan Rose.	0.10
06/22/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED]; prepare and send email to J. Stamos re: same; receive and review email from D. Vasquez with Mr. Stamos advising he is starting a 4-week trial on 6/26/17; email to BMO and JAF re: same; coordinate mediation with Matrix Mediation (Ron Alvarez) and Adam Simon;	1.00
06/22/17	CAA	Receive and review multiple emails from P. Feaman's office and counsele re: coordinating hearing E/O Simon action on Request for Court Intervention, Motion for SJ, and Pet for Removal of Trustee	0.10
06/22/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Motion to Accept Exhibit by E. Bernstein as Beneficiary and Interested Person With Standing as Exhibit for 6-15-17 Status Conference, etc.	0.10

06/22/17	JAF	Analysis of [REDACTED] per BMO instruction (.2); Conference with Alan Rose re same (.1).	0.30
06/23/17	BMO	Receipt and review of 6/23/17 4th DCA Mandate (Case 16-0222).	0.10
06/23/17	BMO	Receipt and review of Notice of Appeal filed 6/23/17 3:43 pm in 4th DCA by Eliot Bernstein.	0.10
06/23/17	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED]	0.30
06/23/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: [REDACTED]	0.20
06/23/17	CAA	Follow-up with attorney Adam Simon re: second telephone mediation re: Illinois action; prepare and send email to B. O'Connell re: [REDACTED]	0.30
06/23/17	CAA	Receive, review profile in system and consider action to be taken re: A Rose's letter to Judge Scher re: Motion to Establish Protocol for Payment of Mrachek's fees	0.10
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 6/15/17 letter to Judge Scher re: proposed Order Setting Hearing for 11/9/17 on Request for Court Intervention under Section 736.0706(1), F.S., update calendar re: same	0.30
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: White Lion's 7/1/17 invoice for storage of TPP; arrange for payment;	0.10
06/23/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant's) 6/19/17 Motion for Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal re: 4D17-1607 appeal	0.10

06/23/17	ANG	Review Alan Rose [REDACTED] [REDACTED]	0.40
06/26/17	BMO	Receipt and review of 6/26/17 Acknowledgment of New Case \$DCA17-1932.	0.10
06/26/17	BMO	Receipt and review of 6/26/17 4th DCA show cause Order 4D16-3975.	0.10
06/26/17	BMO	Receipt and review of Appendix to Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/26/17 in 4th DCA Case 4D17-1932 by Alan Rose.	0.10
06/26/17	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request That Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/26/17 6:49 pm in 4th DCA Case 4D17-1932 by Alan Rose.	0.20
06/26/17	BMO	Receipt and review of 4th DCA 6/26/17 Acknowledgment of New Case (4DCA 17-1932).	0.10
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/21/17 Notice of Appeal re: 5/22/17 Order (i) Approving Settlement, (ii) Dismissing Remaining Claims, and (iii) Retaining Jurisdiction to Enforce Settlement and Appoint a Trustee for Certain Trusts and Determine Compensation for Guardian Ad Litem filed in 2014CP003698 (Ted Bernstein v. Alexandra Bernstein, et al)	0.10
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee's, Ted Bernstein's 6/21/17 Response and Consent to Short Extension of Time filed by Appellant, E. Bernstein re: 4D17-1607	0.10
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 6/16/17 invoices to Simon Bernstein and Bernstein Family Investments	0.10

06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 6/22/17 Notice of Intent to Use Summary Evidence (Stansbury's Payments for Chicago Litigation to Matwiczyn & Brown and Stamos & Trucco	0.10
06/26/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 6/22/17 Response in Opposition to the Estate's Special Litigation Counsel's Motion to Establish Protocol for Payment of Attorneys' Fees and Costs	0.10
06/27/17	BMO	Receipt and review of Appendix to Appellee's, Ted S. Bernstein, as Trustee, Motion to Dismiss Appeal for Lack of Standing, and Request that Court Dismiss Appeal and Impose Non-Monetary Sanctions Against Pro Se Appellant, filed 6/27/17 10:24 am with 4th DCA (Case 4D17-1932) by Alan Rose.	0.20
06/27/17	CAA	Telephone conference with P. Feaman's office re: 6/28/17 hearing continuing Stansbury's Motion for Discharge from Further Responsibility re: funding Illinois action; prepare hearing folder	2.40
06/27/17	JAF	Memorandum to CA re [REDACTED] [REDACTED] [REDACTED]	0.40
06/28/17	BMO	Receipt and review of 6/28/17 4th DCA Order granting Appellant's 6/19/17 Motion for a Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (4D17-1607).	0.10
06/28/17	BMO	Receipt and review of 6/28/17 4th DCA Order granting Appellee's 6/19/17 Motion for a Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (4D17-1607).	0.10
06/28/17	BMO	Receipt and review of Notice of Cancellation of 6/29/17 Hearing, filed 6/28/17 2:34 pm by Alan Rose.	0.10

06/28/17	BMO	Receipt and review of 6/28/17 Order Continuing 6/28/17 Hearing to be Completed at Hearing Set for July 12, 2017 at 9:30.	0.10
06/28/17	BMO	Receipt and review of JAF 6/28/17 4:19 pm email re: [REDACTED]	0.10
06/28/17	BMO	Conference with ANC re: [REDACTED]	0.30
06/28/17	CAA	Receive and review email instructions from A. Crispin re: [REDACTED] [REDACTED] [REDACTED]	0.30
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: E/O Simon's 6/22/17 Request for Production of Documents to Plaintiff, William Stansbury re: Stansbury v. E/O Simon, et al (2012CA013933)	0.10
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: 4th DCA's Acknowledgment 6/26/17 of New Case (E. Bernstein v. Ted Bernstein, et al - 4D17-1932)	0.30
06/28/17	CAA	Receive, review profile in system and consider action to be taken re: Court's 6/28/17 Order Continuing 6/28/17 Hearing to be Completed at Hearing Set for 7/12/17 at 9:30 (one hour)	0.10
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/23/17 Mandate re: 4/27/17 Per Curiam Affirmed filed in 4D16-0222 (E. Bernstein v. Ted Bernstein, etal)	0.10
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E/O Simon's 6/22/17 Interrogatories to Plaintiff, Stansbury re: E/O Simon, et al (2012CA13933)	0.20
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 6/26/17 Motion to Dismiss Appeal for Lack of Standing, etc. and Appendix thereto re: 4D17-1932	0.10

06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's filed-stamped of E. Bernstein's Notice of Appeal in 4D17-1932 (received by 4th DA on 6-23-17)	0.10
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/28/17 Closing Statement in Stansbury Fee Discharge and Motion for Court to Perform Mandatory Obligations Under Fraud Upon the Court, Stay, Injunction, etc.	0.10
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 6/28/17 Opposition and Response to Trustee's Motion for Approval of Settlement Agreement and Motion for Stay of Further Proceedings Until Discovery Compliance, Depositions and Conflicts of Interest Determined	0.10
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 6/2/17 hearing transcript and 5/23/14 hearing transcript for use by A. Rose during cross-examination of William Stansbury at continued hearing set on 7/12/17	0.10
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 6/28/17 Notice of Cancellation of Hearing set for 6/29/17	0.10
06/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 6/28/17 Order granting E. Bernstein's 6/19/17 Motion for Reasonable Extension of Time to Answer Appellee's Motion to Dismiss Appeal (5 days) re: 4D17-1607 (E. Bernstein v. E/O Simon, et al)	0.20
06/28/17	ANG	Prepare for (.5) and attend (2.8) HRG on (1) Continued Hearing on Stansbury's M/Discharge from Further Responsibility re: Illinois action; (2) Trustee's M/Approve Compromise and Settlement, etc., and (3) Motion in Opposition.	3.30

06/28/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.20
06/28/17	JAF	Prepared memorandum to BMO re [REDACTED] [REDACTED]	0.30
06/29/17	CAA	Email communications with J. Foglietta re: [REDACTED]	0.10
06/29/17	ANG	Conference with Alan Rose re: IL settlement.	0.30
06/30/17	BMO	Receipt and review of ANC 6/30/17 3:46 pm email to Alan Rose re: Illinois case.	0.10
06/30/17	BMO	Conference with ANC re: [REDACTED] [REDACTED]	0.40
06/30/17	ANG	Conference with Alan Rose re: Stansbury fees and IL settlement.	0.40
06/30/17	ANG	Conference with BMO re: [REDACTED] [REDACTED]	0.60
07/03/17	BMO	Receipt and review of 7/3/17 10:04 am email from James Stamos with attached settlement correspondence of 7/3/17 from Simon Law Firm re: Simon Bernstein Irrevoc. Ins. Trust v. Heritage Union, et al.	0.10
07/03/17	BMO	Telephone conference with Jim Stamos re: settlement communications.	0.30
07/03/17	BMO	Conference with ANC re: [REDACTED]	0.30
07/03/17	ANG	Conference with ANC re: [REDACTED]	0.30
07/05/17	BMO	Receipt and review of 7/5/17 7:38 pm email from James Stamos with settlement draft sent to him by Adam Simon.	0.10
07/05/17	BMO	Prepare 7/5/17 10:10 pm email to James Stamos re: settlement draft.	0.10
07/05/17	BMO	Receipt and review of 7/5/17 5:27 pm email from Alan Rose re: insurance case with edited Settlement Term Sheet.	0.10
07/05/17	BMO	Receipt and review of 7/5/17 8:10 am email to Alan Rose re: status, fee issue, Illinois settlement.	0.10

07/05/17	BMO	Receipt and review of Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court, filed 7/5/17 with 4th DCA (4D16-0222) by Eliot Bernstein.	0.10
07/06/17	BMO	Receipt and review of 7/6/17 5:25 pm email from Alan Rose with revised Settlement Term Sheets.	0.20
07/06/17	BMO	Receipt and review of 7/6/17 6:08 pm email from James Stamos with comments on revised Settlement Term Sheets.	0.20
07/06/17	BMO	Receipt and review of 7/6/17 6:20 pm email from James Stamos with proposed changes to Settlement Term Sheets.	0.10
07/06/17	BMO	Numerous conferences with ANC re: [REDACTED] [REDACTED]	0.70
07/06/17	BMO	Receipt and review of 7/6/17 6:33 pm email from Alan Rose concerning clarifications to settlement agreement.	0.20
07/06/17	BMO	Receipt and review of JAF 7/6/17 1:01 pm email to Stamos with attached proposed settlement agreement term sheet for review.	0.10
07/06/17	BMO	Receipt and review of 7/6/17 12:43 pm email from James Stamos re: proposed settlement agreement term sheet.	0.10
07/06/17	BMO	Prepare 7/6/17 2:45 pm email response to Stamos re: proposed settlement agreement term sheet.	0.10
07/06/17	BMO	Receipt and review of 7/6/17 9:18 am email from Alan Rose requesting update on settlement agreement status.	0.10
07/06/17	BMO	Receipt and review of Replacement Order Exhibit 1 for Appellant's Notice of Appeal to Invoke Discretionary Jurisdiction of the Florida Supreme Court, filed 7/6/17 in 4th DCA (4D16-0222) by Eliot Bernstein.	0.10
07/06/17	BMO	Receipt and review of Appellant's Response to Appellee's Motion to Dismiss, filed 7/6/17 in 4th DCA (4D17-1607) by Eliot Bernstein.	0.10

07/06/17	BMO	Receipt and review of 7/6/17 4th DCA Clerk correspondence to Mr. Tomasino re: Petitioner/Appellant previously determined insolvent by circuit court or 4th DCA.	0.10
07/06/17	CAA	Receive, review profile in system and consider action to be taken re: [REDACTED] [REDACTED] receive and review email from J. Foglietta to J. Stamos re: [REDACTED]	0.20
07/06/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/6/17 multiple emails from Kevin Hall to A. Rose, and all other counsel of record re: "suicide" of Mitchell Huhem and Ted Bernstein's supposed involvement; receive and review response email from A. Rose	0.60
07/06/17	ANG	Memo to/from Alan Rose re: [REDACTED] [REDACTED]	0.70
07/06/17	ANG	Review of proposed Settlement Agreement and [REDACTED]	0.60
07/06/17	ANG	Numerous conferences with BMO re: [REDACTED] [REDACTED]	0.70
07/06/17	ANG	Conference with Alan Rose re: Settlement Agreement revisions.	0.60
07/06/17	ANG	Memo to Stamos.	0.20
07/06/17	ANG	Memos to/from Nick Curley (x5) re: 7/5/17 Special Set Hearing on Valerie's Motion for Direction Regarding Travel; SF Emergency Motion to Compel Guardian to Comply.	0.50
07/06/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.20
07/07/17	BMO	Receipt and review of 7/7/17 1:59 pm Alan Rose email to Stamos re: Settlement Agreement.	0.10
07/07/17	BMO	Telephone call to Stamos re: settlement agreement.	0.20
07/07/17	BMO	Receipt and review of JAF 7/7/17 5:22 pm email to James Stamos with estate settlement agreement signature page by BMO.	0.10

07/07/17	BMO	Receipt and review of 7/7/17 5:24 pm email from James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of JAF 7/7/17 5:34 pm email to James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of TCD 7/7/17 5:41 pm email to James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 5:50 pm email from James Stamos re: settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:27 am email from Alan Rose with attached redline settlement agreement.	0.20
07/07/17	BMO	Receipt and review of 7/7/17 9:50 am Stamos email to Rose re: revisions to settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:53 am Adam Simon email to Stamos re: changes to settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:56 am Rose email to Stamos re: settlement agreement revisions, signatures.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 9:59 am Adam Simon email to Rose, Stamos, re: settlement agreement revisions.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 10:03 am email from James Stamos re: final revision, execution of settlement agreement.	0.10
07/07/17	BMO	Receipt and review of 7/7/17 11:59 am Rose email to Stamos re: change to Settlement Agreement.	0.10
07/07/17	CAA	Receive, review, profile in system and consider action to be taken re: J. Stamos' draft ("O'Connell Proposal") proposed Settlement Term Sheet	0.10
07/07/17	JAF	Prepared memo on [REDACTED] [REDACTED]	0.20

07/08/17	BMO	Receipt and review of 7/8/17 1:16 pm email from Alan Rose with signature pages for Ted as Trustee, Ted, Pam, Lisa, Jill.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 12:23 pm email from Alan Rose with cleaner version of Ted's signature page.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 2:06 pm email from James Stamos re: Settlement Agreement.	0.10
07/08/17	BMO	Receipt and review of 7/8/17 2:23 pm email from Alan Rose re: Settlement Agreement.	0.10
07/09/17	BMO	Receipt and review of 7/9/17 1:27 pm email from James Stamos to counsel with attached Estate Settlement Agreement signature page signed by BMO.	0.10
07/09/17	BMO	Receipt and review of 7/9/17 5:52 pm email from Alan Rose re: next steps and 7/12/17 hearing.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 6:02 pm email from Alan Rose re: 7/12/17 hearing.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 7:06 pm email from Alan Rose re: 7/12/17 hearing - Illinois settlement - motion to discharge Stansbury.	0.10
07/10/17	BMO	Receipt and review of 7/10/17 7:10 pm email from Jim Stamos re: settlement.	0.10
07/10/17	CAA	Review file re: 4/27/17 hearing transcript; prepare and send email to A. Rose requesting same	0.10
07/10/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 6/23/17 email to B. O'Connell re: settlement terms relating to Illinois federal action	0.10
07/10/17	JAF	Prepared memo to CA re [REDACTED] [REDACTED]	0.10
07/10/17	JAF	Preparation for hearing continued on Illinois discharge re payment filed by Stansbury.	0.20
07/11/17	BMO	Telephone call with Jim Stamos.	0.30
07/11/17	BMO	Receipt and review of 7/11/17 2:45 pm email from Adam Simon to Eliot Bernstein with letter and settlement agreement for review and response.	0.10

07/11/17	CAA	Receive, review, profile in system and consider action to be taken re: fully executed Settlement Agreement reached in Illinois federal action; calendar relevant deadlines; email to J. Foglietta re: same; prepare hearing folder for 7/12/17 continued evidentiary hearing; prepare and send email to P. Feaman re: Illinois Settlement Agreement	2.70
07/11/17	ANG	Attend telephone call with Alan Rose re: Bernstein settlement.	0.40
07/11/17	ANG	Conference with BMO re: [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20
07/11/17	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.20
07/11/17	JAF	Additional instructions to CA re [REDACTED] [REDACTED] [REDACTED]	0.40
07/11/17	JAF	Prepared [REDACTED] memorandum re [REDACTED] [REDACTED]	0.40
07/11/17	JAF	Reviewed and made multiple revisions to motion to approve Illinois settlement (.3); Investigated possible supporting documents for same including Illinois pleadings (.4).	0.70
07/11/17	JAF	Prepared memo on SA in Illinois litigation and particular deadlines on court approval and Eliot acceptance of funds regarding same.	0.30
07/12/17	BMO	Prepare for and attend Hearing re: Stansbury discharge.	3.40
07/12/17	BMO	Receipt and review of Estate Beneficiary and Interested Person Eliot Bernstein's Opposition to Proposed Order of Discharge Claimant William Stansbury from Further Obligations to the Estate of Simon Bernstein, filed 7/12/17 by Eliot Bernstein.	0.10

07/12/17	BMO	Receipt and review of 7/12/17 Supreme Court of Florida Order dismissing Case SC17-1282.	0.10
07/12/17	BMO	Receipt and review of Proposed Order on Motion of Stansbury for Discharge of Further Responsibility, etc., filed 7/11/17 by Peter Feaman.	0.10
07/12/17	CAA	Review ePortal for confirmation of filing Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action; telephone conference with Clerk re: same; telephone conference with A. Rose's assistant re: same; prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED] [REDACTED]	0.40
07/12/17	CAA	Receive, review, profile in system and consider action to be taken re: invoice from Tenacious Process Servers re: delivery of package to A. Crispin; arrange for payment	0.20
07/12/17	ANG	Prepare for (.4), attend (2.7) Hearing on Continued Hearing on Stansbury's Motion for Discharge from Further Responsibility re: IL action; Trustee's Motion to Approve Compromise of Settlement, and Eliot's Motion in Opposition.	3.10
07/12/17	JAF	Remedied service list on motion to approve settlement in Illinois litigation.	0.10
07/12/17	JAF	Prepared memo to BMO re [REDACTED] [REDACTED] [REDACTED]	0.20
07/12/17	CCC	Prepared Memorandum regarding [REDACTED] [REDACTED] [REDACTED]	0.60
07/13/17	BMO	Receipt and review of Status Report filed by Eliot Bernstein 7/13/17 in USDC, Northern District of Illinois.	0.10
07/13/17	BMO	Receipt and review of Supplemental Exhibit in Opposition to Proposed Orders on Stansbury Motion, etc., filed 7/13/17 by Eliot Bernstein.	0.10

07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA Clerk's 7/6/17 Notice to Supreme Court Clerk re: E. Bernstien's Notice to Invoke Discretionary Jurisdiction re: 4D16-0222	0.20
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: multiple emails from E. Bernstein re: Joshua Bernstein's 7/11/17 "cease and desist" letter to Diana Lewis	0.20
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA Clerk's 7/11/17 Order sua sponte re: dismissing appeal for non-payment of filing fee re: 4D17-1608	0.10
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: multiple emails from E. Bernstein's re: responses to Adam Simon's request for him to accept Settlement Agreement entered in Illinois federal action	0.20
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 7/12/17 Opposition to Proposed Order to Discharge Claimant Wm. Stansbury from Further Obligations to Estate of Simon Bernstein	0.10
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Supreme Court's 7/12/17 Order dismissing E. Bernstein's appeal re: invoke of jurisdictional discretion re: SC17-1282 (4D16-0222)	0.10
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 7/13/17 Order granting Appellee's Motion to Dismiss for lack of jurisdiction re: 4D17-1607	0.10
07/17/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 7/13/17 Motion for Extension of Time to Respond to Discovery Requests re: Stansbury v. E/O Simon, et al (2012CA-13933)	0.10

07/17/17	CCC	Memorandum re: [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20
07/17/17	CCC	Memorandum re: [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20
07/17/17	CCC	Memorandum re: [REDACTED] [REDACTED] [REDACTED]: Filed Us District Court Status Memo Notifying Us District Court That Florida Judge Scher, Ted Bernstein And Alan Rose Were Requested To Notify Us District Court Judge Blakey Of Fraud, Fraud On The Court In Florida Proceedings, Conflicts Of Interest And To Correct Frauds And Other Matters	0.40
07/18/17	BMO	Receipt and review of 7/18/17 3:52 pm email from Trish Roth (Feaman Law) with attachment with proposed Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests.	0.10
07/18/17	BMO	Receipt and review of 7/18/17 3:54 pm email from Alan Rose approving draft Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests.	0.10
07/18/17	BMO	Receipt and review of proposed Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests - Stansbury v. Est. of Simon Bernstein and Bernstein Family Realty, LLC.	0.10

07/18/17	CAA	Review file re: coordinating hearings on Petition for Instructions re: Conflict of Interest Waivers, Petition for Authorization to Assign or Other Transfer, etc., and Petition for Instructions re: Second Mortgage and Note; attempts to contact Judge Scher's judicial assistant re: obtaining dates and times	0.40
07/18/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's (Appellant) 7/17/17 Notice of Compliance and Request to Reinstate Appeal that was Dismissed Sua Sponte for Failure to Comply re: 4D17-1608	0.20
07/18/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan June 2017 statement re: Acct. 8004	0.10
07/19/17	BMO	Receipt and review of 7/19/17 Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests (Stansbury v. Estate of Simon, et al).	0.10
07/19/17	BMO	Receipt and review of 7/19/17 4th DCA Order granting Appellee's 6/27/17 Motion to Dismiss (4D17-1932).	0.10
07/21/17	BMO	Receipt and review of Notice of Unavailability, filed 7/21/17 by Peter Feaman in 502012CA013933MBAO.	0.10
07/21/17	BMO	Receipt and review of Notice of Unavailability, filed 7/21/17 by Peter Feaman, in 502012CP004391XXXXNB.	0.10
Matter Type: Estate (BMO serving as consultant)			
No response is needed unless someone is aware of a potential conflict.			
07/21/17	CAA	Receive, review, profile in system and consider action to be taken re: Agreed Order on Plaintiff's Motion for Extension of Time to Respond to Discovery Requests re: Stansbury v. E/O Simon, et al - 2012CA13933	0.10

07/21/17	CAA	Receive, review, profile in system and consider action to be taken re: documents attached to E. Bernstein's 7/21/17 email to all counsel including, Ted Bernstein's 7/21/17 letter to Jacob and Joshua Bernstein,	0.10
07/24/17	BMO	Receipt and review of 7/24/17 Order Striking Eliot's Motion Closing Statement in Stansbury Fee Discharge, etc., (502012CP4391XXXXNB).	0.10
07/24/17	BMO	Receipt and review of 7/24/17 Order Setting Hearings concerning settlement (502012CP4391XXXXNB).	0.10
07/25/17	CAA	Telephone conference with Harriett, Judge Scher's judicial assistant re: how much time reserved for special set hearings on 10/27/17 and on 11/15/17, and re: obtaining special set hearing times on our three Petitions for Instructions; prepare and send email to B. O'Connell and J. Foglietta re: same; draft letter to Judge Scher requesting special set hearing times on the three petitions per instructions from her judicial assistant; draft proposed Order Setting Hearings	1.30
07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/21/17 Notices of Unavailability filed in E/O Simon and Stansbury v. E/O Simon, et al actions	0.10
07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/24/17 Order Setting Hearings for 10/27/17 (on Trustee's Mot to Approve Compromise and Settlement, (ii) Appt Trustee for Trusts, and (iii) Determine Compensation for Guardian Ad Litem and Mot in Opposition, and for 11/15/17 on B. O'Connell's Verified Motion for Approval of Settlement Agreement Entered in Illinois action	0.30

07/25/17	CAA	Receive, review, profile in system and consider action to be taken re: Judge Scher's 7/24/17 Order Striking E. Bernstein's Motion Closing Statement in Stansbury Fee Discharge and Motion for Court to Perform Mandatory Obligations Under Fraud Upon the court, Stay, Injunction, etc., etc.	0.10
07/26/17	BMO	Receipt and review of 7/26/17 correspondence from Peter Feaman to Judge Scher with proposed Order on Motion of Creditor, Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Ins. Lit, etc.	0.10
07/26/17	BMO	Receipt and review of 7/26/17 correspondence from Peter Feaman to Judge Scher concerning objections of Eliot, Stansbury's position.	0.10
07/26/17	CAA	Discuss and receive instructions from J. Foglietta re: [REDACTED]; prepare and send email to E. Bernstein re: same	0.30
07/26/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/26/17 letter to Judge Scher re: proposed Order on Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for Funding of Estate's Participation in Chicago Life Insurance Litigation, etc.; receive and review email from E. Bernstein re: his objections to proposed Order	0.20
07/26/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Application for Determination of Civil Indigent Status re: appeal 4D17-1608	0.10
07/26/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 7/26/17 letter to Judge Scher advising her of E. Bernstein's objections to proposed Order on Motion of Creditor, Stansbury, for Discharge from Further Responsibility for Funding of Estate's Participation in Chicago Life Insurance Litigation	0.10

07/26/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
07/27/17	BMO	Receipt and review of 7/27/17 12:04 pm email from Alan Rose re: availability for UMC hearing on Simon Estate.	0.10
07/27/17	BMO	Receipt and review of Notice of Hearing for 8/3/17 concerning Motion by Ted Bernstein, as Successor Trustee of Shirley Bernstein Trust, for Leave to File Motion to Hold Eliot in Contempt of Court and for Sanctions, filed 7/27/17 by Alan Rose.	0.10
07/27/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion for Leave to File Motion to Hold Elliot Bernstein in Contempt of Court and for Sanctions, filed 7/27/16 by Alan Rose.	0.20
07/27/17	CAA	Review file re: status of receiving copy of 4/27/17 hearing transcript; prepare and send follow-up email to A. Rose re: same	0.10
07/28/17	BMO	Receipt and review of 7/28/17 4th DCA Order granting Appellant's (Eliot) 7/17/17 Motion for Reinstatement (4D17-1608).	0.10
07/28/17	JAF	Memorandum to CA re [REDACTED] [REDACTED] [REDACTED]	0.30
07/28/17	JAF	Instructions to CCC re [REDACTED] [REDACTED]	0.10
07/31/17	BMO	Receipt and review of Appellant's Request for a Reasonable Extension of Time to Respond to the 7/19/17 Order to Show Cause, filed 7/31/17 with 4th DCA by Eliot (4D17-1932).	0.10
07/31/17	CAA	Receive and review email from A. Rose re: scheduling UMC hearing on Motion for Leave to File Motion for Contempt and Exceed 10 Pages (re: against Eliot for harassing GAL), and Status Conference on Pending Motions for Court Approval of Settlement	0.10

07/31/17	CAA	Revise letter to Judge Scher re: proposed Order Setting Hearings; prepare and send email to counsel/interested persons of record re: same	0.40
07/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Motion to Hold E. Bernstein in Contempt of Court and for Sanctions	0.10
07/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 7/27/17 Motion for Leave to File Motion to Hold E. Bernstein in Contempt of Court and for Sanctions	0.10
07/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Notice of Hearing for 8/3/17 on Prepare hearing folder for 8/3/17 hearing on Ted Bernstein's Motion for Leave to File Motion for Contempt, and for a Status Conference on pending Motions for Approval of Settlement Agreement, and on replacement of Trustee for E. Bernstein's children re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP3698);	1.50
08/01/17	CAA	Telephone conference with M. Chandler in A. Rose's office re: clarification of matters being heard on 8/3/17; telephone conference with A. Rose re: same; prepare and send email to B. O'Connell and A. Crispin Ackal re: same and re: coordinating dates in Estate matter to set Status Conference on pending Motion for Approval re: Illinois Settlement Agreement	0.40
08/02/17	CAA	Finalize hearing folder for 8/3/17 on Ted Bernstein's Motion for Leave to File Motion for Contempt Against E. Bernstein and Exceed 10 Pages, and Status Conferences; discuss same with Z. Rothman	0.20
08/02/17	CAA	Discussions with A. Crispin Ackal re: [REDACTED] [REDACTED] [REDACTED] [REDACTED]; review file re: same.	0.20

08/02/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 7/28/17 Order reinstating Appeal (4D17-1608) per Eliot's 7/17/17 Motion for Reinstatement	0.10
08/02/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's CourtCall confirmation re: telephone appearance at Ted Bernstein's 8/3/17 hearing; update hearing folder re: same	0.10
08/02/17	ZR	Instructions to CCC re: [REDACTED] [REDACTED] [REDACTED] review motions in connection with same.	0.30
08/02/17	CCC	Prepared for hearing on (1) Ted's M/Leave to File M/Contempt, (2) Stat Conf re M/Court Approval of SA, and (3) Stat Conf re Appt of Replacement TTEE for Eliot's children	0.60
08/03/17	BMO	Receipt and review of 8/3/17 4th DCA Order granting Appellant's (Eliot) 7/31/17 Motion for Extension of Time (4D17-1932).	0.10
08/03/17	CAA	Left message for Trish Roth with P. Feaman's office (return Mr. Feaman's call) re: coordinating hearing dates	0.10
08/03/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellant's (E. Bernstein) 7/31/17 Request for Reasonable Extension of Time to Respond to 7/19/17 Order to Show Vause re: Appeal 4D17-1932 (Eliot v. E/O Simon)	0.10
08/03/17	CCC	Attended Hearing Re: Scheduling of items pursuant to settlement agreement and Motion for Leave to Exceed 10 pages	0.80
08/04/17	BMO	Receipt and review of Motion to Specially Sequence Hearings, filed 8/4/17 by Peter Feaman in Estate of Simon Bernstein, 502012CP004391.	0.10

08/04/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust, Motion to Hold Eliot Bernstein in Contempt of Court or Issue Order to Show Cause Against Eliot Bernstein, and for Sanctions, filed 8/4/17 by Alan Rose.	0.10
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 8/2/17 Response and Opposition to Appellant, E. Bernstein's Request for Reasonable Extension of Time to Respond to 7/19/17 Order to Show Cause re: 4D17-1932	0.10
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/3/17 Order granting Appellant E. Bernstein's 7/31/17 Motion for Extension of Time re: response to 7/19/17 Order re: 4D17-1932	0.20
08/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Plaintiff, Ted Bernstein's 8/4/17 Motion to Hold Eliot Bernstein in Contempt of Court or Issue Order to Show Cause Against Eliot Bernstein, and for Sanctions re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) action	0.10
08/08/17	BMO	Receipt and review of 8/8/17 3:20 pm email from Alan Rose with copy of Motion to Continue Hearing to 10/27/17.	0.10
08/08/17	BMO	Receipt and review of CAA 8/8/17 4:29 pm email memo re: [REDACTED]	0.10
08/08/17	BMO	Receipt and review of 8/8/17 11:33 service email from Eliot Bernstein with attached final esigned Partial Response 4th DCA Show Cause Remove Appeal Rights Extension Request (4D17-1932).	0.10
08/08/17	BMO	Receipt and review of Notice of Hearing for 8/22/17 on Amended Motion to Specially Sequence Hearings, filed 8/8/17 by Peter Feaman.	0.10

08/08/17	BMO	Receipt and review of Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion to Continue Hearing Scheduled for 10/27/17, filed 8/8/17 by Alan Rose.	0.10
08/08/17	BMO	Receipt and review of Trustees Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, Including Request to Expedite Approval Hearing, and Request to Strike Stansbury's Improper Motion and Any Hearing on DE 523, filed 8/8/17 by Alan Rose.	0.10
08/08/17	CAA	Draft letter to Donna Levine re: 5/30/17 letter from A&G Capital Plus received by Steve Kelly; discuss same with J. Foglietta; prepare and send email to D. Levine re: same	0.50
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: W. Stansbury's 8/4/17 Motion to Specially Sequence Hearings	0.20
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 8/8/17 Motion to Continue Hearing Scheduled for 10/27/17, and Ted Bernstein's 8/8/17 Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, Including Request to Expedite Approval Hearing, and Request to Strike Stansbury's Improper Motion and Any Hearing on DE 533; review calendar re: A. Rose's request to set for hearing on 8/22/17; email to BMO and ANC re: same	0.50
08/08/17	CAA	Receive, review, profile in system and consider action to be taken re: 7/17/17 invoices from CBIZ to Bernstein Family Investments and to Simon Bernstein	0.20
08/08/17	JAF	Prepared memo to BMO re [REDACTED] [REDACTED]	0.10
08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's July 2017 statement re: Acct. 5220	0.10

08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: W. Stansbury's 8/8/17 Amended Motion to Specially Sequence Hearing and Notice of Hearing for 8/22/17 on same; review calendar; prepare and send email to B. O'Connell, A. Crispin and J. Foglietta re: same	0.30
08/09/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 8/8/17 Partial Response to Show Cause Order and Request for Further Extension of Time to Fully Submit Based on Medical Treatment re: Appeal 4D17-1932	0.10
08/10/17	BMO	Receipt and review of Appellee's Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust, Response to Appellant's Partial Response to Show Cause Order and Request for a Further extension of Time to Fully Submit Based on Medical Treatment, filed 8/10/17 in 4D17-1932 by Alan Rose.	0.10
08/10/17	BMO	Receipt and review of Appendix to Appellee's, Ted Bernstein, as Trustee, Brief Response to Appellant's Partial Response to Show Cause Order and Request for a Further Extension of Time to Fully Submit Based on Medical Treatment, filed 8/10/17 in 4D17-1932 by Alan Rose.	0.10
08/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 8/10/17 Response (and Appendix) to Appellant, E. Bernstein's Partial Response to Order to Show Cause, etc. re: 4D17-1932	0.30
08/11/17	BMO	Receipt and review of 8/11/17 8:05 am email from Kenneth Pollock re: setting for hearing Motion to Continue.	0.10
08/11/17	BMO	Receipt and review of 8/10/17 7:06 pm email from Alan Rose re: setting hearing on Motion to Continue.	0.10

08/11/17	BMO	Receipt and review of 8/11/17 correspondence from Alan Rose to Judge Scher with copies of Successor Trustee's Response in Opposition to Stansbury's Amended Motion to Specially Sequence Hearings, etc., Notice of Hearing of 8/22/17 on Successor Trustee's Motion to Continue Hearing Scheduled for 10/17/17 and Motion re: same, and 7/24/17 Court's Order Setting Hearings.	0.20
08/11/17	CAA	Receive and review email from A. Rose re: wanting to set hearing on 8/22/17 on Motion to Continue 10/27/17 hearing; prepare and send email to B. O'Connell and J. Foglietta re: same and advising that P. Feaman has set his hearing for same date on Stansbury's Amd M/Specially Sequence Hearings	0.30
08/11/17	CAA	Review Stansbury's Amended Motion to Specially Sequence Hearings to determine what motion he wants heard first before the approval of settlement motions; meet and discuss same with J. Foglietta; prepare and send email to J. Foglietta re: same	0.50
08/11/17	JAF	Review of motion to continue hearing set for Oct 27 and prepared email to Alan Rose re position on same.	0.10
08/11/17	JAF	Memo to CA re [REDACTED] [REDACTED]	0.10
08/11/17	JAF	Prepared memo to BMO re [REDACTED] [REDACTED]	0.10
08/11/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
08/14/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's Notice of Hearing for 8/22/17 on his Motion to Continue Hearing Scheduled for 10/27/17; receive, review and profile in system, A. Rose's 8/11/17 letter to Judge Scher re: courtesy copies of pleadings for 8/22/17 hearing on Ted's Motion	0.20

08/15/17	BMO	Receipt and review of 8/15/17 4th DCA Order (Case 4D17-1932) denying Appellant's Motion for Extension of Time.	0.10
08/15/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/15/17 Order denying Appellant's 8/8/17 Motion for Extension of Time contained in his Partial Response to Order to Show Cause (ordering remainder of response be filed in 2 days) re: 4D17-1932 (Eliot Bernstein v. Ted Bernstein, et al)	0.10
08/16/17	CAA	Receive, review, profile in system and consider action to be taken re: White Lion Moving & Storage invoice for September 2017 storage; arrange for payment	0.10
08/16/17	JAF	Prepared email to Alan Rose re higher price for selling TPP.	0.10
08/17/17	CAA	Prepare hearing folder for 8/22/17 hearing on Stansbury Amended Motion to Specially Sequence Hearings, and on Ted Bernstein's Motion to Continue 10/27/17 Hearing	0.40
08/17/17	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.10
08/17/17	JAF	Updated memo to BMO re [REDACTED] [REDACTED]	0.10
08/18/17	BMO	Receipt and review of Appellant's (Eliot) Further Partial Response to Show Cause Order and Overnight Hospital Stays and Ongoing Medical Condition Causing Request to Accept this Late Filing and for a Further Extension of Time to Fully Submit Based on Medical Treatment filed 8/18/17 in 4D17-1932.	0.20
08/18/17	BMO	Receipt and review of Appelle's Ted Bernstein, Response to Appellant's 8/18 "Further Partial Response" filed 8/18/17 by Alan Rose.	0.10

08/18/17	CAA	Receive, review, profile in system and consider action to be taken re: Apopellant, E. Bernstein's 8/18/17 Further Partial Response to Show Cause Order and Overnight Hospital Stays and Ongoing Medical Condition Causing Request to Accept this Late Filing and for a Further Extension of Time to Fully Submitted Based on Medical Treatment re: 4D17-1932	0.10
08/18/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's Response to Appellants' 8/18/17 "Further Partial Response" to Order to Show Cause re: 4D17-1932	0.10
08/19/17	BMO	Receipt and review of 8/19/17 4:35 pm email from Eliot Bernstein with attached Motion for Extension of Time (17-1932) on Appellant's Further Partial Response to Show Cause Order and Overnight Hospital Stays, etc.	0.10
08/21/17	JAF	Final review and prep for hearing on motion to sequence hearings on settlement approval and Ted as successor TEE.	0.20
08/22/17	BMO	Prepare for and attend Hearing on Stansbury's Amended Motion to Specially Sequence Hearings and Ted's Motion to Continue 8/27/17 Hearing.	2.00
08/22/17	BMO	Receipt and review of 8/22/17 Order on Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Fees and Costs.	0.10
08/22/17	JAF	Memo to ANC re [REDACTED] [REDACTED]	0.10
08/23/17	BMO	Receipt and review of 8/23/17 4th DCA Order in 4D17-1932 denying Appellant's (Eliot) request for extension of time and determining that sanctions are appropriate.	0.10
08/29/17	BMO	Receipt and review of Notice of Service of Clerk's Notice of Reassignment filed 8/29/17 by Peter Feaman - Stansbury v. Est. of Simon Bernstein et al.	0.10

08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: 8/22/17 Order on Stansbury's Motion for Discharge from Further Responsibility for Funding Estate's Participation in Illinois action	0.10
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 8/23/17 Order to Show Cause against E. Bernstein and imposing sanctions and directing Clerk to no longer accept any further pro se filings by E. Bernstein, etc. re: 4D17-1932 appeal; telephone conference with 4th DCA Clerk re: clarification of same	0.30
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's statement for Estate Acct. ending in 8004 for July 2017	0.10
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ 8/15/17 statements to Bernstein Family Investments and Simon Bernstein	0.10
08/31/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 8/29/17 Notice of Service of Clerk's Notice of Reassignment to Division AK (newly formed division) (from Div. AO) re: Stansbury v. E/O Simon (2012CA013933); update file re: same; review and print Judicial Directory to determine judge presiding in Div. AK	0.20
09/01/17	BMO	Review 9/29/16 Supreme Court of Florida Judgment and Petition for Disciplinary Revocation with Leave to Apply for Readmission re: Robert Louis Spallina.	0.10
09/13/17	BMO	Receipt and review of Order Granting Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust's, Motion for Leave to File Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions.	0.10
09/15/17	BMO	Receipt and review of 9/15/17 Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court and Order Setting Hearing for 3/22/18.	0.10

09/18/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's August 2017 statement re: checking account ending in 5220	0.20
09/18/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/5/17 Order Granting Ted Bernstein's Motion for Leave to File Motion to Hold E. Bernstein Contempt of Court and for Sanctions re: Ted v. Alexandra Bernstein, et al (2014CP003698)	0.10
09/18/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/15/17 Order to Show Cause Why E. Bernstein Should Not Be Held in Contempt and Order Setting Hearing	0.10
09/19/17	CAA	Complete review and calendar Order to Show Cause against E. Bernstein re: Ted v. Alexandra (2014CP3698)	0.20
09/20/17	BMO	Receipt and review of Plaintiff's Notice of Filing and Compliance with Order to Show Cause WHY Eliot Bernstein Should Not be Held in Contempt of Court and Order Settlement Hearing Entered 9/15/17, filed 9/20/17 by Alan Rose.	0.10
09/21/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's August 2017 statement re Acct. 8004	0.10
09/22/17	BMO	Receipt and review of 9/22/17 Order Denying William Stansbury's Amended Motion to Specially Sequence Hearings.	0.10
09/22/17	BMO	Receipt and review of 9/22/17 Order Re-Setting Hearing to 11/15/17 on Trustee's Motion to Approve Compromise and Settlement, etc.	0.10

09/22/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 9/20/17 Notice of Filing and Compliance With Order to Show Cause Why E. Bernstein Should Not Be Held in Contempt of Court and Order Settlement Hearing Entered 9/15/17 (filing Verified Return of Service as proof of personal service on E. Bernstein) re: Ted v. Alexandra Bernstein, et al (2014CP003698)	0.10
09/22/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/22/17 Order Re-Setting Hearing on Trustee's Motion to Approve Compromise and Settlement, etc., to 11/15/17 and on B. O'Connell's Verified Motion for Approval of Settlement Agreement Entered in IL Federal Action, to 10/19/17; update calendar re: same	0.30
09/22/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/22/17 Order Denying W. Stansbury's Amended Motion to Specially Sequence Hearings	0.10
09/22/17	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.30
09/22/17	JAF	Preparation for [REDACTED] at motion to approve settlement Illinois hearing.	0.40
09/25/17	BMO	Receipt and review of 9/21/17 CBIZ statements (2).	0.10
09/25/17	CAA	Review Order Setting Jury Trial and Directing Pretrial and Mediation Procedures re: Stansbury v. E/O Bernstein, et al (2012-013933); review Notice of Reassignment to Division AK (from AO); review Clerk's updated Judge's directory and print re: information for new Div. AK; email communications with Judge Garrison's (temp judge) judicial assistant re: whether trial date is still scheduled for same date; send judicial assistant Order Setting per instructions;	0.50

09/26/17	CAA	Receive email instructions from J. Foglietta re: [REDACTED]; prepare and send email to J. Stamos requesting copy of his entire file; prepare and send email to A. Rose confirming Ted Bernstein will be present at hearing;	0.30
09/26/17	JAF	Memorandum re [REDACTED].	0.30
09/27/17	BMO	Receipt and review of 9/27/17 Order Setting Jury Trial and Directing Pretrial and Mediation Procedures (Stansbury v. Aritrage).	0.10
09/28/17	CAA	Receive, review, profile in system and calendar deadlines, 9/27/17 Order Setting Jury Trial and Directing Pretrial and Mediation Procedures by newly assigned divisional Judge Garrison (Div. AK, transferred from Div. AO)	0.50
09/28/17	CAA	Receive, review, profile in system and consider action to be taken re: 9/21/17 invoices from CBIZ	0.20
10/05/17	CAA	Prepare and send follow-up email to J. Stamos re: our request for copy of his entire file for 10/19/17 hearing on our Petition to Approve IL Settlement, and his availability to attend same	0.10
10/05/17	CAA	Receive, review, profile in system and consider action to be taken re: form letters received from JP Morgan bank to B. O'Connell as PR and Curator re: updated "team" contact information and management of account	0.10
10/06/17	BMO	Receipt and review of 10/6/17 4:24 pm email from James Stamos re: upcoming hearing, Stamos file, settlement, etc.	0.10
10/06/17	BMO	Receipt and review of 10/6/17 4:00 pm email from Alan Rose to Eliot Bernstein re: not consent to Eliot's request to consent and agree to a continuance of 10/19/17 hearing.	0.10
10/06/17	BMO	Receipt and review of 10/6/17 1:26 pm email from Eliot Bernstein requesting consent and agreement by counsel to a continuance of 10/19/17 hearing.	0.10

10/06/17	CAA	Scan and profile in system attorney's notes re: J. Stamos' email reply re: status of Illinois federal action, fees paid to date, fees due and owing, etc.	0.10
10/08/17	BMO	Prepare 10/8/17 9:00 am email to James Stamos re: upcoming hearing.	0.10
10/08/17	BMO	Prepare 10/8/17 9:37 am email to James Stamos re: upcoming hearing.	0.10
10/09/17	BMO	Prepare 10/9/17 3:46 pm email to Alan Rose, Peter Feaman, et al. re: testimony of Jim Stamos as witness at 10/19/17 hearing to approve settlement.	0.10
10/09/17	BMO	Receipt and review of 10/9/17 6:35 pm email from Diana Lewis re: 10/19/17 hearing to approve settlement.	0.10
10/09/17	BMO	Receipt and review of 10/9/17 11:31 am email from Alan Rose to Peter Feaman re: reconsidering objections - ABR to Feaman 10-9-17 re: Motion to Compel.	0.10
10/10/17	BMO	Telephone conference with Jim Stamos.	0.30
10/10/17	BMO	Prepare 10/10/17 9:47 pm email to JAF concerning [REDACTED]	0.10
10/10/17	BMO	Prepare 10/17/17 7:33 pm instructional email to JAF concerning [REDACTED]	0.10
10/10/17	BMO	Receipt and review of Appellee's, Ted Bernstein, Trustee, Motion to Dismiss Appeal, filed 10/9/17 in 4th DCA - 4D17-1608.	0.10
10/10/17	BMO	Receipt and review of Appellee's, Ted Bernstein, as Trustee, Motion to Dismiss Appeal Unless a Lawyer Certifies Appellant's Initial Brief; or to Submit Case to Merits Panel, served 10/9/17 by Alan Rose (4D16-3314).	0.10
10/10/17	BMO	Receipt and review of Defendant's, E/O Simon Bernstein, Motion to Compel Response to Request for Production of Documents and Interrogatories Served 6/22/17, filed 10/9/17 by Alan Rose (Stansbury matter).	0.10
10/10/17	CAA	Receive and review multiple emails between E. Bernstein and A. Rose re: E. Bernstein's request to continue 10/19/17 hearing	0.10

10/10/17	CAA	Receive and review email from B. O'Connell to A. Rose, P. Feaman, E. Bernstein and D. Lewis re: calling J. Stamos as witness at 10/19/17 hearing, etc. and filing motion for authorization for Stamos to appear by phone, and scheduling his deposition if denied; prepare and send email to B. O'Connell and A. Crispin Ackal re: same	0.20
10/10/17	CAA	Scan and profile in system, [REDACTED] at 8/22/17 hearing on Ted Bernstein's Motion to Continue Hearing Scheduled for 10/27/17	0.10
10/10/17	CAA	Multiple email communications with J. Foglietta re: [REDACTED], and re: [REDACTED]	0.20
10/10/17	JAF	Instructions to CA re [REDACTED]	0.20
10/11/17	BMO	Review and revise Motion for Order Authorizing Estate's Witness to Appear at Evidentiary Hearing scheduled for 10/19/17.	0.20
10/11/17	BMO	Receipt and review of 10/11/17 4th DCA Show Cause Order (4D17-1608) re: Appellant's lack of filing initial brief.	0.10
10/11/17	BMO	Receipt and sign of Notice of Hearing for 10/17/17 on Successor PR's Motion for Order Authorizing Estate's Witness, Stamos, to Appear at Evidentiary Hearing on 10/19/17.	0.10
10/11/17	CAA	Draft Motion for Authorization for Witness, James Stamos to Appear Telephonically at 10/19/17 hearing; draft Notice of Hearing on same for 10/17/17; review Judge Scher's suspension calendar for 10/17/17; draft Notice of Taking Deposition of James Stamos for 10/17/17; receive and review multiple emails from J. Foglietta to counsel re: same; draft revisions to Motion per B. O'Connell's instructions	2.20
10/11/17	CAA	Telephone conference with J. Stamos's assistant, Denise Vasquez re: status of receiving Mr. Stamos's complete file for 10/19/17 evidentiary hearing;	0.20

10/11/17	CAA	Telephone conference with Pleasanton & Marsaa Court Reporting re: court reporter needed for 10/17/17 hearing and for J. Stamos's office in IL for his deposition on 10/17/17; prepare and send email to Judge Scher's judicial assistant re: Motion and Notice of Hearing for 10/17/17; prepare and send email to J. Stamos re: court reporter will be at his office on 10/17/17 at by 8:30 a.m. for his depo	0.50
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 10/9/17 Motion to Dismiss Appeal re: 4D17-1608	0.10
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: Appellee, Ted Bernstein's 10/9/17 Motion to Dismiss Appeal Unless a Lawyer Certifies Appellant's Initial Brief; or to Submit Case to Merits Panel re: 4D16-3314	0.10
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: Estate's 10/9/17 Motion to Compel Response to Request for Production of Documents and Interrogatories Served June 22, 2017 re: Stansbury v. Estate of Simon, et al (filed by A. Rose)	0.10
10/11/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 10/11/17 Order to Show Cause directed to Appellant, E. Bernstein for lack of prosecution re: 4D17-1608	0.10
10/11/17	JAF	Revisions to notice of taking telephonic deposition of Stamos.	0.10
10/11/17	JAF	Revisions to notice of hearing on motion for Stamos to appear by phone.	0.10
10/11/17	JAF	Prepared memo re [REDACTED]	0.10
10/12/17	CAA	Arrange for court reporter at 10/19/17 evidentiary hearing on our Motion for Approval of Settlement Agreement Entered in Illinois Federal Action	0.20

10/12/17	CAA	Begin preparation of hearing folder re: 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to Appear at 10/19/17 evidentiary hearing via telephone	0.70
10/12/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa re: change of court reporter for J. Stamos' 10/17/17 deposition; update file; prepare and send email to J. Stamos re: same	0.20
10/12/17	CAA	Discussion with B. O'Connell re: [REDACTED]; multiple email communications with J. Stamos' assistant, Denise, re: setting up conference call with him and B. O'Connell at same time of his depo on 10/17/17, if motion to appear via telephone is granted at hearing; update calendar	0.40
10/12/17	CAA	Receive, review, profile in system and consider action to be taken re: court reporter confirmations for 10/17/17 hearing and for 10/17/17 telephone deposition of J. Stamos; prepare and send email to Pleasanton Marsaa Court Reporting advising depo of J. Stamos may cancel if court agrees with him testifying at 10/19/17 hearing via telephone	0.20
10/13/17	CAA	Complete hearing folder for 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to Appear at 10/19/17 hearing via Telephone	0.50
10/13/17	CAA	Receive and categorize in system, filed-stamped copies of our Motion for Order Authorizing Stamos to appear at 10/29/17 evidentiary hearing, Notice of Hearing on same, and Notice of Taking Deposition of J. Stamos	0.10
10/13/17	CAA	Prepare hearing folder for 10/19/17 evidentiary hearing on our Motion for Approval of Settlement Agreement in Illinois Federal Action	0.10
10/13/17	CAA	Receive, review and categorize in system, JP Morgan September 2017 statements for IRA Acct. #8004 and Checking Acct. #5220	0.20

10/13/17	CAA	Email communications with Pleasanton & Marsaa Court Reporting confirming court reporter is needed for 10/17/17 hearing	0.10
10/13/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa re: deposition of J. Stamos set for 10/17/17	0.10
10/16/17	BMO	Strategy conference with ANC re: [REDACTED] [REDACTED]	0.40
10/16/17	BMO	Telephone call to Jim Stamos re: depo/hearing testimony.	0.30
10/16/17	BMO	Telephone call to Alan Rose re: upcoming hearing.	0.20
10/16/17	CAA	Email communications with Pleasanton & Marsaa re: possibility of J. Stamos' deposition being canceled if court grants motion on same date; update hearing folder for 10/17/17 hearing; revise proposed Order per J. Foglietta's instructions	0.50
10/16/17	CAA	Prepare hearing folder on our Verified Motion for Approval of Settlement Agreement Relating to Illinois Federal Action; draft proposed Order; prepare index to pertinent Illinois pleadings; meet and discuss same with J. Foglietta; update hearing folder per J. Foglietta's instructions	2.80
10/16/17	CAA	Receive and review email from E. Bernstein re: CourtCall appearance at 10/17/17 hearing on our Motion for Order Authorizing J. Stamos to testify at 10/19/17 hearing via telephone	0.40
10/16/17	CAA	Prepare and send email to counsel of record re: dial-in conference number for deposition of Jim Stamos on 10/17/17 (if takes place); prepare and send email to Jim Stamos re: same	0.20
10/16/17	CAA	Prepare and send email to J. Stamos attaching Motion to Approve Illinois Settlement Agreement	0.10
10/16/17	CAA	Prepare and send email to J. Stamos re: Notary Public needed to swear him in at 10/19/17 hearing and re: setting up CourtCall for his testimony	0.10

10/16/17	ANG	Instructions to JAF re: [REDACTED] [REDACTED]	0.30
10/16/17	ANG	Strategy conference with BMO re: [REDACTED] [REDACTED]	0.40
10/16/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.60
10/16/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.30
10/16/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.70
10/16/17	JAF	Revisions to proposed order on motion for Stamos to appear by phone.	0.10
10/16/17	JAF	Revisions to proposed order on approval of Illinois settlement motion.	0.10
10/17/17	BMO	Prepare for and attend CLO Hearing on Successor PR's Motion for Order Authorizing Estate's Witness, Stamos, to Appear at 10/19/17 Evidentiary Hearing.	1.20
10/17/17	BMO	Telephone conference with Jim Stamos re: results of hearing on telephonic appearance.	0.20
10/17/17	BMO	Receipt and review of 10/17/17 Order on Successor PR's Motion for Order Authorizing Estate's Witness, James Stamos, to Appear at Evidentiary Hearing Scheduled for 10/19/17 on Successor PR's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action (Granted).	0.10
10/17/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; print same for B. O'Connell's review in preparation of conference call with J. Stamos	0.10
10/17/17	CAA	Arrange with CourtCall, telephone appearance for J. Stamos at 10/19/17 hearing; prepare and send email to J. Stamos re: same	0.50
10/17/17	CAA	Receive and review email from B. O'Connell re: [REDACTED] [REDACTED] prepare and send email to Pleasanton & Marsaa Court Reporters re: same	0.10

10/17/17	CAA	Receive, review and categorize in file, Order granting Successor Personal Representative's Motion for Order Authorizing Jim Stamos to appear at 10/19/17 evidentiary hearing; prepare witness folder for James Stamos	0.20
10/18/17	BMO	Receipt and review of 10/18/17 4th DCA Order denying Appellee's 10/9/17 Motion to Dismiss (4D16-3314).	0.10
10/18/17	CAA	Receive and review email from Mitch at Pleasanton & Marsaa Court Reporting re: 10/19/17 evidentiary hearing; prepare and send response email	0.10
10/18/17	CAA	Prepare memo to file re: [REDACTED]	0.10
10/18/17	CAA	Update Memo re: [REDACTED]	0.20
10/18/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 10/18/17 Order denying Appellees' Motion to Dismiss (submitting to merits panel for decision) re: 4D16-3314 (Eliot v. Ted Bernstein, et al)	0.20
10/19/17	BMO	Prepare for and attend Hearing re: settlement approval.	2.80
10/19/17	BMO	Post-hearing telephone call to Jim Stamos re: hearing testimony.	0.20
10/19/17	CAA	Review tax transcripts previously received from IRS for Simon and Shirley Bernstein (Forms 1040) and Estate of Simon (Forms 1041); multiple extended telephone conferences with IRS re: actual tax returns (not transcripts); complete Form 4506 for 1041s (Estate tax returns); categorize and organize 1040 transcripts (individual tax returns for Simon and Shirley) for years 2009 - 2012;	2.50
10/19/17	CAA	Receive and review email from A. Crispin Ackal to J. Stamos re: hearing	0.10

10/19/17	CAA	Receive, review and profile in system, Order granting Successor PR's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Action; review Illinois Settlement Agreement re: deadlines; discuss same with A. Crispin Ackal; prepare and send email to J. Stamos re: whether or not IL federal court approved Settlement Agreement	0.60
10/19/17	ANG	Prepare for (1.2) and attend (1.4) Hearing on Personal Representative's Verified Motion for Approval of Settlement Agreement (re: Illinois action).	2.60
10/19/17	JAF	Memorandum re [REDACTED] [REDACTED]	0.20
10/19/17	JAF	Memo to CA re [REDACTED] [REDACTED]	0.10
10/20/17	BMO	Telephone call from J P Morgan re: release of statements.	0.10
10/20/17	BMO	Receipt and review of correspondence from Adam Simon, of The Simon Law Firm, to Eliot Bernstein, with executed Settlement Agreement in Simon Bernstein Irrev. Trust dated 6/21/95 v. Heritage Union Insurance.	0.10
10/20/17	BMO	Receipt and review of 10/19/17 Order (granting) Successor Personal Representative's Verified Motion for Approval of Settlement Agreement Entered in Illinois Federal Actions.	0.10
10/20/17	CAA	Receive and review email from J. Stamos re: status of Illinois federal court's entering the settlement agreement; discuss same with J. Foglietta	0.10
10/20/17	CAA	Receive and review email from E. Bernstein to all counsel, etc., re: 10/18/17 letter from Candice Schwager to A. Rose re:	0.20

10/20/17	CAA	Review 1040 tax transcripts of Simon and Shirley Bernstein; meet and discuss with R. Crum [REDACTED]; prepare and send email to R. Crum re: [REDACTED]; telephone conference with JP Morgan requesting Nov. 2016, March and May 2017 statements for checking account #5220; prepare and send email to JPMorgan re: same;	1.60
10/20/17	CAA	Receive and review email from Jessica Rodriguez with JP Morgan re: sending missing statements for checking account #5220; receive and review secured email instructions from JP Morgan; prepare and send response email; receive, review and profile in system, missing statements; prepare and send email to R. Crum re: same	0.60
10/23/17	CAA	Review file re: tax records for Simon and Shirley Bernstein (1040s) and Estate of Simon Bernstein (1041s); prepare and send email to J. Foglietta re: same	0.50
10/23/17	CAA	Receive and review emails between A. Rose and Candice Schwager	0.10
10/23/17	CAA	Receive and review 10/20/17 email from A. Rose to counsel re: reminder that E. Bernstein's deadline to accept his share of the Illinois Settlement Agreement has passed (attaching Adam Simon's 7/11/17 letter to E. Bernstein)	0.10
10/23/17	CAA	Receive, review, profile in system and consider action to be taken re: Pleasanton & Marsaa Court Reporting's 10/19/17 invoice re: 10/17/17 hearing	0.20
10/23/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 10/17/17 statements to Bernstein Family Investments and Estate of Simon Bernstein	0.10
10/24/17	CAA	Telephone conference with Maryann with Peter Feaman's office re: name of court reporter used at 10/17/17 hearing; prepare and send email to B. O'Connell and A. Crispin Ackal re: same	0.10

10/24/17	CAA	Receive and review email from R. Crum re: [REDACTED]; profile same in system	0.10
10/24/17	CAA	Receive, review and profile in system, Pleasanton & Marsaa Court Reporting's 10/24/17 invoice (#7926) re: 10/19/17 evidentiary hearing; arrange for payment	0.20
10/25/17	CAA	Review file re: property tax for 2753 N.W. 34th Street, Boca Raton; extended telephone conference with Kenia at Tax Collector's office re: same and when taxes are due for 2015; update Memo to File re: same; calendar due dates for 2015 and 2016 taxes	0.70
10/25/17	CAA	Review file re: previous action filed by E. Bernstein against Jerry Beer; discuss same with K. Link in J. Beer's office re: same; prepare and send email to [REDACTED]	0.40
10/25/17	CAA	Review file re: Wilmington bank statements re: Simon Bernstein's accounts; discuss same with J. Foglietta; search Delaware Division of Corporations for Wilmington Trust Company re: process of service; draft 1.351 Subpoena to Wilmington Trust Company; draft Notice of Intent to Serve Subpoena	1.10
10/25/17	CAA	Telephone conference with (received from) Trish with P. Feaman's office re: copy of 9/22/17 Order on Stansbury's 2/15/17 Corrected Request for Priority Hearing Setting, etc.; review file re: same (not received by us); receive and review email from Trish at P. Feaman's office attaching copy of said Order printed off court's docket sheet; profile same in file; prepare and send email to [REDACTED]	0.20
10/25/17	CAA	Receive and review email from T. Roth with P. Feaman's office attaching 9/22/17 Order Denying Stansbury's 2/15/17 Corrected REquest for Priority Hearing Setting on Motion to Ratify and Confirm Appointment of Ted Bernstein as Successor Trustee, etc.; prepare and send email to [REDACTED]	0.10

10/25/17	CAA	Begin creating Index of Ben Brown files	1.90
10/26/17	CAA	Continue index of Ben Brown files;	6.00
10/26/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 10/25/17 draft Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian	0.10
10/27/17	BMO	Receipt and review of 10/27/17 1:17 pm email from Ashley Bourget (Mrachek Law) with attached 10/27/17 correspondence to Judge Scher with Re-Proposed Amended Order Specially Setting Add-Ons to 11/15/17 Hearings.	0.10
10/27/17	BMO	Receipt and review of 10/27/17 correspondence from Alan Rose to Judge Scher re: 11/15/17 Motion to Approve Compromise and Settlement, Appoint a Trustee for the Trusts Created for D.B., JA.B, and Determine Compensation for Guardian ad Litem, with proposed Amended Order Specially Setting Hearings.	0.20
10/27/17	BMO	Receipt and review of Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and to determine Compensation for Guardian ad Litem and Discharge Guardian, filed 10/27/17 by Alan Rose.	0.10
10/27/17	BMO	Receipt and review of Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian ad Litem and Discharge Guardian, filed 10/27/17 by Alan Rose.	0.10
10/27/17	CAA	Continue indexing files of Ben Brown, former curator;	0.10
10/29/17	BMO	Receipt and review of 10/29/17 2:11 pm email from James Stamos - follow-up on proposed Motion in Federal Court.	0.10
10/29/17	BMO	Prepare 10/29/17 3:00 pm email to James Stamos.	0.10
10/30/17	BMO	Telephone call from Jim Stamos.	0.10

10/30/17	CAA	Continue Index of all of Ben Brown's (former Curator) files	3.10
10/30/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 10/27/17 Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian	0.10
10/30/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 10/27/17 Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation of Guardian Ad Litem and Discharge Guardian re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698)	0.10
10/30/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 10/27/17 letter to Judge Scher enclosing proposed Amended Order Setting Hearing for 11/15/17 (adding Ted Bernstein's Motion to Deposit Trust Funds into Court Registry for Benefit of Eliot Bernstein's Children, etc., etc., filed in both Ted Bernstein v. Alexandra Bernstein, et al action and E/O Simon action)	0.50
10/31/17	BMO	Receipt and review of 10/31/17 8:50 pm email from Alan Rose re: Illinois litigation and Stansbury matters.	0.10
10/31/17	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file; [REDACTED]; prepare and send email to attorney John Cappeller re: confirming Walter Sahm is paying 2015 property taxes; receive and review email response from J. Cappeller re: Mr. Sham retained litigation counsel and he will forward email to him; update file information	0.30
11/01/17	BMO	Receipt and review of 11/1/17 4th DCA Order granting Appellee's 10/9/17 Motion to Dismiss in 4D17-1608, and dismissing case for lack of prosecution.	0.10

11/01/17	CAA	Continue categorizing and indexing files of Ben Brown (multiple boxes);	5.20
11/01/17	CAA	Receive, review, profile in system and consider action to be taken re: 4th DCA's 11/1/17 Order granting Appellee's Motion to Dismiss E. Bernstein's appeal (4D17-1608) for lack of prosecution; review file re: status of all of Eliot's appeals; prepare and send email to B. O'Connell and J. Foglietta re: same	0.20
11/02/17	BMO	Receipt and review of 11/2/17 4:25 pm email from John Cappeller, Jr. re: Bernstein Estate and Saum mortgage.	0.10
11/02/17	BMO	Receipt and review of JAF 11/2/17 4:16 pm email to John Cappeller, Jr. re: Bernstein Estate and Saum mortgage.	0.10
11/02/17	CAA	Receive and review invoice from Pleasanton & Marsaa re: Illinois court reporter, McCorkle Litigation Services' travel to deposition of James Stamos, which was canceled at last minute after motion calendar hearing on same date (10/17/17); arrange for payment	0.20
11/02/17	CAA	Continue categorizing and indexing files of Ben Brown, former Curator	4.60
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:39 am email to Mr. Sweetapple, as counsel for Mr. Sahm, re: 2015 property taxes for 2753 NW 34th Street, Boca Raton.	0.10
11/03/17	BMO	Receipt and review of 11/3/17 8:39 am Stamos email re: IL Federal action.	0.10
11/03/17	BMO	Receipt and review of JAF 11/3/17 8:33 am email memo re: [REDACTED] [REDACTED]	0.10
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:33 am email memo re: [REDACTED] [REDACTED]	0.10
11/03/17	BMO	Receipt and review of CAA 11/3/17 8:24 am email to Jim Stamos re: Bernstein - IL Federal action.	0.10
11/03/17	BMO	Receipt and review of JAF 11/3/17 2:12 pm email memo re: [REDACTED]	0.10

11/03/17	CAA	Prepare and send email to J. Stamos re: status of filing his motion to enter into the settlement in the Illinois federal action; receive and review email response from J. Stamos	0.20
11/03/17	CAA	Receive and review email exchanges between J. Foglietta and J. Cappeller re: contact information for Mr. Sahm's newly retained litigation counsel; conduct search on The Florida Bar website to obtain more contact information (name of firm, email, etc.); prepare and send email to J. Foglietta re: same; prepare and send email to attorney R. Sweetapple re: confirmation that Walter Sahm has paid the 2015 property taxes for 2753 N.W. 34th Street	0.30
11/03/17	CAA	Discussions with J. Foglietta re: [REDACTED]; review file re: same; review Palm Beach Tax Collector's website re: same; meet and discuss same with J. Foglietta	0.40
11/03/17	JAF	Memorandum to CA re [REDACTED]	0.20
11/03/17	JAF	Prepared memo re [REDACTED]	0.20
11/06/17	BMO	Receipt and review of 11/6/17 Amended Order Specially Setting Hearings.	0.10
11/06/17	CAA	Prepare and send email to B. O'Connell and J. Foglietta re: [REDACTED] prepare and send email to A. Rose requesting additional extension to set hearing on same; receive and review response email from A. Rose; calendar new deadline date; send email to B. O'Connell and A. Crispin Ackal re: [REDACTED]	0.50

11/06/17	CAA	Telephone conference with Palm Beach County Tax Collector's Office re: deadline to pay 2015 property taxes for 2753 N.W. 34th Street property; update Memo to file re: same; calendar deadline	0.20
11/06/17	CAA	Continue indexing of Ben Brown (former Curator) files	3.80
11/06/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
11/07/17	CAA	[REDACTED] discuss results with J. Foglietta re: [REDACTED] [REDACTED] draft letter to Wilmington Trust Company requesting any and all records relating to trust accounts;	1.20
11/07/17	CAA	Receive and review email from James Stamos requesting Form W-9 for Estate; review file; discuss with J. Foglietta; prepare and send email to R. Crum re: same; prepare and send response email to J. Stamos attaching Form W-9	0.20
11/07/17	CAA	Continue indexing Ben Brown files (including adding hyperlinks to all described documents)	3.60
11/07/17	CAA	Receive, review, profile in system and consider action to be taken re: Amended Order Specially Setting Hearings on 11/15/17 in E/O Simon action and Ted Bernstein v. Alexandra Bernstein, et al action on various matters	0.30
11/07/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's October 2017 statement for Checking Account ending in 5220	0.10
11/07/17	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
11/08/17	BMO	Receipt and review of Notice of Filing in Connection with Determination of Reasonable Fees and Costs to Guardian Ad Litem, filed 11/8/17 by Alan Rose.	0.10

11/08/17	CAA	Telephone conference with Judge Scher's judicial assistant re: hearings set on 11/15/17;	0.20
11/08/17	CAA	Continue indexing Ben Brown files	5.30
11/08/17	JAF	Review of JP MOrgan IRA statements for information on RMD and analysis of same.	0.30
11/08/17	JAF	Consideration of and instructions to CA re [REDACTED]	0.20
11/09/17	BMO	Receipt and review of 11/9/17 correspondence to Judge Scher with binder of materials for special set hearing on 11/15/17.	0.30
11/09/17	BMO	Receipt and review of Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearings, filed 11/9/17 by Eliot Bernstein.	0.10
11/09/17	CAA	Email communications with J. Foglietta re: [REDACTED] review file; discuss with R. Crum	0.70
11/09/17	CAA	Conference with R. Crum re: [REDACTED]; review file re: September and October JP Morgan statements for relevant accounts; multiple email communications with R. Crum re: same	0.30
11/09/17	CAA	Conference with R. Crum re: [REDACTED]; review file re: same; telephone conference with Joshua at JP Morgan Bank requesting IRA Withdrawal Request form; complete form; prepare and send email to [REDACTED]; telephone conference with JPMorgan broker on account,	1.20

11/09/17	CAA	Receive and review invoice from Richard B. Crum, CPA; draft Petition for Order Authorizing Successor Personal Representative to Pay for Services of CPA on Behalf of Estate	0.70
11/09/17	CAA	Continue indexing Ben Brown's files	2.00
11/10/17	BMO	Receipt and review of Cross Plaintiff Eliot Bernstein Motion for Relief from Summary Judgment Order filed 11/9/17 in USDC Northern District of IL (Heritage Union Life Insurance lawsuit).	0.30
11/10/17	CAA	Revise Petition for Order Authorizing Successor PR to Pay for Services of CPA	0.10
11/10/17	CAA	Meeting and discussion with R. Crum re: [REDACTED]; [REDACTED]; prepare and send email to JP Morgan attaching same; receive and review email from Adam Nieto with JPMorgan re: needs to speak to BMO to confirm withdrawal; email to B. O'Connell re: same; prepare and send response email to JP Morgan; [REDACTED] [REDACTED]	0.50
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 11/8/17 Notice of Filing (time sheets of Diana Lewis, GAL) in Connection with Determination of Reasonable Fees and Costs to Guardian Ad Litem filed in: E/O Simon action, Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698), Stansbury v. Ted Bernstein, et al (2012CA013933), and Oppenheimer Trust Co. v. Eliot and Candice Bernstein (2014CP002815) actions	0.30
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: IRS Form 8879-F - IRS e-file Signature Authorization Form 1041 re: 2016 estate taxes - signed by B. O'Connell	0.10
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/9/17 letter to Judge Scher re: enclosing binder of materials, proposed Orders and requesting additional motions be heard at hearing set for 11/15/17 on multiple matters	0.20

11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 11/9/17 Urgent Emergency Motion to Postpone and Reschedule November 15, 2017 Hearing Per November 6, 2017 Amended Order Specially Setting Hearings filed in both E/O Simon aciton and TEd Bernstein v. Alexandra Bernstein, et al (502014CP3698) action; receive, review and profile in system, E. Bernstein's 11/10/17 letter to Judge Scher re: same and page limitations	0.20
11/10/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's October 2017 statement for IRA account (8004); prepare and send email to R. Crum re: same	0.10
11/10/17	JAF	Review of prior court orders and analysis re [REDACTED]	0.20
11/13/17	BMO	Receipt and review of Plaintiff's Supplemental Response to Defendants' Request for Production of Documents filed 11/13/17 by Peter Feaman in Stansbury case, 502012CA013933.	0.10
11/13/17	CAA	Prepare hearing folder for multiple matters set on 11/15/17; telephone conference with Judge Scher's judicial assistant confirming all hearings set; prepare proposed Orders	1.10
11/13/17	CAA	Email communications with Adam Nieto with JP Morgan confirming B. O'Connell authorized withdrawal instructions (re: required minimum distribution)	0.20
11/13/17	CAA	Email communications with Accounting re: wire transfer from JP Morgan Acct. 8004 to our trust account re: required minimum distribution per R. Crum's instructions	0.10
11/13/17	CAA	Continue indexing Ben Brown's files	2.20
11/13/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's Motion to Postpone and Reschedule November 15, 2017 hearing with ALL exhibits	0.20

11/14/17	BMO	Receipt and review of Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearings, filed in 502012CP004391 11/14/17 by Eliot Bernstein.	0.20
11/14/17	BMO	Telephone call with Jim Stamos re: Federal Court Hearing.	0.10
11/14/17	CAA	Complete hearing folders on multiple matters re: 11/15/17 hearings; telephone conference with A. Rose's assistant, Marie, re: not ordering court reporter for hearing	1.90
11/14/17	CAA	Prepare and send email to J. Daily with J. Farina's office re: date for hearing on Petition for Discharge	0.20
11/14/17	CAA	Receive and review email from Court's eFile Portal re: E. Bernstein's 11/9/17 attempt to file his "Urgent" Motion to Postpone 11/15/17 hearing; prepare and send email to B. O'Connell, A. Crispin Ackal and J. Foglietta re: same	0.10
11/14/17	JAF	Preparation for hearing on approval of compromise settlement re mediation and Tescher and Spallina.	0.60
11/15/17	BMO	Prepare for and attend Hearing on Trustee's Motion to Approve Compromise and Settlement, etc., Motion to Direct Payments for Benefit of Eliot's Children, etc., and Motion to Modify Order dated 5/22/17, to Direct Payment, Etc.	1.80
11/15/17	JAF	Prepared memo re [REDACTED] [REDACTED]	0.10
11/16/17	BMO	Receipt and review of Notice filed 11/16/17 by Eliot Bernstein appealing to 4th DCA from the Order of Palm Beach County Judge Rosemarie Scher dated 10/19/17 - Order on Successor PR's Verified Motion for Apprval of Settlement Agreement Entered in IL Federal Action.	0.10
11/16/17	BMO	Receipt and review of Application for Determination of Civil Indigent Status filed 11/16/17 by Eliot Bernstein.	0.10

11/16/17	CAA	Receive, review, profile in system and consider action to be taken re: Stansbury's 11/13/17 Supplemental Response to Defendants' Request for Production of Documents re: Stansbury v. E/O Simon, et al (502012CA013933)	0.10
11/20/17	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 11/16/17 Notice of Appeal and Application for Determination of Civil Indigent Status re: 10/19/17 Order Approving IL settlement	0.10
11/22/17	BMO	Receipt and review of 11/22/17 Order Denying Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearing.	0.10
11/25/17	BMO	Receipt and review of 11/25/17 1:38 pm email from Judge Diana Lewis.	0.10
11/25/17	BMO	Prepare 11/25/17 3:03 pm email to Diana Lewis.	0.10
11/27/17	CAA	Continue categorize and organize list of Curator, Ben Brown's files.	2.70
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/21/17 email with proposed Orders on Motions to Approve Compromise and Settlement Agreement, Motion to Direct Payments for Benefit of Eliot's Children, and on Motion to Modify 5/22/17 Order; receive and review email from P. Feaman with W. Stansbury's objections to proposed Orders	0.10
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ's 11/15/17 statements to Sinon Bernstein and Bernstein Family Investments	0.10
11/27/17	CAA	Receive, review, profile in system and consider action to be taken re: 11/22/17 Order Denying Eliot's Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing per 11/6/17 Amended Order Specially Setting Hearing	0.10

11/28/17	BMO	Receipt and review of 11/28/17 correspondence from Alan Rose to Judge Scher requesting hearing be scheduled on motions for approval of a settlement between and among Simon Bernstein's Estate and Trust, Shirley Bernstein's Trust, and the Law Firm of Tescher & Spallina.	0.10
11/28/17	BMO	Receipt and review of 11/28/17 Order Denying Emergency Motion to Postpone and Reschedule 11/15/17 Hearing per 11/6/17 Amended Order Specially Set Hearing.	0.10
11/29/17	CAA	Continue categorizing and organizing former Curator, Ben Brown's files;	0.60
11/29/17	CAA	Receive, review, profile in system and consider action to be taken re: 11/28/17 Order Denying E. Bernstein's Urgent Emergency Motion to Postpone and Reschedule 11/15/17 Hearing Per 11/6/17 Amended Order Specially Setting Hearing (same order entered on 11/22/17)	0.20
11/29/17	CAA	Receive, review, profile in system and consider action to be taken re: A. Rose's 11/28/17 letter to Judge Scher (Re: E/O Simon and Ted Bernstein v. Alexandra Bernstein matters) requesting special set hearing on Motion to Approve Mediation Settlement Agreement with Tescher & Spallina	0.10
11/30/17	CAA	Continue categorizing and organize files of former Curator, Ben Brown	3.50
12/01/17	CAA	Review file to determine if E. Bernstein filed his 11/16/17 Notice of Appeal re: 10/19/17 Order on Successor PR's Verified Motion for Approval of Settlement Agreement Entered in IL action; [REDACTED]; creat timeline for E. Bernstein's appeals	0.60
12/01/17	CAA	Continue categorizing and organize Curator Ben Brown's files	1.80

12/05/17	CAA	Receive, review, profile in system and consider action to be taken re: eFiling Portal Clerk's 12/5/17 email re: E. Bernstein's 11/9/17 "Urgent" Motion to Postpone the 11/22/17 hearing was not filed and moved to abandoned filing queue for various reasons	0.10
12/06/17	BMO	Receipt and review of 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement (ii) Appoint a Trustee for the Trusts Created for D.B., et al., and (iii) Determine Compensation for Guardian ad Litem; (iv) Motion to Direct Payments for Benefit of Eliot's Children, etc. and (v) to Determine Compensation to GAL and Discharge Guardian.	0.10
12/06/17	BMO	Receipt and review of 12/6/17 Order on Plaintiff, Ted Bernstein's Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for GAL and Discharge Guardian.	0.10
12/06/17	CAA	Receive, review, profile in system and consider action to be taken re: 12/6/17 Order on Plaintiff Ted Bernstein's Motion to Modify Order Dated 5/22/17; to Direct Payment for Benefit of Eliot's Children to Court Registry; and to Determine Compensation for Guardian Ad Litem and Discharge Guardian; calendar pertinent deadline dates per Order	0.30
12/07/17	CAA	Discuss with J. Foglietta re: [REDACTED]; review file re: Settlement Agreement; highlight relevant areas in Settlement Agreement	0.40
12/07/17	CAA	Receive, review, profile in system and consider action to be taken re: 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement, (ii) Appoint Trustee for Trusts Created for D.B., J.A.B., and J.O.B., and (iii) Determine Compensation for Guardian Ad Litem; (iv) Motion to Direct Payments for Benefit of Eliot's Children to Court Registry in Lieu of Appointing Trustee; and (v) to Determine Compensation for GAL and Discharge Guardian	0.30

12/08/17	BMO	Receipt and review of 12/8/17 3:13 pm email from Alan Rose with copies of Agreement to Pay Mrachek Fees under Section 733.6171, time related to disqualification motion and objection to Ted as administrator, and bills for defense of Stansbury claim.	0.20
12/11/17	BMO	Receipt and review of 12/11/17 9:18 am Alan Rose email to Peter Feaman re: Stansbury.	0.10
12/11/17	BMO	Receipt and review of U.S. Treasury check dated 12/8/17 payable to Estate of Simon Bernstein in amount of \$715,327.69.	0.10
12/11/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan November 2017 statement re: checking account ending in 5220	0.10
12/12/17	CAA	Receive and review A. Rose's 12/8/17 email to B. O'Connell payment of fees, and attaching proposed Agreement to Pay Mrachek Fees Under Section 733.6171 and other documents re: same; profile all in system; prepare and send email to B. O'Connell re: same	0.30
12/12/17	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's November 2017 statement re: estate account 8004	0.10
12/12/17	CAA	Receive, review, profile in system and consider action to be taken re: US Dept of Treasury check to E/O Simon Bernstein in amount of \$715,327.69 pursuant to Illinois federal action settlement; receive and review email from [REDACTED]	0.20
12/12/17	JAF	Review of settlement in Illinois for confirmation on amounts paid pursuant to same and from registry and instructions to CA re same.	0.20
12/13/17	BMO	Receipt and review of 12/13/17 3:49 pm email from Alan Rose with attached Feaman correspondence to BMO of 12/13/17.	0.10
12/13/17	BMO	Conference with JAF re: check.	0.20

12/13/17	BMO	Receipt and review of 12/13/17 11:14 am email from Trish Roth (Feaman Law) with attached Feaman 12/13/17 correspondence to BMO re: Estate of Simon Bernstein / Stansbury Claims.	0.10
12/15/17	BMO	Receipt and review of 12/15/17 3:16 pm email from Alan Rose re: hearing availability on 12/28/17.	0.10
12/16/17	BMO	Receipt and review of 12/16/17 7:12 am email from Alan Rose re: Simon Bernstein Est - ABR to O'Connell 12/8/17 re: Statements for Services.	0.10
12/18/17	BMO	Telephone conference with Alan Rose re: Stansbury settlement proposal.	0.20
12/18/17	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.30
12/18/17	BMO	Telephone call to Peter Feaman re: settlement.	0.20
12/18/17	BMO	Conference with JAF re: [REDACTED]	0.10
12/18/17	BMO	Prepare 12/18/17 11:00 am email to Trish Roth (Feaman office) directed to Peter Feaman.	0.10
12/18/17	JAF	First draft terms of proposed settlement with Stansbury.	0.40
12/19/17	BMO	Prepare 12/19/17 1:46 pm instructional email to CAA re: [REDACTED] [REDACTED]	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:08 pm email from James Stamos re: Eliot filing of Notice of Appeal in Simon Bernstein Irrev. Ins. Trust dated 6/21/95 v. Heritage Union Life Insurance Company.	0.10
12/19/17	BMO	Prepare 12/19/17 5:11 pm email to James Stamos re: Eliot's filing of Notice of Appeal.	0.10
12/19/17	BMO	Telephone call to Chris Kammerer re: representation.	0.20
12/19/17	BMO	Conference with JAF re: [REDACTED]	0.30
12/19/17	BMO	Telephone call to Alan Rose re: litigation.	0.20

12/19/17	BMO	Prepare 12/19/17 1:46 pm instructional email memo to CAA re: [REDACTED] [REDACTED]	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:11 pm email from Eliot Bernstein with Notice of Appeal, Motion for Attorney Representation, Notice of Motion for Attorney Representation, Motion for Permission to Proceed in Forma Pauperis, and Notice of Motion for Permission to Proceed in Forma Pauperis.	0.10
12/19/17	BMO	Receipt and review of 12/19/17 5:08 pm Stamos email with Eliot's Notice of Electronic Filing of Notice of Appeal in Heritage Union Life Ins. Co. matter.	0.10
12/19/17	BMO	Receipt and review of CAA 12/19/17 5:00 pm email o James Stamos with BMO correspondence to same enclosing fees/costs to Stamos & Trucco, LLP.	0.10
12/19/17	BMO	Receipt and review of CBIZ 12/15/17 statements.	0.10
12/19/17	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.20
12/19/17	CAA	Receive and review email from Judge Scher's judicial assistant re: special set hearing scheduled for 12/28/17 on pending Motions for Approval of Settlement (1 hour reserved) re: Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698) and E/O Simon action	0.40
12/19/17	CAA	Review Judge Scher's divisional instructions re: special set hearings; email communications with J. Foglietta re: [REDACTED] [REDACTED]	0.30
12/19/17	CAA	Telephone conference with Michelle Cianfrone at Morgan Stanley to create money market account (transfer of \$600,000 from trust account);	0.20

12/19/17	CAA	Receive and review multiple emails from J. Foglietta re: [REDACTED] [REDACTED]; arrange for payment to Stamos & Trucco; discuss with K. Delena in accounting re: hold on trust funds; prepare and send email to [REDACTED]; send email to J. Stamos requesting Form W-9; draft letter to J. Stamos (via Fed Ex) re: check; Receive, review, profile in system and consider action to be taken re: Form W9 for Stamos & Trucco	1.40
12/19/17	JAF	Analysis of settlement agreement re Illinois for payments due from trust and to Stamos and instructions to CA re same.	0.40
12/19/17	JAF	Consideration of [REDACTED] [REDACTED]	0.20
12/19/17	JAF	Memo re [REDACTED] [REDACTED]	0.20
12/19/17	JAF	Conference with Alan Rose re sale of TPP and payments pursuant to Illinois agreement.	0.20
12/20/17	BMO	Receipt and review of CAA 12/20/17 11:04 am email re: [REDACTED] [REDACTED]	0.10
12/20/17	BMO	Receipt and review of 12/20/17 3:12 pm email from Michele Cianfrone re: Creation of new Money Market Account.	0.10
12/20/17	BMO	Receipt and review of CAA 12/20/17 3:05 pm email to Michele Cianfrone re: Creation of new Money Market Account.	0.10
12/20/17	BMO	Receipt and review of 12/20/17 2:12 pm email from Michele Cianfrone re: Creation of new Money Market Account.	0.10
12/20/17	BMO	Receipt and review of CAA 12/20/17 2:40 pm email to Michele Cianfrone re: creation of new Money Market Account.	0.10
12/20/17	BMO	Prepare 12/20/17 11:47 am instructional email to CAA re: [REDACTED]	0.10
12/20/17	BMO	Receipt and review of CAA 12/20/17 11:04 am email memo re: [REDACTED]	0.10

12/20/17	CAA	Telephone conference with Michelle Cianfrone at Morgan Stanley re: money market account; review file; prepare and send email to B. O'Connell re: [REDACTED] [REDACTED] complete wire out instructions; send email to Michelle Cianfrone with relevant info to open account and request for Morgan Stanley's wire-in instructions; arrange for telephone conference between B. O'Connell and Mr. Thomasco at Morgan Stanley re: options	1.00
12/21/17	BMO	Telephone conference with Mr. Thomasco at Morgan Stanley re: new money market account.	0.30
12/21/17	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.30
12/21/17	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED] profile all filings in system; prepare and send email to J. Stamos re: same	0.30
12/21/17	CAA	Receive and review email from Michele Cianfrone with Morgan Stanley re: conference call; [REDACTED] [REDACTED]	0.10
12/21/17	CAA	Receive and review opening documents for new money market account at Morgan Stanley; complete same; multiple email communications with Michele Cianfrone re: same; revise Client Agreement form to put in tax ID number; prepare and send email to M. Cianfrone re: same	1.00
12/21/17	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 12/13/17 letter to B. O'Connell re: settlement proposal re: Stansbury	0.10
12/22/17	BMO	Receipt and review of 12/22/17 10:04 am email from Alan Rose re: Stansbury.	0.10
12/22/17	BMO	Prepare 12/22/17 10:11 am email to Alan Rose and Peter Feaman re: verbal understanding on Stansbury settlement, draft agreement.	0.10

12/22/17	BMO	Prepare 12/22/17 10:19 am instructional email to JAF re: [REDACTED]	0.10
12/22/17	CAA	Meet with J. Foglietta re: [REDACTED]; [REDACTED]; arrange for check from accounting; create folder in system re: Alan Rose's fees and scan and profile in system, emails and bills with J. Foglietta's notes; prepare and send email to A. Rose re: check ready and fee agreement signed for pick-up	1.30
12/22/17	CAA	Receive and review wiring instructions received from Michele Cianfrone at Morgan Stanley; prepare wire instructions request form for accounting to transfer \$600,000 to Morgan Stanley money market account	0.80
12/22/17	JAF	Prepared memorandum re [REDACTED] [REDACTED]	0.40
12/22/17	JAF	Continued drafting settlement agreement and release with Stansbury.	1.70
12/27/17	CAA	Attention to issues re: returned wire of \$600,000.00 (to newly created money market account); multiple telephone conferences with Michele Cianfrone at Morgan Stanley; multiple discussions with accounting department; prepare new wire instructions form	1.40
01/02/18	BMO	Receipt and review of Morgan Stanley 12/28/17 Trade Confirmation for \$600,000 settlement.	0.10
01/02/18	CAA	Review Illinois Settlement Agreement and calendar any remaining necessary deadlines; review proposed Settlement Agreement re: W. Stansbury; prepare and send email to [REDACTED] [REDACTED]	0.60
01/03/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's Confirmation re: \$600,000 deposited in MMA No. 501-033194-0-242	0.10

01/06/18	BMO	Receipt and review of Notice filed 1/6/18 by Eliot Bernstein that he is appealing to the 4th DCA Judge Scher's 12/6/17 Order on Trustee's Motion to Approve Compromise and Settlement; Appoint a Trustee for the Trusts Created for D.B., J.A.B., and JO.B.; and Determine Compensation for G.A.L., etc.	0.10
01/06/18	BMO	Receipt and review of Application for Determination of Civil Indigent Status, filed 1/6/18 by Eliot Bernstein.	0.10
01/06/18	BMO	Receipt and review of Notice of Appeal filed 1/6/18 by Eliot Bernstein.	0.10
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 1/6/18 Notice of Appeal of 12/6/17 Order on (i) Trustee's Mot to Approve Comopromise and Settlement, (ii) Appoint a Trustee for the Trusts Created for D.B., J.A.B., and Jo.B., etc., and E. Bernstein's Application for Determination of Civil Indigence (both filed in E/O Simon action); calendar deadline for Eliot to file initial brief	0.20
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: E. Bernstein's 1/6/18 Notice of Appeal of 12/6/17 Order on (i) Trustee's Motion to Approve Compromise and Settlement, etc., and Application for Determination of Civil Indigent Status filed in Ted Bernstein, et al v. Alexandra Bernstein, et al (502014CP003698) action; calendar deadline for Eliot to file Initial Brief	0.20
01/08/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's December 2017 statement re: Checking Acct. 5220	0.10
01/09/18	CAA	Review Eliot Bernstein's Notice of Appeal re: Illinois federal action and calendar deadline to file Initial Brief	0.10
01/10/18	JAF	Revisions to Stansbury settlement.	0.20
01/15/18	BMO	Receipt and review of Notice of Unavailability filed 1/15/18 by Peter Feaman in 502012CP004391XXXXNB.	0.10

01/15/18	BMO	Receipt and review of Notice of Unavailability filed 1/15/18 by Peter Feaman, in 502012CA013933MBAK.	0.10
01/15/18	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED]; review file re: same; [REDACTED]	0.10
01/15/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's December 2017 MM account statement (Acct. 242), and 12/29/17 letter from Morgan Stanely re: new account confirmation information	0.20
01/16/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's December 2017 account statement for Acct. 8004	0.10
01/16/18	CAA	Receive, review, profile in system and consider action to be taken re: Peter Feaman's 1/15/18 Notice of Unavailability filed in E/O Simon action and Stansbury v. E/O Simon action (13933)	0.10
01/18/18	BMO	Receipt and review of 1/18/18 6:43 pm email from Eileen Rosenquist (Stamos firm) with attached invoice for legal services rendered through 12/31/17.	0.10
01/18/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; calendar same	0.10
01/19/18	BMO	Receipt and review of 4th DCA 1/19/18 Mandate in 16-3314.	0.10
01/22/18	CAA	Receive, review and consider action to be taken re: 1/18/18 invoice received from Stamos & Trucco; review file; prepare and send email to [REDACTED]	0.20
01/23/18	BMO	Receipt and review of Plaintiff's Motion to Strike Notice of Appeal and Motion for Sanctions, filed 1/23/18 by Alan Rose.	0.10
01/23/18	BMO	Receipt and review of 1/23/18 10:18 Feaman email to Rose re: Stansbury v. Bernstein.	0.10

01/23/18	BMO	Receipt and review of 1/23/18 2:31 pm Rose email to Feaman re: Stansbury v. Bernstein settlement issues.	0.10
01/23/18	BMO	Receipt and review of JAF 1/23/18 3:27 pm email [REDACTED] [REDACTED]	0.10
01/23/18	BMO	Receipt and review of 1/23/18 3:33 pm email from Alan Rose re: draft Settlement Agreement, Stansbury litigation.	0.10
01/23/18	BMO	Prepare 1/23/18 4:32 pm email to Peter Feaman and Alan Rose with attached rough draft Settlement Agreement on Stansbury litigation.	0.10
01/24/18	BMO	Receipt and review of Plaintiff's Motion to Strike Notice of Appeal and Motion for Sanctions, filed 1/23/18 by Alan Rose.	0.20
01/24/18	BMO	Receipt and review of Motion to Approve Mediation Settlement Agreement with Tescher & Spallina, P.A., filed 2/15/17 by Alan Rose.	0.10
01/24/18	CAA	Receive, review, profile in system and consider action to be taken re: CBIZ 1/17/18 invoices	0.20
01/24/18	CAA	Reveive, review, profile in system and consider action to be taken re: Plaintiff's 1/23/18 Motion to Strike (Eliot's) Notice of Appeal and Motion for Sanctions, and hearing dates on same, as well as on Plaintiff's 2/15/17 Motion to Approve Mediation Settlement Agreement with Tescher & Spallina re: Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) action; update Eliot's Appeal Timeline chart	0.50
01/24/18	CAA	Receive and review email from J. Foglietta re: [REDACTED] [REDACTED] review file re: same; [REDACTED] [REDACTED] prepare and send follow-up email to A. Rose re: \$10,000 still due the Estate; receive and review email from A. Rose re: same	0.30



01/24/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
01/24/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
01/25/18	CAA	Receive and review mutiple emails between A. Rose and B. O'Connell re: proposed Settlement Agreement with W. Stansbury	0.10
01/25/18	CAA	Review multiple emails between P. Feaman, A. Rose and B. O'Connell re: settlement; prepare and send email to S. Lobdell re: P. Feaman's 1/16/18 letter re: Stansbury v. E/O Simon, et al (2012CA13933)	0.20
01/25/18	CAA	Receive, review, profile in system and consider action to be taken re: and consider action to be taken re: P. Feaman's 1/16/18 letter to B. O'Connell and Motion to Amend Second Amended Complaint; review court's docket sheet to determine if motion was filed	0.30
01/26/18	BMO	Receipt and review of 1/26/18 1:39 pm Feaman email with redlined version of 12/22/17 Stansbury Settlement Agreement.	0.20
01/26/18	BMO	Telephone call to Peter Feaman re: above.	0.20
01/26/18	BMO	Receipt and review of Notice of Hearing for 2/6/18 in 502012CP004391, filed 1/26/18 by Alan Rose on Ted Bernstein's Motion to Approve Mediation Settlement Agreement with Tescher & Spallina.	0.10
01/26/18	BMO	Receipt and review of Notice of Hearing for 2/6/18 in 2014CP003698, filed 1/26/18 by Alan Rose, on Ted Bernstein's M/Approve Mediation Settlement Agreement with Tescher & Spallina, and Motion to Strike Notice of Appeal and Motion for Sanctions.	0.10
01/26/18	BMO	Telephone call to Peter Feaman re: redline version of Stansbury Settlement Agreement.	0.20
01/26/18	BMO	Receipt and review of 1/26/18 1:39 pm email from Peter Feaman with attached red-lined version of Stansbury Settlement Agreement.	0.20
01/26/18	CAA	Multiple discussions with J. Foglietta re: [REDACTED]; review file; update running list re: same	0.80

01/26/18	CAA	Receive and review email instructions from J. Foglietta re: [REDACTED] [REDACTED] arrange for payment of same	0.20
01/26/18	JAF	Consideration of Feaman and Stansbury settlement revisions.	0.30
01/29/18	BMO	Receipt and review of 1/29/18 4:32 pm email from Alan Rose with attached edits to Stansbury Settlement Agreement.	0.10
01/29/18	BMO	Receipt and review of 1/29/18 3:11 pm email from Alan Rose with attached 1/29/18 Order Resetting Hearing.	0.10
01/29/18	BMO	Receipt and review of 1/29/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing in 502014CP003698.	0.10
01/29/18	CAA	Receive, review, profile in system and consider action to be taken re: Ted Bernstein's 1/26/18 Notice of UMC Hearing on his Motion to Approve Mediation Settlement Agreement with Tescher & Spallina, and Motion to Strike Eliot's Notice of Appeal filed in Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) and filed in E/O Simon action (M/Approve Mediation Settlement Agreement with Tescher only)	0.20
02/01/18	BMO	Consideration of revisions from Alan Rose and Peter Feaman on Stansbury settlement and instructions to JAF re: [REDACTED] [REDACTED]	0.90
02/01/18	BMO	Receipt and review of JAF 2/1/18 6:15 pm email to Peter Feaman with revised proposed settlement agreement.	0.10
02/01/18	BMO	Review and revise Stansbury settlement agreement.	0.40
02/01/18	CAA	Receive and review email from J. Foglietta re: [REDACTED]; review file re: same; finalize petition and gather exhibits; [REDACTED] [REDACTED]	0.40

02/01/18	CAA	Receive, review, profile in system and consider action to be taken re E. Bernstein's 1/30/18 Motion to Accept Late Filing of Docketing Statement and Motion to File Electronically, and Docketing Statement re: US Court of Appeals Case No. 17-3595 re: appeal of IL federal action; review file; prepare and send email to J. Foglietta re: [REDACTED]	0.60
02/01/18	JAF	Revisions to proposed settlement with Stansbury re Rose and Feaman comments.	1.00
02/02/18	BMO	Receipt and review of JAF 2/2/18 5:18 pm email to Alan Rose re: Stansbury settlement - revised agreement.	0.10
02/02/18	BMO	Receipt and review of 2/2/18 5:18 pm email from Alan Rose re: status of Stansbury settlement.	0.10
02/02/18	CAA	Receive, review and consider action to be taken email from J. Foglietta to P. Feaman re: revised proposed Settlement Agreement with W. Stansbury	0.10
02/02/18	CAA	Receive, review, profile in system and consider action to be taken re: 1/29/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing re: Ted Bernstein v. Alexandra Bernstein, et al action (2014CP3698)	0.30
02/02/18	CAA	Prepare hearing folder on Ted Bernstein's Motions to Approve Mediation Settlement Agreement (Teschler & Spallina), and Motion to Strike E. Bernstein's Notice of Appeal and Motion for Sanctions - being heard in both E/O Simon and Ted Bernstein v. Alexandra, et al actions	1.20
02/02/18	JAF	Email to Alan Rose re [REDACTED]	0.10
02/02/18	JAF	Memo to CA re [REDACTED]	0.30
02/05/18	BMO	Receipt and review of 2/5/18 7:48 pm email from Alan Rose to Turner at PBYA Law re: Turner's objection.	0.10

02/05/18	BMO	Receipt and review of 2/5/18 7:28 pm email from Alan Rose to Turner re: Turner's objection.	0.10
02/05/18	BMO	Receipt and review of 2/5/18 1:57 pm email from Alan Rose to Peter Feaman re: revised draft Stansbury settlement.	0.10
02/06/18	BMO	Instructions to JAF re: [REDACTED]	0.20
02/06/18	CAA	Receive and review email from J. Foglietta re: [REDACTED] meet and discuss same with J. Foglietta; receive, review, profile in system and consider action to be taken re: Paul Turner's Notice of Appearance on behalf of Joshua Bernstein	0.70
02/06/18	CAA	Meet with J. Foglietta re: [REDACTED]	0.50
02/06/18	ANG	Instructions to JAF re: [REDACTED]	0.20
02/06/18	JAF	Final preparation for and attended hearing on approval of T&S settlement.	2.10
02/06/18	JAF	Consideration of Stansbury release to Simon trust.	0.20
02/06/18	JAF	Analysis of and memorandum re [REDACTED]	0.90
02/07/18	BMO	Instructions to JAF re: [REDACTED] (.2); Conference with Peter Feaman re: revisions to Stansbury settlement (.1).	0.30
02/07/18	CAA	Email communications with B. O'Connell, A. Crispin Ackal and J. Foglietta re: [REDACTED]	0.10
02/07/18	CAA	Receive, review, profile in system and consider action to be taken re: Joshua Bernstein's 2/5/18 Objection to Motion to Approve Mediation Settlement Agreement with Tescher and Spallina, P.A.	0.20

02/07/18	CAA	Receive, review, profile in system, and consider action to be taken re: Plaintiff, Ted Bernstein's 2/5/18 Notice of Filing and Compliance with Order to Show Cause Why Eliot Should Not Be Held in Contempt of Court and Order Re-Setting Hearing Entered 1/29/18 re: Ted Bernstein v. Alexandra, et al (2014CP3698)	0.10
02/07/18	JAF	Analysis of Feaman proposal and revisions to Stansbury settlement agreement, agreement by Rose, and fees to be paid per Illinois settlement agreement (.6); Additional revisions to same (.3).	0.90
02/07/18	JAF	Further revisions to Stansbury settlement agreement per proposed revisions 2-7-18.	0.30
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: 2017 Form 1099-INT for E/O Simon; prepare and send email to [REDACTED]	0.10
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re:	0.10
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's January 2018 statement re: Acct. 5220	0.10
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: multiple pre-bills; [REDACTED]; review, make changes and highlight [REDACTED]	3.60
02/08/18	CAA	Revise and finalize draft Petition for Authorization to Sell Tangible Personal Property per JAF's instructions; review Judge Scher's suspension calendar re UMC hearing dates; coordinate with counsel of record via email UMC hearing date for same	1.30
02/08/18	CAA	Receive, review, profile in system and consider action to be taken re: multiple 2/8/18 Orders on CLO's Motions to Strike	0.20
02/08/18	JAF	Final revisions to petition to sell TPP to Ted Bernstein.	0.30
02/08/18	JAF	Conference with Alan Rose re position on Stansbury settlement agreement.	0.60

02/08/18	CCC	 memo to JAF re: same	1.10
02/09/18	CAA	Redact multiple bills; draft revisions to Petitions for fees and costs	2.90
02/09/18	CAA	Email communications with J. Foglietta re: 	0.10
02/09/18	CAA	Prepare and send email to E. Bernstein and P. Turner re: whether or not available on 3/1/18 for UMC hearing on our Petition for Authorization to Sell TPP	0.10
02/12/18	CAA	Review Judge Scher's divisional instructions re: setting 1-hour hearings; obtain multiple dates/times from Judge Scher's judicial assistant re: Ted Bernstein's Motion to Approve Mediation Settlement Agreement with Tescher and Spallina (Ted v. Alexandra, etal action 2014CP3698);	0.20
02/12/18	CAA	Update file re: US Appellate matter brought by E. Bernstein re: Illinois federal action matter	0.20
02/12/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's 2017 1099 Consolidated Tax Statement re: MM Acct. 242	0.10
02/13/18	BMO	Receipt and review of 2/13/18 Order on Motion tor Strike Notice of Appeal and Motion for Sanctions [D.E.300].	0.10
02/13/18	CAA	Prepare and send follow-up email to A. Rose re: status of receiving \$10,000.00 payment from Simon Trust per settlement agreement	0.10
02/14/18	BMO	Receipt and review of 2/14/18 5:11 pm email from Alan Rose to Marc Soss, Esq. and P. Turner, Esq., re: Joshua Bernstein - Confidential Response.	0.10
02/14/18	CAA	Draft Notice of Hearing for 3/1/18 on our Petition for Authorization to Sell Tangible Personal Property, and for Status Conference on Petition for Authorization to Sell Estate Jewelry; arrange for court reporter	0.60

02/14/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
02/15/18	CAA	Receive, review, profile in system and consider action to be taken re: 2/13/18 Order denying as moot Trustee's Motion to Strike Notice of Appeal and Motion for Sanctions (against Eliot) re: Ted Bernstein v. Alexandra, et al (2014CP3698) action	0.10
02/16/18	BMO	Considered and reviewed Stansbury proposed revisions to settlement agreement regarding T & S and draft no novation clause relating to same.	0.70
02/16/18	BMO	Receipt and review of 2/16/18 9:24 am email from Maryanne Koskey (Feaman firm) with attached 2/16/18 correspondence from Peter Feaman with Settlement Agreement signed by Stansbury and Feaman attached.	0.10
02/16/18	JAF	Analysis of additional revisions by Feaman to settlement agreement regarding T&S, assignment issues and clarification of no assignment, revisions to agreement re same.	1.30
02/20/18	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.10
02/20/18	BMO	Receipt and review of JAF 2/20/18 3:10 pm email to Trish Roth (Feaman firm) re: Settlement Agreement.	0.10
02/20/18	BMO	Telephone call to Peter Feaman re: change to Settlement Agreement.	0.20
02/20/18	BMO	Receipt and review of JAF 2/20/18 1:27 pm email to Peter Feaman with attached Settlement Agreement.	0.10
02/20/18	BMO	Receipt and review of Order on Motion to Strike Notice of Appeal and Motion for Sanctions [D.E. 300].	0.10
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: Morgan Stanley's January 2018 money market statement	0.10
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: JP Morgan's January 2018 checking account statement	0.10

02/20/18	CAA	Receive and review email from A. Rose to counsel re: Order to Show Cause Against Eliot being reset from 3/22/18 to 3/27/18; review and update calendar	0.20
02/20/18	CAA	Receive and review email from JAF re: [REDACTED]; review file re: same; telephone conference with Pleasanton & Marsaa Court Reporting re: transcript of same; [REDACTED]	0.50
02/20/18	CAA	Receive, review, profile in system and consider action to be taken re: court reporter confirmation for 3/1/18 hearing on Petition for Authorization to Sell Tangible Personal Property	0.10
02/20/18	JAF	Revisions to no novation clause in Stansbury settlement.	0.20
02/20/18	JAF	Correspondence with Feaman office re revised settlement agreement (.1- NO Charge).	0.10
02/22/18	CAA	Receive and review hard copy of 2/13/18 Order on Trustee's Motion to Strike Notice of Appeal and Motion for Sanctions re: Ted Bernstein v. Alexandra Bernstein, et al (2014CP3698) action	0.10
02/22/18	CAA	Receive, review, profile in system and consider action to be taken re: P. Feaman's 2/16/18 with Settlement Agreement signed by W. Stansbury (with changes to paragraph 5(b))	0.10
02/22/18	CAA	Receive and review email from E. Bernstein re: UMC hearing scheduled for 3/1/18 on our Petition for Authorization to Sell TPP; prepare and send email to BMO and JAF re: same	0.10
02/22/18	JAF	Memo re [REDACTED]	0.20
02/23/18	BMO	Receipt and review of 2/15/18 CBIZ Invoices.	0.10
02/23/18	BMO	Receipt and review of Plaintiff's Motion to Continue Trial, filed 2/23/18 by Peter Feaman.	0.10
02/23/18	JAF	Considered strategy on [REDACTED]	0.40

02/24/18	BMO	Receipt and review of 2/24/18 8:06 am email from Alan Rose re: status of Stansbury settlement.	0.10
02/24/18	BMO	Prepare 2/24/18 10:30 am email to Alan Rose re: Stansbury settlement status.	0.10
02/24/18	BMO	Prepare 2/24/18 10:31 am follow-up email to Alan Rose re: Stansbury settlement status.	0.10
02/26/18	BMO	Telephone conference with Peter Feaman re: finalizing settlement.	0.30
02/26/18	BMO	Receipt and review of 2/26/18 4:20 pm email from Alan Rose re: service of court Document - case number 502012CA013933XXXXMB.	0.10
02/26/18	BMO	Receipt and review of Notice of Dropping Party, filed 2/26/18 by Peter Feaman.	0.10
02/26/18	CAA	Review file re: Settlement Agreement with Stansbury	0.10
02/26/18	CCC	Additional research re [REDACTED]	1.30
02/26/18	CCC	Finalized research memo re [REDACTED] [REDACTED] [REDACTED]	0.40
02/27/18	BMO	Instructions to JAF re: [REDACTED] [REDACTED]	0.40
02/27/18	JAF	Additional research re: [REDACTED] [REDACTED] (.3); Revisions to same and prepared email to Stansbury re same (.3).	0.60
02/28/18	CAA	Receive and review email from Pleasanton & Marsaa Court Reporting re: 3/1/18 hearing on Pet for Auth to Sell TPP and for a Status Conference; [REDACTED]; prepare and send response email to Pleasanton & Marsaa	0.10
02/28/18	CAA	Email communications with JAF re: [REDACTED] [REDACTED]; telephone conference with P. Feaman's office re: same; draft Notice of Cancellation	0.70
02/28/18	CAA	Meet and discuss [REDACTED] with JAF; revise and finalize multiple fee petitions and make additional redactions on bills	1.70

02/28/18	CAA	Make revisions to Petition for Order Authorizing Successor PR to Pay for Services of CPA [REDACTED]	0.20
02/28/18	CAA	Review file re: original signatures of Stansbury and Feaman to Settlement Agreement	0.10
02/28/18	CAA	Obtain multiple 1-hour hearing dates/times from Judge Scher's judicial assistant re: our petitions for attorneys' fees and expenses and petition for order authorizing PR to pay CPA; prepare and send email to [REDACTED]	0.20
02/28/18	CAA	Consider action to be taken and memo to file re: [REDACTED]	0.20
02/28/18	JAF	Revisions to petition to pay RBC for CPA services from assets of the estate (.4, plus .1 NO Charge).	0.40
02/28/18	JAF	Final review and revisions to CLO petition for fees and costs december 2016 to Jan 2017 (.2, plus .4 No Charge).	0.20
02/28/18	JAF	Final review and revisions to CLO fee petition for july 2016 to August 2016 (.2, plus .3 No Charge).	0.20
02/28/18	JAF	Final review and revisions to CLO fee petition for August 2016 to November 2016 (.3, plus .4 NO Charge).	0.30
02/28/18	JAF	Reviewed and revised notice of cancellation of hearing on TPP petition and status conference.	0.10
03/01/18	CAA	Consider action to be taken and memo to file re: [REDACTED]	0.10
03/01/18	CAA	Consider action to be taken and memo to file re: [REDACTED]	0.20
03/01/18	CAA	Consider action to be taken re: multiple emails between A. Rose and BMO re: settlement agreement with Stansbury	0.10

03/01/18	CAA	Consider action to be taken re: Stansbury's 2/26/18 Notice of Dropping Party (Bernstein Family Realty) re: Stansbury v. E/O Simon action (2012CA13933)	0.10
03/01/18	CAA	Consider action to be taken re: JP Morgan's January 2018 estate account statement	0.10
03/01/18	CAA	Consider action to be taken re: Memo to file re: [REDACTED]	0.10
03/01/18	CAA	Consider action to be taken re: Pleasanton & Marsaa's 3/1/18 Cancellation of Schedule re: 3/1/18 hearing	0.10
03/01/18	CAA	Review JP Morgan estate account statement re: interest being earned; [REDACTED]	0.20
03/01/18	CAA	Telephone conference with Judge Scher's judicial assistant to obtain 1-hour hearing dates and times on all our fee petitions, Pet to pay CPA fees; coordinate same with counsel of record	0.40
03/02/18	BMO	Instructions to JAF re: [REDACTED]	0.10
03/02/18	CAA	Left voicemail message for Judge Scher's JA re: selecting 8/3/18 hearing date on our fee petitions and CPA petition and re: whether we can email proposed Order versus mailing; draft proposed Order Specially Setting Hearing; draft letter to Judge Scher re: same; prepare and send email to counsel of record re: same	1.00
03/02/18	JAF	Additional review of tax ramifications of RMD.	0.20
03/02/18	JAF	Review of letter to Judge and revisions to proposed order setting hearing on CLO petitions for fees and petition to pay CPA costs to RBC; [REDACTED] (.2); [REDACTED] (.2).	0.40
03/05/18	BMO	Receipt and review of 3/5/18 5:33 pm email from Eliot Bernstein re: service of court document case no. 502014CP003698XXXXNB.	0.10

03/05/18	BMO	Receipt and review of CAA 3/5/18 3:13 pm email to Alan Rose re: 10,000 from Simon Trust.	0.10
03/05/18	BMO	Receipt and review of CAA 3/5/18 9:44 am email to counsel with attached correspondence to Judge Scher enclosing proposed Order Setting Hearing for 8/3/18 Hearing on CLO fee Petitions and CPA Petition.	0.10
03/05/18	BMO	Receipt and review of 3/5/18 Order to Show Cause Why Eliot Bernstein Should Not be Held in Contempt of Court and Order Re-Setting Hearing for 7/30/18.	0.10
03/05/18	CAA	Telephone conference with (received from) Judge Scher's judicial assistant re: 10:30 time slot on 8/3/18 no longer available and needs to be at 11:00 a.m. re: PR's three petitions for fees and expenses and petition re payment of CPA fees; prepare and send email to counsel of record re: same	0.30
03/05/18	CAA	Consider action to be taken re: fully executed Settlement Agreement with Stansbury	0.10
03/05/18	CAA	Prepare and send email to A. Rose re: status of receiving \$10,000.00 payment from Simon Trust to the Estate	0.10
03/05/18	CAA	Cosider action to be taken re: 3/5/18 Order to Show Cause Why Eliot Bernstein Should Not Be Held in Contempt of Court and Order Re-Setting Hearing	0.20
03/05/18	JAF	Instructions to CA re [REDACTED] [REDACTED]	0.10
03/06/18	BMO	Receipt and review of 3/6/18 Order Setting Specially Setting Hearing for 8/3/18 on multiple CLO petitions filed 2/28/18.	0.10