

**IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT
IN AND FOR PALM BEACH COUNTY, FLORIDA**

TED BERNSTEIN, as Trustee of the
Shirley Bernstein Trust Agreement dated May
20, 2008, as amended,

Probate Division
Case No.: 2014CP003698XXXXNB IH

Plaintiff,

v.

ALEXANDRA BERNSTEIN; ERIC BERNSTEIN;
MICHAEL BERNSTEIN; MOLLY SIMON;
PAMELA B. SIMON, Individually and as Trustee
f/b/o Molly Simon under the Simon L. Bernstein Trust
Dtd 9/13/12; ELIOT BERNSTEIN, individually, as
Trustee f/b/o D.B., Ja. B. and Jo. B. under the Simon
L. Bernstein Trust Dtd 9/13/12, and on behalf of his
minor children D.B., Ja. B. and Jo. B.; JILL
IANTONI, Individually, as Trustee f/b/o J.I. under the
Simon L. Bernstein Trust Dtd 9/13/12, and on behalf
of her Minor child J.I.; MAX FRIEDSTEIN; LISA
FRIEDSTEIN, Individually, as Trustee f/b/o Max
Friedstein and C.F., under the Simon L. Bernstein
Trust Dtd 9/13/12, and on behalf of her minor child,
C.F.,

Defendants.

IN RE:
ESTATE OF SIMON L. BERNSTEIN

CASE NO. 2012CP004391XXXXNB IH

WILLIAM E. STANSBURY
Plaintiff

CASE NO. 2012CA013933XXXXMB AK

v.

TED S. BERNSTEIN; DONALD TESCHER et al
Defendants

OPPENHEIMER TRUST COMPANY
Petitioner

CASE NO. 2014CP002815XXXXSB

v.

ELIOT AND CANDICE BERNSTEIN et al
Respondents

**NOTICE OF FILING IN CONNECTION WITH DETERMINATION OF REASONABLE
FEES AND COSTS TO GUARDIAN AD LITEM**

Ted S. Bernstein, Trustee, gives notice of filing the attached, time sheets of Diana Lewis as Guardian ad Litem in connection with the determination of her compensation for services rendered.

CERTIFICATE OF SERVICE

I CERTIFY that a copy of the foregoing has been furnished to parties listed on attached Service List by: ☐ Facsimile and U.S. Mail; ☐ U.S. Mail; ☒ Email Electronic Transmission; ☐ FedEx; ☐ Hand Delivery this 8th day of November, 2017.

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By: /s/ Alan B. Rose
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SERVICE LIST Case No.: 502014CP003698XXXXNBIH

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TED BERNSTEIN AS TRUSTEE ETC. VS. ALEXANDRA BERNSTEIN, ET AL.
2014CP003698 (IJ)

AND

OPPENHEIMER TRUST COMPANY OF DELAWARE VS. ELIOT AND CANDICE BERNSTEIN
AS PARENTS AND NATURAL GUARDIANS OF Jo, Ja and Da
2014CP002815 (IH)

AND

IN RE: ESTATE OF SIMON L. BERNSTEIN
2012CP004391 (IH)

AND

WILLIAM STANSBURY V. ESTATE OF SIMON BERNSTEIN, TED BERNSTEIN, ET AL.,
2012CA031933

TIMESHEET

PRE-APPOINTMENT

3/4/16 RECEIPT AND REVIEW (**RR**) 3 EMAILS RE: ENGAGEMENT AS GAL AND
RESPOND THERETO 5 MIN. PROFESSIONAL COURTESY = **PC**

3/4/16 RR EMAIL WITH ORDER APPOINTING GAL (4 PG.)- #2815 AND ORDER
APPOINTING GAL (3 PG.) - #3698 10 MIN. **PC**

3/5/16 TELEPHONE CONFERENCE(**TC**)WITH ALAN ROSE (**AR**) REGARDING (**RE**)
STATUS OF THE CASES; DESCRIPTION OF THE CASES, PARTIES AND ATTORNEYS
FOR CONFLICT CHECK 40 MIN **PC**

3/6/16 RR EMAIL FROM AR A DOCUMENT (**DOC**) OF SUMMARY OF CASES AND
LITIGANTS (2 ¼ PG.) 10 MIN. **PC**

TOTAL PC = 1 HOUR 5 MIN.

4/5/16 RR EMAIL FROM AR AND 3 DOC 2 ORDERS APPOINTING DIANA LEWIS (**DL**)
GAL #3698 + #2815 (9PG) AND ONE MOTION TO AMEND FINAL ORDER APPROVING
SALE ETC. (11PG.); PALM BEACH COUNTY SHERIFF REPORTS (13+ PG.); REPLY
BY DL TO ALL; RR EMAIL RE STATUS OF

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ORDER FROM JUDGE PHILLIPS

40 MIN.

4/5/16 RR EMAIL FROM STEVE LESSNE (**SL**) REGARDING #2815 SUMMARY OF ASSETS AND 6 DOC/PLEADINGS (**PLDG**) TRUSTEE'S PETITION FOR INSTRUCTION (80 PG.); ORDER FROM APRIL 25, 2015 HEARING (4PG.); NOTICE OF FILING RECEIPTS OF INCOME (66 PG.); OMNIBUS ORDER (3 PG.); BERNSTEIN OBJECTIONS TO ACCOUNTINGS (79 PG.); NOTICE OF FINAL ACCOUNTINGS (97 PG.) ALL IN #2815; AND PRINT OUT PORTIONS OF THE OBJECTIONS FOR FOLLOW UP; REPLY TO TWO EMAILS FROM SL TRANSMITTING DOC; RR SIGNED ORDER FROM AR #2815 AND #3698; EMAIL
AR RE REVIEW OF DOCUMENTS

3 HR. 15 MIN.

4/6/2016 RR EMAIL (IN RESPONSE TO DL'S 4/4 N/C) RE REVIEW OF PLEADINGS AND RECORDS AT LAW OFFICE OF AR

1 MIN.

4/7/2016 PREPARE NOTICE OF ACCEPTANCE OF APPOINTMENT AS GUARDIAN AD LITEM TO JOSHUA, JAKE AND DANIEL BERNSTEIN IN #2815 AND SET UP TEMPLATE FOR STYLE AND SERVICE LIST.

20 MIN.

4/7/2016 PREPARE NOTICE OF ACCEPTANCE OF APPOINTMENT AS GUARDIAN AD LITEM FOR Jo.B., Ja.B. and D.B in #3698 AND SET UP TEMPLATE FOR STYLE AND SERVICE LIST

35 MIN.

4/7/2016 MEET WITH AR AND REVIEW DOCUMENTS AND STATUS OF CASES

2 HRS. 15 MIN.

4/7/2016 RR OF EMAIL FROM AR WITH ATTACHED TRUST DOCS FOR DANIEL, JOSHUA AND JACOB AND EIN LETTERS; SHIRLEY WILL; SHIRLEY TRUST; SHIRLEY TRUST FIRST AMENDMENT; SIMON WILL; SIMON TRUST; FRAUDULENT SHIRLEY AMENDMENT AND FAMILY CHARTS

30 MIN.

4/8/2016 RR EMAIL FROM AR WITH ATTACHED ORDER APPOINTING DL IN #4391

2 MIN.

4/11/2016 RR EMAILS TO AND FROM SL RE MEETING TO REVIEW RECORDS AND RULINGS ON OBJECTIONS TO ACCOUNTING

10 MIN.

4/13/2016 RR EMAIL FROM AR RE ACCEPTANCE IN #4391; PREPARE ACCEPTANCE AND SCAN

25 MIN.

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4/16/2016 REVIEW WILL OF SIMON BERNSTEIN (6 PG); AMENDED AND RESTATED TRUST AGREEMENT OF SIMON L. BERNSTEIN (23 PG); FIRST AMENDMENT TO SHIRLEY BERNSTEIN TRUST AGREEMENT (FRAUD); FIRST AMENDMENT OF SHIRLEY BERNSTEIN TRUST AGREEMENT (1PG); SHIRLEY BERNSTEIN TRUST AGREEMENT (26 PG); WILL OF SHIRLEY BERNSTEIN (6 PG); TRUST AGREEMENT FOR THE DANIEL, JACOB (JAKE) AND JOSHUA IRREVOCABLE TRUSTS (16PG); UPDATE TIME SHEETS AND TRIAL NOTEBOOK

4 HOURS

4/17-18/2016 RR DOCS FROM SL - BERNSTEIN FAMILY REALTY LLC ACCOUNT; 9/20/2010 - 5/26/2014 SUMMARY FOR JAKE (53 PG), JOSHUA (53 PG) AND DANIEL (53 PG) TRUSTS WITH ANNOTATION (OPP 1-1521); 9/17/2015 NOTICE OF FILING AMENDMENT AND SUPPLEMENT TO ALL TRUSTS (11 PG); PREPARE TIME SHEET; EMAIL SL; PREPARE FOR MEETING WITH SL; REVIEW OBJECTIONS BY ELIOT BERNSTEIN (EB); [REDACTED] (# [REDACTED])

4/19/2016 CONFERENCE WITH SL REGARDING DOCS PRODUCED FOR ACCOUNTING; QUESTIONED SOME OF THE ENTRIES IN THE ACCOUNTING AND BACK UP
1 HOUR 30 MIN.

4/20/2016 REVIEW OMNIBUS ORDER (2 PG) 11-7-2014; REVIEW OF ORDER TERMINATING THE BERNSTEIN TRUSTS FOR JO, DA AND JA (8 PG) (NOT DATED); PREPARE EMAIL TO AR RE DEPOSITIONS OF ELIOT AND CANDACE BERNSTEIN
20 MIN

4/21/16 RR ADDITIONAL DOCS AND PLDG FROM SL; OPP M TO TERMINATE TRUSTS; ORDER ON STATUS CHECK 2/26/15; EB SUBMITS NAMES OF CORPORATE TRUSTEES; OPP STATES ALL THREE DECLINED; OPP AMENDED M TO TERMINATE; OPP CORRECTED REQUEST FOR JUDICIAL NOTICE; OPP NOTICE OF BUSINESS CERTIFICATION; OPP N OF PRODUCTION; OPP N OF HEARING 3/31/15; OPP N OF INTENT TO USE SUMMARIES; N OF PRODUCTION 1522-1828; ORDER OF RECUSAL 5/19/15; N OF FILING AMENDMENT AND SUPPLEMENT; OPP OMNIBUS MOTION; EB RESPONSE TO OMNIBUS MOTION (AND ORDER IN FOOTNOTES); CASE MANAGEMENT TRANSCRIPT 9/15/15 (41 PG); EB OBJECTIONS TO PROPOSED ORDERS ON GAL; N OF APPEAL; EB COUNTER COMPLAINT (82 PG); CANDICE BERNSTEIN (CB) AFFIDAVIT OF INDIGENCY; EMAIL TO SL FROM REVIEW OF DOCS AND PLDG FOR FOLLOW UP INFORMATION; REVIEW OF SECTION

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736.08135 AND CONTENT OF ACCOUNTING; PREPARE TIME SHEET; PREPARE BRIEF
TIMELINE #2815 3 HOURS 40 MIN

4/22/2016 RR EMAIL AND LINK FROM AR RE DEPO OF ELIOT BERNSTEIN; READ A
PORTION OF 9/22/14 DEPO 45 MIN

4/22/2016 BEGIN FORMATTING AND BACKGROUND ON RESPONSE, REPORT AND
RECOMMENDATION TO COURT; REVIEW OF PLEADINGS AS NECESSARY
1 HOUR 38 MIN

4/25/2016 RR EMAILS FROM AR AND SL REGARDING DOCUMENTS NEEDED AND
CONFERENCE CALL WITH TRUST OFFICER; REPLY TO SAME; CALENDAR CONFERENCE
CALL 10 MIN

4/26/2016 RR EMAIL FROM AR REGARDING SALE OF LIONS HEAD LANE AND
CONFIDENTIAL DOCUMENTATION PERTINENT TO THE SALE #3698 15 MIN

5/2/2016 RR EMAIL FROM SL RESPONDING TO QUESTIONS PERTAINING TO THE
ACCOUNTING DOCUMENTATION; PREPARE FOR CONFERENCE CALL WITH TRUST
OFFICER, JANET CRAIG; REVIEW MORTGAGE AND AMENDMENT FROM SAHM; REVIEW
EMAILS RE PAYMENT OF ELECTRICIAN; ATTEND CONFERENCE CALL WITH SL,
JANET CRAIG AND HUNT WORTH RE SOME OF THE ACCOUNTING ENTRIES. T/C TO
AR (VOICEMAIL) #2815 3 HOURS

5/4/2016 RESEARCH STATUS OF TAX PAYMENTS; CONTINUE TO PREPARE
RESPONSE, REPORT AND RECOMMENDATION; REVIEW STATUTES AND RULES OF
PROCEDURE #2815 4 HOURS 15 MIN.

5/5/2016 RR PLAN OF DISTRIBUTION; REVISE REPORT, RESPONSE AND
RECOMMENDATION; REVIEW OF CERTAIN BACKUP DOCUMENTATION; REVIEW STATUS
OF BACK TAXES; REVIEW EB'S ANSWER TO PETITION AND OBJECTIONS TO
ACCOUNTINGS; PREPARE EMAIL TO SL RE REPORT, SETTING FOR HEARING AND
ADVISING THE COURT RE WHERE TO DISTRIBUTE PROCEEDS. #2815
3 HOURS 10 MIN

5/5/2016 TC WITH AR RE STATUS OF SETTING UP OF NEW TRUSTS AND STRATEGY
GOING FORWARD WITH MEDIATIONS 30 MIN

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5/6/2016 REVIEW AND REVISE REPORT, RESPONSE AND RECOMMENDATION; TC
WITH SL RE REPORT AND SETTING FOR HEARING; EMAIL AR RE STATUS AND
POTENTIAL HEARING #2815 1 HOUR

5/9/2016 FINALIZE REPORT, RESPONSE AND RECOMMENDATION; EMAIL TO SL RE
SAME 1 HOUR 15 MIN

5/16/2016 RR PETITIONER'S MOTION FOR FINAL JUDGMENT AND PROPOSED FINAL
JUDGMENT (5 PAGES) 5 MIN.

5/19/2016 RR LETTER AND EXHIBITS FROM PETER FEAMAN (PF) RE STATUS OF
CASE #3933 (6 PAGES + 12 EXHIBITS) 30 MIN.

5/20/2016 TC WITH AR AND PF RE CASE #3933 40 MIN.

5/22/2016 PREPARATION FOR CONFERENCE WITH PF AND REVIEW EXHIBITS IN
DETAIL #1933; PREPARE TIME ENTRIES 35 MIN.

SUBTOTAL 39 hour 26 min

5/23/2016 TRAVEL TO AND FROM CONFERENCE AND ATTEND CONFERENCE WITH PF
RE CASE #1933 1 HOUR 40 MIN

5/24/2016 RR EMAIL FROM SL CANCELING HEARING #2815 1 MIN.

5/24/2016 TC TO BRIAN O'CONNEL'S (BO'C) OFFICE TO SET UP A CONFERENCE;
TC TO AR RE JEWELRY; TAX RETURN FOR 1995 TRUST; GORTZ 2000 TRUST;
ILLINOIS CASE AND CASE TO CLAW BACK DISTRIBUTIONS; PREPARE EMAIL TO PF
RE CONFERENCE AT BO'C OFFICE; RR EMAIL RE CONFERENCE WITH BO'C;
FORWARD SAME TO PF 44 MIN.

5/31/2016 RR RENOTICE OF HEARING RE FINAL JUDGMENT AND CALENDAR THE
SAME; ENTER TIME #2815 3 MIN.

6/6/2016 TC W/ AR RE STATUS OF ACCOUNTING AND STRATEGY GOING FORWARD
10 MIN.

6/7/2016 ATTEND HEARING BEFORE JUDGE PHILLIPS ON OPPENHEIMER'S MOTION
FOR FINAL JUDGMENT; RR FINAL JUDGMENT #2815 45 MIN.

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6/7/2016 ATTEND CONFERENCE WITH PF AND BO'C RE STATUS OF CASES AND
MEDIATION; STRATEGY GOING FORWARD; PROPOSAL FOR SETTLEMENT; DEMAND AND
OTHER MATTERS 1 HOUR 35 MIN.

6/13/2016 RR EMAILS RE JULY 25, 2016 MEDIATION; PREPARE TIMESHEET FROM
LAST WEEK 6 MIN.

6/14/2016 RR EMAILS (6) WITH MOTION FOR EXTENSION OF TIME ETC. TO 4TH
DCA FROM EB (22 PAGES); RR EMAIL FROM CIKLIN LAW FIRM RE MEDIATION TO
TWO OTHER INDIVIDUALS 10 MIN.

6/16/2016 RR EMAILS RE MEDIATION AVAILABILITY; PREPARE EMAIL TO ALAN
ROSE RE STAMOS UNAVAILABILITY. 7 MIN.

6/28/2016 RR EB'S REQUEST FOR 30 DAY EXTENSION FROM THE 4TH DCA FOR
INITIAL BRIEF (6 PGS + WEB LINKS) 10 MIN.

6/30/2016 RR SL'S MOTION TO DISMISS APPEAL (6 PAGES)#2815 6 MIN.

7/12/2016 RR (12 COPIES EMAILED) MOTION FOR ONE DAY EXTENSION TO FILE
BRIEF (2 PAGES) (PROPOSED BRIEF ATTACHED) (OPEN COPIES); RR (5 COPIES)
MOTION TO CORRECT WHEREFORE CLAUSE (OPEN COPIES); RR (4 COPIES) OF
INITIAL BRIEF ON MERITS AND VOLUMINOUS ATTACHMENTS (56 PAGES OF 1092
PAGES READ) 1 HOUR 15 MIN.

7/21/2016 RR MULTIPLE COPIES OF APPENDIX (COULD NOT OPEN-TOO
VOLUMINOUS) 3 MIN.

7/25/2016 ATTEND MEDIATION (9:35 a.m. - 9:00 p.m.) 11 HRS. 25 MIN.

7/27/2016 RR NOTICE OF HEARING (AUG. 2) AND MOTION CALENDAR HEARING
(1½ PAGES) AND DIARY AND TIMESHEET #4391 4 MIN.

7/28/2016 RR RE- NOTICE OF HEARING (AUGUST 24); DIARY AND TIMESHEET
#4391 2 MIN.

8/3/2016 TC WITH AR RE STATUS OF CASES, APPOINTMENT OF TRUSTEE FOR
EB'S CHILDREN, AND MOTION FOR ATTORNEYS FEES 14 MIN

8/4/2016 MOTION TO CONSOLIDATE APPEALS (5 PAGES) 5 MIN.

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8/5/2016 RR MOTION TO APPOINT ADMINISTRATOR *AD LITEM* (5 PAGES)
5 MIN.

8/9/2016 RR EMAIL FROM AR RE SETTLEMENT AGREEMENT AND TRAILER OF
EMAILS (10 PARAGRAPHS); RESPOND TO EMAIL TO AR; RR EMAIL AND LETTER TO
EB FROM AR (4 PAGES); RESPOND TO EMAIL 15 MIN.

8/10/2016 RR EMAIL RE SETTLEMENT AGREEMENT FROM AR (5 PARAGRAPHS);
PROPOSED MEDIATED SETTLEMENT AGREEMENT (15 PGS); RESPOND TO AR VIA
EMAIL RE APPEALS LANGUAGE; RESPONSE FROM AR RE EMAIL; RR MOTIONS BY AR
RE APPROVAL OF SETTLEMENT AGREEMENT AND APPOINTMENT OF TED AS *AD LITEM*
35 MIN.

8/12/2016 RR PROPOSED ORDER ON APPOINTMENT OF *AD LITEM* (1 PAGE); RR
EMAIL FROM PF TO AR OBEJECTING TO ORDER; RR EMAIL TO PF FROM AR ASKING
FOR EXPLANATION OF OBJECTION; RR EMAIL RESPONSE FROM PF RE
OBJECTIONS 6 MIN.

8/15/2016 RR EMAIL FROM AR TO PF RE POSITION ON OBJECTION 4 MIN.

8/16/2016 RR EMAIL FROM AR RE SETTLEMENT AGREEMENT; DL RESPONSE TO
SAME; RR FROM AR OPPOSITION TO CONSOLIDATION FILED BY EB (14 PGS);
RR MOTION FOR EXTENSION AND JOINDER IN OPPOSITION FILED BY SL (1496) 4
PAGES: RR JOINDER IN MOTION TO CONSOLIDATE APPEALS FILED BY SL (1476);
RR MOTION FOR EXTENSION OF TIME TO FILE ANSWER BRIEF FROM AR; RR
NOTICE OF CANCELLATION OF HEARING ON 8/24/2016 FROM PF
34 MIN.

19 HOURS 24 MIN.

TOTAL 58 HOURS 50 MIN.

8/17/2016 BRIEF CONVERSATION WITH AR RE ACCOUNTING, APPEALS AND
STRATEGY GOING FORWARD; PICK UP CONFIDENTIAL ACCOUNTING; N/C TRAVEL
15 MIN.

8/18/2016 RR EMAIL FROM AR RE GUNSTER MOTION TO WITHDRAW; RR MOTION
AND ORDER ON MOTION TO WITHDRAW; LETTER BY BILL STANSBURY (**BS**) TO
JUDGE PHILLIPS (5 PAGES) 20 MIN.

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8/19/2016 REVIEW OF ACCOUNTING AND SETTLEMENT DOCUMENTS FROM AR;
PREPARE EMAILS TO AR ONE IN RESPONSE TO MOTION AND LETTER AND ONE IN
RESPONSE TO REVIEW OF SETTLEMENT DOCUMENTS; TC WITH AR REGARDING
SETTLEMENT DOCUMENTS 1 HOUR 20 MIN.

8/22/2016 RR EMAIL FROM EB RE ORDER 1 MIN.

8/23/2016 RR WILLIAM STANSBURY (**WS**) OBJECTION TO APPOINT TED BERNSTEIN
AS ADMINISTRATOR *AD LITEM* (8 PGS.); RR MEDIATION SETTLEMENT AGREEMENT
(11 PGS.) 37 MIN.

8/24/2016 RR NOTICE OF CANCELLATION OF HEARING ON 8/30 AND RR NOTICE
OF HEARING ON 9/1 ON PR'S PETITIONS AND DIARY SAME; PREPARE EMAIL
RESPONSE TO J. FOGLIETA RE SAME; RR EB'S MOTION IN OPPOSITION TO PR'S
PETITION TO SELL THE JEWELRY AND STATUS CONFERENCE ON PR'S REQUEST AS
TO THE TANGIBLE PERSONAL PROPERTY (4 COPIES); RR ORDER ON PETITION TO
PAY MOVING COSTS AND DISPOSE OF TANGIBLE PERSONAL PROPERTY; PREPARE
EMAIL TO AR RE MEDIATION SETTLEMENT AGREEMENT; BRIEF REVIEW OF 10
PETITIONS BY PR FOR FEES
1 HOUR 20 MIN.

8/31/2016 REVIEW OF 10 PETITIONS FOR ATTORNEYS FEES FILED BY BOC
(4 HOURS - 2 HOURS = **PC**); TELEPHONE CALL TO JOY FOGLIETA RE HEARING ON
9/1/16 (12 MIN.); PREPARE FOR HEARING ON 9/1/2016
2 HOURS 30 MIN.

TOTAL 65 HOURS 13 MIN.

9/1/2016 ATTEND HEARING ON PETITIONS FOR ATTORNEYS FEES; MOTION TO
APPOINT AD LITEM AND LAW FIRM FOR AD LITEM; MOTION TO REIMBURSE SIMON
ESTATE FOR PERSONAL ITEMS; CONFERENCE WITH AR AND BO'C REGARDING
ADDITIONAL MOTIONS AND SETTLEMENT AGREEMENT CIRCULATED; RR EMAIL TO PF
FROM AR RE WS POSITION IN LAWSUIT AS IT RELATES TO BFR; RR TWO SIGNED
ORDERS FROM JUDGE PHILLIPS; EMAIL AND PROPOSED ORDER RE MRACHEK FIRM
BEING APPOINTED FOR PR AND RESPOND TO SAME
1 HOUR 30 MIN.

9/3/2016 RR 10 ORDERS ON ATTORNEYS FEES; RR EMAIL FROM JOY FOGLIETA RE
OUTSTANDING ISSUES 12 MIN.

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9/7/2016 RR MOTION FOR EXTENSION OF TIME FROM EB; RR BRIEF FILED BY
TRUSTEE (38 PAGES) 1 HOUR

9/13/2016 RR RESPONSE BY TRUSTEE TO EB'S REQUEST FOR A NINE WEEK
EXTENSION; RR TRUSTEE JOINDER IN OPPENHEIMER OPPOSITION; PREP TIME
SHEET; EMAIL TO AR RE MOTIONS 8 MIN.

9/14/2016 RR ORDER DENYING WS'S MOTION FOR REHEARING 1 MIN.

9/21/2016 RR MEDIATION REPORT; RR LETTER TO JUDGE AND ORDER ON MOTION
OF RETENTION OF MRACHEK FIRM FROM AR 2 MIN.

9/23/2016 RR STANSBURY RESPONSE TO MOTION TO RATIFY TED AS TRUSTEE (10
PAGES +40 PAGES OF EXHIBITS) 30 MIN.

9/27/2016 RR NOTICE OF APPEAL FROM EB; RR
PREPARE EMAIL TO AR RE THE ABOVE;

30 MIN

9/30/2016 RR EB RESPONSE TO SHOW CAUSE AND MOTION FOR EXTENSION (19
PAGES); PREPARE EMAIL TO AR AND SL RE SAME 20 MIN.

10/5/2016 ATTEND BERNSTEIN CASE MANAGEMENT CONFERENCE WITH JUDGE
CARRACUZZO 20 MIN.

SUBTOTAL 4 HOURS 33 MIN.

TOTAL 69 HOURS 46 MIN.

10/10/2016 RR REQUEST FOR MISSING EXHIBIT BY AR 1 MIN.

10/11/2016 RR NOTICE TO CLERK FOR RECORD ON APPEAL BY EB 1 MIN.

10/17/2016 TC FROM AR REGARDING HEARING DATES TO OBTAIN ORDER
APPROVING SETTLEMENT; REVIEW OF AO REGARDING COVERING JUDGES; TC FROM
AR WITH INFORMATION ABOUT SETTING HEARINGS FOR ANY MOTIONS 25 MIN.

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10/19/2016 RR EB MOTION FOR EXTENSION AND STAY TO 4TH DCA (14PGS. SENT 5X 10/12/16); RR TRUSTEE'S RESPONSE TO EB'S MOTION FOR EXTENSION AND STAY (3 PG 10/14/16); RR EMAIL FROM AR RE

SETTLEMENT AGREEMENT; RR EMAIL FROM KEN POLLOCK (KP) REQUESTING A REDLINED COPY; RR REDLINED COPY OF SETTLEMENT AGREEMENT; PREPARE EMAIL TO AR REGARDING TYPOS IN AGREEMENT; RR SIGNATURE PAGE TO SETTLEMENT AGREEMENT, COPY, SIGN AND SCAN SAME; RR WS MOTION TO VACATE ORDER APPOINTING MRACHEK FIRM (10/7/16 8 PGS. TOTAL 32 PGS. WITH EXHIBITS)
1 HOUR 20 MIN.

10/22/2016 RR EMAIL FROM AR WITH REVISED MEDIATION SETTLEMENT AGREEMENT; PREPARE SIGNATURE PAGE; SCAN AND SEND SIGNATURE PAGE TO AR
10 MIN.

10/25/2016 RR RESPONSE BY OPPENHEIMER TO REQUEST FOR EXTENSION; JOINDER IN RESPONSE BY AR; EMAIL TO WS AND EB FOR DEPOSITIONS RE MORTGAGE; RR EB NOTICE OF FILING PHYSICIAN INSTRUCTIONS AND MOTION FOR STAY AND EXTENSION (4 COPIES); RR TB RESPONSE TO THE 3RD SUCCESSIVE MOTION TO STAY AND EXTENSION
20 MIN.

10/31/2016 RR EB'S MOTION FOR THE 4TH TO IDENTIFY THE JUDGES ON THE PANEL (3 COPIES) AND CONFIRMATION THEREOF (8 PGS.); TB'S RESPONSE TO EB'S MOTION TO THE 4TH (3COPIES)
14 MIN.

11/4-5/2016 RR EMAIL FROM PF REGARDING DATES FOR HEARINGS IN JAN AND FEBRUARY; RR EMAIL FROM AR REGARDING DATES; RR EMAIL FROM AR REGARDING WS DEPOSITION; PREPARE EMAIL TO PF REGARDING WHY DATES SO FAR OUT.
5 MIN.

11/7/2016 RR EMAIL FROM AR RE STATUS HEARING; RR NOTICE OF HEARING ON MOTION RE SETTLEMENT, GAL FEES, ETC.; RR MOTION FOR APPROVAL OF SETTLEMENT, GAL HOURLY RATE, ETC. (5 PAGES); DIARY SAME
8 MIN.

11/9/2016 RR EMAIL FROM AR RE CHANGE IN HEARING DATE; RR RENOTICE OF HEARING
2 MIN.

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11/10-11/2016 TC FROM AR RE HEARING AND BO'C EMAIL RE AVAILABILITY; RR OF MULTIPLE EMAILS FROM EB RE HEARING DATE OF NOV. 22; RR EMAIL FROM AR TO EB RE REQUEST FOR POSTPONEMENT; RR EMAILS (3) FROM AR AND TB IN RESPONSE TO AR'S EMAIL 20 MIN.

SUBTOTAL 1 HOUR 39 MIN.

TOTAL 71 HOURS 25 MIN.

11/15 -16/2016 RR EB'S MOTION FOR EXTENSION, STAY OR OTHER RELIEF TO 4TH DCA AND ESIGNED COPY OF BRIEF; RR NOH FROM PF ON OBJECTION TO MOTIONS ON MOTION CALENDAR AND MOTION ON SAME; RR NOH ON TB'S AMENDED MOTION TO RE-CLOSE SHIRLEY'S ESTATE AND AMENDED MOTIONTO RECLOSE THE ESTATE; TB'S RESPONSE TO EB'S MOTION FOR EXTENSION
45 MINUTES

11/21-24/2016 RR COURT CALL APPEARANCE BY EB ON 11/22 (3X); MOTION IN OPPOSITION TO PLAINTIFF'S MOTION TO APPROVE SETTLEMENT; APPOINT TRUSTEE AND DETERMINE COMPENSATION FOR GUARDIAN AD LITEM (12 PG. MEMO AND 218 PAGE DOC. SENT 5X); ATTEND 11/22 HEARING BEFORE JUDGE SHER; TC WITH AR RE SCHEDULING ORDER AND ROTATION OF JUDGES;EB'S MOTION IN OPPOSITION TO AMENDED RENEWED PETITION TO RE-CLOSE THE ESTATE AND DISCHARGE 11 PG. MOTION AND 215 PGS. IN TOTAL; RR NOTICE OF HEARING FOR 11/29/2016 BY AR; RR OBJECTION FILED BY EB (3X) TO SCHEDULING LIST AND RR MODIFIED OBJECTION BY EB;PREPARE TIMESHEETS; PREPARE EMAIL TO AR RE GUARDIANSHIP HEARING AND HUHEM REFERENCED IN AR'S MOTION IN OPPOSITION; RR AR'S EMAIL 3 HOURS

11/28/2016 RR AR STATUS REPORT TO JUDGE WITH LIST OF OUTSTANDING MOTIONS AND MATTERS (7 PAGES); PF'S SUMMARY OF ISSUES FOR JUDGE (3 PAGES); RR EB'S LISTING OF OPEN ISSUES AND PENDING FILINGS (3 PAGES; SENT 6+ TIMES); RR EMAIL FROM AR RE TESCHER SETTLEMENT AGREEMENT; PREPARE EMAIL TO BO'C RE AGREEMENT 45 MINUTES

11/29/2016 RR AR'S MOTION FOR SANCTIONS AGAINST PF AND WS (19 PAGES); ATTEND STATUS CHECK BEFORE JUDGE SCHER; RR EMAIL FROM TB TO EB RE APPEALS BEING DISMISSED; REVIEW ORDER DISMISSING APPEALS
1 HR. 35 MIN.

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12/1/2016 RR 3 PROPOSED ORDERS FROM AR REGARDING HEARINGS; PREPARE
EMAIL RE SAME AND ADA NOTICE; RR 3 EMAILS FROM EB RE ORDERS; REVIEW OF
STATUS OF 4TH DCA CASES THAT WERE DISMISSED
15 MINUTES

12/3/2016 RR MOTION FOR EXTENSION OF TIME BY EB; REVIEW OF ORDER
DISMISSING CASE BY 4TH DCA; RR EMAIL RE PROPOSED AND REDLINED COPIES
OF ORDER SETTING HEARING; PREPARE EMAIL TO AR RE SAME
20 MINUTES

12/5-6/2016 RR EMAIL AND SIGNATURE PAGES FOR MEDIATION SETTLEMENT
AGREEMENT FROM KEN POLLOCK (KP) FOR TESCHER AND SPALLINA; RR EMAIL
FROM AR AND THREE DOCUMENTS RE WAIVER BY PR OF CONFLICT; PREPARE EMAIL
TO AR AND BO'C/JF RE WAIVER DOCUMENT; RR OF EMAIL FROM AR RE CHANGES;
RR EMAIL FROM AR WITH NOTICE FOR TRIAL; RESPOND TO AR RE TIME
REQUESTED; RR EMAIL FROM JF RE NOTICE FOR TRIAL
28 MINUTES

12/12/2016 RR EMAIL FROM COURT REPORTER RE COPY OF HEARING ORDER;
PREPARE EMAIL TO COURT REPORTER RE SAME; RR EMAIL FROM AR RE PROPOSED
ORDERS ON HEARINGS AND LETTER TO JUDGE RE SAME X3
10 MINUTES

12/13/2016 RR SL'S MOTION TO DISMISS AND RESPONSE TO MOTION FOR
EXTENSION OF TIME AT THE 4TH DCA; AR'S EMAIL TO PF RE ATTORNEYS FEES
AND COOPERATION; RR REVISED NO CONFLICT RESPONSE TO BE SIGNED BY BO'C
16 MINUTES

12/15/2016 RR EB'S MOTION FOR REHEARING ETC. (2 COPIES); RR EB'S
INITIAL BRIEF TO 4TH DCA (43 PAGES; 2X); RR BRIEFLY EB'S APPENDIX TO
BRIEF AND WS'S STATEMENT RE APPOINTMENT OF GAL (111 PGS; 2X); RR EB'S
AMENDED BRIEF ON THE MERITS (43 PAGES; 2X); REVIEW OF APPELLATE RULE
RE WHEN MOTION FOR REHEARING HAS TO BE FILED (15 DAYS); PREPARE EMAIL
TO AR RE TIMING OF MOTION FOR REHEARING
1 HOUR 25 MINUTES

SUBTOTAL: 8 HOURS 59 MIN.

TOTAL: 80 HOURS 24 MIN.

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12/23/2016 RR EMAIL EXCHANGE (3) BETWEEN AR AND PF RE MOTION FOR
57.105 MOTION; RR CURATOR'S MOTION TO STAY; RR CONFLICT WAIVER BY PR
7 MIN.

1/7/2017 RR TB JOINDER AND RESPONSE TO UNTIMELY MOTION FOR REHEARING
(8 PAGES); RR EMAIL FROM AR RE STATUS OF APPEAL OF THE APPOINTMENT OF
GAL AND RESPOND TO SAME 12 MIN.

1/9/2017 RR EB'S RESPONSE AND AMENDED RESPONSE TO SHOW CAUSE ORDER (43
AND 47 PAGES) 20 MIN.

1/12/2017 RR NOTICE OF PRODUCTION AND SUBPOENA FILED BY PF; RR
RESPONSE TO EB'S AMENDED MOTION FOR EXTENSION OF TIME 10 MIN.

1/18/2017 RR EB'S OBJECTIONS TO THE ACCOUNTING BY THE ESTATE OF SIMON
(10 PAGES -SENT 2X); EB'S NOTICE OF HEARING ON THE OBJECTIONS TO THE
ACCOUNTING (2X) 14 MIN.

1/23/2017 RR NOTICE OF PRODUCTION FROM NON-PARTY US TITLE 1 MIN.

1/28/2017 RR TRUSTEE'S OBJECTIONS TO SUBPOENA TO ALAN ROSE, TRUSTEE
AND US TITLE (3 OBJECTIONS); RR EB MOTIONS FOR REHEARING OR
CLARIFICATION TO 4TH DCA (6 PAGES) 30 MINUTES

1/30/2017 RR EMAIL FROM PF TO AR RE HEARING DATES 1 MINUTE

1/31/2017 RR EMAIL FROM AR TO PF RE HEARING; RR EB'S OBJECTIONS TO
CORRECTIVE ACCOUNTING (15 PAGES X2); EB'S BLANK NOTICE OF HEARING ON
OBJECTIONS (X2) 25 MINUTES

2/3/2017 RR RESPONSE TO MOTION FOR REHEARING BY SL; RR AMENDED MOTION
FOR SANCTIONS AGAINST WS AND PF (23 PG.) 30 MINUTES

2/7/2017 RR EB'S NOTICE OF APPEAL TO SUPREME COURT AND NOTICE OF COURT
CALL 3 MINUTES

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RELEASE AND WAIVER, AND COURTNEY V. HILDA CASE; RR NOTICE OF FILING
TED BERNSTEIN DEPOSITION IN ILLINOIS 6 MINUTES

2/9/2017 RR EMAIL FROM AR TO PF RE HEARING AND MATERIALS HANDED TO
JUDGE; PF'S RESPONSE TO EMAIL; AR RESPONSE TO THE EMAIL; RR TRUSTEE'S
SUPPLEMENTAL SUBMISSION TO COURT REGARDING MOTION TO VACATE IN PART
ORDER PERMITTING RETENTION AND MOTION TO DISQUALIFY; PF'S SUPPLEMENTAL
MEMOIN SUPPORT OF MOTION TO DISQUALIFY AS COUNSEL FOR THE ESTATE; PF
CASE LAW AUTHORITY; RR
LETTER FROM PF TO JUDGE SCHER WITH ORDER AND 110 PAGES OF DOCUMENTS
1 HOUR 10 MINUTES

2/10/2017 RR ORDER DEFFERING HEARING ON OBJECTIONS TO 1.351 SUBPOENAS
1 MINUTE

2/14/2017 RR EMAIL FROM EB REGARDING AR, BO'C PF WITHDRAWING FROM
CASES (2 COPIES); PREPARE FOR HEARING ON 2/16; REVIEW OF PERTINENT
PLEADINGS FROM PF AND AR; RR EMAIL FROM KEVIN HALL AND AR RE EB PRIOR
EMAIL 1 HOUR 35 MINUTES

2/15/2017 RR MOTION FOR APPROVAL OF MEDIATED SETTLEMENT AGREEMENT WITH
T&S; WS CORRECTED REQUEST FOR EXPEDITED HEARING ON MOTION TO RATIFY TB
AS SUCCESSOR TRUSTEE OF SIMON TRUST (72 PAGES); RR SUPREME COJRT ORDER
DENYING EB'S APPEAL
17 MINUTES

2/16/2017 RR NOTICE OF FILING SHERIFF REPORTS BY EB (316 PAGES); RR
NOTICE OF FILING OF TRANSCRIPT OF HEARING BEFORE JUDGE PHILLIPS;
NOTICE OF FILING A DIAGRAM BY PF (STAPLES V. ANHEISER BUSCH); NOTICE
OF FILING TRIAL TRANSCRIPT 12/2015 (306 PGS.) BY EB (2X); NOTICE OF
FILING HEARING TRANSCRIPT BY EB (58 PGS); RR
EB'S WITNESS LIST FOR HEARINGS; BRIEF REVIES OF WS EXHIBITS FOR
HEARING ON 2/16; RR EB'S NOTICE OF POLICE REPORTS (722 PGS.; RR EB'S
LIST OF PLEADINGS RELEVANT TO DEC. 13 CASE MANAGEMENT ORDER (963 PGS.
2X); RR EB MOTION TO VACATE SCHEDULING ORDER, AND VARIOUS OTHER
MOTIONS (54 PGS.; EB MOTION TO HAVE ALL PROCEEDINGS VIDEOTAPED (15 PGS
2X); EB SUPPLEMENT 1 TO LIST OF

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PLEADINGS FOR 2/16 (REC'D ON 2/16 66 PGS. 2X); ATTEND HEARING ON
MOTIONS TO VACATE, DISQUALIFY AND CONFLICT OF INTEREST; RR EMAIL FROM
AR TO PF RE: CONTEMPT 5 HOURS 12 MINUTES

2/17/2017 RR EMAIL FROM PF RE AR'S REPRESENTATION; RR AR'S RESPONSE TO
EMAIL 1 MINUTE

2/21/2017 RR EMAIL FROM AR TO BO'C RE WITHDRAWING MOTION RE ILLINOIS
CONTINGENCY FEE; RR MOTION TO STRIKE EB'S OBJECTIONS TO CORRECTIVE
ACCOUNTING IN SIMON'S CASE 4 MINUTES

2/24/2017 RR AR'S LETTER TO JUDGE AND PROPOSED ORDER ON MOTION TO
DISQUALIFY AND APPOINT TB AS ADMINISTRATOR AD LITEM (19 PGS); RR
CORRECTED AND AMENDED LIST OF PLEADINGS FILED BY EB (20 PAGES) (2X);
RR EB'S EXHIBITS AND MOTION TO VACATE SCHEDULING ORDER AND OPPOSE
FIDUCIARY MOTIONS (2X); RR PF'S CASE LAW AUTHORITY AND LETTER TO JUDGE
20 MINUTES

2/27/2017 RR OF EMAIL FROM EB REQUESTING A CONTINUANCE OF HEARING ON
MARCH 2 AND DOCTOR'S NOTE 3 MINUTES

2/28/2017 RR EMAIL RESPONSE TO EB'S EMAIL ASKING THAT THE MARCH 2
HEARING BE POSTPONED; RR EB'S URGENT MOTION TO EXTEND THE HEARING ON
MARCH 2 (7 PAGES SENT 2x) 6 MINUTES

3/1/2017 RR EMAIL FROM JUDICIAL ASSISTANT FOR RESPONSE TO URGENT
MOTION AND AVAILABILITY FOR HEARING ON 3/16/2017; PREPARE EMAIL TO JA
RE AVAILABILITY; RR EMAIL FROM PF AND BO'C AVAILABILITY; RR TB
RESPONSE TO URGENT MOTION (4 PAGES); RR EMAIL TO JUDGE SCHER FROM AR;
RR JOINDER IN EB'S MOTION BY WS; RR ORDER DENYING EXTENSION; R(BRIEF)R
EB'S EXHIBITS (50 + EMAILS;
81,43,43,25,224,340,28,278,43;606,113,4,31,359,362,48,321,288,140,19,1
90,36,38,190,437,43,36,81,288,178,224,359,31,101, and 340 pages); RR
SECOND CORRECTED NOTICE OF HEARING FOR 3/2/2017 ; THREE ADDITIONAL
EMAILS BY EB

1 HOUR 30 MINUTES ++

3/2/2017 RR SUPPLEMENT 4 OF PLEADINGS SUBMITTED BY EB; ATTEND CASE
MANAGEMENT HEARING AT NORTH COUNTY COURTHOUSE 2 HOURS 10 MINUTES

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3/3/2017 RR EMAIL FROM AR TO PF RE STANSBURY TESTIMONY; RR ORDER
SETTING MARCH 16,2017 AND DIARY SAME; RR MOTION TO DISMISS BY AR TO
THE SUPREME COURT; PREPARE EMAIL TO AR RE SAME

12 MINUTES

3/6/2017 RR EMAIL FROM PF RE DEPO OF BO'C; RR EMAIL FROM AR TO PF RE
DEPO OF BO'C

3 MINUTES

3/7/2017 RR SUPOENA TO TB FROM PF FOR 3/16 HEARING; RR EMAIL RE BO'C
AVAILABILITY FOR DEPO; RR MOTION TO DISMISS APPEAL FILED BY TB (7
PAGES); RR EB'S MOTION FOR REASONABLE EXTENSION, STAY OR CONTINUANCE

20 MINUTES

3/8/2017 RR EMAIL FROM AR RE CLOSING ARGUMENT; RR DRAFT OF CLOSING
ARGUMENT

20 MINUTES

3/9/2017 RR AR'S LETTER TO JUDGE, CLOSING ARGUMENT AND PROPOSED ORDER;
RR VOLUMINOUS EMAILS "EXHIBITS" AND TRANSCRIPT FROM EB (16 PAGES; 240
PAGES, +20 WITH THOUSANDS OF PAGES); RR NOTICE OF FILING 2-16
TRANSCRIPT BY PF; RR CLOSING ARGUMENT, LETTER TO JUDGE BY PF

1 HOUR 35 MINUTES ++

3/10/2017 RR EXHIBIT (141 PAGES) FROM EB; RR MOTION TO ACCEPT LATE
FILING OF CLOSING ARGUMENT BY EB; RR EB'S CLOSING ARGUMENT (28 PAGES);
RR NOTICE OF FILING RETURN ON TB/AR; RR NOTICE OF DEPOSITION OF BO'C
ON 3-13; RR BO'C MOTION FOR PROTECTIVE ORDER

50 MINUTES ++

3/13/2017 RR NOTICE OF FILING RETURN OF SERVICE BY PF; RR RETURN OF
SERVICE ON BO'C; ATTEND DEPOSITION OF BRIAN O'CONNELL TAKEN BY PF

3 HOURS 15 MINUTES

3/14/2017 RR EMAIL FROM AR TO BO'C AND PF REGARDING EMAIL FROM EB TO
BO'C (LENGTHY EMAIL CHAIN FROM EB TO AR); RR EMAIL FROM TB RE EMAIL
FROM AR

15 MINUTES +

3/16/2017 ATTEND HEARING (CONTINUATION) ON MOTION TO APPOINT AR
COUNSEL FOR ESTATE AND APPOINT TB AD LITEM; RR EB'S OPPOSITION TO
APPOINTING AR AND TB (14 PAGES); RR MOTION FOR PROTECTIVE

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ORDER FILED BY JC RE DEPOSITIONS; RR ADDITIONAL CASE LAW RELIED ON BY
WS; RR MOTION TO PAY 2014 TAXES OUT OF THE ESTATE
3 HOURS 20 MINUTES +

3/20/2017 RR NOTICE OF RESETTING 3/21 HEARING; RR NOTICE OF
UNAVAILABILITY BY PF PC

4/4/2017 RR ORDER DENYING MOTION TO HAVE VIDEOTAPED RECORDINGS OF ALL
PROCEEDINGS FILED BY EB; [REDACTED]

4/5/2017 RR [REDACTED]
[REDACTED]

20 MINUTES

4/7/2017 RR NOTICE OF UNAVAILABILITY FROM DANIEL ROSENTHAL ("DR");
ORDER SETTING HEARING ON APRIL 27, 2017 AT 4:30 P.M.; DIARY SAME
4 MINUTES

4/11/2017 RR AMENDED ORDER FOR HEARING ON 4/27/17 PC

4/13/2017 RR EB'S PETITION TO 4TH DCA FOR EXTENSION OF TIME TO FILE
BRIEF; TB'S OBJECTION TO EXTENSION OF TIME 14 MINUTES

4/15/2017 RR BS MOTION TO REQUEST HEARING ON HIS MOTION TO BE RELIEVED
OF PAYING FOR THE ILLINOIS LITIGATION 4 MINUTES

4/20/2017 RR EMAIL FROM PF RE AVAILABILITY TO ATTEND HEARING ON
SPECIAL SET HEARING TO RELIEVE STANSBURY OF FUNDING ILLINOIS
LITIGATION; RESPONSE BY AR TO EMAIL; RR PF NOTICE OF UNAVAILABILITY
PC

4/22/2017 RR EMAIL FROM EB TO PF RE: UNAVAILABILITY FOR HEARING; RR
LENGTHY (54 PAGES) MOTIONS BY EB RE SCHEDULING ORDER; CONFLICTS OF
INTEREST; FRAUD ON THE COURT; MOTION TO STAY ET.AL.; RR EMAIL FROM AR
TO PF RE SCHEDULING OF 4/27 HEARING

47 MINUTES

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4/27/2017 RR MOTION TO VACATE ORDER APPOINTING MRACHEK FIRM TO DEFEND ESTATE, ETC.; ATTEND HEARING ON EB'S MOTION RE SCHEDULING ORDER; FRAUD ON THE COURT, ETC 1 HOUR

4/28/2017 RR EMAIL FROM PF WITH PROPOSED ORDER SETTING HEARING ON WS MOTION FOR RELIEF FROM FUNDING IL LITIGATION; RR EMAIL FROM AR WITH PROPOSED CHANGE TO ORDER; PREPARE EMAIL TO PF RE SAME 7 MINUTES

5/1/2017 RR PROPOSED ORDER FROM PF SETTING HEARING IN AUGUST ON SUCCESSOR TRUSTEE'S MOTION TO RATIFY; PREPARE EMAIL TO PF RE PROPOSED ORDER; DIARY SAME AND PREPARE TIMESHEET; RR ORDER SIGNED BY JUDGE COLTON ON EB'S MOTION 8 MINUTES

5/6/2017 NOTICE OF FILING IN 4TH DCA BY EB; RR AMENDED MOTION TO CORRECT TABLE OF CITATIONS RE 9/1/2016 ORDER (40 PAGES; SENT 2X); EMAIL FROM AR TO EB TO DROP FRIVOLOUS APPEAL; RR EB'S MOTION TO ACCEPT LATE FILING IN 4TH DCA (SENT 2X); MOTION FILED BY AR TO APPROVE SETTLEMENT, HOURLY RATE OF GAL AND APPOINT A TRUSTEE FOR EB'S CHILDREN; RR EB'S INTIAL BRIEF ON THE MERITS (SENT 2X); RR EB'S MOTION IN OPPOSITION TO SETTLEMENT AGREEMENT, APPOINTMENT OF TRUSTEE FOR EB'S CHILDREN; CASE MANAGEMENT CONFERENCE DATED 11-21-2016 (218 PAGES)(PARAGRAPHS 36-38 RELATED TO GAL); RR EMAIL FROM AR TO EB RE MOTION TO APPROVE SETTLEMENT, SELECTION OF TRUSTEE AND ASKING EB TO SEND EMAIL TO HIS CHILDREN OVER 18 AND FOR EMAIL AND TELEPHONE NUMBERS; RR EMAIL LETTER TO JUDGE RE HEARING ON AUGUST 18 (ALL DAY); RR ORDER ON MOTION TO RATIFY AND CONFIRM APPOINTMENT OF TB AS SUCCESSOR TRUSTEE

1 HOUR 45 MINUTES

SUBTOTAL 25 HOURS 40 MINUTES

TOTAL 106 HOURS 04 MINUTES

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5/8/2017 RR NOTICE OF HEARING 5/18/2017 ON PETITION TO RE-CLOSE THE ESTATE AND DISCHARGE PERSONAL REPRESENTATIVE; RR NOTICE OF HEARING TO APPROVE SETTLEMENT AGREEMENT; APPOINT A TRUSTEE FOR EB'S CHILDREN AND DETERMINE COMPENSATION FOR GAL; DIARY SAME
8 MINUTES

5/11/2017 RR LETTER TO JUDGE WITH 7 ATTACHMENTS FOR MAY 18, 2017 HEARING; RR WS'S REPLY/RESPONSE TO TB MOTION TO APPROVE SETTLEMENT
9 MINUTES

5/12/2017 RR LETTER TO JUDGE WITH RESPONSE BY WS; RR EMAIL FROM AR TO PF RE HIS RESPONSE TO SETTLEMENT AGREEMENT AND ORDER FROM JUDGE COLIN RE WS LACK OF STANDING
5 MINUTES

5/13/2017 RR EMAIL FROM BO'C RE AVAILABILITY IN JUNE FOR A HEARING; RR EB'S MOTION FOR EXTENSION OF TIME TO FILE A MOTION FOR REHEARING BEFORE JUDGE SCHER; RR MULTIPLE COPIES OF MOTION FOR REHEARING OF FINAL ORDER OF THE 4TH DCA
12 MINUTES +

5/15/2017 RR EMAIL FROM AR TO PF RE HEARING TRANSCRIPT; RR TB RESPONSE TO EB'S MOTION FOR EXTENSION OF TIME TO DCA 9 MINUTES

5/16/2017 RR MOTION FOR EXTENSION, MOTION FOR REHEARING FILED BY EB; RR EMAIL FROM AR TO EB RE TIME NEEDED; RR EMAIL FROM JUDGE RE HEARING TIME FOR STANSBURY'S MOTION TO BE RELIEVED OF FUNDING THE ILLINOIS LITIGATION; CHECK AVAILABILITY; RR LETTER TO JUDGE RE MOTION ALREADY SET FOR JUNE 2; RR NOH BY PF OF MSJ; RR EMAIL FROM EB ASKING IF HEARING IS AT UMC
22 MINUTES

5/17/2017 RR EMAIL FROM AR WITH THREE PROPOSED ORDERS 5 MINUTES

5/18/2017 RR EB'S OBJECTION TO UMC HEARING ON MOTION TO APPROVE SETTLEMENT ETC. (8 PGS 2X); RR EB'S LETTER TO JUDGE RE: UMC HEARINGS WITH 4 ATTACHMENTS; RR NOTICE OF CANCELLATION OF 6/15 HEARING FROM PF; RR ORDER SETTING 6/29 HEARING ON MOTION TO APPROVE SETTLEMENT AND DETERMINE COMPENSATION FOR GAL; RR ORDER SETTING HEARING ON WS'S MOTION FOR DISCHARGE FROM FUNDING ILLINOIS LITIGATION; RR LETTER TO JUDGE FROM AR AND MOTION FOR STANDING ORDER GOVERNING HEARINGS; ATTEND HEARING ON TRUSTEE'S MOTION TO APPROVE SETTLEMENT AGREEMENT
ONE HOUR 25 MINUTES

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5/19/2017 RR LETTER FROM JA TO EB RETURNING LETTERS SENT EX PARTE
1 MINUTE

5/22/2017 RR ORDER APPROVING SETTLEMENT, RETAINING JURISDICTION TO
ENFORCE SETTLEMENT AND DETERMINING COMPENSATION FOR GAL; RR AR
RESPONSE TO EB'S MOTION TO ACCEPT LATE FILING AT 4TH DCA; DIARY
DEADLINE TO SUBMIT NAMES OF TRUSTEE 5 MINUTES

5/23/2017 RR STANDING ORDER ON LENGTH OF HEARINGS 2X 2 MINUTES

5/25/2017 RR NOTICE OF APPEAL FILED BY EB (2X); RR APPLICATION FOR
INDIGENCY FROM THE 4TH DCA; RR EMAIL FROM AR TO PF RE; DISCOVERY AND
DEPOSITION; RR TB'S RESPONSE TO WS MOTION TO BE RELIEVED OF FUNDING
THE ILLINOIS LITIGATION; RR NOTICE OF FILING ILLINOIS ORDER; RR
REQUEST TO TAKE JUDICIAL NOTICE BY WS
25 MINUTES

5/27/2017 RR EB'S NOTICE OF APPEAL OF JUDGE COLTON'S ORDER AND
APPLICATION FOR INDIGENCY (2X); RR EB'S MOTION TO ACCEPT MOTION FOR
REHEARING FILED LESS THAN ONE HOUR LATE (3X); MOTION FOR REHEARING,
CLAIRIFICATION, WRITTEN DECISION AND CERTIFICATION OF PCA OPINION
FILED BY EB (3X); RR OF LETTER TO JUDGE RE JUNE 1 HEARING FROM PF
35 MINUTES

5/30/2017 RR TB'S RESPONSE TO EB'S MOTION FOR REHEARING
8 MINUTES

SUBTOTAL 3 HOURS 51 MINUTES

TOTAL 109 HOURS 55 MINUTES

6/1/2017 RR EMAIL FROM AR TO MR. AND MRS. EB RE NAMING A TRUSTEE; TC
TO AR RE TOMORROW'S HEARING; RR EMAIL FROM CLERK THAT PLEADING FROM EB
BEING PLACED IN ABANDONED SECTION; RR NOTICE OF FILING OF TRANSCRIPT
BY PF; BRIEF REVIEW OF TRANSCRIPT
13 MINUTES

6/2/2017 ATTEND HEARING ON WS'S MOTION TO BE RELIEVED OF FUNDING THE
ILLINOIS LITIGATION; RR EMAIL FROM BO'C'S OFFICE REGARDING UMC
HEARING; RR ODER FROM 4TH DCA FOR EB TO COMPLY WITH INDIGENT

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STATUS; RR ACKNOWLEDGMENT OF NEW CASE 17-1607 FROM 4TH DCA
2 HOURS 15 MINUTES

6/5/2017 RR ORDER CONTINUING HEARING TO JUNE 28, 2017; RR EB'S
APPLICATION FOR INDIGENCY (3X) 5 MINUTES

6/6/2017 RR NOTICE FROM CLERK FOR SIGNED AFFIDAVITS; RR SIGNED
AFFIDAVITS OF INDIGENCY FROM EB; RR MOTION FOR EXTENSION OF TIME FROM
EB (2X) 5 MINUTES +

6/7/2017 RR AMENDED NOTICE OF HEARING ON JUNE 13, 2017; DIARY SAME
2 MINUTES

6/9/2017 RR EMAIL FROM PF RE DATES FOR HEARING ON MOTION TO REMOVE
TRUSTEE ETC; RESPOND TO SAME; RR EMAIL FROM AR RE PF'S MOTIONS; RR
EMAIL FROM AR RE PROPOSAL ON HOW TO PAY MRACHEK FIRM IN STANSBURY
CASE; RESPOND TO SAME; RR EMAIL FROM AR THAT HE IS PREPARING A MOTION;
RR FROM PF OFFICE; RR TB'S MOTION TO DISMISS APPEAL
15 MINUTES

6/12/2017 TC TO JOY FOGLIETTA RE HEARING ON 6/13/2017 2 MINUTES

6/12/2017 RR SECOND AMENDED NOTICE OF HEARING FROM BO'C; RR TB'S
ANSWER BRIEF; RR CASE MANAGEMENT ORDER AND REQUIREMENTS FOR FILING OF
NEW CLAIMS SIGNED BY JUDGE COLIN 5 MINUTES

6/15/2017 RR LETTER TO JUDGE RE NOTICE OF HEARING (6/22); MOTION FOR
PROTOCOL FOR PAYMENT OF FEES IN STANSBURY LITIGATION; RR ORDER ON
STATUS CONFERENCES; MOTION TO ACCEPT EXHIBIT OF JURISDICTIONAL
STATEMENT FILED BY EB (73 PAGES, 3 X) 1 HOUR +

6/16/2017 RR NOH ON JUNE 29, 2017 UMC ON MOTION TO ESTABLISH PROTOCOL
FOR PAYMENT OF FEES; DIARY SAME 1 MINUTE

6/19/2017 RR PETITIONS FOR INSTRUCTION RE CONFLICT WAIVERS;
INSTRUCTION RE SECOND MORTGAGE; INSTRUCTION RE INTELLECTUAL PROPERTY
6 MINUTES

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6/20/2017 RR EB'S MOTION FOR REASONABLE EXTENSION OF TIME TO RESPOND
TO MOTION TO DISMISS IN 4TH DCA 5 MINUTES

6/21/2017 RR EB'S NOTICE OF APPEAL AND APPPLICATION FOR DETERMINATION;
RR TB'S RESPONSE AND CONSENT TO EXTENSION (3x); RR EMAIL FROM AR TO EB
TO DISMISS APPEAL AS EB HAS NO STANDING WITH ORDERS TO THAT EFFECT
8 MINUTES

6/22/2017 RR NOTICE OF RELIANCE ON SUMMARY BY PF 1 MINUTE

6/28/2017 RR EB'S MOTION TO STAY PAYMENTS BY WS FOR ILLINOIS
LITIGATION (2 COPIES); MOTION IN OPPOSITION TO APPROVAL OF SETTLEMENT
(253 PAGES-2 COPIES); RR ORDER SETTING CONTINUATION OF HEARING TO JULY
12, 2017; RR CANCELLATION OF HEARING AT UMC ON SETTING PROTOCOL;
ATTEND CONTINUATION OF HEARING ON WHETHER WS SHALL CONTINUE TO FUND
THE ILLINOIS LITIGATION

2 HOURS 45 MINUTES +

7/6/2017 RR NOTICE OF APPEAL TO THE SUPREME COURT BY EB (35 PAGES
2X); RR RESPONSE TO MOTION TO DISMISS BY EB; RR EMAIL FROM AR TO EB RE
ORDERS ATTACHED TO NOTICE OF APPEAL; RR EMAIL TO FBI AGENT FROM MR.
HALL; RR EMAIL FROM AR TO MR. HALL; RR REPLACEMENT ORDER FILED BY EB
25 MINUTES

7/17/2017 RR EB'S NOTICE OF INDIGENCY AND REQUEST FOR REINSTATEMENT OF
APPEAL (2X) TC FROM ADAM SIMON RE EB'S FILING OF JOSHUA AND JACCOB'S
LETTERS IN FEDERAL COURT; RR LETTER FROM JOSHUA BERNSTEIN (**JOB**) (22
PAGES + EXHS.) (7/14); RR LETTER FROM JACOB BERNSTEIN (**JAB**) (18 PAGES
+ EXHS.) (7/14) TC FROM AR RE SETTLEMENT OF IL CASE (7/10); RR EMAIL
FROM EB TO ADAM SIMON (**AS**) AND EB'S MOTION FOR PERMISSION TO FILE
JURISDICTIONAL MEMORANDUM AND ELECTRONICALLY FILE (98 PAGES) (7/17);
RR COVER LETTER FROM AS TO EB RE SETTLEMENT AGREEMENT (7/17); EB'S
OPPOSITION TO DISCHARGE OF WS (346 PAGES X2) (7/12); RR WS PROPOSED
ORDER OF DISCHARGE (7/11); VERIFIED MOTION TO APPROVE ILLINOIS FEDERAL
SETTLEMENT AGREEMENT (7/12); RR ORDER OF

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DISMISSAL OF EB'S APPEAL BY THE FLORIDA SUPREME COURT (7/12); EB'S SUPPLEMENTAL EXHIBIT TO OPPOSITION TO WS MOTION FOR DISCHARGE AND STATUS REPORT TO 7/13 HEARING IN ILLINOIS (400+ PAGES); APPLICATION TO DETERMINE INDIGENT STATUS FILED BY EB (7/14); RR EMAIL FROM AR TO EB RE ILLINOIS SETTLEMENT (7/14); EB'S CONTINUATION OF EXHIBIT (PAGES 453-561) (7/13); RR EMAIL FROM EB TO AS RE FRAUD (7/11); TC WITH AR AND AS RE SETTLEMENT AND CEASE AND DESIST LETTERS 2 HOURS 30 MINUTES +

7/21/2017 RR LETTER TO JACOB AND JOSHUA FROM TB RE CEASE AND DESIST LETTERS WITH EXHIBITS RE APPOINTMENT OF GAL; RR EMAIL FROM AR TO EB RE ORDER TO SHOW CAUSE FROM THE 4TH DCA 25 MINUTES

7/25/2017 RR LETTER TO JUDGE SHER FROM PF; RR PROPOSED ORDER OF WS TO DISCHARGE HIM FROM PAYING FOR IL LITIGATION; RR EMAIL FROM PF RESPONDING TO EB EMAIL RE OBJECTIONS TO PROPOSED ORDER; RR LETTER FROM PF TO JUDGE RE EB'S OBJECTIONS; RR TB'S MOTIONS FOR CONTEMPT; NOTICE OF HEARING ON AUG. 3; TB'S MOTION TO EXCEED PAGE LIMITS 20 MINUTES

7/28/2017 TC FROM AR RE HEARING AND LETTERS TO JOB AND JAB BY TB; RR LETTER TO JUDGE FROM AR WITH MATERIALS FOR HEARING 10 MINUTES

7/31/2017 RR EB'S MOTION FOR EXTENSION OF TIME IN THE 4TH DCA (2 X) 5 MINUTES

8/2/2017 RR TB'S RESPONSE AND OPPOSITION FOR EXTENSION OF TIME TO REPLY TO RULE TO SHOW CAUSE 4 MINUTES

8/4/2017 RR EMAIL FROM EB RE ARTICLE ON VERDICT AGAINST CIKLIN FIRM; RR MOTION FOR CONTEMPT AGAINST EB IN SHIRLEY CASE PC

8/8/2017 RR EMAIL FROM AR TO PF RE HEARING ON ILLINOIS SETTLEMENT; RR AMENDED MOTION TO SEQUENCE HEARINGS; MOTION BY TB TO SCHEDULE HEARING OCTOBER 27 AND RESPONSE TO PF'S MOTION TO SEQUENCE HEARING; RR EB'S PARTIAL RESPONSE TO 4TH DCA AND REQUEST FURTHER EXTENSION (2X) 20 MINUTES

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8/12/2017 RR EMAIL FROM JOY FOGLIETA RE NO OBJECTION TO CONTINUE
HEARING; TB'S RESPONSE TO REQUEST EXTENSION AND INDEX; AR LETTER TO
JUDGE RE NOTICE OF HEARING ON AUGUST 22, 2017 AND MULTIPLE ATTACHED
MOTIONS 25 MINUTES

8/18/2017 RR TB RESPONSE TO EB "FURTHER PARTIAL RESPONSE TO 4TH DCA"
1 MINUTE

8/19/2017 RR EB'S MOTION FOR FURTHER PARTIAL RESPONSE AND EXTENSION OF
TIME TO RESPOND TO 4TH DCA (2X) (15 PAGES)
12 MINUTES

8/22/2017 RR ORDER ON MOTION TO DISCHARGE WS FROM ILLINOIS LITIGATION
1 MINUTE

9/20/2017 RR NOTICE OF PERSONAL SERVICE OF RULE TO SHOW CAUSE ON EB
1 MINUTE

9/22/2017 RR ORDER DENYING WS MOTION TO SEQUENCE HEARINGS
1 MINUTE

10/6/2017 RR EMAIL FROM EB REQUESTING CONTINUANCE OF OCTOBER 19
HEARING; RR EMAIL FROM AR TO EB NOT CONSENTING TO CONTINUANCE
2 MINUTES

10/9/2017 PREPARE EMAIL TO BO'C RE HEARING; RR EMAIL RESPONSE FROM
BO'C RE IL SETTLEMENT; RR EMAIL FROM AR ATTACHING MOTION TO APPELLATE
COURT FOR EB TO FILE INITIAL BRIEF BY ATTORNEY; RR MOTION BY TB TO
DISMISS APPEAL
5 MINUTES

10/11/2017 RR EMAIL FROM BO'C WITH NOTICE OF HEARING 10/17/17 AND
ORDER RE ALLOWING STAMOS TO APPEAR BY PHONE AND NOTICE OF TELEPHONE
DEPOSITION OF JAMES STAMOS 4 MINUTES

10/17/2017 RR ORDER GRANTING MOTION TO ALLOW MR. STAMOS TO APPEAR BY
TELEPHONE 1 MINUTE

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10/19/2017 RR EMAIL FROM EB WITH CANDICE SCHWAGER LETTER TO AR (5
PAGES) 5 MINUTES

10/20/2017 RR ORDER APPROVING IL SETTLEMENT; RR EMAIL TO CANDICE
SCHWAGER ("CS") RE LETTER AND UNLICENSED PRACTICE OF LAW; RR EMAIL FRO
EB/CS TO AR THAT SHE HAS "COUNSEL PRO HAC VICE SO YOUR THREATS ARE
GROUNDLESS."; PREPARE EMAIL TO AR RE UPL EMAIL AND RR RESPONSE TO SAME
7 MINUTES

10/24/2017 TC FROM AR RE FILING A MOTION RE WHERE TO PLACE THE
SETTLEMENT FUNDS; REVIEW OF PLEADINGS AND SIMON'S WILL; PREPARE EMAIL
TO AR RE TERMS OF SIMON'S WILL 45 MINUTES

10/26/2017 RR EMAIL AND DRAFT OF MOTION TO AMEND ORDER RE APPOINTMENT
OF TRUSTEE; PREPARE EMAIL IN RESPONSE TO SAME
15 MINUTES

10/27/2017 RR LETTER TO JUDGE SHER RE ADD ON HEARING; REVIEW PRIOR
ORDER RESERVING JURUSDICTION; RR PROPOSED ORDER SETTING MOTION TO
PLACE TRUST FUNDS IN REGISTRY OF THE COURT; RR MOTION TO FILE TRUST
PROCEEDS INTO COURT REGISTRY 8 MINUTES

SUBTOTAL 12 HOURS 21 MINUTES

TOTAL 122 HOURS 16 MINUTES

11/6/2017 RR AMENDED ORDER SETTING HEARINGS ON NOVEMER 15 AND DIARY
SAME; TC TO AR RE NOVEMBER HEARING; RR EMAIL FROM AR WITH PROPOSED
ORDERS PC

11/7/2017 RESPOND TO EMAIL FROM AR; FINALIZE TIMESHEET (1/2 HOUR)
PC

11/15/2017 ATTEND HEARING ON VARIOUS MOTIONS **TBD**

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COSTS

4/7/2016 TRAVEL TO AND FROM CONFERENCE WITH AR 13+ MILES (.54) = \$7.02
TRAVEL TIME 40 MIN.

4/19/2016 TRAVEL TO AND FROM CONFERENCE WITH SL (BOCA) 55 MILES
(.54) = \$29.70 TRAVEL TIME 1 HOUR 20 MIN.

4/23/2016 TRAVEL TO AND FROM CONFERENCE WITH PF 13 MILES (.54) = \$7.02
TRAVEL TIME 40 MIN

6/7/2016 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR HEARING 20
MILES (.54) = \$10.80 TRAVEL TIME 40 MIN.

6/7/2016 TRAVEL TO AND FROM CONFERENCE WITH BO'C 13 MILES (.54) =
\$7.02 TRAVEL TIME 40 MIN.

6/25/2016 TRAVEL TO AND FROM MEDIATION 13 MILES (.54) = \$7.02
TRAVEL TIME 40 MIN.

9/1/2016 TRAVEL TO AND FROM HEARINGS AT NORTH COUNTY COURTHOUSE
20 MILES (.54) = \$10.80
TRAVEL TIME 40 MIN.

10/5/2016 TRAVEL TO AND FROM MAIN COURTHOUSE FOR CASE MANAGEMENT
CONFERENCE 13 MILES (.54) = \$7.02 TRAVEL TIME 40 MIN.

= \$86.40 OR 6 HOURS

11/22/2016 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR HEARING FOR
STATUS CONFERENCE 20 MILES (.54) = \$10.80
TRAVEL TIME 40 MIN.

11/29/2016 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR STATUS
CONFERENCE AT THE REQUEST OF THE JUDGE 20 MILES (.54) = \$10.80
TRAVEL TIME 40 MIN.

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2/16/2017 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR MOTION
HEARING ON VACATE, DISQUALIFY AND CONFLICT 20 MILES (53.5 (NEW) =
\$10.70 TRAVEL TIME 40 MINUTES

3/2/2017 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR CASE
MANAGEMENT HEARING 20 MILES (53.5 =
\$10.70 TRAVEL TIME 40 MINUTES

3/13/2017 TRAVEL TO AND FROM DEPOSITION OF BO'C 13 MILES (53.5 =
\$6.96) TRAVEL TIME 40 MINUTES

3/16/2017 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR HEARING
(CONTINUATION) 20 MILES (53.5 = \$10.70) TRAVEL TIME 40 MINUTES

4/27/2017 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR HEARING
20 MILES (53.5 = \$10.70) TRAVEL TIME 50 MINUTES
(5 P.M. TRAFFIC)

5/18/2017 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR HEARING
20 MILES (53.5 = \$10.70) TRAVEL TIME 40 MINUTES

6/28/2017 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR HEARING
20 MILES (53.5 = \$10.70) TRAVEL TIME 40 MINUTES

SUBTOTAL \$92.76 OR 6.10 HOURS

TOTAL =\$179.16 OR 12.10 HOURS

11/15/2017 TRAVEL TO AND FROM NORTH COUNTY COURTHOUSE FOR VARIOUS
HEARINGS 20 MILES (53.5 = \$10.70) **TBD**