

IN THE CIRCUIT COURT OF THE FIFTEEN JUDICIAL CIRCUIT
IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE:
SHIRLEY BERNSTEIN TRUST
Deceased

TED BERNSTEIN, AS TRUSTEE
OF THE SHIRLEY BERNSTEIN TRUST
AGREEMENT DATED MAY 20, 2008,
AS AMENDED

PETITIONER,

v

ALEXANDRA BERNSTEIN; ERIC BERNSTEIN;
MICHAEL BERNSTEIN; MOLLY SIMON;
PAMELA B. SIMON, INDIVIDUALLY AND AS
TRUSTEE F/B/O MOLLY SIMON UNDER THE
SIMON L. BERNSTEIN TRUST DTD 9/13/12;
ELIOT BERNSTEIN, INDIVIDUALLY,
AS TRUSTEE F/B/O D.B., JA. B. AND JO. B.
UNDER THE SIMON L. BERNSTEIN TRUST
DTD 9/13/12, AND ON BEHALF OF HIS MINOR
CHILDREN D.B., JA. B. AND JO. B.; JILL
IANTONI, INDIVIDUALLY, AS TRUSTEE F/B/O
J.I. UNDER THE SIMON L. BERNSTEIN TRUST
DTD 9/13/12, AND ON BEHALF OF HER MINOR
CHILD J.I.; MAX FRIEDSTEIN; LISA
FRIEDSTEIN, INDIVIDUALLY, AS TRUSTEE
F/B/O MAX FRIEDSTEIN AND C.F., UNDER
THE SIMON L. BERNSTEIN TRUST DTD
9/13/12, AND ON BEHALF OF HER
MINOR CHILD, C.F.,

CASE NO.

50-2014-CP-003698-XXXX-NB

RESPONDENTS,

/

Petitioner's Motion for Disbursement from the Court Registry to the Beneficiary

Under penalties of perjury, Beneficiary and thus Petitioner Joshua Ennio Zander Bernstein (“Joshua”) respectfully requests the Court to please allow disbursement of amounts deposited into the Court Registry for his benefit pursuant to the Court’s December 6, 2017 Order that directed Petitioner Ted S. Bernstein (“Ted”) to make direct payment into the Court Registry for the benefit of the children of Eliot I Bernstein (“Eliot”) and, thus in support thereof, Joshua states as follows:

1 Joshua, born 08 27.1997 (Exhibit A), is now 21 and resides at 2753 NW 34th St
Boca Raton, FL 33434.

2 Joshua has *full trust, faith and belief* in his personal attorney, NY Attorney Lalit K Jain Esq of 6122 Booth Street, Rego Park NY 113741034.

3 Joshua, filing and serving his petition as Pro Se Attorney-in-Fact, *has not retained* NY Attorney Lalit K Jain Esq for legal representation in his petition.

4 A total sum of \$ 146,751.12 (“Funds”) for the benefit of Joshua has been duly deposited into the Court Registry as follows:

.1 \$ 129,751.12 (\$ 60,000.00 and \$ 69,751.12) on August 1, 2018 (Exhibit B); and
.2 \$ 17,000.00 on October 31, 2018 (Exhibit C).

5 Joshua, at least eighteen years of age, is entitled by law to the release of the Funds.

6 Joshua respectfully requests that the Funds, after deducting all official charges including charges for USPS Priority Mail Service, may please be disbursed by check favoring Lalit K Jain Esq, as Attorney FBO Joshua Bernstein and the check may please be mailed to him at his above address with a copy of the transmittal letter and the check to Joshua at his address below.

7 There are no other claims to the Funds other than this claim by the Petitioner.

WHEREFORE Petitioner respectfully prays that the Court please authorize and direct the Palm Beach County Clerk of Court to please mail the disbursement check as above to Attorney Lalit K. Jain Esq. FBO Joshua at his above address.

Dated: December 11, 2018

Respectfully Submitted by,
/s/ Joshua Ennio Zander Bernstein

Petitioner Joshua Ennio Zander Bernstein
Pro Se Attorney-in-Fact
2753 NW 34th St
Boca Raton, FL 33434
561-886-7546
Email: TeleNetJosh@GMail.Com

Notary Acknowledgment

State of Florida

County of Palm Beach

The foregoing instrument was acknowledged before me this 11th day of December, 2018 by Joshua Ennio Zander Bernstein.

Signature of Notary Public
Print. Type/Stamp Name of Notary

Personally known: _____

OR Produced Identification: _____

Type of Identification: FL DL b652-425-97-307-0

CERTIFICATE OF SERVICE

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service List by E-mail Electronic Transmission and/or Court ECF this 11th day of December, 2018.

Dated: December 11, 2018

/s/ Joshua Ennio Zander Bernstein

Petitioner Joshua Ennio Zander Bernstein
Pro Se Attorney-in-Fact
2753 NW 34th St
Boca Raton, FL 33434
561-886-7546
Email: TeleNetJosh@GMail.Com

SERVICE LIST

CASE NO. 50-2014-CP-003698-XXXX-NB N

Original to Hon Court
205 N Dixie Hwy
West Palm Beach FL 33401
(561) 355-2431

Copies to all included in the Service List

Robert L. Spallina, Esq., Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 rspallina@tescherspallina.com kmoran@tescherspallina.com ddustin@tescherspallina.com	Ted Bernstein 880 Berkeley Boca Raton, FL 33487 tbernstein@lifeinsuranceconcepts.com	John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Avenue 7th Floor West Palm Beach, FL 33401 Pankauski Law Firm PLLC 120 South Olive Avenue 7th Floor West Palm Beach, FL 33401 courtfilings@pankauskilawfirm.com john@pankauskilawfirm.com
Donald Tescher, Esq., Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 dtescher@tescherspallina.com ddustin@tescherspallina.com kmoran@tescherspallina.com	Ted Bernstein Life Insurance Concepts et al. 950 Peninsula Corporate Circle Suite 3010 Boca Raton, FL 33487 tbernstein@lifeinsuranceconcepts.com	Pamela Beth Simon 950 N. Michigan Avenue Apartment 2603 Chicago, IL 60611 psimon@stpcorp.com
TESCHER & SPALLINA, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 dtescher@tescherspallina.com ddustin@tescherspallina.com kmoran@tescherspallina.com	Alan B. Rose, Esq. PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 arose@pm-law.com and arose@mrachek-law.com	Pamela Simon President STP Enterprises, Inc. 303 East Wacker Drive Suite 210 Chicago IL 60601-5210 psimon@stpcorp.com

Mark R. Manceri, Esq., and Mark R. Manceri, P.A., 2929 East Commercial Boulevard Suite 702 Fort Lauderdale, FL 33308 mrmlaw@comcast.net mrmlaw1@gmail.com	L. Louis Mrachek, Esq. PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 lmrachek@mrachek-law.com	Charles D. Rubin Managing Partner Gutter Chaves Josepher Rubin Forman Fleisher Miller PA Boca Corporate Center 2101 NW Corporate Blvd., Suite 107 Boca Raton, FL 33431-7343 crubin@floridatax.com
Kimberly Moran Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 kmoran@tescherspallina.com	Lindsay Baxley aka Lindsay Giles Life Insurance Concepts 950 Peninsula Corporate Circle Suite 3010 Boca Raton, FL 33487 lindsay@lifeinsuranceconcepts.com	Estate of Simon Bernstein Personal Representative Brian M. O'Connell, Partner Ciklin Lubitz Martens & O'Connell 515 N Flagler Drive 20th Floor West Palm Beach, FL 33401 boconnell@ciklinlubitz.com jfoglietta@ciklinlubitz.com
Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com lisa.friedstein@gmail.com lisa@friedsteins.com	

EXHIBIT A

STATE OF CALIFORNIA
CERTIFICATION OF VITAL RECORD

COUNTY OF ORANGE
CLERK-RECORDER

CERTIFICATE OF LIVE BIRTH
STATE OF CALIFORNIA
USE BLACK INK ONLY

199730 032132

LOCAL REGISTRATION DISTRICT AND CERTIFICATE NUMBER

THIS CHILD	1A. NAME OF CHILD — FIRST (GIVEN)		1B. MIDDLE	1C. LAST (FAMILY)
	MALE	JOSHUA	ENNIO ZANDER	BERNSTEIN
PLACE OF BIRTH	3A. THIS BIRTH, SINGLE, TWIN, ETC.	3B. IF MULTIPLE, THIS CHILD 1ST, 2ND, ETC.	4A. DATE OF BIRTH — MM/DD/CCYY	4B. HOUR — (24 HOUR CLOCK TIME)
	SINGLE	-	08/27/1997	1840
FATHER OF CHILD	5A. PLACE OF BIRTH — NAME OF HOSPITAL OR FACILITY	5B. STREET ADDRESS — STREET, NUMBER, OR LOCATION		
	HOAG MEMORIAL HOSPITAL	ONE HOAG DRIVE		
MOTHER OF CHILD	5C. CITY	5D. COUNTY	6E. PLANNED PLACE OF BIRTH	
	NEWPORT BEACH	ORANGE	HOSPITAL	
INFORMANT CERTIFICATION	6A. NAME OF FATHER — FIRST (GIVEN)	6B. MIDDLE	6C. LAST (FAMILY)	7. STATE OF BIRTH 8. DATE OF BIRTH
	ELIOT	IVAN	BERNSTEIN	IL 09/30/1963
CERTIFICATION OF BIRTH	9A. NAME OF MOTHER — FIRST (GIVEN)	9B. MIDDLE	9C. LAST (MAIDEN)	10. STATE OF BIRTH 11. DATE OF BIRTH
	CANDICE	MICHELLE	STOMP	CA 10/09/1972
	I CERTIFY THAT I HAVE REVIEWED THE STATED INFORMATION AND THAT IT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.		12A. PARENT OR OTHER INFORMANT — SIGNATURE	12B. RELATIONSHIP TO CHILD 12C. DATE SIGNED
	I CERTIFY THAT THIS CHILD WAS BORN ALIVE AT THE DATE, HOUR AND PLACE STATED.		Patricia Korber M.D.	MOTHER 08/28/1997
LOCAL REGISTRAR	13D. TYPED NAME, TITLE AND MAILING ADDRESS OF ATTENDANT	13A. ATTENDANT OR CERTIFIER — SIGNATURE — DEGREE OR TITLE		
	P. KORBER, MD, 351 HOSPITAL RD., NB 92663	13B. LICENSE NUMBER 13C. DATE SIGNED		
	15A. DATE OF DEATH	15B. STATE FILE NO. (STATE USE ONLY)	16. LOCAL REGISTRAR — SIGNATURE	17. DATE ACCEPTED FOR REGISTRATION
			153 Willow Rd. Dr. Tom Daly	09/09/1997



CERTIFIED COPY OF VITAL RECORDS

SS

DATE ISSUED

DEC 13 2010

TOM DALY
CLERK-RECORDER
ORANGE COUNTY, CALIFORNIA

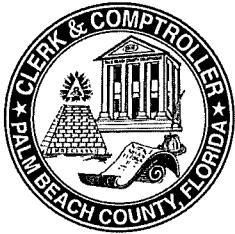
STATE OF CALIFORNIA
COUNTY OF ORANGE

This is a true and exact reproduction of the document officially registered and placed on file in the office of the Orange County Clerk-Recorder.

This copy not valid unless prepared on engraved border displaying seal and signature of Clerk-Recorder.
ABN (REV 5/09)



EXHIBIT B



SHARON R. BOCK

RECEIPT

2781572

CLERK & COMPTROLLER
PALM BEACH COUNTY, FLORIDA

Printed On:
08/01/2018 02:43
Page 1 of 1

Receipt Number: 2781572 - Date 08/01/2018 Time 2:43PM

Received of:	SIMON LAW FIRM CLIENT TRUST ACCOUNT 303 E. WACKER DR STE 210 Chicago, IL 60601		
Cashier Name:	TLBrown	Balance Owed:	60,000.00
Cashier Location:	Main Branch Circuit Civil/Probate/ Marriage License	Total Amount Paid:	60,000.00
Receipt ID:	9033673	Remaining Balance:	0.00
Division:	IH: North Branch Probate, MH, Guardianship - IH(Civil)		

Case# 50-2014-CP-003698-XXXX-NB

Item	Balance	Paid	Bal Remaining
Fees	60,000.00	60,000.00	0.00
Case Total	60,000.00	60,000.00	0.00

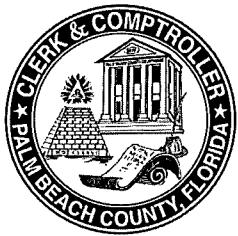
Payments

Type	Ref#	Amount
REGISTRY CHECK	2138	60,000.00
Total Received		60,000.00
Total Paid		60,000.00

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SHARON R. BOCK

RECEIPT

2781586

CLERK & COMPTROLLER
PALM BEACH COUNTY, FLORIDA

Printed On:
08/01/2018 02:46
Page 1 of 1

Receipt Number: 2781586 - Date 08/01/2018 Time 2:46PM

Received of:	MRACHEK FITZGERALD ROSE KONOPKA THOMAS & WEISS PA 505 S FLSAGLER DR SUITE 600 West Palm Beach, FL 33401		
Cashier Name:	TLBrown	Balance Owed:	69,751.12
Cashier Location:	Main Branch Circuit Civil/Probate/ Marriage License	Total Amount Paid:	69,751.12
Receipt ID:	9033686	Remaining Balance:	0.00
Division:	IH: North Branch Probate, MH, Guardianship - IH(Civil)		

Case# 50-2014-CP-003698-XXXX-NB

Item	Balance	Paid	Bal Remaining
Fees	69,751.12	69,751.12	0.00
Case Total	69,751.12	69,751.12	0.00

Payments

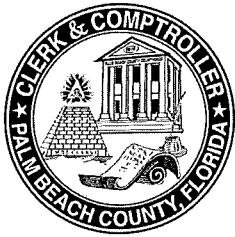
Type	Ref#	Amount
REGISTRY CHECK	10618	69,751.12
Total Received		69,751.12
Total Paid		69,751.12

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EXHIBIT C



SHARON R. BOCK

RECEIPT

2903107

CLERK & COMPTROLLER
PALM BEACH COUNTY, FLORIDA

Printed On:
10/31/2018 12:01
Page 1 of 1

Receipt Number: 2903107 - Date 10/31/2018 Time 12:01PM

Received of:	SHIRLEY BERNSTEIN TRUST AGREEMENT ted bernstein trustee 880 berkeley street Boca Raton, FL 33487		
Cashier Name:	TLBrown	Balance Owed:	17,000.00
Cashier Location:	Main Branch Circuit Civil/Probate/ Marriage License	Total Amount Paid:	17,000.00
Receipt ID:	9161947	Remaining Balance:	0.00
Division:	IH: North Branch Probate, MH, Guardianship - IH(Civil)		

Case# 50-2014-CP-003698-XXXX-NB

Item	Balance	Paid	Bal Remaining
Fees	17,000.00	17,000.00	0.00
Case Total	17,000.00	17,000.00	0.00

Payments		
Type	Ref#	Amount
REGISTRY CHECK	440	17,000.00
Total Received		17,000.00
Total Paid		17,000.00

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Visit www.mypalmbeachclerk.com or call (561) 355-2996.