

Perlman, Bajandas, Yevoli & Albright P.L.

Statement as of February 28, 2018
Statement No. 35774

Eliot Bernstein and Joshua Bernstein
2753 NW 34th Street
Boca Raton, FL 33434

F-3580-001: Estate of Simon Bernstein

Professional Fees			Hours	Rate	Amount
12/20/2017	RJK	Conferences with Eliot Bernstein regarding parents probate matters.	2.00	300.00	600.00
12/22/2017	RJK	Continued review of relevant documents.	2.00	300.00	600.00
12/27/2017	RJK	Meeting with Eliot Bernstein, Candice Schwager, RJK, Paul Turner and Marc Soss to discuss Estate of Simon Bernstein. Review of relevant documents.	3.00	300.00	900.00
12/27/2017	PDT	Reviewed potential client's documents, conference with RK and originating counsel, and meeting with potential client.	4.50	300.00	1,350.00
01/10/2018	RJK	Review of draft engagement letter and related issues; telephone conferences regarding same.	1.50	300.00	450.00
01/12/2018	PDT	Call with JRD attorney for Bivins.	1.00	300.00	300.00
01/17/2018	RJK	Miscellaneous conference regarding status of the Bernstein matters.	2.00	300.00	600.00
01/23/2018	RJK	Continued review of related documents and time from earlier meetings and telephone conferences.	3.00	450.00	1,350.00
02/01/2018	RJK	Telephone conference with Eliot Bernstein and review of relevant documents regarding same.	1.00	300.00	300.00
02/02/2018	JSB	Draft and file Notice of Appearance and Designation of Primary and Secondary Email Addresses; Pull and review docket.	0.40	100.00	40.00
02/02/2018	RJK	Meet with Eliot and Josh Bernstein; telephone conferences with Marc Soss regarding same; review of related documents regarding same.	2.50	300.00	750.00
02/02/2018	CTP	Review and analyze materials provided by A. Bourget (Mrachek).	0.50	200.00	100.00
02/02/2018	PDT	Meeting re emergency filings and hearing.	2.00	300.00	600.00
02/03/2018	RJK	Review of miscellaneous e-mails regarding engagement letter issues.	1.00	300.00	300.00
02/05/2018	JSB	Draft Conflict Waiver Letter; Call with Mark Soss re second action; Pull and review Shirley Bernstein docket; Draft Notice of Appearance for same; Revise and file Objection to Motion to Approve Mediation Settlement.	1.20	100.00	120.00

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02/05/2018	RJK	Review of motions, docket, review of estate planning documents; conferences regarding same; miscellaneous telephone conferences with Marc Soss; review of Objection and related documents.	4.00	300.00	1,200.00
02/05/2018	CTP	Prepare for hearing on settlement and review background information; attention to notice of appearance; calls with M. Soss.	3.00	200.00	600.00
02/06/2018	RJK	Telephone conferences with Marc Soss. Conference with C. Perre regarding court hearing; review of miscellaneous e-mails regarding same.	1.00	300.00	300.00
02/06/2018	CTP	Travel to, attend, and argue hearing on motion to approve settlement (successful).	3.20	200.00	640.00
02/07/2018	RJK	Telephone conferences with Marc Soss and Eliot Bernstein; review of various e-mails; review of estate planning documents for Mr. and Mrs. Bernstein; review of letters to GAL Diana Lewis; review of related documents; review of insurance trust and related documentation.	6.00	300.00	1,800.00
02/07/2018	CTP	Call with J. Bernstein and E. Bernstein to discuss case strategy, and follow-up discussion with M. Soss regarding same; compile case action items.	2.00	200.00	400.00
02/07/2018	PDT	Call with clients re follow up to 2/6/18 hearing. Discussion with team and clients re go forward plans re Josh re accounting, guardian, and funds.	1.10	300.00	330.00
02/08/2018	JSB	Receipt and review of Petition for Authorization to Sell Tangible Personal Property.	0.10	100.00	10.00
02/08/2018	RJK	Review of Eliot's Motion against Oppenheimer Trust and review of related estate planning documents and court documents.	1.50	300.00	450.00
02/09/2018	RJK	Review of file and related pleadings; conferences regarding same; respond to email from Peter Feaman's office.	2.00	300.00	600.00
02/14/2018	RJK	Telephone conference with Marc Soss; and review of pleadings sent by Peter regarding removal of Ted Bernstein as Trustee.	2.00	300.00	600.00
02/14/2018	PDT	Call with Attorney Peter Feaman re closing of insurance business and understanding re scope of premiums and expected amounts and durations of renewals. Also discussed ousting of Ted.	0.40	300.00	120.00
02/15/2018	JSB	Receipt and review of Notice Of Hearing on Petition for Authorization to Sell Tangible Personal Property and for Status Conference on Petition for Authorization to Sell Estate Jewelry.	0.10	100.00	10.00
02/16/2018	RJK	Telephone conference with Marc Soss regarding outstanding issues.	0.60	300.00	180.00
02/28/2018	JSB	Receipt and review of Notice of Cancellation of March 1, 2018 Hearing and Petition For Attorney's Fees.	0.10	100.00	10.00

Sub-total Fees: \$15,610.00

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Expenses

2/28/2018 Administrative Expenses.

Units Price Amount

1.00 624.40 624.40

Sub-total Expenses: \$624.40

Total Current Billing: \$16,234.40

Previous Balance Due: \$0.00

Total Now Due: **\$16,234.40**

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