

STANSBURY LAWSUIT BILLING ENTRIES CIKLIN

1. 07/11/14 BMO Telephone conference with Peter Feaman 0.30 concerning case background, hearing.
2. 07/15/14 JAF Conference with Ben Brown and SHM re: 1.20 transition for curator to PR, outstanding issues and claims, litigation, issues with jewelry, IRA liquidation, valuation of LIC, etc. (.7); Consideration of issues re: same (.3); Post-meeting conference with SHM re: same (.6 no charge); Conference with BMO re: outstanding claim against estate (.1); Revisions to letter to all counsel and parties (.1).
3. 07/18/14 BMO Receipt and review of 7/18/14 0.50 e-correspondence from Eliot Bernstein with background information and detail of his key issues.
4. 07/25/14 BMO Receipt and review of Feaman 7/25/14 0.20 written settlement demand.
5. 07/29/14 BMO Receipt and review of Feaman 7/29/14 0.30 Petition to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Rev. Trust.
6. 07/29/14 BMO Conference with ANC re: settlement 0.50 proposal.
7. 07/29/14 BMO Conference with Alan Rose and JAF re: 0.60 outstanding issues in estate.
8. 07/29/14 ANG Conference with BMO re: settlement 0.50 proposal.
9. 07/29/14 JAF Conference with Alan Rose and BMO re: 0.80 outstanding issues in estate (.6); Addressed issues re: objection to accounting (.2); Instructions to SHM re: same (.2 no charge).
10. 08/11/14 BMO Strategy conference with JAF and ANC re: 0.40 mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.
11. 08/11/14 BMO Analyze with ANC claimant's offer to settle. 0.40
12. 08/11/14 ANG Strategy conference with BMO and JAF re: 0.40 mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.
13. 08/11/14 JAF Addressed issues re: hearing on motion to 1.50 hold Elliot Bernstein in contempt (.1); Strategy conference with BMO and ANC re:
14. mediation for Stansbury litigation, litigation re: life insurance of decedent, etc. (.4); Consideration of issues re: Illinois litigation and Stansbury claim (.3); Instructions to SHM re: same and mediation (.1 no charge); Review of Tescher and Spallina accenting and began drafting objections to same (.7); Conference with BMO re: same (.2 no charge).
15. 08/19/14 JAF Consideration of issues re: hearing on 0.50 objection to T&S accounting and mediation on Stansbury claim (.3); consideration of issues re: emergency motion for interim distributions (.1); Instructions to SHM re: hearing on removal of Ted as successor trustee (.1).

- 16.10/03/14 BMO Conference with Alan Rose and JAF re: 2.50 outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with JAF re: same.
- 17.10/03/14 BMO Receipt and review of Amended Complaint 0.40 filed 10/3/14 by Alan Rose.
- 18.10/03/14 JAF Instructions to BL re: IRA and other accounts 3.10 (.1, plus .1 NO Charge); Instructions to SHM re: hearing on objections to T&S accounting (.1- NO Charge); Analysis of issues re: personal property (.5); Conference with Alan Rose and BMO re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with BMO re: same (2.5);
- 19.10/06/14 JAF Addressed issues re: amended complaint 0.10 filed by Ted.
- 20.10/09/14 BMO Receipt and review of BCL 10/9/14 0.10 e-correspondence to John Cappeller, Jr.
- 21.10/10/14 JAF Consideration of issues re: foreclosing of 1st 0.40 mortgage. 10/16/14 CCL Correspond with JF re: mortgage information 0.60 and issues relative to Bernstein Family Realty LLC and decedent's property; review files
- 22.10/16/14 CCL Instructions from JF; confer with SHM; 0.30 review materials for coordinating mediation on Stansbury issues
- 23.12/10/14 BMO Telephone call with Peter Feaman re: settlement 0.20.
- 24.12/12/14 BMO Conference with JAF re: Stansbury settlement 0.10.
- 25.12/12/14 BMO Telephone call from Peter Feaman re: settlement status 0.30.
- 26.12/12/14 JAF Conference with BMO re: Stansbury settlement 0.10.
- 27.12/17/14 JAF Addressed issues re: settlement with Stansbury 0.20.
- 28.12/22/14 BMO Strategy conference with JAF re: preparation 0.30 for status conference, revisions to Motion for Approval of Settlement Agreement, Revisions to Motion to Intervene.
- 29.12/23/14 BMO Prepare for and attend hearing on Proposed 1.50 Filing of Successor PR's Motion for Authorization to Enter and Approval of Settlement Agreement.
- 30.12/23/14 BMO Conference with JAF re: Petition for 0.10 Authorization of Settlement Agreement.
- 31.12/24/14 CCL Review settlement agreement Stansbury 0.60 /Ted Bernstein Settlement Agreement; Instructions from JF; finalize, efile, eserve and US Mail Serve Motion for Authority to enter into and Approval of Settlement Agreement
- 32.01/06/15 Review correspondence from Feaman and from Rose; Receive, review and categorize documents 0.30
- 33.01/12/15 BMO Review of Feaman Settlement Agreement with ANC to compare and contrast with the SA attached to Motion to Approve. 0.20
- 34.01/12/15 BMO Receipt and review of 1/12/15 correspondence from Peter Feaman with attached proposed Settlement Agreement signed by Mr. Stansbury 0.10.
- 35.01/12/15 ANG Review of Feaman Settlement A 0.20 with BMO

36.01/26/15 JAF Prep for settlement hearing and statement of 2.10 claim hearing (1.7); Instructions to SHM re: .2 ; Conference with ANC re: - .1); Addressed issues re: JP Morgan account information (.1).

37.01/30/15 BMO Telephone call with Peter Feaman re: 0.30 settlement.

38.01/30/15 BMO Prepare for and attend settlement 4.30 conference.

39.01/20/15 BMO Receipt and review of 1/20/15 email from Maryanne Kaskey with attached Settlement Agreement signed by Feaman and Stansbury. 0.10

40.01/20/15 BMO Receipt and review of 1/20/15 email communications (8), Eliot Bernstein, Alan Rose, Court Reporter, JAF, SHM. 0.20

41.01/26/15 BMO Receipt and review of 1/26/15 letter by Feaman to Judge Colin with attached Memorandum of William Stansbury in Support of P.R. 's Motion to Enter into Settlement Agreement. 0.30

42.02/23/15 JAF Addressed issues re: 2.20 02/23/15 JAF (.9); Conference with BMO re: Multiple revisions to motion for extension of time to response to RTP of Elliot and mot for instructions, etc. (.5); Revisions to letter to beneficiaries re: settlement with Stansbury and payoff of 1st mortgage (.4); Prepared email to Alan Rose re: request for contribution from Trust (.1).

43.02/23/15 JAF Conference with Alan Rose re: request for 0.60 contribution and default interest (.1); Conference with BMO re:-(.2); Revisions to letter to beneficiaries (.3).

44.02/25/15 BMO 0.50 Strategy Conference with JAF re (.3); conference with Peter Feaman and JAF re: (.2).

45.03/04/15 Addressed issues re JAF 1.80 (.5); Reviewed orders on approval of settlement and order on payoff of mortgage, revisions to same; instructions to SHM re (.8); Conference with Peter Feaman re: IRA issues (.2); Consideration of issues re: -(.3).

46.03/05/15 JAF Revisions to letter to Rose re: information on assets and liabilities of simon trust. 0.10

47.03/10/15 BMO Conference with JAF and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with JAF re: (.2). 2.20 hours

48.03/10/15 BMO Telephone call to Peter Feaman re: trust issues. 0.20

49.03/10/15 JAF Reviewed various issues raised by Elliot in preparation for meeting . 7 ; Addressed issues re: (.2); Conference with BMO and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with BMO re: (.2). 3.10 hours

50.03/10/15 JAF 1.00 (.9); Prepared email to Eliot re: settlement agreement (.1). 1.00 hours

51.03/13/15 BMO Receipt and review of 3/13/15 0.10 e-correspondence from Capeller with revised Payoff Letter attached. 0.10 hours

52.03/19/15 BMO Receipt and review of Feaman 3/19/15 letter 0.10 to BMO with proposed changes to Settlement Agreement. .10 hrs

53.03/31/15 BMO 0.20 350.00 \$70.00 Call to Peter Feaman re: settlement with Stansbury.

54.03/31/15 BMO 0.10 350.00 \$35.00 Receipt and review of Rose 3/31/15 e-correspondence to LJ Peter Feaman re: Stansbury claim.

55.04/01/15 BMO 0.10 350.00 \$35.00 Receipt and review of 3/26/15 e-correspondence from Rose re: Sahm Mortgage.

56.05/22/15 BMO 0.10 350.00 Receipt and review of 5/22/15 memos x4, Alan Rose, John D Morrissey, Maryanne Kaskey, CJT, concerning hearing in Stansbury's Motion to Stay Distribution of Assets, etc .. \$35

57.09/04/iS JAF \$205.00 1.00 hr 205.00 Consideration of Stansbury settlement offer--.3 Attention to 11 accounting draft (.5); Instructions to ZR re: ..... 1); onto same ..

58.02/01/16 BMO 0.10 350.00 \$35 Receipt and review of correspondence and enclosures from D. Peter M. Feaman, Esquire regarding Stansbury's position concerning maximizing Estate assets.

59.02/10/16 BBJ 2.00 400.00 \$800.00 Review pleadings and start review of Stansbury Deposition D transcript.

60.02/11/16 BBJ 2.50 400.00 \$1,000.00 Continue review of deposition of Stansbury.

61.02/25/16 BBJ 2.50 400.00 \$1,000.00 Continue review of Pleadings and deposition transcript of D Stansbury.

62.03/08/16 JAF 0.30 205.00 \$61.50 Attention to issues re: GAL appointment for Eliot children D (.1); Consideration of proposal for settlement to Stansbury (.2).

63.03/09/16 BMO 0.10 350.00 \$35.00 Receipt and review of Plaintiffs Notice of Deposition Duces D Tecum of William Stansbury

64.03/15/16 BMO 0.20 350.00 \$70.00 Receipt and review of Motion for Protective Order as to D Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial, filed 3/15/16 by counsel for William Stansbury.

65.03/15/16 CAA 0.20 125.00 \$25.00 Attention to file re: Plaintiff's Notice of Taking Deposition D Duces Tecum of William Stansbury on 3/29/16

66.03/16/16 BMO 0.20 350.00 \$70.00 Receipt and review of Request for Production to Defendants, D Ted Bernstein, Donald Tescher and Robert Spallina, filed by counsel for William Stansbury.

67.03/16/16 CAA 0.10 125.00 \$12.50 Attention to file re: William Stansbury's Motion for Protective D Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial

68.03/16/16 JAF 0.40 205.00 \$82.00 Consideration of proposal to settlement to Stansbury (.2, D plus .1 NO Charge); Attention to outstanding matters (.2).

69.03/17/16 CAA 0.10 125.00 \$12.50 Attention to file re: Plaintiff, William Stansbrys Request for D Production to Defendants in Stansbury v. Ted Bernstein, et al matter (502012-013933)

70.03/18/16 BMO 0.10 350.00 \$35.00 Receipt and review of Motion for Protective Order as to CJ Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial filed 3/18/16 by counsel for William Stansbury.

71.03/18/16 CAA 0.20 125.00 \$25.00 Attention to file re: William Stansbury's Motion for Protective D Order re: his deposition scheduled on 3/10/16 and his appearance at 4/8/16 hearing; receive and review multiple e-mails between counsel re: scheduling same for hearing; prepare and send email to B. O'Connell and A. Crispin re: same

72.03/22/16 BMO 0.10 350.00 \$35.00 Receipt and review of Notice of Hearing for 4/5/16 filed D 3/22/16 by counsel for William Stansbury.

73.03/22/16 CAA 0.10 125.00 \$12.50 Attention to file re: postponement of William Stansbury's D 3/29/16 deposition

74.03/23/16 CAA 0.20 125.00 \$25.00 Attention to Notice of Hearing on Motion for Protective Order D as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial; prepare and send email to B. O'Connell re: whether or not we are attending

75.03/24/16 JAF 0.20 205.00 \$41.00 Attention to Stansbudy independent action and proposal for CJ settlement.

76.04/01/16 JAF 0.10 205.00 \$20.50 Reviewed proposal for settlement to Stansbury.

77.05/24/16 CAA 0.10 125.00 \$25 Attention to file re: Peter Feaman's scheduling of motion hearing on Stansbury's Motion to Compel Response to Request for Production to Defendant; review calendar; prepare and send email to attorney J. Foglietta re: same

78.05/25/16 CAA 0.10 125.00 \$12.50 Prepare and send email to Trish Roth, P. Feman's paralegal re: dates B. O'Connell available for UMC hearing on

79. Stansbury's Motion to Compel Response to Request for Production

80.05/27/16 JAF 0.20 205.00 \$41.00 Attention to Illinois litigation costs and defense of Stansbury D claim.

81.06/04/16 CAA Attention to file re: William Stansbury's 0.30 Notice of Taking Deposition Duces Tecum of Donald R. Tescher set for 6/28/16 and Stansbury's Notice of Taking Deposition Duces Tecum of Robert Spallina on 6/29/16

82.06/07/16 CAA Attention to file re: William Stansbury's 0.10 Notices of Filing Verified Returns of Service on Robert Spallina and Ted Bernstein

83.06/14/16 BMO Conference with JAF re: discovery requests 0.20 from Stansbury.

84.06/14/16 JAF Addressed issues re: accounting firm fees 1.40 (.1); Attention to discovery requests from Stansbury (.4); Conference with BMO re: same (.2); Reviewed and revised proposal for settlement and service issues (.7).

85.06/15/16 JAF Additional review of discovery request from 1.60 Stansbury in ind action vs estate (.4); Conference with Peter Feaman re: same and hearing on motion to compel (.1); Preparation of file for responses to discovery (.7); Instructions to CA re: same (.1); Instructions to HLG re: proposal for settlement and service of same (.3).

86.06/16/16 CAA Begin review of file and download multiple 0.40 documents to CD in preparation for review by attorney Jeff Royer with Peter Feaman's office, counsel for William Stansbury

87.06/16/16 CAA Attention to file re: Proposal for Settlement 0.90 to William Stansbury re: Stansbury v. Ted Bernstein, et al, Case No. 502012CA013933; prepare and send email to Peter Feaman attaching same; recall email, etc.; prepare and send email to P. Feaman and S. Lessne attaching Proposal for Settlement

88.06/16/16 JAF Conference with BMO re: preparation for 2.40 mediation and attention to TPP (.7); Attention to same (.3); Instructions to CA re: same (.1); Correspondence with Illinois counsel re: (.2); Attention to documents for review by Stansbury (.2); Conference with BMO, Alan Rose and Ted Bernstein re: case status (1.0). 06/17/16 BMO Conference with Peter Feaman and JAF re: 0.60 Stansbury case and deposition of Tescher and Spallina (.5); conference with JAF re: document production (.1).

89.06/17/16 CAA Continue review of file and copy multiple 2.40 documents to CD for Tescher's office review on 6/22/16 re: response to William Stansbury's Request for Production

90.06/20/16 CAA Complete gathering onto CD documents for 1.00 review by Plaintiff's counsel in response to Request for Production in Sansbury v. E/O Simon, et al; discuss with J. Foglietta re: same and Jeff Royer's review of documents on 6/22/16

91.06/20/16 ANG Conference with JAF re: document review by 0.10 Stansbury.

92.06/20/16 JAF Conference with ANC re: document review by 0.70 Stansbury (.1); Attention to same and communications nonprivileged for review (.6).

93.06/21/16 CAA Review file for Tescher & Spallana's files ( 4 0.30 boxes) for review by Feaman's office in response to Request for Production; discuss same with J. Foglietta

94.06/21/16 JAF Compiled and reviewed file for potential 2.80 production to Stansbury (2.5); Instructions to ZR re: privileged communications and review of same (.2); Attention to monies due for TPP from Aragon condo (.1).

95.06/22/16 CAA Multiple telephone conferences with Palm Beach Copy Service re: status of printing documents for P. Feaman's office review; assist J. Foglietta in preparing for same; meet with attorney eff Royer and set up laptop and boxes for review; various communications with Jeff Royer re: tabbing documents from the boxes and listing documents from the CD they want printed, etc.

96.06/22/16 CAA Label boxes of documents reviewed by 0.60 attorney Jeff Royer (P. Feaman's office) and relocate

97.06/22/16 JAF Additional compilation and review of file for 1.60 potential production to Stansbury (1.1); Instructions to CA re: same (.3); Further instructions to ZR re: review of communications and potential privilege issues (.2).

98.06/23/16 BMO Conference with JAF re: Feaman requested 0.10 documents.

99.06/23/16 JAF Conference with BMO re: Feaman requested 0.20 documents (.1); Instructions to ZR re: same (.1).

100. 06/24/16 CAA Print documents from CD selected by 1.40 attorney Jeff Royer at document review (Stansbury v. E/O Simon); scan additional

documents in system selected by J. Royer; Bates-stamp same for production; prepare and send email to Jeff Royer attaching production in response to Request for Production

101. 06/24/16 JAF Attention to documents requested by 0.30 Stansbury.
102. 06/27/16 BMO Receipt and review of Notice of Cancellation 0.10 of Deposition of Robert Spallina on 6/29/16, filed 6/24/16 by Peter Feaman, Esq.
103. 06/27/16 BMO Receipt and review of Notice of Cancellation 0.10 of Deposition of Ted Bernstein on 6/30/16, filed 6/24/16 by Peter Feaman, Esq.
104. 06/27/16 BMO Receipt and review of Notice of Cancellation 0.10 of Deposition of Donald Tescher on 6/28/16, filed 6/24/16 by Peter Feaman, Esq.
105. 06/27/16 CAA Save and profile documents produced to J. 0.50 Royer with P. Feaman's office in response to Request for Production (Stansbury v. E/O Simon Bernstein); replace selected documents by J. Royer into files
106. 06/27/16 CAA Discuss with B. O'Connell re: Tescher's and O. 70 Spallina's depositions on 6/28 and 7/29/16; telephone conference with P. Feaman's office re: same; prepare and send email to B. O'Connell advising that depositions have been cancelled; second telephone conference with Trish at P. Feaman's office re: same; receive and review email from Trish with attached filed Notices of Cancellation of depositions of Tescher, Spallina and Ted Bernstein
107. 06/27/16 JAF Attention to issues re: deposition of Tescher 0.20 and Spallina.
108. 06/28/16 CAA Receive and review email from Trish Roth at 0.50 P. Feaman's office re: Notice of Taking Deposition of Ted Bernstein; update ePortal service list for B. O'Connell
109. 06/28/16 CAA Attention to file re: P. Feaman rescheduling 0.20 depositions of D. Tescher, R. Spallina and T. Bernstein; prepare and send email to B. O'Connell re: conflicts; review calendar; prepare and send email to P. Feaman proposing other dates for depositions
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