

IN THE CIRCUIT COURT OF THE FIFTEEN JUDICIAL CIRCUIT
IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE:
SHIRLEY BERNSTEIN TRUST
Deceased

TED BERNSTEIN, AS TRUSTEE
OF THE SHIRLEY BERNSTEIN TRUST
AGREEMENT DATED MAY 20, 2008,
AS AMENDED

PETITIONER,

v

ALEXANDRA BERNSTEIN; ERIC BERNSTEIN;
MICHAEL BERNSTEIN; MOLLY SIMON;
PAMELA B. SIMON, INDIVIDUALLY AND AS
TRUSTEE F/B/O MOLLY SIMON UNDER THE
SIMON L. BERNSTEIN TRUST DTD 9/13/12;
ELIOT BERNSTEIN, INDIVIDUALLY,
AS TRUSTEE F/B/O D.B., JA. B. AND JO. B.
UNDER THE SIMON L. BERNSTEIN TRUST
DTD 9/13/12, AND ON BEHALF OF HIS MINOR
CHILDREN D.B., JA. B. AND JO. B.; JILL
IANTONI, INDIVIDUALLY, AS TRUSTEE F/B/O
J.I. UNDER THE SIMON L. BERNSTEIN TRUST
DTD 9/13/12, AND ON BEHALF OF HER MINOR
CHILD J.I.; MAX FRIEDSTEIN; LISA
FRIEDSTEIN, INDIVIDUALLY, AS TRUSTEE
F/B/O MAX FRIEDSTEIN AND C.F., UNDER
THE SIMON L. BERNSTEIN TRUST DTD
9/13/12, AND ON BEHALF OF HER
MINOR CHILD, C.F.,

CASE NO.

50-2014-CP-003698-XXXX-NB

RESPONDENTS,
_____/

Petitioner's Motion for Disbursement from the Court Registry to the Beneficiary

Under penalties of perjury, Beneficiary and thus Petitioner Joshua Ennio Zander Bernstein ("Joshua") respectfully requests the Court to please allow disbursement of amounts deposited into the Court Registry for his benefit pursuant to the Court's December 6, 2017 Order that directed Petitioner Ted S. Bernstein ("Ted") to make direct payment into the Court Registry for the benefit of the children of Eliot I Bernstein ("Eliot") and, thus in support thereof, Joshua states as follows:

1 Joshua, born 08 27.1997 (Exhibit A), is now 21 and resides at 2753 NW 34th St
Boca Raton, FL 33434.

2 Joshua has *full trust, faith and belief* in his personal attorney, NY Attorney Lalit K
Jain Esq of 6122 Booth Street, Rego Park NY 113741034.

3 Joshua, filing and serving his petition as Pro Se Attorney-in-Fact, *has not retained*
NY Attorney Lalit K Jain Esq for legal representation in his petition.

4 A total sum of \$ 146,751.12 (“Funds”) for the benefit of Joshua has been duly
deposited into the Court Registry as follows:

- .1 \$ 129,751.12 (\$ 60,000.00 and \$ 69,751.12) on August 1, 2018 (Exhibit B); and
- .2 \$ 17,000.00 on October 31, 2018 (Exhibit C).

5 Joshua, at least eighteen years of age, is entitled by law to the release of the Funds.

6 Joshua respectfully requests that the Funds, after deducting all official charges
including charges for USPS Priority Mail Service, may please be disbursed by check favoring Lalit
K Jain Esq, as Attorney FBO Joshua Bernstein and the check may please be mailed to him at his
above address with a copy of the transmittal letter and the check to Joshua at his address below.

7 There are no other claims to the Funds other than this claim by the Petitioner.

WHEREFORE Petitioner respectfully prays that the Court please authorize and direct the
Palm Beach County Clerk of Court to please mail the disbursement check as above to Attorney
Lalit K. Jain Esq. FBO Joshua at his above address.

Dated: December 11, 2018

Respectfully Submitted by,
/s/ Joshua Ennio Zander Bernstein

Petitioner Joshua Ennio Zander Bernstein
Pro Se Attorney-in-Fact
2753 NW 34th St
Boca Raton, FL 33434
561-886-7546
Email: TeleNetJosh@GMail.Com

Notary Acknowledgment

State of Florida

County of Palm Beach

The foregoing instrument was acknowledged before me this 11th day of December, 2018
by Joshua Ennio Zander Bernstein.

Signature of Notary Public
Print. Type/Stamp Name of Notary

Personally known: _____
OR Produced Identification: _____
Type of Identification: FL DL b652-425-97-307-0

CERTIFICATE OF SERVICE

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service
List by E-mail Electronic Transmission and/or Court ECF this 11th day of December, 2018.

Dated: December 11, 2018

/s/ Joshua Ennio Zander Bernstein

Petitioner Joshua Ennio Zander Bernstein
Pro Se Attorney-in-Fact
2753 NW 34th St
Boca Raton, FL 33434
561-886-7546
Email: TeleNetJosh@GMail.Com

SERVICE LIST

CASE NO. 50-2014-CP-003698-XXXX-NB N

Original to Hon Court
205 N Dixie Hwy
West Palm Beach FL 33401
(561) 355-2431

Copies to all included in the Service List

Robert L. Spallina, Esq., Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 rspallina@tescherspallina.com kmoran@tescherspallina.com ddustin@tescherspallina.com	Ted Bernstein 880 Berkeley Boca Raton, FL 33487 tbernstein@lifeinsuranceconcepts.com	John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Avenue 7th Floor West Palm Beach, FL 33401 Pankauski Law Firm PLLC 120 South Olive Avenue 7th Floor West Palm Beach, FL 33401 courtfilings@pankauskilawfirm.com john@pankauskilawfirm.com
Donald Tescher, Esq., Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 dtescher@tescherspallina.com ddustin@tescherspallina.com kmoran@tescherspallina.com	Ted Bernstein Life Insurance Concepts et al. 950 Peninsula Corporate Circle Suite 3010 Boca Raton, FL 33487 tbernstein@lifeinsuranceconcepts.com	Pamela Beth Simon 950 N. Michigan Avenue Apartment 2603 Chicago, IL 60611 psimon@stpcorp.com
TESCHER & SPALLINA, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 dtescher@tescherspallina.com ddustin@tescherspallina.com kmoran@tescherspallina.com	Alan B. Rose, Esq. PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 arose@pm-law.com and arose@mrachek-law.com	Pamela Simon President STP Enterprises, Inc. 303 East Wacker Drive Suite 210 Chicago IL 60601-5210 psimon@stpcorp.com

<p>Mark R. Manceri, Esq., and Mark R. Manceri, P.A., 2929 East Commercial Boulevard Suite 702 Fort Lauderdale, FL 33308 mrmlaw@comcast.net mrmlaw1@gmail.com</p>	<p>L. Louis Mrachek, Esq. PAGE, MRACHEK, FITZGERALD, ROSE, KONOPKA, THOMAS & WEISS, P.A. 505 South Flagler Drive, Suite 600 West Palm Beach, Florida 33401 lmrachek@mrachek-law.com</p>	<p>Charles D. Rubin Managing Partner Gutter Chaves Josepher Rubin Forman Fleisher Miller PA Boca Corporate Center 2101 NW Corporate Blvd., Suite 107 Boca Raton, FL 33431-7343 crubin@floridatax.com</p>
<p>Kimberly Moran Tescher & Spallina, P.A. Wells Fargo Plaza 925 South Federal Hwy Suite 500 Boca Raton, Florida 33432 kmoran@tescherspallina.com</p>	<p>Lindsay Baxley aka Lindsay Giles Life Insurance Concepts 950 Peninsula Corporate Circle Suite 3010 Boca Raton, FL 33487 lindsay@lifeinsuranceconcepts.co m</p>	<p>Estate of Simon Bernstein Personal Representative Brian M. O'Connell, Partner Ciklin Lubitz Martens & O'Connell 515 N Flagler Drive 20th Floor West Palm Beach, FL 33401 boconnell@ciklinlubitz.com jfoglietta@ciklinlubitz.com</p>
<p>Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com</p>	<p>Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com lisa.friedstein@gmail.com lisa@friedsteins.com</p>	

EXHIBIT A

COUNTY OF ORANGE

CLERK-RECORDER

CERTIFICATE OF LIVE BIRTH

STATE OF CALIFORNIA

USE BLACK INK ONLY

1 199730 032132

STATE FILE NUMBER

LOCAL REGISTRATION DISTRICT AND CERTIFICATE NUMBER

THIS CHILD	1A. NAME OF CHILD — FIRST (GIVEN)		1B. MIDDLE		1C. LAST (FAMILY)	
	JOSHUA		ENNIO ZANDER		BERNSTEIN	
PLACE OF BIRTH	2. SEX	3A. THIS BIRTH, SINGLE, TWIN, ETC.	3B. IF MULTIPLE, THIS CHILD 1ST, 2ND, ETC.	4A. DATE OF BIRTH — MM/DD/CCYY		4B. HOUR — (24 HOUR CLOCK TIME)
	MALE	SINGLE	-	08/27/1997		1840
FATHER OF CHILD	5A. PLACE OF BIRTH — NAME OF HOSPITAL OR FACILITY			5B. STREET ADDRESS — STREET, NUMBER, OR LOCATION		
	HOAG MEMORIAL HOSPITAL			ONE HOAG DRIVE		
MOTHER OF CHILD	5C. CITY			5D. COUNTY		5E. PLANNED PLACE OF BIRTH
	NEWPORT BEACH			ORANGE		HOSPITAL
INFORMANT CERTIFICATION	6A. NAME OF FATHER — FIRST (GIVEN)		6B. MIDDLE	6C. LAST (FAMILY)		7. STATE OF BIRTH
	ELIOT		IVAN	BERNSTEIN		IL
CERTIFICATION OF BIRTH	9A. NAME OF MOTHER — FIRST (GIVEN)		9B. MIDDLE	9C. LAST (MAIDEN)		10. STATE OF BIRTH
	CANDICE		MICHELLE	STOMP		CA
LOCAL REGISTRAR	12A. PATIENT OR OTHER INFORMANT — SIGNATURE			12B. RELATIONSHIP TO CHILD		12C. DATE SIGNED
	<i>[Signature]</i>			MOTHER		08/28/1997
	13A. ATTENDANT OR CERTIFIER — SIGNATURE — DEGREE OR TITLE			13B. LICENSE NUMBER		13C. DATE SIGNED
	<i>[Signature]</i> Patricia Korber M.D.			G-59224		08/29/1997
13D. TYPED NAME, TITLE AND MAILING ADDRESS OF ATTENDANT				14. TYPED NAME AND TITLE OF CERTIFIER IF OTHER THAN ATTENDANT		
P. KORBER, MD, 351 HOSPITAL RD., NE 92663						
	15A. DATE OF DEATH	15B. STATE FILE NO. (STATE USE ONLY)	18. LOCAL REGISTRAR — SIGNATURE		17. DATE ACCEPTED FOR REGISTRATION	
			<i>[Signature]</i>		09/09/1997	



* 1 0 1 3 8 9 8 3 C *

CERTIFIED COPY OF VITAL RECORDS

STATE OF CALIFORNIA
COUNTY OF ORANGE

} SS

DATE ISSUED

DEC 13 2010

Tom Daly

This is a true and exact reproduction of the document officially registered and placed on file in the office of the Orange County Clerk-Recorder.

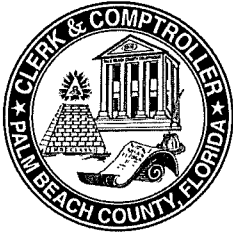
TOM DALY
CLERK-RECORDER
ORANGE COUNTY, CALIFORNIA

This copy not valid unless prepared on engraved border displaying seal and signature of Clerk-Recorder.

ABN (REV 5/09)



EXHIBIT B



SHARON R. BOCK

CLERK & COMPTROLLER
PALM BEACH COUNTY, FLORIDA

RECEIPT

2781572

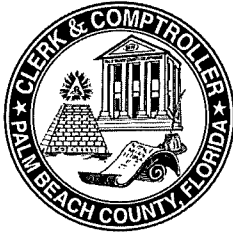
Printed On:
08/01/2018 02:43
Page 1 of 1

Receipt Number: 2781572 - Date 08/01/2018 Time 2:43PM			
Received of:	SIMON LAW FIRM CLIENT TRUST ACCOUNT 303 E. WACKER DR STE 210 Chicago, IL 60601		
Cashier Name:	TLBrown	Balance Owed:	60,000.00
Cashier Location:	Main Branch Circuit Civil/Probate/ Marriage License	Total Amount Paid:	60,000.00
Receipt ID:	9033673	Remaining Balance:	0.00
Division:	IH: North Branch Probate, MH, Guardianship - IH(Civil)		
Case# 50-2014-CP-003698-XXXX-NB			
Item	Balance	Paid	Bal Remaining
Fees	60,000.00	60,000.00	0.00
Case Total	60,000.00	60,000.00	0.00
Payments			
Type	Ref#	Amount	
REGISTRY CHECK	2138	60,000.00	
Total Received		60,000.00	
Total Paid		60,000.00	

How was your service today? We want to hear your comments or questions. Please e-mail your feedback to clerkweb@mypalmbeachclerk.com.

For office locations and information about Clerk & Comptroller services:

Visit www.mypalmbeachclerk.com or call (561) 355-2996.



SHARON R. BOCK

CLERK & COMPTROLLER
PALM BEACH COUNTY, FLORIDA

RECEIPT

2781586

Printed On:
08/01/2018 02:46
Page 1 of 1

Receipt Number: 2781586 - Date 08/01/2018 Time 2:46PM			
Received of:	MRACHEK FITZGERALD ROSE KONOPKA THOMAS & WEISS PA 505 S FLSAGLER DR SUITE 600 West Palm Beach, FL 33401		
Cashier Name:	TLBrown	Balance Owed:	69,751.12
Cashier Location:	Main Branch Circuit Civil/Probate/ Marriage License	Total Amount Paid:	69,751.12
Receipt ID:	9033686	Remaining Balance:	0.00
Division:	IH: North Branch Probate, MH, Guardianship - IH(Civil)		
Case# 50-2014-CP-003698-XXXX-NB			
Item	Balance	Paid	Bal Remaining
Fees	69,751.12	69,751.12	0.00
Case Total	69,751.12	69,751.12	0.00

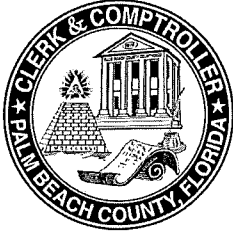
Payments		
Type	Ref#	Amount
REGISTRY CHECK	10618	69,751.12
Total Received		69,751.12
Total Paid		69,751.12

How was your service today? We want to hear your comments or questions. Please e-mail your feedback to clerkweb@mypalmbeachclerk.com.

For office locations and information about Clerk & Comptroller services:

Visit www.mypalmbeachclerk.com or call (561) 355-2996.

EXHIBIT C



SHARON R. BOCK

CLERK & COMPTROLLER
PALM BEACH COUNTY, FLORIDA

RECEIPT

2903107

Printed On:
10/31/2018 12:01
Page 1 of 1

Receipt Number: 2903107 - Date 10/31/2018 Time 12:01PM			
Received of:	SHIRLEY BERNSTEIN TRUST AGREEMENT ted bernstein trustee 880 berkeley street Boca Raton, FL 33487		
Cashier Name:	TLBrown	Balance Owed:	17,000.00
Cashier Location:	Main Branch Circuit Civil/Probate/ Marriage License	Total Amount Paid:	17,000.00
Receipt ID:	9161947	Remaining Balance:	0.00
Division:	IH: North Branch Probate, MH, Guardianship - IH(Civil)		
Case# 50-2014-CP-003698-XXXX-NB			
Item	Balance	Paid	Bal Remaining
Fees	17,000.00	17,000.00	0.00
Case Total	17,000.00	17,000.00	0.00
Payments			
Type	Ref#	Amount	
REGISTRY CHECK	440	17,000.00	
Total Received		17,000.00	
Total Paid		17,000.00	

How was your service today? We want to hear your comments or questions. Please e-mail your feedback to clerkweb@mypalmbeachclerk.com.

For office locations and information about Clerk & Comptroller services:
Visit www.mypalmbeachclerk.com or call (561) 355-2996.