IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from July 8, 2014 to August 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 41.8 attorney hours and 28.5 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $14,982.50 and costs of $1,145.98 – totaling $16,128.48.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 12th day of September, 2014, to the parties on the attached Service List.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
MELISSA D. LAZARCHICK
Florida Bar No. 0043696
CIKLIN LUBITZ MARTENS & O'CONNELL
515 N. Flagler Dr., 20th Floor
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Telephone: 561-832-5900
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primary e-mail: service@ciklinlubitz.com
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In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@pm-law.com Attorney for Ted S. Bernstein	John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Ave., 7th Floor West Palm Beach, FL 33401 (561) 514-0900 john@Pankauskilawfirm.com Attorney for Ted S. Bernstein	Irwin J. Block, Esq. The Law Office of Irwin J. Block, PL 700 South Federal Highway, Suite 200 Boca Raton, FL 33432 ijb@ijblegal.com	Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com
William H. Glasko, Esq. Golden Cowan, P.A. 1734 South Dixie Highway Palmetto Bay, FL 33157 bill@palmettobaylaw.com	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary	Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com	Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Eliot Bernstein 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv
Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Benjamin P. Brown, Esq. Matwiczyk & Broaw LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com	

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

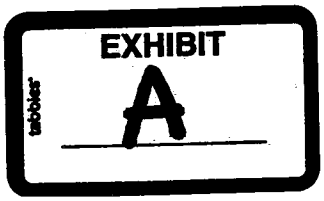
September 12, 2014
Bill Number 288079
File Number 11270-52860

The enclosed bill is for services rendered for the period ending August 31, 2014. The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$14,982.50
Total for Expenses	$1,145.98
Total for This Bill	$16,128.48

Please make your check payable to
Ciklin Lubitz Martens & O'Connell



Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

September 12, 2014
Bill Number 288079
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through August 31, 2014

Date	Atty	Description	Time
07/08/14	SRR	Review file status for upcoming meeting with Atty for upcoming hearing.	0.20
07/11/14	BMO	Telephone conference with Peter Feaman concerning case background, hearing.	0.30
07/11/14	BMO	Attend Hearing on appointment of Successor Personal Representative.	2.80
07/11/14	BMO	Conference with JAF re: Orders and letter needed to Judge, and potential claims to evaluate.	0.20
07/11/14	JAF	Conference with BMO re: orders and letter needed to judge and potential claims to evaluate.	0.20
07/14/14	SHM	Conference with JAF re: instructions regarding BMO's appointment as PR	0.20
07/14/14	SHM	Draft Letters of Admin; Order Appointing PR, N/Unavailability. Call with Ben Brown re: transition of files to P	0.60
07/14/14	JAF	Instructions to SHM re: order on successor PR and letters of admin and letter to parties (.4); Revisions to letters of administration and order appointing PR (.2); Revisions to letter to parties (.2 no charge).	0.60

07/15/14	BMO	Conferences (x2) with JAF re: concerns of Eliot Bernstein and outstanding claim against estate.	0.20
07/15/14	BMO	Receipt and review of 7/13/14 e-correspondence from Eliot Bernstein.	0.10
07/15/14	SHM	Preparation of documents received from Curator	1.50
07/15/14	SHM	Preparation of file for service. Draft letter to beneficiaries/counsel to send with proposed Letters and Order	1.20
07/15/14	SHM	Conference with JAF and Ben Brown re: transition from Curator to PR and outstanding issues.	0.70
07/15/14	SHM	Conference with JAF re: pending issues and finalization of letter to counsel and beneficiaries. Finalize letter and transmit to counsel and beneficiaries	1.00
07/15/14	JAF	Addressed issues re: Eliot Ivan Bernstein email (.1); Prepared for meeting with Ben Brown and review of background information on estate (.1); Instructions to SHM re: same (.1); Reviewed information on 1041 (.2); Reviewed motion for instructions re: jewelry and addressed issues re: same (.3); Conference with BMO re: concerns of Eliot Bernstein (.1); Revisions to letter to parties (.1 no charge).	0.90
07/15/14	JAF	Conference with Ben Brown and SHM re: transition for curator to PR, outstanding issues and claims, litigation, issues with jewelry, IRA liquidation, valuation of LIC, etc. (.7); Consideration of issues re: same (.3); Post-meeting conference with SHM re: same (.6 no charge); Conference with BMO re: outstanding claim against estate (.1); Revisions to letter to all counsel and parties (.1).	1.20
07/16/14	BMO	Receipt and review of 7/16/14 email communications (5), Alan Rose, John Morrissey, JAF, SHM.	0.10
07/16/14	BMO	Instructions (x2) to SHM.	0.10

07/16/14	JAF	Receipt and review of emails from Ben Brown re: CPA invoices and tax returns (.2); Instructions from BMO re: order and letters (.1 no charge); Receipt and review of position of John Morrissey's clients and instructions to SHM re: same (.1).	0.30
07/17/14	SHM	Review and catagorizing of add'l e-mail documents from Curator	0.90
07/17/14	JAF	Addressed issues re: curator accounting.	0.10
07/18/14	BMO	Receipt and review of 7/18/14 e-correspondence from Eliot Bernstein with background information and detail of his key issues.	0.50
07/18/14	JAF	Reviewed oath of PR, letter to judge, order and letter; instructions to SHM re: same (.1); Phone conf with Jeff Royer re: proposed revisions to order and letters (.2).	0.30
07/21/14	BMO	Receipt and review of 7/21/14 email communications (5), counsel for Tescher, JAF, SHM.	0.10
07/21/14	SRR	Meet with SHM regarding case file.	0.40
07/21/14	SRR	Review individual and trust income tax returns and schedules.	1.10
07/21/14	SRR	Prepare income tax returns for BMO review and analysis.	0.80
07/21/14	JAF	Prepared email to Eliot Bernstein re: outstanding concerns.	0.10
07/22/14	BMO	Receipt and review of 7/22/14 email communications (2), Feaman, McDaniel.	0.10
07/22/14	SRR	Review correspondence, notes file and prepare for BMO review.	1.20
07/23/14	JAF	Reviewed Eliot Bernstein concerns (.1); Reviewed letters (x2) from Ben Brown re: property transfer and liquidation of IRA (.2).	0.30
07/25/14	BMO	Receipt and review of Feaman 7/25/14 written settlement demand.	0.20
07/28/14	BMO	Receipt and review of Brown 7/23/14 letter to JAF with copies of original JP Morgan statements for the IRA for June, 2014 etc.	0.10

07/28/14	BMO	Receipt and review of 7/28/14 email communications (3), Ben Brown, Peter Feaman, James Stamos.	0.10
07/28/14	JAF	Reviewed multiple correspondence from Ben Brown re: IRA (.2); Instructions to SHM re: letters of administration (.1);	0.30
07/29/14	BMO	Receipt and review of Brown 7/22/14 letter to counsel re: consent to discharge of curator.	0.10
07/29/14	BMO	Receipt and review of Feaman 7/29/14 Petition to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Rev. Trust.	0.30
07/29/14	BMO	Receipt and review of Brown 7/29/14 Petition for Discharge of AAL.	0.10
07/29/14	BMO	Conference with ANC re: settlement proposal.	0.50
07/29/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in estate.	0.60
07/29/14	CCL	Instructions from BMO/SAH re: file assignment; document review re: PR accounting, Curator accounting, Letters of Adm to BMO; calendaring	0.50
07/29/14	ANG	Conference with BMO re: settlement proposal.	0.50
07/29/14	SHM	Preparation of file from Ben Brown, and other documents for BMO.	7.50
07/29/14	JAF	Conference with Alan Rose and BMO re: outstanding issues in estate (.6); Addressed issues re: objection to accounting (.2); Instructions to SHM re: same (.2 no charge).	0.80
07/30/14	BMO	Conference with JAF re: objections to accounting.	0.20
07/30/14	BMO	Receipt and review of Feaman 7/30/14 Motion for Special Set Hearing on Petition to Remove Successor Trustee, and Notice of Hearing re: same.	0.10
07/30/14	JAF	Conference with BMO re: objections to accounting (.2); Conference with Elliot Bernstein re: inventory issues, accounting issues, personal property, etc. (.8).	1.00

07/30/14	JAF	Prepared memo re: objections to Tescher and Spallina accounting (.2, plus .1 No Charge).	0.20
07/31/14	BMO	Receipt and review of 7/31/14 e-correspondence from Alan Rose with attached Motion for Instructions and summary of issues outlined in same.	0.10
07/31/14	BMO	Receipt and review of Brown 7/28/14 letter to BMO with email from John Hawkins re: IRA account.	0.10
08/01/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose.	0.10
08/04/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose with copy of 6/19/14 Order on Ted Bernstein's Motion for Instructions.	0.10
08/04/14	BMO	Telephone conference with Peter Feaman and James Stamos.	0.60
08/04/14	BMO	Receipt and review of 8/4/14 e-correspondence from James Stamos.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 Feaman letter to BMO.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 letter from Eliot Bernstein with Answer and Counter-Complaint.	0.30
08/05/14	BMO	Receipt and review of 8/5/14 email communications (3), Alan Rose, JAF, Maryanne Koskey.	0.10
08/05/14	BMO	Receipt and review of 8/5/14 e-correspondence from James Stamos.	0.10
08/05/14	SHM	Conference with JAF re: service of counter complaint by Eliot Bernstein - Oppenheimer suit	0.30
08/05/14	JAF	Conference with SHM re: new complaint filed by Elliot Bernstein and IRA.	0.30
08/06/14	SHM	Finalize preparation of docs from Curator	4.00
08/06/14	SHM	Conference with JAF re: objection to accounting	0.20
08/06/14	JAF	Receipt and review of email from Elliot Bernstein re: missing furnishings (.1); Conference with SHM re: objection to accounting (.2).	0.30

08/07/14	BMO	Strategy conference with JAF re: accounting of curator, assets of estate and request for loan.	0.40
08/07/14	BMO	Receipt and review of Rose 8/6/14 Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, etc.	0.20
08/07/14	BMO	Receipt and review of Rose 8/6/14 Notice of Hearing for 8/19/14.	0.10
08/07/14	BMO	Receipt and review of 8/7/14 e-correspondence from Candice Bernstein concerning urgent request re: grandchildren's tuition.	0.10
08/07/14	BMO	Receipt and review of JAF 8/7/14 memos (x2).	0.10
08/07/14	SHM	Communication with JAF Eliot Bernstein request for tuitition.	0.50
08/07/14	JAF	Receipt and review of email from Candice Bernstein re: loan from estate for childrens tuition (.1); Consideration of issues re: same (.1); Reviewed accounting of curator and addressed issues re: assets of estate (.5); Strategy conference with BMO re: same and request for loan (.4).	1.10
08/08/14	BMO	Conference with JAF re: objections to accounting.	0.10
08/08/14	BMO	Receipt and review of Rose 8/7/14 letter to Judge Colin.	0.10
08/08/14	BMO	Receipt and review of JAF 8/8/14 e-correspondence to Candace Bernstein.	0.10
08/08/14	JAF	Prepared memo to BMO re: request for loan by Elliot Bernstein (.1, plus .1 NO Charge); Prepared email to Ms. Bernstein re: same (.1); Consideration of issues re: promissory note and LLC (.2); Conference with BMO re: objections to accounting (.1).	0.50
08/11/14	BMO	Strategy conference with JAF and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	BMO	Conference with JAF re: Tescher and Spallina Accounting and objections to same.	0.20
08/11/14	BMO	Analyze with ANC claimant's offer to settle.	0.40

08/11/14	ANG	Strategy conference with BMO and JAF re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	JAF	Addressed issues re: hearing on motion to hold Elliot Bernstein in contempt (.1); Strategy conference with BMO and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc. (.4); Consideration of issues re: Illinois litigation and Stansbury claim (.3); Instructions to SHM re: same and mediation (.1 no charge); Review of Tescher and Spallina acconting and began drafting objections to same (.7); Conference with BMO re: same (.2 no charge).	1.50
08/12/14	BMO	Strategy conference with JAF re: objections to Accounting of T&S.	0.10
08/12/14	BMO	Receipt and review of Brown 8/11/14 Fifth Petition for Payment of Curator's Fee.	0.10
08/12/14	JAF	Finished reviewed final accounting of co-personal representatives, reviewed objection filed by Stansbury, reviewed objection filed by Iantoni and Friedstein, reviewed objection filed by Elliot Bernstein, reviewed amended inventory, continued drafting objections to accounting (3.4); Conference with BMO re: same (.1); Consideration and analysis of documents needed and request to produce re: assets of Shirley and Simon (.5).	4.00
08/13/14	BMO	Strategy conference with JAF re: objections to T&S Accounting.	0.20
08/13/14	BMO	Review and revise Objection to Final Accounting.	0.40
08/13/14	ANG	Strategy conference with JAF re: Hearing on Motion to Remove Ted as trustee and hold Elliot in contempt.	0.10
08/13/14	SHM	Finalize Objection to accounting. Communication with Mark Buckstein re: mediation	0.40

08/13/14	JAF	Strategy conference with BMO re: objections to T&S accounting (.2); Revisions to same (.8); Strategy conference with ANC re: hearing on motion to remove Ted as trustee and hold Elliot in contempt (.1); Instructions to MDL re: same (.1).	1.20
08/14/14	BMO	Receipt and review of 8/14/14 email communications (7), Peter Feaman, James Stamos, Alan Rose, John Morrissey, SHM.	0.20
08/15/14	BMO	Receipt and review of Motion for Emergency Interim Distributions, etc. filed by Eliot Bernstein, and Notice of Hearing re: same.	0.30
08/15/14	BMO	Conference with ANC re: loan request.	0.40
08/15/14	ANG	Conference with BMO re: loan request.	0.40
08/15/14	SHM	Communication with Alan Rose re: conference with BMO	0.10
08/18/14	BMO	Receipt and review of Brown 8/18/14 Notice of Special Set Hearing on 9/18/14.	0.10
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/18/14 Notice of Hearing for 8/19/14.	0.10
08/18/14	BMO	Receipt and review of Block 8/14/14 letter to BMO.	0.10
08/18/14	BMO	Receipt and review of Brown 8/15/14 letter to BMO.	0.20
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/17/14 Motion to Dismiss/Quash Successor Trustee, Ted Bernstein's Motion to Hold Eliot in Contempt, etc.	0.20
08/18/14	BMO	Telephone conference with Alan Rose.	0.40
08/18/14	CCL	Review correspondence re: jewelry etc.	0.20
08/19/14	BMO	Prepare for and attend Hearings (multiple motions).	3.30
08/19/14	BMO	Instructions to JAF.	0.10
08/19/14	BMO	Receipt and review of 8/19/14 email communications (x2), Brown's office, SHM.	0.10

08/19/14	JAF	Consideration of issues re: hearing on objection to T&S accounting and mediation on Stansbury claim (.3); Consideration of issues re: emergency motion for interim distributions (.1); Instructions to SHM re: hearing on removal of Ted as successor trustee (.1).	0.50
08/20/14	BMO	Receipt and review of Rose 8/20/14 Re-Notice of Hearing for 9/15/14.	0.10
08/20/14	CCL	Instructions from JF; review asset information on hand; work on Inventory issues including report due 9/24 and extension request	0.50
08/20/14	CCL	Review jewelry issue for Inventory	0.10
08/20/14	JAF	Instructions to BL and conference with re: transfer of assets to PR, TPP inspection and related issues, inventory, RTP needed, etc. (.5); Consideration of issues re: RTP needed (.1); Strategy conference with BMO re: same (.1).	0.70
08/22/14	BMO	Receipt and review of Eliot Bernstein's Statements of Claim (x2) filed 8/22/14.	0.10
08/22/14	BMO	Receipt and review of 8/22/14 email communications (3), Morrissey, JAF, BCL.	0.10
08/22/14	BMO	Telephone conference with Peter Feaman.	0.20
08/22/14	CCL	Call Ben Brown's office re: jewelry and promissory notie pickup /delivery	0.20
08/22/14	CCL	Review pleadings and asset information on hand for probate administration purposes; draft Inventory, Petition to Extend Time to File Inventory	1.50
08/22/14	ANG	Strategy conference with JAF re: Elliot Complaint and Motion to Dismiss.	0.10
08/22/14	SHM	Receipt of Statement of Claim from Eliot.	0.10
08/22/14	JAF	Strategy conference with ANC re: Elliot complaint and motion to dismiss (.1); Consideration of issues re: Elliot statement of claim (.3).	0.40
08/25/14	BMO	Receipt and review of Pankauski 8/25/14 Notice of Cancellation of 8/26/14 hearing.	0.10

08/25/14	BMO	Receipt and review of Amended Emergency Motion to Compel Alleged Trustee of the Shirley Trust to Make Emergency Welfare Payments, filed by Eliot Bernstein 8/24/14.	0.20
08/25/14	BMO	Receipt and review of 8/25/14 e-correspondence from Eliot Bernstein.	0.10
08/25/14	CCL	Instructions from BMO/JF; call Eliot Bernstein	0.20
08/25/14	ANG	Instructions to JAF on Morrissey email regarding striking of claim.	0.20
08/25/14	ANG	Strategy conference with JAF re: Eliot claim and request from estate and Request to Produce regarding assets of decedent.	0.30
08/25/14	JAF	Addressed issues re: Elliot claim and request from estate and RTP regarding assets of decedent (.3); Strategy conference with ANC re: same (.3); Addressed issues re: RTP (.2); Consideration of issues re: amended emergency motion filed by Elliot Bernstein (.2).	1.00
08/26/14	BMO	Receipt and review of Rose 8/26/14 Notice of Taking Videotaped Depo of Eliot Bernstein 9/4/14.	0.10
08/26/14	BMO	Conferene with JAF and Eliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc.	0.70
08/26/14	BMO	Strategy conference with JAF re: same and Request to Produce.	0.10
08/26/14	CCL	Call from Benn Brown's office; memo re: jewelry pickup; review records for existing list or inventory of items	0.30
08/26/14	JAF	Conference with BMO and Elliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc. (.7); Addressed issues re: same (.2); Strategy conference with BMO re: same and RTP (.1).	1.00
08/27/14	BMO	Receipt and review of 8/22/14 Order on Trustee's Motion to Dismiss Petition to Remove Ted S. Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.10

08/27/14	BMO	Receipt and review of 8/27/14 email communications (5), Eliot Bernstein, JAF, SHM.	0.10
08/27/14	BMO	Instructions to JAF.	0.10
08/27/14	JAF	Consideration of issues re: emails from Eliot on settlement negotiations and claim in estate; instructions from BMO re: same, prepared email to Elliot re: same (.5, plus .1 NO Charge).	0.50
08/28/14	BMO	Receipt and review of 8/28/14 Motion to Compel the Estates and Trusts of Simon and Shirley Bernstein to Pay for and Provide Counsel for Eliot and His Minor Children, filed by Eliot Bernstein.	0.20
08/28/14	BMO	Receipt and review of 8/2/14 Amended Motion for Removal of PR and Trustee of the Estates and Trusts of Simon and Shirley Bernstein, filed by Eliot Bernstein.	0.30
08/28/14	JAF	Receipt and review of email from Elliot Bernstein re: hearing transcripts and prepared email responding to same, consideration of issues raised in same (.1, plus .1 NO Charge); Addressed issues re: additional request for production (.2 no charge).	0.10
08/29/14	BMO	Receipt and review of Pankauski Firm 8/29/14 Motion to Withdraw as Counsel for Ted Bernstein.	0.10
08/29/14	BMO	Receipt and review of 8/29/14 email communications (5), Angela Dean, JAF, BCL.	0.10
08/29/14	CCL	Travel; review and receive delivery of original promissory note and jewelry from Ben Brown, former curator; prepare digital records of the jewelry items; secure items in Ciklin Lubitz safe; confer with/memos to SRL, SHM, BMO, JF	2.00
08/29/14	CCL	Memo / Instructions from JF re: reinspection, fee petition	0.10

08/29/14	JAF	Instructions and memo to SHM re: petition for authorization to conduct discovery and consideration of issues re: same (.2); Addressed issues re: request for payment of legal fees by Elliot Bernstein (.2); Instructions to BL re: TPP inspection and other issues with assets of estate (.2).	0.60	

TOTAL LEGAL SERVICES: $14,982.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	2.00 Hrs	$295/Hr	$590.00
BRIAN M O'CONNELL	19.80 Hrs	$350/Hr	$6,930.00
BIDDY C LABUTKA	5.60 Hrs	$125/Hr	$700.00
JOY A FOGLIETTA	20.00 Hrs	$195/Hr	$3,900.00
SHERRI H MCDOWELL	19.20 Hrs	$125/Hr	$2,400.00
SHARON R ROMERO	3.70 Hrs	$125/Hr	$462.50
	70.30 Hrs		$14,982.50

COSTS ADVANCED

Through August 31, 2014

Copy/Printing Expense

08/31/14	Copy/Printing Expense	1,035.60	
	Total Copy/Printing Expense		1,035.60

Charge For Transcripts

08/29/14	Everman & Everman, Inc.; 8/19 Transcript	86.70	
	Total Charge For Transcripts		86.70

Mileage/Tolls/Taxi

07/31/14	Michael A. Nixon; Mileage Delray	23.68	
	Total Mileage/Tolls/Taxi		23.68

TOTAL COSTS ADVANCED: $1,145.98

TOTAL THIS BILL $16,128.48

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN THROUGH SEPTEMBER 30, 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from September 1, 2014 to September 30, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 38.1 attorney hours and 20 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $12,530.50 and costs of $1,119.47 – totaling $13,649.97.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 31 day of October, 2014, to the parties on the attached Service List.

94238

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
MELISSA D. LAZARCHICK
Florida Bar No. 0043696
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In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	William H. Glasko, Esq. Golden Cowan, P.A. 1734 South Dixie Highway Palmetto Bay, FL 33157 bill@palmettobaylaw.com	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Highway, Suite 200 Boca Raton, FL 33432 ijb@ijblegal.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Benjamin P. Brown, Esq. Matwiczyk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com	

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

October 16, 2014
Bill Number 288691
File Number 11270-52860

The enclosed bill is for services rendered for the period ending September 30, 2014. The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$12,530.50
Total for Expenses	$1,119.47
Total for This Bill	$13,649.97

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

October 16, 2014
Bill Number 288691
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through September 30, 2014

Date	Atty	Description	Time
08/28/14	BMO	Receipt and review of Feaman communication with corrected version of voice message from Kevin Horan.	0.10
09/02/14	BMO	Conference with ANC.	0.30
09/02/14	BMO	Receipt and review of 9/2/14 email communications (9), Morrissey, Mrachek firm, JAF, BCL, SRL.	0.30
09/02/14	BMO	Receipt and review of Brown 9/2/14 Petition for Discharge of AAL and Payment of AAL's Fees.	0.20
09/02/14	CCL	Receive, review JP Morgan FEDX corresp and forms.	0.30
09/02/14	CCL	Instructions from JF; review /create additional digital records	0.90
09/02/14	CCL	Work on monthly fee petition, invoicing	0.50
09/02/14	ANG	Conference with BMO re: necessary discovery.	0.30

09/02/14	JAF	Addressed issues re: insurance case and RTP re: ira's of simon and shirley, revisions to RTP, TPP inspection, 1st mortgage, 2nd mortgage and note, hearing on Ted's pet for instr re: same, hearing on jewlery, statement of claim filed by elliot, petition for discharge filed by Ben Brown, liquidation of IRA, accounting of curator, etc.	2.90
09/02/14	JAF	Addressed issues re: depo of Elliot Bernstein (.1- NO Charge).	0.10
09/03/14	BMO	Receipt and review of Feaman 8/29/14 status letter to BMO with enclosures.	0.30
09/03/14	CCL	Revise and finalize fee petition with exhibit; draft order; memo to JF	0.60
09/03/14	CCL	Review correspondence, instructions from JF re: multiple pending issues	0.40
09/03/14	JAF	Instructions to SHM re: hearing on objections to T&S accounting, mediation, outstanding issues.	0.20
09/04/14	BMO	Receipt and review of 9/4/14 memos (x4), ANC, JAF, SHM, SRL.	0.10
09/04/14	BMO	Receipt and review of 9/3/14 and 9/4/14 detailed e-correspondence (x4), Eliot Bernstein, Alan Rose.	0.30
09/05/14	BMO	Receipt and review of 9/5/14 e-correspondence from Eliot Bernstein.	0.10
09/05/14	BMO	Receipt and review of JAF 9/5/14 memo.	0.10
09/05/14	JAF	Prepared memo to BMO re: Elliot suit Oppenheimer (.1); Consideration of response to amended motion to remove PR and trustees (.1).	0.20
09/08/14	BMO	Receipt and review of Eliot Bernstein's 9/8/14 Notice of Hearing for 9/24/14.	0.10
09/08/14	BMO	Receipt and review of Eliot Bernstein's 9/6/14 Petition to Remove Theodore Bernstein as Alleged Successor Trustee.	0.60

09/08/14	JAF	Consideration and analysis of issues and review of materials re: inspection of tangible personal property, RTP, inventory, objections to T&S accounting, petitions to remove Ted, etc. (.9); Strategy conference with MDL and SHM re: same and petition for auth to conduct discovery and RTP revisions (.7).	1.60
09/08/14	MDL	Conference with JAF and SHM re: Discovery to all interested parties and review of petitions filed by Elliot	0.70
09/09/14	BMO	Strategy conference with JAF re: claims filed by Eliot and request for monies.	0.20
09/09/14	BMO	Conference with Eliot Bernstein and JAF re: outstanding issues, claims of Eliot, removal of Ted Bernstein, hearing on Accounting objections, appraisal of TPP, other items to be added to Request to Produce, various Petitions for Instruction, etc.	0.80
09/09/14	BMO	Receipt and review of 9/9/14 JAF correspondence to Morrissey, and Morrissey response to same.	0.10
09/09/14	JAF	Prepared email to Elliot Bernstein re: tax returns (.1); Reviewed petition to remove Ted as successor trustee and consideration of issues re: potential COA for PR (.5); Prepared memo to MDL and SHM re: potential insuranced TPP and addition to RTP (.1); Review and analysis of Elliot claim for tuition and books (.2); Review and analysis of Elliot claim for living expenses (.3).	1.20
09/09/14	JAF	Strategy conference with BMO re: claims filed by Elliot and request for monies (.2); Addressed issues re: same (.1); Conference with Elliot Bernstein and BMO re: outstanding issues, claims of Elliot, removal of Ted Bernstein, hearing on accounting objections, appraisal of TPP, other items to be added to RTP, various petitions for instruction, etc. (.8); Addressed issues re: same (.2).	1.30
09/10/14	BMO	Strategy conference with JAF re: hearing on Ted Motion for Contempt against Eliot.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment concerning jewelry theft.	0.10

09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment concerning furniture.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 3/8/14 email to Ben Brown and attached PDF letter.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 4/24/14 e-ocrrespondence to Ben Brown and attached document from Governor's Notary Public Division.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 5/5/14 e-correspondence to Ben Brown concerning Tuesday UMC Hearing.	0.30
09/10/14	BMO	Receipt and review of SHM 9/10/14 e-correspondence to Mr. Bernstein.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email to Steven Lessne.	0.10
09/10/14	BMO	Receipt and review of Eliot Bernstein's 9/10/14 Urgent Motion to Reschedule Hearing Set for 9/15/14 for Medical Reasons and Failure of Opposing Counsel to Cooperate and Lack of Standing to Represent the Estate.	0.10
09/10/14	JAF	Instructions to and conference with SHM re: requesting statements and documentation from JP Morgan and Sabadell (.2); Addressed issues re: hearing on Ted motion to hold Eliiot in contempt, etc. (.1); Addressed issues re: hearing on Ted motion for contempt against Elliot and reviewed motion in prep for same (.4); Instructions to SHM re: same (.1, plus .1 NO Charge); Strategy conference with BMO re: same (.1).	0.90
09/10/14	MDL	Review and Analyze Eliot's Motion for Emergency Interim Distribution (25 pages w/o exhibits) and Eliot's Motion to Dismiss Quash Motion for Contemp and for Sanctions and to Compel E. Bernstein (84 pages w/o exhibits), in preparation for drafting discovery.	1.80

09/11/14	BMO	Receipt and review of 9/11/4 email communications (6), Eliot Bernstein, Rose firm, JAF, SHM.	0.20
09/11/14	SHM	Preparation for 9/15/14 hearing.	0.30
09/11/14	SHM	Draft P/Atty Fees for BMO, as PR	0.50
09/11/14	JAF	Strategy conference with SHM and MDL re: RTP (.1); Correspondence with BMO re: same (.1); Addressed issues re: same and assets alleged by Elliot to be estate assets (.3).	0.50
09/11/14	MDL	Conference with SHM and JAF re: Fee Petition	0.10
09/12/14	BMO	Telephone conference with Alan Rose re: Monday hearing.	0.20
09/12/14	BMO	Conference with ANC concerning Rose communication.	0.20
09/12/14	BMO	Memo to JAF.	0.10
09/12/14	SRR	Revise accounting per MDL instructions.	0.50
09/12/14	ANG	Case status conference with BMO regarding Rose communication.	0.20
09/12/14	JAF	Correspondence with BMO re: 9/15 contempt hearing (.1); Instructions to SHM re: fee petition (.1).	0.20
09/12/14	MDL	Draft Fee Petition (.2); Review and Analyze Eliot's Motion to Compel Estate of Simon to Pay and Provide Counsel in preparation for drafting discovery	0.30
09/14/14	BMO	Receipt and review of JAF 9/14/14 memo.	0.10
09/14/14	BMO	Instructions to JAF.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/13/14 Notice of Hearing for 9/15/14.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/14/14 Notice of Evidence Submitted for 9/15/14 Hearing.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/15/14 Notice of Additional Evidence Submitted for 9/15/14 Hearing.	0.10
09/15/14	BMO	Receipt and review of Brown 9/15/14 Amended Notice of Special Set Hearing.	0.10
09/15/14	SHM	Conference with JAF and instruction re: contempt hearing outcome & Judge's ruling; Eliot's depo, hearong on 9/24, etc. Preparation of pleadings filed by Eliot.	1.00

09/15/14	JAF	Attended hearing on motion to hold Elliot in contempt (1.9); Conference with and instructions to SHM re: same, Elliot deposition, hearing on 9/24, pleadings filed by Elliot, etc. (.5); Correspondence with Ben Brown's office re: estate statements needed for accounting (.1).	2.50
09/16/14	BMO	Receipt and review of SHM 9/16/14 e-correspondence to Mracheck firm.	0.10
09/16/14	BMO	Receipt and review of Rose 9/16/14 Re-Notice of Taking Videotaped Depo of Eliot on 9/22/14.	0.10
09/16/14	BMO	Receipt and review of 9/15/14 Court Order - Second Order Compelling Depo of Eliot Bernstein.	0.10
09/16/14	BMO	Receipt and review of Matwiczyk 9/16/14 Curator's Notice of Filing Amended Accounting.	0.20
09/16/14	CCL	Instructions from JF; fee petition follow up	0.40
09/16/14	SHM	Preparation for hearing.	0.50
09/16/14	JAF	Reviewed email from Elliot re: request for legal fees (.1- NO Charge).	0.10
09/16/14	JAF	Reviewed email from Elliot re: petition for instructions on request for reimbursement.	0.10
09/17/14	BMO	Receipt and review of JAF 9/17/14 status memo.	0.10
09/17/14	CCL	Receive, review, categorize and prepare file for JF review re: Ben Brown's 9/17/14 email and attachments re: CBIZ CPAs invoices and misc.	0.80
09/17/14	CCL	Review pending issues with JF and instructions from JF (.4); review invoices and draft letter to CBIZ MHM re: invoices (.3); draft memo to all parties re: proposed agreed fee order (.2)	0.90
09/17/14	SHM	Conference with JAF - Preparation for hearing.	0.50

09/17/14	JAF	Consideration of issues re: PR responsibility to pursue Ted removal (.2); Instructions to SHM rE: prep for hearing on curators pet for discharge and final accounting and prepared memo to BMO re: same (.2); Correspondence with Ben Brown re: payment of CBIZ, their involvement, hiring, etc. (.2); Instructions to BL re: same, Illinois attorney bill, statements of JP Morgan, Sabadell, IRA information request (.2); Addressed issues re: same (.4).	1.20
09/18/14	CCL	Finalize drafted petition and order extending time to file Inventory for attorney review; memo to JF	0.40
09/18/14	CCL	Receive, review curator fee orders; instructions from JF, BMO, ANC, SHM	0.80
09/18/14	CCL	Review	2.10
09/18/14	ANG	Strategy conference with JAF re: actions in Shirley estate and claims of PR and issues with Simon trust and no accountings, etc.	0.30
09/18/14	JAF	Attended hearing on curator's petition for discharge and fees (.5); Strategy conference with ANC re: actions in Shirley estate and claims of PR and issues with Simon trust and no accountings, etc. (.3).	0.80
09/18/14	JAF	Addressed issues re: payment of Ben Brown curator fees (.1- NO Charge); Prepared email to all counsel re: deposition of Elliot Bernstein (.1- NO Charge).	0.20
09/19/14	BMO	Receipt and review of Stamos & Trucco 9/16/14 billing statement.	0.10
09/19/14	BMO	Receipt and review of Rose 9/19/14 Amended Re-Notice of Taking Videotaped Depo of Eliot Bernstein on 9/22/14.	0.10
09/22/14	BMO	Receipt and review of Brown 9/17/14 letter to James Stamos with attached email from Eliot with his comments regarding the correspondence and documents provided by the insurance company.	0.10
09/22/14	BMO	Receipt and review of Brown 9/17/14 letter to Feaman, Stamos, and Eliot with enclosed correspondence from Heritage Union Life Insurance Company.	0.20

09/22/14	BMO	Receipt and review of 9/22/14 email communications (9), John Morrissey, Alan Rose, Eliot Bernstein, JAF, Biddy	0.20
09/22/14	BMO	Instructions to JAF (x2).	0.10
09/22/14	CCL	Finalize fee order draft; instructions from JF; memo to all parties re: proposed agreed order on fees; calendaring re: submitting to Court	0.30
09/22/14	CCL	Review and organize account statements, correspondence for probate Inventory purposes; work on Inventory	1.70
09/22/14	CCL	Work on JPMorgan account forms; draft letter	0.90
09/22/14	JAF	Reviewed and revised letter to CPA firm re: billing request (.1); Reviewed and revised petition for extension of time to file inventory (.1); Consideration of issues re: JPM and Sabadell accounts and instructions to BL re: same (.1); Addressed issues re: liquidation of IRA and instructions to BL re: same (.3); Reviewed multiple emails from Elliot Bernstein and Alan Rose re: July 11th hearing transcript (.1, plus .2 No Charge).	0.70
09/22/14	JAF	Prepared memo to MDL re: RTP (.1); Instructions to BL re: inspection of TPP (.2); Analysis of issues re: Kia automobile transfer (.1); Prepared memo to BMO re: response to administrator ad litem petition and Illinois litigation (.1).	0.50
09/23/14	BMO	Review and revise Petition for Instructions on Elliot Bernstein's Statements of Claim and Related Request for Reimbursement.	0.30
09/23/14	BMO	Review and revise Petition for Instructions on Eliot Bernstein's Statements of Claim and Related Request for Reimbursement.	0.20
09/23/14	BMO	Telephone conference with Peter Feaman.	0.50
09/23/14	BMO	Strategy conferences (x2) with JAF re: Petition for Authorization to Conduct Discovery, removal hearing of Ted, Illinois litigation, and Petition for Instructions on Eliot claim.	0.60
09/23/14	BMO	Receipt and review of Feaman 9/19/14 letter to BMO.	0.10

09/23/14	BMO	Receipt and review of Rose 9/23/14 Amendment to Notice of Compliance with Rule 2.516 and Designation of Email Addresses.	0.10
09/23/14	BMO	Receipt and review of Glasko 9/23/14 Notice of Unavailability.	0.10
09/23/14	BMO	Receipt and review of 9/23/14 email communications (x3), Eliot Bernstein, Susan Johnson, JAF.	0.10
09/23/14	CCL	E-file and serve Pet/Extend Inventory; Letter to Court	0.60
09/23/14	CCL	Work affidavit of fees	0.20
09/23/14	JAF	Prepared memo to BMO re: inventory and instructions to BL re: same (.3); Prepared memo to BMO re; Elliot amended motion to remove Ted and hearing on same (.4); Drafted petition for instructions re: claim/request for reimbursement by Elliot and revisions to same (1.3); Analysis of issues re: mortgages (.3); Strategy conferences (x2) with BMO re: pet for auth to conduct discovery, removal hearing of ted, Illinois litigation, pet instructions Elliot claim (.6).	2.90
09/24/14	BMO	Prepare for and attend Hearing on Petition to Remove T. Bernstein as Successor Trustee of Simon Trust and Status Conference.	4.30
09/24/14	BMO	Receipt and review of 9/24/14 e-correspondence from Rose's office with served but not filed Trustee's Response to Petitions of Eliot Bernstein to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.20
09/24/14	BMO	Receipt and review of 9/24/14 Order on Pankauski Law Firm PLLC's Motion to Withdraw as Counsel for Ted Bernstein.	0.10
09/24/14	BMO	Receipt and review of 9/24/14 Order on Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, and to Compel Compliance with Prior Orders and Service Rules.	0.10

09/24/14	CCL	Emails from/conferences with/instructions from JF; hearing preparation	1.00
09/24/14	CCL	Received Rose' email designation; update service lists; memo to staff	0.30
09/24/14	JAF	Prepared for hearing on motion to remove Ted as trustee and memo re: same; instructions to BL re: same (.4); Final revisions to pet for inst on Elliot claim and reimbursement request (.2).	0.60
09/25/14	BMO	Strategy conference with ANC re: trust complaint.	0.40
09/25/14	CCL	Receive, review, categorize correspondence, asset information, additional tax issues	1.90
09/25/14	ANG	Strategy conference regarding trust complaint.	0.40
09/26/14	BMO	Receipt and review of 9/26/14 email communications (x2), Eliot Bernstein, Alan Rose.	0.10
09/26/14	CCL	Review correspondence regarding recent hearing	0.20
09/26/14	CCL	Review status of objections, if any, to CLMO fee petition; memo to attorneys re: submission of Order	0.30
09/26/14	JAF	Instructions to BL re; fee petition and order and letter to judge.	0.10
09/29/14	BMO	Receipt and review of Feaman Notice of Filing Deposition Designations.	0.50
09/30/14	BMO	Receipt and review of JAF 9/30/14 memo.	0.10
09/30/14	CCL	Finalize fee order; finalize letter to court with agreed order; finalize service copies of order; memo to all parties	1.20

TOTAL LEGAL SERVICES: $12,530.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	1.20 Hrs	$295/Hr	$354.00
BRIAN M O'CONNELL	15.20 Hrs	$350/Hr	$5,320.00
BIDDY C LABUTKA	16.70 Hrs	$125/Hr	$2,087.50
JOY A FOGLIETTA	0.40 Hrs	$0/Hr	$0.00
JOY A FOGLIETTA	18.40 Hrs	$195/Hr	$3,588.00
MELISSA D LAZARCHICK	2.90 Hrs	$265/Hr	$768.50

SHERRI H MCDOWELL	2.80 Hrs	$125/Hr	$350.00
SHARON R ROMERO	0.50 Hrs	$125/Hr	$62.50
	58.10 Hrs		$12,530.50

COSTS ADVANCED

Through September 30, 2014

Copy/Printing Expense			
09/30/14	Copy/Printing Expense	343.80	
	Total Copy/Printing Expense		343.80
Long Distance Telephone			
09/30/14	Long Distance Telephone	2.17	
	Total Long Distance Telephone		2.17
Certified Copies			
09/17/14	Clerk of the Court; Certified Copies	12.00	
	Total Certified Copies		12.00
Court Reporter Costs			
09/29/14	US Legal Support, Inc	761.50	
	Total Court Reporter Costs		761.50
	TOTAL COSTS ADVANCED:		$1,119.47
	TOTAL THIS BILL		$13,649.97

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN THROUGH OCTOBER 31, 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from October 1, 2014 to October 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 28.2 attorney hours and 32.1 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $11,392.50 and costs of $1,022.27 – totaling $12,414.77.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 25th day of November, 2014, to the parties on the attached Service List.

94238

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
MELISSA D. LAZARCHICK
Florida Bar No. 0043696
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
		Benjamin P. Brown, Esq. Matwiczyk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

November 17, 2014
Bill Number 289424
File Number 11270-52860

The enclosed bill is for services rendered for the period ending October 31, 2014. The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$11,392.50
Total for Expenses	$1,022.27
Total for This Bill	$12,414.77

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

November 17, 2014
Bill Number 289424
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through October 31, 2014

Date	Atty	Description	Time
10/01/14	BMO	Conference with JAF re: IRA liquidation.	0.20
10/01/14	CCL	Instrucitons from JF; Detailed review of accounting and banking records; correspond with JF re: curator's fee payments	0.90
10/01/14	CCL	Correspond with Peter Feaman regarding tangible property appraisals	0.40
10/01/14	CCL	Review multiple bank statements from Brown's office; review assets on hand per last accounting; compile records/information for JF review in connection with estate administration, including taking possession of and protecting/insuring assets, arranging additional appraisals	2.50
10/01/14	JAF	Analysis of issues re: IRA liquidation and instructions to BL re: same (.5); Instructions to BL re: Sabadell account information (.2); Conference with BMO re: same (.2).	0.90
10/02/14	BMO	Conference with Peter Feaman.	0.90
10/02/14	BMO	Conference with ANC.	0.30
10/02/14	CCL	Detailed examination of Sept. 22 email and multiple attached statements; categorize and prepare for review by JF	1.50

10/02/14	CCL	Work on JPMorgan forms; call service center; call broker; memo to attorneys re: access to cash and payment of bills; work on package to broker	1.50
10/02/14	ANG	Conference with BMO re: follow-up with Feaman.	0.30
10/02/14	JAF	Correspondence with BL re: IRA account information (.2); Analysis of issues re: same (.1).	0.30
10/03/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with JAF re: same.	2.50
10/03/14	BMO	Receipt and review of Amended Complaint filed 10/3/14 by Alan Rose.	0.40
10/03/14	CCL	Finalize FEDX package to JPMORGAN account maintenance dept; prepare fax to John Hawkins, broker.	1.50
10/03/14	CCL	Instructions from JF; work on reinspection of property, calls to appraiser, review court order re: appaiser	0.90
10/03/14	CCL	Review correspondence, JF instructions and work on transfer of other accounts	0.60
10/03/14	JAF	Instructions to BL re: IRA and other accounts (.1, plus .1 NO Charge); Instructions to SHM re: hearing on objections to T&S accounting (.1- NO Charge); Analysis of issues re: personal property (.5); Conference with Alan Rose and BMO re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with BMO re: same (2.5);	3.10
10/06/14	BMO	Receipt and review of 10/6/14 memos (x2), JAF, SHM.	0.10
10/06/14	BMO	Instructions to JAF and SHM.	0.10
10/06/14	CCL	Work on Inventory, accounting issues	1.50
10/06/14	JAF	Addressed issues re: amended complaint filed by Ted.	0.10
10/06/14	JAF	Revisions to RTP.	0.10

10/07/14	BMO	Receipt and review of 10/3/14 J.P. Morgan letter to BMO.	0.10
10/07/14	CCL	Received, reviewed additional FEDX from JPMorgan	0.60
10/07/14	MDL	Draft Discovery (RFP to Elliot)	1.20
10/08/14	BMO	Receipt and review of 10/8/14 email communications (x2), John Cappeller, Jr., Biddy.	0.10
10/08/14	CCL	Call from Attorney Cappeller re: status of mortgage balloon payment/payoff; memo to attorneys	0.40
10/08/14	CCL	Review curator's information regarding note and mortgage	0.20
10/08/14	CCL	Review curator accountings, fee orders; memo to curator re: status of payment	0.20
10/08/14	JAF	Consideration of issues re: first mortgage on property.	0.40
10/09/14	BMO	Receipt and review of BCL 10/9/14 e-correspondence to John Cappeller, Jr.	0.10
10/09/14	CCL	Call Christina Cavallaro Acct Maintenance Specialist at JPMorgan re: certification of trust account forms sent to Personal Representative	0.20
10/09/14	CCL	Call John Hawkins, broker at JPMorgan re: status of checkbook	0.20
10/09/14	CCL	Memo to Brown re: payment status; review accountings	0.20
10/09/14	CCL	Instructions from attorneys; prepare revisions to proposed order on fees; call court reporter	1.20
10/09/14	CCL	Additional calls with John Hawkins regarding/regarding accounts under control of PR, IRA RMD, checkbook delivery,	0.60
10/09/14	CCL	Additional calls with JPMOrgan account maintenance department regarding multiple accounts listed on JPMorgan correspondence, closed accounts, required forms, confirmation of accounts titled under the PR; finalize document revisions	1.50

10/10/14	BMO	Receipt and review of 10/8/14 Court Order on Eliot Bernstein's Petition to Remove Ted Bernstein as Alleged Successor Trustee of the Alleged Simon Bernstein Revocable Trust.	0.10
10/10/14	BMO	Receipt and review of 10/6/14 Court Order on Amendments to Pleadings and Stay Until Further Order of the Court.	0.10
10/10/14	CCL	Follow up call to JPMorgan	0.20
10/10/14	CCL	Receive Order Approving Ciklin Lubitz/PR fees	0.20
10/10/14	CCL	Work on September fee petition	0.30
10/10/14	JAF	Consideration of issues re: foreclosing of 1st mortgage.	0.40
10/10/14	MDL	Draft Discovery to Elliot	0.90
10/13/14	BMO	Receipt and review of Feaman 10/13/14 Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate.	0.20
10/14/14	JAF	Addressed issues re Stansbury motion re: Illinois litigation.	0.40
10/14/14	MDL	Draft Discovery and Draft Petition for Authority to Conduct Discovery	1.00
10/15/14	BMO	Receipt and review of Feaman 10/15/14 Notice of Hearing for 10/30/14.	0.10
10/15/14	CCL	Call and emails with Sabadell Bank re: re-titling or closing account; compile records for bank	0.70
10/15/14	JAF	Addressed issues re: Sabadell accounts and transfer of same.	0.30
10/15/14	MDL	Draft Discovery to Elliot	0.40
10/16/14	BMO	Strategy conference with JAF re: Oppenheimer litigation.	0.10
10/16/14	CCL	Correspond with JF re: mortgage information and issues relative to Bernstein Family Realty LLC and decedent's property; review files	0.60
10/16/14	CCL	Work on September fee petition	0.50
10/16/14	CCL	Instructions from JF; confer with SHM; review materials for coordinating mediation on Stanbury issues	0.30

10/16/14	SHM	Conference with JAF & CCL re: pending issues	0.40
10/16/14	SHM	Review of draft RTP - for additional items needes. Conference with MDL	1.00
10/16/14	JAF	Reviewed and analyzed issues re: mortgages (1st and 2nd), IRA liquidation, RTP, Illinois litigation (2.2); Instructions to BL re: insurance on house (.2); Strategy conference with BMO re: Oppenehimer litigation (.1).	2.50
10/16/14	MDL	Draft Discovery (.6); Conference with SHM re: same (.2)	0.80
10/17/14	BMO	Review BCL correspondence with Sabadell; sign instructions to Bank.	0.20
10/17/14	BMO	Receipt and review of 10/17/14 e-correspondence from Alan Rose.	0.10
10/17/14	CCL	Follow up calls with JPMorgan and Sabadell re: account access	0.60
10/17/14	CCL	Instructions from JF; prepare fee petition exhibit	0.60
10/17/14	JAF	Addressed issues re: JP Morgan account transfer and outstanding bills (.4); Instructions to BL re: fee petition (.1).	0.50
10/20/14	BMO	Receipt and review of JAF 10/16/14 e-correspondence to Alan Rose.	0.10
10/20/14	BMO	Receipt and review of JAF 10/20/14 memo.	0.10
10/20/14	BMO	Receipt and review of Brown 10/20/14 Not6ice of Hearing for 10/30/14.	0.10
10/20/14	CCL	Draft Inventory; prepare for and attend conference with JF regarding general issues	0.50
10/20/14	CCL	Review and categorize pleadings served on PR; prepare information for October 30th hearing; review docket, documents regarding Shirley's estate relavent to Simon's estate	0.70
10/20/14	JAF	Consideration of issues re: Illinois litigation.	0.30
10/21/14	CCL	Prepare Alan Rose 10/17/14 emailed documents for BMO review.	0.40
10/21/14	CCL	Prepare Alan Rose 10/3/14 email and documents for BMO review regarding Note and Mortgage	0.40

10/21/14	JAF	Instructions to BL re: prep for hearing on T&S objections.	0.10
10/22/14	CCL	Follow up call to JPMORGAN; emails with Ben Brown re: account access to pay bills	0.20
10/22/14	JAF	Addressed issues re: JPM acct and payment to Ben Brown.	0.20
10/23/14	BMO	Receipt and review of Glasko 10/23/14 Motion to Withdraw and Notice of Hearing re: same.	0.10
10/23/14	BMO	Conference with JAF and Alan Rose re: Illinois litigation.	0.20
10/23/14	BMO	Strategy conference with JAF re: Illinois litigation.	0.20
10/23/14	CCL	Prepare tax notes; calendaring	0.20
10/23/14	JAF	Strategy conference with BMO re: Illinois litigation (.2); Addressed issues re: same (.4); Reviewed amended complaint by ted and consideration of issues re: intervention (.2); Conference with BMO and Alan Rose re: Illinois litigation (.2); Instructions to BL re: insurance on property estate owns 2nd mortg on (.2).	1.20
10/24/14	BMO	Receipt and review of Glasko 10/24/14 letter to Judge Colin with Motion to Withdraw and Notice of Hearing for 10/30/14 re: same.	0.10
10/24/14	CCL	Call with Glenn at JPMorgan to followup on accounts name change and access to funds by PR	0.20
10/24/14	JAF	Consideration of issues re: discharge of administrator ad litem and Illinois litigation costs to estate.	0.40
10/27/14	CCL	Calls from JPMorgan confirming account name change, check order, RMD form and instructions	0.60
10/27/14	JAF	Prepared memo to SHM re: T&S accounting objections hearing.	0.10
10/28/14	BMO	Receipt and review of 10/28/14 e-correspondence from Morrissey (x2) concerning Motion for Discharge and May 23rd hearing.	0.20

10/28/14	JAF	Instructions to BL re: hearing on T&S accting objections.	0.20
10/29/14	BMO	Receipt and review of Waiver of Service of Notice of Hearing and Consent to Motion to Withdraw for Lisa Friedstein, Beneficiary.	0.10
10/29/14	BMO	Receipt and review of Waiver of Service of Notice of Hearing and Consent to Motion to Withdraw for Jill Iantoni, Beneficiaryl.	0.10
10/29/14	BMO	Strategy conference with JAF re: Illinois litigation and contingency agreement.	0.20
10/29/14	BMO	Instructions to JAF.	0.10
10/29/14	BMO	Receipt and review of JAF 10/29/14 memo.	0.10
10/29/14	CCL	Draft fee order and letter to court for finalizing 11/4/14	0.60
10/29/14	CCL	Review pending curator petitions re: mortgage and jewlery and refiling by PR	0.30
10/29/14	CCL	Review records re: IRA 2013 RMD paid in 2014 and timing of payment of 2014 RMD	0.20
10/29/14	CCL	IRA form work; memos to BMO re: wire; finalize wire form/instruction package fax to JPMorgan; correspond with John Hawkins at JPMorgan	0.80
10/29/14	CCL	Instructions from JF; multiple emails with various parties re: hearing and pending issues	0.90
10/29/14	SRR	Prepare documents for hearing 10 30 on MTW, Petition etc.	0.50
10/29/14	JAF	Prep for hearing on Stansbury motion re: Illinois litigation (.7); Conferences (x2) with James Stamos re: same (.3); Prepared memo to BMO re: same (.2); Strategy conference with BMO re: same (.2).	1.40
10/30/14	BMO	Prepare for and attend hearings; post-conference discussion with opposing counsels.	2.40
10/30/14	CCL	Calls, emails, communications with and additional documents to staff, JPMorgan re: funds access to collect fees for BMO and Ben Brown, Esq.	0.90

10/30/14	CCL	Calls, emails, communications with and additional documents to staff, Sabadell Bank re: funds access to collect fees for BMO and Ben Brown, Esq.	0.80
10/30/14	JAF	Addressed issues re: mortgage in bernstein property (.4); Reviewed fee petition (.1).	0.50
10/31/14	BMO	Receipt and review of 10/31/14 memos (x2), JAF, Biddy.	0.10
10/31/14	BMO	Receipt and review of JAF 10/31/14 memo.	0.10
10/31/14	CCL	Review Lessne information re: mortgage and Bernstein Family Realty Trust; memo to attorneys	0.30
10/31/14	CCL	Call JPMorgan re: payment of 2014 RMD	0.20
10/31/14	CCL	Correspondence from multiple attorneys to delay hearing on objections; instructions from JF; call Judge Colin's JA; prepare correspondence, calendaring	0.80
10/31/14	CCL	Efile and e-serve Petition for Fees; receive court condfirmations	0.30
10/31/14	CCL	Set up ledgers for estate accounts reported on Successor PR's Inventory	0.30
10/31/14	JAF	Instructions to BL re: payment of curators fees and other issues with JPM accounts.	0.20

TOTAL LEGAL SERVICES: $11,392.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	0.30 Hrs	$295/Hr	$88.50
BRIAN M O'CONNELL	10.00 Hrs	$350/Hr	$3,500.00
BIDDY C LABUTKA	30.20 Hrs	$125/Hr	$3,775.00
JOY A FOGLIETTA	13.60 Hrs	$195/Hr	$2,652.00
MELISSA D LAZARCHICK	4.30 Hrs	$265/Hr	$1,139.50
SHERRI H MCDOWELL	1.40 Hrs	$125/Hr	$175.00
SHARON R ROMERO	0.50 Hrs	$125/Hr	$62.50
	60.30 Hrs		$11,392.50

COSTS ADVANCED

Through October 31, 2014

Postage

10/31/14	Postage	9.26	
	Total Postage		9.26

Copy/Printing Expense			
10/31/14	Copy/Printing Expense	180.00	
	Total Copy/Printing Expense		180.00
Long Distance Telephone			
10/31/14	Long Distance Telephone	3.10	
	Total Long Distance Telephone		3.10
Court Reporter Costs			
10/06/14	Pleasanton, Greenhill, Meek & Marsaa	783.80	
	Total Court Reporter Costs		783.80
Federal Express			
10/21/14	Fedex	26.11	
	Total Federal Express		26.11
Fax			
10/31/14	Fax	20.00	
	Total Fax		20.00
	TOTAL COSTS ADVANCED:		$1,022.27
	TOTAL THIS BILL		$12,414.77

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR NOVEMBER AND DECEMBER 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from November 1, 2014 to December 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 19.6 attorney hours and 17.4 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $6,805.50 and costs of $53.24 – totaling $6,858.74.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated February 10, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ MARTENS & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 10 day of July, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
Ciklin Lubitz Martens & O'Connell
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Gary R. Shendell, Esq. Shendell & Pollock 2700 N. Military Trail, Suite 150 Boca Raton, FL 33431 gary@shendellpollock.com ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		Benjamin P. Brown, Esq. Matwiczyk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

January 05, 2015
Bill Number 290326
File Number 11270-52860

The enclosed bill is for services rendered for the period ending December 31, 2014.
The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$6,805.50
Total for Expenses	$53.24
Total for This Bill	$6,858.74

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

January 05, 2015
Bill Number 290326
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through December 31, 2014

Date	Atty	Description	Time
11/03/14	CCL	Email memo to all parties re: hearing; finalize order package to court; draft memo to all parties re: fee order	0.40
11/04/14	BMO	Receipt and review of 11/4/14 e-correspondence from Alan Rose.	0.10
11/04/14	BMO	Receipt and review of BCL 11/4/14 e-correspondence to counsel.	0.10
11/04/14	CCL	Emails, communications from attorneys re: objection hearing and fee order issues	0.20
11/06/14	BMO	Receipt and review of CBIZ MHM 10/31/14 invoice.	0.10
11/06/14	CCL	Prepare for JF conference	0.10
11/06/14	CCL	Call JA; finalize hearing date	0.50
11/06/14	CCL	Call and email to Lessne re: Bernstein Family Realty Trust	0.50
11/06/14	CCL	Tax/IRA memo to BMO/RBC; confer with RBC; prepare to request wire from IRA	0.60
11/06/14	CCL	Call JA re: 2/9/15 hearing; draft notice; memo	0.40
11/10/14	CCL	Efile, eserve, mail serve Notice of Hearing; letter to court with notice and objection	0.30
11/11/14	BMO	Receipt and review of JAF 11/11/14 memo.	0.10

11/11/14	CCL	Review information on 2 mortgages and petition for instructions; confer with JF re: mortgages, probate Inventory and mortgages, hearing	0.30
11/11/14	JAF	Conference with BL re: inventory and mortgage issues; memo to BMO re: same.	0.20
11/12/14	CCL	Pay bills	0.20
11/13/14	JAF	Consideration of issues re: [redacted]	0.40
11/17/14	CCL	Prepare IRA withdrawal form; memo to BMO	0.30
11/17/14	CCL	Email from Tesch attorney re: fees; memo to JF; Review fee petition	0.20
11/17/14	CCL	Work on October fee petition	0.30
11/18/14	BMO	Strategy conference with JAF re: mortgage and Inventory.	0.30
11/18/14	CCL	Prepare mortgage information for JF review	0.30
11/18/14	CCL	Email exchanges with Mr. Block; instructions form JF	0.40
11/18/14	JAF	Addressed issues re: mortgage (.3); Strategy conference with BMO re: same and inventory (.3).	0.60
11/19/14	BMO	Receipt and review of 11/19/14 correspondence from Irwin Block's office with attached Petition for Order Authorizing Payment of Attorney's Fees and Expenses for PR.	0.10
11/19/14	BMO	Receipt and review of JAF 11/19/14 memo.	0.10
11/19/14	CCL	Memo from Glasko's office; review Order approving Withdrawal; update records for future pleadings	0.30
11/19/14	CCL	Emails I broker and staff re: status of withdrawal and wire; memo to BMO	0.50
11/19/14	CCL	Finalized CBIZ letter re: invoice; instructions from JF	0.10
11/19/14	JAF	Instructions to BL rE: hearing on mortgage issues (.2); Revisions to letter to CBIZ (.1); Revisions to inventory (.8).	1.10
11/20/14	BMO	Call with JP Morgan to confirm written wire instructions.	0.20

11/20/14	BMO	Receipt and review of 11/20/14 e-correspondence from Alan Rose. Instructions to SRL re: same.	0.10
11/20/14	CCL	Work on coordinating hearing time on Trustee's petition for Instructions regarding mortgage. Contact Lender's attorney re: status	0.40
11/20/14	CCL	Work on exhibit; memo to JF re: fee petitoin	0.20
11/21/14	BMO	Telephone call with Peter Feaman.	0.20
11/21/14	CCL	Calls, Status conference with JF; multiple issues; pay bills	0.30
11/21/14	CCL	Call JA for hearing dates on Ted Bernstein's 6/4/14 M/Instructions regarding mortgage (.1); email all parties (.1); review motion and correspond with attorney for first mortgage holder re: status (.6); calendaring (.1); additional instructions from JF (.1)	1.00
11/21/14	JAF	Addressed issues re: hearing on mortgage issues.	0.60
11/24/14	CCL	Emails with all parties; call JA; work on scheduling hearing	0.40
11/25/14	CCL	Efile and eserve Pet CLMO fees through 10/31/14; serve petition by mail on Max Friedstein; draft order; memo to all parties	0.50
11/25/14	CCL	Review pleadings and records to be categorized/indexed	0.30
12/01/14	BMO	Conference with JAF re: revisions to inventory.	0.20
12/01/14	CCL	Call JA	0.10
12/01/14	CCL	Assist JF with Inventory; finalize, efile and eserve Inventory	0.70
12/01/14	JAF	Revisions to inventory (1.1); Conference with BMO re: same (.2).	1.30
12/02/14	CCL	Finalize letter to JA with hearing notice for 1-8-15	0.30
12/02/14	CCL	Email re: hearing date; draft hearing notice with motion attached; efile, eserve and serve by US Mail; calendaring	0.50
12/03/14	BMO	Conference with JAF re: [redacted]	0.10

12/03/14	BMO	Receipt and review of Feaman 12/3/14 Notice of Hearing for 12/18/14.	0.10
12/03/14	CCL	Letter to lender	0.20
12/03/14	SHM	Communication with P. Feaman regarding hearing.	0.20
12/03/14	JAF	Conference with BMO re: [redacted] (.1); Addressed issues re: same (.1).	0.20
12/04/14	BMO	Conference with JAF re: Elliot request for reimbursement.	0.10
12/04/14	CCL	Receive, categorize pleadings and documents; review email correspondence	0.20
12/04/14	CCL	Instructions from JF; calls and emails regarding new hearing dates on Stansbury matter and Eliot's claim matter	0.40
12/04/14	SHM	Receipt and calendaring of N/Hearing	0.10
12/04/14	JAF	Inquiry re: status of IRa (.3); Correspondence with Elliot re: reimbursement (.2); Conference with BMO re: same (.1); Addressed issues re: hearing on same and instructions to BL re: same (.3).	0.90
12/05/14	CCL	Finalize fee order and letter to court	0.30
12/05/14	CCL	Second email request to broker re: checking account	0.20
12/05/14	CCL	Instructions from JF; review records, files regarding exempt property; prepare memos	0.20
12/05/14	JAF	Instructions to BL re: exempt property petition.	0.20
12/08/14	CCL	Correspond with Feaman's law firm re: Motion for Discharge of Further Responsibility; correspond with Eliot re: Claim and reimbursement hearing	0.60
12/08/14	SHM	Communication with Feaman's office re: scheduling.	0.10
12/09/14	BMO	Receipt and review of Feaman 12/9/14 Notice of Hearing for 1/8/15.	0.10
12/09/14	CCL	Call from Morgan re: checking account access; misc. re: 1/8/14 hearings prep	0.20
12/10/14	BMO	Telephone call with Peter Feaman re: settlement.	0.20

12/10/14	CCL	Request from Block for Inventory copy; review notice of appearance and relevant information; prepare memo to attorneys re: service instructions.	0.30
12/10/14	CCL	JPmorgan emails and calls re: checks, RMD, statements, information corrections, secured emails	0.60
12/12/14	BMO	Conference with JAF re: Stansbury settlement.	0.10
12/12/14	BMO	Telephone call from Peter Feaman re: settlement status.	0.30
12/12/14	JAF	Conference with BMO re: Stansbury settlement.	0.10
12/16/14	CCL	Call from JF; email from Eliot	0.20
12/16/14	JAF	Conference with Candice Bernstein re: pet for instructions on claims and addressed issues re: same.	0.30
12/17/14	JAF	Addressed issues re: settlement with Stansbury.	0.20
12/18/14	BMO	Telephone call with Jim Stamos.	0.20
12/18/14	BMO	Strategy conference with JAF re: [redacted]	0.30
12/18/14	JAF	Strategy conference with BMO re: [redacted] (.3); Addressed issues re: same (.5); Instructions to SHM re: same (.3); Addressed issues re: hearing on Elliot reimbursement (.1); Conference with John Morrissey (.1).	1.30
12/19/14	TCD	Conference with Joielle A. Foglietta, Esq.; court filing and service, Notice of Hearing.	1.00
12/19/14	JAF	Instructions to SHM re: motion to intervene (.3); Drafted motion to intervene and review and analysis of amended complaint and exhibits and agreements attached to same, consideration of issues re: same (1.9); Drafted proposed answer to amended complaint (1.2); Instructions to SHM and SRR re: prep for status conf on auth to file pet for auth SA and mot to intervene (.4).	3.80

12/19/14	JAF	Revisions to pet for auth and court approval of SA with Stansbury.	0.50
12/22/14	BMO	Strategy conference with JAF re: preparation for status conference, revisions to Motion for Approval of Settlement Agreement, revisions to Motion to Intervene.	0.30
12/22/14	CCL	Confer with JF re: 12/23/14 hearing preparation; review account statements; review status of accounting prepartion; instructions from JF and review court calendar re: setting hearing on Eliot's pleadings	0.60
12/22/14	JAF	Prep for status conference, revisions to mot for approval of SA, revisions to mot to intervene, drafted order on status conference (1.6); Strategy conference with BMO re: same (.3); Conference with Peter Feaman's office re: same (.2); Conference with Candice Bernstein (.1).	2.20
12/23/14	BMO	Receipt and review of 11/23/14 e-correspondence from Alan Rose; reply to same.	0.10
12/23/14	BMO	Prepare for and attend hearing on Proposed Filing of Successor PR's Motion for Authorization to Enter and Approval of Settlement Agreement.	1.50
12/23/14	BMO	Conference with JAF re: Petition for Authorization of Settlement Agreement.	0.10
12/23/14	JAF	Conference with Candice Bernstein re: hearing on pet for instr (.1); Addressed issues re: same (.1); Conference with BMO re: pet for auth SA (.1); Finalized same (.2).	0.50
12/24/14	CCL	Review settlement agreement Stansbury /Ted Bernstein Settlement Agreement; Instructions from JF; finalize, efile, eserve and US Mail Serve Motion for Authority to enter into and Approval of Settlement Agreement	0.60
12/29/14	CCL	Email communications with Atty Block and document review re: upcoming hearings	0.30
12/30/14	BMO	Receipt and review of Notice of Unavailability filed by Feaman 12/30/14.	0.10

12/30/14	CCL	Memo to attorneys re: 2/9/15 hearing and Feaman's recent notice	0.20	
12/31/14	CCL	Work on hearing files	0.30	
			TOTAL LEGAL SERVICES:	$6,805.50

LEGAL SERVICES SUMMARY

BRIAN M O'CONNELL	5.20 Hrs	$350/Hr	$1,820.00
BIDDY C LABUTKA	16.00 Hrs	$125/Hr	$2,000.00
JOY A FOGLIETTA	14.40 Hrs	$195/Hr	$2,808.00
SHERRI H MCDOWELL	0.30 Hrs	$125/Hr	$37.50
SHERRI H MCDOWELL	0.10 Hrs	$150/Hr	$15.00
TRUDY C DODSON	1.00 Hrs	$125/Hr	$125.00
	37.00 Hrs		$6,805.50

COSTS ADVANCED

Through December 31, 2014

Postage

12/31/14	Postage	23.02	
	Total Postage		23.02

Copy/Printing Expense

12/31/14	Copy/Printing Expense	27.60	
	Total Copy/Printing Expense		27.60

Long Distance Telephone

12/31/14	Long Distance Telephone	0.62	
	Total Long Distance Telephone		0.62

Fax

12/31/14	Fax	2.00	
	Total Fax		2.00
	TOTAL COSTS ADVANCED:		$53.24

TOTAL THIS BILL $6,858.74

Filing # 27078444 E-Filed 05/08/2015 03:03:17 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JANUARY 1, 2015 THROUGH MARCH 23, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from January 1, 2015 to March 23, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 124 attorney hours and 49.6 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $38,235.00 and costs of $1,631.74 – totaling $39,866.74.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated May 8 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 8th day of May, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
Ciklin Lubitz & O'Connell
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

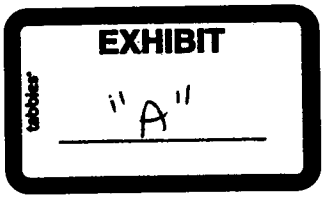
Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Bernstein, Simon L. Estate

Total for Legal Services	$21,032.50
Total for Expenses	$945.11
TOTAL:	$22,877.61



Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

01/02/15	BMO	Receipt and review of 1/2/15 BCL memo.	0.10
01/02/15	BMO	Instructions to Biddy.	0.10
01/02/15	CCL	Pay bills	0.10
01/02/15	CCL	Prepare for JF meeting re: [redacted]	0.10
01/02/15	CCL	Review records for 1/5/15 deposition prep	0.20

01/02/15	CCL	Work on fee petition for Nov and Dec (.3); instructions from JF and BMO re: [redacted] (.2); Review correspondence regarding Eliot's claim and setting hearing on same (.1).	0.60
01/05/15	BMO	Receipt and review of 1/5/15 e-correspondence from Alan Rose.	0.10
01/05/15	CCL	Administrative Support to Attorneys NO CHARGE	2.00
01/05/15	CCL	Memo to BMO re: [redacted]	0.10
01/05/15	CCL	Memo from JF; revise Notice of Hearing -Status Conference on Motion to Intervene	0.20
01/05/15	CCL	Instructions from JF; Correspond with Stamos firm re: 1/5/15 depsition in Federal Court matter (multiple calls and emails)	0.90
01/05/15	CCL	Additional instructions from JF re: [redacted]	0.40
01/05/15	CCL	Efile and serve hearing notice; additional document review, categorizing and preparation for hearings on Motion to Intervene, T. Bernstein's Motion for Instructions re: Mortgage , Pet Approve Settlement, Pet of Stansbury for discharge from further responsibility	0.90
01/05/15	JAF	Instructions from BMO re: [redacted] (.3); Addressed issues re: same (.2); Instructions to BL re: [redacted] (.6); Addressed issues [redacted] (.2); Reviewed pertinent pleadings and attended deposition of David Simon (2.7).	4.00
01/06/15	BMO	Receipt and review of 1/6/15 e-correspondence from Alan Rose and related memos from JAF re: [redacted]	0.20
01/06/15	BMO	Receipt and review of additional 1/6/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/06/15	BMO	Strategy conference with JAF re: [redacted]	0.30

01/06/15	CCL	Review correspondence from Feaman and from Rose; Receive, review and categorize documents	0.30
01/06/15	CCL	Prepare for conference with JF re: [redacted] review [redacted] compile documents for attorney's review	2.50
01/06/15	JAF	Strategy conference with Jim Stamos re: [redacted] (.3); Addressed issues re: [redacted] (1.3); Strategy conference with BMO re: [redacted] (.3).	1.90
01/07/15	BMO	Strategy conference with JAF re: [redacted] prepare for hearing on Motion to Intervene, and prepare for Hearing on Stansbury payment of Illinois litigation.	0.60
01/07/15	BMO	Receipt and review of Notice of Hearing and Amended Notice of Hearing re: hearing set for 1/13/15, filed by Eliot 1/7/15.	0.10
01/07/15	BMO	Receipt and review of Notice of Unavailability filed by Feaman 1/7/15.	0.10
01/07/15	BMO	Receipt and review of JAF 1/7/15 memo.	0.10
01/07/15	CCL	Conferences with / instructions from JF (.7); draft proposed order re: Stansbury matter for 1/8/15 hearing (.2); compile correspondence and records for attorney's preparation for hearings on mortgage, motion to intervene and Stansbury Pet Discharge Resp. (.6);	1.50
01/07/15	CCL	Continued review and categorization of documents; prepare for staff conference	0.80
01/07/15	CCL	Document revisions and finalize 3 proposed orders for hearing on pet for instructions/mortgage issues (.9); search and compile [redacted] (.7); finalize 3 hearing folders and court reporter arrangments (.9)	2.60
01/07/15	ANG	Instructions to JAF re: [redacted]	0.20

01/07/15	JAF	Prep for hearing on mot for instructions re: pet for instr on mortgage, prep for hearing on mot to intervene, and prep for hearing on Stansbury payment of Illinois litigation; instructions to BL re: [redacted](3.4); Strategy conference with BMO [redacted](.6); Reviewed information [redacted](.3).	4.30
01/08/15	BMO	Prepare for and attend hearings on multiple motions and petitions.	3.80
01/08/15	BMO	Instructions to JAF.	0.10
01/08/15	BMO	Receipt and review of JAF 1/8/15 memo.	0.10
01/08/15	BMO	Receipt and review of 1/8/15 voice mail communication from Eliot Bernstein.	0.10
01/08/15	CCL	Instructions from JF, prepare hearing notice re: 1/27/15 , efile and eserve (.3); letter to JA (.3)	0.60
01/08/15	CCL	Review status of outstanding issues including Hrg on Objection to Accounting; review correspondenced; memo to JF	0.40
01/08/15	CCL	Assist attorneys with post hearing issues, document review NO CHARGE	1.10
01/08/15	JAF	Prep for hearing on Elliot stmt of claim and pet for instructions (.2, plus .1 NO Charge); Instructions to BL re: [redacted](.1).	0.30
01/09/15	BMO	Strategy conference with JAF re: [redacted](.5); Preparation for hearing [redacted](.3).	0.80
01/09/15	JAF	Prep for hearing re: [redacted](.1); Strategy conference with BMO [redacted](.5).	0.60
01/12/15	BMO	Review of Feaman Settlement Agreement with ANC to compare and contrast with the SA attached to Motion to Approve.	0.20
01/12/15	BMO	Strategy conference with JAF [redacted]	0.40
01/12/15	BMO	Receipt and review of 1/12/15 correspondence from Peter Feaman with attached proposed Settlement Agreement signed by Mr. Stansbury.	0.10

01/12/15	BMO	Receipt and review of 1/12/15 email communications (x3), Anthony Messuri (accountant), JAF, Biddy.	0.10
01/12/15	CCL	Instructions from JF; draft agreed order approving Motion to Intervene; draft correspondence	0.40
01/12/15	CCL	Finalize and File Motion to Intervene in Shirley Bernstein Trust matter; finalize proposed agreed order on same; email with interested parties; draft order to judge	0.20
01/12/15	CCL	Memo to Attorneys re: [redacted]	0.20
01/12/15	ANG	Review of Feaman Settlement Agreement with BMO [redacted]	0.20
01/12/15	JAF	Prepared for hearing on Pet for instr re: Elliot stmt of claim (1.2); Strategy conference with BMO [redacted] (.4); INstructions to SHM re: [redacted] (.1); Conference with Candice re: [redacted] (.1); Memo to BL [redacted] (.1);	1.90
01/13/15	BMO	Prepare for and attend Hearing on Eliot's Statements of Claim and Petition for Instructions re: same.	2.30
01/13/15	BMO	Hearing preparation with ANC.	0.30
01/13/15	ANG	Preparation with BMO prior to hearing.	0.30
01/13/15	JAF	Reviewed email from Elliot Bernstein re: request for information on voluntary employees beneficiary association.	0.10
01/14/15	CCL	Review court docket and portal emails; finalize letter and prepare package to Court with courtesy copy of motion and proposed order re: Shirley case # 2014CP3698	0.70
01/15/15	BMO	Receipt and review of Notice of Appearance on Behalf of Tescher & Spallina, PA, filed by Shendell & Pollock 1/15/15.	0.10
01/15/15	BMO	Receipt and review of Notice of Hearing for 1/27/15, filed by Eliot Bernstein 1/15/15.	0.10
01/15/15	BMO	Receipt and review of Notice of Hearing for 1/27/15, filed by Alan Rose 1/15/15.	0.10

01/15/15	BMO	Receipt and review of 1/15/15 Block e-correspondence to counsel.	0.10
01/15/15	CCL	Prepare memo/instructions re: [redacted]	0.10
01/15/15	CCL	Review correspondence; assist JF and SHM with preparation for hearings on multiple motions filed by BMO, Feaman and Eliot Bernstein	0.70
01/15/15	SHM	Draft M/Continue 2/9/15 hearing. Draft N/Hearing.	1.00
01/15/15	JAF	Instructions to SHM re: [redacted] (.3); Revisions to same (.2).	0.50
01/16/15	BMO	Telephone call to Alan Rose re: objection hearing and jewelry.	0.20
01/16/15	BMO	Receipt and review of 1/16/15 e-correspondence from Kevin Horan.	0.10
01/16/15	JAF	Addressed issues re: [redacted] (.3); Reviewed Elliot request for money (.3).	0.60
01/17/15	BMO	Receipt and review of 1/16 and 1/17/15 email communications (3), Eliot Bernstein, Kevin Horan.	0.10
01/18/15	BMO	Email to Kevin Horan.	0.10
01/19/15	BMO	Strategy conference with ANC re: [redacted]	1.30
01/19/15	ANG	Strategy conference with BMO re: [redacted]	1.30
01/19/15	SHM	Conference with ANC & JAF. Review of pending issues. Review outline and various documents to prepare as instructed.	1.20
01/19/15	JAF	Addressed issues re: [redacted] (.3); Revisions to pet for auth to conduct discovery (.2); Drafted memo to BL [redacted] (.4); Drafted memo to ANC re: [redacted] (.4); Prepared email to Elliot re: request for information on BFR (.1).	1.40

01/19/15	JAF	Revisions to answer and affirmative defenses to Ted amended complaint (.3); Prep for hearing on pet for ext of stmt of claim (.4); Addressed issues re: [redacted] (.3); Consideration of issues re: [redacted] (.4).	1.40
01/19/15	JAF	Addressed issues re: [redacted] (.1); Reviewed statements from CPA (.2).	0.30
01/20/15	BMO	Telephone call with Abby Bhierman.	0.30
01/20/15	BMO	Telephone conference with Peter Feaman.	0.40
01/20/15	CCL	Correspond with Rose' office re: hearing, document review; calls from JF	0.20
01/20/15	ANG	Instructions from BMO re: [redacted]	0.20
01/21/15	CCL	Review emails re: upcoming hearings; prepare for conference with JF	0.20
01/22/15	BMO	Receipt and review of Notice of Hearing for 2/9/15 filed by Feaman 1/22/15.	0.10
01/22/15	BMO	Receipt and review of Eliot Bernstein's First Request for Production of Documents and Things Propounded on Brian O'Connell, filed by Eliot 1/22/15.	0.20
01/22/15	CCL	Work on arranging re-inspection, appraisal of tangible property	0.30
01/22/15	CCL	Work on categorizing multiple pleadings and notices for upcoming hearings.	1.20
01/22/15	JAF	Instructions to BL re: [redacted] (.3); Addressed issues re: [redacted] (.2); Reviewed emails from Elliot re: additional estate assets (.2).	0.70
01/23/15	CCL	Review JPMorgan account and tax issues; memo to JPMorgan, BMO, JF	0.30
01/23/15	CCL	Review / calendar correspondence	0.20
01/26/15	CCL	Work on TPP reinspection, email Brown, call Appraiser's International	0.40
01/26/15	ANG	Conference with JAF re: [redacted]	0.10
01/26/15	SHM	Preparation for hearing.	1.20

01/26/15	JAF	Prep for settlement hearing and statement of claim hearing (1.7); Instructions to SHM re: [redacted] (.2); Conference with ANC re: [redacted] (.1); Addressed issues re: JP Morgan account information (.1).	2.10
01/27/15	BMO	Hearing prep with ANC for 1/27 hearing.	0.70
01/27/15	BMO	Prepare for and attend hearing.	3.70
01/27/15	ANG	Prepare for 1/27 hearing.	0.70
01/27/15	JAF	Conference with Elliot and Candice Bernstein re: request for loan (.3); Prepared memo to BMO re: [redacted] (.2); Prep for hearing on approval of SA (.2); Prep for hearing on elliot stmt of claim (.2).	0.90
01/28/15	BMO	Conference with JAF [redacted]	0.20
01/28/15	BMO	Receipt and review of Motion to Strike Stansbury's Objections to Accounting of Tescher & Spallina and/or To Declare the Objections Abandoned, filed by Irwin Block 1/28/15.	0.10
01/28/15	CCL	Email Sahm's attorney for mortgage payoff letter re: assuming mortgage; calls with JPMorgan to obtain statement copies and correct address mistakes	0.90
01/28/15	CCL	Instructions from JF; email exchanges with JF and RBC; review and compile financial and tax information for RBC review	0.60
01/28/15	CCL	Received secured emails from JPMorgan; review December statements	0.30
01/28/15	ANG	Review tax calculation.	0.30
01/28/15	JAF	Prepared memo to BMO re: [redacted] (.3); Conference with BMO re: [redacted] (.2); Consideration of and research re: [redacted] (1.9); Conference with and instructions to BL re: [redacted] (.3); Prep for hearing on continuance of objections to accting (.3).	3.00
01/29/15	BMO	Prepare for and attached status conference hearing.	1.70
01/29/15	CCL	Administrative support to attorneys NO CHARGE	0.90

01/29/15	CCL	Review RBC memo; review and compile additional records for tax return FYE 8/31/14; additional communications with JF, RBC re: [redacted]	1.20
01/29/15	CCL	Brief review of Eliot's email re: IRA; search records memo to JF [redacted]	0.30
01/29/15	SHM	Review and organization of back pleadings.	1.50
01/29/15	SHM	Revise letter to Alan Rose.	0.10
01/29/15	JAF	Revisions to letter to Alan Rose re: request for asset information and trust accounting under 736.0813 (.2); Addressed issues re: [redacted] (.9).	1.10
01/30/15	BMO	Telephone call with Peter Feaman re: settlement.	0.30
01/30/15	BMO	Prepare for and attend settlement conference.	4.30
01/30/15	BMO	Conference with JAF re: [redacted] (.1); conference with ANC and JAF [redacted]	0.30
01/30/15	BMO	Receipt and review of Motion to Compel Trust Accounting filed by Eliot 1/30/15 and proposed Order re: same.	0.20
01/30/15	TCD	Conference with Joielle A. Foglietta, Esq.; memoranda to parties.	0.50
01/30/15	CCL	Review IRA records	0.10
01/30/15	CCL	Call Gray & Robinson re: Bernstein Family Realty LLC; review records on hand regarding property insurance; instructions from JF	0.80
01/30/15	ANG	Conference with JAF re: [redacted] (.2); conference with BMO and JAF [redacted] (.2).	0.40
01/30/15	ANG	Conference with JF re: [redacted]	0.70

01/30/15	JAF	Conference with counsel re: Illinois litigation (.2); Prepared memo to BMO re: [redacted] (.2); Analysis [redacted] (2.5); Conferences (x2) with RBC re: [redacted] (1.2); Conference with BMO re: [redacted] (.1).	4.20
01/30/15	JAF	Revisions to letter to Rose for request of payment from trust and letter to all for summary of estate cash and tax implications (.5); Strategy conference with BMO and ANC re: [redacted] (.2).	0.70
02/02/15	TCD	Beneficiary document transmittal; memorandum to paralegal Sherri McDowell.	0.50
02/02/15	CCL	Received Order on Motion to Intervene; instructions from JF; email all parties and draft amended order (actual time .4; .2 at NO CHARGE)	0.20
02/02/15	CCL	Work on mortgage assignment	0.40
02/02/15	JAF	Instructions to BL re: order on intervention and revisions to same (.1); Instructions to SHM re: [redacted] (.1); Addressed issues re: [redacted] (.1).	0.30
02/03/15	CCL	Review Sahm mortgage, amended mortgage and note; finalize drafted Assignment of Mortgage; memo to JF	0.50
02/03/15	JAF	Addressed issues re: [redacted]	0.40
02/04/15	CCL	Memo to JF/BMO	0.10
02/04/15	CCL	Final preparatoin for hearing re: amended order, emails re: no position regarding intervening; instructions from JF; status memo regarding other pending issues.	0.90
02/04/15	ANG	Strategy conference with JAF re: [redacted]	0.20
02/04/15	SHM	Review pending issues - prepare file for upcoming hearing(s).	2.00

02/04/15	JAF	Instructions to BL re: [redacted] (.1); Addressed issues re: [redacted] (.5); Strategy conference with ANC re: [redacted] (.2).	0.80
02/05/15	JAF	Attended hearing on order on mot to intervene; instructions to SHM re: [redacted] (.9); Instructions to SHM re; [redacted] (.2).	1.10
02/06/15	BMO	Receipt and review of Notice of Hearing for 4/2/15 filed by Eliot 2/6/15.	0.10
02/06/15	CCL	Call from atty Cappaellar's office for Sahm; memo to JF re: [redacted]	0.50
02/06/15	CCL	Review and Compile tax records for RBC; work on tax memo	1.00
02/06/15	JAF	Reviewed statements from JP Morgan.	0.20
02/09/15	CCL	Review payoff letter; work on interest computation per JF instructions	0.20
02/09/15	JAF	Consideration of and review of payoff letter and terms re: 1st mortgage (.5); Conference with BMO re: [redacted] (.1).	0.60
02/10/15	CCL	Organize files for JF/BMO/SHM	0.50
02/10/15	ANG	Review, revise and sign Petition for Fees and Costs.	0.30
02/10/15	ANG	Review order relating to filing of new claims and instructions to SHM re: [redacted]	0.40
02/10/15	JAF	Instructions from BMO re: [redacted] (.1); Instructions to SHM re: [redacted] (.1); Instructions to BL [redacted] (.2).	0.40

TOTAL $21,932.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	5.30 Hrs	$295/Hr	$1,563.50
BRIAN M O'CONNELL	24.9 Hrs	$350/Hr	$ 8,715.00
BIDDY C LABUTKA	29.80 Hrs	$125/Hr	$3,725.00
JOY A FOGLIETTA	33.80 Hrs	$205/Hr	$6,929.00
SHERRI H MCDOWELL	7.00 Hrs	$125/Hr	$875.00
TRUDY C DODSON	1.00 Hrs	$125/Hr	$125.00
	101.8 Hrs		$21,932.50

COSTS ADVANCED

Postage			
02/11/15	Postage	18.92	
	Total Postage		18.92
Copy/Printing Expense			
02/11/15	Copy/Printing Expense	389.10	
	Total Copy/Printing Expense		389.10
Long Distance Telephone			
02/11/15	Long Distance Telephone	4.34	
	Total Long Distance Telephone		4.34
Court Reporter Costs			
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	238.75	
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	155.00	
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	125.00	
	Total Court Reporter Costs		518.75
Photocopy			
02/06/15	Collin C. Labutka; Clerk of Court-2012 court copies	10.00	
02/06/15	Collin C. Labutka; court copies	4.00	
	Total Photocopy		14.00
	TOTAL COSTS		$945.11

TOTAL THIS BILL $22,877.61

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Bernstein, Simon L. Estate

Total for Legal Services	$16,302.50
Total for Expenses	$686.63
Total for This Bill	$16,989.13

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

Date	Atty	Description	Time
01/19/15	BMO	Receipt and review of 1/19/15 email communications (7), Alan Rose, Irwin Block, JAF, BCL.	0.20
01/20/15	BMO	Receipt and review of 1/20/15 email from Maryanne Koskey with attached Settlement Agreement signed by Feaman and Stansbury.	0.10
01/20/15	BMO	Receipt and review of 1/20/15 email communications (8), Eliot Bernstein, Alan Rose, Court Reporter, JAF, SHM.	0.20
01/22/15	BMO	Receipt and review of JAF 1/22/15 memo.	0.10
01/23/15	BMO	Receipt and review of JAF 1/23/15 memo.	0.10
01/23/15	BMO	Receipt and review of BCL 1/23/15 e-correspondence to J. P. Morgan.	0.10
01/26/15	BMO	Receipt and review of 1/26/15 letter by Feaman to Judge Colin with attached Memorandum of William Stansbury in Support of P.R.'s Motion to Enter into Settlement Agreement.	0.30
01/27/15	BMO	Receipt and review of Notice of Electronic Mail Address Designations filed by Shendell firm 1/27/15.	0.10
01/27/15	BMO	Instructions to JAF.	0.10
01/28/15	BMO	Receipt and review of JAF 1/28/15 memo.	0.10

01/29/15	BMO	Receipt and review of JAF and BCL 1/29/15 memos (x2).	0.10
01/29/15	BMO	Receipt and review of 1/29/15 e-correspondence from Eliot Bernstein.	0.10
01/29/15	BMO	Receipt and review of additional 1/29/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/30/15	BMO	Receipt and review of JAF 1/30/15 memo.	0.10
01/30/15	BMO	Receipt and review of 1/30/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
02/02/15	BMO	Instructions to JAF.	0.10
02/02/15	BMO	Receipt and review of 2/2/15 email communications (5).	0.10
02/03/15	BMO	Receipt and review of 2/3/15 email communications (x3), Alan Rose, John Morrissey, JAF.	0.10
02/06/15	BMO	Receipt and review of 2/6/15 email communications (x3), Charles Heartsfield, JAF, BCL.	0.10
02/06/15	SHM	Conference with BLC re: [redacted] Review ttd list and organize.	0.50
02/09/15	BMO	Conference with JAF re: [redacted]	0.10
02/10/15	BMO	Strategy conference with ANC concerning [redacted]	0.20
02/10/15	BMO	Review ANC research memo.	0.20
02/10/15	ANG	Research re: [redacted]	0.60
02/10/15	ANG	Strategy conference with BMO re: [redacted]	0.20
02/10/15	SHM	Review of entries for preparation of fee petition.	0.40
02/11/15	CCL	Instructions from JF	0.20
02/11/15	CCL	Admin support to BMO	0.40
02/11/15	SHM	Finalize N/Unavailability for filing	0.20
02/11/15	JAF	Addressed issues re: [redacted]	0.20

02/12/15	JAF	Addressed issues re: [redacted]	0.30
02/12/15	JAF	Returned call and had conference with Elliot Bernstiein re: request for funds.	0.10
02/13/15	BMO	Receipt and review of Notice of Hearing for 3/31/15 Evidentiary Hearing noticed by Eliot 2/13/15.	0.10
02/13/15	JAF	Instruction memo to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.1); Revisions to answer and aff def to amended complaint, analysis of Simon Trust and Shirley Trust, prepared memo to BMO re: [redacted] (.9).	1.20
02/17/15	CCL	Memo from RBC; compile tax information and questions to RBC and JF	0.20
02/17/15	CCL	Prepare tangible personal property appraiser information for JF; Instructions from JF; review information from ANC	0.40
02/17/15	ANG	Strategy conference with JAF re: [redacted]	0.50
02/17/15	JAF	Instructions to BL re: [redacted] (.3); Revisions to answer and affirmative defense to amended complaint, additional consideration and analysis of trust documents and provisions (2.2); Strategy conference with ANC re: [redacted] (.5).	3.00
02/17/15	JAF	Revisions to mot for instr or mot for compliance with case management order re RTP from Elliot.	0.10
02/18/15	BMO	Receipt and review of Amended Petition for Discharge of Administrator ad Litem and Payment of AAL's Fees, filed 2/18/15 by Benjamin Brown.	0.20
02/18/15	CCL	Work on getting trust beneficiary info for RBC. Email exchanges re: [redacted]	0.50
02/19/15	BMO	Instructions to ANC re: [redacted]	0.30
02/19/15	BMO	Receipt and review of Notice of Hearing filed 2/19/15 by Benjamin Brown for 2/26/15.	0.10
02/19/15	BMO	Conference with Alan Rose re: case overview.	0.80

02/19/15	CCL	Call form Sahm's attorneys office; revise and finalize mortgage assignment and allonge; memo to attorneys	0.80
02/19/15	ANG	Instructions from BMO re: outcome of conference with Rose.	0.30
02/19/15	JAF	Correspondence with Heartsfield re: [redacted] (.1); Addressed issues re: [redacted] (.1); Reviewed interest calculations (.2).	0.40
02/20/15	JAF	Revisions to motion for instructions and or to compel compliance with courts case management order re: Elliot RTP (1.2); Consideration of response to motion to compel in Shirley Trust action (.3); Reviewed email from Elliot (.1).	1.60
02/23/15	BMO	Conference with JAF re: [redacted] (.3); Conference with JAF re: [redacted] (.2).	0.50
02/23/15	BMO	Review, revise (multiple) and sign letter to beneficiaries.	1.40
02/23/15	CCL	Update accounting/bookkeeping file; additional tax memo	0.30
02/23/15	SHM	Draft N/Hearing per JAF instructions. Make revision and prepare 2nd N/Hearing. Finalize letter and notices. File and serve.	1.00
02/23/15	JAF	Addressed issues re: [redacted] (.9); Conference with BMO re: [redacted] (.3); Multiple revisions to motion for extension of time to response to RTP of Elliot and mot for instructions, etc. (.5); Revisions to letter to beneficiaries re: settlement with Stansbury and payoff of 1st mortgage (.4); Prepared email to Alan Rose re: request for contribution from Trust (.1).	2.20
02/23/15	JAF	Instructions to SHM re: [redacted] (.8); Addressed issues re: [redacted] (.1).	0.90

02/23/15	JAF	Conference with Alan Rose re: request for contribution and default interest (.1); Conference with BMO re: [redacted] (.2); Revisions to letter to beneficiaries (.3).	0.60
02/24/15	ANG	Conducted research [redacted]	0.50
02/24/15	SHM	Research re: [redacted]	0.50
02/24/15	SHM	Review of e-mail and conference with JAF re: [redacted]	0.50
02/24/15	JAF	Addressed issues re: [redacted] prepared memo to BMO re: [redacted] (1.1); Addressed issues re: [redacted] prepared memo to BMO re: [redacted] (.9); Consideration of issues re: [redacted] prepared memo to BMO re: [redacted] (1.6).	3.60
02/24/15	JAF	Drafted response to motion to compel accounting filed by Elliot; instructions to SHM re: [redacted] (.5); Addressed issues re: [redacted] (.1); Prepared email to Ben Brown re: IRA information and tax returns (.1).	0.70
02/25/15	BMO	Strategy conference with JAF re: [redacted] (.3); conference with Peter Feaman and JAF re: [redacted] (.2).	0.50
02/25/15	CCL	Review and compile jewelry information for potential re-appraisal; correspond with Virginia Utley, JF, SHM	0.30
02/25/15	SHM	Conference with JAF (.4). Draft Re-N/Hearing. FInalize and serve/file.	0.80

02/25/15	JAF	Instructions to BL re: [redacted] (.3); Instructions to SHM re: [redacted] (.1); Strategy conference with BMO re: [redacted] (.3); Addressed issues re: [redacted] (.4); Instructions to SHM re: [redacted] (.3); Conference with Peter Feaman and BMO re: [redacted] (.2).	1.60
02/26/15	CCL	Case conference with JF; compile status information; categorizing documentgs	0.90
02/26/15	CCL	Review bookkeeping and tax issues with RBC	0.50
02/26/15	JAF	Conference with BL re: [redacted] (.1); Addressed issues re: [redacted] (.1); Addressed issues re: [redacted] (.2).	0.40
02/27/15	BMO	Receipt and review of Motion in Opposition to PR's Motion for Instructions and/or Motion to Compel Compliance with Court's Order Dated 9/18/14; Motion to Extend Time, filed 2/27/15 by Eliot Bernstein.	0.20
02/27/15	BMO	Receipt and review of Motion to Strike Motion for Instructions and/or Motion to Compel Compliance with Court's Order Dated 9/8/14; Motion to Extend Time to Compel Trust Accounting, etc. filed 2/27/15 by Eliot Bernstein.	0.20
02/27/15	SHM	Receipt of various filings by Eliot	0.50
02/27/15	JAF	Analysis of motion to strike filed by Elliot (.4); Correspondence with Illinois counsel re: [redacted] (.3).	0.70
03/02/15	BMO	Conference with JAF re: [redacted] (.2); conference with JAF and Eliot re: same and other issues (.7).	0.90

03/02/15	JAF	Conference with BMO re: [redacted] (.2); Conference with BMO and Elliot re: same and other issues (.7); Conference with Elliot re: same (.6); Addressed issues re: [redacted] (.5); Consideration of issues raised on [redacted] (.2).	2.20
03/03/15	BMO	Receipt and review of Re-Notice of Hearing for 3/5/15 filed 3/3/15 by Benjamin Brown.	0.10
03/03/15	ANG	Conference with JAF re: [redacted]	0.10
03/03/15	JAF	Considered issues re: [redacted] (.8); Conference with ANC re: [redacted] (.1); Conference with PA re [redacted] (.2).	1.10
03/03/15	MDL	Commence Draft of Petition to Inspect Tangible Personal Property (.9); Conference with JAF re: [redacted] to [redacted] (.2)	1.10
03/04/15	BMO	Receipt and review of Re-Notice of Hearing for 3/11/15 filed by Brown 3/4/15.	0.10
03/04/15	BMO	Call with Alan Rose re: hearings.	0.30
03/04/15	ANG	Review proposed discovery requests.	0.20
03/04/15	SHM	Prepare for hearing of 3/5/15	1.50
03/04/15	SHM	Conference with JAF. Revise proposed orders. Draft letter to Rose.	0.80
03/04/15	SHM	Draft N/Cancellation of Hearing. Finalize and file/serve.	0.50
03/04/15	JAF	Addressed issues re: [redacted] (.5); Reviewed orders on approval of settlement and order on payoff of mortgage, revisions to same; instructions to SHM re [redacted] (.8); Conference with Peter Feaman re: IRA issues (.2); Consideration of issues re: [redacted] (.3).	1.80
03/04/15	JAF	Review of and response to various correspondence re: hearing on SA and payoff of mortgage.	0.30

03/04/15	MDL	Draft Motion to Inspect and TAke Possession (1.0); Draft Petition for Review of Compensation re: accountants (1.3)	2.30
03/05/15	BMO	Receipt and review of 3/5/15 Re-Notice of Hearing filed by Ben Brown 3/18/15.	0.10
03/05/15	JAF	Addressed issues re: [redacted]	0.30
03/05/15	JAF	Revisions to letter to Rose re: information on assets and liabilities of simon trust.	0.10
03/06/15	JAF	Phone conference with Walter Sahm attorney re: payoff of first mortgage (.2); Prepared memo to BMO re: [redacted] (.1).	0.30
03/09/15	BMO	Conference with JAF re: [redacted]	0.40
03/09/15	JAF	Addressed issues re: [redacted] (.2); Consideration of issues re: [redacted] (.1); Conference with Kevin Horan re: Illinois litigation (.3); Conference with BMO re: [redacted] (.4); Addressed issues re: [redacted] (.3).	1.30
03/10/15	BMO	Conference with JAF and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with JAF re: [redacted] (.2).	2.20
03/10/15	BMO	Telephone call to Peter Feaman re: trust issues.	0.20
03/10/15	JAF	Reviewed various issues raised by Elliot in preparation for meeting (.7); Addressed issues re: [redacted] (.2); Conference with BMO and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with BMO re: [redacted] (.2).	3.10

03/10/15	JAF	Addressed issues re: [redacted] (.9); Prepared email to Eliot re: settlement agreement (.1).	1.00
03/11/15	JAF	Correspondence with Illinois counsel.	0.20
03/12/15	BMO	Strategy conference with JAF and Kevin Horan re: [redacted] (.8); post-meeting conference with JAF re: [redacted] (.1).	0.90
03/12/15	JAF	Addressed issues re: [redacted] (.2); Conference with RBC re: [redacted] (.2); Instructions to SHM re: [redacted] (.1); Strategy conference with BMO and Kevin HOran re: Illinois litigation (.8); Post-meeting conference with BMO re: [redacted] (.1); Reviewed potential death benefit information sent by Elliot (.3); Conference with Candice Bernstein (.1).	1.80
03/13/15	BMO	Conference with JAF re: [redacted]	0.10
03/13/15	BMO	Receipt and review of Notice of Hearing on Petition to Remove Theodore Bernstein, filed 3/13/15 by Eliot.	0.10
03/13/15	BMO	Receipt and review of 3/13/15 e-correspondence from Capeller with revised Payoff Letter attached.	0.10
03/13/15	BMO	Receipt and review of 3/13/15 e-correspondence from Eliot with attached letter from Heritage.	0.10
03/13/15	JAF	Instructions to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.2); Correspondence with Elliot re: additional assets of decedent (.2).	0.60
03/13/15	JAF	Conference with BMO re: [redacted]	0.10
03/16/15	JAF	Addressed issues re: [redacted] (.3); Reviewed information from Elliot on IRA (.2).	0.50
03/17/15	BMO	Telephone call to Alan Rose re: pending issues and hearings.	0.20
03/17/15	SHM	Preparation of hearing on P/Discharge of AAL	0.10

03/18/15	BMO	Receipt and review of Response to Motion to Strike Sansbury's Objections to Accounting of Tescher & Spallina and/or to declare the Objections Aandoned, filed 3/18/15 by Feaman.	0.20
03/18/15	JAF	Addressed issues re: [redacted] correspondence with RBC re: [redacted] (.4); Conference with SHM re: [redacted] (.1); Attended hearing on pet for discharge of admn ad litem (.6).	1.10
03/19/15	BMO	Receipt and review of Feaman 3/19/15 letter to BMO with proposed changes to Settlement Agreement.	0.10
03/19/15	JAF	Reviewed tax return of decedent; correspondence with RBC re: [redacted]	0.40
03/20/15	BMO	Receipt and review of e-correspondence from Eliot Bernstein with attached draft letter to Heritage Union Life Insurance Company.	0.20
03/20/15	JAF	Considered issues re: [redacted] (.2); Reviewed letter and addressed issues re: email from Elliot re: life insurance and issues w sale of St Andrews home and PP (.3); Revisions to petition to take possession, inspect and appraise TPP; reviewed curators prior petition and order on same (.8); Revisions to petition for instr and review of compensation of accountant (.6).	1.90
03/20/15	MDL	Continued Draft of Petition for Instructions re: CBIZ Accounting Invoices	0.30
03/23/15	BMO	Receipt and review of Motion to Approve Trust Property and for Order Prohibiting Interference with Closing Including Discharging Lis Pendens, and Notice of Hearing re: same, filed 3/23/15 by Alan Rose.	0.30
03/23/15	BMO	Receipt and review of Notice of Hearing for 4/2/15, filed 3/23/15 by Eliot Bernstein.	0.30
03/23/15	BMO	Receipt and review of Notice of Lis Pendesn filed 3/21/15 by Eliot Bernstein.	0.10
03/23/15	ANG	Conference with JAF re: [redacted]	0.20

03/23/15	ANG	Conference with JAF re: [redacted]	0.10
03/23/15	JAF	Conference with ANC re: [redacted] (.3); Addressed issues re: [redacted] (.6); Conference with Peter Feaman (.3).	1.20
03/23/15	JAF	Conference with Alan Rose re: [redacted] and TPP items (.3); Prepared memo to BMO re: [redacted] (.2); Addressed issues re: [redacted] and prep for hearing on same and petition re: TPP; revisions to mot TPP inspection storage appraisal (1.7); Conference with ANC re: [redacted] (.1).	2.30
03/23/15	MDL	Draft Petition to Inspect, Appraise and Take Possession of TPP	0.30
		TOTAL	$16,302.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	2.70 Hrs	$295/Hr	$796.50
BRIAN M O'CONNELL	14.10 Hrs	$350/Hr	$4,935.00
BIDDY C LABUTKA	4.50 Hrs	$125/Hr	$562.50
JOY A FOGLIETTA	39.20 Hrs	$205/Hr	$8,036.00
MELISSA D LAZARCHICK	4.00 Hrs	$265/Hr	$1,060.00
SHERRI H MCDOWELL	7.30 Hrs	$125/Hr	$912.50
	71.80 Hrs		$16,302.50

COSTS ADVANCED

Copy/Printing Expense

03/23/15	Copy/Printing Expense	2.40	
	Total Copy/Printing Expense		2.40

Long Distance Telephone

03/23/15	Long Distance Telephone	4.34	
	Total Long Distance Telephone		4.34

Court Reporter Costs

02/17/15	Pleasanton, Greenhill, Meek & Marsaa	275.00
02/17/15	Pleasanton, Greenhill, Meek & Marsaa	95.00
03/10/15	Pleasanton, Greenhill, Meek & Marsaa	275.00

		Total Court Reporter Costs	645.00
Other Cash Costs			
03/19/15	Verizon Conferencing	34.89	
		Total Other Cash Costs	34.89
		TOTAL COSTS	$686.63
		TOTAL THIS BILL	$16,989.13

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN
FOR MARCH 24, 2015 THROUGH APRIL 24, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from March 24, 2015 to April 24, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 58.6 attorney hours and 45.1 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $19,914.00 and costs of $3,942.18 – totaling $23,856.18.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 24, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 24th day of July, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
Ciklin Lubitz & O'Connell
515 N. Flagler Dr., 20th Floor
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secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
_____/

SERVICE LIST

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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Address: Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

Date	Atty	Hours	Rate	Value	Diary	
03/24/15	BMO	0.40	350.00	$140.00	Strategy conference with ANC and JAF re: [redacted]	
03/24/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 3/24/15 Notice of Unavailability.	
03/24/15	ANG	0.40	295.00	$118.00	Strategy conference with BMO and JAF re: [redacted]	
03/24/15	SHM	3.40	125.00	$425.00	Calls with Hall & Hall and with Hittle appraisers. Confernce with JAF - [redacted] (.6) Calls with various movers / storage for cost. (2.0) Receipt of various motions & notices. Prepare for hearing. (.8)	
03/24/15	SHM	1.50	125.00	$187.50	Finalize P/Sell TTP and N/Hearing - file/serve (.4). Draft proposed Orders for hearing (.6). Prepare for hearing (.5)	
03/24/15	SHM	0.50	125.00	$62.50	Additional prep with JAF for hearing	
03/24/15	JAF	5.20	205.00	$1,066.00	Revisions to motion for inspection, appraisal, storage of TPP (.4); Instructions to SHM re: [redacted] (1.0); Addressed issues re: [redacted] (1.8); Conference with Peter Feaman re: TPP (.2); Conference with Elliot re: same and additional TPP of decedent (.5); Correspondence with and instructions from BMO rE: [redacted] (.4); Additional revisions to motion for PP based on additional property (.2); Revisions to order on same (.7).	
03/24/15	JAF	0.30	205.00	$61.50	Conference with Alan Rose re; sale of Shirley house and TPP.	
03/24/15	JAF	0.90	205.00	$184.50	Strategy conference with BMO and ANC re: [redacted] (.4); Researched and addressed issues re: [redacted] (.5).	

EXHIBIT
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03/25/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 3/25/15 Notice of Special Set Hearing for 3/26/15.	
03/25/15	BMO	0.10	350.00	$35.00	Receipt and review of Tescher 3/25/15 Notice of Unavailability.	
03/25/15	ANG	0.30	295.00	$88.50	Instructions to JAF [redacted]	
03/25/15	SHM	0.40	125.00	$50.00	Calls to confirm appraisal and packing people	
03/25/15	JAF	2.70	205.00	$553.50	Prepared for and attended hearing on appraisal, inspection moving and storage or TPP in decedent's home and in office; post-hearing conference with Elliot; post-heraing conference with Alan Rose; pre-hearing conference with Alan Rose; prepared memo to BMO re: [redacted] instructions to SHM re: [redacted] (2.2); Instructions to SHM re: [redacted] (.5).	
03/25/15	JAF	1.00	205.00	$205.00	Consideration issues raised by Elliot re: [redacted] (.3); Revisions to pet for auth to pay accountants (.4); Memo to BMO re: [redacted] (.1); Instructions to SHM re: [redacted] (.1); Conference with CJT re: [redacted] (.1).	
03/25/15	CJT	0.10	125.00	$12.50	Conference with JAF re: [redacted]	
03/26/15	ANG	0.10	295.00	$29.50	Instructions to JAF re: [redacted]n.	
03/26/15	SHM	1.50	125.00	$187.50	Calls with packers and appraiser re: confirming appointment for appraisal (.5). Revisions to order from hearing. Draft letter to Judge Colin. Arrange for hand delivery of proposed order. (1.0)	
03/26/15	JAF	4.30	205.00	$881.50	Revisions to amended order on pet re: PP (.3); Prepared for inspection appraisal and moving of TPP; instructions to SHM re: same (1.1); Prepared for and attended hearing on personal property inspection and sale of house; post-hearing conference with Elliot re: concerns about additional TPP (2.3); Instructions to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.2); Memo to BMO re: [redacted] (.2).	
03/26/15	JAF	0.10	205.00	$20.50	Instructions from ANC re: [redacted]	
03/26/15	CJT	1.30	125.00	$162.50	Prepare Petition for Attorneys Fees and Expenses and proposed Order; Ensure account is up to date.	
03/26/15	CJT	0.60	125.00	$75.00	Instructions from JAF Re: [redacted]	
03/27/15	SHM	3.00	125.00	$375.00	Calls with JAF and movers re: appraisal. (.2) Conference with CT re: [redacted] (.5) Prep for 3/31 hearing. (1.0) Call with JP Morgan confirming name change on accounts to BMO. Receipt of e-mail and further action necessary. (.5)	

03/27/15	JAF	6.10	205.00	$1,250.50	Correspondence with Alan Rose re: inspection and appraisal of TPP (.2); Phone conferences (x2) with Alan Rose re: same (.3); Instructions to CJT re: [redacted] (.3); Instructions to SHM re: [redacted] (.2); Prepared for and attended inspection and appraisal; conference with appraiser (4.8, plus .5 NO Charge); Conference with RBC re [redacted] (.3).	
03/27/15	CJT	7.30	125.00	$912.50	Instructions from JAF Re: [redacted] Receipt and review of e-mail re: appraisal at Boca Raton residence; Inspect TPP at residence.	
03/30/15	BMO	0.30	350.00	$105.00	Conference with ANC to prepare for 3/31 hearing.	
03/30/15	BMO	0.80	350.00	$280.00	Additional hearing preparation.	
03/30/15	BMO	0.30	350.00	$105.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached Accounting of Simon Bernstein Trust through 3/15/15.	
03/30/15	BMO	0.40	350.00	$140.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached transcript excerpt.	
03/30/15	BMO	0.10	350.00	$35.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached slightly revised order on successor trustee's motion to approve sale of trust property, etc.	
03/30/15	ANG	0.30	295.00	$88.50	Preparation for 3/31/ hearing with BMO.	
03/30/15	JAF	2.20	205.00	$451.00	Attend continuation of inspection and appraisal, instructions to CJT re: [redacted] addressed issues re: [redacted] (1.4, plus .6 NO Charge); Instructions to SHM re: [redacted] research re: [redacted] (.8).	
03/30/15	JAF	0.30	205.00	$61.50	Conference with Eliot Bernstein re: TPP and sheriff's report.	
03/30/15	CJT	8.70	125.00	$1,087.50	Complete inspection of Tangible Personal Property.	
03/31/15	BMO	3.10	350.00	$1,085.00	Prepare for and attend Evidenciary Hearing.	
03/31/15	BMO	0.20	350.00	$70.00	Call to Peter Feaman re: settlement with Stansbury.	
03/31/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 3/31/15 e-correspondence to Peter Feaman re: Stansbury claim.	
03/31/15	BMO	0.10	350.00	$35.00	Receipt and review of Successor Trustee's Notice of Accounting of the Simon Bernstein Revocable Trust from 2/3/14 through 3/15/15.	
03/31/15	BMO	0.10	350.00	$35.00	Instructions to JAF.	
03/31/15	BMO	0.30	350.00	$105.00	Conference with ANC re: [redacted]	

03/31/15	ANG	0.30	295.00	$88.50	Conference with BMO re: [redacted]	
03/31/15	SHM	1.00	125.00	$125.00	Preparation for 4/2 hearing	
03/31/15	JAF	1.30	205.00	$266.50	Prepared memo to BMO re: [redacted] (.2); Instructions to SHM re: [redacted] (.2); Review and analysis of [redacted] (.6); Review and analysis of [redacted] (.3).	
04/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 3/26/15 e-correspondence from Rose re: Sahm Mortgage.	
04/01/15	BMO	0.20	350.00	$70.00	Review and revise proposed Order on PR's Petition for Instructions, etc. Review and revise Order on PR's Petition for Instructions, etc.	
04/01/15	SHM	3.50	125.00	$437.50	Draft proposed order from 4/1/15 hearing. Revision (.7). Draft orders specially setting hearing for 4/28/15 - e-mail exchanges with D. Garten re: form of order (.8). Preparation for hearing in trust matter on 4/2 for numerous motions (2.0)	
04/01/15	SHM	0.20	125.00	$25.00	Make additional changes to proposed O/PR's P/Instructions	
04/01/15	JAF	2.10	205.00	$430.50	Prep for hearing on Ted removal; instructions to SHM re: same; instructions to SHM re: [redacted]	
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/2/15 letter to Judge Colin with attached proposed Order on Trustee's Motion to Dismiss Eliot's Complaint, etc.	
04/02/15	BMO	0.20	350.00	$70.00	Receipt and review of Rose 4/2/15 Notice of Special Set Hearing for 4/23/15.	
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Morrissey 4/2/15 e-correspondence.	
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/2/15 e-correspondence to Morrissey and BMO.	
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of CJT status memo [redacted]	
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/2/15 memo; instructions to JAF re: [redacted]	
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 3/30/15 Amended Order on Petition to Take Possession, Store, Inspect and Appraise Tangible Personal Property.	
04/02/15	SHM	0.50	125.00	$62.50	Calls with White Lion Moving & Storage re: estimates to move and store TTP (several)	
04/02/15	SHM	0.10	125.00	$12.50	E-mail communication with Eliot Bernstein	
04/02/15	JAF	0.40	205.00	$82.00	Finished review of pertinent documents in prep for hearing.	

04/02/15	JAF	1.10	205.00	$225.50	Continued prep for motion to dismiss ted removal hearing (.9); Review of prelim inspection report (.2).	
04/02/15	CJT	0.80	125.00	$100.00	Telephone call with Gilbert Hall regarding appraisal; Prepare e-mail to Attys; Prepare Appraisal with notations from inspection for Atty review.	
04/03/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/3/15 e-correspondence to JAF.	
04/03/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/3/15 e-correspondence to BMO, David Simon and Adam Simon.	
04/03/15	BMO	0.10	350.00	$35.00	Receipt and review of rose 4/3/15 confidential e-correspondence to BMO re: settlement of litigation.	
04/03/15	BMO	0.30	350.00	$105.00	Telephone call with Jim Stamos re: Illinois litigation.	
04/03/15	JAF	0.50	205.00	$102.50	Correspondence with Alan Rose (.1, plus .2 NO Charge); Reviewed quote for moving and storage of TPP; addressed issues re: [redacted] (.2, plus .2 NO Charge); INstructions from BMO re: [redacted] (.2).	
04/06/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/15 e-correspondence x2 from Eliot Bernstein and Kevin Horan.	
04/06/15	JAF	0.90	205.00	$184.50	Correspondence with Candice Bernstein re: appraisal (.1); Prepared memo to MDL re: [redacted] (.4); Addressed issues re: [redacted] (.4); Reviewed correspondence from Alan Rose (.2- NO Charge).	
04/06/15	MDL	2.00	265.00	$530.00	Draft Petition for Authority re: sale of TPP (1.5); Complete IRS Form 4506 (x2) (.5)	
04/06/15	CJT	1.00	125.00	$125.00	Review fee statement; Revise Petition and proposed Order; Telephone call to appraiser regarding report; Prepare e-mail to appraiser.	
04/07/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/15 correspondence from James Stamos.	
04/07/15	ANG	0.70	295.00	$206.50	Strategy conference with JAF re: [redacted]	
04/07/15	JAF	2.10	205.00	$430.50	Memo to MDL re: [redacted] (.4); Revisions to letter to JP Morgan re: request for IRA documentation (.2); Strategy conference with ANC re: [redacted] (.7); Conference with MDL re: [redacted] (.2); Analysis of documents re: [redacted] (.4, plus .2 NO Charge); Memo to MDL re: [redacted] (.2).	
04/07/15	MDL	1.20	265.00	$318.00	Telephone Conference with John Hopkins (JPMorgan)(.3); Draft Correspondence to JPMorgam (.3); Receive correspondence from JPMorgan (.1): Review documents provided by JPMorgan and various IRA account documents (.5)	

04/07/15	MDL	0.50	265.00	$132.50	Review and Analyze Will and Trust re: [redacted]	
04/08/15	SHM	0.80	125.00	$100.00	E-mail instructions from MDL re: [redacted] Review docs received from JP Morgan IRA. Finalize transmittal of IRS request for back tax returns.	
04/08/15	JAF	0.80	205.00	$164.00	Review of multiple emails from Eliot re: information on decedent's assets; consideration of RFA and interrogatories needed (.4); Conference with MDL re: [redacted] (.4).	
04/09/15	BMO	0.20	350.00	$70.00	Receipt and review of requests for tax returns.	
04/09/15	BMO	0.10	350.00	$35.00	Review and revise Hawkins letter re: IRA.	
04/10/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/10/15 e-correspondence from Eliot Bernstein.	
04/10/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/10/15 e-correspondence to Eliot Bernstein.	
04/10/15	JAF	0.70	205.00	$143.50	Memo to BMO re: [redacted] (.2); Review of information from Elliot re: [redacted] and memo to MDL re: [redacted] (.5).	
04/10/15	MDL	1.80	265.00	$477.00	Draft request for production to Elliot, Intiial PRs and Draft RFA and Rogs to Simon's children and Elliot's children	
04/10/15	CJT	0.30	125.00	$37.50	Instruction from JAF; Telephone call with Appraiser; E-mail update.	
04/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/14 Order Permitting Trustee to File Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions.	
04/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/14/15 e-correspondence from James Stamos, and JAF response to same.	
04/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/13/15 e-correspondence from Morrissey, and JAF 4/14/15 memo concerning same.	
04/14/15	JAF	0.40	205.00	$82.00	Addressed issues re: [redacted] (.3); Correspondence with Stamos re: same (.1).	
04/15/15	BMO	0.30	350.00	$105.00	Receipt and review of Motion to Stop Sale of 7020 Lions Head Lane Property filed by Eliot 4/15/15.	
04/15/15	CJT	0.10	125.00	$12.50	Telephone call to appraiser regarding status on report.	
04/16/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 4/16/15 correspondence to BMO.	
04/16/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/16/15 Supplement to Motion to Approve Sale of Trust Property Re: Closing and Title Issues for Shirley's Homestead.	

04/16/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/16/15 e-correspondence from Stamos.
04/16/15	JAF	0.10	205.00	$20.50	Review of email from Stamos re: Illinois litigation; addressed issues re: same.
04/16/15	CJT	0.10	125.00	$12.50	Telephone message from appraiser; Return call.
04/17/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/17/15 Supplemental Notice of Special Set Hearing for 4/23/15.
04/17/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: personal property, appraisal, sale of house (.3); Addressed issues re: [redacted] (.1); Conference with Kevin Moran re: motion filed in Illinois litigation (.2).
04/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/18/15 e-correspondence from Eliot Bernstein to Alan Rose.
04/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/19/15 e-correspondence from Eliot Bernstein to BMO and JAF.
04/20/15	JAF	0.30	205.00	$61.50	Addressed issues re: request for tax returns (.2); Reviewed email from Eliot Bernstein (.1).
04/21/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/21/15 memo.
04/21/15	SHM	0.70	125.00	$87.50	Add'l hearing prep. Call to A. Rose's ofc for motion to be heard
04/21/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: Eliot stmt of claim and objection (.1); Addressed issues re: [redacted] (.2, plus .1 NO Charge); Memo to BMO re: [redacted] (.1, plus .1 NO Charge); Instructions to CJT re: [redacted] (.2).
04/21/15	MDL	0.50	265.00	$132.50	Draft of Discovery to Eilliot and siblings (.5)
04/21/15	CJT	1.00	125.00	$125.00	Receipt and review of appraisal report; compare with notes; Conference with JAF.
04/22/15	BMO	0.30	350.00	$105.00	Conference with JAF re: [redacted]
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of Eliot 4/22/15 email with attached 4/21/15 correspondence from Alan Rose.
04/22/15	BMO	0.10	350.00	$35.00	Instructions to JAF.
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/22/15 memo.
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 4/22/15 correspondence to Alan Rose.

04/22/15	SHM	0.40	125.00	$50.00	Communication with JAF re: [redacted]	
04/22/15	SHM	3.00	125.00	$375.00	E-mail with A. Rose re: clarification of matters to be heard. Finalize preparation of documents for hearing. Review Supplemental N/Hearing and update with added motion and referenced cases.	
04/22/15	JAF	1.60	205.00	$328.00	Instructions from BMO re: [redacted]; addressed issues re: [redacted] instructions to SHM re: [redacted] (1.2); Conference with BMO re: [redacted] (.3); Correspondence with Illinois attorney (.1).	
04/22/15	CJT	1.30	125.00	$162.50	Telephone call with appraiser to discuss report;	
04/23/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/23/15 memo with attached email from Eliot Bernstein.	
04/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/23/15 e-correspondence from Kevin Horan, Esq.	
04/23/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/23/15 e-correspondence to Peter Feaman, Esq.	
04/23/15	JAF	0.20	205.00	$41.00	Correspondence with Illinois counsel re: litigation; addressed issues re: [redacted] (.2, plus .1 NO Charge).	
04/24/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/24/15 letter and invoice from Stamos & Trucco, LLP.	
04/24/15	BMO	0.10	350.00	$35.00	Receipt and review of Objection to Statement of Claim by Eliot signed by Alexandra Bernstein, Eric Bernstein, Molly Simon, Michael Bernstein, filed 4/24/15 by Morrissey.	
04/24/15	BMO	0.30	350.00	$105.00	Receipt and review of 4/24/15 email communications (11), Alan Rose, Feaman's office, JAF, SHM; prepare memos (x8) to JAF, SHM.	
04/24/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]	
04/24/15	DAR	0.40	125.00	$50.00	Assist CJT with return of service to Objections to Statements of Claim.	
04/24/15	JAF	1.30	205.00	$266.50	Instructions from BMO re: [redacted] (.2, plus .1 NO Charge); Reviewed and revised same (.4); Conference with and instructions to SHM re: [redacted] (.2); Conference with ANC re: [redacted] (.2); Instructions to CJT re: [redacted] (.1); Email to Morrissey re: same (.1- NO Charge); Review and revised fee petition; instructions to CJT re: same (.2).	
04/24/15	JAF	0.50	205.00	$102.50	Revisions to pet to move, store and sell TPP (.5, plus .1 NO Charge).	
04/24/15	CJT	1.60	125.00	$200.00	Review Appraisal Report; E-mail Appraiser; Telephone call with Appraiser; Instruction from JAF; Revise Objections to Claims; E-File Objections to Claims.	
	Total			103.70	$19,914.00	

Attorney Summary

Attorney		Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO	2.30	295.00	$678.50
BMO	O'CONNELL, BRIAN M	11.70	350.00	$4,095.00
CJT	THOMAS, CYNTHIA J	24.20	125.00	$3,025.00
DAR	REED, DIANNE A	0.40	125.00	$50.00
JAF	FOGLIETTA, JOY A	38.60	205.00	$7,913.00
MDL	LAZARCHICK, MELISSA D	6.00	265.00	$1,590.00
SHM	MCDOWELL, SHERRI H	20.50	125.00	$2,562.50
	Total	103.70		$19,914.00

Disbursements

	Class	Date	Description	Amount
02	Copy/Printing Expense	04/24/15	Copy/Printing Expense	$317.70
03	Long Distance Telephone	04/24/15	Long Distance Telephone	$27.28
20	Court Reporter Costs	04/15/15	Pleasanton, Greenhill, Meek & Marsaa	$155.00
		04/15/15	Pleasanton, Greenhill, Meek & Marsaa	$210.00
25	Mileage/Tolls/Taxi	04/02/15	Michael A. Nixon; Mileage	$0.58
		04/02/15	Cynthia J. Thomas; Mileage	$64.40
50	Other Cash Costs	03/25/15	Richard B. Crum, CPA - (2013)	$2,850.00
		03/31/15	Joy Foglietta - reimb office depot/office max	$12.22
		04/06/15	Internal Revenue Service - Estate 1041	$150.00
		04/06/15	Internal Revenue Service - Individual 1041	$150.00
65	Fax	04/24/15	Fax	$5.00
	Total			$3,942.18

Billing Summary

Total Time	$19,914.00
Total Disbursements	$3,942.18
Total of new charges	$23,856.18

Filing # 30156056 E-Filed 07/28/2015 09:36:20 AM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR APRIL 25, 2015 THROUGH MAY 25, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from April 25, 2015 to May 25, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 45.6 attorney hours and 20.2 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $14,486.50 and costs of $868.29 – totaling $15,354.79.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 28 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 28th day of July, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
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secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
04/27/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF/Rose 4/24/15 email exchange re: sale of Lions Head.	
04/27/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/27/15 correspondence from Alan Rose re: new issue relating to Eliot's claims.	
04/27/15	BMO	0.10	350.00	$35.00	Memo to JAF; response memo from JAF.	
04/27/15	JAF	0.20	205.00	$41.00	Memo to BMO on [redacted], instructions from BMO re: [redacted] (.2, plus .2 NO Charge).	
04/27/15	CJT	1.00	125.00	$125.00	Receipt and review of revised appraisal; On-line docket search for filed Petition; Request updated prebill; Review prebill; Revise Petition and Order for Attorneys fees and costs.	
04/28/15	BMO	0.20	350.00	$70.00	Receipt and review of Rose e-correspondence with attached letter to Judge Colin with three proposed orders.	
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/28/15 Objection to Statement of Claim by Eliot Bernstein.	
04/28/15	BMO	0.30	350.00	$105.00	Receipt and review of Amended Complaint to Remove Theodore Bernstein as Successor Trustee filed 4/28/15 by Eliot.	
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Morrissey 4/28/15 Proof of Service of Objections to Statements of Claim.	
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose Notice of Special Set Hearing for 5/6/15.	
04/28/15	JAF	0.10	205.00	$20.50	Instructions to SHM re: [redacted]	
04/29/15	BMO	0.20	350.00	$70.00	Review and revise Petition for Authorization to Move, Store and Sell Tangible Personal Property, 7020 Lions Head Lane.	
04/29/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	

EXHIBIT
tabbies "A"

04/29/15	BMO	0.10	350.00	$35.00	Receipt and review of CJT 4/29/15 e-correspondence to counsel concerning Appraisal Report.
04/29/15	JAF	1.20	205.00	$246.00	Conference with BMO re: [redacted] (.2); Research re: [redacted] (.3); Prepared memo to MDL re: [redacted] (.2); Addressed issues re: RTP (.1); Instructions to CJT re: [redacted] (.1); Revisions to pet for auth to store, move, sell TPP; reviewd moving, package and storage quotes (.3).
04/29/15	CJT	0.20	125.00	$25.00	Instruction from JAF; E-mail Appraisal Report.
04/30/15	BMO	0.50	350.00	$175.00	Conference with JAF re: [redacted]
04/30/15	BMO	0.80	350.00	$280.00	Conference with JAF, John Morrissey and Alan Rose.
04/30/15	JAF	2.70	205.00	$553.50	Conference with Eliot re: personal property from Shirley condo, claims and request for loan (.8); Correspondence with Eliot re: same (.4); Addressed issues [redacted] (.3); Conference with BMO re: [redacted] (.5); Revisions to fee petition; instructions to CJT [redacted] (.2); Revisions to pet to review compensation of CBIZ (.1); Revisions to RTP and RFA (.4).
04/30/15	JAF	1.10	205.00	$225.50	Conference with BMO, John Morrissey and Alan Rose (.8); Revisions to order on eliot claims (.2); Instructions to SHM [redacted] (.1).
04/30/15	CJT	1.00	125.00	$125.00	Instruction from JAF; TC to John Hawkins at JP Morgan; Prepare IRA Withdrawal Request Form; Fax form to John Hawkins.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #1 from Eliot.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #2 from Eliot.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #3 from Eliot.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #4 from Eliot.
05/01/15	BMO	0.20	350.00	$70.00	Receipt and review of Answers and Affirmative Defenses to Eliot's Amended Complaint to Remove Theodore Bernstein as Successor Trustee, filed 5/1/15 by Morrissey.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 correspondence from Kevin Horan.
05/01/15	JAF	1.30	205.00	$266.50	Revisions to fee petition (.2); Memo to MDL re: [redacted] (.2); Reviewed emails (x3) from Eliot and various attachments re: same and shirley PP not transferred to simon (.5); Revisions to pet for instr on Eliot loan (.4).
05/01/15	MDL	1.20	265.00	$318.00	Draft Petition for Instructions re: Elliots request for loan (1.0); Conference with JAF re: [redacted] (.2)

05/04/15	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #1 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/4/15 correspondence to counsel.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #2 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/4/15 correspondence #2 to counsel.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #3 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #4 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of email communications x2 from Alan Rose, John Morrissey.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of Receipt and review of JAF 5/4/15 memo.	☐
05/04/15	BMO	0.30	350.00	$105.00	Receipt and review of Urgent Emergency Omnibus Motion filed in USDC by Eliot 5/4/15.	☐
05/04/15	ANG	0.10	295.00	$29.50	Conference with JAF re: [redacted]	☐
05/04/15	SHM	0.70	125.00	$87.50	Revise P/Sell TTP. Draft N/Hearing	☐
05/04/15	JAF	1.40	205.00	$287.00	Instructions to SHM re: [redacted] (.2); Analysis of motion (.2); Instructions to SHM re: [redacted] (.3); Revisions to pet for eliot loan request (.4); Conference with ANC [redacted] (.1); Analysis of amended pet to remove ted in simon trust (.2).	☐
05/04/15	JAF	0.10	205.00	$20.50	Conference with BMO re: [redacted]	☐
05/05/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Alan Rose.	☐
05/05/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Eliot Bernstein concerning production request and tax returns.	☐
05/05/15	BMO	0.20	350.00	$70.00	Receipt and review of JAF 5/5/15 memo with attached draft Request to Produce.	☐
05/05/15	SHM	0.30	125.00	$37.50	Conference with JAF re: [redacted]	☐

05/05/15	JAF	0.70	205.00	$143.50	Correspondence with Eliot on Shirley personal property, tax returns, etc. (.3); Instructions to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.1); Revisions to RTP (.1).	
05/06/15	BMO	1.30	350.00	$455.00	Conference with Eliot and JAF re: personal property issues re: Shirley properties (.7); post-meeting strategy conference with JAF [redacted] (.4); revisions to RTP (.2).	
05/06/15	BMO	0.30	350.00	$105.00	Receipt and review of correspondence from Eliot with attached letters Ben wrote regarding the temporary personal property of Shirley Condo being stored at Lions Head.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/6/15 e-correspondence from Feaman's office.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/6/15 correspondence to Alan Rose.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/6/15 memo.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/6/15 correspondence to Eliot.	
05/06/15	JAF	1.10	205.00	$225.50	Addressed issues re: [redacted] (.2); Conference with Alan Rose re: sale of house and PP (.5); Instructions to SHM [redacted] (.1); Instructions to SHM re: [redacted] (.1, plus .1 NO Charge); Conference with Peter Feaman re: settlement (.1); Memo to BMO [redacted] (.1).	
05/06/15	JAF	1.90	205.00	$389.50	Conference with Eliot and BMO re: personal property issues re: Shirley properties (.7); Post-meeting strategy conf with BMO [redacted] (.4); Memo to MDL re: [redacted] (.3); Reviewed information from Eliot re: purported conflicting statements of personal property (.5).	
05/07/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/7/15 correspondence from Alan Rose.	
05/07/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/7/15 correspondence from Eliot Bernstein and JAF response to same.	
05/07/15	SHM	0.20	125.00	$25.00	Conference with JAF re: [redacted] Analysis docket and orders per instructions.	
05/07/15	SHM	0.20	125.00	$25.00	Conference with CJT re: [redacted]	
05/07/15	JAF	3.10	205.00	$635.50	Review of emails and infomation from Eliot Bernstein re: Shirley personal property; analysis and review of [redacted], memo to BMO re: [redacted] (2.3, plus .3 NO Charge); Prepared email to Eliot re: same (.1); Addressed issues re: [redacted] (.5); Instructions to CJT re: [redacted] (.2).	
05/07/15	MDL	1.80	265.00	$477.00	Draft of RFP to Elliot and RFA and ROGs to Elliot and Children (.8); Preparation of Fee Petitions (redacting three billing statements)(1.0)	

05/07/15	CJT	4.00	125.00	$500.00	Conference with SHM; On-line docket search for Orders; Review Petitions and Orders regarding Attorneys Fees and Costs; Prepare Proposed Order for Fee Petition filed in February 2015; Revise proposed Order for Fee Petition 1-1-15 to 3-23-15; Prepare correspondence to Judge Colin; Prepare e-mail to parties with proposed Agreed Orders; Telephone call to Probate Clerk regarding Statement of Claim (Entry #18); Arrange to obtain copy of Claim.	
05/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/4/15 Order on Motion to Hold Eliot in Contempt of Court.	
05/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/4/15 Order Determining that Eliot's Petition to Remove Ted Bernstein as an Adversary Proceeding.	
05/08/15	BMO	0.10	350.00	$35.00	Receipt and review of Answer and Affirmative Defenses to Eliot's Petition to Remove Ted Bernstein as Successor Trustee filed 5/8/15 by Morrissey.	
05/08/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/4/15 Order on Trustee's Motion to Dismiss Eliot's Petition to Remove Ted Bernstein, Motion to Strike and Motion to Stay.	
05/08/15	BMO	0.20	350.00	$70.00	Receipt and review of CBIZ 4/30/15 statements x2.	
05/08/15	JAF	0.50	205.00	$102.50	Research re: [redacted] (.4); Instructions to SHM re: [redacted] (.1).	
05/08/15	CJT	3.50	125.00	$437.50	Conference with SHM regarding [redacted] Revise Petition, proposed Orders and correspondence; Redact fee statements to attach to Fee Petition; E-file Petition for Attorney Fees and Expenses.	
05/11/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/11/15 memo from Alan Rose.	
05/11/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/11/15 correspondence to counsel.	
05/11/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/11/15 correspondence from Morrissey, and JAF memo re: same.	
05/11/15	SHM	0.10	125.00	$12.50	Consideration of accountant billing	
05/11/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: [redacted] (.1); Instructions to CJT re: [redacted] (.1).	
05/11/15	JAF	0.10	205.00	$20.50	Reviewed email from Alan Rose on 5-7-15 re: sale pf property (.1- NO Charge).	NC
05/11/15	JAF	0.10	205.00	$20.50	Addressed issues re: [redacted]	
05/11/15	CJT	0.20	125.00	$25.00	Arrange courier to obtain copy of Statement of Claim (Docket #18).	
05/12/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 6/10/15 filed 5/12/15 by Feaman.	

05/12/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/12/15 memo with [redacted]	
05/12/15	SHM	0.40	125.00	$50.00	Attention to various e-mails from Mr. Feaman's office.	
05/12/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: [redacted]	
05/13/15	JAF	0.10	205.00	$20.50	Instruction to CJT re: [redacted] (.1- NO Charge).	NC
05/14/15	BMO	0.30	350.00	$105.00	Receipt and review of Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin, filed 5/14/15 by Eliot.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/14/15 correspondence from Rose concerning Appraisal Report of Hall.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/14/15 memo.	
05/14/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/14/15 memos x3, Alan Rose, JAF.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/14/15 correspondence from Feaman's office.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/14/15 memos x2, JAF, CJT.	
05/14/15	SHM	0.40	125.00	$50.00	Call with Gilbert Hall (appraiser) re: clothing & shoes in house (.2) Conference with C. Thomas re: [redacted] (.2)	
05/14/15	JAF	0.30	205.00	$61.50	Addressed issues re: [redacted] instructions to CJT re: [redacted]	
05/14/15	JAF	0.10	205.00	$20.50	Emails with Alan Rose re: payment of appraiser (.1- NO Charge).	NC
05/14/15	CJT	0.90	125.00	$112.50	Conference with JAF and SHM regarding [redacted] Instruction from JAF; Voice mail message and e-mail to appraiser.	
05/15/15	BMO	0.50	350.00	$175.00	Telephone call with Alan Rose.	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Lisa Friedstein.	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: lighting fixtures at house at Lions Head, JAF memo re: [redacted] instructions to JAF re: [redacted]	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: new appraisal personal items at Lions Head.	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 5/15/15 Second Re-Notice of Hearing for 6/16/15.	

05/15/15	JAF	0.50	205.00	$102.50	Review of motion to disqualify Judge Colin; instructions to SHM re: [redacted] (.4, plus .1 NO Charge); Review of email from Alan Rose and prepared memo to BMO re: lighting in simon home (.1).	
05/18/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/18/15 Successor Trustee's Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15, filed by Alan Rose.	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/10/15 Order on PR's Petition for Instructions and Eliot's Request for Extension to File Statements of Claim.	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/18/15 memos x3, JAF, MDL, re: IRA.	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/18/15 memo re: [redacted]	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/18/15 correspondence from Eliot Bernstein.	
05/18/15	JAF	0.50	205.00	$102.50	Reviewed information from JP Morgan confirming IRA estate asset (.3, plus .1 NO Charge); Addressed issues re: [redacted] (.2).	
05/18/15	MDL	0.30	265.00	$79.50	Telephone Conference with John Hawkins (JPMorgan)(.1): correspondence to John Hawkins (JPMorgan)(.2)	
05/19/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/19/15 correspondence from Eliot Bernstein.	
05/19/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/19/15 email communications x4, Ted Bernstein, Alan Rose, JAF to Rose, JAF to Eliot.	
05/19/15	ANG	0.10	295.00	$29.50	Strategy conference with JAF re: [redacted]	
05/19/15	SHM	0.50	125.00	$62.50	Initial preparation for 5/28/15 hearing (on vacation week of hearing)	
05/19/15	JAF	0.70	205.00	$143.50	Consideration of settlement in Illinois litigation (.2); Strategy conference with ANC re: [redacted] (.1); Addressed issues re: [redacted] email to Eliot re: same; correspondence with Alan Rose re: same (.3); Instructions to SHM re: [redacted] (.1).	
05/19/15	CJT	0.30	125.00	$37.50	Instruction from JAF; Telephone call to appraiser; memo to file.	
05/20/15	BMO	0.30	350.00	$105.00	Conference with JAF re: [redacted] and revisions to Interrogatories.	
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502015CP001162, filed by Alan Rose.	
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502014CP003698, filed by Alan Rose.	
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 emails x2, Morrissey, JAF.	

05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 memos x4, Rose, JAF, SRL.	
05/20/15	SHM	0.50	125.00	$62.50	Preparation for hearing. Gather petitions/motions to be heard. Review for cases/statues. Prepare hearing binder	
05/20/15	JAF	1.00	205.00	$205.00	Reviewed emails (x2) from Eliot re: sale of TPP and lighting fixtures (.2); Reviewed emails from Ted and Alan Rose re: same (.1); Conference with BMO re: [redacted] (.3); Addressed issues re: [redacted] (.2); Instructions to SHM re: [redacted] (.2).	
05/20/15	JAF	0.20	205.00	$41.00	Prepared email to John Morrissey re: fee petition hearing (.1- NO Charge); Review of email from Eliot Bernstein re: stolen TPP (.1- NO Charge).	NC
05/20/15	MDL	0.40	265.00	$106.00	Draft request to produce to Elliot	
05/20/15	CJT	1.50	125.00	$187.50	Instruction from JAF; Prepare Amended Notice of Hearing to include Petitions for Orders Authorizing Fees and Expenses; Prepare Petitions and Proposed Orders for Hearing; E-file Amended Notice of Hearing; Service interested parties.	
05/21/15	BMO	0.70	350.00	$245.00	Strategy conference with JAF re: [redacted]	
05/21/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/21/15 Motion to Stay Distribution of Estate Assets Pending Satisfaction of All Creditors' Claims, filed by Feaman.	
05/21/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/21/15 Demand for Accounting as to Missing Personal Property of the estate, filed by Feaman.	
05/21/15	ANG	0.10	295.00	$29.50	Conference with JAF re: [redacted]	
05/21/15	SHM	1.50	125.00	$187.50	Draft proposed orders for 5/28 hearing (.5). E-mails from opposing counsel re: change of Judge (.1) Review docket and conference with JAF (.4). Confernece with BMO/ANC re: [redacted] (.2); Conference with CJT re: [redacted] (.3)	
05/21/15	JAF	2.00	205.00	$410.00	Prep for hearings on Eliot request for loan, pet to sell PP and CBIZ fees; addressed issues re: moving PP (1.2); Strategy conference with BMO re: [redacted] (.7); Conference with ANC re: [redacted] (.1); Instructions to CJT re: [redacted] (.2- NO Charge).	
05/21/15	MDL	0.50	265.00	$132.50	Preparation for Hearing on 5/28 (.5)	
05/21/15	CJT	1.40	125.00	$175.00	Instruction from JAF; Organize/update file; Telephone call to Stamos & Trucco to schedule conference call; E-mail to Cheryl at The Simon Law Firm regarding conference call; Receipt and review of Order of Recusal; Conference with SHM; Telephone calls to Judge Coates Judicial Assistant.	
05/22/15	BMO	0.70	350.00	$245.00	Prepare draft Interrogatories.	

05/22/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/19/15 Orders of Recusal x2 (by Judge Colin).	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/18/15 Order Denying Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of CJT 5/22/15 status memo with property tax information on Eliot's home.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memos x4, Alan Rose, John Morrissey, Maryanne Koskey, CJT, concerning hearing in Stansbury's Motion to Stay Distribution of Assets, etc..	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memo from Alan Rose, and JAF response to same.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memo #2 from Alan Rose concerning personal property and storage facility.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/22/15 status memo on storage facility and necessary actions.	☐
05/22/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	☐
05/22/15	BMO	1.90	350.00	65.00	Conference with Alan Rose and JAF (.6); conference with Eliot Bernstein and JAF re: personal properties and Request to Produce (1.0); Post-meeting conference with JAF re: [redacted]	☐
05/22/15	JAF	2.60	205.00	$533.00	Conference with BMO re: [redacted] (.2); Addressed issues re: [redacted] (.2); INstructions to CJT re: [redacted] (.3); Conference with Alan Rose and BMO (.6); Conference with Eliot Bernstein and BMO re: [redacted] (1.0); Post-meeting conference with BMO re: [redacted] (.3).	☐
05/22/15	MDL	0.50	265.00	$132.50	Draft Interrogatories and Request for Admissions to Elliot and his siblings	☐
05/22/15	CJT	1.40	125.00	$175.00	Instruction from JAF; Telephone call to Palm Beach County Tax Collector; E-mail to JAF and BMO; E-mail response regarding proposed hearing date; Telephone message to Kim Phillips, JA to Judge Coates.	☐
	Total	65.80		$14,589.00	- $102.50 = $14,486.50	

Attorney Summary

Attorney			Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO		0.30	295.00	$88.50
BMO	O'CONNELL, BRIAN M		16.60	350.00	$5,810.00
CJT	THOMAS, CYNTHIA J		15.40	125.00	$1,925.00
JAF	FOGLIETTA, JOY A	(.5 N/C)	24.00	205.00	$4,817.50
MDL	LAZARCHICK, MELISSA D		4.70	265.00	$1,245.50
SHM	MCDOWELL, SHERRI H		4.80	125.00	$600.00
		Total	65.80		$14,486.50

Disbursements

	Class	Date	Description	Amount
01	Postage	05/25/15	Postage	$17.50
02	Copy/Printing Expense	05/25/15	Copy/Printing Expense	$218.70
03	Long Distance Telephone	05/25/15	Long Distance Telephone	$10.54
20	Court Reporter Costs	05/13/15	Pleasanton, Greenhill, Meek & Marsaa	$593.40
22	Filing Fee	05/06/15	Clerk of the Court	$3.00
25	Mileage/Tolls/Taxi	05/14/15	Michael A. Nixon; Mileage	$24.15
65	Fax	05/25/15	Fax	$1.00
	Total			$868.29

Billing Summary

Total Time	$14,486.50
Total Disbursements	$868.29
Total of new charges	$15,354.79

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR MAY 26, 2015 THROUGH JUNE 30, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from May 26, 2015 to June 30, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 65.20 attorney hours and 37.10 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $21,434.50 and costs of $268.26 – totaling $21,702.76.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated Sept 14, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Re: Bernstein, Simon L. Estate

Date	Atty	Hours	Rate	Value	Diary	
05/26/15	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of Clerk's Notices of Reassignment in three different cases.	☐
05/26/15	BMO	0.30	350.00	$105.00	Receipt and review of Complaint filed 5/26/15 by Eliot Bernstein.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of Application for Determination of Civil Indigent Status.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/26/15 correspondence from Alan Rose with attached copy of email to Eliot Bernstein.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/26/15 memos x3, John Morrissey, CJT.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of MDL 5/26/15 concerning response to Eliot's Emergency Motion and JAF follow-up memo re: [redacted]	☐
05/26/15	JAF	1.70	205.00	$348.50	Conference with BMO re: [redacted] (.1); Instructions to CJT re: [redacted] (.2); Instructions to CJT re: [redacted] (.1); Revisions to RTP re: renewal commissions, office property, other potential property of decedent (1.1); Prepared memo to MDL re: [redacted] (.3).	☐
05/26/15	MDL	1.50	265.00	$397.50	Review Emergency Omnibus Motion filing by Eliot in USDC, ND Illinois; telephone conference with Peter Feaman (.1), correspondence to Feaman (.1); Continued draft of RFP, ROGs, and RFA to Elliot and ROGs and RFA to Bernstein children (.8); Draft Petition re: Beneficiary of IRA (.5)	☐
05/26/15	CJT	2.00	125.00	$250.00	Telephone call to JA to Judge Coates; Review Judge Coates' procedures on-line; Conference with JAF; Prepare Amended Notice of Hearing; Telephone message to JA; Prepare e-mail to interested parties regarding hearing; Receipt and review of e-mail responses regarding hearing date; Prepare e-mail regarding alternate date; Telephone call to Moving Company regarding moving property to storage; Telephone call to Attorneys David and Adam Simon; Prepare e-mail regarding conference call.	☐

05/27/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/27/15 correspondence from Rose.	
05/27/15	JAF	0.50	205.00	$102.50	Instructions to DF re: [redacted] (.2); Instructions to CJT re: [redacted] (.3).	
05/27/15	MDL	0.80	265.00	$212.00	Continued Draft of Petition to be determined Beneficiary of IRA (.8)	
05/27/15	CJT	2.20	125.00	$275.00	Conference with JAF; Telephone call to JA; E-File Amended Notice of Hearing (6/4/15 4:00 pm); Calendaring; Prepare correspondence to JA with courtesy copy of Notice of Hearing; Serve interested party; Memo to file; Telephone calls to White Lion Movers; Address question regarding payment of appraisal.	
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/28/15 correspondence from Alan Rose concerning sale of St. Andrews lighting fixtures.	
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/28/15 email communications x6, Alan Rose, JAF.	
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/28/15 status memo to counsel and parties.	
05/28/15	JAF	0.30	205.00	$61.50	Correspondence with Alan Rose re: upcoming hearing in front of Judge Coates and inspection of office personal property; Consideration of issues re: same.	
05/29/15	BMO	0.40	350.00	$140.00	Telephone call with Peter Feaman re: settlement.	
05/29/15	BMO	0.80	350.00	$280.00	Strategy conference with JAF re: [redacted] etc.	
05/29/15	BMO	0.30	350.00	$105.00	Strategy conference with JAF re: [redacted]	
05/29/15	BMO	0.30	350.00	$105.00	Receipt and review of multiple (16) email communications, Alan Rose, Peter Feaman, Jill, Lisa, JAF.	
05/29/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/29/15 correspondence from Alan Rose to Judge Coates with attachments.	
05/29/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]	
05/29/15	JAF	1.90	205.00	$389.50	Correspondence with Peter Feaman re: upcoming hearings (.1); Conference with Alan Rose re: chandeliers in St. Andrews home, sale of PP (.7); Conference with ANC re: [redacted] (.2); Addressed issues re: same and instructions to CJT re: [redacted] (.6); Instructions to MDL re: [redacted] (3).	
05/29/15	JAF	0.40	205.00	$82.00	Review of emails from Alan Rose (.2- NO Charge); Review of emails from beneficiaries and prepared email responses to same re: meeting request (.2- NO Charge).	NC

05/29/15	JAF	2.20	205.00	$451.00	Prepared response to Alan Rose email re: Hall payment (.1); Prepared response to Alan Rose email re: documents of Simon Bernstein (.1); Strategy conference with BMO re: [redacted] etc (.8); Memo to file re: [redacted](.2); Addressed issues re: renewal commissions (.8); Revisions to demand letter for turnover of estate assets (.2).
05/29/15	JAF	0.60	205.00	$123.00	Strategy conference with BMO re: [redacted] (.3); Instructions to SHM re: [redacted] (.2); Prepared memo re: same (.1).
05/29/15	MDL	0.80	265.00	$212.00	Conference with JAF re: [redacted]
05/29/15	CJT	1.00	125.00	$125.00	Telephone call to White Lion regarding move; Instruction from JAF; Prepare letter regarding tangible personal property; Receipt and review of correspondence from Attorney Rose regarding payment of appraisal for Hall and Hall; Receipt and review of e-mail regarding light fixtures.
05/31/15	SHM	0.60	125.00	$75.00	Consideration of numerous e-mails regarding tangible personal property, selling of house, new complaint by Eliot, paying appraiser.
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/27/15 letter from Dunwody White & Landon with enclosed Notice to Creditors (Brown Estate).
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of Third Re-Notice of Hearing for 6/16/15 filed by Feaman.
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/1/15 correspondence from Alan Rose.
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/1/15 email communications x5, Eliot Bernstein, JAF.
06/01/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]
06/01/15	JAF	1.50	205.00	$307.50	Conference with ANC re: [redacted] (.2); Addressed issues re: [redacted](.2); Attention to RTP and additional revisions to same and memos to MDL re: [redacted] (.7, plus .2 NO Charge); Correspondence with Eliot re: home office records (.3, plus .1 NO Charge); Instructions to CJT re: [redacted] (.1).
06/01/15	MDL	5.50	265.00	$1,457.50	Research Insurance companies which Simon allegedly received renewal commissions from (add to RFP); Complete Tax Transcript Request Forms for Individual and Estate Taxes (.5); Review and Analyze all emails, correspondence and filings by Elliot and draft RFP regarding same; Review and Analyze all emails, correspondence and filings by Elliot and determine any additional discovery and/or motions that need to be filed to address same (5.0)
06/01/15	CJT	0.50	125.00	$62.50	Receipt and review of e-mails regarding sale of residence and issues; Telephone message to Attorney Rose's office; Telephone call with Attorney Rose.
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Form 4506-T; sign same.

06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/29/15 correspondence from Rose with attached Order and check.	☐
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/2/15 emails x3, William Stansbury, JAF to Rose, CJT to Rose.	☐
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/2/15 memo with attached updated discovery drafts.	☐
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/2/15 correspondence from Feaman's office with attached list of insurance companies.	☐
06/02/15	SHM	0.50	125.00	$62.50	Review and organize of Complaint filed by E. Bernstein	☐
06/02/15	JAF	1.50	205.00	$307.50	Review of information from Eliot re: interests in companies of Simon Bernstein; memo to MDL re: [redacted] (.3); Analysis of complaint against BMO individually and as PR (.4); Instructions to CJT re: [redacted] of home office records and moving and storage of PP (.4); Revisions to pet to det estate as ben of IRA (.4).	☐
06/02/15	MDL	1.20	265.00	$318.00	Continued Draft of Discovery; Review and analyze all testimony and statements regarding the TPP located in the Condo	☐
06/02/15	CJT	0.40	125.00	$50.00	Telephone call with Attorney Rose; E-mail JAF; Prepare e-mail to Attorney Rose; Calendaring; Telephone call to Kim Phillips (JA to Judge Coates).	☐
06/03/15	BMO	1.00	350.00	$350.00	Conference with JAF, Alan Rose, Jill, Lisa, Pam and Ted.	☐
06/03/15	BMO	0.70	350.00	$245.00	Conference with JAF, Alan Rose and Peter Feaman.	☐
06/03/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/3/15 memo with attached Contract for Service Addendums, White Lion Moving Systems.	☐
06/03/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 6/3/15 memo.	☐
06/03/15	SHM	0.30	125.00	$37.50	Call with C. Thomas re: [redacted] (x2 (.2) Conference with JAF (.1)	☐
06/03/15	SHM	0.30	125.00	$37.50	Review of hearing documents for 6/4/15 hearing.	☐
06/03/15	SHM	0.40	125.00	$50.00	Several calls with CJ Thomas re: [redacted]	☐
06/03/15	JAF	3.20	205.00	$656.00	Memo re: [redacted] (.5); Revisions to IRA bene petition (.3); Conference with BMO, Alan Rose, Jill, Lisa, Pam and Ted (1.0); Conference with Alan Rose (.7); Conference with BMO, Alan Rose and Peter Feaman (.7).	☐
06/03/15	JAF	1.20	205.00	$246.00	Prep for hearing on pet to sell PP and CLO fees (.6); Instructions to CJT re: [redacted] (.4, plus .5 NO Charge); Reviewed contract for movnig and storage; memo to BMO re: [redacted] (.2, plus .1 NO Charge).	☐

06/03/15	MDL	2.30	265.00	$609.50	Draft Petition for Determination of Beneficiary (also research prior orders re: IRA accounts)(.5); Draft 1.351 Subpoenas to 19 entities and research registered agents re: same (1.8)
06/03/15	CJT	8.50	125.00	$1,062.50	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.
06/04/15	BMO	1.60	350.00	$560.00	Attend conference with JAF, Ted, Pam, Lisa, Jill, and Alan Rose.
06/04/15	BMO	1.50	350.00	$525.00	Prepare for and attend Hearings on numerous Petitions.
06/04/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/4/15 email communications x3, Pam Simon, Ted Bernstein, JAF; instructions to JAF concerning [redacted]
06/04/15	BMO	0.20	350.00	$70.00	Receipt and review of 6/4/15 email communications x7, SHM, CJT; instructions to SHM concerning [redacted]
06/04/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 6/4/15 correspondence to White Lion.
06/04/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]
06/04/15	SHM	1.50	125.00	$187.50	Numerous calls with C. Thomas re: [redacted] (1.) Finalize contract for moving & e-mail to White Lion (.2)
06/04/15	SHM	0.30	125.00	$37.50	Preparation of orders (revised) for 6/4 hearing
06/04/15	JAF	3.20	205.00	$656.00	Instructions to CJT re: [redacted] (.2, plus .2 NO Charge); Addressed issues re: [redacted] (.3); Conference with BMO, Ted, Pam, Lisa, Jill and Alan Rose (1.6); Prep for hearing on pet to sell PP; revisions to orders on same (.6); Conference with ANC re: [redacted] (.2); Attention to RFA (.3).
06/04/15	MDL	1.50	265.00	$397.50	Draft Answer to Eliot's Complaint
06/04/15	CJT	9.00	125.00	$1,125.00	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.
06/05/15	BMO	0.30	350.00	$105.00	Conference with JAF re: [redacted]
06/05/15	BMO	0.10	350.00	$35.00	Receipt and review of White Lion invoice.
06/05/15	BMO	0.10	350.00	$35.00	Receipt and review of White Lion Inventory.
06/05/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]

06/05/15	JAF	1.50	205.00	$307.50	Instructions to SHM re: [redacted] (.2); Conference with BMO re: [redacted] (.3); Research re: [redacted] (.4); Conference with ANC re: [redacted] (.2); Attention to historical IRA information (.4).	☐
06/05/15	MDL	3.50	265.00	$927.50	Review and Analyze Documents produce by Tescher	☐
06/05/15	CJT	0.50	125.00	$62.50	Copy pictures from St. Andrews residence to file.	☐
06/08/15	BMO	0.30	350.00	$105.00	Conference call with Attorney James Stamos and Attorney Kevin Horan.	☐
06/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/4/15 Order of Recusal and Assignment.	☐
06/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/8/15 Rose memo re: recusal of Judge Coates; respond to same; instructions to JAF re: same.	☐
06/08/15	JAF	0.80	205.00	$164.00	Addressed issues re: [redacted] instructions to CJT re: [redacted] (.7); Revisions to letter for demand of turnover of assets (.1).	☐
06/08/15	MDL	5.30	265.00	$1,404.50	Continued review of Tescher and Spallina documents and Ben Brown documents; continued draft of discovery to Elliot and Simon's children	☐
06/08/15	CJT	1.10	125.00	$137.50	Coordinate conference call; Instruction from JAF; Arrange payment for moving costs; Prepare JP Morgan IRA Withdrawal Request Form.	☐
06/09/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 6/9/15 letter to Judge Coates.	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 6/9/15 Notice of Cancellation of 6/16/15 Hearing.	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/9/15 email communication from Alan Rose.	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/9/15 correspondence to Alan Rose.	☐
06/09/15	SHM	1.50	125.00	$187.50	Draft N/1.351 and Subpoenas for financial record request to insurance companies for income information	☐
06/09/15	JAF	0.50	205.00	$102.50	Revisions to amended petition to move store and sell TPP (.4); Instructions to CJT re: same (.1).	☐
06/09/15	JAF	0.20	205.00	$41.00	Conference with BMO re: [redacted]	☐
06/09/15	CJT	0.30	125.00	$37.50	Instruction from JAF; Telephone call to White Lion Movers; Arrange for payment to movers.	☐

06/10/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted] (.1); conference with JAF re: [redacted] (.1).	☐
06/10/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/10/15 memos x3, JAF, MDL.	☐
06/10/15	SHM	1.00	125.00	$125.00	Make MDL revisions and prepare 2 additional subpoenas. Draft N/Confidential Filing.	☐
06/10/15	JAF	0.90	205.00	$184.50	Conference with BMO re: [redacted] (.1); Attention to issues re: [redacted] (.3); Attention to subpoenas to insurance companies and revisions to same (.4); Conference with BMO re: [redacted] (.1).	☐
06/10/15	MDL	0.50	265.00	$132.50	Draft 1,351 Subpoenas to over ten entities	☐
06/10/15	CJT	0.40	125.00	$50.00	Instruction from JAF; Serve Statutory Demand Letter regarding tangible personal property to parties.	☐
06/11/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/10/15 Supreme Court Acknowledgment of New Case.	☐
06/11/15	SHM	1.00	125.00	$125.00	Draft Amended Subpoenas and Amended N/	☐
06/11/15	JAF	0.30	205.00	$61.50	Revisions to subpoenas for insurance companies (.3); Review of email from Alan Rose re: same (.1- NO Charge).	☐
06/11/15	MDL	0.80	265.00	$212.00	Review Eliot's Petition for All Writs, etc. filed with Florida Supreme Court	☐
06/12/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Unavailability filed 6/12/15 by Feaman.	☐
06/12/15	JAF	0.10	205.00	$20.50	Instructions to CJT re: [redacted] (.1, plus .1 NO Charge).	☐
06/12/15	MDL	0.60	265.00	$159.00	Draft Answer and Affirmative Defenses to Eliot's Complaint	☐
06/12/15	CJT	1.50	125.00	$187.50	Instructions from JAF; Request detail ledger from accounting; Calendaring; Receipt and review of ledger; Prepare Petition and proposed Order for Attorneys Fees and Exhibit A; Prepare ledger with disbursements only; Prepare e-mail to beneficiaries; Telephone call to JP Morgan regarding current balance.	☐
06/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/10/15 Clerk's Notice of Reassignment.	☐
06/15/15	BMO	0.10	350.00	$35.00	Instructions to JAF; receipt and review of JAF 6/13/15 memo.	☐
06/15/15	JAF	0.50	205.00	$102.50	Attention to response to Eliot complaint re: stmts of claim (.4); Instructions to SHM re: [redacted] (.1).	☐
06/15/15	CJT	0.60	125.00	$75.00	Instruction from JAF; Summarize billed and unbilled fees and expenses.	☐

06/16/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/16/15 memos x2, SHM, MDL; memo to same,	☐
06/16/15	SHM	0.20	125.00	$25.00	Receipt of IRS response. Communication with BMO. Consideration of response.	☐
06/16/15	JAF	0.40	205.00	$82.00	Attention to request for 1041s and associated issues.	☐
06/16/15	CJT	0.10	125.00	$12.50	Receipt of Notice of Reassignment to Judge Phillips.	☐
06/17/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/17/15 memo.	☐
06/17/15	JAF	0.20	205.00	$41.00	Attention to information re: payments from insurance companies to LIC holdings and simon.	☐
06/17/15	CJT	0.20	125.00	$25.00	Arrange conference call.	☐
06/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/15/15 Order of Recusal and Reassignment.	☐
06/18/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Unavailability filed by Eliot Bernstein 6/18/15.	☐
06/18/15	CJT	0.50	125.00	$62.50	Confirm with accounting dept. funds cleared to disburse to Hall & Hall; Arrange for payment to Hall & Hall;	☐
06/23/15	BMO	0.10	350.00	$35.00	Receipt and review of Clerk's Notice of Reassignment.	☐
06/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/23/15 JAF memos x2; instructions to JAF.	☐
06/23/15	JAF	0.10	205.00	$20.50	Memo to BMO re: [redacted]	☐
06/24/15	BMO	0.10	350.00	$35.00	Memos to and from JAF, SHM x4; instructions to same.	☐
06/24/15	SHM	0.40	125.00	$50.00	Draft N/Hearing for status conference to schedule case management conference	☐
06/24/15	JAF	0.10	205.00	$20.50	Attention to issues re: [redacted]	☐
06/25/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/25/15 correspondence from Eliot Bernstein.	☐
06/25/15	JAF	0.10	205.00	$20.50	Review of email from eliot re: loan and objection to claims.	☐
06/26/15	BMO	0.10	350.00	$35.00	Receipt and review of Ted Bernstein, Successor Trustee's, Objection to PR's Notice and Amended Notice of Service of Subpoenas Under Rule 1.351, filed 6/26/15.	☐

06/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/26/15 email communications x4, Alan Rose, JAF; instructions to JAF concerning same.	☐
06/26/15	JAF	0.40	205.00	$82.00	Attention to issues re: case management conf (.2, plus .2 NO Charge); Attention to Ted Bernstein objection to 1.351; review of tax returns (.2).	☐
06/29/15	BMO	1.20	350.00	$420.00	Conference with JAF re: [redacted] (.1); conference with JAF and Alan Rose (1.1).	☐
06/29/15	JAF	1.30	205.00	$266.50	Conference with BMO re: [redacted] (.1); Attention to issues re: [redacted] (.1); Conference with BMO and Alan Rose (1.1).	☐
06/30/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/30/15 e-correspondence x2, Alan Rose, JAF.	☐
06/30/15	JAF	0.30	205.00	$61.50	Receipt of message and email from Alan Rose re: office PP inspection; correspondence with BMO re: [redacted]; instructions to CJT re: [redacted] (.3- NO Charge).	NC
06/30/15	JAF	0.10	205.00	$20.50	Prep for case management conf.	☐
06/30/15	CJT	0.30	125.00	$37.50	Prepare correspondence to Hall & Hall Appraisals with payment.	☐
	Total	102.30		$21,578.00		

Attorney Summary

Attorney		Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO	0.80	295.00	$236.00
BMO	O'CONNELL, BRIAN M	14.10	350.00	$4,935.00
CJT	THOMAS, CYNTHIA J	29.10	125.00	$3,637.50
JAF	FOGLIETTA, JOY A	26.00 (No charge on 4)	205.00	~~$5,330.00~~ $5,106.5
MDL	LAZARCHICK, MELISSA D	24.30	265.00	$6,439.50
SHM	MCDOWELL, SHERRI H	8.00	125.00	$1,000.00
	Total	102.30		~~$21,578.00~~ $21,434.51

Disbursements

	Class	Date	Description	Amount
01	Postage	06/30/15	Postage	$5.55
02	Copy/Printing Expense	06/30/15	Copy/Printing Expense	$170.10
03	Long Distance Telephone	06/30/15	Long Distance Telephone	$2.79
22	Filing Fee	06/04/15	Clerk of the Court	$3.00
58	Travel Expense	06/08/15	Cynthia J Thomas reimb mileage (151 mi) to/fr Bernstein Res 6/3 & 6/4	$86.82
	Total			$268.26

Brian M. O'Connell, Esq.	Bernstein, Simon L. Estate	10
58 Travel Expense		$86.82

Billing Summary

Total Time	~~$21,578.00~~ $21,434.5
Total Disbursements	$268.26
~~Fee Discount Approved~~	~~($0.00)~~
Total of new charges	~~$21,846.26~~ $21,702.

Filing # 35874278 E-Filed 12/23/2015 01:15:38 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JULY 1, 2015 THROUGH AUGUST 31, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from July 1, 2015 to August 31, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 45.2 attorney hours and 41.8 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $17,218.00 and costs of $1,474.74 – totaling $18,692.74.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated December 23, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 23rd day of December, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
Ciklin Lubitz & O'Connell
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Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

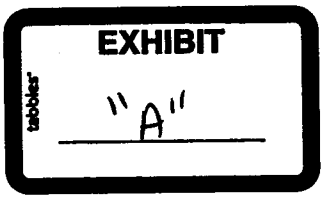
Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
07/01/15	BMO	0.20	350.00	$70.00	Receipt and review of 7/1/15 correspondence from Alan Rose with photos of items left by decedent in his office at the time of his death.	
07/01/15	BMO	1.20	350.00	$420.00	Receipt and review of Petition for All Writs, Writ of Prohibition, Writ of Mandamus and Petition to Stay Case, etc., filed with FL Supreme Court by Eliot Bernstein 7/1/15.	
07/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 7/1/15 email communications x2, Alan Rose, JAF.	
07/01/15	SHM	0.20	125.00	$25.00	Receipt of photos from (office) storage unit	
07/01/15	JAF	0.40	205.00	$82.00	Attention to issues re: pet for all writs filed by Eliot Bernstein (.4); Prepared email to Alan Rose re: office PP (.1- NO Charge).	
07/02/15	BMO	0.10	350.00	$35.00	Prepare memo to JAF.	
07/02/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 7/2/15 memo concerning [redacted]	
07/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 7/2/15 email communications x2, Ken Pollock, Alan Rose.	
07/02/15	JAF	0.50	205.00	$102.50	Prepared memo to BMO re: [redacted] Instructions to SHM re: prep for case management conf (.5, plus .1 NO Charge).	
07/05/15	BMO	0.10	350.00	$35.00	Prepare strategy memo to JAF.	
07/06/15	JAF	0.10	205.00	$20.50	Review of inventory on office personal property.	
07/06/15	CJT	1.00	125.00	$125.00	Review contents of box delivered from Mracheck Law Group; Prepare Inventory.	
07/07/15	SHM	0.20	125.00	$25.00	Finalize N/Hearing for 7/30/15 status conference.	



07/07/15	JAF	0.10	205.00	$20.50	Instructions to CJT re: fee petition.	
07/07/15	CJT	0.60	125.00	$75.00	Prepare Petition and proposed order for Attorneys Fees and Expenses of Personal Representative.	
07/08/15	SHM	0.20	125.00	$25.00	Resubmit to IRS for returns - with additional information	
07/09/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Unavailability filed 7/9/15 by Peter Feaman.	
07/09/15	CJT	0.30	125.00	$37.50	Review billing statement from accounting; Revise Petition and proposed Order.	
07/10/15	JAF	0.20	205.00	$41.00	Revisions to petition for order designating estate as bene of IRA accounts at JP Morgan.	
07/13/15	JAF	0.10	205.00	$20.50	Attention to issues re: IRA bene.	
07/14/15	BMO	0.70	350.00	$245.00	Receipt and review of JAF 7/14/15 memo with attached material received from Eliot Bernstein.	
07/14/15	SHM	0.40	125.00	$50.00	Draft / Finalize N/Unavailability	
07/14/15	SHM	0.20	125.00	$25.00	Revise P/Move, Store, TTP	
07/15/15	SHM	0.40	125.00	$50.00	Revise Amended P/Move, Store TTP. Revise /Have Est of SB declared as beneficiary of IRA	
07/15/15	JAF	0.10	205.00	$20.50	Revisions to petition for auth to pay for moving, storage, sale etc.	
07/15/15	CJT	0.50	125.00	$62.50	Telephone call with White Lion regarding Storage Fees; Memo to file.	
07/16/15	BMO	0.90	350.00	$315.00	Strategy conference with ANC and JAF re: [redacted]	
07/16/15	ANG	0.90	295.00	$265.50	Strategy conference with BMO and JAF re: [redacted], prep for case management conference, etc.	
07/16/15	JAF	1.10	205.00	$225.50	Strategy conference with BMO and ANC re: [redacted], prep for case management conf, etc. (.9); Attention to issues re: same (.2).	
07/17/15	BMO	1.20	350.00	$420.00	Conference with JAF re: [redacted]	
07/17/15	JAF	2.40	205.00	$492.00	Conference with BMO re: [redacted] (1.2); Attention to issues re: same (1.2, plus .2 NO Charge).	

07/17/15	CJT	0.30	125.00	$37.50	Review billing statement; Revise Petition and proposed Order.
07/20/15	SHM	0.20	125.00	$25.00	Finalize P/Determine IRA Estate Assets.
07/20/15	JAF	1.30	205.00	$266.50	Revisions to pet re: IRA bene (.3); Prep for status conf; instructions to SHM re: [redacted]; attention to possible objections to Ted accounting of simon trust (.7); Reviewed and revised fee petition and draft order on same (.3).
07/21/15	SHM	1.50	125.00	$187.50	Create spreasheet of all pending matters (partial)
07/21/15	JAF	0.80	205.00	$164.00	Review of memo from Illinois counsel re: [redacted] (.3); Revisions to chart of pending actions for judge; instructions to SHM re: same (.5).
07/21/15	MDL	1.80	265.00	$477.00	Review Letter dated 3/8/2014 by Elliot, Elliot Bernstein's First RFP, and Elliot's 4th DCA Appeal and determine if additional discovery is required (1.2); memo to JAF re: same (.1); Instructions from JAF, review JP Morgan statements for IRA accounts; memo to JAF re: same (.5)
07/22/15	SHM	4.00	125.00	$500.00	Continued review of all filed pleadings and orders - and preparation of spreadsheet - per attorney instructions
07/22/15	JAF	0.20	205.00	$41.00	Attention to issues re: prep for status conf; instructions to SHM re: pending actions.
07/22/15	MDL	0.50	265.00	$132.50	Redact Billing Statements for Fee Petition.
07/22/15	CJT	0.80	125.00	$100.00	Revise Petitions for Fees and Expenses; Redact Fee Statements.
07/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 7/22/15 invoice from Stamos & Trucco LLP.
07/23/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 7/23/15 memo.
07/23/15	SHM	4.00	125.00	$500.00	Itemization of pending & filed matters
07/23/15	JAF	0.40	205.00	$82.00	Revisions to pet for auth and rat to move store and sell TPP (.2); Attention to issues re: tax returns (.2); Prep for status conf and revisions to pleadings grid (.3- NO Charge).
07/24/15	BMO	0.10	350.00	$35.00	Receipt and review of Fourth Re-Notice of Hearing filed 7/24/15 by Feaman.
07/24/15	CJT	1.00	125.00	$125.00	File Petition for Attorneys Fees and Expenses; Redact Billing Statements.
07/27/15	JAF	0.30	205.00	$61.50	Prep for status conference.
07/28/15	BMO	0.50	350.00	$175.00	Strategy conference with ANC.

07/28/15	BMO	0.10	350.00	$35.00	Receipt and review of CJT 7/28/15 memo.
07/28/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 7/28/15 draft correspondence to Eliot Bernstein.
07/28/15	ANG	0.50	295.00	$147.50	Strategy conference with BMO.
07/28/15	SHM	3.00	125.00	$375.00	Work on spreadsheets of motions/pleadings to submit to Judge
07/28/15	JAF	1.10	205.00	$225.50	Revisions to notebook for judge re: case management conference (.4, plus 1.6 NO Charge); Instructions to SHM re: same (.6); Revisions to pet for auth to sell TPP (.1, plus .1 NO Charge).
07/28/15	MDL	0.60	265.00	$159.00	Review and Compile documents requested from the IRS and responses; Memo to JAF and SHM re: same
07/28/15	CJT	2.00	125.00	$250.00	E-file Petition for Attorney Fees and Expenses; Serve beneficiary; Review file and on-line docket for pending orders on fee petitions; Prepare summary of pending petitions; Instruction from JAF; Review appraisal; E-File Petition for Authorization of Payment for Moving and Storage; Serve beneficiary.
07/29/15	BMO	0.50	350.00	$175.00	Conference with ANC re: [redacted]
07/29/15	BMO	0.70	350.00	$245.00	Prepare for status conference.
07/29/15	BMO	0.30	350.00	$105.00	Revise first draft of case progress outline.
07/29/15	BMO	0.10	350.00	$35.00	Receipt and review of MDL 7/29/15 memo re: [redacted]
07/29/15	BMO	0.30	350.00	$105.00	Receipt and review of JAF 7/29/15 memo with attached draft First Request for Production to Eliot Bernstein.
07/29/15	BMO	0.20	350.00	$70.00	Receipt and review of JAF 7/29/15 memo with proposed draft correspondence to Eliot Bernstein.
07/29/15	BMO	0.20	350.00	$70.00	Receipt and review of JAF 7/29/15 memo with proposed revised draft correspondence to Eliot Bernstein.
07/29/15	BMO	0.20	350.00	$70.00	Receipt and review of JAF 7/29/15 memo with attached draft Interrogatories to Eliot Bernstein and draft Request for Admissions to Eliot Bernstein.
07/29/15	ANG	0.30	295.00	$88.50	Conference with BMO re: [redacted]
07/29/15	SHM	5.00	125.00	$625.00	Work on spreadsheets organizing all filed pleadings

07/29/15	JAF	3.80	205.00	$779.00	Prepared for status conference (1.2); Conference with MDL re: [redacted] (.3); Revisions to chart on pending pleadings re: case management conference (1.6, plus 1.0 NO Charge); Attention to issues re: sherriff investigation of shirley jewelry (.2); Conference with BMO and Alan Rose (.4); Strategy conference with BMO (.1).	
07/29/15	MDL	1.00	265.00	$265.00	Strategy Conference with JAF re: [redacted] .3): Telephone Call with St. Andrew's School (.1); Telephone Conference with Detective Andrew Panzer (.2); Complete Public Records Request to PBSO (.2); Continued analysis of Tax Records and responses from IRS (.2)	
07/29/15	CJT	1.10	125.00	$137.50	Instruction from JAF; Review signed Orders; Calculate payments; prepare response; Arrange payment for July 2015 storage fees.	
07/30/15	BMO	0.10	350.00	$35.00	Telephone call with Peter Feaman re: life insurance case.	
07/30/15	BMO	1.20	350.00	$420.00	Attend Status Conference and post-hearing conference with counsel.	
07/30/15	BMO	0.30	350.00	$105.00	Post-conference with ANC.	
07/30/15	BMO	0.50	350.00	$175.00	Conference with JAF re: strategy and preparation for status conference.	
07/30/15	BMO	0.20	350.00	$70.00	Receipt and review of JAF 7/30/15 memo of draft correspondence to Eliot Bernstein.	
07/30/15	ANG	0.30	295.00	$88.50	Post-status conference hearing with BMO.	
07/30/15	JAF	1.30	205.00	$266.50	Conference with BMO re: [redacted] (.5); Attention to issues re: same (.8, plus .4 NO Charge).	
07/30/15	MDL	1.40	265.00	$371.00	Research possible eviction against Ted Bernstein (.8); Draft Letter to Crump Life Insurance Services (.6)	
07/31/15	BMO	0.10	350.00	$35.00	Receipt and review of 7/31/15 email communications x4, Eliot Bernstein, JAF.	
07/31/15	BMO	0.10	350.00	$35.00	Receipt and review of 7/31/15 email communication from John Morrissey, and JAF response to same.	
07/31/15	JAF	0.50	205.00	$102.50	Prep for case management conference (.5, plus .2 NO Charge).	
07/31/15	CJT	1.00	125.00	$125.00	Process payment to White Lion for July storage fees; Instruction from JAF; Prepare Notice of Hearing; Telephone call to e-portal service.	
08/03/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 8/3/15 memo.	
08/03/15	JAF	0.10	205.00	$20.50	Memo to BMO re: [redacted]	

08/03/15	CJT	1.50	125.00	$187.50	Prepare Petition for Order Authorizing Attorney Fees and Expenses and proposed Order; Receipt and review of e-mails regarding White Lion Storage fees; Arrange for payment of August storage fee.	
08/04/15	BMO	0.10	350.00	$35.00	Instructions to JAF.	
08/04/15	BMO	0.20	350.00	$70.00	Receipt and review of 8/4/15 email communications x4, Eliot Bernstein, JAF.	
08/04/15	SHM	0.40	125.00	$50.00	Letter to Judge Phillips' JA enc Notice of Hearing - provide copy to all parties	
08/04/15	SHM	0.50	125.00	$62.50	Call with IRS re: requests for returns	
08/04/15	JAF	0.20	205.00	$41.00	Correspondence with Eliot re: inventory of personal property (.1, plus .1 NO Charge); Revised letters to insurance company (.1).	
08/04/15	MDL	0.70	265.00	$185.50	Conference with SHM, review documents received from IRS, memo to JAF and SHM re: same	
08/04/15	CJT	0.20	125.00	$25.00	Receipt and review of e-mail from White Lion.	
08/05/15	BMO	0.10	350.00	$35.00	Receipt and review of 8/5/15 email communications x2, Eliot Bernstein, JAF.	
08/05/15	SHM	0.30	125.00	$37.50	Conference with JAF re: meeting with E. Bernstein to review Simon office records	
08/05/15	JAF	0.80	205.00	$164.00	Attention to [redacted] (.2); Conference with MDL re: same (.2); Attention to request for information from Eliot and inspection of records; instructions to SHM and CJT re: same (.4).	
08/05/15	MDL	0.20	265.00	$53.00	Correspondence to and from PBSO re: public records request; Instructions to SHM re: same	
08/05/15	MDL	0.20	265.00	$53.00	Conference with JAF re: [redacted] JP Morgan records and Letter to Rose (.2)	
08/05/15	CJT	0.30	125.00	$37.50	Process payment to White Lion for August storage fee.	
08/06/15	BMO	0.10	350.00	$35.00	Receipt and review of 8/6/15 memos x2, MDL, JAF; instructions to JAF.	
08/06/15	JAF	0.10	205.00	$20.50	Revisions to letter to Rose requesting information on LLC and trust assets.	
08/06/15	MDL	0.40	265.00	$106.00	Draft Correspondence to Rose (.3); Telephone call to St. Andrew's School (.1)	
08/06/15	MDL	0.80	265.00	$212.00	Review and Analyze Ted Bernstein's Accounting for Trust, draft objections to same	

08/06/15	CJT	0.30	125.00	$37.50	Receipt and review of e-mails regarding meeting with Eliot to review records from home office.
08/07/15	MDL	0.90	265.00	$238.50	Objection to Accounting
08/10/15	BMO	0.10	350.00	$35.00	Receipt and review of MDL 8/10/15 memo summarizing call with June Shumate at St. Andrews.
08/10/15	JAF	0.40	205.00	$82.00	INstructions to CJT re: [redacted] (.2); Attention to issues re: [redacted] correspondence with MDL re: same (.2).
08/10/15	MDL	0.30	265.00	$79.50	Review and Analyze all JP Morgan Statements/records (for IRAs, Checking Accounts, etc); Draft correspondence to J.P. Morgan (John Hawkins) re: same (.5); Telephone Conference with St. Andrews (x2)(.2), Memo to file re: same (.1)
08/10/15	CJT	1.30	125.00	$162.50	Prepare files for meeting tomorrow.
08/11/15	SHM	1.50	125.00	$187.50	Review of multiple police reports. Prepare for attorney review.
08/11/15	JAF	0.50	205.00	$102.50	Instructions to CJT re: Eliot inspection of documents and related issues (.3); Conference with Eliot re: same (.2).
08/11/15	CJT	0.80	125.00	$100.00	Meet with Elliot Bernstein to review files from home office and box delivered by Attorney Rose.
08/12/15	JAF	0.20	205.00	$41.00	Attention to JP Morgan statements.
08/12/15	MDL	1.50	265.00	$397.50	Review Records from PBSO (.8); Review correspondence and statements from J.P. Morgan (.7)
08/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 8/13/15 e-correspondence from Maryanne Koskey, Feaman's office.
08/13/15	SHM	1.50	125.00	$187.50	Preparation of multiple JP Morgan statements for review by attorney and for future use.
08/13/15	SHM	2.00	125.00	$250.00	Review and print out all docs on disc from A. Rose re: office. Organize for indexing for attorney review.
08/13/15	JAF	0.10	205.00	$20.50	Addressed issues re: documentation from st andrews re eliot complaint (.1, plus .1 NO Charge).
08/13/15	MDL	1.10	265.00	$291.50	Review and analyze [redacted] draft correspondence (x2) to J.P. Morgan, draft memo to JAF and SHM re: same; telephone conference with St. Andrews School (June Shumate)(.1); Correspondence to and from St. Andrew's School, review contracts regarding same (.2)
08/14/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Cancellation of 9/17/15 Hearing filed 8/14/15 by Feaman.

08/14/15	BMO	0.10	350.00	$35.00	Receipt and review of Fifth Re-Notice of Hearing for 10/20/15 filed 8/14/15 by Feaman.
08/14/15	SHM	1.50	125.00	$187.50	Finalize notebook copies of documents received from A. Rose
08/14/15	MDL	0.10	265.00	$26.50	Correspondence from John Hawkins
08/17/15	MDL	0.50	265.00	$132.50	Review and analyze documents from JP Morgan (update file regarding same)
08/18/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 8/18/15 memo re: discovery.
08/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 8/18/15 correspondence from Peter Feaman, and JAF memo concerning same.
08/18/15	JAF	0.20	205.00	$41.00	Attention to prep for case management conf.
08/19/15	BMO	0.30	350.00	$105.00	Strategy conference with JAF re: [redacted]
08/19/15	JAF	0.50	205.00	$102.50	Strategy conference with BMO re: [redacted] 3); Revisions to letter to insurance companies and to letter to Alan Rose re: information on LIC Holdings (.2).
08/20/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 8/20/15 memo with attached White Lion invoice.
08/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 8/20/15 correspondence from Eliot Bernstein.
08/20/15	CJT	1.60	125.00	$200.00	Prepare files from Bernstein Office for copying; Arrange for copy service to make copies; Receipt and review of September storage invoice from White Lion; Instruction from JAF; Calendaring.
08/21/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 8/21/15 correspondence to Eliot Bernstein.
08/21/15	JAF	0.60	205.00	$123.00	Attention to issues re: eliot's request for documents and to inspect storage facility; prepared email to Eliot re: same (.3); Prep for case management conf (.3).
08/26/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: prep for case management conf (.1); Instructions to MDL re: St. Andrews contracts (.1).
08/31/15	DAR	0.20	125.00	$25.00	Attention to file regarding payment of White Lion invoice, Stamos & Trucco statement and petition for fees; preparation of email to counsel.
	Total		87.00	$17,218.00	

Attorney Summary

Attorney		Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO	2.00	295.00	$590.00
BMO	O'CONNELL, BRIAN M	12.60	350.00	$4,410.00
CJT	THOMAS, CYNTHIA J	14.60	125.00	$1,825.00
DAR	REED, DIANNE A	0.20	125.00	$25.00
JAF	FOGLIETTA, JOY A	18.60	205.00	$3,813.00
MDL	LAZARCHICK, MELISSA D	12.00	265.00	$3,180.00
SHM	MCDOWELL, SHERRI H	27.00	125.00	$3,375.00
	Total	87.0 0		$17,218.00

Disbursements

	Class	Date	Description	Amount
01	Postage	08/31/15	Postage	$7.76
02	Copy/Printing Expense	08/31/15	Copy/Printing Expense	$552.90
03	Long Distance Telephone	08/31/15	Long Distance Telephone	$1.24
25	Mileage/Tolls/Taxi	08/13/15	Michael A. Nixon; Mileage	$8.05
49	Lexis/Westlaw/Pacer	07/27/15	Pacer Service Center-2nd Qtr 2015	$3.00
50	Other Cash Costs	07/20/15	Verizon Conferencing 6/3/15	$524.92
		07/20/15	Verizon Conferencing 6/4/15	$368.92
		08/06/15	Palm Beach County Sheriff's Office - copy of police report	$7.95
	Total			$1,474.74

Billing Summary

Total Time	$17,218.00
Total Disbursements	$1,474.74
Total of new charges	$18,692.74
Less: Retainer/PPD applied to this bill	($0.00)
Less: Trust applied to this bill	($0.00)

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR MAY 26, 2015 THROUGH JUNE 30, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from May 26, 2015 to June 30, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 65.20 attorney hours and 37.10 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $21,434.50 and costs of $268.26 – totaling $21,702.76.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated Sept 14, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Re: Bernstein, Simon L. Estate

Date	Atty	Hours	Rate	Value	Diary	
05/26/15	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of Clerk's Notices of Reassignment in three different cases.	☐
05/26/15	BMO	0.30	350.00	$105.00	Receipt and review of Complaint filed 5/26/15 by Eliot Bernstein.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of Application for Determination of Civil Indigent Status.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/26/15 correspondence from Alan Rose with attached copy of email to Eliot Bernstein.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/26/15 memos x3, John Morrissey, CJT.	☐
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of MDL 5/26/15 concerning response to Eliot's Emergency Motion and JAF follow-up memo re: [redacted]	☐
05/26/15	JAF	1.70	205.00	$348.50	Conference with BMO re: [redacted] (.1); Instructions to CJT re: [redacted] (.2); Instructions to CJT re: [redacted] (.1); Revisions to RTP re: renewal commissions, office property, other potential property of decedent (1.1); Prepared memo to MDL re: [redacted] (.3).	☐
05/26/15	MDL	1.50	265.00	$397.50	Review Emergency Omnibus Motion filing by Eliot in USDC, ND Illinois; telephone conference with Peter Feaman (.1), correspondence to Feaman (.1); Continued draft of RFP, ROGs, and RFA to Elliot and ROGs and RFA to Bernstein children (.8); Draft Petition re: Beneficiary of IRA (.5)	☐
05/26/15	CJT	2.00	125.00	$250.00	Telephone call to JA to Judge Coates; Review Judge Coates' procedures on-line; Conference with JAF; Prepare Amended Notice of Hearing; Telephone message to JA; Prepare e-mail to interested parties regarding hearing; Receipt and review of e-mail responses regarding hearing date; Prepare e-mail regarding alternate date; Telephone call to Moving Company regarding moving property to storage; Telephone call to Attorneys David and Adam Simon; Prepare e-mail regarding conference call.	☐

05/27/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/27/15 correspondence from Rose.	
05/27/15	JAF	0.50	205.00	$102.50	Instructions to DF re: [redacted] (.2); Instructions to CJT re: [redacted] (.3).	
05/27/15	MDL	0.80	265.00	$212.00	Continued Draft of Petition to be determined Beneficiary of IRA (.8)	
05/27/15	CJT	2.20	125.00	$275.00	Conference with JAF; Telephone call to JA; E-File Amended Notice of Hearing (6/4/15 4:00 pm); Calendaring; Prepare correspondence to JA with courtesy copy of Notice of Hearing; Serve interested party; Memo to file; Telephone calls to White Lion Movers; Address question regarding payment of appraisal.	
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/28/15 correspondence from Alan Rose concerning sale of St. Andrews lighting fixtures.	
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/28/15 email communications x6, Alan Rose, JAF.	
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/28/15 status memo to counsel and parties.	
05/28/15	JAF	0.30	205.00	$61.50	Correspondence with Alan Rose re: upcoming hearing in front of Judge Coates and inspection of office personal property; Consideration of issues re: same.	
05/29/15	BMO	0.40	350.00	$140.00	Telephone call with Peter Feaman re: settlement.	
05/29/15	BMO	0.80	350.00	$280.00	Strategy conference with JAF re: [redacted] etc.	
05/29/15	BMO	0.30	350.00	$105.00	Strategy conference with JAF re: [redacted]	
05/29/15	BMO	0.30	350.00	$105.00	Receipt and review of multiple (16) email communications, Alan Rose, Peter Feaman, Jill, Lisa, JAF.	
05/29/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/29/15 correspondence from Alan Rose to Judge Coates with attachments.	
05/29/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]	
05/29/15	JAF	1.90	205.00	$389.50	Correspondence with Peter Feaman re: upcoming hearings (.1); Conference with Alan Rose re: chandeliers in St. Andrews home, sale of PP (.7); Conference with ANC re: [redacted] (.2); Addressed issues re: same and instructions to CJT re: [redacted] (.6); Instructions to MDL re: [redacted] (3).	
05/29/15	JAF	0.40	205.00	$82.00	Review of emails from Alan Rose (.2- NO Charge); Review of emails from beneficiaries and prepared email responses to same re: meeting request (.2- NO Charge).	NC

05/29/15	JAF	2.20	205.00	$451.00	Prepared response to Alan Rose email re: Hall payment (.1); Prepared response to Alan Rose email re: documents of Simon Bernstein (.1); Strategy conference with BMO re: [redacted] etc (.8); Memo to file re: [redacted](.2); Addressed issues re: renewal commissions (.8); Revisions to demand letter for turnover of estate assets (.2).
05/29/15	JAF	0.60	205.00	$123.00	Strategy conference with BMO re: [redacted] (.3); Instructions to SHM re: [redacted] (.2); Prepared memo re: same (.1).
05/29/15	MDL	0.80	265.00	$212.00	Conference with JAF re: [redacted]
05/29/15	CJT	1.00	125.00	$125.00	Telephone call to White Lion regarding move; Instruction from JAF; Prepare letter regarding tangible personal property; Receipt and review of correspondence from Attorney Rose regarding payment of appraisal for Hall and Hall; Receipt and review of e-mail regarding light fixtures.
05/31/15	SHM	0.60	125.00	$75.00	Consideration of numerous e-mails regarding tangible personal property, selling of house, new complaint by Eliot, paying appraiser.
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/27/15 letter from Dunwody White & Landon with enclosed Notice to Creditors (Brown Estate).
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of Third Re-Notice of Hearing for 6/16/15 filed by Feaman.
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/1/15 correspondence from Alan Rose.
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/1/15 email communications x5, Eliot Bernstein, JAF.
06/01/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]
06/01/15	JAF	1.50	205.00	$307.50	Conference with ANC re: [redacted] (.2); Addressed issues re: [redacted] (.2); Attention to RTP and additional revisions to same and memos to MDL re: [redacted] (.7, plus .2 NO Charge); Correspondence with Eliot re: home office records (.3, plus .1 NO Charge); Instructions to CJT re: [redacted] (.1).
06/01/15	MDL	5.50	265.00	$1,457.50	Research Insurance companies which Simon allegedly received renewal commissions from (add to RFP); Complete Tax Transcript Request Forms for Individual and Estate Taxes (.5); Review and Analyze all emails, correspondence and filings by Elliot and draft RFP regarding same; Review and Analyze all emails, correspondence and filings by Elliot and determine any additional discovery and/or motions that need to be filed to address same (5.0)
06/01/15	CJT	0.50	125.00	$62.50	Receipt and review of e-mails regarding sale of residence and issues; Telephone message to Attorney Rose's office; Telephone call with Attorney Rose.
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Form 4506-T; sign same.

06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/29/15 correspondence from Rose with attached Order and check.	☐
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/2/15 emails x3, William Stansbury, JAF to Rose, CJT to Rose.	☐
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/2/15 memo with attached updated discovery drafts.	☐
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/2/15 correspondence from Feaman's office with attached list of insurance companies.	☐
06/02/15	SHM	0.50	125.00	$62.50	Review and organize of Complaint filed by E. Bernstein	☐
06/02/15	JAF	1.50	205.00	$307.50	Review of information from Eliot re: interests in companies of Simon Bernstein; memo to MDL re: [redacted] (.3); Analysis of complaint against BMO individually and as PR (.4); Instructions to CJT re: [redacted] of home office records and moving and storage of PP (.4); Revisions to pet to det estate as ben of IRA (.4).	☐
06/02/15	MDL	1.20	265.00	$318.00	Continued Draft of Discovery; Review and analyze all testimony and statements regarding the TPP located in the Condo	☐
06/02/15	CJT	0.40	125.00	$50.00	Telephone call with Attorney Rose; E-mail JAF; Prepare e-mail to Attorney Rose; Calendaring; Telephone call to Kim Phillips (JA to Judge Coates).	☐
06/03/15	BMO	1.00	350.00	$350.00	Conference with JAF, Alan Rose, Jill, Lisa, Pam and Ted.	☐
06/03/15	BMO	0.70	350.00	$245.00	Conference with JAF, Alan Rose and Peter Feaman.	☐
06/03/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/3/15 memo with attached Contract for Service Addendums, White Lion Moving Systems.	☐
06/03/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 6/3/15 memo.	☐
06/03/15	SHM	0.30	125.00	$37.50	Call with C. Thomas re: [redacted] (x2 (.2) Conference with JAF (.1)	☐
06/03/15	SHM	0.30	125.00	$37.50	Review of hearing documents for 6/4/15 hearing.	☐
06/03/15	SHM	0.40	125.00	$50.00	Several calls with CJ Thomas re: [redacted]	☐
06/03/15	JAF	3.20	205.00	$656.00	Memo re: [redacted] (.5); Revisions to IRA bene petition (.3); Conference with BMO, Alan Rose, Jill, Lisa, Pam and Ted (1.0); Conference with Alan Rose (.7); Conference with BMO, Alan Rose and Peter Feaman (.7).	☐
06/03/15	JAF	1.20	205.00	$246.00	Prep for hearing on pet to sell PP and CLO fees (.6); Instructions to CJT re: [redacted] (.4, plus .5 NO Charge); Reviewed contract for movnig and storage; memo to BMO re: [redacted] (.2, plus .1 NO Charge).	☐

06/03/15	MDL	2.30	265.00	$609.50	Draft Petition for Determination of Beneficiary (also research prior orders re: IRA accounts)(.5); Draft 1.351 Subpoenas to 19 entities and research registered agents re: same (1.8)
06/03/15	CJT	8.50	125.00	$1,062.50	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.
06/04/15	BMO	1.60	350.00	$560.00	Attend conference with JAF, Ted, Pam, Lisa, Jill, and Alan Rose.
06/04/15	BMO	1.50	350.00	$525.00	Prepare for and attend Hearings on numerous Petitions.
06/04/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/4/15 email communications x3, Pam Simon, Ted Bernstein, JAF; instructions to JAF concerning [redacted]
06/04/15	BMO	0.20	350.00	$70.00	Receipt and review of 6/4/15 email communications x7, SHM, CJT; instructions to SHM concerning [redacted]
06/04/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 6/4/15 correspondence to White Lion.
06/04/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]
06/04/15	SHM	1.50	125.00	$187.50	Numerous calls with C. Thomas re: [redacted] (1.) Finalize contract for moving & e-mail to White Lion (.2)
06/04/15	SHM	0.30	125.00	$37.50	Preparation of orders (revised) for 6/4 hearing
06/04/15	JAF	3.20	205.00	$656.00	Instructions to CJT re: [redacted] (.2, plus .2 NO Charge); Addressed issues re: [redacted] (.3); Conference with BMO, Ted, Pam, Lisa, Jill and Alan Rose (1.6); Prep for hearing on pet to sell PP; revisions to orders on same (.6); Conference with ANC re: [redacted] (.2); Attention to RFA (.3).
06/04/15	MDL	1.50	265.00	$397.50	Draft Answer to Eliot's Complaint
06/04/15	CJT	9.00	125.00	$1,125.00	Meet with movers and coordinate move of tangible personal property at St. Andrews Home.
06/05/15	BMO	0.30	350.00	$105.00	Conference with JAF re: [redacted]
06/05/15	BMO	0.10	350.00	$35.00	Receipt and review of White Lion invoice.
06/05/15	BMO	0.10	350.00	$35.00	Receipt and review of White Lion Inventory.
06/05/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]

06/05/15	JAF	1.50	205.00	$307.50	Instructions to SHM re: [redacted] (.2); Conference with BMO re: [redacted] (.3); Research re: [redacted] (.4); Conference with ANC re: [redacted] (.2); Attention to historical IRA information (.4).	☐
06/05/15	MDL	3.50	265.00	$927.50	Review and Analyze Documents produce by Tescher	☐
06/05/15	CJT	0.50	125.00	$62.50	Copy pictures from St. Andrews residence to file.	☐
06/08/15	BMO	0.30	350.00	$105.00	Conference call with Attorney James Stamos and Attorney Kevin Horan.	☐
06/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/4/15 Order of Recusal and Assignment.	☐
06/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/8/15 Rose memo re: recusal of Judge Coates; respond to same; instructions to JAF re: same.	☐
06/08/15	JAF	0.80	205.00	$164.00	Addressed issues re: [redacted] instructions to CJT re: [redacted] (.7); Revisions to letter for demand of turnover of assets (.1).	☐
06/08/15	MDL	5.30	265.00	$1,404.50	Continued review of Tescher and Spallina documents and Ben Brown documents; continued draft of discovery to Elliot and Simon's children	☐
06/08/15	CJT	1.10	125.00	$137.50	Coordinate conference call; Instruction from JAF; Arrange payment for moving costs; Prepare JP Morgan IRA Withdrawal Request Form.	☐
06/09/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 6/9/15 letter to Judge Coates.	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 6/9/15 Notice of Cancellation of 6/16/15 Hearing.	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/9/15 email communication from Alan Rose.	☐
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/9/15 correspondence to Alan Rose.	☐
06/09/15	SHM	1.50	125.00	$187.50	Draft N/1.351 and Subpoenas for financial record request to insurance companies for income information	☐
06/09/15	JAF	0.50	205.00	$102.50	Revisions to amended petition to move store and sell TPP (.4); Instructions to CJT re: same (.1).	☐
06/09/15	JAF	0.20	205.00	$41.00	Conference with BMO re: [redacted]	☐
06/09/15	CJT	0.30	125.00	$37.50	Instruction from JAF; Telephone call to White Lion Movers; Arrange for payment to movers.	☐

06/10/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted] (.1); conference with JAF re: [redacted] (.1).	☐
06/10/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/10/15 memos x3, JAF, MDL.	☐
06/10/15	SHM	1.00	125.00	$125.00	Make MDL revisions and prepare 2 additional subpoenas. Draft N/Confidential Filing.	☐
06/10/15	JAF	0.90	205.00	$184.50	Conference with BMO re: [redacted] (.1); Attention to issues re: [redacted] (.3); Attention to subpoenas to insurance companies and revisions to same (.4); Conference with BMO re: [redacted] (.1).	☐
06/10/15	MDL	0.50	265.00	$132.50	Draft 1,351 Subpoenas to over ten entities	☐
06/10/15	CJT	0.40	125.00	$50.00	Instruction from JAF; Serve Statutory Demand Letter regarding tangible personal property to parties.	☐
06/11/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/10/15 Supreme Court Acknowledgment of New Case.	☐
06/11/15	SHM	1.00	125.00	$125.00	Draft Amended Subpoenas and Amended N/	☐
06/11/15	JAF	0.30	205.00	$61.50	Revisions to subpoenas for insurance companies (.3); Review of email from Alan Rose re: same (.1- NO Charge).	☐
06/11/15	MDL	0.80	265.00	$212.00	Review Eliot's Petition for All Writs, etc. filed with Florida Supreme Court	☐
06/12/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Unavailability filed 6/12/15 by Feaman.	☐
06/12/15	JAF	0.10	205.00	$20.50	Instructions to CJT re: [redacted] (.1, plus .1 NO Charge).	☐
06/12/15	MDL	0.60	265.00	$159.00	Draft Answer and Affirmative Defenses to Eliot's Complaint	☐
06/12/15	CJT	1.50	125.00	$187.50	Instructions from JAF; Request detail ledger from accounting; Calendaring; Receipt and review of ledger; Prepare Petition and proposed Order for Attorneys Fees and Exhibit A; Prepare ledger with disbursements only; Prepare e-mail to beneficiaries; Telephone call to JP Morgan regarding current balance.	☐
06/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/10/15 Clerk's Notice of Reassignment.	☐
06/15/15	BMO	0.10	350.00	$35.00	Instructions to JAF; receipt and review of JAF 6/13/15 memo.	☐
06/15/15	JAF	0.50	205.00	$102.50	Attention to response to Eliot complaint re: stmts of claim (.4); Instructions to SHM re: [redacted] (.1).	☐
06/15/15	CJT	0.60	125.00	$75.00	Instruction from JAF; Summarize billed and unbilled fees and expenses.	☐

06/16/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/16/15 memos x2, SHM, MDL; memo to same,	☐
06/16/15	SHM	0.20	125.00	$25.00	Receipt of IRS response. Communication with BMO. Consideration of response.	☐
06/16/15	JAF	0.40	205.00	$82.00	Attention to request for 1041s and associated issues.	☐
06/16/15	CJT	0.10	125.00	$12.50	Receipt of Notice of Reassignment to Judge Phillips.	☐
06/17/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/17/15 memo.	☐
06/17/15	JAF	0.20	205.00	$41.00	Attention to information re: payments from insurance companies to LIC holdings and simon.	☐
06/17/15	CJT	0.20	125.00	$25.00	Arrange conference call.	☐
06/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/15/15 Order of Recusal and Reassignment.	☐
06/18/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Unavailability filed by Eliot Bernstein 6/18/15.	☐
06/18/15	CJT	0.50	125.00	$62.50	Confirm with accounting dept. funds cleared to disburse to Hall & Hall; Arrange for payment to Hall & Hall;	☐
06/23/15	BMO	0.10	350.00	$35.00	Receipt and review of Clerk's Notice of Reassignment.	☐
06/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/23/15 JAF memos x2; instructions to JAF.	☐
06/23/15	JAF	0.10	205.00	$20.50	Memo to BMO re: [redacted]	☐
06/24/15	BMO	0.10	350.00	$35.00	Memos to and from JAF, SHM x4; instructions to same.	☐
06/24/15	SHM	0.40	125.00	$50.00	Draft N/Hearing for status conference to schedule case management conference	☐
06/24/15	JAF	0.10	205.00	$20.50	Attention to issues re: [redacted]	☐
06/25/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/25/15 correspondence from Eliot Bernstein.	☐
06/25/15	JAF	0.10	205.00	$20.50	Review of email from eliot re: loan and objection to claims.	☐
06/26/15	BMO	0.10	350.00	$35.00	Receipt and review of Ted Bernstein, Successor Trustee's, Objection to PR's Notice and Amended Notice of Service of Subpoenas Under Rule 1.351, filed 6/26/15.	☐

06/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/26/15 email communications x4, Alan Rose, JAF; instructions to JAF concerning same.	☐
06/26/15	JAF	0.40	205.00	$82.00	Attention to issues re: case management conf (.2, plus .2 NO Charge); Attention to Ted Bernstein objection to 1.351; review of tax returns (.2).	☐
06/29/15	BMO	1.20	350.00	$420.00	Conference with JAF re: [redacted] (.1); conference with JAF and Alan Rose (1.1).	☐
06/29/15	JAF	1.30	205.00	$266.50	Conference with BMO re: [redacted] (.1); Attention to issues re: [redacted] (.1); Conference with BMO and Alan Rose (1.1).	☐
06/30/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/30/15 e-correspondence x2, Alan Rose, JAF.	☐
06/30/15	JAF	0.30	205.00	$61.50	Receipt of message and email from Alan Rose re: office PP inspection; correspondence with BMO re: [redacted]; instructions to CJT re: [redacted] (.3- NO Charge).	NC
06/30/15	JAF	0.10	205.00	$20.50	Prep for case management conf.	☐
06/30/15	CJT	0.30	125.00	$37.50	Prepare correspondence to Hall & Hall Appraisals with payment.	☐
	Total	102.30		$21,578.00		

Attorney Summary

Attorney		Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO	0.80	295.00	$236.00
BMO	O'CONNELL, BRIAN M	14.10	350.00	$4,935.00
CJT	THOMAS, CYNTHIA J	29.10	125.00	$3,637.50
JAF	FOGLIETTA, JOY A	26.00 (No charge of 4)	205.00	~~$5,330.00~~ $5,106.5
MDL	LAZARCHICK, MELISSA D	24.30	265.00	$6,439.50
SHM	MCDOWELL, SHERRI H	8.00	125.00	$1,000.00
	Total	102.30		~~$21,578.00~~ $21,434.51

Disbursements

	Class	Date	Description	Amount
01	Postage	06/30/15	Postage	$5.55
02	Copy/Printing Expense	06/30/15	Copy/Printing Expense	$170.10
03	Long Distance Telephone	06/30/15	Long Distance Telephone	$2.79
22	Filing Fee	06/04/15	Clerk of the Court	$3.00
58	Travel Expense	06/08/15	Cynthia J Thomas reimb mileage (151 mi) to/fr Bernstein Res 6/3 & 6/4	$86.82
	Total			$268.26

Brian M. O'Connell, Esq.	Bernstein, Simon L. Estate		10
58	Travel Expense		$86.82

Billing Summary

Total Time	~~$21,578.00~~ $21,434.5
Total Disbursements	$268.26
~~Fee Discount Approved~~	~~($0.00)~~
Total of new charges	~~$21,846.26~~ $21,702.

Filing # 30156056 E-Filed 07/28/2015 09:36:20 AM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR APRIL 25, 2015 THROUGH MAY 25, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from April 25, 2015 to May 25, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 45.6 attorney hours and 20.2 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $14,486.50 and costs of $868.29 – totaling $15,354.79.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 28 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
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Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 28th day of July, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
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secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
04/27/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF/Rose 4/24/15 email exchange re: sale of Lions Head.	
04/27/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/27/15 correspondence from Alan Rose re: new issue relating to Eliot's claims.	
04/27/15	BMO	0.10	350.00	$35.00	Memo to JAF; response memo from JAF.	
04/27/15	JAF	0.20	205.00	$41.00	Memo to BMO on [redacted], instructions from BMO re: [redacted] (.2, plus .2 NO Charge).	
04/27/15	CJT	1.00	125.00	$125.00	Receipt and review of revised appraisal; On-line docket search for filed Petition; Request updated prebill; Review prebill; Revise Petition and Order for Attorneys fees and costs.	
04/28/15	BMO	0.20	350.00	$70.00	Receipt and review of Rose e-correspondence with attached letter to Judge Colin with three proposed orders.	
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/28/15 Objection to Statement of Claim by Eliot Bernstein.	
04/28/15	BMO	0.30	350.00	$105.00	Receipt and review of Amended Complaint to Remove Theodore Bernstein as Successor Trustee filed 4/28/15 by Eliot.	
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Morrissey 4/28/15 Proof of Service of Objections to Statements of Claim.	
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose Notice of Special Set Hearing for 5/6/15.	
04/28/15	JAF	0.10	205.00	$20.50	Instructions to SHM re: [redacted]	
04/29/15	BMO	0.20	350.00	$70.00	Review and revise Petition for Authorization to Move, Store and Sell Tangible Personal Property, 7020 Lions Head Lane.	
04/29/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	

EXHIBIT
tabbies "A"

04/29/15	BMO	0.10	350.00	$35.00	Receipt and review of CJT 4/29/15 e-correspondence to counsel concerning Appraisal Report.
04/29/15	JAF	1.20	205.00	$246.00	Conference with BMO re: [redacted] (.2); Research re: [redacted] (.3); Prepared memo to MDL re: [redacted] (.2); Addressed issues re: RTP (.1); Instructions to CJT re: [redacted] (.1); Revisions to pet for auth to store, move, sell TPP; reviewd moving, package and storage quotes (.3).
04/29/15	CJT	0.20	125.00	$25.00	Instruction from JAF; E-mail Appraisal Report.
04/30/15	BMO	0.50	350.00	$175.00	Conference with JAF re: [redacted]
04/30/15	BMO	0.80	350.00	$280.00	Conference with JAF, John Morrissey and Alan Rose.
04/30/15	JAF	2.70	205.00	$553.50	Conference with Eliot re: personal property from Shirley condo, claims and request for loan (.8); Correspondence with Eliot re: same (.4); Addressed issues [redacted] (.3); Conference with BMO re: [redacted] (.5); Revisions to fee petition; instructions to CJT [redacted] (.2); Revisions to pet to review compensation of CBIZ (.1); Revisions to RTP and RFA (.4).
04/30/15	JAF	1.10	205.00	$225.50	Conference with BMO, John Morrissey and Alan Rose (.8); Revisions to order on eliot claims (.2); Instructions to SHM [redacted] (.1).
04/30/15	CJT	1.00	125.00	$125.00	Instruction from JAF; TC to John Hawkins at JP Morgan; Prepare IRA Withdrawal Request Form; Fax form to John Hawkins.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #1 from Eliot.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #2 from Eliot.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #3 from Eliot.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 e-correspondence #4 from Eliot.
05/01/15	BMO	0.20	350.00	$70.00	Receipt and review of Answers and Affirmative Defenses to Eliot's Amended Complaint to Remove Theodore Bernstein as Successor Trustee, filed 5/1/15 by Morrissey.
05/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/1/15 correspondence from Kevin Horan.
05/01/15	JAF	1.30	205.00	$266.50	Revisions to fee petition (.2); Memo to MDL re: [redacted] (.2); Reviewed emails (x3) from Eliot and various attachments re: same and shirley PP not transferred to simon (.5); Revisions to pet for instr on Eliot loan (.4).
05/01/15	MDL	1.20	265.00	$318.00	Draft Petition for Instructions re: Elliots request for loan (1.0); Conference with JAF re: [redacted] (.2)

05/04/15	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #1 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/4/15 correspondence to counsel.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #2 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/4/15 correspondence #2 to counsel.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #3 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence #4 from Eliot.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of email communications x2 from Alan Rose, John Morrissey.	☐
05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of Receipt and review of JAF 5/4/15 memo.	☐
05/04/15	BMO	0.30	350.00	$105.00	Receipt and review of Urgent Emergency Omnibus Motion filed in USDC by Eliot 5/4/15.	☐
05/04/15	ANG	0.10	295.00	$29.50	Conference with JAF re: [redacted]	☐
05/04/15	SHM	0.70	125.00	$87.50	Revise P/Sell TTP. Draft N/Hearing	☐
05/04/15	JAF	1.40	205.00	$287.00	Instructions to SHM re: [redacted] (.2); Analysis of motion (.2); Instructions to SHM re: [redacted] (.3); Revisions to pet for eliot loan request (.4); Conference with ANC [redacted] (.1); Analysis of amended pet to remove ted in simon trust (.2).	☐
05/04/15	JAF	0.10	205.00	$20.50	Conference with BMO re: [redacted]	☐
05/05/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Alan Rose.	☐
05/05/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Eliot Bernstein concerning production request and tax returns.	☐
05/05/15	BMO	0.20	350.00	$70.00	Receipt and review of JAF 5/5/15 memo with attached draft Request to Produce.	☐
05/05/15	SHM	0.30	125.00	$37.50	Conference with JAF re: [redacted]	☐

05/05/15	JAF	0.70	205.00	$143.50	Correspondence with Eliot on Shirley personal property, tax returns, etc. (.3); Instructions to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.1); Revisions to RTP (.1).	
05/06/15	BMO	1.30	350.00	$455.00	Conference with Eliot and JAF re: personal property issues re: Shirley properties (.7); post-meeting strategy conference with JAF [redacted] (.4); revisions to RTP (.2).	
05/06/15	BMO	0.30	350.00	$105.00	Receipt and review of correspondence from Eliot with attached letters Ben wrote regarding the temporary personal property of Shirley Condo being stored at Lions Head.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/6/15 e-correspondence from Feaman's office.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/6/15 correspondence to Alan Rose.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/6/15 memo.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/6/15 correspondence to Eliot.	
05/06/15	JAF	1.10	205.00	$225.50	Addressed issues re: [redacted] (.2); Conference with Alan Rose re: sale of house and PP (.5); Instructions to SHM [redacted] (.1); Instructions to SHM re: [redacted] (.1, plus .1 NO Charge); Conference with Peter Feaman re: settlement (.1); Memo to BMO [redacted] (.1).	
05/06/15	JAF	1.90	205.00	$389.50	Conference with Eliot and BMO re: personal property issues re: Shirley properties (.7); Post-meeting strategy conf with BMO [redacted] (.4); Memo to MDL re: [redacted] (.3); Reviewed information from Eliot re: purported conflicting statements of personal property (.5).	
05/07/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/7/15 correspondence from Alan Rose.	
05/07/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/7/15 correspondence from Eliot Bernstein and JAF response to same.	
05/07/15	SHM	0.20	125.00	$25.00	Conference with JAF re: [redacted] Analysis docket and orders per instructions.	
05/07/15	SHM	0.20	125.00	$25.00	Conference with CJT re: [redacted]	
05/07/15	JAF	3.10	205.00	$635.50	Review of emails and infomation from Eliot Bernstein re: Shirley personal property; analysis and review of [redacted], memo to BMO re: [redacted] (2.3, plus .3 NO Charge); Prepared email to Eliot re: same (.1); Addressed issues re: [redacted] (.5); Instructions to CJT re: [redacted] (.2).	
05/07/15	MDL	1.80	265.00	$477.00	Draft of RFP to Elliot and RFA and ROGs to Elliot and Children (.8); Preparation of Fee Petitions (redacting three billing statements)(1.0)	

05/07/15	CJT	4.00	125.00	$500.00	Conference with SHM; On-line docket search for Orders; Review Petitions and Orders regarding Attorneys Fees and Costs; Prepare Proposed Order for Fee Petition filed in February 2015; Revise proposed Order for Fee Petition 1-1-15 to 3-23-15; Prepare correspondence to Judge Colin; Prepare e-mail to parties with proposed Agreed Orders; Telephone call to Probate Clerk regarding Statement of Claim (Entry #18); Arrange to obtain copy of Claim.	
05/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/4/15 Order on Motion to Hold Eliot in Contempt of Court.	
05/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/4/15 Order Determining that Eliot's Petition to Remove Ted Bernstein as an Adversary Proceeding.	
05/08/15	BMO	0.10	350.00	$35.00	Receipt and review of Answer and Affirmative Defenses to Eliot's Petition to Remove Ted Bernstein as Successor Trustee filed 5/8/15 by Morrissey.	
05/08/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/4/15 Order on Trustee's Motion to Dismiss Eliot's Petition to Remove Ted Bernstein, Motion to Strike and Motion to Stay.	
05/08/15	BMO	0.20	350.00	$70.00	Receipt and review of CBIZ 4/30/15 statements x2.	
05/08/15	JAF	0.50	205.00	$102.50	Research re: [redacted] (.4); Instructions to SHM re: [redacted] (.1).	
05/08/15	CJT	3.50	125.00	$437.50	Conference with SHM regarding [redacted] Revise Petition, proposed Orders and correspondence; Redact fee statements to attach to Fee Petition; E-file Petition for Attorney Fees and Expenses.	
05/11/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/11/15 memo from Alan Rose.	
05/11/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/11/15 correspondence to counsel.	
05/11/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/11/15 correspondence from Morrissey, and JAF memo re: same.	
05/11/15	SHM	0.10	125.00	$12.50	Consideration of accountant billing	
05/11/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: [redacted] (.1); Instructions to CJT re: [redacted] (.1).	
05/11/15	JAF	0.10	205.00	$20.50	Reviewed email from Alan Rose on 5-7-15 re: sale pf property (.1- NO Charge).	NC
05/11/15	JAF	0.10	205.00	$20.50	Addressed issues re: [redacted]	
05/11/15	CJT	0.20	125.00	$25.00	Arrange courier to obtain copy of Statement of Claim (Docket #18).	
05/12/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 6/10/15 filed 5/12/15 by Feaman.	

05/12/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/12/15 memo with [redacted]	
05/12/15	SHM	0.40	125.00	$50.00	Attention to various e-mails from Mr. Feaman's office.	
05/12/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: [redacted]	
05/13/15	JAF	0.10	205.00	$20.50	Instruction to CJT re: [redacted] (.1- NO Charge).	NC
05/14/15	BMO	0.30	350.00	$105.00	Receipt and review of Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin, filed 5/14/15 by Eliot.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/14/15 correspondence from Rose concerning Appraisal Report of Hall.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 5/14/15 memo.	
05/14/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/14/15 memos x3, Alan Rose, JAF.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/14/15 correspondence from Feaman's office.	
05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/14/15 memos x2, JAF, CJT.	
05/14/15	SHM	0.40	125.00	$50.00	Call with Gilbert Hall (appraiser) re: clothing & shoes in house (.2) Conference with C. Thomas re: [redacted] (.2)	
05/14/15	JAF	0.30	205.00	$61.50	Addressed issues re: [redacted] instructions to CJT re: [redacted]	
05/14/15	JAF	0.10	205.00	$20.50	Emails with Alan Rose re: payment of appraiser (.1- NO Charge).	NC
05/14/15	CJT	0.90	125.00	$112.50	Conference with JAF and SHM regarding [redacted] Instruction from JAF; Voice mail message and e-mail to appraiser.	
05/15/15	BMO	0.50	350.00	$175.00	Telephone call with Alan Rose.	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Lisa Friedstein.	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: lighting fixtures at house at Lions Head, JAF memo re: [redacted] instructions to JAF re: [redacted]	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: new appraisal personal items at Lions Head.	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 5/15/15 Second Re-Notice of Hearing for 6/16/15.	

05/15/15	JAF	0.50	205.00	$102.50	Review of motion to disqualify Judge Colin; instructions to SHM re: [redacted] (.4, plus .1 NO Charge); Review of email from Alan Rose and prepared memo to BMO re: lighting in simon home (.1).	
05/18/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/18/15 Successor Trustee's Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15, filed by Alan Rose.	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/10/15 Order on PR's Petition for Instructions and Eliot's Request for Extension to File Statements of Claim.	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/18/15 memos x3, JAF, MDL, re: IRA.	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/18/15 memo re: [redacted]	
05/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/18/15 correspondence from Eliot Bernstein.	
05/18/15	JAF	0.50	205.00	$102.50	Reviewed information from JP Morgan confirming IRA estate asset (.3, plus .1 NO Charge); Addressed issues re: [redacted] (.2).	
05/18/15	MDL	0.30	265.00	$79.50	Telephone Conference with John Hawkins (JPMorgan)(.1): correspondence to John Hawkins (JPMorgan)(.2)	
05/19/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/19/15 correspondence from Eliot Bernstein.	
05/19/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/19/15 email communications x4, Ted Bernstein, Alan Rose, JAF to Rose, JAF to Eliot.	
05/19/15	ANG	0.10	295.00	$29.50	Strategy conference with JAF re: [redacted]	
05/19/15	SHM	0.50	125.00	$62.50	Initial preparation for 5/28/15 hearing (on vacation week of hearing)	
05/19/15	JAF	0.70	205.00	$143.50	Consideration of settlement in Illinois litigation (.2); Strategy conference with ANC re: [redacted] (.1); Addressed issues re: [redacted] email to Eliot re: same; correspondence with Alan Rose re: same (.3); Instructions to SHM re: [redacted] (.1).	
05/19/15	CJT	0.30	125.00	$37.50	Instruction from JAF; Telephone call to appraiser; memo to file.	
05/20/15	BMO	0.30	350.00	$105.00	Conference with JAF re: [redacted] and revisions to Interrogatories.	
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502015CP001162, filed by Alan Rose.	
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502014CP003698, filed by Alan Rose.	
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 emails x2, Morrissey, JAF.	

05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 memos x4, Rose, JAF, SRL.	
05/20/15	SHM	0.50	125.00	$62.50	Preparation for hearing. Gather petitions/motions to be heard. Review for cases/statues. Prepare hearing binder	
05/20/15	JAF	1.00	205.00	$205.00	Reviewed emails (x2) from Eliot re: sale of TPP and lighting fixtures (.2); Reviewed emails from Ted and Alan Rose re: same (.1); Conference with BMO re: [redacted] (.3); Addressed issues re: [redacted] (.2); Instructions to SHM re: [redacted] (.2).	
05/20/15	JAF	0.20	205.00	$41.00	Prepared email to John Morrissey re: fee petition hearing (.1- NO Charge); Review of email from Eliot Bernstein re: stolen TPP (.1- NO Charge).	NC
05/20/15	MDL	0.40	265.00	$106.00	Draft request to produce to Elliot	
05/20/15	CJT	1.50	125.00	$187.50	Instruction from JAF; Prepare Amended Notice of Hearing to include Petitions for Orders Authorizing Fees and Expenses; Prepare Petitions and Proposed Orders for Hearing; E-file Amended Notice of Hearing; Service interested parties.	
05/21/15	BMO	0.70	350.00	$245.00	Strategy conference with JAF re: [redacted]	
05/21/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/21/15 Motion to Stay Distribution of Estate Assets Pending Satisfaction of All Creditors' Claims, filed by Feaman.	
05/21/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/21/15 Demand for Accounting as to Missing Personal Property of the estate, filed by Feaman.	
05/21/15	ANG	0.10	295.00	$29.50	Conference with JAF re: [redacted]	
05/21/15	SHM	1.50	125.00	$187.50	Draft proposed orders for 5/28 hearing (.5). E-mails from opposing counsel re: change of Judge (.1) Review docket and conference with JAF (.4). Confernece with BMO/ANC re: [redacted] (.2); Conference with CJT re: [redacted] (.3)	
05/21/15	JAF	2.00	205.00	$410.00	Prep for hearings on Eliot request for loan, pet to sell PP and CBIZ fees; addressed issues re: moving PP (1.2); Strategy conference with BMO re: [redacted] (.7); Conference with ANC re: [redacted] (.1); Instructions to CJT re: [redacted] (.2- NO Charge).	
05/21/15	MDL	0.50	265.00	$132.50	Preparation for Hearing on 5/28 (.5)	
05/21/15	CJT	1.40	125.00	$175.00	Instruction from JAF; Organize/update file; Telephone call to Stamos & Trucco to schedule conference call; E-mail to Cheryl at The Simon Law Firm regarding conference call; Receipt and review of Order of Recusal; Conference with SHM; Telephone calls to Judge Coates Judicial Assistant.	
05/22/15	BMO	0.70	350.00	$245.00	Prepare draft Interrogatories.	

05/22/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/19/15 Orders of Recusal x2 (by Judge Colin).	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/18/15 Order Denying Verified Sworn Emergency Petition and Affidavit for Immediate Disqualification of Judge Martin Colin.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of CJT 5/22/15 status memo with property tax information on Eliot's home.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memos x4, Alan Rose, John Morrissey, Maryanne Koskey, CJT, concerning hearing in Stansbury's Motion to Stay Distribution of Assets, etc..	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memo from Alan Rose, and JAF response to same.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memo #2 from Alan Rose concerning personal property and storage facility.	☐
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/22/15 status memo on storage facility and necessary actions.	☐
05/22/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	☐
05/22/15	BMO	1.90	350.00	65.00	Conference with Alan Rose and JAF (.6); conference with Eliot Bernstein and JAF re: personal properties and Request to Produce (1.0); Post-meeting conference with JAF re: [redacted]	☐
05/22/15	JAF	2.60	205.00	$533.00	Conference with BMO re: [redacted] (.2); Addressed issues re: [redacted] (.2); INstructions to CJT re: [redacted] (.3); Conference with Alan Rose and BMO (.6); Conference with Eliot Bernstein and BMO re: [redacted] (1.0); Post-meeting conference with BMO re: [redacted] (.3).	☐
05/22/15	MDL	0.50	265.00	$132.50	Draft Interrogatories and Request for Admissions to Elliot and his siblings	☐
05/22/15	CJT	1.40	125.00	$175.00	Instruction from JAF; Telephone call to Palm Beach County Tax Collector; E-mail to JAF and BMO; E-mail response regarding proposed hearing date; Telephone message to Kim Phillips, JA to Judge Coates.	☐
	Total	65.80		$14,589.00	- $102.50 = $14,486.50	

Attorney Summary

Attorney			Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO		0.30	295.00	$88.50
BMO	O'CONNELL, BRIAN M		16.60	350.00	$5,810.00
CJT	THOMAS, CYNTHIA J		15.40	125.00	$1,925.00
JAF	FOGLIETTA, JOY A	(.5 N/C)	24.00	205.00	$4,817.50
MDL	LAZARCHICK, MELISSA D		4.70	265.00	$1,245.50
SHM	MCDOWELL, SHERRI H		4.80	125.00	$600.00
		Total	65.80		$14,486.50

Disbursements

	Class	Date	Description	Amount
01	Postage	05/25/15	Postage	$17.50
02	Copy/Printing Expense	05/25/15	Copy/Printing Expense	$218.70
03	Long Distance Telephone	05/25/15	Long Distance Telephone	$10.54
20	Court Reporter Costs	05/13/15	Pleasanton, Greenhill, Meek & Marsaa	$593.40
22	Filing Fee	05/06/15	Clerk of the Court	$3.00
25	Mileage/Tolls/Taxi	05/14/15	Michael A. Nixon; Mileage	$24.15
65	Fax	05/25/15	Fax	$1.00
	Total			$868.29

Billing Summary

Total Time	$14,486.50
Total Disbursements	$868.29
Total of new charges	$15,354.79

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IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR MARCH 24, 2015 THROUGH APRIL 24, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from March 24, 2015 to April 24, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 58.6 attorney hours and 45.1 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $19,914.00 and costs of $3,942.18 – totaling $23,856.18.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 24, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 24th day of July, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
Ciklin Lubitz & O'Connell
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Address: Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

Date	Atty	Hours	Rate	Value	Diary	
03/24/15	BMO	0.40	350.00	$140.00	Strategy conference with ANC and JAF re: [redacted]	
03/24/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 3/24/15 Notice of Unavailability.	
03/24/15	ANG	0.40	295.00	$118.00	Strategy conference with BMO and JAF re: [redacted]	
03/24/15	SHM	3.40	125.00	$425.00	Calls with Hall & Hall and with Hittle appraisers. Confernce with JAF - [redacted] (.6) Calls with various movers / storage for cost. (2.0) Receipt of various motions & notices. Prepare for hearing. (.8)	
03/24/15	SHM	1.50	125.00	$187.50	Finalize P/Sell TTP and N/Hearing - file/serve (.4). Draft proposed Orders for hearing (.6). Prepare for hearing (.5)	
03/24/15	SHM	0.50	125.00	$62.50	Additional prep with JAF for hearing	
03/24/15	JAF	5.20	205.00	$1,066.00	Revisions to motion for inspection, appraisal, storage of TPP (.4); Instructions to SHM re: [redacted] (1.0); Addressed issues re: [redacted] (1.8); Conference with Peter Feaman re: TPP (.2); Conference with Elliot re: same and additional TPP of decedent (.5); Correspondence with and instructions from BMO rE: [redacted] (.4); Additional revisions to motion for PP based on additional property (.2); Revisions to order on same (.7).	
03/24/15	JAF	0.30	205.00	$61.50	Conference with Alan Rose re; sale of Shirley house and TPP.	
03/24/15	JAF	0.90	205.00	$184.50	Strategy conference with BMO and ANC re: [redacted] (.4); Researched and addressed issues re: [redacted] (.5).	

EXHIBIT

tabbies

"A"

03/25/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 3/25/15 Notice of Special Set Hearing for 3/26/15.	
03/25/15	BMO	0.10	350.00	$35.00	Receipt and review of Tescher 3/25/15 Notice of Unavailability.	
03/25/15	ANG	0.30	295.00	$88.50	Instructions to JAF [redacted]	
03/25/15	SHM	0.40	125.00	$50.00	Calls to confirm appraisal and packing people	
03/25/15	JAF	2.70	205.00	$553.50	Prepared for and attended hearing on appraisal, inspection moving and storage or TPP in decedent's home and in office; post-hearing conference with Elliot; post-heraing conference with Alan Rose; pre-hearing conference with Alan Rose; prepared memo to BMO re: [redacted] instructions to SHM re: [redacted] (2.2); Instructions to SHM re: [redacted] (.5).	
03/25/15	JAF	1.00	205.00	$205.00	Consideration issues raised by Elliot re: [redacted] (.3); Revisions to pet for auth to pay accountants (.4); Memo to BMO re: [redacted] (.1); Instructions to SHM re: [redacted] (.1); Conference with CJT re: [redacted] (.1).	
03/25/15	CJT	0.10	125.00	$12.50	Conference with JAF re: [redacted]	
03/26/15	ANG	0.10	295.00	$29.50	Instructions to JAF re: [redacted]n.	
03/26/15	SHM	1.50	125.00	$187.50	Calls with packers and appraiser re: confirming appointment for appraisal (.5). Revisions to order from hearing. Draft letter to Judge Colin. Arrange for hand delivery of proposed order. (1.0)	
03/26/15	JAF	4.30	205.00	$881.50	Revisions to amended order on pet re: PP (.3); Prepared for inspection appraisal and moving of TPP; instructions to SHM re: same (1.1); Prepared for and attended hearing on personal property inspection and sale of house; post-hearing conference with Elliot re: concerns about additional TPP (2.3); Instructions to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.2); Memo to BMO re: [redacted] (.2).	
03/26/15	JAF	0.10	205.00	$20.50	Instructions from ANC re: [redacted]	
03/26/15	CJT	1.30	125.00	$162.50	Prepare Petition for Attorneys Fees and Expenses and proposed Order; Ensure account is up to date.	
03/26/15	CJT	0.60	125.00	$75.00	Instructions from JAF Re: [redacted]	
03/27/15	SHM	3.00	125.00	$375.00	Calls with JAF and movers re: appraisal. (.2) Conference with CT re: [redacted] (.5) Prep for 3/31 hearing. (1.0) Call with JP Morgan confirming name change on accounts to BMO. Receipt of e-mail and further action necessary. (.5)	

03/27/15	JAF	6.10	205.00	$1,250.50	Correspondence with Alan Rose re: inspection and appraisal of TPP (.2); Phone conferences (x2) with Alan Rose re: same (.3); Instructions to CJT re: [redacted] (.3); Instructions to SHM re: [redacted] (.2); Prepared for and attended inspection and appraisal; conference with appraiser (4.8, plus .5 NO Charge); Conference with RBC re [redacted] (.3).	
03/27/15	CJT	7.30	125.00	$912.50	Instructions from JAF Re: [redacted] Receipt and review of e-mail re: appraisal at Boca Raton residence; Inspect TPP at residence.	
03/30/15	BMO	0.30	350.00	$105.00	Conference with ANC to prepare for 3/31 hearing.	
03/30/15	BMO	0.80	350.00	$280.00	Additional hearing preparation.	
03/30/15	BMO	0.30	350.00	$105.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached Accounting of Simon Bernstein Trust through 3/15/15.	
03/30/15	BMO	0.40	350.00	$140.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached transcript excerpt.	
03/30/15	BMO	0.10	350.00	$35.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached slightly revised order on successor trustee's motion to approve sale of trust property, etc.	
03/30/15	ANG	0.30	295.00	$88.50	Preparation for 3/31/ hearing with BMO.	
03/30/15	JAF	2.20	205.00	$451.00	Attend continuation of inspection and appraisal, instructions to CJT re: [redacted] addressed issues re: [redacted] (1.4, plus .6 NO Charge); Instructions to SHM re: [redacted] research re: [redacted] (.8).	
03/30/15	JAF	0.30	205.00	$61.50	Conference with Eliot Bernstein re: TPP and sheriff's report.	
03/30/15	CJT	8.70	125.00	$1,087.50	Complete inspection of Tangible Personal Property.	
03/31/15	BMO	3.10	350.00	$1,085.00	Prepare for and attend Evidenciary Hearing.	
03/31/15	BMO	0.20	350.00	$70.00	Call to Peter Feaman re: settlement with Stansbury.	
03/31/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 3/31/15 e-correspondence to Peter Feaman re: Stansbury claim.	
03/31/15	BMO	0.10	350.00	$35.00	Receipt and review of Successor Trustee's Notice of Accounting of the Simon Bernstein Revocable Trust from 2/3/14 through 3/15/15.	
03/31/15	BMO	0.10	350.00	$35.00	Instructions to JAF.	
03/31/15	BMO	0.30	350.00	$105.00	Conference with ANC re: [redacted]	

03/31/15	ANG	0.30	295.00	$88.50	Conference with BMO re: [redacted]
03/31/15	SHM	1.00	125.00	$125.00	Preparation for 4/2 hearing
03/31/15	JAF	1.30	205.00	$266.50	Prepared memo to BMO re: [redacted] (.2); Instructions to SHM re: [redacted] (.2); Review and analysis of [redacted] (.6); Review and analysis of [redacted] (.3).
04/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 3/26/15 e-correspondence from Rose re: Sahm Mortgage.
04/01/15	BMO	0.20	350.00	$70.00	Review and revise proposed Order on PR's Petition for Instructions, etc. Review and revise Order on PR's Petition for Instructions, etc.
04/01/15	SHM	3.50	125.00	$437.50	Draft proposed order from 4/1/15 hearing. Revision (.7). Draft orders specially setting hearing for 4/28/15 - e-mail exchanges with D. Garten re: form of order (.8). Preparation for hearing in trust matter on 4/2 for numerous motions (2.0)
04/01/15	SHM	0.20	125.00	$25.00	Make additional changes to proposed O/PR's P/Instructions
04/01/15	JAF	2.10	205.00	$430.50	Prep for hearing on Ted removal; instructions to SHM re: same; instructions to SHM re: [redacted]
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/2/15 letter to Judge Colin with attached proposed Order on Trustee's Motion to Dismiss Eliot's Complaint, etc.
04/02/15	BMO	0.20	350.00	$70.00	Receipt and review of Rose 4/2/15 Notice of Special Set Hearing for 4/23/15.
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Morrissey 4/2/15 e-correspondence.
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/2/15 e-correspondence to Morrissey and BMO.
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of CJT status memo [redacted]
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/2/15 memo; instructions to JAF re: [redacted]
04/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 3/30/15 Amended Order on Petition to Take Possession, Store, Inspect and Appraise Tangible Personal Property.
04/02/15	SHM	0.50	125.00	$62.50	Calls with White Lion Moving & Storage re: estimates to move and store TTP (several)
04/02/15	SHM	0.10	125.00	$12.50	E-mail communication with Eliot Bernstein
04/02/15	JAF	0.40	205.00	$82.00	Finished review of pertinent documents in prep for hearing.

04/02/15	JAF	1.10	205.00	$225.50	Continued prep for motion to dismiss ted removal hearing (.9); Review of prelim inspection report (.2).	
04/02/15	CJT	0.80	125.00	$100.00	Telephone call with Gilbert Hall regarding appraisal; Prepare e-mail to Attys; Prepare Appraisal with notations from inspection for Atty review.	
04/03/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/3/15 e-correspondence to JAF.	
04/03/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/3/15 e-correspondence to BMO, David Simon and Adam Simon.	
04/03/15	BMO	0.10	350.00	$35.00	Receipt and review of rose 4/3/15 confidential e-correspondence to BMO re: settlement of litigation.	
04/03/15	BMO	0.30	350.00	$105.00	Telephone call with Jim Stamos re: Illinois litigation.	
04/03/15	JAF	0.50	205.00	$102.50	Correspondence with Alan Rose (.1, plus .2 NO Charge); Reviewed quote for moving and storage of TPP; addressed issues re: [redacted] (.2, plus .2 NO Charge); INstructions from BMO re: [redacted] (.2).	
04/06/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/15 e-correspondence x2 from Eliot Bernstein and Kevin Horan.	
04/06/15	JAF	0.90	205.00	$184.50	Correspondence with Candice Bernstein re: appraisal (.1); Prepared memo to MDL re: [redacted] (.4); Addressed issues re: [redacted] (.4); Reviewed correspondence from Alan Rose (.2- NO Charge).	
04/06/15	MDL	2.00	265.00	$530.00	Draft Petition for Authority re: sale of TPP (1.5); Complete IRS Form 4506 (x2) (.5)	
04/06/15	CJT	1.00	125.00	$125.00	Review fee statement; Revise Petition and proposed Order; Telephone call to appraiser regarding report; Prepare e-mail to appraiser.	
04/07/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/15 correspondence from James Stamos.	
04/07/15	ANG	0.70	295.00	$206.50	Strategy conference with JAF re: [redacted]	
04/07/15	JAF	2.10	205.00	$430.50	Memo to MDL re: [redacted] (.4); Revisions to letter to JP Morgan re: request for IRA documentation (.2); Strategy conference with ANC re: [redacted] (.7); Conference with MDL re: [redacted] (.2); Analysis of documents re: [redacted] (.4, plus .2 NO Charge); Memo to MDL re: [redacted] (.2).	
04/07/15	MDL	1.20	265.00	$318.00	Telephone Conference with John Hopkins (JPMorgan)(.3); Draft Correspondence to JPMorgam (.3); Receive correspondence from JPMorgan (.1): Review documents provided by JPMorgan and various IRA account documents (.5)	

04/07/15	MDL	0.50	265.00	$132.50	Review and Analyze Will and Trust re: [redacted]	
04/08/15	SHM	0.80	125.00	$100.00	E-mail instructions from MDL re: [redacted] Review docs received from JP Morgan IRA. Finalize transmittal of IRS request for back tax returns.	
04/08/15	JAF	0.80	205.00	$164.00	Review of multiple emails from Eliot re: information on decedent's assets; consideration of RFA and interrogatories needed (.4); Conference with MDL re: [redacted] (.4).	
04/09/15	BMO	0.20	350.00	$70.00	Receipt and review of requests for tax returns.	
04/09/15	BMO	0.10	350.00	$35.00	Review and revise Hawkins letter re: IRA.	
04/10/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/10/15 e-correspondence from Eliot Bernstein.	
04/10/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/10/15 e-correspondence to Eliot Bernstein.	
04/10/15	JAF	0.70	205.00	$143.50	Memo to BMO re: [redacted] (.2); Review of information from Elliot re: [redacted] and memo to MDL re: [redacted] (.5).	
04/10/15	MDL	1.80	265.00	$477.00	Draft request for production to Elliot, Intiial PRs and Draft RFA and Rogs to Simon's children and Elliot's children	
04/10/15	CJT	0.30	125.00	$37.50	Instruction from JAF; Telephone call with Appraiser; E-mail update.	
04/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/14 Order Permitting Trustee to File Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions.	
04/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/14/15 e-correspondence from James Stamos, and JAF response to same.	
04/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/13/15 e-correspondence from Morrissey, and JAF 4/14/15 memo concerning same.	
04/14/15	JAF	0.40	205.00	$82.00	Addressed issues re: [redacted] (.3); Correspondence with Stamos re: same (.1).	
04/15/15	BMO	0.30	350.00	$105.00	Receipt and review of Motion to Stop Sale of 7020 Lions Head Lane Property filed by Eliot 4/15/15.	
04/15/15	CJT	0.10	125.00	$12.50	Telephone call to appraiser regarding status on report.	
04/16/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 4/16/15 correspondence to BMO.	
04/16/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/16/15 Supplement to Motion to Approve Sale of Trust Property Re: Closing and Title Issues for Shirley's Homestead.	

04/16/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/16/15 e-correspondence from Stamos.	
04/16/15	JAF	0.10	205.00	$20.50	Review of email from Stamos re: Illinois litigation; addressed issues re: same.	
04/16/15	CJT	0.10	125.00	$12.50	Telephone message from appraiser; Return call.	
04/17/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/17/15 Supplemental Notice of Special Set Hearing for 4/23/15.	
04/17/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: personal property, appraisal, sale of house (.3); Addressed issues re: [redacted] (.1); Conference with Kevin Moran re: motion filed in Illinois litigation (.2).	
04/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/18/15 e-correspondence from Eliot Bernstein to Alan Rose.	
04/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/19/15 e-correspondence from Eliot Bernstein to BMO and JAF.	
04/20/15	JAF	0.30	205.00	$61.50	Addressed issues re: request for tax returns (.2); Reviewed email from Eliot Bernstein (.1).	
04/21/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/21/15 memo.	
04/21/15	SHM	0.70	125.00	$87.50	Add'l hearing prep. Call to A. Rose's ofc for motion to be heard	
04/21/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: Eliot stmt of claim and objection (.1); Addressed issues re: [redacted] (.2, plus .1 NO Charge); Memo to BMO re: [redacted] (.1, plus .1 NO Charge); Instructions to CJT re: [redacted] (.2).	
04/21/15	MDL	0.50	265.00	$132.50	Draft of Discovery to Eilliot and siblings (.5)	
04/21/15	CJT	1.00	125.00	$125.00	Receipt and review of appraisal report; compare with notes; Conference with JAF.	
04/22/15	BMO	0.30	350.00	$105.00	Conference with JAF re: [redacted]	
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of Eliot 4/22/15 email with attached 4/21/15 correspondence from Alan Rose.	
04/22/15	BMO	0.10	350.00	$35.00	Instructions to JAF.	
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/22/15 memo.	
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 4/22/15 correspondence to Alan Rose.	

04/22/15	SHM	0.40	125.00	$50.00	Communication with JAF re: [redacted]	
04/22/15	SHM	3.00	125.00	$375.00	E-mail with A. Rose re: clarification of matters to be heard. Finalize preparation of documents for hearing. Review Supplemental N/Hearing and update with added motion and referenced cases.	
04/22/15	JAF	1.60	205.00	$328.00	Instructions from BMO re: [redacted]; addressed issues re: [redacted] instructions to SHM re: [redacted] (1.2); Conference with BMO re: [redacted] (.3); Correspondence with Illinois attorney (.1).	
04/22/15	CJT	1.30	125.00	$162.50	Telephone call with appraiser to discuss report;	
04/23/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/23/15 memo with attached email from Eliot Bernstein.	
04/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/23/15 e-correspondence from Kevin Horan, Esq.	
04/23/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/23/15 e-correspondence to Peter Feaman, Esq.	
04/23/15	JAF	0.20	205.00	$41.00	Correspondence with Illinois counsel re: litigation; addressed issues re: [redacted] (.2, plus .1 NO Charge).	
04/24/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/24/15 letter and invoice from Stamos & Trucco, LLP.	
04/24/15	BMO	0.10	350.00	$35.00	Receipt and review of Objection to Statement of Claim by Eliot signed by Alexandra Bernstein, Eric Bernstein, Molly Simon, Michael Bernstein, filed 4/24/15 by Morrissey.	
04/24/15	BMO	0.30	350.00	$105.00	Receipt and review of 4/24/15 email communications (11), Alan Rose, Feaman's office, JAF, SHM; prepare memos (x8) to JAF, SHM.	
04/24/15	ANG	0.20	295.00	$59.00	Conference with JAF re: [redacted]	
04/24/15	DAR	0.40	125.00	$50.00	Assist CJT with return of service to Objections to Statements of Claim.	
04/24/15	JAF	1.30	205.00	$266.50	Instructions from BMO re: [redacted] (.2, plus .1 NO Charge); Reviewed and revised same (.4); Conference with and instructions to SHM re: [redacted] (.2); Conference with ANC re: [redacted] (.2); Instructions to CJT re: [redacted] (.1); Email to Morrissey re: same (.1- NO Charge); Review and revised fee petition; instructions to CJT re: same (.2).	
04/24/15	JAF	0.50	205.00	$102.50	Revisions to pet to move, store and sell TPP (.5, plus .1 NO Charge).	
04/24/15	CJT	1.60	125.00	$200.00	Review Appraisal Report; E-mail Appraiser; Telephone call with Appraiser; Instruction from JAF; Revise Objections to Claims; E-File Objections to Claims.	
	Total			103.70	$19,914.00	

Attorney Summary

Attorney		Hours	Rate	Value
ANG	CRISPIN, ASHLEY GIROLAMO	2.30	295.00	$678.50
BMO	O'CONNELL, BRIAN M	11.70	350.00	$4,095.00
CJT	THOMAS, CYNTHIA J	24.20	125.00	$3,025.00
DAR	REED, DIANNE A	0.40	125.00	$50.00
JAF	FOGLIETTA, JOY A	38.60	205.00	$7,913.00
MDL	LAZARCHICK, MELISSA D	6.00	265.00	$1,590.00
SHM	MCDOWELL, SHERRI H	20.50	125.00	$2,562.50
	Total	103.70		$19,914.00

Disbursements

	Class	Date	Description	Amount
02	Copy/Printing Expense	04/24/15	Copy/Printing Expense	$317.70
03	Long Distance Telephone	04/24/15	Long Distance Telephone	$27.28
20	Court Reporter Costs	04/15/15	Pleasanton, Greenhill, Meek & Marsaa	$155.00
		04/15/15	Pleasanton, Greenhill, Meek & Marsaa	$210.00
25	Mileage/Tolls/Taxi	04/02/15	Michael A. Nixon; Mileage	$0.58
		04/02/15	Cynthia J. Thomas; Mileage	$64.40
50	Other Cash Costs	03/25/15	Richard B. Crum, CPA - (2013)	$2,850.00
		03/31/15	Joy Foglietta - reimb office depot/office max	$12.22
		04/06/15	Internal Revenue Service - Estate 1041	$150.00
		04/06/15	Internal Revenue Service - Individual 1041	$150.00
65	Fax	04/24/15	Fax	$5.00
	Total			$3,942.18

Billing Summary

Total Time	$19,914.00
Total Disbursements	$3,942.18
Total of new charges	$23,856.18

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IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JANUARY 1, 2015 THROUGH MARCH 23, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from January 1, 2015 to March 23, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 124 attorney hours and 49.6 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $38,235.00 and costs of $1,631.74 – totaling $39,866.74.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated May 8 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 8th day of May, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
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secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

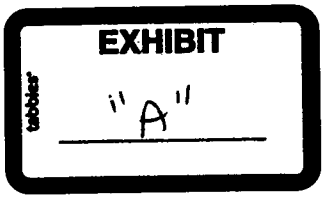
Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

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515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Bernstein, Simon L. Estate

Total for Legal Services	$21,032.50
Total for Expenses	$945.11
TOTAL:	$22,877.61



Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

01/02/15	BMO	Receipt and review of 1/2/15 BCL memo.	0.10
01/02/15	BMO	Instructions to Biddy.	0.10
01/02/15	CCL	Pay bills	0.10
01/02/15	CCL	Prepare for JF meeting re: [redacted]	0.10
01/02/15	CCL	Review records for 1/5/15 deposition prep	0.20

01/02/15	CCL	Work on fee petition for Nov and Dec (.3); instructions from JF and BMO re: [redacted] (.2); Review correspondence regarding Eliot's claim and setting hearing on same (.1).	0.60
01/05/15	BMO	Receipt and review of 1/5/15 e-correspondence from Alan Rose.	0.10
01/05/15	CCL	Administrative Support to Attorneys NO CHARGE	2.00
01/05/15	CCL	Memo to BMO re: [redacted]	0.10
01/05/15	CCL	Memo from JF; revise Notice of Hearing -Status Conference on Motion to Intervene	0.20
01/05/15	CCL	Instructions from JF; Correspond with Stamos firm re: 1/5/15 depsition in Federal Court matter (multiple calls and emails)	0.90
01/05/15	CCL	Additional instructions from JF re: [redacted]	0.40
01/05/15	CCL	Efile and serve hearing notice; additional document review, categorizing and preparation for hearings on Motion to Intervene, T. Bernstein's Motion for Instructions re: Mortgage , Pet Approve Settlement, Pet of Stansbury for discharge from further responsibility	0.90
01/05/15	JAF	Instructions from BMO re: [redacted] (.3); Addressed issues re: same (.2); Instructions to BL re: [redacted] (.6); Addressed issues [redacted] (.2); Reviewed pertinent pleadings and attended deposition of David Simon (2.7).	4.00
01/06/15	BMO	Receipt and review of 1/6/15 e-correspondence from Alan Rose and related memos from JAF re: [redacted]	0.20
01/06/15	BMO	Receipt and review of additional 1/6/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/06/15	BMO	Strategy conference with JAF re: [redacted]	0.30

01/06/15	CCL	Review correspondence from Feaman and from Rose; Receive, review and categorize documents	0.30
01/06/15	CCL	Prepare for conference with JF re: [redacted] review [redacted] compile documents for attorney's review	2.50
01/06/15	JAF	Strategy conference with Jim Stamos re: [redacted] (.3); Addressed issues re: [redacted] (1.3); Strategy conference with BMO re: [redacted] (.3).	1.90
01/07/15	BMO	Strategy conference with JAF re: [redacted] prepare for hearing on Motion to Intervene, and prepare for Hearing on Stansbury payment of Illinois litigation.	0.60
01/07/15	BMO	Receipt and review of Notice of Hearing and Amended Notice of Hearing re: hearing set for 1/13/15, filed by Eliot 1/7/15.	0.10
01/07/15	BMO	Receipt and review of Notice of Unavailability filed by Feaman 1/7/15.	0.10
01/07/15	BMO	Receipt and review of JAF 1/7/15 memo.	0.10
01/07/15	CCL	Conferences with / instructions from JF (.7); draft proposed order re: Stansbury matter for 1/8/15 hearing (.2); compile correspondence and records for attorney's preparation for hearings on mortgage, motion to intervene and Stansbury Pet Discharge Resp. (.6);	1.50
01/07/15	CCL	Continued review and categorization of documents; prepare for staff conference	0.80
01/07/15	CCL	Document revisions and finalize 3 proposed orders for hearing on pet for instructions/mortgage issues (.9); search and compile [redacted] (.7); finalize 3 hearing folders and court reporter arrangments (.9)	2.60
01/07/15	ANG	Instructions to JAF re: [redacted]	0.20

01/07/15	JAF	Prep for hearing on mot for instructions re: pet for instr on mortgage, prep for hearing on mot to intervene, and prep for hearing on Stansbury payment of Illinois litigation; instructions to BL re: [redacted](3.4); Strategy conference with BMO [redacted](.6); Reviewed information [redacted](.3).	4.30
01/08/15	BMO	Prepare for and attend hearings on multiple motions and petitions.	3.80
01/08/15	BMO	Instructions to JAF.	0.10
01/08/15	BMO	Receipt and review of JAF 1/8/15 memo.	0.10
01/08/15	BMO	Receipt and review of 1/8/15 voice mail communication from Eliot Bernstein.	0.10
01/08/15	CCL	Instructions from JF, prepare hearing notice re: 1/27/15 , efile and eserve (.3); letter to JA (.3)	0.60
01/08/15	CCL	Review status of outstanding issues including Hrg on Objection to Accounting; review correspondenced; memo to JF	0.40
01/08/15	CCL	Assist attorneys with post hearing issues, document review NO CHARGE	1.10
01/08/15	JAF	Prep for hearing on Elliot stmt of claim and pet for instructions (.2, plus .1 NO Charge); Instructions to BL re: [redacted](.1).	0.30
01/09/15	BMO	Strategy conference with JAF re: [redacted](.5); Preparation for hearing [redacted](.3).	0.80
01/09/15	JAF	Prep for hearing re: [redacted](.1); Strategy conference with BMO [redacted](.5).	0.60
01/12/15	BMO	Review of Feaman Settlement Agreement with ANC to compare and contrast with the SA attached to Motion to Approve.	0.20
01/12/15	BMO	Strategy conference with JAF [redacted]	0.40
01/12/15	BMO	Receipt and review of 1/12/15 correspondence from Peter Feaman with attached proposed Settlement Agreement signed by Mr. Stansbury.	0.10

01/12/15	BMO	Receipt and review of 1/12/15 email communications (x3), Anthony Messuri (accountant), JAF, Biddy.	0.10
01/12/15	CCL	Instructions from JF; draft agreed order approving Motion to Intervene; draft correspondence	0.40
01/12/15	CCL	Finalize and File Motion to Intervene in Shirley Bernstein Trust matter; finalize proposed agreed order on same; email with interested parties; draft order to judge	0.20
01/12/15	CCL	Memo to Attorneys re: [redacted]	0.20
01/12/15	ANG	Review of Feaman Settlement Agreement with BMO [redacted]	0.20
01/12/15	JAF	Prepared for hearing on Pet for instr re: Elliot stmt of claim (1.2); Strategy conference with BMO [redacted] (.4); INstructions to SHM re: [redacted] (.1); Conference with Candice re: [redacted] (.1); Memo to BL [redacted] (.1);	1.90
01/13/15	BMO	Prepare for and attend Hearing on Eliot's Statements of Claim and Petition for Instructions re: same.	2.30
01/13/15	BMO	Hearing preparation with ANC.	0.30
01/13/15	ANG	Preparation with BMO prior to hearing.	0.30
01/13/15	JAF	Reviewed email from Elliot Bernstein re: request for information on voluntary employees beneficiary association.	0.10
01/14/15	CCL	Review court docket and portal emails; finalize letter and prepare package to Court with courtesy copy of motion and proposed order re: Shirley case # 2014CP3698	0.70
01/15/15	BMO	Receipt and review of Notice of Appearance on Behalf of Tescher & Spallina, PA, filed by Shendell & Pollock 1/15/15.	0.10
01/15/15	BMO	Receipt and review of Notice of Hearing for 1/27/15, filed by Eliot Bernstein 1/15/15.	0.10
01/15/15	BMO	Receipt and review of Notice of Hearing for 1/27/15, filed by Alan Rose 1/15/15.	0.10

01/15/15	BMO	Receipt and review of 1/15/15 Block e-correspondence to counsel.	0.10
01/15/15	CCL	Prepare memo/instructions re: [redacted]	0.10
01/15/15	CCL	Review correspondence; assist JF and SHM with preparation for hearings on multiple motions filed by BMO, Feaman and Eliot Bernstein	0.70
01/15/15	SHM	Draft M/Continue 2/9/15 hearing. Draft N/Hearing.	1.00
01/15/15	JAF	Instructions to SHM re: [redacted] (.3); Revisions to same (.2).	0.50
01/16/15	BMO	Telephone call to Alan Rose re: objection hearing and jewelry.	0.20
01/16/15	BMO	Receipt and review of 1/16/15 e-correspondence from Kevin Horan.	0.10
01/16/15	JAF	Addressed issues re: [redacted] (.3); Reviewed Elliot request for money (.3).	0.60
01/17/15	BMO	Receipt and review of 1/16 and 1/17/15 email communications (3), Eliot Bernstein, Kevin Horan.	0.10
01/18/15	BMO	Email to Kevin Horan.	0.10
01/19/15	BMO	Strategy conference with ANC re: [redacted]	1.30
01/19/15	ANG	Strategy conference with BMO re: [redacted]	1.30
01/19/15	SHM	Conference with ANC & JAF. Review of pending issues. Review outline and various documents to prepare as instructed.	1.20
01/19/15	JAF	Addressed issues re: [redacted] (.3); Revisions to pet for auth to conduct discovery (.2); Drafted memo to BL [redacted] (.4); Drafted memo to ANC re: [redacted] (.4); Prepared email to Elliot re: request for information on BFR (.1).	1.40

01/19/15	JAF	Revisions to answer and affirmative defenses to Ted amended complaint (.3); Prep for hearing on pet for ext of stmt of claim (.4); Addressed issues re: [redacted] (.3); Consideration of issues re: [redacted] (.4).	1.40
01/19/15	JAF	Addressed issues re: [redacted] (.1); Reviewed statements from CPA (.2).	0.30
01/20/15	BMO	Telephone call with Abby Bhierman.	0.30
01/20/15	BMO	Telephone conference with Peter Feaman.	0.40
01/20/15	CCL	Correspond with Rose' office re: hearing, document review; calls from JF	0.20
01/20/15	ANG	Instructions from BMO re: [redacted]	0.20
01/21/15	CCL	Review emails re: upcoming hearings; prepare for conference with JF	0.20
01/22/15	BMO	Receipt and review of Notice of Hearing for 2/9/15 filed by Feaman 1/22/15.	0.10
01/22/15	BMO	Receipt and review of Eliot Bernstein's First Request for Production of Documents and Things Propounded on Brian O'Connell, filed by Eliot 1/22/15.	0.20
01/22/15	CCL	Work on arranging re-inspection, appraisal of tangible property	0.30
01/22/15	CCL	Work on categorizing multiple pleadings and notices for upcoming hearings.	1.20
01/22/15	JAF	Instructions to BL re: [redacted] (.3); Addressed issues re: [redacted] (.2); Reviewed emails from Elliot re: additional estate assets (.2).	0.70
01/23/15	CCL	Review JPMorgan account and tax issues; memo to JPMorgan, BMO, JF	0.30
01/23/15	CCL	Review / calendar correspondence	0.20
01/26/15	CCL	Work on TPP reinspection, email Brown, call Appraiser's International	0.40
01/26/15	ANG	Conference with JAF re: [redacted]	0.10
01/26/15	SHM	Preparation for hearing.	1.20

01/26/15	JAF	Prep for settlement hearing and statement of claim hearing (1.7); Instructions to SHM re: [redacted] (.2); Conference with ANC re: [redacted] (.1); Addressed issues re: JP Morgan account information (.1).	2.10
01/27/15	BMO	Hearing prep with ANC for 1/27 hearing.	0.70
01/27/15	BMO	Prepare for and attend hearing.	3.70
01/27/15	ANG	Prepare for 1/27 hearing.	0.70
01/27/15	JAF	Conference with Elliot and Candice Bernstein re: request for loan (.3); Prepared memo to BMO re: [redacted] (.2); Prep for hearing on approval of SA (.2); Prep for hearing on elliot stmt of claim (.2).	0.90
01/28/15	BMO	Conference with JAF [redacted]	0.20
01/28/15	BMO	Receipt and review of Motion to Strike Stansbury's Objections to Accounting of Tescher & Spallina and/or To Declare the Objections Abandoned, filed by Irwin Block 1/28/15.	0.10
01/28/15	CCL	Email Sahm's attorney for mortgage payoff letter re: assuming mortgage; calls with JPMorgan to obtain statement copies and correct address mistakes	0.90
01/28/15	CCL	Instructions from JF; email exchanges with JF and RBC; review and compile financial and tax information for RBC review	0.60
01/28/15	CCL	Received secured emails from JPMorgan; review December statements	0.30
01/28/15	ANG	Review tax calculation.	0.30
01/28/15	JAF	Prepared memo to BMO re: [redacted] (.3); Conference with BMO re: [redacted] (.2); Consideration of and research re: [redacted] (1.9); Conference with and instructions to BL re: [redacted] (.3); Prep for hearing on continuance of objections to accting (.3).	3.00
01/29/15	BMO	Prepare for and attached status conference hearing.	1.70
01/29/15	CCL	Administrative support to attorneys NO CHARGE	0.90

01/29/15	CCL	Review RBC memo; review and compile additional records for tax return FYE 8/31/14; additional communications with JF, RBC re: [redacted]	1.20
01/29/15	CCL	Brief review of Eliot's email re: IRA; search records memo to JF [redacted]	0.30
01/29/15	SHM	Review and organization of back pleadings.	1.50
01/29/15	SHM	Revise letter to Alan Rose.	0.10
01/29/15	JAF	Revisions to letter to Alan Rose re: request for asset information and trust accounting under 736.0813 (.2); Addressed issues re: [redacted] (.9).	1.10
01/30/15	BMO	Telephone call with Peter Feaman re: settlement.	0.30
01/30/15	BMO	Prepare for and attend settlement conference.	4.30
01/30/15	BMO	Conference with JAF re: [redacted] (.1); conference with ANC and JAF [redacted]	0.30
01/30/15	BMO	Receipt and review of Motion to Compel Trust Accounting filed by Eliot 1/30/15 and proposed Order re: same.	0.20
01/30/15	TCD	Conference with Joielle A. Foglietta, Esq.; memoranda to parties.	0.50
01/30/15	CCL	Review IRA records	0.10
01/30/15	CCL	Call Gray & Robinson re: Bernstein Family Realty LLC; review records on hand regarding property insurance; instructions from JF	0.80
01/30/15	ANG	Conference with JAF re: [redacted] (.2); conference with BMO and JAF [redacted] (.2).	0.40
01/30/15	ANG	Conference with JF re: [redacted]	0.70

01/30/15	JAF	Conference with counsel re: Illinois litigation (.2); Prepared memo to BMO re: [redacted] (.2); Analysis [redacted] (2.5); Conferences (x2) with RBC re: [redacted] (1.2); Conference with BMO re: [redacted] (.1).	4.20
01/30/15	JAF	Revisions to letter to Rose for request of payment from trust and letter to all for summary of estate cash and tax implications (.5); Strategy conference with BMO and ANC re: [redacted] (.2).	0.70
02/02/15	TCD	Beneficiary document transmittal; memorandum to paralegal Sherri McDowell.	0.50
02/02/15	CCL	Received Order on Motion to Intervene; instructions from JF; email all parties and draft amended order (actual time .4; .2 at NO CHARGE)	0.20
02/02/15	CCL	Work on mortgage assignment	0.40
02/02/15	JAF	Instructions to BL re: order on intervention and revisions to same (.1); Instructions to SHM re: [redacted] (.1); Addressed issues re: [redacted] (.1).	0.30
02/03/15	CCL	Review Sahm mortgage, amended mortgage and note; finalize drafted Assignment of Mortgage; memo to JF	0.50
02/03/15	JAF	Addressed issues re: [redacted]	0.40
02/04/15	CCL	Memo to JF/BMO	0.10
02/04/15	CCL	Final preparatoin for hearing re: amended order, emails re: no position regarding intervening; instructions from JF; status memo regarding other pending issues.	0.90
02/04/15	ANG	Strategy conference with JAF re: [redacted]	0.20
02/04/15	SHM	Review pending issues - prepare file for upcoming hearing(s).	2.00

02/04/15	JAF	Instructions to BL re: [redacted] (.1); Addressed issues re: [redacted] (.5); Strategy conference with ANC re: [redacted] (.2).	0.80
02/05/15	JAF	Attended hearing on order on mot to intervene; instructions to SHM re: [redacted] (.9); Instructions to SHM re; [redacted] (.2).	1.10
02/06/15	BMO	Receipt and review of Notice of Hearing for 4/2/15 filed by Eliot 2/6/15.	0.10
02/06/15	CCL	Call from atty Cappaellar's office for Sahm; memo to JF re: [redacted]	0.50
02/06/15	CCL	Review and Compile tax records for RBC; work on tax memo	1.00
02/06/15	JAF	Reviewed statements from JP Morgan.	0.20
02/09/15	CCL	Review payoff letter; work on interest computation per JF instructions	0.20
02/09/15	JAF	Consideration of and review of payoff letter and terms re: 1st mortgage (.5); Conference with BMO re: [redacted] (.1).	0.60
02/10/15	CCL	Organize files for JF/BMO/SHM	0.50
02/10/15	ANG	Review, revise and sign Petition for Fees and Costs.	0.30
02/10/15	ANG	Review order relating to filing of new claims and instructions to SHM re: [redacted]	0.40
02/10/15	JAF	Instructions from BMO re: [redacted] (.1); Instructions to SHM re: [redacted] (.1); Instructions to BL [redacted] (.2).	0.40
		TOTAL	$21,932.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	5.30 Hrs	$295/Hr	$1,563.50
BRIAN M O'CONNELL	24.9 Hrs	$350/Hr	$ 8,715.00
BIDDY C LABUTKA	29.80 Hrs	$125/Hr	$3,725.00
JOY A FOGLIETTA	33.80 Hrs	$205/Hr	$6,929.00
SHERRI H MCDOWELL	7.00 Hrs	$125/Hr	$875.00
TRUDY C DODSON	1.00 Hrs	$125/Hr	$125.00
	101.8 Hrs		$21,932.50

COSTS ADVANCED

Postage			
02/11/15	Postage	18.92	
	Total Postage		18.92
Copy/Printing Expense			
02/11/15	Copy/Printing Expense	389.10	
	Total Copy/Printing Expense		389.10
Long Distance Telephone			
02/11/15	Long Distance Telephone	4.34	
	Total Long Distance Telephone		4.34
Court Reporter Costs			
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	238.75	
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	155.00	
01/30/15	Pleasanton, Greenhill, Meek & Marsaa	125.00	
	Total Court Reporter Costs		518.75
Photocopy			
02/06/15	Collin C. Labutka; Clerk of Court-2012 court copies	10.00	
02/06/15	Collin C. Labutka; court copies	4.00	
	Total Photocopy		14.00
	TOTAL COSTS		$945.11

TOTAL THIS BILL $22,877.61

Ciklin Lubitz & O'Connell
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West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Bernstein, Simon L. Estate

Total for Legal Services	$16,302.50
Total for Expenses	$686.63
Total for This Bill	$16,989.13

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900

Brian M. O'Connell, Esq.
c/o BMO

Re: Bernstein, Simon L. Estate

Date	Atty	Description	Time
01/19/15	BMO	Receipt and review of 1/19/15 email communications (7), Alan Rose, Irwin Block, JAF, BCL.	0.20
01/20/15	BMO	Receipt and review of 1/20/15 email from Maryanne Koskey with attached Settlement Agreement signed by Feaman and Stansbury.	0.10
01/20/15	BMO	Receipt and review of 1/20/15 email communications (8), Eliot Bernstein, Alan Rose, Court Reporter, JAF, SHM.	0.20
01/22/15	BMO	Receipt and review of JAF 1/22/15 memo.	0.10
01/23/15	BMO	Receipt and review of JAF 1/23/15 memo.	0.10
01/23/15	BMO	Receipt and review of BCL 1/23/15 e-correspondence to J. P. Morgan.	0.10
01/26/15	BMO	Receipt and review of 1/26/15 letter by Feaman to Judge Colin with attached Memorandum of William Stansbury in Support of P.R.'s Motion to Enter into Settlement Agreement.	0.30
01/27/15	BMO	Receipt and review of Notice of Electronic Mail Address Designations filed by Shendell firm 1/27/15.	0.10
01/27/15	BMO	Instructions to JAF.	0.10
01/28/15	BMO	Receipt and review of JAF 1/28/15 memo.	0.10

01/29/15	BMO	Receipt and review of JAF and BCL 1/29/15 memos (x2).	0.10
01/29/15	BMO	Receipt and review of 1/29/15 e-correspondence from Eliot Bernstein.	0.10
01/29/15	BMO	Receipt and review of additional 1/29/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/30/15	BMO	Receipt and review of JAF 1/30/15 memo.	0.10
01/30/15	BMO	Receipt and review of 1/30/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
02/02/15	BMO	Instructions to JAF.	0.10
02/02/15	BMO	Receipt and review of 2/2/15 email communications (5).	0.10
02/03/15	BMO	Receipt and review of 2/3/15 email communications (x3), Alan Rose, John Morrissey, JAF.	0.10
02/06/15	BMO	Receipt and review of 2/6/15 email communications (x3), Charles Heartsfield, JAF, BCL.	0.10
02/06/15	SHM	Conference with BLC re: [redacted] Review ttd list and organize.	0.50
02/09/15	BMO	Conference with JAF re: [redacted]	0.10
02/10/15	BMO	Strategy conference with ANC concerning [redacted]	0.20
02/10/15	BMO	Review ANC research memo.	0.20
02/10/15	ANG	Research re: [redacted]	0.60
02/10/15	ANG	Strategy conference with BMO re: [redacted]	0.20
02/10/15	SHM	Review of entries for preparation of fee petition.	0.40
02/11/15	CCL	Instructions from JF	0.20
02/11/15	CCL	Admin support to BMO	0.40
02/11/15	SHM	Finalize N/Unavailability for filing	0.20
02/11/15	JAF	Addressed issues re: [redacted]	0.20

02/12/15	JAF	Addressed issues re: [redacted]	0.30
02/12/15	JAF	Returned call and had conference with Elliot Bernstiein re: request for funds.	0.10
02/13/15	BMO	Receipt and review of Notice of Hearing for 3/31/15 Evidentiary Hearing noticed by Eliot 2/13/15.	0.10
02/13/15	JAF	Instruction memo to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.1); Revisions to answer and aff def to amended complaint, analysis of Simon Trust and Shirley Trust, prepared memo to BMO re: [redacted] (.9).	1.20
02/17/15	CCL	Memo from RBC; compile tax information and questions to RBC and JF	0.20
02/17/15	CCL	Prepare tangible personal property appraiser information for JF; Instructions from JF; review information from ANC	0.40
02/17/15	ANG	Strategy conference with JAF re: [redacted]	0.50
02/17/15	JAF	Instructions to BL re: [redacted] (.3); Revisions to answer and affirmative defense to amended complaint, additional consideration and analysis of trust documents and provisions (2.2); Strategy conference with ANC re: [redacted] (.5).	3.00
02/17/15	JAF	Revisions to mot for instr or mot for compliance with case management order re RTP from Elliot.	0.10
02/18/15	BMO	Receipt and review of Amended Petition for Discharge of Administrator ad Litem and Payment of AAL's Fees, filed 2/18/15 by Benjamin Brown.	0.20
02/18/15	CCL	Work on getting trust beneficiary info for RBC. Email exchanges re: [redacted]	0.50
02/19/15	BMO	Instructions to ANC re: [redacted]	0.30
02/19/15	BMO	Receipt and review of Notice of Hearing filed 2/19/15 by Benjamin Brown for 2/26/15.	0.10
02/19/15	BMO	Conference with Alan Rose re: case overview.	0.80

02/19/15	CCL	Call form Sahm's attorneys office; revise and finalize mortgage assignment and allonge; memo to attorneys	0.80
02/19/15	ANG	Instructions from BMO re: outcome of conference with Rose.	0.30
02/19/15	JAF	Correspondence with Heartsfield re: [redacted] (.1); Addressed issues re: [redacted] (.1); Reviewed interest calculations (.2).	0.40
02/20/15	JAF	Revisions to motion for instructions and or to compel compliance with courts case management order re: Elliot RTP (1.2); Consideration of response to motion to compel in Shirley Trust action (.3); Reviewed email from Elliot (.1).	1.60
02/23/15	BMO	Conference with JAF re: [redacted] (.3); Conference with JAF re: [redacted] (.2).	0.50
02/23/15	BMO	Review, revise (multiple) and sign letter to beneficiaries.	1.40
02/23/15	CCL	Update accounting/bookkeeping file; additional tax memo	0.30
02/23/15	SHM	Draft N/Hearing per JAF instructions. Make revision and prepare 2nd N/Hearing. Finalize letter and notices. File and serve.	1.00
02/23/15	JAF	Addressed issues re: [redacted] (.9); Conference with BMO re: [redacted] (.3); Multiple revisions to motion for extension of time to response to RTP of Elliot and mot for instructions, etc. (.5); Revisions to letter to beneficiaries re: settlement with Stansbury and payoff of 1st mortgage (.4); Prepared email to Alan Rose re: request for contribution from Trust (.1).	2.20
02/23/15	JAF	Instructions to SHM re: [redacted] (.8); Addressed issues re: [redacted] (.1).	0.90

02/23/15	JAF	Conference with Alan Rose re: request for contribution and default interest (.1); Conference with BMO re: [redacted] (.2); Revisions to letter to beneficiaries (.3).	0.60
02/24/15	ANG	Conducted research [redacted]	0.50
02/24/15	SHM	Research re: [redacted]	0.50
02/24/15	SHM	Review of e-mail and conference with JAF re: [redacted]	0.50
02/24/15	JAF	Addressed issues re: [redacted] prepared memo to BMO re: [redacted] (1.1); Addressed issues re: [redacted] prepared memo to BMO re: [redacted] (.9); Consideration of issues re: [redacted] prepared memo to BMO re: [redacted] (1.6).	3.60
02/24/15	JAF	Drafted response to motion to compel accounting filed by Elliot; instructions to SHM re: [redacted] (.5); Addressed issues re: [redacted] (.1); Prepared email to Ben Brown re: IRA information and tax returns (.1).	0.70
02/25/15	BMO	Strategy conference with JAF re: [redacted] (.3); conference with Peter Feaman and JAF re: [redacted] (.2).	0.50
02/25/15	CCL	Review and compile jewelry information for potential re-appraisal; correspond with Virginia Utley, JF, SHM	0.30
02/25/15	SHM	Conference with JAF (.4). Draft Re-N/Hearing. FInalize and serve/file.	0.80

02/25/15	JAF	Instructions to BL re: [redacted] (.3); Instructions to SHM re: [redacted] (.1); Strategy conference with BMO re: [redacted] (.3); Addressed issues re: [redacted] (.4); Instructions to SHM re: [redacted] (.3); Conference with Peter Feaman and BMO re: [redacted] (.2).	1.60
02/26/15	CCL	Case conference with JF; compile status information; categorizing documentgs	0.90
02/26/15	CCL	Review bookkeeping and tax issues with RBC	0.50
02/26/15	JAF	Conference with BL re: [redacted] (.1); Addressed issues re: [redacted] (.1); Addressed issues re: [redacted] (.2).	0.40
02/27/15	BMO	Receipt and review of Motion in Opposition to PR's Motion for Instructions and/or Motion to Compel Compliance with Court's Order Dated 9/18/14; Motion to Extend Time, filed 2/27/15 by Eliot Bernstein.	0.20
02/27/15	BMO	Receipt and review of Motion to Strike Motion for Instructions and/or Motion to Compel Compliance with Court's Order Dated 9/8/14; Motion to Extend Time to Compel Trust Accounting, etc. filed 2/27/15 by Eliot Bernstein.	0.20
02/27/15	SHM	Receipt of various filings by Eliot	0.50
02/27/15	JAF	Analysis of motion to strike filed by Elliot (.4); Correspondence with Illinois counsel re: [redacted] (.3).	0.70
03/02/15	BMO	Conference with JAF re: [redacted] (.2); conference with JAF and Eliot re: same and other issues (.7).	0.90

03/02/15	JAF	Conference with BMO re: [redacted] (.2); Conference with BMO and Elliot re: same and other issues (.7); Conference with Elliot re: same (.6); Addressed issues re: [redacted] (.5); Consideration of issues raised on [redacted] (.2).	2.20
03/03/15	BMO	Receipt and review of Re-Notice of Hearing for 3/5/15 filed 3/3/15 by Benjamin Brown.	0.10
03/03/15	ANG	Conference with JAF re: [redacted]	0.10
03/03/15	JAF	Considered issues re: [redacted] (.8); Conference with ANC re: [redacted] (.1); Conference with PA re [redacted] (.2).	1.10
03/03/15	MDL	Commence Draft of Petition to Inspect Tangible Personal Property (.9); Conference with JAF re: [redacted] to [redacted] (.2)	1.10
03/04/15	BMO	Receipt and review of Re-Notice of Hearing for 3/11/15 filed by Brown 3/4/15.	0.10
03/04/15	BMO	Call with Alan Rose re: hearings.	0.30
03/04/15	ANG	Review proposed discovery requests.	0.20
03/04/15	SHM	Prepare for hearing of 3/5/15	1.50
03/04/15	SHM	Conference with JAF. Revise proposed orders. Draft letter to Rose.	0.80
03/04/15	SHM	Draft N/Cancellation of Hearing. Finalize and file/serve.	0.50
03/04/15	JAF	Addressed issues re: [redacted] (.5); Reviewed orders on approval of settlement and order on payoff of mortgage, revisions to same; instructions to SHM re [redacted] (.8); Conference with Peter Feaman re: IRA issues (.2); Consideration of issues re: [redacted] (.3).	1.80
03/04/15	JAF	Review of and response to various correspondence re: hearing on SA and payoff of mortgage.	0.30

03/04/15	MDL	Draft Motion to Inspect and TAke Possession (1.0); Draft Petition for Review of Compensation re: accountants (1.3)	2.30
03/05/15	BMO	Receipt and review of 3/5/15 Re-Notice of Hearing filed by Ben Brown 3/18/15.	0.10
03/05/15	JAF	Addressed issues re: [redacted]	0.30
03/05/15	JAF	Revisions to letter to Rose re: information on assets and liabilities of simon trust.	0.10
03/06/15	JAF	Phone conference with Walter Sahm attorney re: payoff of first mortgage (.2); Prepared memo to BMO re: [redacted] (.1).	0.30
03/09/15	BMO	Conference with JAF re: [redacted]	0.40
03/09/15	JAF	Addressed issues re: [redacted] (.2); Consideration of issues re: [redacted] (.1); Conference with Kevin Horan re: Illinois litigation (.3); Conference with BMO re: [redacted] (.4); Addressed issues re: [redacted] (.3).	1.30
03/10/15	BMO	Conference with JAF and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with JAF re: [redacted] (.2).	2.20
03/10/15	BMO	Telephone call to Peter Feaman re: trust issues.	0.20
03/10/15	JAF	Reviewed various issues raised by Elliot in preparation for meeting (.7); Addressed issues re: [redacted] (.2); Conference with BMO and Elliot and Candice Bernstein re: various issues of Simon Trust, settlement with Stansbury, Illinois litigation, payoff of mortgage with Sahm, etc. (2.0); Post-meeting strategy conference with BMO re: [redacted] (.2).	3.10

03/10/15	JAF	Addressed issues re: [redacted] (.9); Prepared email to Eliot re: settlement agreement (.1).	1.00
03/11/15	JAF	Correspondence with Illinois counsel.	0.20
03/12/15	BMO	Strategy conference with JAF and Kevin Horan re: [redacted] (.8); post-meeting conference with JAF re: [redacted] (.1).	0.90
03/12/15	JAF	Addressed issues re: [redacted] (.2); Conference with RBC re: [redacted] (.2); Instructions to SHM re: [redacted] (.1); Strategy conference with BMO and Kevin HOran re: Illinois litigation (.8); Post-meeting conference with BMO re: [redacted] (.1); Reviewed potential death benefit information sent by Elliot (.3); Conference with Candice Bernstein (.1).	1.80
03/13/15	BMO	Conference with JAF re: [redacted]	0.10
03/13/15	BMO	Receipt and review of Notice of Hearing on Petition to Remove Theodore Bernstein, filed 3/13/15 by Eliot.	0.10
03/13/15	BMO	Receipt and review of 3/13/15 e-correspondence from Capeller with revised Payoff Letter attached.	0.10
03/13/15	BMO	Receipt and review of 3/13/15 e-correspondence from Eliot with attached letter from Heritage.	0.10
03/13/15	JAF	Instructions to SHM re: [redacted] (.2); Addressed issues re: [redacted] (.2); Correspondence with Elliot re: additional assets of decedent (.2).	0.60
03/13/15	JAF	Conference with BMO re: [redacted]	0.10
03/16/15	JAF	Addressed issues re: [redacted] (.3); Reviewed information from Elliot on IRA (.2).	0.50
03/17/15	BMO	Telephone call to Alan Rose re: pending issues and hearings.	0.20
03/17/15	SHM	Preparation of hearing on P/Discharge of AAL	0.10

03/18/15	BMO	Receipt and review of Response to Motion to Strike Sansbury's Objections to Accounting of Tescher & Spallina and/or to declare the Objections Aandoned, filed 3/18/15 by Feaman.	0.20
03/18/15	JAF	Addressed issues re: [redacted] correspondence with RBC re: [redacted] (.4); Conference with SHM re: [redacted] (.1); Attended hearing on pet for discharge of admn ad litem (.6).	1.10
03/19/15	BMO	Receipt and review of Feaman 3/19/15 letter to BMO with proposed changes to Settlement Agreement.	0.10
03/19/15	JAF	Reviewed tax return of decedent; correspondence with RBC re: [redacted]	0.40
03/20/15	BMO	Receipt and review of e-correspondence from Eliot Bernstein with attached draft letter to Heritage Union Life Insurance Company.	0.20
03/20/15	JAF	Considered issues re: [redacted] (.2); Reviewed letter and addressed issues re: email from Elliot re: life insurance and issues w sale of St Andrews home and PP (.3); Revisions to petition to take possession, inspect and appraise TPP; reviewed curators prior petition and order on same (.8); Revisions to petition for instr and review of compensation of accountant (.6).	1.90
03/20/15	MDL	Continued Draft of Petition for Instructions re: CBIZ Accounting Invoices	0.30
03/23/15	BMO	Receipt and review of Motion to Approve Trust Property and for Order Prohibiting Interference with Closing Including Discharging Lis Pendens, and Notice of Hearing re: same, filed 3/23/15 by Alan Rose.	0.30
03/23/15	BMO	Receipt and review of Notice of Hearing for 4/2/15, filed 3/23/15 by Eliot Bernstein.	0.30
03/23/15	BMO	Receipt and review of Notice of Lis Pendesn filed 3/21/15 by Eliot Bernstein.	0.10
03/23/15	ANG	Conference with JAF re: [redacted]	0.20

03/23/15	ANG	Conference with JAF re: [redacted]	0.10
03/23/15	JAF	Conference with ANC re: [redacted] (.3); Addressed issues re: [redacted] (.6); Conference with Peter Feaman (.3).	1.20
03/23/15	JAF	Conference with Alan Rose re: [redacted] and TPP items (.3); Prepared memo to BMO re: [redacted] (.2); Addressed issues re: [redacted] and prep for hearing on same and petition re: TPP; revisions to mot TPP inspection storage appraisal (1.7); Conference with ANC re: [redacted] (.1).	2.30
03/23/15	MDL	Draft Petition to Inspect, Appraise and Take Possession of TPP	0.30
		TOTAL	$16,302.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	2.70 Hrs	$295/Hr	$796.50
BRIAN M O'CONNELL	14.10 Hrs	$350/Hr	$4,935.00
BIDDY C LABUTKA	4.50 Hrs	$125/Hr	$562.50
JOY A FOGLIETTA	39.20 Hrs	$205/Hr	$8,036.00
MELISSA D LAZARCHICK	4.00 Hrs	$265/Hr	$1,060.00
SHERRI H MCDOWELL	7.30 Hrs	$125/Hr	$912.50
	71.80 Hrs		$16,302.50

COSTS ADVANCED

Copy/Printing Expense

03/23/15	Copy/Printing Expense	2.40	
	Total Copy/Printing Expense		2.40

Long Distance Telephone

03/23/15	Long Distance Telephone	4.34	
	Total Long Distance Telephone		4.34

Court Reporter Costs

02/17/15	Pleasanton, Greenhill, Meek & Marsaa	275.00
02/17/15	Pleasanton, Greenhill, Meek & Marsaa	95.00
03/10/15	Pleasanton, Greenhill, Meek & Marsaa	275.00

		Total Court Reporter Costs	645.00
Other Cash Costs			
03/19/15	Verizon Conferencing	34.89	
		Total Other Cash Costs	34.89
		TOTAL COSTS	$686.63
		TOTAL THIS BILL	$16,989.13

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR NOVEMBER AND DECEMBER 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from November 1, 2014 to December 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 19.6 attorney hours and 17.4 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $6,805.50 and costs of $53.24 – totaling $6,858.74.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated February 10, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ MARTENS & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 10 day of July, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
Ciklin Lubitz Martens & O'Connell
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Gary R. Shendell, Esq. Shendell & Pollock 2700 N. Military Trail, Suite 150 Boca Raton, FL 33431 gary@shendellpollock.com ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		Benjamin P. Brown, Esq. Matwiczyk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

January 05, 2015
Bill Number 290326
File Number 11270-52860

The enclosed bill is for services rendered for the period ending December 31, 2014.
The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$6,805.50
Total for Expenses	$53.24
Total for This Bill	$6,858.74

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

January 05, 2015
Bill Number 290326
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through December 31, 2014

Date	Atty	Description	Time
11/03/14	CCL	Email memo to all parties re: hearing; finalize order package to court; draft memo to all parties re: fee order	0.40
11/04/14	BMO	Receipt and review of 11/4/14 e-correspondence from Alan Rose.	0.10
11/04/14	BMO	Receipt and review of BCL 11/4/14 e-correspondence to counsel.	0.10
11/04/14	CCL	Emails, communications from attorneys re: objection hearing and fee order issues	0.20
11/06/14	BMO	Receipt and review of CBIZ MHM 10/31/14 invoice.	0.10
11/06/14	CCL	Prepare for JF conference	0.10
11/06/14	CCL	Call JA; finalize hearing date	0.50
11/06/14	CCL	Call and email to Lessne re: Bernstein Family Realty Trust	0.50
11/06/14	CCL	Tax/IRA memo to BMO/RBC; confer with RBC; prepare to request wire from IRA	0.60
11/06/14	CCL	Call JA re: 2/9/15 hearing; draft notice; memo	0.40
11/10/14	CCL	Efile, eserve, mail serve Notice of Hearing; letter to court with notice and objection	0.30
11/11/14	BMO	Receipt and review of JAF 11/11/14 memo.	0.10

11/11/14	CCL	Review information on 2 mortgages and petition for instructions; confer with JF re: mortgages, probate Inventory and mortgages, hearing	0.30
11/11/14	JAF	Conference with BL re: inventory and mortgage issues; memo to BMO re: same.	0.20
11/12/14	CCL	Pay bills	0.20
11/13/14	JAF	Consideration of issues re: [redacted]	0.40
11/17/14	CCL	Prepare IRA withdrawal form; memo to BMO	0.30
11/17/14	CCL	Email from Tesch attorney re: fees; memo to JF; Review fee petition	0.20
11/17/14	CCL	Work on October fee petition	0.30
11/18/14	BMO	Strategy conference with JAF re: mortgage and Inventory.	0.30
11/18/14	CCL	Prepare mortgage information for JF review	0.30
11/18/14	CCL	Email exchanges with Mr. Block; instructions form JF	0.40
11/18/14	JAF	Addressed issues re: mortgage (.3); Strategy conference with BMO re: same and inventory (.3).	0.60
11/19/14	BMO	Receipt and review of 11/19/14 correspondence from Irwin Block's office with attached Petition for Order Authorizing Payment of Attorney's Fees and Expenses for PR.	0.10
11/19/14	BMO	Receipt and review of JAF 11/19/14 memo.	0.10
11/19/14	CCL	Memo from Glasko's office; review Order approving Withdrawal; update records for future pleadings	0.30
11/19/14	CCL	Emails I broker and staff re: status of withdrawal and wire; memo to BMO	0.50
11/19/14	CCL	Finalized CBIZ letter re: invoice; instructions from JF	0.10
11/19/14	JAF	Instructions to BL rE: hearing on mortgage issues (.2); Revisions to letter to CBIZ (.1); Revisions to inventory (.8).	1.10
11/20/14	BMO	Call with JP Morgan to confirm written wire instructions.	0.20

11/20/14	BMO	Receipt and review of 11/20/14 e-correspondence from Alan Rose. Instructions to SRL re: same.	0.10
11/20/14	CCL	Work on coordinating hearing time on Trustee's petition for Instructions regarding mortgage. Contact Lender's attorney re: status	0.40
11/20/14	CCL	Work on exhibit; memo to JF re: fee petitoin	0.20
11/21/14	BMO	Telephone call with Peter Feaman.	0.20
11/21/14	CCL	Calls, Status conference with JF; multiple issues; pay bills	0.30
11/21/14	CCL	Call JA for hearing dates on Ted Bernstein's 6/4/14 M/Instructions regarding mortgage (.1); email all parties (.1); review motion and correspond with attorney for first mortgage holder re: status (.6); calendaring (.1); additional instructions from JF (.1)	1.00
11/21/14	JAF	Addressed issues re: hearing on mortgage issues.	0.60
11/24/14	CCL	Emails with all parties; call JA; work on scheduling hearing	0.40
11/25/14	CCL	Efile and eserve Pet CLMO fees through 10/31/14; serve petition by mail on Max Friedstein; draft order; memo to all parties	0.50
11/25/14	CCL	Review pleadings and records to be categorized/indexed	0.30
12/01/14	BMO	Conference with JAF re: revisions to inventory.	0.20
12/01/14	CCL	Call JA	0.10
12/01/14	CCL	Assist JF with Inventory; finalize, efile and eserve Inventory	0.70
12/01/14	JAF	Revisions to inventory (1.1); Conference with BMO re: same (.2).	1.30
12/02/14	CCL	Finalize letter to JA with hearing notice for 1-8-15	0.30
12/02/14	CCL	Email re: hearing date; draft hearing notice with motion attached; efile, eserve and serve by US Mail; calendaring	0.50
12/03/14	BMO	Conference with JAF re: [redacted]	0.10

12/03/14	BMO	Receipt and review of Feaman 12/3/14 Notice of Hearing for 12/18/14.	0.10
12/03/14	CCL	Letter to lender	0.20
12/03/14	SHM	Communication with P. Feaman regarding hearing.	0.20
12/03/14	JAF	Conference with BMO re: [redacted] (.1); Addressed issues re: same (.1).	0.20
12/04/14	BMO	Conference with JAF re: Elliot request for reimbursement.	0.10
12/04/14	CCL	Receive, categorize pleadings and documents; review email correspondence	0.20
12/04/14	CCL	Instructions from JF; calls and emails regarding new hearing dates on Stansbury matter and Eliot's claim matter	0.40
12/04/14	SHM	Receipt and calendaring of N/Hearing	0.10
12/04/14	JAF	Inquiry re: status of IRa (.3); Correspondence with Elliot re: reimbursement (.2); Conference with BMO re: same (.1); Addressed issues re: hearing on same and instructions to BL re: same (.3).	0.90
12/05/14	CCL	Finalize fee order and letter to court	0.30
12/05/14	CCL	Second email request to broker re: checking account	0.20
12/05/14	CCL	Instructions from JF; review records, files regarding exempt property; prepare memos	0.20
12/05/14	JAF	Instructions to BL re: exempt property petition.	0.20
12/08/14	CCL	Correspond with Feaman's law firm re: Motion for Discharge of Further Responsibility; correspond with Eliot re: Claim and reimbursement hearing	0.60
12/08/14	SHM	Communication with Feaman's office re: scheduling.	0.10
12/09/14	BMO	Receipt and review of Feaman 12/9/14 Notice of Hearing for 1/8/15.	0.10
12/09/14	CCL	Call from Morgan re: checking account access; misc. re: 1/8/14 hearings prep	0.20
12/10/14	BMO	Telephone call with Peter Feaman re: settlement.	0.20

12/10/14	CCL	Request from Block for Inventory copy; review notice of appearance and relevant information; prepare memo to attorneys re: service instructions.	0.30
12/10/14	CCL	JPmorgan emails and calls re: checks, RMD, statements, information corrections, secured emails	0.60
12/12/14	BMO	Conference with JAF re: Stansbury settlement.	0.10
12/12/14	BMO	Telephone call from Peter Feaman re: settlement status.	0.30
12/12/14	JAF	Conference with BMO re: Stansbury settlement.	0.10
12/16/14	CCL	Call from JF; email from Eliot	0.20
12/16/14	JAF	Conference with Candice Bernstein re: pet for instructions on claims and addressed issues re: same.	0.30
12/17/14	JAF	Addressed issues re: settlement with Stansbury.	0.20
12/18/14	BMO	Telephone call with Jim Stamos.	0.20
12/18/14	BMO	Strategy conference with JAF re: [redacted]	0.30
12/18/14	JAF	Strategy conference with BMO re: [redacted] (.3); Addressed issues re: same (.5); Instructions to SHM re: same (.3); Addressed issues re: hearing on Elliot reimbursement (.1); Conference with John Morrissey (.1).	1.30
12/19/14	TCD	Conference with Joielle A. Foglietta, Esq.; court filing and service, Notice of Hearing.	1.00
12/19/14	JAF	Instructions to SHM re: motion to intervene (.3); Drafted motion to intervene and review and analysis of amended complaint and exhibits and agreements attached to same, consideration of issues re: same (1.9); Drafted proposed answer to amended complaint (1.2); Instructions to SHM and SRR re: prep for status conf on auth to file pet for auth SA and mot to intervene (.4).	3.80

12/19/14	JAF	Revisions to pet for auth and court approval of SA with Stansbury.	0.50
12/22/14	BMO	Strategy conference with JAF re: preparation for status conference, revisions to Motion for Approval of Settlement Agreement, revisions to Motion to Intervene.	0.30
12/22/14	CCL	Confer with JF re: 12/23/14 hearing preparation; review account statements; review status of accounting prepartion; instructions from JF and review court calendar re: setting hearing on Eliot's pleadings	0.60
12/22/14	JAF	Prep for status conference, revisions to mot for approval of SA, revisions to mot to intervene, drafted order on status conference (1.6); Strategy conference with BMO re: same (.3); Conference with Peter Feaman's office re: same (.2); Conference with Candice Bernstein (.1).	2.20
12/23/14	BMO	Receipt and review of 11/23/14 e-correspondence from Alan Rose; reply to same.	0.10
12/23/14	BMO	Prepare for and attend hearing on Proposed Filing of Successor PR's Motion for Authorization to Enter and Approval of Settlement Agreement.	1.50
12/23/14	BMO	Conference with JAF re: Petition for Authorization of Settlement Agreement.	0.10
12/23/14	JAF	Conference with Candice Bernstein re: hearing on pet for instr (.1); Addressed issues re: same (.1); Conference with BMO re: pet for auth SA (.1); Finalized same (.2).	0.50
12/24/14	CCL	Review settlement agreement Stansbury /Ted Bernstein Settlement Agreement; Instructions from JF; finalize, efile, eserve and US Mail Serve Motion for Authority to enter into and Approval of Settlement Agreement	0.60
12/29/14	CCL	Email communications with Atty Block and document review re: upcoming hearings	0.30
12/30/14	BMO	Receipt and review of Notice of Unavailability filed by Feaman 12/30/14.	0.10

12/30/14	CCL	Memo to attorneys re: 2/9/15 hearing and Feaman's recent notice	0.20	
12/31/14	CCL	Work on hearing files	0.30	
			TOTAL LEGAL SERVICES:	$6,805.50

LEGAL SERVICES SUMMARY

BRIAN M O'CONNELL	5.20 Hrs	$350/Hr	$1,820.00
BIDDY C LABUTKA	16.00 Hrs	$125/Hr	$2,000.00
JOY A FOGLIETTA	14.40 Hrs	$195/Hr	$2,808.00
SHERRI H MCDOWELL	0.30 Hrs	$125/Hr	$37.50
SHERRI H MCDOWELL	0.10 Hrs	$150/Hr	$15.00
TRUDY C DODSON	1.00 Hrs	$125/Hr	$125.00
	37.00 Hrs		$6,805.50

COSTS ADVANCED

Through December 31, 2014

Postage

12/31/14	Postage	23.02	
	Total Postage		23.02

Copy/Printing Expense

12/31/14	Copy/Printing Expense	27.60	
	Total Copy/Printing Expense		27.60

Long Distance Telephone

12/31/14	Long Distance Telephone	0.62	
	Total Long Distance Telephone		0.62

Fax

12/31/14	Fax	2.00	
	Total Fax		2.00
	TOTAL COSTS ADVANCED:		$53.24

TOTAL THIS BILL $6,858.74

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN THROUGH OCTOBER 31, 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from October 1, 2014 to October 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 28.2 attorney hours and 32.1 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $11,392.50 and costs of $1,022.27 – totaling $12,414.77.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 25th day of November, 2014, to the parties on the attached Service List.

94238

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
MELISSA D. LAZARCHICK
Florida Bar No. 0043696
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Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Irwin J. Block, Esq. Law Office of Irwin J. Block, PL 700 South Federal Hwy. Ste 200 Boca Raton, FL 33432 ijb@ijblegal.com Attorney for Tescher and Spallina
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
		Benjamin P. Brown, Esq. Matwiczyk & Brown LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

November 17, 2014
Bill Number 289424
File Number 11270-52860

The enclosed bill is for services rendered for the period ending October 31, 2014. The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$11,392.50
Total for Expenses	$1,022.27
Total for This Bill	$12,414.77

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

November 17, 2014
Bill Number 289424
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through October 31, 2014

Date	Atty	Description	Time
10/01/14	BMO	Conference with JAF re: IRA liquidation.	0.20
10/01/14	CCL	Instrucitons from JF; Detailed review of accounting and banking records; correspond with JF re: curator's fee payments	0.90
10/01/14	CCL	Correspond with Peter Feaman regarding tangible property appraisals	0.40
10/01/14	CCL	Review multiple bank statements from Brown's office; review assets on hand per last accounting; compile records/information for JF review in connection with estate administration, including taking possession of and protecting/insuring assets, arranging additional appraisals	2.50
10/01/14	JAF	Analysis of issues re: IRA liquidation and instructions to BL re: same (.5); Instructions to BL re: Sabadell account information (.2); Conference with BMO re: same (.2).	0.90
10/02/14	BMO	Conference with Peter Feaman.	0.90
10/02/14	BMO	Conference with ANC.	0.30
10/02/14	CCL	Detailed examination of Sept. 22 email and multiple attached statements; categorize and prepare for review by JF	1.50

10/02/14	CCL	Work on JPMorgan forms; call service center; call broker; memo to attorneys re: access to cash and payment of bills; work on package to broker	1.50
10/02/14	ANG	Conference with BMO re: follow-up with Feaman.	0.30
10/02/14	JAF	Correspondence with BL re: IRA account information (.2); Analysis of issues re: same (.1).	0.30
10/03/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with JAF re: same.	2.50
10/03/14	BMO	Receipt and review of Amended Complaint filed 10/3/14 by Alan Rose.	0.40
10/03/14	CCL	Finalize FEDX package to JPMORGAN account maintenance dept; prepare fax to John Hawkins, broker.	1.50
10/03/14	CCL	Instructions from JF; work on reinspection of property, calls to appraiser, review court order re: appaiser	0.90
10/03/14	CCL	Review correspondence, JF instructions and work on transfer of other accounts	0.60
10/03/14	JAF	Instructions to BL re: IRA and other accounts (.1, plus .1 NO Charge); Instructions to SHM re: hearing on objections to T&S accounting (.1- NO Charge); Analysis of issues re: personal property (.5); Conference with Alan Rose and BMO re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with BMO re: same (2.5);	3.10
10/06/14	BMO	Receipt and review of 10/6/14 memos (x2), JAF, SHM.	0.10
10/06/14	BMO	Instructions to JAF and SHM.	0.10
10/06/14	CCL	Work on Inventory, accounting issues	1.50
10/06/14	JAF	Addressed issues re: amended complaint filed by Ted.	0.10
10/06/14	JAF	Revisions to RTP.	0.10

10/07/14	BMO	Receipt and review of 10/3/14 J.P. Morgan letter to BMO.	0.10
10/07/14	CCL	Received, reviewed additional FEDX from JPMorgan	0.60
10/07/14	MDL	Draft Discovery (RFP to Elliot)	1.20
10/08/14	BMO	Receipt and review of 10/8/14 email communications (x2), John Cappeller, Jr., Biddy.	0.10
10/08/14	CCL	Call from Attorney Cappeller re: status of mortgage balloon payment/payoff; memo to attorneys	0.40
10/08/14	CCL	Review curator's information regarding note and mortgage	0.20
10/08/14	CCL	Review curator accountings, fee orders; memo to curator re: status of payment	0.20
10/08/14	JAF	Consideration of issues re: first mortgage on property.	0.40
10/09/14	BMO	Receipt and review of BCL 10/9/14 e-correspondence to John Cappeller, Jr.	0.10
10/09/14	CCL	Call Christina Cavallaro Acct Maintenance Specialist at JPMorgan re: certification of trust account forms sent to Personal Representative	0.20
10/09/14	CCL	Call John Hawkins, broker at JPMorgan re: status of checkbook	0.20
10/09/14	CCL	Memo to Brown re: payment status; review accountings	0.20
10/09/14	CCL	Instructions from attorneys; prepare revisions to proposed order on fees; call court reporter	1.20
10/09/14	CCL	Additional calls with John Hawkins regarding/regarding accounts under control of PR, IRA RMD, checkbook delivery,	0.60
10/09/14	CCL	Additional calls with JPMOrgan account maintenance department regarding multiple accounts listed on JPMorgan correspondence, closed accounts, required forms, confirmation of accounts titled under the PR; finalize document revisions	1.50

10/10/14	BMO	Receipt and review of 10/8/14 Court Order on Eliot Bernstein's Petition to Remove Ted Bernstein as Alleged Successor Trustee of the Alleged Simon Bernstein Revocable Trust.	0.10
10/10/14	BMO	Receipt and review of 10/6/14 Court Order on Amendments to Pleadings and Stay Until Further Order of the Court.	0.10
10/10/14	CCL	Follow up call to JPMorgan	0.20
10/10/14	CCL	Receive Order Approving Ciklin Lubitz/PR fees	0.20
10/10/14	CCL	Work on September fee petition	0.30
10/10/14	JAF	Consideration of issues re: foreclosing of 1st mortgage.	0.40
10/10/14	MDL	Draft Discovery to Elliot	0.90
10/13/14	BMO	Receipt and review of Feaman 10/13/14 Motion of Creditor, William Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate.	0.20
10/14/14	JAF	Addressed issues re Stansbury motion re: Illinois litigation.	0.40
10/14/14	MDL	Draft Discovery and Draft Petition for Authority to Conduct Discovery	1.00
10/15/14	BMO	Receipt and review of Feaman 10/15/14 Notice of Hearing for 10/30/14.	0.10
10/15/14	CCL	Call and emails with Sabadell Bank re: re-titling or closing account; compile records for bank	0.70
10/15/14	JAF	Addressed issues re: Sabadell accounts and transfer of same.	0.30
10/15/14	MDL	Draft Discovery to Elliot	0.40
10/16/14	BMO	Strategy conference with JAF re: Oppenheimer litigation.	0.10
10/16/14	CCL	Correspond with JF re: mortgage information and issues relative to Bernstein Family Realty LLC and decedent's property; review files	0.60
10/16/14	CCL	Work on September fee petition	0.50
10/16/14	CCL	Instructions from JF; confer with SHM; review materials for coordinating mediation on Stanbury issues	0.30

10/16/14	SHM	Conference with JAF & CCL re: pending issues	0.40
10/16/14	SHM	Review of draft RTP - for additional items needes. Conference with MDL	1.00
10/16/14	JAF	Reviewed and analyzed issues re: mortgages (1st and 2nd), IRA liquidation, RTP, Illinois litigation (2.2); Instructions to BL re: insurance on house (.2); Strategy conference with BMO re: Oppenehimer litigation (.1).	2.50
10/16/14	MDL	Draft Discovery (.6); Conference with SHM re: same (.2)	0.80
10/17/14	BMO	Review BCL correspondence with Sabadell; sign instructions to Bank.	0.20
10/17/14	BMO	Receipt and review of 10/17/14 e-correspondence from Alan Rose.	0.10
10/17/14	CCL	Follow up calls with JPMorgan and Sabadell re: account access	0.60
10/17/14	CCL	Instructions from JF; prepare fee petition exhibit	0.60
10/17/14	JAF	Addressed issues re: JP Morgan account transfer and outstanding bills (.4); Instructions to BL re: fee petition (.1).	0.50
10/20/14	BMO	Receipt and review of JAF 10/16/14 e-correspondence to Alan Rose.	0.10
10/20/14	BMO	Receipt and review of JAF 10/20/14 memo.	0.10
10/20/14	BMO	Receipt and review of Brown 10/20/14 Not6ice of Hearing for 10/30/14.	0.10
10/20/14	CCL	Draft Inventory; prepare for and attend conference with JF regarding general issues	0.50
10/20/14	CCL	Review and categorize pleadings served on PR; prepare information for October 30th hearing; review docket, documents regarding Shirley's estate relavent to Simon's estate	0.70
10/20/14	JAF	Consideration of issues re: Illinois litigation.	0.30
10/21/14	CCL	Prepare Alan Rose 10/17/14 emailed documents for BMO review.	0.40
10/21/14	CCL	Prepare Alan Rose 10/3/14 email and documents for BMO review regarding Note and Mortgage	0.40

10/21/14	JAF	Instructions to BL re: prep for hearing on T&S objections.	0.10
10/22/14	CCL	Follow up call to JPMORGAN; emails with Ben Brown re: account access to pay bills	0.20
10/22/14	JAF	Addressed issues re: JPM acct and payment to Ben Brown.	0.20
10/23/14	BMO	Receipt and review of Glasko 10/23/14 Motion to Withdraw and Notice of Hearing re: same.	0.10
10/23/14	BMO	Conference with JAF and Alan Rose re: Illinois litigation.	0.20
10/23/14	BMO	Strategy conference with JAF re: Illinois litigation.	0.20
10/23/14	CCL	Prepare tax notes; calendaring	0.20
10/23/14	JAF	Strategy conference with BMO re: Illinois litigation (.2); Addressed issues re: same (.4); Reviewed amended complaint by ted and consideration of issues re: intervention (.2); Conference with BMO and Alan Rose re: Illinois litigation (.2); Instructions to BL re: insurance on property estate owns 2nd mortg on (.2).	1.20
10/24/14	BMO	Receipt and review of Glasko 10/24/14 letter to Judge Colin with Motion to Withdraw and Notice of Hearing for 10/30/14 re: same.	0.10
10/24/14	CCL	Call with Glenn at JPMorgan to followup on accounts name change and access to funds by PR	0.20
10/24/14	JAF	Consideration of issues re: discharge of administrator ad litem and Illinois litigation costs to estate.	0.40
10/27/14	CCL	Calls from JPMorgan confirming account name change, check order, RMD form and instructions	0.60
10/27/14	JAF	Prepared memo to SHM re: T&S accounting objections hearing.	0.10
10/28/14	BMO	Receipt and review of 10/28/14 e-correspondence from Morrissey (x2) concerning Motion for Discharge and May 23rd hearing.	0.20

10/28/14	JAF	Instructions to BL re: hearing on T&S accting objections.	0.20
10/29/14	BMO	Receipt and review of Waiver of Service of Notice of Hearing and Consent to Motion to Withdraw for Lisa Friedstein, Beneficiary.	0.10
10/29/14	BMO	Receipt and review of Waiver of Service of Notice of Hearing and Consent to Motion to Withdraw for Jill Iantoni, Beneficiaryl.	0.10
10/29/14	BMO	Strategy conference with JAF re: Illinois litigation and contingency agreement.	0.20
10/29/14	BMO	Instructions to JAF.	0.10
10/29/14	BMO	Receipt and review of JAF 10/29/14 memo.	0.10
10/29/14	CCL	Draft fee order and letter to court for finalizing 11/4/14	0.60
10/29/14	CCL	Review pending curator petitions re: mortgage and jewlery and refiling by PR	0.30
10/29/14	CCL	Review records re: IRA 2013 RMD paid in 2014 and timing of payment of 2014 RMD	0.20
10/29/14	CCL	IRA form work; memos to BMO re: wire; finalize wire form/instruction package fax to JPMorgan; correspond with John Hawkins at JPMorgan	0.80
10/29/14	CCL	Instructions from JF; multiple emails with various parties re: hearing and pending issues	0.90
10/29/14	SRR	Prepare documents for hearing 10 30 on MTW, Petition etc.	0.50
10/29/14	JAF	Prep for hearing on Stansbury motion re: Illinois litigation (.7); Conferences (x2) with James Stamos re: same (.3); Prepared memo to BMO re: same (.2); Strategy conference with BMO re: same (.2).	1.40
10/30/14	BMO	Prepare for and attend hearings; post-conference discussion with opposing counsels.	2.40
10/30/14	CCL	Calls, emails, communications with and additional documents to staff, JPMorgan re: funds access to collect fees for BMO and Ben Brown, Esq.	0.90

10/30/14	CCL	Calls, emails, communications with and additional documents to staff, Sabadell Bank re: funds access to collect fees for BMO and Ben Brown, Esq.	0.80
10/30/14	JAF	Addressed issues re: mortgage in bernstein property (.4); Reviewed fee petition (.1).	0.50
10/31/14	BMO	Receipt and review of 10/31/14 memos (x2), JAF, Biddy.	0.10
10/31/14	BMO	Receipt and review of JAF 10/31/14 memo.	0.10
10/31/14	CCL	Review Lessne information re: mortgage and Bernstein Family Realty Trust; memo to attorneys	0.30
10/31/14	CCL	Call JPMorgan re: payment of 2014 RMD	0.20
10/31/14	CCL	Correspondence from multiple attorneys to delay hearing on objections; instructions from JF; call Judge Colin's JA; prepare correspondence, calendaring	0.80
10/31/14	CCL	Efile and e-serve Petition for Fees; receive court condfirmations	0.30
10/31/14	CCL	Set up ledgers for estate accounts reported on Successor PR's Inventory	0.30
10/31/14	JAF	Instructions to BL re: payment of curators fees and other issues with JPM accounts.	0.20

TOTAL LEGAL SERVICES: $11,392.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	0.30 Hrs	$295/Hr	$88.50
BRIAN M O'CONNELL	10.00 Hrs	$350/Hr	$3,500.00
BIDDY C LABUTKA	30.20 Hrs	$125/Hr	$3,775.00
JOY A FOGLIETTA	13.60 Hrs	$195/Hr	$2,652.00
MELISSA D LAZARCHICK	4.30 Hrs	$265/Hr	$1,139.50
SHERRI H MCDOWELL	1.40 Hrs	$125/Hr	$175.00
SHARON R ROMERO	0.50 Hrs	$125/Hr	$62.50
	60.30 Hrs		$11,392.50

COSTS ADVANCED

Through October 31, 2014

Postage

10/31/14	Postage	9.26	
	Total Postage		9.26

Copy/Printing Expense			
10/31/14	Copy/Printing Expense	180.00	
	Total Copy/Printing Expense		180.00
Long Distance Telephone			
10/31/14	Long Distance Telephone	3.10	
	Total Long Distance Telephone		3.10
Court Reporter Costs			
10/06/14	Pleasanton, Greenhill, Meek & Marsaa	783.80	
	Total Court Reporter Costs		783.80
Federal Express			
10/21/14	Fedex	26.11	
	Total Federal Express		26.11
Fax			
10/31/14	Fax	20.00	
	Total Fax		20.00
	TOTAL COSTS ADVANCED:		$1,022.27
	TOTAL THIS BILL		$12,414.77

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN THROUGH SEPTEMBER 30, 2014

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from September 1, 2014 to September 30, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 38.1 attorney hours and 20 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $12,530.50 and costs of $1,119.47 – totaling $13,649.97.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 31 day of October, 2014, to the parties on the attached Service List.

94238

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
MELISSA D. LAZARCHICK
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primary e-mail: service@ciklinlubitz.com
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In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
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Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

October 16, 2014
Bill Number 288691
File Number 11270-52860

The enclosed bill is for services rendered for the period ending September 30, 2014. The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$12,530.50
Total for Expenses	$1,119.47
Total for This Bill	$13,649.97

Please make your check payable to
Ciklin Lubitz Martens & O'Connell

Ciklin Lubitz Martens & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

October 16, 2014
Bill Number 288691
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through September 30, 2014

Date	Atty	Description	Time
08/28/14	BMO	Receipt and review of Feaman communication with corrected version of voice message from Kevin Horan.	0.10
09/02/14	BMO	Conference with ANC.	0.30
09/02/14	BMO	Receipt and review of 9/2/14 email communications (9), Morrissey, Mrachek firm, JAF, BCL, SRL.	0.30
09/02/14	BMO	Receipt and review of Brown 9/2/14 Petition for Discharge of AAL and Payment of AAL's Fees.	0.20
09/02/14	CCL	Receive, review JP Morgan FEDX corresp and forms.	0.30
09/02/14	CCL	Instructions from JF; review /create additional digital records	0.90
09/02/14	CCL	Work on monthly fee petition, invoicing	0.50
09/02/14	ANG	Conference with BMO re: necessary discovery.	0.30

09/02/14	JAF	Addressed issues re: insurance case and RTP re: ira's of simon and shirley, revisions to RTP, TPP inspection, 1st mortgage, 2nd mortgage and note, hearing on Ted's pet for instr re: same, hearing on jewlery, statement of claim filed by elliot, petition for discharge filed by Ben Brown, liquidation of IRA, accounting of curator, etc.	2.90
09/02/14	JAF	Addressed issues re: depo of Elliot Bernstein (.1- NO Charge).	0.10
09/03/14	BMO	Receipt and review of Feaman 8/29/14 status letter to BMO with enclosures.	0.30
09/03/14	CCL	Revise and finalize fee petition with exhibit; draft order; memo to JF	0.60
09/03/14	CCL	Review correspondence, instructions from JF re: multiple pending issues	0.40
09/03/14	JAF	Instructions to SHM re: hearing on objections to T&S accounting, mediation, outstanding issues.	0.20
09/04/14	BMO	Receipt and review of 9/4/14 memos (x4), ANC, JAF, SHM, SRL.	0.10
09/04/14	BMO	Receipt and review of 9/3/14 and 9/4/14 detailed e-correspondence (x4), Eliot Bernstein, Alan Rose.	0.30
09/05/14	BMO	Receipt and review of 9/5/14 e-correspondence from Eliot Bernstein.	0.10
09/05/14	BMO	Receipt and review of JAF 9/5/14 memo.	0.10
09/05/14	JAF	Prepared memo to BMO re: Elliot suit Oppenheimer (.1); Consideration of response to amended motion to remove PR and trustees (.1).	0.20
09/08/14	BMO	Receipt and review of Eliot Bernstein's 9/8/14 Notice of Hearing for 9/24/14.	0.10
09/08/14	BMO	Receipt and review of Eliot Bernstein's 9/6/14 Petition to Remove Theodore Bernstein as Alleged Successor Trustee.	0.60

09/08/14	JAF	Consideration and analysis of issues and review of materials re: inspection of tangible personal property, RTP, inventory, objections to T&S accounting, petitions to remove Ted, etc. (.9); Strategy conference with MDL and SHM re: same and petition for auth to conduct discovery and RTP revisions (.7).	1.60
09/08/14	MDL	Conference with JAF and SHM re: Discovery to all interested parties and review of petitions filed by Elliot	0.70
09/09/14	BMO	Strategy conference with JAF re: claims filed by Eliot and request for monies.	0.20
09/09/14	BMO	Conference with Eliot Bernstein and JAF re: outstanding issues, claims of Eliot, removal of Ted Bernstein, hearing on Accounting objections, appraisal of TPP, other items to be added to Request to Produce, various Petitions for Instruction, etc.	0.80
09/09/14	BMO	Receipt and review of 9/9/14 JAF correspondence to Morrissey, and Morrissey response to same.	0.10
09/09/14	JAF	Prepared email to Elliot Bernstein re: tax returns (.1); Reviewed petition to remove Ted as successor trustee and consideration of issues re: potential COA for PR (.5); Prepared memo to MDL and SHM re: potential insuranced TPP and addition to RTP (.1); Review and analysis of Elliot claim for tuition and books (.2); Review and analysis of Elliot claim for living expenses (.3).	1.20
09/09/14	JAF	Strategy conference with BMO re: claims filed by Elliot and request for monies (.2); Addressed issues re: same (.1); Conference with Elliot Bernstein and BMO re: outstanding issues, claims of Elliot, removal of Ted Bernstein, hearing on accounting objections, appraisal of TPP, other items to be added to RTP, various petitions for instruction, etc. (.8); Addressed issues re: same (.2).	1.30
09/10/14	BMO	Strategy conference with JAF re: hearing on Ted Motion for Contempt against Eliot.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment concerning jewelry theft.	0.10

09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment concerning furniture.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 3/8/14 email to Ben Brown and attached PDF letter.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 4/24/14 e-ocrrespondence to Ben Brown and attached document from Governor's Notary Public Division.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email with attachment of his 5/5/14 e-correspondence to Ben Brown concerning Tuesday UMC Hearing.	0.30
09/10/14	BMO	Receipt and review of SHM 9/10/14 e-correspondence to Mr. Bernstein.	0.10
09/10/14	BMO	Receipt and review of Eliot 9/10/14 email to Steven Lessne.	0.10
09/10/14	BMO	Receipt and review of Eliot Bernstein's 9/10/14 Urgent Motion to Reschedule Hearing Set for 9/15/14 for Medical Reasons and Failure of Opposing Counsel to Cooperate and Lack of Standing to Represent the Estate.	0.10
09/10/14	JAF	Instructions to and conference with SHM re: requesting statements and documentation from JP Morgan and Sabadell (.2); Addressed issues re: hearing on Ted motion to hold Eliiot in contempt, etc. (.1); Addressed issues re: hearing on Ted motion for contempt against Elliot and reviewed motion in prep for same (.4); Instructions to SHM re: same (.1, plus .1 NO Charge); Strategy conference with BMO re: same (.1).	0.90
09/10/14	MDL	Review and Analyze Eliot's Motion for Emergency Interim Distribution (25 pages w/o exhibits) and Eliot's Motion to Dismiss Quash Motion for Contemp and for Sanctions and to Compel E. Bernstein (84 pages w/o exhibits), in preparation for drafting discovery.	1.80

09/11/14	BMO	Receipt and review of 9/11/4 email communications (6), Eliot Bernstein, Rose firm, JAF, SHM.	0.20
09/11/14	SHM	Preparation for 9/15/14 hearing.	0.30
09/11/14	SHM	Draft P/Atty Fees for BMO, as PR	0.50
09/11/14	JAF	Strategy conference with SHM and MDL re: RTP (.1); Correspondence with BMO re: same (.1); Addressed issues re: same and assets alleged by Elliot to be estate assets (.3).	0.50
09/11/14	MDL	Conference with SHM and JAF re: Fee Petition	0.10
09/12/14	BMO	Telephone conference with Alan Rose re: Monday hearing.	0.20
09/12/14	BMO	Conference with ANC concerning Rose communication.	0.20
09/12/14	BMO	Memo to JAF.	0.10
09/12/14	SRR	Revise accounting per MDL instructions.	0.50
09/12/14	ANG	Case status conference with BMO regarding Rose communication.	0.20
09/12/14	JAF	Correspondence with BMO re: 9/15 contempt hearing (.1); Instructions to SHM re: fee petition (.1).	0.20
09/12/14	MDL	Draft Fee Petition (.2); Review and Analyze Eliot's Motion to Compel Estate of Simon to Pay and Provide Counsel in preparation for drafting discovery	0.30
09/14/14	BMO	Receipt and review of JAF 9/14/14 memo.	0.10
09/14/14	BMO	Instructions to JAF.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/13/14 Notice of Hearing for 9/15/14.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/14/14 Notice of Evidence Submitted for 9/15/14 Hearing.	0.10
09/15/14	BMO	Receipt and review of Eliot 9/15/14 Notice of Additional Evidence Submitted for 9/15/14 Hearing.	0.10
09/15/14	BMO	Receipt and review of Brown 9/15/14 Amended Notice of Special Set Hearing.	0.10
09/15/14	SHM	Conference with JAF and instruction re: contempt hearing outcome & Judge's ruling; Eliot's depo, hearong on 9/24, etc. Preparation of pleadings filed by Eliot.	1.00

09/15/14	JAF	Attended hearing on motion to hold Elliot in contempt (1.9); Conference with and instructions to SHM re: same, Elliot deposition, hearing on 9/24, pleadings filed by Elliot, etc. (.5); Correspondence with Ben Brown's office re: estate statements needed for accounting (.1).	2.50
09/16/14	BMO	Receipt and review of SHM 9/16/14 e-correspondence to Mracheck firm.	0.10
09/16/14	BMO	Receipt and review of Rose 9/16/14 Re-Notice of Taking Videotaped Depo of Eliot on 9/22/14.	0.10
09/16/14	BMO	Receipt and review of 9/15/14 Court Order - Second Order Compelling Depo of Eliot Bernstein.	0.10
09/16/14	BMO	Receipt and review of Matwiczyk 9/16/14 Curator's Notice of Filing Amended Accounting.	0.20
09/16/14	CCL	Instructions from JF; fee petition follow up	0.40
09/16/14	SHM	Preparation for hearing.	0.50
09/16/14	JAF	Reviewed email from Elliot re: request for legal fees (.1- NO Charge).	0.10
09/16/14	JAF	Reviewed email from Elliot re: petition for instructions on request for reimbursement.	0.10
09/17/14	BMO	Receipt and review of JAF 9/17/14 status memo.	0.10
09/17/14	CCL	Receive, review, categorize and prepare file for JF review re: Ben Brown's 9/17/14 email and attachments re: CBIZ CPAs invoices and misc.	0.80
09/17/14	CCL	Review pending issues with JF and instructions from JF (.4); review invoices and draft letter to CBIZ MHM re: invoices (.3); draft memo to all parties re: proposed agreed fee order (.2)	0.90
09/17/14	SHM	Conference with JAF - Preparation for hearing.	0.50

09/17/14	JAF	Consideration of issues re: PR responsibility to pursue Ted removal (.2); Instructions to SHM rE: prep for hearing on curators pet for discharge and final accounting and prepared memo to BMO re: same (.2); Correspondence with Ben Brown re: payment of CBIZ, their involvement, hiring, etc. (.2); Instructions to BL re: same, Illinois attorney bill, statements of JP Morgan, Sabadell, IRA information request (.2); Addressed issues re: same (.4).	1.20
09/18/14	CCL	Finalize drafted petition and order extending time to file Inventory for attorney review; memo to JF	0.40
09/18/14	CCL	Receive, review curator fee orders; instructions from JF, BMO, ANC, SHM	0.80
09/18/14	CCL	Review	2.10
09/18/14	ANG	Strategy conference with JAF re: actions in Shirley estate and claims of PR and issues with Simon trust and no accountings, etc.	0.30
09/18/14	JAF	Attended hearing on curator's petition for discharge and fees (.5); Strategy conference with ANC re: actions in Shirley estate and claims of PR and issues with Simon trust and no accountings, etc. (.3).	0.80
09/18/14	JAF	Addressed issues re: payment of Ben Brown curator fees (.1- NO Charge); Prepared email to all counsel re: deposition of Elliot Bernstein (.1- NO Charge).	0.20
09/19/14	BMO	Receipt and review of Stamos & Trucco 9/16/14 billing statement.	0.10
09/19/14	BMO	Receipt and review of Rose 9/19/14 Amended Re-Notice of Taking Videotaped Depo of Eliot Bernstein on 9/22/14.	0.10
09/22/14	BMO	Receipt and review of Brown 9/17/14 letter to James Stamos with attached email from Eliot with his comments regarding the correspondence and documents provided by the insurance company.	0.10
09/22/14	BMO	Receipt and review of Brown 9/17/14 letter to Feaman, Stamos, and Eliot with enclosed correspondence from Heritage Union Life Insurance Company.	0.20

09/22/14	BMO	Receipt and review of 9/22/14 email communications (9), John Morrissey, Alan Rose, Eliot Bernstein, JAF, Biddy	0.20
09/22/14	BMO	Instructions to JAF (x2).	0.10
09/22/14	CCL	Finalize fee order draft; instructions from JF; memo to all parties re: proposed agreed order on fees; calendaring re: submitting to Court	0.30
09/22/14	CCL	Review and organize account statements, correspondence for probate Inventory purposes; work on Inventory	1.70
09/22/14	CCL	Work on JPMorgan account forms; draft letter	0.90
09/22/14	JAF	Reviewed and revised letter to CPA firm re: billing request (.1); Reviewed and revised petition for extension of time to file inventory (.1); Consideration of issues re: JPM and Sabadell accounts and instructions to BL re: same (.1); Addressed issues re: liquidation of IRA and instructions to BL re: same (.3); Reviewed multiple emails from Elliot Bernstein and Alan Rose re: July 11th hearing transcript (.1, plus .2 No Charge).	0.70
09/22/14	JAF	Prepared memo to MDL re: RTP (.1); Instructions to BL re: inspection of TPP (.2); Analysis of issues re: Kia automobile transfer (.1); Prepared memo to BMO re: response to administrator ad litem petition and Illinois litigation (.1).	0.50
09/23/14	BMO	Review and revise Petition for Instructions on Elliot Bernstein's Statements of Claim and Related Request for Reimbursement.	0.30
09/23/14	BMO	Review and revise Petition for Instructions on Eliot Bernstein's Statements of Claim and Related Request for Reimbursement.	0.20
09/23/14	BMO	Telephone conference with Peter Feaman.	0.50
09/23/14	BMO	Strategy conferences (x2) with JAF re: Petition for Authorization to Conduct Discovery, removal hearing of Ted, Illinois litigation, and Petition for Instructions on Eliot claim.	0.60
09/23/14	BMO	Receipt and review of Feaman 9/19/14 letter to BMO.	0.10

09/23/14	BMO	Receipt and review of Rose 9/23/14 Amendment to Notice of Compliance with Rule 2.516 and Designation of Email Addresses.	0.10
09/23/14	BMO	Receipt and review of Glasko 9/23/14 Notice of Unavailability.	0.10
09/23/14	BMO	Receipt and review of 9/23/14 email communications (x3), Eliot Bernstein, Susan Johnson, JAF.	0.10
09/23/14	CCL	E-file and serve Pet/Extend Inventory; Letter to Court	0.60
09/23/14	CCL	Work affidavit of fees	0.20
09/23/14	JAF	Prepared memo to BMO re: inventory and instructions to BL re: same (.3); Prepared memo to BMO re; Elliot amended motion to remove Ted and hearing on same (.4); Drafted petition for instructions re: claim/request for reimbursement by Elliot and revisions to same (1.3); Analysis of issues re: mortgages (.3); Strategy conferences (x2) with BMO re: pet for auth to conduct discovery, removal hearing of ted, Illinois litigation, pet instructions Elliot claim (.6).	2.90
09/24/14	BMO	Prepare for and attend Hearing on Petition to Remove T. Bernstein as Successor Trustee of Simon Trust and Status Conference.	4.30
09/24/14	BMO	Receipt and review of 9/24/14 e-correspondence from Rose's office with served but not filed Trustee's Response to Petitions of Eliot Bernstein to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.20
09/24/14	BMO	Receipt and review of 9/24/14 Order on Pankauski Law Firm PLLC's Motion to Withdraw as Counsel for Ted Bernstein.	0.10
09/24/14	BMO	Receipt and review of 9/24/14 Order on Movant's, Ted Bernstein, as Successor Trustee of the Simon Bernstein Trust, Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, and to Compel Compliance with Prior Orders and Service Rules.	0.10

09/24/14	CCL	Emails from/conferences with/instructions from JF; hearing preparation	1.00
09/24/14	CCL	Received Rose' email designation; update service lists; memo to staff	0.30
09/24/14	JAF	Prepared for hearing on motion to remove Ted as trustee and memo re: same; instructions to BL re: same (.4); Final revisions to pet for inst on Elliot claim and reimbursement request (.2).	0.60
09/25/14	BMO	Strategy conference with ANC re: trust complaint.	0.40
09/25/14	CCL	Receive, review, categorize correspondence, asset information, additional tax issues	1.90
09/25/14	ANG	Strategy conference regarding trust complaint.	0.40
09/26/14	BMO	Receipt and review of 9/26/14 email communications (x2), Eliot Bernstein, Alan Rose.	0.10
09/26/14	CCL	Review correspondence regarding recent hearing	0.20
09/26/14	CCL	Review status of objections, if any, to CLMO fee petition; memo to attorneys re: submission of Order	0.30
09/26/14	JAF	Instructions to BL re; fee petition and order and letter to judge.	0.10
09/29/14	BMO	Receipt and review of Feaman Notice of Filing Deposition Designations.	0.50
09/30/14	BMO	Receipt and review of JAF 9/30/14 memo.	0.10
09/30/14	CCL	Finalize fee order; finalize letter to court with agreed order; finalize service copies of order; memo to all parties	1.20

TOTAL LEGAL SERVICES: $12,530.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	1.20 Hrs	$295/Hr	$354.00
BRIAN M O'CONNELL	15.20 Hrs	$350/Hr	$5,320.00
BIDDY C LABUTKA	16.70 Hrs	$125/Hr	$2,087.50
JOY A FOGLIETTA	0.40 Hrs	$0/Hr	$0.00
JOY A FOGLIETTA	18.40 Hrs	$195/Hr	$3,588.00
MELISSA D LAZARCHICK	2.90 Hrs	$265/Hr	$768.50

SHERRI H MCDOWELL	2.80 Hrs	$125/Hr	$350.00
SHARON R ROMERO	0.50 Hrs	$125/Hr	$62.50
	58.10 Hrs		$12,530.50

COSTS ADVANCED

Through September 30, 2014

Copy/Printing Expense			
09/30/14	Copy/Printing Expense	343.80	
	Total Copy/Printing Expense		343.80
Long Distance Telephone			
09/30/14	Long Distance Telephone	2.17	
	Total Long Distance Telephone		2.17
Certified Copies			
09/17/14	Clerk of the Court; Certified Copies	12.00	
	Total Certified Copies		12.00
Court Reporter Costs			
09/29/14	US Legal Support, Inc	761.50	
	Total Court Reporter Costs		761.50
	TOTAL COSTS ADVANCED:		$1,119.47
	TOTAL THIS BILL		$13,649.97

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXSB

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz Martens & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from July 8, 2014 to August 31, 2014, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 41.8 attorney hours and 28.5 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $14,982.50 and costs of $1,145.98 – totaling $16,128.48.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-service on the 12th day of September, 2014, to the parties on the attached Service List.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
MELISSA D. LAZARCHICK
Florida Bar No. 0043696
CIKLIN LUBITZ MARTENS & O'CONNELL
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Telephone: 561-832-5900
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXSB
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@pm-law.com Attorney for Ted S. Bernstein	John J. Pankauski, Esq. Pankauski Law Firm PLLC 120 South Olive Ave., 7th Floor West Palm Beach, FL 33401 (561) 514-0900 john@Pankauskilawfirm.com Attorney for Ted S. Bernstein	Irwin J. Block, Esq. The Law Office of Irwin J. Block, PL 700 South Federal Highway, Suite 200 Boca Raton, FL 33432 ijb@ijblegal.com	Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd., uite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com
William H. Glasko, Esq. Golden Cowan, P.A. 1734 South Dixie Highway Palmetto Bay, FL 33157 bill@palmettobaylaw.com	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary	Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Lisa Friedstein 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com	Jill Iantoni 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	Eliot Bernstein 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv
Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Benjamin P. Brown, Esq. Matwiczyk & Broaw LLP 625 N. Flagler Dr., #401 West Palm Beach, FL 33401 bbrown@matbrolaw.com	

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c/o BMO

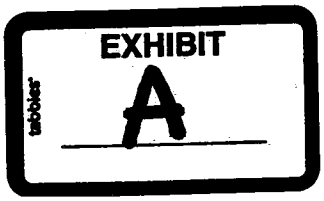
September 12, 2014
Bill Number 288079
File Number 11270-52860

The enclosed bill is for services rendered for the period ending August 31, 2014. The breakdown of this bill by matter is as follows:

Bernstein, Simon L. Estate

Total for Legal Services	$14,982.50
Total for Expenses	$1,145.98
Total for This Bill	$16,128.48

Please make your check payable to
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Brian M. O'Connell, Esq.
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September 12, 2014
Bill Number 288079
File Number 11270-52860

FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through August 31, 2014

Date	Atty	Description	Time
07/08/14	SRR	Review file status for upcoming meeting with Atty for upcoming hearing.	0.20
07/11/14	BMO	Telephone conference with Peter Feaman concerning case background, hearing.	0.30
07/11/14	BMO	Attend Hearing on appointment of Successor Personal Representative.	2.80
07/11/14	BMO	Conference with JAF re: Orders and letter needed to Judge, and potential claims to evaluate.	0.20
07/11/14	JAF	Conference with BMO re: orders and letter needed to judge and potential claims to evaluate.	0.20
07/14/14	SHM	Conference with JAF re: instructions regarding BMO's appointment as PR	0.20
07/14/14	SHM	Draft Letters of Admin; Order Appointing PR, N/Unavailability. Call with Ben Brown re: transition of files to P	0.60
07/14/14	JAF	Instructions to SHM re: order on successor PR and letters of admin and letter to parties (.4); Revisions to letters of administration and order appointing PR (.2); Revisions to letter to parties (.2 no charge).	0.60

07/15/14	BMO	Conferences (x2) with JAF re: concerns of Eliot Bernstein and outstanding claim against estate.	0.20
07/15/14	BMO	Receipt and review of 7/13/14 e-correspondence from Eliot Bernstein.	0.10
07/15/14	SHM	Preparation of documents received from Curator	1.50
07/15/14	SHM	Preparation of file for service. Draft letter to beneficiaries/counsel to send with proposed Letters and Order	1.20
07/15/14	SHM	Conference with JAF and Ben Brown re: transition from Curator to PR and outstanding issues.	0.70
07/15/14	SHM	Conference with JAF re: pending issues and finalization of letter to counsel and beneficiaries. Finalize letter and transmit to counsel and beneficiaries	1.00
07/15/14	JAF	Addressed issues re: Eliot Ivan Bernstein email (.1); Prepared for meeting with Ben Brown and review of background information on estate (.1); Instructions to SHM re: same (.1); Reviewed information on 1041 (.2); Reviewed motion for instructions re: jewelry and addressed issues re: same (.3); Conference with BMO re: concerns of Eliot Bernstein (.1); Revisions to letter to parties (.1 no charge).	0.90
07/15/14	JAF	Conference with Ben Brown and SHM re: transition for curator to PR, outstanding issues and claims, litigation, issues with jewelry, IRA liquidation, valuation of LIC, etc. (.7); Consideration of issues re: same (.3); Post-meeting conference with SHM re: same (.6 no charge); Conference with BMO re: outstanding claim against estate (.1); Revisions to letter to all counsel and parties (.1).	1.20
07/16/14	BMO	Receipt and review of 7/16/14 email communications (5), Alan Rose, John Morrissey, JAF, SHM.	0.10
07/16/14	BMO	Instructions (x2) to SHM.	0.10

07/16/14	JAF	Receipt and review of emails from Ben Brown re: CPA invoices and tax returns (.2); Instructions from BMO re: order and letters (.1 no charge); Receipt and review of position of John Morrissey's clients and instructions to SHM re: same (.1).	0.30
07/17/14	SHM	Review and catagorizing of add'l e-mail documents from Curator	0.90
07/17/14	JAF	Addressed issues re: curator accounting.	0.10
07/18/14	BMO	Receipt and review of 7/18/14 e-correspondence from Eliot Bernstein with background information and detail of his key issues.	0.50
07/18/14	JAF	Reviewed oath of PR, letter to judge, order and letter; instructions to SHM re: same (.1); Phone conf with Jeff Royer re: proposed revisions to order and letters (.2).	0.30
07/21/14	BMO	Receipt and review of 7/21/14 email communications (5), counsel for Tescher, JAF, SHM.	0.10
07/21/14	SRR	Meet with SHM regarding case file.	0.40
07/21/14	SRR	Review individual and trust income tax returns and schedules.	1.10
07/21/14	SRR	Prepare income tax returns for BMO review and analysis.	0.80
07/21/14	JAF	Prepared email to Eliot Bernstein re: outstanding concerns.	0.10
07/22/14	BMO	Receipt and review of 7/22/14 email communications (2), Feaman, McDaniel.	0.10
07/22/14	SRR	Review correspondence, notes file and prepare for BMO review.	1.20
07/23/14	JAF	Reviewed Eliot Bernstein concerns (.1); Reviewed letters (x2) from Ben Brown re: property transfer and liquidation of IRA (.2).	0.30
07/25/14	BMO	Receipt and review of Feaman 7/25/14 written settlement demand.	0.20
07/28/14	BMO	Receipt and review of Brown 7/23/14 letter to JAF with copies of original JP Morgan statements for the IRA for June, 2014 etc.	0.10

07/28/14	BMO	Receipt and review of 7/28/14 email communications (3), Ben Brown, Peter Feaman, James Stamos.	0.10
07/28/14	JAF	Reviewed multiple correspondence from Ben Brown re: IRA (.2); Instructions to SHM re: letters of administration (.1);	0.30
07/29/14	BMO	Receipt and review of Brown 7/22/14 letter to counsel re: consent to discharge of curator.	0.10
07/29/14	BMO	Receipt and review of Feaman 7/29/14 Petition to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Rev. Trust.	0.30
07/29/14	BMO	Receipt and review of Brown 7/29/14 Petition for Discharge of AAL.	0.10
07/29/14	BMO	Conference with ANC re: settlement proposal.	0.50
07/29/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in estate.	0.60
07/29/14	CCL	Instructions from BMO/SAH re: file assignment; document review re: PR accounting, Curator accounting, Letters of Adm to BMO; calendaring	0.50
07/29/14	ANG	Conference with BMO re: settlement proposal.	0.50
07/29/14	SHM	Preparation of file from Ben Brown, and other documents for BMO.	7.50
07/29/14	JAF	Conference with Alan Rose and BMO re: outstanding issues in estate (.6); Addressed issues re: objection to accounting (.2); Instructions to SHM re: same (.2 no charge).	0.80
07/30/14	BMO	Conference with JAF re: objections to accounting.	0.20
07/30/14	BMO	Receipt and review of Feaman 7/30/14 Motion for Special Set Hearing on Petition to Remove Successor Trustee, and Notice of Hearing re: same.	0.10
07/30/14	JAF	Conference with BMO re: objections to accounting (.2); Conference with Elliot Bernstein re: inventory issues, accounting issues, personal property, etc. (.8).	1.00

07/30/14	JAF	Prepared memo re: objections to Tescher and Spallina accounting (.2, plus .1 No Charge).	0.20
07/31/14	BMO	Receipt and review of 7/31/14 e-correspondence from Alan Rose with attached Motion for Instructions and summary of issues outlined in same.	0.10
07/31/14	BMO	Receipt and review of Brown 7/28/14 letter to BMO with email from John Hawkins re: IRA account.	0.10
08/01/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose.	0.10
08/04/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose with copy of 6/19/14 Order on Ted Bernstein's Motion for Instructions.	0.10
08/04/14	BMO	Telephone conference with Peter Feaman and James Stamos.	0.60
08/04/14	BMO	Receipt and review of 8/4/14 e-correspondence from James Stamos.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 Feaman letter to BMO.	0.10
08/05/14	BMO	Receipt and review of 8/4/14 letter from Eliot Bernstein with Answer and Counter-Complaint.	0.30
08/05/14	BMO	Receipt and review of 8/5/14 email communications (3), Alan Rose, JAF, Maryanne Koskey.	0.10
08/05/14	BMO	Receipt and review of 8/5/14 e-correspondence from James Stamos.	0.10
08/05/14	SHM	Conference with JAF re: service of counter complaint by Eliot Bernstein - Oppenheimer suit	0.30
08/05/14	JAF	Conference with SHM re: new complaint filed by Elliot Bernstein and IRA.	0.30
08/06/14	SHM	Finalize preparation of docs from Curator	4.00
08/06/14	SHM	Conference with JAF re: objection to accounting	0.20
08/06/14	JAF	Receipt and review of email from Elliot Bernstein re: missing furnishings (.1); Conference with SHM re: objection to accounting (.2).	0.30

08/07/14	BMO	Strategy conference with JAF re: accounting of curator, assets of estate and request for loan.	0.40
08/07/14	BMO	Receipt and review of Rose 8/6/14 Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, etc.	0.20
08/07/14	BMO	Receipt and review of Rose 8/6/14 Notice of Hearing for 8/19/14.	0.10
08/07/14	BMO	Receipt and review of 8/7/14 e-correspondence from Candice Bernstein concerning urgent request re: grandchildren's tuition.	0.10
08/07/14	BMO	Receipt and review of JAF 8/7/14 memos (x2).	0.10
08/07/14	SHM	Communication with JAF Eliot Bernstein request for tuitition.	0.50
08/07/14	JAF	Receipt and review of email from Candice Bernstein re: loan from estate for childrens tuition (.1); Consideration of issues re: same (.1); Reviewed accounting of curator and addressed issues re: assets of estate (.5); Strategy conference with BMO re: same and request for loan (.4).	1.10
08/08/14	BMO	Conference with JAF re: objections to accounting.	0.10
08/08/14	BMO	Receipt and review of Rose 8/7/14 letter to Judge Colin.	0.10
08/08/14	BMO	Receipt and review of JAF 8/8/14 e-correspondence to Candace Bernstein.	0.10
08/08/14	JAF	Prepared memo to BMO re: request for loan by Elliot Bernstein (.1, plus .1 NO Charge); Prepared email to Ms. Bernstein re: same (.1); Consideration of issues re: promissory note and LLC (.2); Conference with BMO re: objections to accounting (.1).	0.50
08/11/14	BMO	Strategy conference with JAF and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	BMO	Conference with JAF re: Tescher and Spallina Accounting and objections to same.	0.20
08/11/14	BMO	Analyze with ANC claimant's offer to settle.	0.40

08/11/14	ANG	Strategy conference with BMO and JAF re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc.	0.40
08/11/14	JAF	Addressed issues re: hearing on motion to hold Elliot Bernstein in contempt (.1); Strategy conference with BMO and ANC re: mediation for Stansbury litigation, litigation re: life insurance of decedent, etc. (.4); Consideration of issues re: Illinois litigation and Stansbury claim (.3); Instructions to SHM re: same and mediation (.1 no charge); Review of Tescher and Spallina acconting and began drafting objections to same (.7); Conference with BMO re: same (.2 no charge).	1.50
08/12/14	BMO	Strategy conference with JAF re: objections to Accounting of T&S.	0.10
08/12/14	BMO	Receipt and review of Brown 8/11/14 Fifth Petition for Payment of Curator's Fee.	0.10
08/12/14	JAF	Finished reviewed final accounting of co-personal representatives, reviewed objection filed by Stansbury, reviewed objection filed by Iantoni and Friedstein, reviewed objection filed by Elliot Bernstein, reviewed amended inventory, continued drafting objections to accounting (3.4); Conference with BMO re: same (.1); Consideration and analysis of documents needed and request to produce re: assets of Shirley and Simon (.5).	4.00
08/13/14	BMO	Strategy conference with JAF re: objections to T&S Accounting.	0.20
08/13/14	BMO	Review and revise Objection to Final Accounting.	0.40
08/13/14	ANG	Strategy conference with JAF re: Hearing on Motion to Remove Ted as trustee and hold Elliot in contempt.	0.10
08/13/14	SHM	Finalize Objection to accounting. Communication with Mark Buckstein re: mediation	0.40

08/13/14	JAF	Strategy conference with BMO re: objections to T&S accounting (.2); Revisions to same (.8); Strategy conference with ANC re: hearing on motion to remove Ted as trustee and hold Elliot in contempt (.1); Instructions to MDL re: same (.1).	1.20
08/14/14	BMO	Receipt and review of 8/14/14 email communications (7), Peter Feaman, James Stamos, Alan Rose, John Morrissey, SHM.	0.20
08/15/14	BMO	Receipt and review of Motion for Emergency Interim Distributions, etc. filed by Eliot Bernstein, and Notice of Hearing re: same.	0.30
08/15/14	BMO	Conference with ANC re: loan request.	0.40
08/15/14	ANG	Conference with BMO re: loan request.	0.40
08/15/14	SHM	Communication with Alan Rose re: conference with BMO	0.10
08/18/14	BMO	Receipt and review of Brown 8/18/14 Notice of Special Set Hearing on 9/18/14.	0.10
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/18/14 Notice of Hearing for 8/19/14.	0.10
08/18/14	BMO	Receipt and review of Block 8/14/14 letter to BMO.	0.10
08/18/14	BMO	Receipt and review of Brown 8/15/14 letter to BMO.	0.20
08/18/14	BMO	Receipt and review of Eliot Bernstein 8/17/14 Motion to Dismiss/Quash Successor Trustee, Ted Bernstein's Motion to Hold Eliot in Contempt, etc.	0.20
08/18/14	BMO	Telephone conference with Alan Rose.	0.40
08/18/14	CCL	Review correspondence re: jewelry etc.	0.20
08/19/14	BMO	Prepare for and attend Hearings (multiple motions).	3.30
08/19/14	BMO	Instructions to JAF.	0.10
08/19/14	BMO	Receipt and review of 8/19/14 email communications (x2), Brown's office, SHM.	0.10

08/19/14	JAF	Consideration of issues re: hearing on objection to T&S accounting and mediation on Stansbury claim (.3); Consideration of issues re: emergency motion for interim distributions (.1); Instructions to SHM re: hearing on removal of Ted as successor trustee (.1).	0.50
08/20/14	BMO	Receipt and review of Rose 8/20/14 Re-Notice of Hearing for 9/15/14.	0.10
08/20/14	CCL	Instructions from JF; review asset information on hand; work on Inventory issues including report due 9/24 and extension request	0.50
08/20/14	CCL	Review jewelry issue for Inventory	0.10
08/20/14	JAF	Instructions to BL and conference with re: transfer of assets to PR, TPP inspection and related issues, inventory, RTP needed, etc. (.5); Consideration of issues re: RTP needed (.1); Strategy conference with BMO re: same (.1).	0.70
08/22/14	BMO	Receipt and review of Eliot Bernstein's Statements of Claim (x2) filed 8/22/14.	0.10
08/22/14	BMO	Receipt and review of 8/22/14 email communications (3), Morrissey, JAF, BCL.	0.10
08/22/14	BMO	Telephone conference with Peter Feaman.	0.20
08/22/14	CCL	Call Ben Brown's office re: jewelry and promissory notie pickup /delivery	0.20
08/22/14	CCL	Review pleadings and asset information on hand for probate administration purposes; draft Inventory, Petition to Extend Time to File Inventory	1.50
08/22/14	ANG	Strategy conference with JAF re: Elliot Complaint and Motion to Dismiss.	0.10
08/22/14	SHM	Receipt of Statement of Claim from Eliot.	0.10
08/22/14	JAF	Strategy conference with ANC re: Elliot complaint and motion to dismiss (.1); Consideration of issues re: Elliot statement of claim (.3).	0.40
08/25/14	BMO	Receipt and review of Pankauski 8/25/14 Notice of Cancellation of 8/26/14 hearing.	0.10

08/25/14	BMO	Receipt and review of Amended Emergency Motion to Compel Alleged Trustee of the Shirley Trust to Make Emergency Welfare Payments, filed by Eliot Bernstein 8/24/14.	0.20
08/25/14	BMO	Receipt and review of 8/25/14 e-correspondence from Eliot Bernstein.	0.10
08/25/14	CCL	Instructions from BMO/JF; call Eliot Bernstein	0.20
08/25/14	ANG	Instructions to JAF on Morrissey email regarding striking of claim.	0.20
08/25/14	ANG	Strategy conference with JAF re: Eliot claim and request from estate and Request to Produce regarding assets of decedent.	0.30
08/25/14	JAF	Addressed issues re: Elliot claim and request from estate and RTP regarding assets of decedent (.3); Strategy conference with ANC re: same (.3); Addressed issues re: RTP (.2); Consideration of issues re: amended emergency motion filed by Elliot Bernstein (.2).	1.00
08/26/14	BMO	Receipt and review of Rose 8/26/14 Notice of Taking Videotaped Depo of Eliot Bernstein 9/4/14.	0.10
08/26/14	BMO	Conferene with JAF and Eliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc.	0.70
08/26/14	BMO	Strategy conference with JAF re: same and Request to Produce.	0.10
08/26/14	CCL	Call from Benn Brown's office; memo re: jewelry pickup; review records for existing list or inventory of items	0.30
08/26/14	JAF	Conference with BMO and Elliot Bernstein re: issues with furniture and missing assets, inventory of same, claim in estate, etc. (.7); Addressed issues re: same (.2); Strategy conference with BMO re: same and RTP (.1).	1.00
08/27/14	BMO	Receipt and review of 8/22/14 Order on Trustee's Motion to Dismiss Petition to Remove Ted S. Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.10

08/27/14	BMO	Receipt and review of 8/27/14 email communications (5), Eliot Bernstein, JAF, SHM.	0.10
08/27/14	BMO	Instructions to JAF.	0.10
08/27/14	JAF	Consideration of issues re: emails from Eliot on settlement negotiations and claim in estate; instructions from BMO re: same, prepared email to Elliot re: same (.5, plus .1 NO Charge).	0.50
08/28/14	BMO	Receipt and review of 8/28/14 Motion to Compel the Estates and Trusts of Simon and Shirley Bernstein to Pay for and Provide Counsel for Eliot and His Minor Children, filed by Eliot Bernstein.	0.20
08/28/14	BMO	Receipt and review of 8/2/14 Amended Motion for Removal of PR and Trustee of the Estates and Trusts of Simon and Shirley Bernstein, filed by Eliot Bernstein.	0.30
08/28/14	JAF	Receipt and review of email from Elliot Bernstein re: hearing transcripts and prepared email responding to same, consideration of issues raised in same (.1, plus .1 NO Charge); Addressed issues re: additional request for production (.2 no charge).	0.10
08/29/14	BMO	Receipt and review of Pankauski Firm 8/29/14 Motion to Withdraw as Counsel for Ted Bernstein.	0.10
08/29/14	BMO	Receipt and review of 8/29/14 email communications (5), Angela Dean, JAF, BCL.	0.10
08/29/14	CCL	Travel; review and receive delivery of original promissory note and jewelry from Ben Brown, former curator; prepare digital records of the jewelry items; secure items in Ciklin Lubitz safe; confer with/memos to SRL, SHM, BMO, JF	2.00
08/29/14	CCL	Memo / Instructions from JF re: reinspection, fee petition	0.10

08/29/14	JAF	Instructions and memo to SHM re: petition for authorization to conduct discovery and consideration of issues re: same (.2); Addressed issues re: request for payment of legal fees by Elliot Bernstein (.2); Instructions to BL re: TPP inspection and other issues with assets of estate (.2).	0.60	

TOTAL LEGAL SERVICES: $14,982.50

LEGAL SERVICES SUMMARY

ASHLEY GIROLAMO CRISPIN	2.00 Hrs	$295/Hr	$590.00
BRIAN M O'CONNELL	19.80 Hrs	$350/Hr	$6,930.00
BIDDY C LABUTKA	5.60 Hrs	$125/Hr	$700.00
JOY A FOGLIETTA	20.00 Hrs	$195/Hr	$3,900.00
SHERRI H MCDOWELL	19.20 Hrs	$125/Hr	$2,400.00
SHARON R ROMERO	3.70 Hrs	$125/Hr	$462.50
	70.30 Hrs		$14,982.50

COSTS ADVANCED

Through August 31, 2014

Copy/Printing Expense

08/31/14	Copy/Printing Expense	1,035.60	
	Total Copy/Printing Expense		1,035.60

Charge For Transcripts

08/29/14	Everman & Everman, Inc.; 8/19 Transcript	86.70	
	Total Charge For Transcripts		86.70

Mileage/Tolls/Taxi

07/31/14	Michael A. Nixon; Mileage Delray	23.68	
	Total Mileage/Tolls/Taxi		23.68

TOTAL COSTS ADVANCED: $1,145.98

TOTAL THIS BILL $16,128.48

07/16/14	BMO	Receipt and review of 7/16/14 email communications (5), Alan Rose, John Morrissey, JAF, SHM.	0.10
07/29/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in estate.	0.60
07/29/14	JAF	Conference with Alan Rose and BMO re: outstanding issues in estate (.6); Addressed issues re: objection to accounting (.2); Instructions to SHM re: same (.2 no charge).	0.80
07/31/14	BMO	Receipt and review of 7/31/14 e-correspondence from Alan Rose with attached Motion for Instructions and summary of issues outlined in same.	0.10

08/01/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose.	0.10
08/04/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose with copy of 6/19/14 Order on Ted Bernstein's Motion for Instructions.	0.10
08/05/14	BMO	Receipt and review of 8/5/14 email communications (3), Alan Rose, JAF, Maryanne Koskey.	0.10
08/07/14	BMO	Receipt and review of Rose 8/6/14 Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, etc.	0.20
08/07/14	BMO	Receipt and review of Rose 8/6/14 Notice of Hearing for 8/19/14.	0.10
08/08/14	BMO	Receipt and review of Rose 8/7/14 letter to Judge Colin.	0.10
08/14/14	BMO	Receipt and review of 8/14/14 email communications (7), Peter Feaman, James Stamos, Alan Rose, John Morrissey, SHM.	0.20

08/15/14	SHM	Communication with Alan Rose re: conference with BMO	0.10
08/18/14	BMO	Telephone conference with Alan Rose.	0.40
08/20/14	BMO	Receipt and review of Rose 8/20/14 Re-Notice of Hearing for 9/15/14.	0.10
08/26/14	BMO	Receipt and review of Rose 8/26/14 Notice of Taking Videotaped Depo of Eliot Bernstein 9/4/14.	0.10
09/04/14	BMO	Receipt and review of 9/3/14 and 9/4/14 detailed e-correspondence (x4), Eliot Bernstein, Alan Rose.	0.30
09/11/14	BMO	Receipt and review of 9/11/4 email communications (6), Eliot Bernstein, Rose firm, JAF, SHM.	0.20
09/12/14	BMO	Telephone conference with Alan Rose re: Monday hearing.	0.20
09/12/14	BMO	Conference with ANC concerning Rose communication.	0.20

09/12/14	ANG	Case status conference with BMO regarding Rose communication.	0.20
09/16/14	BMO	Receipt and review of Rose 9/16/14 Re-Notice of Taking Videotaped Depo of Eliot on 9/22/14.	0.10
09/19/14	BMO	Receipt and review of Rose 9/19/14 Amended Re-Notice of Taking Videotaped Depo of Eliot Bernstein on 9/22/14.	0.10
09/22/14	BMO	Receipt and review of 9/22/14 email communications (9), John Morrissey, Alan Rose, Eliot Bernstein, JAF, Biddy	0.20

09/22/14	JAF	Reviewed and revised letter to CPA firm re: billing request (.1); Reviewed and revised petition for extension of time to file inventory (.1); Consideration of issues re: JPM and Sabadell accounts and instructions to BL re: same (.1); Addressed issues re: liquidation of IRA and instructions to BL re: same (.3); Reviewed multiple emails from Elliot Bernstein and Alan Rose re: July 11th hearing transcript (.1, plus .2 No Charge).	0.70
09/23/14	BMO	Receipt and review of Rose 9/23/14 Amendment to Notice of Compliance with Rule 2.516 and Designation of Email Addresses.	0.10
09/24/14	CCL	Received Rose' email designation; update service lists; memo to staff	0.30

09/24/14	BMO	Receipt and review of 9/24/14 e-correspondence from Rose's office with served but not filed Trustee's Response to Petitions of Eliot Bernstein to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.20
09/24/14	JAF	Prepared for hearing on motion to remove Ted as trustee and memo re: same; instructions to BL re: same (.4); Final revisions to pet for inst on Elliot claim and reimbursement request (.2).	0.60
09/25/14	BMO	Strategy conference with ANC re: trust complaint.	0.40
09/26/14	BMO	Receipt and review of 9/26/14 email communications (x2), Eliot Bernstein, Alan Rose.	0.10

10/03/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with JAF re: same.	2.50
10/03/14	BMO	Receipt and review of Amended Complaint filed 10/3/14 by Alan Rose.	0.40
10/03/14	JAF	Instructions to BL re: IRA and other accounts (.1, plus .1 NO Charge); Instructions to SHM re: hearing on objections to T&S accounting (.1- NO Charge); Analysis of issues re: personal property (.5); Conference with Alan Rose and BMO re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with BMO re: same (2.5);	3.10
10/17/14	BMO	Receipt and review of 10/17/14 e-correspondence from Alan Rose.	0.10
10/21/14	CCL	Prepare Alan Rose 10/17/14 emailed documents for BMO review.	0.40

10/21/14	CCL	Prepare Alan Rose 10/3/14 email and documents for BMO review regarding Note and Mortgage	0.40
10/23/14	BMO	Conference with JAF and Alan Rose re: Illinois litigation.	0.20
10/23/14	JAF	Strategy conference with BMO re: Illinois litigation (.2); Addressed issues re: same (.4); Reviewed amended complaint by ted and consideration of issues re: intervention (.2); Conference with BMO and Alan Rose re: Illinois litigation (.2); Instructions to BL re: insurance on property estate owns 2nd mortg on (.2).	1.20
11/04/14	BMO	Receipt and review of 11/4/14 e-correspondence from Alan Rose.	0.10

11/20/14	BMO	Receipt and review of 11/20/14 e-correspondence from Alan Rose. Instructions to SRL re: same.	0.10
12/23/14	BMO	Receipt and review of 11/23/14 e-correspondence from Alan Rose; reply to same.	0.10
01/05/15	BMO	Receipt and review of 1/5/15 e-correspondence from Alan Rose.	0.10
01/06/15	BMO	Receipt and review of 1/6/15 e-correspondence from Alan Rose and related memos from JAF re: [redacted]	0.20
01/06/15	BMO	Receipt and review of additional 1/6/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/06/15	CCL	Review correspondence from Feaman and from Rose; Receive, review and categorize documents	0.30

01/15/15	BMO	Receipt and review of Notice of Hearing for 1/27/15, filed by Alan Rose 1/15/15.	0.10
01/16/15	BMO	Telephone call to Alan Rose re: objection hearing and jewelry.	0.20

Date	Atty	Description	Time
01/19/15	BMO	Receipt and review of 1/19/15 email communications (7), Alan Rose, Irwin Block, JAF, BCL.	0.20
01/20/15	BMO	Receipt and review of 1/20/15 email communications (8), Eliot Bernstein, Alan Rose, Court Reporter, JAF, SHM.	0.20
01/20/15	CCL	Correspond with Rose' office re: hearing, document review; calls from JF [redacted]	0.20
01/29/15	SHM	Revise letter to Alan Rose.	0.10
01/29/15	JAF	Revisions to letter to Alan Rose re: request for asset information and trust accounting under 736.0813 (.2); Addressed issues re: [redacted] (.9).	1.10

01/29/15	BMO	Receipt and review of additional 1/29/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/30/15	BMO	Receipt and review of 1/30/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/30/15	JAF	Revisions to letter to Rose for request of payment from trust and letter to all for summary of estate cash and tax implications (.5); Strategy conference with BMO and ANC re: [redacted] (.2).	0.70
02/03/15	BMO	Receipt and review of 2/3/15 email communications (x3), Alan Rose, John Morrissey, JAF.	0.10
02/19/15	BMO	Conference with Alan Rose re: case overview.	0.80

02/19/15	ANG	Instructions from BMO re: outcome of conference with Rose.	0.30
02/23/15	JAF	Addressed issues re: [redacted] (.9); Conference with BMO re: [redacted] (.3); Multiple revisions to motion for extension of time to response to RTP of Elliot and mot for instructions, etc. (.5); Revisions to letter to beneficiaries re: settlement with Stansbury and payoff of 1st mortgage (.4); Prepared email to Alan Rose re: request for contribution from Trust (.1).	2.20
02/23/15	JAF	Conference with Alan Rose re: request for contribution and default interest (.1); Conference with BMO re: [redacted] (.2); Revisions to letter to beneficiaries (.3).	0.60
03/04/15	SHM	Conference with JAF. Revise proposed orders. Draft letter to Rose.	0.80
03/04/15	BMO	Call with Alan Rose re: hearings.	0.30
03/05/15	JAF	Revisions to letter to Rose re: information on assets and liabilities of simon trust.	0.10

03/17/15	BMO	Telephone call to Alan Rose re: pending issues and hearings.	0.20
03/23/15	BMO	Receipt and review of Motion to Approve Trust Property and for Order Prohibiting Interference with Closing Including Discharging Lis Pendens, and Notice of Hearing re: same, filed 3/23/15 by Alan Rose.	0.30
03/23/15	JAF	Conference with Alan Rose re: [redacted] and TPP items (.3); Prepared memo to BMO re: [redacted](.2); Addressed issues re: [redacted] and prep for hearing on same and petition re: TPP; revisions to mot TPP inspection storage appraisal (1.7); Conference with ANC re: [redacted](.1).	2.30

(.7).

03/24/15	JAF	0.30	205.00	$61.50	Conference with Alan Rose re; sale of Shirley house and TPP.
03/25/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 3/25/15 Notice of Special Set Hearing for 3/26/15.

03/25/15	JAF	2.70	205.00	$553.50	Prepared for and attended hearing on appraisal, inspection moving and storage or TPP in decedent's home and in office; post-hearing conference with Elliot; post-heraing conference with Alan Rose; pre-hearing conference with Alan Rose; prepared memo to BMO re: [redacted] instructions to SHM re: [redacted] (2.2); Instructions to SHM re: [redacted] (.5).
03/27/15	JAF	6.10	205.00	$1,250.50	Correspondence with Alan Rose re: inspection and appraisal of TPP (.2); Phone conferences (x2) with Alan Rose re: same (.3); Instructions to CJT re: [redacted] (.3); Instructions to SHM re: [redacted] (.2); Prepared for and attended inspection and appraisal; conference with appraiser (4.8, plus .5 NO Charge); Conference with RBC re [redacted] (.3).
03/30/15	BMO	0.30	350.00	$105.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached Accounting of Simon Bernstein Trust through 3/15/15.
03/30/15	BMO	0.40	350.00	$140.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached transcript excerpt.
03/30/15	BMO	0.10	350.00	$35.00	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached slightly revised order on successor trustee's motion to approve sale of trust property, etc.
03/31/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 3/31/15 e-correspondence to Peter Feaman re: Stansbury claim.
03/31/15	BMO	0.10	350.00	$35.00	Receipt and review of Successor Trustee's Notice of Accounting of the Simon Bernstein Revocable Trust from 2/3/14 through 3/15/15.

04/01/15	BMO	0.10 350.00	$35.00	Receipt and review of 3/26/15 e-correspondence from Rose re: Sahm Mortgage.
04/02/15	BMO	0.10 350.00	$35.00	Receipt and review of Rose 4/2/15 letter to Judge Colin with attached proposed Order on Trustee's Motion to Dismiss Eliot's Complaint, etc.
04/02/15	BMO	0.20 350.00	$70.00	Receipt and review of Rose 4/2/15 Notice of Special Set Hearing for 4/23/15.
04/03/15	BMO	0.10 350.00	$35.00	Receipt and review of Rose 4/3/15 e-correspondence to JAF.
04/03/15	BMO	0.10 350.00	$35.00	Receipt and review of Rose 4/3/15 e-correspondence to BMO, David Simon and Adam Simon.
04/03/15	BMO	0.10 350.00	$35.00	Receipt and review of rose 4/3/15 confidential e-correspondence to BMO re: settlement of litigation.
04/03/15	JAF	0.50 205.00	$102.50	Correspondence with Alan Rose (.1, plus .2 NO Charge); Reviewed quote for moving and storage of TPP; addressed issues re: [redacted] (.2, plus .2 NO Charge); INstructions from BMO re: [redacted] n (.2).
04/06/15	JAF	0.90 205.00	$184.50	Correspondence with Candice Bernstein re: appraisal (.1); Prepared memo to MDL re: [redacted] (.4); Addressed issues re: [redacted] (.4); Reviewed correspondence from Alan Rose (.2- NO Charge).

04/16/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/16/15 Supplement to Motion to Approve Sale of Trust Property Re: Closing and Title Issues for Shirley's Homestead.
04/17/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: personal property, appraisal, sale of house (.3); Addressed issues re: [redacted] (.1); Conference with Kevin Moran re: motion filed in Illinois litigation (.2).
04/17/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/17/15 Supplemental Notice of Special Set Hearing for 4/23/15.
04/17/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: personal property, appraisal, sale of house (.3); Addressed issues re: [redacted] (.1); Conference with Kevin Moran re: motion filed in Illinois litigation (.2).
04/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/18/15 e-correspondence from Eliot Bernstein to Alan Rose.
04/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/18/15 e-correspondence from Eliot Bernstein to Alan Rose.
04/21/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: Eliot stmt of claim and objection (.1); Addressed issues re: [redacted] (.2, plus .1 NO Charge); Memo to BMO re: [redacted] (.1, plus .1 NO Charge); Instructions to CJT re: [redacted] (.2).

04/21/15	SHM	0.70	125.00	$87.50	Add'l hearing prep. Call to A. Rose's ofc for motion to be heard
04/21/15	JAF	0.60	205.00	$123.00	Conference with Alan Rose re: Eliot stmt of claim and objection (.1); Addressed issues re: [redacted] (.2, plus .1 NO Charge); Memo to BMO re: [redacted] (.1, plus .1 NO Charge); Instructions to CJT re: [redacted] (.2).
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of Eliot 4/22/15 email with attached 4/21/15 correspondence from Alan Rose.
04/22/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 4/22/15 correspondence to Alan Rose.
04/22/15	SHM	3.00	125.00	$375.00	E-mail with A. Rose re: clarification of matters to be heard. Finalize preparation of documents for hearing. Review Supplemental N/Hearing and update with added motion and referenced cases.
04/24/15	BMO	0.30	350.00	$105.00	Receipt and review of 4/24/15 email communications (11), Alan Rose, Feaman's office, JAF, SHM; prepare memos (x8) to JAF, SHM.

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary
04/27/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF/Rose 4/24/15 email exchange re: sale of Lions Head.
04/27/15	BMO	0.10	350.00	$35.00	Receipt and review of 4/27/15 correspondence from Alan Rose re: new issue relating to Eliot's claims.
					costs.
04/28/15	BMO	0.20	350.00	$70.00	Receipt and review of Rose e-correspondence with attached letter to Judge Colin with three proposed orders.
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 4/28/15 Objection to Statement of Claim by Eliot Bernstein.
04/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose Notice of Special Set Hearing for 5/6/15.
04/30/15	BMO	0.80	350.00	$280.00	Conference with JAF, John Morrissey and Alan Rose.
04/30/15	JAF	1.10	205.00	$225.50	Conference with BMO, John Morrissey and Alan Rose (.8); Revisions to order on eliot claims (.2); Instructions to SHM [redacted] (.1).

05/04/15	BMO	0.10	350.00	$35.00	Receipt and review of email communications x2 from Alan Rose, John Morrissey.	
05/05/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Alan Rose.	
05/06/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/6/15 correspondence to Alan Rose.	
05/06/15	JAF	1.10	205.00	$225.50	Addressed issues re: [redacted] (.2); Conference with Alan Rose re: sale of house and PP (.5); Instructions to SHM [redacted] (.1); Instructions to SHM re: [redacted] (.1, plus .1 NO Charge); Conference with Peter Feaman re: settlement (.1); Memo to BMO [redacted] (.1).	
05/07/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/7/15 correspondence from Alan Rose.	
05/11/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/11/15 memo from Alan Rose.	
05/11/15	JAF	0.10	205.00	$20.50	Reviewed email from Alan Rose on 5-7-15 re: sale pf property (.1- NO Charge).	NC
05/11/15	JAF	0.10	205.00	$20.50	Addressed issues re: [redacted]	

05/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/14/15 correspondence from Rose concerning Appraisal Report of Hall.	
05/14/15	JAF	0.10	205.00	$20.50	Emails with Alan Rose re: payment of appraiser (.1- NO Charge).	NC
05/14/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/14/15 memos x3, Alan Rose, JAF.	
05/15/15	BMO	0.50	350.00	$175.00	Telephone call with Alan Rose.	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: lighting fixtures at house at Lions Head, JAF memo re: [redacted] instructions to JAF re: [redacted]	
05/15/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: new appraisal personal items at Lions Head.	
05/15/15	JAF	0.50	205.00	$102.50	Review of motion to disqualify Judge Colin; instructions to SHM re: [redacted] (.4, plus .1 NO Charge); Review of email from Alan Rose and prepared memo to BMO re: lighting in simon home (.1).	
05/18/15	BMO	0.20	350.00	$70.00	Receipt and review of 5/18/15 Successor Trustee's Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15, filed by Alan Rose.	

05/19/15	JAF	0.70	205.00	$143.50	Consideration of settlement in Illinois litigation (.2); Strategy conference with ANC re: [redacted] (.1); Addressed issues re: [redacted] email to Eliot re: same; correspondence with Alan Rose re: same (.3); Instructions to SHM re: [redacted] (.1).
05/19/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/19/15 email communications x4, Ted Bernstein, Alan Rose, JAF to Rose, JAF to Eliot.
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502015CP001162, filed by Alan Rose.
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502014CP003698, filed by Alan Rose.
05/20/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/20/15 memos x4, Rose, JAF, SRL.

05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memos x4, Alan Rose, John Morrissey, Maryanne Koskey, CJT, concerning hearing in Stansbury's Motion to Stay Distribution of Assets, etc..
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memo from Alan Rose, and JAF response to same.
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/22/15 memo #2 from Alan Rose concerning personal property and storage facility.
05/22/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/22/15 status memo on storage facility and necessary actions.
05/20/15	JAF	1.00	205.00	$205.00	Reviewed emails (x2) from Eliot re: sale of TPP and lighting fixtures (.2); Reviewed emails from Ted and Alan Rose re: same (.1); Conference with BMO re: [redacted] (.3); Addressed issues re: [redacted] (.2); Instructions to SHM re: [redacted] (.2).
05/22/15	BMO	1.90	350.00	65.00	Conference with Alan Rose and JAF (.6); conference with Eliot Bernstein and JAF re: personal properties and Request to Produce (1.0); Post-meeting conference with JAF re: [redacted]
05/22/15	JAF	2.60	205.00	$533.00	Conference with BMO re: [redacted] (.2); Addressed issues re: [redacted] (.2); INstructions to CJT re: [redacted] (.3); Conference with Alan Rose and BMO (.6); Conference with Eliot Bernstein and BMO re: [redacted] (1.0); Post-meeting conference with BMO re: [redacted] (.3).
05/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/26/15 correspondence from Alan Rose with attached copy of email to Eliot Bernstein.

05/27/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/27/15 correspondence from Rose.
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/28/15 correspondence from Alan Rose concerning sale of St. Andrews lighting fixtures.
05/28/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/28/15 email communications x6, Alan Rose, JAF.
05/28/15	JAF	0.30	205.00	$61.50	Correspondence with Alan Rose re: upcoming hearing in front of Judge Coates and inspection of office personal property; Consideration of issues re: same.
05/29/15	BMO	0.30	350.00	$105.00	Receipt and review of multiple (16) email communications, Alan Rose, Peter Feaman, Jill, Lisa, JAF.
05/29/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/29/15 correspondence from Alan Rose to Judge Coates with attachments.
05/29/15	JAF	1.90	205.00	$389.50	Correspondence with Peter Feaman re: upcoming hearings (.1); Conference with Alan Rose re: chandeliers in St. Andrews home, sale of PP (.7); Conference with ANC re: [redacted] (.2); Addressed issues re: same and instructions to CJT re: [redacted] (.6); Instructions to MDL re: [redacted] (.3).
05/29/15	JAF	0.40	205.00	$82.00	Review of emails from Alan Rose (.2- NO Charge); Review of emails from beneficiaries and prepared email responses to same re: meeting request (.2- NO Charge). NC
05/29/15	JAF	2.20	205.00	$451.00	Prepared response to Alan Rose email re: Hall payment (.1); Prepared response to Alan Rose email re: documents of Simon Bernstein (.1); Strategy conference with BMO re: [redacted] etc (.8); Memo to file re: [redacted] (.2); Addressed issues re: renewal commissions (.8); Revisions to demand letter for turnover of estate assets (.2).

05/29/15	CJT	1.00	125.00	$125.00	Telephone call to White Lion regarding move; Instruction from JAF; Prepare letter regarding tangible personal property; Receipt and review of correspondence from Attorney Rose regarding payment of appraisal for Hall and Hall; Receipt and review of e-mail regarding light fixtures.
06/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/1/15 correspondence from Alan Rose.
06/01/15	CJT	0.50	125.00	$62.50	Receipt and review of e-mails regarding sale of residence and issues; Telephone message to Attorney Rose's office; Telephone call with Attorney Rose.
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 5/29/15 correspondence from Rose with attached Order and check.
06/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/2/15 emails x3, William Stansbury, JAF to Rose, CJT to Rose.
06/02/15	CJT	0.40	125.00	$50.00	Telephone call with Attorney Rose; E-mail JAF; Prepare e-mail to Attorney Rose; Calendaring; Telephone call to Kim Phillips (JA to Judge Coates).
06/03/15	JAF	3.20	205.00	$656.00	Memo re: [redacted] (.5); Revisions to IRA bene petition (.3); Conference with BMO, Alan Rose, Jill, Lisa, Pam and Ted (1.0); Conference with Alan Rose (.7); Conference with BMO, Alan Rose and Peter Feaman (.7).

06/03/15	BMO	1.00	350.00	$350.00	Conference with JAF, Alan Rose, Jill, Lisa, Pam and Ted.
06/03/15	BMO	0.70	350.00	$245.00	Conference with JAF, Alan Rose and Peter Feaman.
06/04/15	BMO	1.60	350.00	$560.00	Attend conference with JAF, Ted, Pam, Lisa, Jill, and Alan Rose.
06/04/15	JAF	3.20	205.00	$656.00	Instructions to CJT re: [redacted] (.2, plus .2 NO Charge); Addressed issues re: [redacted] (.3); Conference with BMO, Ted, Pam, Lisa, Jill and Alan Rose (1.6); Prep for hearing on pet to sell PP; revisions to orders on same (.6); Conference with ANC re: [redacted] (.2); Attention to RFA (.3).
06/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/8/15 Rose memo re: recusal of Judge Coates; respond to same; instructions to JAF re: same.
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/9/15 email communication from Alan Rose.
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 6/9/15 correspondence to Alan Rose.
06/09/15	BMO	0.10	350.00	$35.00	Receipt and review of Rose 6/9/15 letter to Judge Coates.
06/11/15	JAF	0.30	205.00	$61.50	Revisions to subpoenas for insurance companies (.3); Review of email from Alan Rose re: same (.1- NO Charge).

06/26/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/26/15 email communications x4, Alan Rose, JAF; instructions to JAF concerning same.	
06/29/15	BMO	1.20	350.00	$420.00	Conference with JAF re: [redacted] (.1); conference with JAF and Alan Rose (1.1).	☐
06/29/15	JAF	1.30	205.00	$266.50	Conference with BMO re: [redacted] (.1); Attention to issues re: [redacted] (.1); Conference with BMO and Alan Rose (1.1).	☐
06/30/15	BMO	0.10	350.00	$35.00	Receipt and review of 6/30/15 e-correspondence x2, Alan Rose, JAF.	☐
06/30/15	JAF	0.30	205.00	$61.50	Receipt of message and email from Alan Rose re: office PP inspection; correspondence with BMO re: [redacted]; instructions to CJT re: [redacted] (.3- NO Charge).	NC
06/30/15	JAF	0.10	205.00	$20.50	Prep for case management conf.	☐

Filing # 35916259 E-Filed 12/28/2015 10:15:32 AM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR SEPTEMBER 1, 2015 THROUGH OCTOBER 31, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from September 1, 2015 to October 31, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 45.10 attorney hours and 35.50 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $14,707.50 and costs of $3,283.32 – totaling $17,990.82.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated December 28, 2015.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
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Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 28th day of December, 2015 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
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secondary e-mail: slobdell@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
09/01/15	SHM	0.40	125.00	$50.00	Draft N/Unavailability. Finalize & serve.	
09/01/15	JAF	0.40	205.00	$82.00	Conf w ZR re: [redacted]	
09/01/15	ZMR	0.40	195.00	$78.00	Conference with JAF re: [redacted]	
09/02/15	BMO	0.50	350.00	$175.00	Receipt and review of 9/2/15 Eliot Objection to Simon Bernstein Trust Accounting and Notice of Hearing re: same.	
09/02/15	JAF	0.70	205.00	$143.50	Conf with ZR re: [redacted]	
09/02/15	ZMR	0.70	195.00	$136.50	Conference with JAF re: [redacted]	
09/02/15	ZMR	1.90	195.00	$370.50	Review and summarize docket and issues to be tried for case management conference.	
09/03/15	ZMR	0.60	195.00	$117.00	Review and summarize docket and issues to be tried for case management conference.	
09/04/15	JAF	1.00	205.00	$205.00	Consideration of Stansbury settlement offer (.3); Attention to accounting draft (.5); Instructions to ZR re: [redacted] .1); Attention to same (.1).	
09/04/15	ZMR	2.60	195.00	$507.00	Review and summarize docket and issues to be tried for case management conference.	
09/04/15	ZMR	0.10	195.00	$19.50	Instructions from JAF re: [redacted]	
09/04/15	ZMR	0.30	195.00	$58.50	Conference with JAF re: [redacted]	
09/08/15	BMO	0.10	350.00	$35.00	Memo to JAF; receipt and review of JAF memo.	

09/08/15	JAF	0.60	205.00	$123.00	Revisions to grid on Simon Trust and on Simon Estate for case management conf.
09/08/15	ZMR	2.40	195.00	$468.00	Preparation for case management hearing; Update chart summarizing docket and issues to be tried.
09/08/15	ZMR	0.30	195.00	$58.50	Conference with SHM re: [redacted]
09/08/15	ZMR	0.50	195.00	$97.50	Conference with JAF re: [redacted] (.4); Update chart summarizing docket and issues to be tried (.1).
09/08/15	ZMR	0.10	195.00	$19.50	Conference with SHM re: [redacted]; updating chart summarizing docket and issues to be tried.
09/09/15	BMO	0.10	350.00	$35.00	Receipt and review of 9/9/15 email communication from Morrissey, and JAF response to same.
09/09/15	SHM	1.30	125.00	$162.50	Conference with JAF re: [redacted] re: pending matters
09/09/15	SHM	4.00	125.00	$500.00	Preparation for upcoming status conference.
09/09/15	JAF	2.00	205.00	$410.00	Revisions to Simon Estate grid and review of orders deferring ruling on various matters (.7); Conference with and instructions to SHM re: same (1.3).
09/10/15	SHM	2.50	125.00	$312.50	Preparation for 9/15/15 hearing
09/10/15	SHM	2.50	125.00	$312.50	Finalize for attorney review - other pending adversary matters in pending matters
09/10/15	SHM	0.10	125.00	$12.50	Conference with JAF re: [redacted]
09/10/15	JAF	5.10	205.00	$1,045.50	Revisions to Simon Estate grid and review of various outstanding motions, docket, orders, etc. (2.6); Conf with SHM re: [redacted] (.1); Revisions to fee petition (.1); Revisions to Simon Trust grid and review of various outstanding pleadings (1.3); Revised Eliot complaint grid (.1); Revisions to Shirley Trist grid and review of various outstanding pleadings, docket, orders, etc. (.9).
09/11/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 9/11/15 Joinder In and Adoption in Part by Stansbury to the Objection of Simon Bernstein Trust Accounting Filed by Eliot Bernstein.
09/11/15	BMO	0.10	350.00	$35.00	Memo to JAF.
09/11/15	BMO	0.10	350.00	$35.00	Receipt and review of multiple 9/11/15 email communications (14), Stamos firm, Shendell firm, Morrissey, Rose, JAF.
09/11/15	SHM	3.00	125.00	$375.00	Preparation for 9/15 hearing

09/11/15	JAF	1.70	205.00	$348.50	Revisions to Simon Estate grid and review of additional pleadings; instructions to SHM re: same; revisions to shirley trust grid (1.7, plus .3 NO Charge).
09/14/15	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]
09/14/15	BMO	0.80	350.00	$280.00	Prepare for hearing.
09/14/15	BMO	0.40	350.00	$140.00	Receipt and review of Rose 9/14/15 Trustee's Omnibus Status Report and Request for Case Management Conference.
09/14/15	BMO	0.20	350.00	$70.00	Receipt and review of 9/14/15 correspondence from Eliot concerning his objections.
09/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 9/14/15 memo from Feaman.
09/14/15	BMO	0.10	350.00	$35.00	Prepare memo to ANC.
09/14/15	SHM	2.50	125.00	$312.50	Preparation for 9/15/15 hearing
09/14/15	JAF	0.70	205.00	$143.50	Revisions to fee petition and order on same (.5); Prep for case management conf (.1); Prepared email responding to Eliot (.1 - NO Charge); Conf w BMO re: case status and strategy (.1).
09/15/15	BMO	1.60	350.00	$560.00	Attended hearing on case management conference (1.0); strategy conference with JAF re: IRA Petition, TPP Petition and other outstanding matters (.6).
09/15/15	DAR	0.30	125.00	$37.50	Call from Rosemary at White Lion; forward email to counsel for payment instructions; calendar follow up.
09/15/15	JAF	2.80	205.00	$574.00	Attended hearing on case management (1.0); Prepared for same (.6); Instructions to SHM re: same (.1); Strategy conf with BMO re: [redacted] (.6); Attention to issues re: same (.5).
09/16/15	BMO	0.50	350.00	$175.00	Conference with JAF and Peter Feaman re: settlement (.4); Conference with JAF re: letters to insurance companies (.1).
09/16/15	SHM	1.50	125.00	$187.50	Draft numerous letters to request insurance company checks and to follow up.
09/16/15	SHM	0.80	125.00	$100.00	Preparation of e-mails to all parties attaching pending petitions for approval or to set for hearing.
09/16/15	DAR	0.40	125.00	$50.00	Review email from JAF; call to White Lion regarding payment of bill; forward notes to CJT to follow up upon her return.
09/16/15	JAF	1.00	205.00	$205.00	Addressed issues re: [redacted] instructions to SHM re: same (.5); Conf with BMO and Peter Feaman re: settlement (.4); Conf with BMO re: letters to insurance companies (.1).
09/17/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]

09/17/15	JAF	0.40	205.00	$82.00	Conf with BMO re: case strategy (.2); Revisions to letters to insurance companies (.2).	☐
09/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 9/18/15 correspondence from Alan Rose concerning three pending motions.	☐
09/18/15	SHM	1.00	125.00	$125.00	Finalize letters to insurance carriers	☐
09/22/15	CJT	0.20	125.00	$25.00	Receipt and review of September White Lion Storage Invoice; Calendar.	☐
09/24/15	CJT	0.20	125.00	$25.00	Receipt and review of Petition for Order Authorizing Payment of Attorney Fees and Costs filed on 9/14/15; Update file.	☐
09/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Order Setting Trial on Amended Complaint (DE 26) Count II.	☐
09/28/15	BMO	0.10	350.00	$35.00	Receipt and review of SHM 9/28/15 email communication to Alan Rose.	☐
09/28/15	JAF	0.30	205.00	$61.50	Instructions to SHM re: letter to Rose requesting LE1 information and objection to ted accounting of trust.	☐
09/28/15	CJT	0.40	125.00	$50.00	Arrange payment for Palm Beach Copy Service.	☐
09/29/15	JAF	0.20	205.00	$41.00	Revisions to objection to accounting of simon trust.	☐
09/30/15	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	☐
09/30/15	TCD	0.40	125.00	$50.00	Conference with Joielle A. Foglietta, Esq.; finalize Amended Objection.	☐
09/30/15	SHM	2.00	125.00	$250.00	Review and update charts for attorney review & delivery to Judge Phillips	☐
09/30/15	JAF	2.30	205.00	$471.50	Revisions to objection to Simon Trust accounting (1.7); Conference with BMO re: same and Ted accounting (.2); Revisions to amended objections (.4).	☐
10/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 9/17/15 e-correspondence from Eliot Bernstein x2 re: reply to moving and storage objections and reply to billing petition objections.	☐
10/01/15	CJT	0.80	125.00	$100.00	Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	☐
10/02/15	BMO	0.30	350.00	$105.00	Telephone call with Kevin Horan.	☐
10/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 9/23/15 correspondence from CT concerning registered agent for Transmerica Life Insurance Company.	☐
10/02/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: [redacted]	☐

10/05/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/3/15 email communication from Ted Bernstein with attached account transfer paperwork.
10/05/15	SHM	2.00	125.00	$250.00	Draft & finalize letters to go directly to insurance carriers.
10/05/15	JAF	0.30	205.00	$61.50	Instructions to SHM re: [redacted]
10/05/15	CJT	0.10	125.00	$12.50	Telephone call to Rosemary at White Lion Storage.
10/06/15	SHM	0.40	125.00	$50.00	Send out final letters to insurance carriers
10/07/15	SHM	0.60	125.00	$75.00	Draft Objection to FP&L Statement of Claim
10/07/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: [redacted]
10/08/15	BMO	0.50	350.00	$175.00	Strategy conference with JAF re: [redacted]
10/08/15	BMO	0.10	350.00	$35.00	Receipt and review of Pollock 10/8/15 Notice of Electronic Mail Address Designations.
10/08/15	JAF	1.60	205.00	$328.00	Strategy conference with BMO re: [redacted] (.5); Attention to same (.8); Instructions to and prepared memo to SHM re: [redacted] (.3).
10/08/15	CJT	0.30	125.00	$37.50	Receipt and review of e-mail regarding copies of documents scanned by Palm Beach Copy; Review files copied.
10/09/15	JAF	0.10	205.00	$20.50	Attention to issues re: storage payment.
10/09/15	CJT	0.20	125.00	$25.00	Telephone call with Rosemary at White Lion; Memo to file.
10/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/13/15 Supreme Court of Florida Order.
10/13/15	CJT	0.30	125.00	$37.50	Telephone call with Rosemary at White Lion Storage.
10/14/15	SHM	0.80	125.00	$100.00	Call with Prudenital (took over Hartford life insurance business). Draft e-mail request (per Prudential representative's suggestion)
10/15/15	SHM	2.50	125.00	$312.50	Review of e-mail - correspondence - saved docs - for response to E. Bernstein
10/15/15	JAF	0.70	205.00	$143.50	Instructions to SHM re: [redacted] .5); Attention to issues re: same (.2).
10/16/15	BMO	0.20	350.00	$70.00	Receipt and review of 4th DCA 10/16/15 Acknowledgment of New Case filed by Eliot Bernstein.

10/16/15	SHM	1.50	125.00	$187.50	Continue to compile docs to send to E. Bernstein. Draft Affidavit for custodian of JP Morgan records.	
10/16/15	JAF	0.10	205.00	$20.50	Instructions to SHM re: [redacted]	
10/19/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 10/16/15 Notice of Cancellation of 10/20/15 Hearing.	
10/19/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/13/15 correspondence from Pacific Life acknowledging receipt of subpoena.	
10/19/15	JAF	0.40	205.00	$82.00	Attention to matters re: [redacted] (.2); Attention to document production from insurance companies (.2).	
10/19/15	ZMR	0.50	175.00	$87.50	Conference with SHM re: [redacted] Email correspondence with JAF and SHM re: same.	
10/20/15	JAF	0.80	205.00	$164.00	Attention to insurance responses (.2); INstructions to ZR re: [redacted] (.1); Attention to final accounting; conf with RBC re: same (.3); INstructions to SHM re: [redacted] (.1); INstructions to SHM re: [redacted] (.1).	
10/20/15	ZMR	0.10	175.00	$17.50	Instructions from JAF re: [redacted]	
10/22/15	BMO	0.10	350.00	$35.00	Receipt and review of correspondence from Cathy Johnson, of Phoenix, concerning production request.	
10/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/15/15 correspondence from Cathleen Miller, of Pacific Life, concerning wage records request.	
10/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/22/15 email communications x2, Kevin Horan, JAF.	
10/22/15	SHM	0.50	125.00	$62.50	Call with representative of Freundt & Associates. Brief conference with JAF. Review responses and status.	
10/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/19/15 correspondence from Penn Mutual re: 1099.	
10/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/23/15 correspondence from Kevin Horan.	
10/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/23/15 correspondence from Eileen Rosenquist with attached invoice.	
10/23/15	JAF	0.60	205.00	$123.00	Attention to ERISA retirement (.4); Revisions to mot to strike claim by FPL (.2).	
10/26/15	BMO	0.10	350.00	$35.00	Instructions to HLG.	
10/26/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 10/26/15 memo concerning [redacted]	

10/26/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 10/26/15 memo to Alan Rose.	
10/26/15	JAF	0.50	205.00	$102.50	Correspondence with RBC re: accounting for estate (.3); Conf with RBC re: same (.1); Attention to issues re: k1 of LIC (.1).	
10/27/15	SHM	0.50	125.00	$62.50	Review of insurance company responses. Draft ltr to Lincoln Nat'l Life re: Jefferson-Pilot	
10/27/15	JAF	0.20	205.00	$41.00	Instructions to ZR re: [redacted].1); Instructions to SHM re: [redacted] (.1).	
10/27/15	ZMR	0.20	175.00	$35.00	Conference with JAF re: [redacted] Schedule call re: same [redacted]	
10/27/15	ZMR	0.50	175.00	$87.50	Review Arbitrage Retirement Plan information to decide optimal form for payment of benefits.	
10/27/15	ZMR	0.40	175.00	$70.00	Review documents pertaining to Inherited IRA account of Simon Bernstein at JP Morgan.	
10/28/15	JAF	0.10	205.00	$20.50	Final revisions to mot to strike FPL claim.	
10/29/15	SHM	0.50	125.00	$62.50	Conference with JAF re: request Lincoln Nat'l Life. Finalize (2nd) letter	
10/29/15	SHM	1.00	125.00	$125.00	Receipt of multiple attachments in response to our request to Crump Life Insurance	
10/29/15	JAF	0.30	205.00	$61.50	Revisions to letter to lincoln national re: request for information (.2); INstructions to SHM re: reappraisal of jewelry (.1).	
10/30/15	JAF	0.10	205.00	$20.50	Review of letter from insurance company.	
	Total	80.60		$14,707.50		

Attorney Summary

Attorney			Hours	Rate	Value
BMO	O'CONNELL, BRIAN M		8.10	350.00	$2,835.00
CJT	THOMAS, CYNTHIA J		2.50	125.00	$312.50
DAR	REED, DIANNE A		0.70	125.00	$87.50
JAF	FOGLIETTA, JOY A		25.40	205.00	$5,207.00
SHM	MCDOWELL, SHERRI H		31.90	125.00	$3,987.50
TCD	DODSON, TRUDY C		0.40	125.00	$50.00
ZR	ROTHMAN, ZACHARY M		1.70	175.00	$297.50
ZR	ROTHMAN, ZACHARY M		9.90	195.00	$1,930.50
		Total	80.6		$14,707.50
			0		

Disbursements

Class		Date	Description	Amount
01	Postage	10/31/15	Postage	$216.17
02	Copy/Printing Expense	10/31/15	Copy/Printing Expense	$2,085.90

03	Long Distance Telephone	10/31/15	Long Distance Telephone	$5.89
13	Certified Copies	09/16/15	Clerk of the Court; Certified Copies	$68.00
		10/05/15	Clerk of the Court; Certified Copies	$16.00
		10/23/15	Clerk of the Court; Certified Copies	$8.00
20	Court Reporter Costs	09/23/15	Pleasanton, Greenhill, Meek & Marsaa	$95.00
31	Printing Costs	09/16/15	Joy Foglietta - copies @ courthouse	$36.23
		09/28/15	Palm Beach Copy Service, Inc.	$752.13
	Total			$3,283.32

Billing Summary

Total Time	$14,707.50
Total Disbursements	$3,283.32
Total of new charges	$17,990.82

Filing # 36751823 E-Filed 01/20/2016 10:06:04 AM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN
FOR NOVEMBER 1, 2015 THROUGH NOVEMBER 30, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from November 1, 2015 to November 30, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 9.8 attorney hours and 4.6 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $2,930.00 and costs of $653.35 – totaling $3,583.85.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated January 20, 2016.

BRIAN M. O'CONNELL, ESQ.
Florida Bar No: 308471
ASHLEY N. CRISPIN, ESQ.
Florida Bar No: 37495
JOIELLE A. FOGLIETTA, ESQ.
Florida Bar No: 94238
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 20th day of January, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY N. CRISPIN
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No: 94238
Ciklin Lubitz & O'Connell
515 N. Flagler Dr., 20th Floor
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Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
11/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/30/15 correspondence from Delaware Life concerning commission information.	
11/02/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 11/2/15 memo to Alan Rose concerning our availability dates for mediation.	
11/02/15	ZMR	0.10	175.00	$17.50	Receipt and review of email from Jody Givens, Delaware Life Insurance Company re: request for commission information.	
11/04/15	BMO	0.10	350.00	$35.00	Receipt and review of 10/29/15 correspondence from Mass Mutual.	
11/04/15	BMO	0.10	350.00	$35.00	Receipt and review of 11/4/15 correspondence from Lincoln Financial Group.	
11/05/15	BMO	0.10	350.00	$35.00	Receipt and review of 11/5/15 email communications x4, Lisa Friedstein, Alan Rose, concerning mediation.	
11/06/15	BMO	0.20	350.00	$70.00	Review and revise Stamos and Trucco revised Retention Agreement.	
11/06/15	BMO	0.60	350.00	$210.00	Conference with JAF re: [redacted] (.1); conference with Illinois counsel and JAF re: same (.5).	
11/06/15	JAF	0.60	205.00	$123.00	Conference with BMO re: [redacted] (.1); Conference with Illinois counsel and BMO re: same (.5).	
11/09/15	SHM	0.10	125.00	$12.50	Conference with JAF re: [redacted]	
11/09/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: [redacted] (.1); Attention to issues re; same (.1).	
11/09/15	CJT	1.00	125.00	$125.00	Request billing statement; Receipt and review of billing statement; Begin redacting; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	
11/10/15	SHM	1.00	125.00	$125.00	Review of documents from JP Morgan re: RC affidavit	

11/11/15	JAF	0.60	205.00	$123.00	Conference with Huihui and ZR re: ERISA pensions issues (.5); Prepared email to Huihui re: same (.1).
11/11/15	ZMR	0.40	175.00	$70.00	Telephone conference with Huihui Jiang, Erisa Pension Plan advisor re: payments to be made, beneficiary designations, and plan information.
11/12/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 11/12/15 memo to Kevin Horan.
11/12/15	JAF	0.20	205.00	$41.00	[redacted] (.1); Instructions to SHM re: [redacted] (.1).
11/13/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Mediation filed 11/13/15 by Alan Rose.
11/13/15	BMO	0.10	350.00	$35.00	Receipt and review of 11/13/15 email communications x2, Alan Rose, concerning court-ordered mediation.
11/13/15	JAF	0.40	205.00	$82.00	Attention to records custodian affidavit for JP morgan docs (.2); INstructions to SHM re: same (.2).
11/16/15	BMO	0.10	350.00	$35.00	Receipt and review of 11/16/15 email communications x2, Peter Feaman, JAF.
11/16/15	SHM	0.50	125.00	$62.50	Finalize and file N/Unavailability
11/17/15	SHM	0.50	125.00	$62.50	Revise Affidavit for JP Morgan. Forward to JAF for final review.
11/20/15	JAF	0.80	205.00	$164.00	Attention to mediation (.1); Attention to issues set for trial 12-15 (.7).
11/24/15	SHM	1.50	125.00	$187.50	Review and docketing of insurance companies responses (partial).
11/24/15	JAF	0.20	205.00	$41.00	Attention to witness and exhibit list for trial.
11/25/15	BMO	1.10	350.00	$385.00	Conference with JAF [redacted] (.7); conference with JAF re: [redacted] litigation (.2); [redacted] (.2).
11/25/15	JAF	2.00	205.00	$410.00	Attention to ERISA pensions (.7); Conference with BMO [redacted] (.7); Conference with BMO re: [redacted] (.2); Conference with Illinois counsel re: [redacted] (.1); Instructions to SHM re: [redacted] (.2); Conf with ZR re: insurance information requested and commissions information (.1).
11/25/15	ZMR	0.10	175.00	$17.50	Attention to issues with JAF re: commission payments.
11/25/15	ZMR	1.50	175.00	$262.50	Review responses from insurance companies and prepare summary re: commission payments.

Total	14.50	$2,947.50

Attorney Summary

Attorney		Hours	Rate	Value
BMO	O'CONNELL, BRIAN M	2.80	350.00	$980.00
CJT	THOMAS, CYNTHIA J	1.00	125.00	$125.00
JAF	FOGLIETTA, JOY A	5.00	205.00	$1,025.00
SHM	MCDOWELL, SHERRI H	3.60	125.00	$450.00
ZR	ROTHMAN, ZACHARY M	~~2.10~~ 2.0	175.00	~~$367.50~~ 350.00
	Total	~~14.5~~ 14.4		~~$2,947.50~~ $2,930.00

Disbursements

	Class	Date	Description	Amount
01	Postage	11/30/15	Postage	$13.92
02	Copy/Printing Expense	11/30/15	Copy/Printing Expense	$621.00
03	Long Distance Telephone	11/30/15	Long Distance Telephone	$16.43
44	Photocopy	11/25/15	Clerk of Court; Photocopy	$2.00
	Total			$653.35

Billing Summary

	$2,930.00
Total Time	~~$2,947.50~~
Total Disbursements	$653.35
Total of new charges	~~$3,600.85~~ $3,583.35

Filing # 36753635 E-Filed 01/20/2016 10:25:29 AM

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION

IN RE: ESTATE OF

File No. 502012CP4391XXXXNB IH

SIMON L. BERNSTEIN

Deceased.

_____/

NOTICE OF HEARING

TO: ALL PARTIES ON CERTIFICATE OF SERVICE ATTACHED

YOU ARE HEREBY NOTIFIED that the undersigned will call up for hearing before the Honorable JOHN PHILLIPS, Judge of the above court, in the Judge's chambers in the Palm Beach North County Courthouse, 3188 PGA Blvd, Courtroom 3, Palm Beach Gardens, FL 33410 on **March 7, 2016 at 1:30 PM (1 hour set aside):**

- PETITION FOR AUTHORIZATION AND RATIFICATION FOR THE PAYMENT OF THE MOVING AND STORAGE OF, AND FOR AUTHORIZATION TO SELL, THE TANGIBLE PERSONAL PROPERTY PREVIOUSLY LOCATED AT 7020 LIONS HEAD LANE, BOCA RATON, FL.

- PETITION TO HAVE THE ESTATE OF SIMON L. BERNSTEIN DECLARED THE BENEFICIARY OF THE J.P. MORGAN CHASE BANK, N.A. IRA ACCOUNT(S).

- PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JULY 1, 2015 THROUGH AUGUST 31, 2015.

- PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR SEPTEMBER 1, 2015 THROUGH OCTOBER 31, 2015.

- PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR NOVEMBER 1, 2015 THROUGH NOVEMBER 31, 2015.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-mail service or U.S. Postal Service on the 20th day of January, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No. 308471
ASHLEY CRISPIN ACKAL
Florida Bar No. 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

SERVICE LIST

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Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JULY 1, 2015 THROUGH AUGUST 31, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for July 1, 2015 through August 31, 2015, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $17,218.00 in attorney's fees and awarded $1,474.74 in costs, totaling $18,692.74.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses of Personal Representative of the Estate of Simon L. Bernstein for July 1, 2015 through August 31, 2015
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JULY 1, 2015 THROUGH AUGUST 31, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for July 1, 2015 through August 31, 2015, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $17,218.00 in attorney's fees and awarded $1,474.74 in costs, totaling $18,692.74.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses of Personal Representative of the Estate of Simon L. Bernstein for July 1, 2015 through August 31, 2015
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR NOVEMBER 1, 2015 THROUGH NOVEMBER 30, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for November 1, 2015 through November 30, 2015, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $2,930.00 in attorney's fees and awarded $653.35 in costs, totaling $3,583.85.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein For 11/1/15 through 11/30/15

_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment
of Attorney's Fees and Expenses for the Personal
Representative of the Estate of Simon L. Bernstein
For 11/1/15 through 11/30/15
_____/

c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR NOVEMBER 1, 2015 THROUGH NOVEMBER 30, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for November 1, 2015 through November 30, 2015, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $2,930.00 in attorney's fees and awarded $653.35 in costs, totaling $3,583.85.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein For 11/1/15 through 11/30/15

_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
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Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment
of Attorney's Fees and Expenses for the Personal
Representative of the Estate of Simon L. Bernstein
For 11/1/15 through 11/30/15
_____/

c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR SEPTEMBER 1, 2015 THROUGH OCTOBER 31, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for September 1, 2015 through October 31, 2013, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $14,707.50 in attorney's fees and awarded $3,283.32 in costs, totaling $17,990.82.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment
of Attorney's Fees and Expenses for the Personal
Representative of the Estate of Simon L. Bernstein
For 9/1/15 through 10/31/15
_____/

- **SERVICE LIST**

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
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Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR SEPTEMBER 1, 2015 THROUGH OCTOBER 31, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for September 1, 2015 through October 31, 2013, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $14,707.50 in attorney's fees and awarded $3,283.32 in costs, totaling $17,990.82.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein For 9/1/15 through 10/31/15
_____/

- SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION TO HAVE THE ESTATE OF SIMON L. BERNSTEIN DECLARED THE BENEFICIARY OF THE J.P. MORGAN CHASE BANK, N.A. IRA ACCOUNT(S)

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Successor Personal Representative") Petition to Have the Estate of Simon L. Bernstein Declared the Beneficiary of the J.P. Morgan Chase Bank, N.A. IRA Account(s), having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED that the Petition is hereby GRANTED / ~~DENIED~~.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition to Have the Estate of
Simon L. Bernstein Declared the Beneficiary
of the J.P. Morgan Chase Bank, N.A. IRA
Account(s)
_____/

SERVICE LIST

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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition to Have the Estate of
Simon L. Bernstein Declared the Beneficiary
of the J.P. Morgan Chase Bank, N.A. IRA
Account(s)
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c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR SEPTEMBER 1, 2015 THROUGH OCTOBER 31, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for September 1, 2015 through October 31, 2013, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $14,707.50 in attorney's fees and awarded $3,283.32 in costs, totaling $17,990.82.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein For 9/1/15 through 10/31/15
_____/

- SERVICE LIST

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Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR NOVEMBER 1, 2015 THROUGH NOVEMBER 30, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for November 1, 2015 through November 30, 2015, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $2,930.00 in attorney's fees and awarded $653.35 in costs, totaling $3,583.85.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein For 11/1/15 through 11/30/15

_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment
of Attorney's Fees and Expenses for the Personal
Representative of the Estate of Simon L. Bernstein
For 11/1/15 through 11/30/15
_____/

c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com	

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.

_____/

ORDER ON PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JULY 1, 2015 THROUGH AUGUST 31, 2015

THIS CAUSE having come before the Court on Successor Personal Representative, Brian M. O'Connell's ("Personal Representative") Petition for Order Authorizing Payment of Attorney's Fees and Expenses for the Personal Representative of the Estate of Simon L. Bernstein for July 1, 2015 through August 31, 2015, having heard argument of counsel, and otherwise being duly advised on the premises, it is

ORDERED AND ADJUDGED as follows:

1. The Personal Representative is hereby awarded $17,218.00 in attorney's fees and awarded $1,474.74 in costs, totaling $18,692.74.

DONE AND ORDERED in Palm Beach Gardens, Palm Beach County, Florida, this 7 day of March, 2016.

JOHN L. PHILLIPS, Circuit Judge

Copies furnished to:
All Counsel of Record and Parties listed on attached Service List

In Re: Estate of Simon L. Bernstein
File No: 502012CP004391XXXXNB
Order on Petition for Order Authorizing Payment of Attorney's Fees and Expenses of Personal Representative of the Estate of Simon L. Bernstein for July 1, 2015 through August 31, 2015
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	

Filing # 44338433 E-Filed 07/22/2016 05:44:41 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR DECEMBER 1, 2015 THROUGH DECEMBER 31, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from December 1, 2015 to December 31, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 34.9 attorney hours and 11.8 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $9,552.50 and costs of $468.20 – totaling $10,020.70.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 22, 2016.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 22nd day of July, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
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In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
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Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
12/01/15	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 12/1/15 Petition of Claimant and Creditor William Stansbury to Intervene.	
12/01/15	BMO	0.20	350.00	$70.00	Receipt and review of 12/1/15 email from Eliot Bernstein.	
12/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/1/15 correspondence from Alan Rose re: mediation.	
12/01/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/1/15 memo from Morrissey re: mediation.	
12/01/15	JAF	1.10	205.00	$225.50	Instructions to ZR re: (.2); Attention to revised fee agreement (.1); Correspondence with Eliot re: mediation (.1, plus .1 NO Charge); Revisions to pet auth contingency agreement Illinois litigation (.4); Correspondence with Illinois counsel re: potential recovery in Illinois action (.3).	
12/01/15	ZMR	0.20	175.00	$35.00	Analyze/attention to insurance commission information received with SHM.	
12/01/15	ZMR	2.70	175.00	$472.50	Draft petition for authority to enter into contingency agreement with Illinois counsel in pending life insurance litigation; Review contingency agreement and Stansbury's motion for discharge to draft same.	
12/01/15	ZMR	0.30	175.00	$52.50	Instructions from JAF re:	
12/02/15	BMO	0.10	350.00	$35.00	Receipt and review of Plaintiff's Amended Exhibit List filed 11/30/15 by Rose.	
12/02/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 12/1/15 email to James Stamos.	
12/02/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/1/15 email communication from Kevin Horan.	
12/02/15	JAF	0.40	205.00	$82.00	Conference with Kevin Horan re: (.1); Prepared for mediation (.3).	

EXHIBIT

tabbies

"A"

12/02/15	CJT	0.10	125.00	$12.50	Receipt and review of White Lion Statement; E-mail to attorneys.	
12/02/15	ZMR	0.30	175.00	$52.50	Finalize petition for authority to enter into contingency agreement with Illinois counsel in pending life insurance litigation.	
12/02/15	ZMR	0.20	175.00	$35.00	Coordinate hearing on petition for authorization to enter into contingency agreement.	
12/02/15	ZMR	0.20	175.00	$35.00	Confer with JAF re:	
12/03/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/3/15 email communications x2, Alan Rose, Eliot Bernstein.	
12/03/15	SHM	1.50	125.00	$187.50	Preparation for mediation.	
12/03/15	JAF	0.40	205.00	$82.00	Prepared for mediation and review of pertinent documents for same (.3); Revisions to records custodian affidavit (.1).	
12/03/15	CJT	2.30	125.00	$287.50	Confer with SHM; Prepare documents for mediation.	
12/03/15	ZMR	0.20	175.00	$35.00	Correspondence with HLG and Judge Phillip's JA re: setting hearing petition for authorization.	
12/03/15	ZMR	1.20	175.00	$210.00	Redact Billing Statements for Fee Petitions (July-October); Correspondence with JAF re: same.	
12/03/15	ZMR	0.60	175.00	$105.00	Review and amend records custodian affidavit;	
12/04/15	BMO	2.30	350.00	$805.00	Strategy conference with JAF re: (.4); prepared for and attended mediation.	
12/04/15	BMO	0.20	350.00	$70.00	Receipt and review of Verified Emergency Petition and Affidavit for Immediate Mandatory Disqualification of Circuit Judge John Phillips, filed by Eliot Bernstein.	
12/04/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Correction to Verified Sworn Emergency Petition and Affidavit for Immediate Mandatory Disqualification of Circuit Judge John Phillips, filed by Eliot Bernstein.	
12/04/15	JAF	5.20	205.00	$1,066.00	Prepared for and attended mediation (3.6); Strategy conference with BMO re: (.6); Attention to Eliot petitiont o disqualify Judge Phillips (.3); Drafted amended petition for auth to enter into contingency or hourly rep agreement with Illinois counsel (.7).	
12/04/15	ZMR	0.40	175.00	$70.00	Correspondence and confer (x2) with JAF re:	
12/04/15	ZMR	0.20	175.00	$35.00	Instructions to HLG re:	
12/04/15	ZMR	0.60	175.00	$105.00	Draft emails to parties re: hearing on petition for authorization.	

12/04/15	ZMR	0.40	175.00	$70.00	Correspondence with Illinois counsel (x3) re:	
12/04/15	ZMR	0.50	175.00	$87.50	Initiate draft of amended petition for authorization to retain Illinois counsel (.2); Conference with JAF (x2) re: same (.2); Instructions to HLG re: same (.1).	
12/04/15	ZMR	0.60	175.00	$105.00	Finalize Amended Petition for Authorization to Retain Illinois Counsel; Draft Notice of Hearing re: same; E-file.	
12/07/15	BMO	0.30	350.00	$105.00	Receipt and review of USDC Civil Action Summons and Complaint filed by Denman and served on CLO.	
12/07/15	JAF	0.80	205.00	$164.00	Correspondence with Illinois counsel re: (.1); Prep for hearing on pet auth for Illinois counsel rep agreement (.3); Attention to pet for auth to sell jewelry and re-appraisal of same (.3); Review of motion on PR intervention in Shirley Trust action (.1).	
12/07/15	ZMR	0.10	175.00	$17.50	Email correspondence wth Illinois counsel re:	
12/07/15	ZMR	0.30	175.00	$52.50	Attention to Eliot Bernstein's Emergency Petition for Disqualification of Circuit Judge Phillips.	
12/08/15	BMO	0.60	350.00	$210.00	Conference with JAF re:	
12/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/8/15 Order Denying Petitioner's Verified Sworn Emergency Petition and Affidavit for Immediate Mandatory Disqualificaiton of Circuit Judge John Phillips.	
12/08/15	BMO	0.20	350.00	$70.00	Receipt and review of email communications x7, Eliot Bernstein, Rose firm, JAF, SHM re: hearing on Successor PR's Amended Petition to Enter into Contingency Agreement.	
12/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/8/15 correspondence from Ted Bernstein with attached paperwork required by John Hancock.	
12/08/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/8/15 correspondence from Kevin Horan with attached Minute Order from Judge Blakey.	
12/08/15	JAF	1.40	205.00	$287.00	Addressed issues re: hearing on amended pet auth Illinois counsel and issues re: 12-15 trial (.4); Multiple correspondence with Eliot re: setting of hearing on pet for auth re Illinois counsel (.1- NO Charge); Correspondence with Illinois counsel (.1); Conference with BMO re: (.6); Attention to issues re: same (.3).	
12/08/15	JAF	0.40	205.00	$82.00	Revisions to stipulation on 12-15 trial (.2); Instructions to ZR re: (.2).	
12/08/15	CJT	1.00	125.00	$125.00	Request billing statement; Redact statement; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	
12/08/15	ZMR	0.20	175.00	$35.00	Review John Hancock 401k withdrawal forms from Ted Bernstein.	

12/08/15	ZMR	0.20	175.00	$35.00	Conference with JAF re: coordinating a call with John Hancock concerning 401k withdrawal forms; documents to review from Tescher & Spallina and Alan Rose.	
12/09/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/9/15 Successor Trustee's Motion for Order Resolving Intervention by Simon's Personal Representative filed by Alan Rose.	
12/09/15	SHM	0.40	125.00	$50.00	Draft & Finalize N/Cancellation of Hearing scheduled for 12/10	
12/09/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: notice of cancellation of hearing on 12-10; reviewed same (.1); Review of proposed revision to stipulation for 12-15 trial (.1).	
12/10/15	BMO	0.50	350.00	$175.00	Telephone conference with Warren Trazenfeld.	
12/10/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/10/15 Plaintiff's Second Amended Exhibit List filed by Alan Rose.	
12/10/15	SHM	1.00	125.00	$125.00	Preparation for 12/15 hearing	
12/10/15	JAF	0.20	205.00	$41.00	Instructions to SHM re: 12-15 hearing and stipulation.	
12/10/15	ZMR	0.10	175.00	$17.50	Attention to email from Ted Bernstein re: John Hancock 401k account.	
12/14/15	BMO	0.30	350.00	$105.00	Receipt and review of 12/12/15 correspondence from Schwager Firm to Alan Rose.	
12/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/11/15 correspondence from Schwager Firm to Court.	
12/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/14/15 email from Stamos & Trucco with attached invoice.	
12/14/15	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/15 email communication from Dani Comart, J. P. Morgan Private Bank.	
12/14/15	JAF	0.30	205.00	$61.50	Instructions to SHM re: hearing on objections to Ted accounting (.1) ; Review of Eliot filing re: 12-15 trial (.2).	
12/15/15	BMO	0.10	350.00	$35.00	Receipt and review of Eliot Bernstein's Motion for Stay & Continuance of Trial filed 12/15/15.	
12/15/15	JAF	0.20	205.00	$41.00	Consideration of RMD.	
12/16/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/16/15 email communications x4, White Lion, JAF, CJT re: payment of White Lion.	
12/16/15	BMO	0.10	350.00	$35.00	Receipt and review of Ted Bernstein's Response to Motion for Rehearing En Banc and Request for Expedited Ruling filed in 4th DCA 12/16/15.	
12/16/15	JAF	0.20	205.00	$41.00	Instructions to CJT re:	

12/16/15	CJT	1.00	125.00	$125.00	Receipt and review of e-mail from White Lion with 7 day notice letter; Calendaring; Instruction from JAF; Voice mail message to White Lion; Telephone call with Greg Davidson at White Lion; Memo to Attorneys.	
12/17/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/16/15 Order Confirmation Denial of Disqualification Motion.	
12/17/15	BMO	0.20	350.00	$70.00	Telephone call to Alan Rose re: mediation.	
12/18/15	BMO	0.10	350.00	$35.00	Prepare memo re: Final RMD for 2015; receipt and review of JAF memo concerning same.	
12/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/18/15 email communications x2, Ted Bernstein, JAF, re: 401K paperwork.	
12/18/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/18/15 4th DCA Order sua sponte that appellant's 12/17/15 Reply to Motion for Rehearing En Banc is stricken as unauthorized.	
12/18/15	BMO	0.10	350.00	$35.00	Receipt and review of Petitioner's Reply to Ted Bernstein/Alan Rose Response; Motion for Re-Hearing En Banc filed 12/17/15 by Eliot in 4th DCA.	
12/18/15	TCD	0.40	125.00	$50.00	Telephone call from Joielle A. Foglietta, Esq.; revise death withdrawal document; transmittal to Aaron Paul (2).	
12/18/15	JAF	1.70	205.00	$348.50	Conducted research re: John Hancock 401k (.4, plus .1 NO Charge); Revisions to form (.3); Instructions to ZR re: same and form needed for distribution (.2); Conference (x2) with representative at John Hancock re: same (.4); Correspondence with JP Morgan re: RMD IRA (.3); Memo to BMO re: same (.1).	
12/18/15	JAF	0.20	205.00	$41.00	Correspondence with John Hancock rep re: distribution from 401k.	
12/18/15	JAF	0.10	205.00	$20.50	Conf with ANC re: 401k distribution.	
12/18/15	CJT	1.40	125.00	$175.00	Instruction from JAF; Arrange payment for storage fees at White Lion; Voice mail message to Greg at White Lion; Telephone call with Greg and Kim from White Lion; Prepare correspondence to White Lion and Federal Express package.	
12/18/15	ZMR	0.30	175.00	$52.50	Telephone conference with John Hancock representative re: 401k withdrawal; Confer with JAF re: same.	
12/18/15	ZMR	0.50	175.00	$87.50	Complete John Hancock 401k withdrawal form.	
12/18/15	ZMR	0.20	175.00	$35.00	Conference with CJT and JAF re: estate account information for John Hancock 401k withdrawal form.	
12/20/15	BMO	0.10	350.00	$35.00	Prepare memo to JAF re: TPP sale.	
12/21/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 12/21/15 memo re: hearing on TPP sale.	

12/21/15	JAF	1.20	205.00	$246.00	Attention to transfer of funds to IRA from John Hancock (.7); Conferences with rep at John Hancock re: same (.3); Conference with RBC rE: same (.2).	
12/22/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/22/15 email communications x2, Eliot Bernstein, JAF re: hearing on objections to Ted Berstein's accounting for Simon Trust.	
12/22/15	JAF	1.00	205.00	$205.00	Instructions to CJT re: hearing on objections to Teds accounting (.2); Review of JP MOrgan RMD information, forms and analysis of same (.6); INstructions to CJT re: 401k information and rollover (.1); Attention to same (.1).	
12/22/15	CJT	0.80	125.00	$100.00	Instructions from JAF; Review files for pleadings to set for hearing; Telephone call to Judge Phillips JA for hearing dates; E-mail JAF; Prepare Notice of Hearing for January 20th.	
12/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/16/15 Order Confirming Denial of Disqualifcation Motion.	
12/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/16/15 Final Judgment on Count II of the Amended Complaint.	
12/23/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/23/15 Notice of Unavailability filed by Eliot Bernstein.	
12/23/15	JAF	0.50	205.00	$102.50	Attention to noticing objections to Ted accounting for hearing (.1) Conference with Alan Rose re: same (.2); INstructions to CJT re: RMD form (.1); Prepared email to JP MOrgan re: same (.1).	
12/23/15	CJT	0.60	125.00	$75.00	Voice mail messages to Judge Phillips J.A.; Telephone call with JA to confirm date of hearing; Confer with JAF; E-File Petition for Order Authorizing Payment of Attorney Fees and Expenses.	
12/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Verified Sworn Emergency Petition and Affidavit for Immediate Mandatory Disqualification of Judge Phillips, filed 12/28/15 by Eliot Bernstein.	
12/28/15	BMO	0.10	350.00	$35.00	Receipt and review of Verified Sworn Emergency Petition and Affidavit for Immediate Mandatory Disqualification of Judge Phillips, filed 12/28/15 by Eliot Bernstein.	
12/28/15	CJT	1.30	125.00	$162.50	E-file Petition for Order Authorizing Payment of Attorney's Fees and Expenses; Review Petitions for Attorney's Fees and Expenses pending; Telephone call with JA to cancel January 20th hearing and obtain dates in February; E-mail attorneys with hearing dates; Telephone call with Millennium Trust Company; Memo to JAF/File.	
12/28/15	ZMR	0.30	175.00	$52.50	Redact November 2015 bills for fee petition (.2); Conference with CJT re: same.	
12/30/15	BMO	0.20	350.00	$70.00	Telephone call with John Morrissey re: results of trial.	
12/30/15	BMO	0.10	350.00	$35.00	Receipt and review of 12/30/15 email from John Hawkins concerning RMD.	
12/30/15	BMO	0.10	350.00	$35.00	Receipt and review of JAF 12/30/15 memo with attached email from John C. Hawkins, JP Morgan.	

12/30/15	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Appeal filed 12/30/15 in 4th DCA by Eliot Bernstein.	
12/31/15	BMO	0.10	350.00	$35.00	Receipt and review of Motion for New Trial filed 12/31/15 by Eliot Bernstein.	
	Total	46.70		$9,552.50		

Attorney Summary

Attorney		Hours	Rate	Value
BMO	O'CONNELL, BRIAN M	8.60	350.00	$3,010.00
CJT	THOMAS, CYNTHIA J	8.50	125.00	$1,062.50
JAF	FOGLIETTA, JOY A	15.50	205.00	$3,177.50
SHM	MCDOWELL, SHERRI H	2.90	125.00	$362.50
TCD	DODSON, TRUDY C	0.40	125.00	$50.00
ZR	ROTHMAN, ZACHARY M	10.80	175.00	$1,890.00
	Total	46.70		$9,552.50

Disbursements

Class		Date	Description	Amount
01	Postage	12/31/15	Postage	$1.86
02	Copy/Printing Expense	12/31/15	Copy/Printing Expense	$395.10
03	Long Distance Telephone	12/31/15	Long Distance Telephone	$1.24
22	Filing Fee	12/15/15	Clerk of the Court	$70.00
	Total			$468.20

Billing Summary

Total Time	$9,552.50
Total Disbursements	$468.20
Total of new charges	$10,020.70

Filing # 44338989 E-Filed 07/22/2016 06:09:11 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN
FOR FEBRUARY 1, 2016 THROUGH MAY 31, 2016

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from February 1, 2016 to May 31, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 78.7 attorney hours and 79 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $27,057.00 and costs of $1,056.65 – totaling $28,113.65.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 22, 2016.

BRIAN M. O'CONNELL
Florida Bar No. 308471
ASHLEY CRISPIN ACKAL
Florida Bar No. 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 22nd day of July, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No. 308471
ASHLEY CRISPEN ACKAL
Florida Bar No. 57495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
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primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
02/01/16	BMO	0.10	350.00	$35.00	Receipt and review of correspondence and enclosures from Peter M. Feaman, Esquire regarding Stansbury's position concerning maximizing Estate assets.	
02/01/16	BMO	0.20	350.00	$70.00	Receipt and review of Eliot Bernstein's Petition for Court to Deem filing of Petition and Appendix as Timely filed.	
02/01/16	CAA	0.20	125.00	$25.00	Attention to file re: Wm. Stansbury's Petition to Determine Whereabouts of Missing Tangible Personal Property and for Payment of Restitution to the Estate of Simon Bernstein	
02/01/16	CAA	0.20	125.00	$25.00	Attention to file re: Eliot Bernstein's 4D16-0064 Petition for All Writs, Writ of Prohibition, Writ of Mandamus and petition to Stay Cases and Temporarily Restrain Sale, Transfer, Disposition of Any Asset and for Preservation of All Evidence	
02/01/16	CJT	0.50	125.00	$62.50	Telephone call to Greg at White Lion; Processing payment to White Lion;.	
02/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Determining Eliot Bernstein Lacks Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian Ad Litem and Other Relief.	
02/02/16	BBJ	2.00	400.00	$800.00	Conference with Alan Rose re: [redacted]	
02/02/16	CAA	1.00	125.00	$125.00	Draft Notice of Taking Telephone Deposition and Subpoena for Deposition of Records Custodian for JP Morgan Bank; Telephone conference with JP Morgan Bank's legal department re: speaker phone capabilities for telephone deposition	
02/02/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Determining Eliot Bernstein Lacks Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian Ad Litem and Other Relief Sought	
02/02/16	CAA	0.10	125.00	$12.50	Attention to file re: letter from Peter Feaman to B. O'Connell re: missing jewelry	
02/02/16	CAA	0.30	125.00	$37.50	Draft Petition for Authorization to Pay Appraisal Fee re: jewelry	



02/03/16	CAA	0.80	125.00	$100.00	Prepare hearing notebook on Trustee's Motion to Modify Final Order Approving Sale Dated 5/6/15, set for 2/4/16	
02/03/16	CAA	1.00	125.00	$125.00	Complete draft of Petition for Authorization for Payment of Jewelry Appraisal	
02/03/16	CAA	1.20	125.00	$150.00	Draft revisions to Notice of Taking Deposition and Subpoena to Records Custodian for JP Morgan Chase Bank, by adding duces tecum; draft letter to JP Morgan Chase Bank legal compliance department; coordinate filing and serving JP Morgan with Subpoena	
02/03/16	CAA	0.20	125.00	$25.00	Attention to Petition for Authorization for the Payment of Jewelry Appraisals	
02/03/16	JAF	0.10	205.00	$20.50	Instructions to CA re: hearing on 2-4.	
02/04/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Determining Eliot Bernstein Lack Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a GAL entered by the Court on 02/01/2016.	
02/04/16	CAA	0.60	125.00	$75.00	Prepare fax to JP Morgan Chase Bank; telephone conference with Veritext Reporting re: court reporter needed for JP Morgan Records Custodian depo on 2/25/16; prepare and send email to Veritext with attached Notice of Taking Deposition; issues with email address; second call to Veritext to resolve same; resend email	
02/04/16	CAA	0.30	125.00	$37.50	Review Judge Phillips' division instructtions re: uniform motion calendar;	
02/04/16	CAA	0.40	125.00	$50.00	Draft Amended Notice of Taking Telephone Deposition of Records Custodian for JP Morgan Chase Bank;	
02/04/16	CAA	0.10	125.00	$12.50	Attention to file re: JP Morgan Annual (2015) statement for Acct. No. M 55828-00-4	
02/04/16	CAA	0.60	125.00	$75.00	Attention to file re: deposition of Records Custodian for JP Morgan; Prepare and send fax to JP Morgan re: Subpoena for Deposition; Coordinate court reporter for deposition with Veritext Reportingin Wilmington, DE; Prepare and send email to Veritext attaching Notice of Taking Deposition; Receive and review confirmation back from Veritext re: same	
02/04/16	JAF	0.20	205.00	$41.00	Instructions to SR re: Tescher and Spallina production; attention to same.	
02/04/16	JAF	0.10	205.00	$20.50	Instructions to CA re: amended not of depo JP Morgan.	
02/04/16	SR	3.20	125.00	$400.00	Begin preparation of Index of Tescher production encompassing thousands of pages	
02/05/16	BMO	0.10	350.00	$35.00	Receipt and review of Respondent's Response to Motion for Extension to File Petition for Writ of Prohibition.	
02/05/16	CAA	0.10	125.00	$12.50	Prepare and send email to Veritext Reporting attaching Amended Notice of Taking Deposition	

02/05/16	CAA	0.10	125.00	$12.50	Attention to file re: Respondent's Response to Motion for Extension to File Petition for Writ of Prohibition	
02/05/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot Bernstein's Opposition to Motion for Final Order Approving Sale and Rule .310 Stay Pending Review of All Cases of Judge Phillips	
02/05/16	JAF	0.10	205.00	$20.50	Prepared email to Alan Rose re: appraisal for jewelry.	
02/05/16	SR	6.00	125.00	$750.00	Continue preparation of Production Summary for Tescher documents	
02/08/16	CJT	0.50	125.00	$62.50	Request billing from accounting; Receipt and review billing statement.	
02/08/16	SR	5.00	125.00	$625.00	Continue working on Tescher document production index	
02/08/16	SR	7.00	125.00	$875.00	Continue work on Tescher Production Index	
02/09/16	CAA	0.20	125.00	$25.00	Check judge's calendar to confirm 2/16/16 still available for UMC hearing; draft Notice of Hearing on Pet. for Auth. for the Payment of Jewelry Apraisals;	
02/09/16	CAA	0.20	125.00	$25.00	Attention to file re: deposition of R/C of JP Morgan; return telephone call from John Hawkins at JP Morgan re: will sign Affidavit of Authenticity in lieu of deposition; prepare and send email to A. Crispin re: same	
02/09/16	CAA	0.20	125.00	$25.00	Prepare and send email to John Hawkins at JP Morgan attaching Subpoena for Depo directed to R/C of JP Morgan, requesting him to forward to his legal dept. to get an Affidavit of Authenticity signed in lieu of deposition	
02/09/16	CAA	0.30	125.00	$37.50	Attention to file re: Petition to Declare Estate Beneficiary of JP Morgan IRA Account;	
02/09/16	CAA	0.20	125.00	$25.00	Extended telephone call from Dave Petercsak with JP Morgan's legal department re: affidavit of authenticity versus deposition	
02/09/16	CAA	0.40	125.00	$50.00	Attention to file re: Notice of Hearing for 2/16/16 on Pettion for Authorization for the Payment of Jewelry Appraisals; begin preparation of hearing folder	
02/09/16	CAA	0.70	125.00	$87.50	Draft Amended Subpoena for Telephone Deposition Duces Tecum to Records Custodian for JP Morgan Chase Bank; draft Re-Notice of Taking Deposition re: same	
02/09/16	JAF	0.40	205.00	$82.00	Instructions to CA re: affidavit of authenticity for JP Morgan records (.1); Revisions to amended subpoena and documents for aff of authenticy (.3).	
02/09/16	CJT	0.60	125.00	$75.00	Receipt and review of revised billing statement; Redact statement; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	
02/09/16	ZMR	0.10	175.00	$17.50	Conference with JAF re: hearing on petition for authorization to pay jewelry appraisal and redacting fee petition for January 2016.	

02/09/16	ZMR	0.30	175.00	$52.50	Telephone communication with Provident Jewelers re: total value of appraisal; Email correspondence with office re: same.	
02/10/16	BMO	0.20	350.00	$70.00	Receipt and review of Objections to Pro0posed Order of Alan B. Rose and Ted Bernstein's Proposed Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief filed on 02/09/2016	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Alternate Order.	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Opposition to Motion to Modify and Final Order Approving Sale Pending Review of All Cases of Judge Phillips.	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Objections to Pro0posed Order of Alan B. Rose and Ted Bernstein's Proposed Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief filed on 02/10/2016	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Evidentiary Hearing on Trustee's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief.	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Petition to Determine Whereabouts of Missing Tangible Personal Property and for Payment of Restitution to the Estate of Simon Bernstein.	
02/10/16	BBJ	2.00	400.00	$800.00	Review pleadings and start review of Stansbury Deposition transcript.	
02/10/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot Bernstein's Objection to Proposed Order of Alan Rose and Ted Bernstein on Plaintiff's Motion to Modify Final Order Approving Sale, etc.	
02/10/16	CAA	0.50	125.00	$62.50	Draft Notice of Cancellation of 2/16/16 hearibng on our Petition for Authorization of Payment for Jewelry Appraisals;	
02/10/16	CAA	0.40	125.00	$50.00	Attention to file re: Notices of Evidentiary Hearing in both the Ted Bernstein v. Alexandra Bernstein and the Bernstein v. Oppenheimer matters set for 2/25/16 at 3:15; telephone conference Steve Lessne's office requesting copies of the matters being held iin the Bernstein v Oppenheimer matter on 2/25/16	
02/10/16	CAA	0.10	125.00	$12.50	Attention to file re: Amended Petition as to Whereabouts of Personal Property	
02/10/16	JAF	0.80	205.00	$164.00	Multiple correspondence with Eliot Bernstein re: hearings on pet for auth for jewelry appraisal and JP Morgan records custodian deposition (.2, plus .2 NO Charge); Instructions to CA re: same (.4); Revisions to affidavit of authenticity JP Morgan and additional documents added to subpoena (.2, plus .2 NO Charge).	
02/10/16	ZMR	0.20	175.00	$35.00	Instructions to SR re: review of various filings by Eliot.	
02/10/16	ZMR	0.40	175.00	$70.00	Redact January 2016 fee petition.	
02/10/16	SR	0.80	125.00	$100.00	Review pleadings	

02/11/16	BBJ	2.50	400.00	$1,000.00	Continue review of deposition of Stansbury.	
02/11/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's letter to Judge Phillips enclosing proposed order on Trustee's Motion to Modify Finl Order Approving Sale dated May 6, 2015 and scheduling same for evidentiary hearing, Objections to Proposed Order by E. Bernstein	
02/11/16	CAA	0.30	125.00	$37.50	Receive and review email from Steve Lessne's office, Mot to Appt Guardian Ad Litem for Minor Beneficiaries and Oppenheimer Trust's Omnibus Motion, and	
02/11/16	CAA	0.20	125.00	$25.00	Attention to file re: JP Morgan bank statements received for Simon Bernstein January 2016	
02/11/16	CAA	0.10	125.00	$12.50	Attention to file re: CBIZ MHM, LLC invoice	
02/11/16	CAA	1.10	125.00	$137.50	Email communications with Dave Petercsak at JP Morgan re: Subpoena; Attention to Re-Notice of Taking Deposition Duces Tecum of R/C for JP Morgan Chase Bank; electronically file; prepare and send email to Dave Petercsak at JP Morgan attaching Amended Subpoena and confirming will receive Affidavit of Authenticity in lieu of a deposition	
02/11/16	CAA	0.40	125.00	$50.00	Attention to file; review judge's hearing suspension dates online; prepare and send email to counsel re: new dates for hearing on our Petition for Auth for Payment of Jewelry Appraisals	
02/11/16	JAF	0.50	205.00	$102.50	Attention to JP MOrgan additional documents (.2); Instructions to CA re: same (.1); Correspondence with Eliot re: re-noticing of hearing and deposition (.2- NO Charge); Instructions to CA re: same (.1); Instructions to ZR re: objections filed by Eliot (.2- NO Charge); Instructions to CA re: order on pet auth jewelry appraisal (.1); Correspondence with Eliot re: same (.1- NO Charge).	
02/12/16	JAF	0.50	205.00	$102.50	Review of JP Morgan various documents (.3); Conference with SHM re: case status (.1); Instructions to SR re: erisa information (.1).	
02/12/16	JAF	0.10	205.00	$20.50	Instructions to SR re: jewelry appraisal hearing.	
02/12/16	SR	0.10	125.00	$12.50	Meet with Joy Foglietta re: ERISA information	
02/16/16	CAA	0.20	125.00	$25.00	Attention to file re deadline to respond to Stansbury's Petition to Determine Whereabouts of Missing Tangible Property, etc.; prepare and send email to B. O'Connell and A. Crispin re: same; review file re: amended petition	
02/16/16	CJT	0.20	125.00	$25.00	Receipt and review of February, 2016 White Lion storage invoice; E-mail to JAF; calendaring.	
02/17/16	CAA	0.30	125.00	$37.50	Prepare and send email to counsel of record re: setting UMC hearing on Pet for Authorization for Payment of Jewelry Appraisals; receive and review multiple replies	

02/17/16	JAF	0.10	205.00	$20.50	Instructions to CA re: setting of hearing on pet auth jewelry appraisal (.1, plus .1 NO Charge).	
02/17/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Review records regarding Chandeliers Appraisal refund; Review appraisal report; E-mail JAF.	
02/18/16	CAA	0.60	125.00	$75.00	Receive and review multiple emails from counsel of record re: cordinating hearing on Pet for Authorization of Payment of Jewelry Appraisals; review Judge Phillips calendar to confirm still not suspended; draft Notice of Hearing for March 3, 2016 and coordinate filing of same	
02/18/16	JAF	0.30	205.00	$61.50	Attention to issues re: tax certificate for 2013 property taxes.	
02/19/16	BMO	0.10	350.00	$35.00	Receipt and review of Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief.	
02/19/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Plaintiff's Motion to Modify Final Order Approving Sale Dated 5//6/15 and for Further Injunctive Relief	
02/22/16	BMO	0.10	350.00	$35.00	Receipt and review of correspondence and enclosures from Alan Rose, Esquire to Judge Colbath re transfer of pending action to Judge Phillips.	
02/22/16	BMO	0.10	350.00	$35.00	Receipt and review of correspondence and enclosures from Peter Feaman, Esquire to Judge Colbath re transfer of pending action to Judge Phillips.	
02/22/16	CAA	0.10	125.00	$12.50	Attention to file re: Feaman's 2/17/16 letter to Judge Colbath requesting case be transferred to main courthouse, and Alan Rose's 2/19/16 response letter to Judge Colbath	
02/22/16	ZMR	0.10	175.00	$17.50	Attention to issues re: Eliot's Opposition to Motion to Final Order Approving Sale and Rule 9.310.	
02/23/16	BMO	0.50	350.00	$175.00	Conference with JAF re: amended petition to det PP and PR petition on issues related to same (.2); conference with Alan Rose and BMO re: tangible personal property (.3)	
02/23/16	BMO	0.10	350.00	$35.00	Receipt and review of 10:42 am email correspondence from David Petercsak.	
02/23/16	CAA	0.30	125.00	$37.50	Attention to file and email communications with David Petercsak with JP Morgan Chase Bank re: status of Affidavit of Authenticity of Records in lieu of deposition appearance; prepare and send email to A. Crispin and J. Foglietta re: same	
02/23/16	CAA	0.30	125.00	$37.50	Receive and review email from Andre Ramirez with JP Morgan Chase Bank with attached documents in a secure, encrypted message; create a password to view attachments; review attachments and put into one pdf and profile in system; prepare and send emails to Ande Ramirez and to A. Crispin and J. Foglietta re: same	
02/23/16	JAF	0.60	205.00	$123.00	Instructions to CA re: JP morgan authentication of documents (.1, plus .1 NO Charge); Conference with BMO re: amended pet to det PP and PR petition on issues related to same (.2); Conference with Alan Rose and BMO re: tangible personal property (.3).	

02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from JAF re Affidavit of Authenticity.	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from CA re Affidavit of Authenticity	
02/24/16	BMO	0.20	350.00	$70.00	Receipt and review of various email correspondence from Dave Petercsak re authentication of statements	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from Ted Bernstein re Simon's retirement plan termination.	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from Alan Rose, Esquire re service of correspondence to Judge Colbath re reassignment of case.	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from JP Morgan enclosing Affidavit of Authenticity.	
02/24/16	CAA	0.50	125.00	$62.50	Receive and review email from J. Foglietta re: JP Morgan affidavit of authenticity; review file; prepare and send email to Andre Ramirez at JP Morgan advising we need more information in the affidavit; draft Notice of Cancellation of JP Morgan deposition; telephone conversation with Veritext Reporting canceling court reporter	
02/24/16	CAA	0.10	125.00	$12.50	Telephone call from Dave Peterscak at JP Morgan re: our request to add additional info to Affidavit of Authenticity; forward email sent to Andre Ramirez to Dave Peterscak	
02/24/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's 2/19/16 letter to Judge Colbath in response to Peter Feaman's most recent letter to the judge	
02/24/16	CAA	0.20	125.00	$25.00	Attention to file re: Notice of Emergency Motion for Injunctive Relief Under the all Writs Act, Anti-Injunction Act, FRCP 65, and Other Relief, Petition-Motion for Injunction and Memorandum of Law filed Eliot Bernstein re: Illinois federal action, Simon Bernstein Irrevocable Insurance Trust v. Heritage Union Life Insurance Company	
02/24/16	CAA	0.10	125.00	$12.50	Telephone call from Jackie with Veritext Reporting re: deposition of R/C, JP Morgan Chase Bank set for 2/25/16; prepare and send email to J. Foglietta	
02/24/16	ANG	0.10	295.00	$29.50	Conference with JAF re: prep for fee hearing.	
02/24/16	JAF	0.80	205.00	$164.00	Reviewed and revised fee petition for December 2015 (.1, plus .2 NO Charge); Reviewed and revised fee petition for January 2016 (.1, plus .1 NO Charge); Reviewed documents from JP MOrgan and affidavit; instructions to CJT re: same (.3); Attention to preparation for fee hearing (.2); Conf with ANC re: same (.1).	
02/25/16	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	
02/25/16	BBJ	2.50	400.00	$1,000.00	Continue review of Pleadings and deposition transcript of Stansbury.	
02/25/16	JAF	0.10	205.00	$20.50	Conference with BMO re: [redacted]	

02/25/16	ZMR	1.20	175.00	$210.00	Review various motions, filed in the federal court by Eliot, for injunctions seeking relief against CLO attorneys or the estate and draft memo to office.	
02/26/16	BBJ	2.00	400.00	$800.00	Continue review of deposition transcripts.	
02/26/16	CAA	0.10	125.00	$12.50	Receive and review email from Dave Petercsak with JP Morgan Chase Bank re: status of additional information needed in Affidavit of Authenticity	
02/26/16	CAA	0.20	125.00	$25.00	Attention to file; prepare and send email to Dave Petercsak at JP Morgan re: coordinating conference call with in-house counsel	
02/26/16	JAF	0.10	205.00	$20.50	Attention to issues re: [redacted]	
02/29/16	JAF	0.70	205.00	$143.50	Prepared for hearing on IRA bene designation (.4); Conference with JP MOrgan representative re: account documents (.2); INstructions to CJT re: global mediation (.1).	
02/29/16	CJT	1.00	125.00	$125.00	Instruction from JAF; Receipt and review of e-mails regarding mediation; Review cases and files; Prepare e-mail regarding mediation.	
03/01/16	BMO	0.10	350.00	$35.00	Conference with JAF re: arbitrage plan	
03/01/16	BMO	0.20	350.00	$70.00	Receipt and review of Objections to Proposed Order of Oppenheimer/ Steven Lessne Esq. proposed "Order Apppointing Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein" and proposed alternative order.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 7:20 pm email from Joy Foglietta.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 2:31 pm email to Ted Bernstein, Alan Rose.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 2:48 pm email from Alan Rose.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 1:48 email memo.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of BBJ 3/1/16 1:47 pm email to Alan Rose.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of HLG 3/1/16 email memo.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 12:59 pm email to Neil Seden.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 12:20 pm email from Eliot Bernstein.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of BBJ 3/1/16 4:14 email memo.	

03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 3:31 pm email from Hui Hui Jiang.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 3:23 email to Neil Useden.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 9:33 a.m. email from Ted Bernstein.	
03/01/16	JAF	0.90	205.00	$184.50	Conference with Neil at erisa pensions re plan distribution (.2); Instructions to CJT re: same (.1); Reviewed documents of arbitrage international erisa pension retirement plan amd attention to same (.5).Conference with BMO re: same (.1).	
03/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Re-Notice of Evidentiary Hearing on Trustee's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for furhter injunctive relief.	
03/02/16	CAA	0.10	125.00	$12.50	Attention to file re: 4th DCA's Order denying Eliot Bernstein's Writ of Prohibition re: Case No. D16-0064	
03/02/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot and Candice Bernstein's Objectiobns to proposed Order of Alan Rose and Ted Bernstein on Successor Trustee's Motion to Appoint Guardian Ad Litem; for a Gag Order to Protect the Guardian and Others; and to Strike Eliot Bernstein's Filings and Proposed Alternative Order	
03/02/16	CAA	0.20	125.00	$25.00	Attention to file re: documents received from Huihui Jiang with ERISA Pension Systems re: estate entitled arbitrage international erisa pension retirement plan	
03/02/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot's Objections to Proposed Order of Oppenheimer/Lessne Appointing GAL for Minors, Joshua, Jake and Daniel Bernstein and Proposed Alternative Order	
03/02/16	CAA	1.40	125.00	$175.00	Prepare hearing notebook on our Petitition for Authorization for Payment of Jewelry Appraisals; draft proposed Order	
03/02/16	CAA	0.20	125.00	$25.00	Attention to file re: Ted Bernstein's Re-Notice of Hearing to 4/8/16 (from 3/28/16) on Trustee's Motion to Modify Final Order Approving Sale Dated May 6, 2015 and for Further Injunctive Relief	
03/02/16	JAF	0.40	205.00	$82.00	Prepared for hearing on pet for auth jewelry appraisal (.1); instructions to CA re: same and hearing binder materials needed (.2); review of proposed order (.1).	
03/02/16	CJT	0.60	125.00	$75.00	Instruction from JAF; Review files and records regarding IRA Accounts and distributions.	
03/02/16	ZMR	0.30	175.00	$52.50	Prepare for hearing on Petition for Authorization to Pay for Appraisal.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Motion to Modify Final Order Approving Sale dated May 6, 2015, etc.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Re-Notice of Evidentiary Hearing.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 11:58:27 am email memo to CJT.	

03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 3/3/16 10:30:16 am email to counsel and parties with attached Order granting Petition for Authorization for Payment of Jewelry Appraisals.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/3/16 4:00:57 pm email memo to CAA.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 3:46:00 pm email from Alan Rose.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/3/16 3:42:08 pm email to Hui Hui Jiang and Neil Useden.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/3/16 3:39:59 pm email to Alan Rose.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 2:53:42 pm email from Ashley Bourget.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 2:23:48 pm email from Hui Hui Jiang.	
03/03/16	CAA	0.30	125.00	$37.50	Attention to file re: Order granting Petition for Authorization for Payment of Jewelry Appraisals; prepare and send email to counsel of record attaching Order and arranging for mail copies to interested parties not represented by counsel; arrange for payment to Provident Jewelry for appaisals	
03/03/16	JAF	0.50	205.00	$102.50	Additional preparation for hearing on sale and storage of PP (.2); Instructions to CA re: JP MOrgan updated affidavit (.1); Preparation for case management conf (.2).	
03/03/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Review Petition and Order regarding payment of jewelry appraisals; Arrange for payment.	
03/03/16	ZMR	1.00	175.00	$175.00	Attend hearing on Petition for Authorization to Pay for Appraisal (North County).	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/4/16 10:18:06 am email memo.	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/4/16 9:18:32 am email from Neil Useden.	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/4/16 9:13:43 am email from Neil Useden.	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/4/16 9:02:50 am email from Neil Useden.	
03/04/16	CAA	0.30	125.00	$37.50	Attention to file re: E. Bernstein's 3/3/16 letter to Judge re: Objections to proposed Orders seeking guardianship and other relief re: Shirley Bernstein Trust Construction (502014CP003698) and Oppenheimer v Bernstein Minor Children (502014CP002815)	
03/04/16	CAA	0.10	125.00	$12.50	Attention to file re: letter to Judge Phillips re: hearing set for 4/8/16 on Trustee's Amended Motion to Modify Final Order Approving Sale	

03/04/16	CAA	0.20	125.00	$25.00	Prepare and send email to Dave Petercsak at JP Morgan re: status of updated Affidavit of Authenticity; left voicemail message with Dave Petercsak re: same; receive and review multiple emails from D. Petercsak re: same	
03/04/16	CAA	2.60	125.00	$325.00	Prepare hearing notebook for 3/7/16 hearing on multiple petitions (5); draft proposed Orders for all petitions;	
03/04/16	JAF	2.20	205.00	$451.00	Attention to beneficiary designation from arbitrage plan (.2); Prepared for hearing on fee petition, IRA beneficiary designation, and petition on PP; instructions to CA re: same (1.0, plus .2 NO Charge).	
03/04/16	CJT	0.30	125.00	$37.50	Receipt and review of e-mail communications regarding Plan with Erisa Pension Systems.	
03/04/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Review JP Morgan Statement Accounts and John Hancock documentation; E-mail to attorney.	
03/06/16	BMO	0.10	350.00	$35.00	Email correspondence to JAF re response regarding IRA.	
03/06/16	BMO	0.10	350.00	$35.00	Email correspondence with JAF re preparation for hearing.	
03/07/16	BMO	0.60	350.00	$210.00	Strategy conference with JAF re: preparation for hearings on fee petitions, IRA designation and PP sale and storage, and case management conference.	
03/07/16	BMO	0.10	350.00	$35.00	Receipt and review of Pending Motion as of March 7, 2016, filed with the court.	
03/07/16	BMO	2.80	350.00	$980.00	Prepare for and attend Hearings on Petition to Authorize Sale of Tangible Personal Property, Petition to Have Estate Declared Beneficiary of J. P. Morgan; Case Management Conference.	
03/07/16	CAA	2.70	125.00	$337.50	Receive and review emails between A. Rose and B. O'Connell re: 3/7/16 evidentiary hearing; update hearing notebook; revise proposed Orders;	
03/07/16	CAA	0.40	125.00	$50.00	Attention to file re: court reporter issues re: evidentiary hearing and case management conference	
03/07/16	CAA	0.20	125.00	$25.00	Attention to file re: Eliot Bernstein's letter to Judge Phillips enclosing proposed Orders (via email from Eliot dated 3/5/16 - stating wrong proposed Orders previously sent)	
03/07/16	JAF	2.10	205.00	$430.50	Revisions to proposed orders on fee petitions (.3); Revisions to proposed order on pet re: TPP (.2); Revisions to proposed orders on pet re: IRA (.2); Final preparation for hearing on IRA petition, attention to updated affidavit of authenticity of records and research re: same (.9); Strategy conference with BMO re: preparation for hearings and case manegement conference (.5).	
03/07/16	JAF	1.80	205.00	$369.00	Final preparation for hearing on fee petitions; conducted research re: same; instructions to CA re: same (.6); Final preparation for hearing on petition for auth to store and sell TPP (.5); Prpearation for case management conference and compiled materials re: same (.7).	
03/07/16	CJT	0.20	125.00	$25.00	Assist in preparation of hearing.	

03/07/16	CJT	0.10	125.00	$12.50	Receipt and review of e-mails regarding IRA Accounts.
03/08/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Special Set Hearing for Motion for Appointment of a GAL
03/08/16	BMO	0.10	350.00	$35.00	Receipt and review of Successor Trustee's Motion for Appointment of a Guardian Ad Litem to Represent Interests of Eliot Bernstein's Children.
03/08/16	JAF	0.30	205.00	$61.50	Attention to issues re: GAL appointment for Eliot children (.1); Consideration of proposal for settlement to Stansbury (.2).
03/08/16	CJT	0.10	125.00	$12.50	Receipt and review of e-mails.
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Successor Trustee's Amended Motion to Dismiss for Lack of Standing or, alternatively, to appoint a Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Notice of Hearing on Amended Motion for Appointment of GAL
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Second Amended Notice of Hearing on Amended Motion for Appointment of GAL
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Plaintiff's Notice of Deposition Duces Tecum of William Stansbury
03/09/16	CAA	0.20	125.00	$25.00	Attention to file re: Order Appointing Guadian Ad Litem for Minors in the Oppenheimer Trust v. Eliot and Candice action
03/09/16	JAF	0.10	205.00	$20.50	Consideration of issues relating to payment on taxes on Eliot home.
03/11/16	CAA	0.10	125.00	$12.50	Attention to file re: emails from Neil Useden with Erisa Pension Systems re: distribution of funds to grandchildren
03/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice to Court Regarding Selection of Guardian ad Litem filed 3/14/16 by counsel for Oppenheimer Trust Co. of Delaware.
03/14/16	CAA	0.40	125.00	$50.00	Attention to file re: signed Orders on various Petitions for Fees and Costs and Order Declaring Estate Beneficiary of JP Morgan Chase Bank accounts, per hearing on 3/7/16 and furnish all to opposing counsel; discuss same with attorney J. Foglietta
03/14/16	CJT	0.20	125.00	$25.00	Receipt of payment for jewelry appraisal; E-mail to ZR.
03/14/16	CJT	0.20	125.00	$25.00	Receipt of invoice from White Lion Storage for March, 2016; Telephone call with Greg at White Lion; Calendaring; E-mail to JAF.
03/14/16	ZMR	0.10	175.00	$17.50	Email correspondence re: pickup of jewelry from Provident Appraisers.
03/14/16	ZMR	0.80	175.00	$140.00	Obtain jewelry and appraisals from Provident; Review and re-inventory same.

03/15/16	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	☐
03/15/16	BMO	0.20	350.00	$70.00	Receipt and review of 3/14/16 correspondence from Steven Lessne, Esq., to Judge Phillips with copies of Oppenheimer's Notice to Court Regarding Selection of Guardian ad Litem and a proposed Order appointing a guardian ad litem.	☐
03/15/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice to Court Regarding Selection of Guardian ad Litem filed 3/15/16 by Plaintiff, Ted Bernstein.	☐
03/15/16	BMO	0.20	350.00	$70.00	Receipt and review of Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial, filed 3/15/16 by counsel for William Stansbury.	☐
03/15/16	CAA	0.10	125.00	$12.50	Attention to file re: Successor Trustee's Motion for Appointment of Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children	☐
03/15/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice of Hearing on his Motion for Appointment of Guardian Ad Litem to Represent Interests of Eliot Bernstein's Children (set for 4/8/16)	☐
03/15/16	CAA	0.20	125.00	$25.00	Attention to Amended Motion to Dismiss for Lack of Standing or, Alternatively, to Appoint a GAL to Represent the Interests of E. Bernstein's Children, and Amended Notice of Hearing on same re: E. Bernstein v. T. Bernstein (502015CP001162) action	☐
03/15/16	CAA	0.20	125.00	$25.00	Attention to file re: Plaintiff's Notice of Taking Deposition Duces Tecum of William Stansbury on 3/29/16	☐
03/15/16	JAF	0.50	205.00	$102.50	Conference with BMO re: [redacted] (.2); Attention to GAL in estate and mediation of issues (.3).	☐
03/15/16	CJT	0.40	125.00	$50.00	Telephone call to Palm Beach County Tax Collector regarding delinquent taxes on Eliot's home; E-mail to JAF.	☐
03/16/16	BMO	0.20	350.00	$70.00	Receipt and review of Request for Production to Defendants, Ted Bernstein, Donald Tescher and Robert Spallina, filed by counsel for William Stansbury.	☐
03/16/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Appointing Diana Lewis as Guardian ad Litem for Eliot Bernstein's Children, JO. B., JA.B, and D.B.	☐
03/16/16	BMO	0.30	350.00	$105.00	Conference with Peter Feaman re: Illinois litigation.	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Oppenheimer's Notice to Court Regarding Selection of Guardian Ad Litem	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Notification of Docket Entry in Illinois action re: Status hearing held on 3/15/16	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Order and Opinion filed in Illinois federal action	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Status Hearing Memorandum March 15, 2016 by Eliot Bernstein	☐

03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Steven Lessne's 3/14/16 letter to Judge Phillips re: Oppenheimer v. Bernstein action re: Oppenheimer's selection of Guardian Ad Litem	
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice to Court Regarding Selection of Guardian in the Ted Bernstein v. Bernstein action (2014CP3698)	
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: William Stansbury's Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial	
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Successor Trustee"s Motion to Appoint GAL; for a Gag Order to protect the Guardian and Others; and to Strike Eliot Bernstein's Filings	
03/16/16	CAA	0.20	125.00	$25.00	Extended telephone conference with Alan Rose re: proposed Orders from last week's hearing and guardian selections; prepare and send email to B. O'Connell re: same	
03/16/16	JAF	0.20	205.00	$41.00	Attention to status of Illinois litigation.	
03/16/16	JAF	0.40	205.00	$82.00	Consideration of proposal to settlement to Stansbury (.2, plus .1 NO Charge); Attention to outstanding matters (.2).	
03/17/16	CAA	0.40	125.00	$50.00	Attention to file re: CBIZ MHM statement; review Petition for Instructions and Review of Compensation of Accountants' Fees & Costs previously filed and need to amend same to add additional invoice of CBIZ	
03/17/16	CAA	0.10	125.00	$12.50	Attention to file re: JP Morgan statement for checking account ending in 5220	
03/17/16	CAA	0.10	125.00	$12.50	Attention to file re: Plaintiff, William Stansburys Request for Production to Defendants in Stansbury v. Ted Bernstein, et al matter (502012-013933)	
03/17/16	JAF	0.20	205.00	$41.00	Instruction memo to CA re: amended pet for instr and auth to pay CBIZ.	
03/17/16	CJT	0.80	125.00	$100.00	Instruction from JAF; Prepare Petition for payment of 2014 Delinquent Property Taxes and proposed Orders.	
03/18/16	BMO	0.10	350.00	$35.00	Conference with JAF re proposed orders from hearings on 03/07	
03/18/16	BMO	0.20	350.00	$70.00	Conference with JAF re [redacted]	
03/18/16	BMO	0.10	350.00	$35.00	Receipt and review of Alan Rose correspondence to Mr. Hall.	
03/18/16	BMO	0.10	350.00	$35.00	Receipt and review of Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial filed 3/18/16 by counsel for William Stansbury.	
03/18/16	CAA	0.20	125.00	$25.00	Attention to file re: William Stansbury's Motion for Protective Order re: his deposition scheduled on 3/10/16 and his appearance at 4/8/16 hearing; receive and review multiple e-mails between counsel re: scheduling same for hearing; prepare and send email to B. O'Connell and A. Crispin re: same	

03/18/16	JAF	0.40	205.00	$82.00	Conference with BMO re: proposed orders from hearings on 3-7 (.1); Instructions to CA re: same (.1); Conference with BMO re: [redacted] (.2).	
03/21/16	BMO	0.10	350.00	$35.00	Email communication to Peter Feaman 3/19/16 3:11 p.m.	
03/21/16	BMO	0.10	350.00	$35.00	Prepare 3/19/16 3:12 email to Alan Rose.	
03/21/16	BMO	0.10	350.00	$35.00	Receipt and review of proposed Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children, JO.B.; JA.B.; and D.B. sent to Judge.	
03/21/16	CJT	0.30	125.00	$37.50	Instruction from JAF; Arrange payment for White Lion Storage.	
03/22/16	BMO	0.30	350.00	$105.00	Prepare draft of mediation order.	
03/22/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 4/5/16 filed 3/22/16 by counsel for William Stansbury.	
03/22/16	CAA	0.70	125.00	$87.50	Draft proposed Order Granting Ore Tenus Motion for Mediation; prepare and send email to B. O'Connell and J. Foglietta re: same	
03/22/16	CAA	0.10	125.00	$12.50	Attention to file re: postponement of William Stansbury's 3/29/16 deposition	
03/22/16	JAF	0.20	205.00	$41.00	Instructions to CA re: proposed orders from hearings and case management conf.	
03/22/16	JAF	0.10	205.00	$20.50	Instructions to CA re: revisions to ore tenus motion on mediation.	
03/22/16	CJT	0.80	125.00	$100.00	Save FMV Appraisal from Provident Jewelry to file; Review file and index regarding pending matters.	
03/23/16	BMO	0.20	350.00	$70.00	Various email correspondence with JAF re Ore Tenus Motion for Mediation	
03/23/16	CAA	0.20	125.00	$25.00	Attention to Notice of Hearing on Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial; prepare and send email to B. O'Connell re: whether or not we are attending	
03/23/16	JAF	0.20	205.00	$41.00	Correspondence with Brian Joslyn re: [redacted] (.1); Revisions to proposed order on ore tenus motion for mediation; prepared email to BMO re: same (.1, plus .1 NO Charge).	
03/24/16	JAF	0.20	205.00	$41.00	Additional revisions to proposed order on ore tenus mot for mediation.	
03/24/16	JAF	0.20	205.00	$41.00	Attention to Stansbudy independent action and proposal for settlement.	
03/24/16	CJT	0.20	125.00	$25.00	Receipt of payment for White Lion Storage; Process payment and update file.	

03/24/16	CJT	0.30	125.00	$37.50	Request prebill from Accounting for February, 2016; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	
03/25/16	JAF	0.10	205.00	$20.50	Instructions to CA re: proposed order on petition re: TPP.	
03/29/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA Order granting Petitioner's 01/29/2016 Motion for Extension	
03/29/16	BMO	0.20	350.00	$70.00	Receipt and review of 3/29/16 correspondence from Alan Rose to Court with Notebook with Amended Motion to Modify Final Order in 2014 case, Amended Motion to Dismiss for Lack of Standing and Motion for Appointment of GAL in 2015 case, Motion for Appointment of GAL in 2012 case, and proposed orders for each matter to be heard.	
03/29/16	BMO	0.10	350.00	$35.00	Receipt and review of Application for Determination of Civil Indigent Status filed 3/29/16 by Eliot.	
03/29/16	BMO	0.20	350.00	$70.00	Receipt and review of Notice of Appeal filed 3/29/16 by Eliot.	
03/30/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's Notice of Appeal re: 3/1/16 Order on Successor Trustee's Motion to Appoint Guardian Ad Litem, etc. (2014CP3698) and his Application for Determination of Indigency Status	
03/30/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's Notice of Appeal re: 3/1/16 Order Appointing GAL for Minors, etc. (2014CP2815) and his Application for Determination of Indigency Status	
03/30/16	CAA	0.30	125.00	$37.50	Attention to file re: Alan Rose's proposed Orders for hearing set on 4/8/16	
03/30/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Prepare Agreed Order for Authorization of the Payment of 2014 Delinquent Property Taxes; Prepare e-mail to interested parties.	
03/31/16	BMO	0.20	350.00	$70.00	Receipt and review of 3/29/16 correspondence from Alan Rose to Court with proposed orders for motions to be heard on 4/8/16.	
03/31/16	JAF	0.10	205.00	$20.50	Instructions to CA re: revisions to order on petition re: TPP.	
03/31/16	JAF	0.60	205.00	$123.00	Revisions to pet for auth to pay real property taxes and proposed agreed order on same (.4); INstructions to CJT re: contacting tax office for information re: tax certificates (.2).	
03/31/16	CJT	0.50	125.00	$62.50	Telephone call with Palm Beach County Tax Collector; E-mail to JAF.	
03/31/16	CJT	0.70	125.00	$87.50	Confer with JAF; E-file Petition for Authorization to Pay 2014 Delinquent Taxes; Finalize e-mail and forward filed Petition and proposed Agreed Order to parties.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Oppenheimer Trust Co. of Delaware's Motion for Entry of Order Appointing Named Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein, filed 4/1/16.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Oppenheimer Trust Co. of Delaware's 3/14/16 Notice to Court Regarding Section of Guardian Ad Litem.	

04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Appearance filed 4/1/16 in 4th DCA by Alan Rose and Mrachek firm as Counsel for Appellee, Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Motion to Dismiss filed 4/1/16 with 4th DCA.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/1/16 9:04 pm email from Alan Rose.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/1/16 5:06 pm email memo with attached email from Lessne's office.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/1/16 4:10 pm email memo re: call from Walt Sahm.	
04/01/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Motion to Dismiss appeal filed by E. Bernstein for failure to file initial brief (re: 4D16-222)	
04/01/16	CAA	0.20	125.00	$25.00	Telephone conference with (received from) Walt Sahm re: 2014 real estate taxes for Boca Raton property (2753 NW 34th St.); review file; prepare and send email to B. O'Connell re: same	
04/01/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's Notice of Appearance on behalf of Appellee, Ted Bernstein (re: 4D16-222)	
04/01/16	CAA	0.20	125.00	$25.00	Attention to file re: Oppenheimer's Motion for Entry of Order Appointing Named Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein; receive and review email from Lesly Venegas with Gunster re: coordinating hearing on same; prepare and send email to B. O'Connell and A. Crispin re: same	
04/01/16	JAF	0.10	205.00	$20.50	Reviewed proposal for settlement to Stansbury.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16, 12:57 AM email communication from Alan Rose.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 4th DCA Order directing Appellant to show cause why case should not be dismissed for lack of timely prosecution.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children, JO.B.; JA.B.; and D.B., in Case 502014CP003698.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 Order Appointing Retired Judge Diana Lewis as Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein, in Case 502014CP002815.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 11:17 pm email from Alan Rose.l	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 3:02 pm email from Eliot Bernstein.	
04/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/5/16 3:33 pm email from Alan Rose.	

04/05/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/5/16 2:54 pm email to Alan Rose with copy to all counsel of record.	
04/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/5/16 9:46 am email from James Stamos.	
04/05/16	CAA	0.30	125.00	$37.50	Attention to file re: multiple matters set for hearing on 4/8/16; prepare and send email to Alan Rose and all counsel of record re: our unavailability to attend hearing on multiple matters on 4/8/16	
04/05/16	CAA	0.10	125.00	$12.50	Receive and review email from A. Rose advising we do not need to attend hearings set for 4/8/16 on varous matters	
04/05/16	JAF	0.20	205.00	$41.00	Consideration of issues re: guardian ad litem in estate proceedings.	
04/06/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/6/16 6:14 pm email memo.	
04/06/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/6/16 1:56 pm email from Peter Feaman.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Filing and of Serving Notice of Acceptance filed 4/7/16 by counsel for Ted Bernstein.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/7/16 1:09 pm email memo.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/7/16 10:36 am email memo.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/16 10:34 am email memo from John Morrissey.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/7/16 10:33 am email to counsel and parties.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/16 10:10 am email from Matt Tornincasa.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/16 9:45 am email from Marie Chandler.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/7/16 9:27 am email to counsel.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/7/16 4:48 pm email to counsel and parties.	
04/07/16	CAA	1.10	125.00	$137.50	Make revisions to proposed Order on Ore Tenus Motion for Mediation re: Estate of Simon Bernstein per J. Foglietta's instructions; prepare and send email to counsel of record attaching proposed Order for approval before sending to judge; draft leter to Judge Phillips re: proposed order; receive and review multiple emails from counsel re: changes to order; make revisions to order per J. Foglietta; email counsel/parties re letter to judge and proposed order	

04/07/16	CAA	0.20	125.00	$25.00	Telephone conference with Donald Tescher's office to confirm whether or not Robert Spallina or Ken Moran are still employed there; prepare and send email to J. Foglietta re: same; update Service List	
04/07/16	JAF	0.70	205.00	$143.50	Instructions to CA re: additional revisions to mediation order and review of correspondence from all parties relating to requested revisions (.2); Revisions to same (.1); Prep of issues to be presented for resolution at mediation (.4).	
04/08/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 Order Appointing Retired Judge Diana Lewis as Guardian ad Litem for Minors, Joshua, Jake and Daniel Bernstein.	
04/08/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.	
04/08/16	BMO	0.10	350.00	$35.00	Receipt and review of Return of Service on Eliot Bernstein filed 4/8/16.	
04/08/16	JAF	0.10	205.00	$20.50	Attention to guardian ad litem appointment in estate.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of Certificate of Service on copy of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children, filed 4/11/16 by Alan Rose.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order Dismissing Action for Lack of Standing.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated 5/6/15 and for Further Injunctive Relief.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/31/16 CBIZ invoice for $11,397.80.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/31/16 CBIZ invoice for $18,489.95.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/31/16 CBIZ invoice for $21,903.60.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/11/16 correspondence from Alan Rose to Judge Phillips with enclosed proposed Order Denying Motion for Order to Show Cause.	
04/12/16	CAA	0.10	125.00	$12.50	Attention to file re: Order to Show Cause directed to Appellant, E. Bernstein re: 4D16-0222 why case should not be dismissed	
04/12/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Diana Lewis as GAL for Eliot Bernstein's Children	
04/12/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Retired Judge Diana Lewis as GAL for Minors	
04/12/16	CAA	0.10	125.00	$12.50	Review emails from A. Rose and Lisa Friedstein re: correct email for L. Friedstein; attention to file re: same	

04/13/16	BMO	0.10	350.00	$35.00	Conference with JAF re: petition re taxes for 2014 on home and first mortgage	
04/13/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/13/16 Order on Ore Tenus Motion for Mediation.	
04/13/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellant's Response to Show Cause; Request for Extension to File Initial Brief, filed 4/12/16 with 4th DCA by Eliot Bernstein.	
04/13/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot Bernstein's Index to Record on Appeal re: 4D16-222 (E. Bernstein v. Theodore Bernstein) - 3,109 pages	
04/13/16	JAF	0.10	205.00	$20.50	Conference with BMO re: pet re taxes for 2014 on home and first mortgage.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Filing and of Serving Notice of Acceptance, filed 4/14/16 by Alan Rose.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Acceptance of Appointment as Guardian ad Litem for Jo.B., Ja.B. and D.B. filed 4/14/16 by Diana Lewis.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee, Ted S. Bernstein, as Success Trustee, Response to Appellant's Response to Show Cause and Request for Extension of Time to File Initial brief, filed 4/14/16 with 4th DCA by Alan Rose.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 Order Appointing Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein.	
04/14/16	JAF	0.10	205.00	$20.50	Correspondence with Illinois counsel re: [redacted]	
04/15/16	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	
04/15/16	CAA	0.90	125.00	$112.50	Attention to file; draft proposed Order on Petition re: sell tangible personal property; review Will of Simon; discuss same with J. Foglietta	
04/15/16	JAF	0.20	205.00	$41.00	Attention to response to RTP from Feaman (.1); Conference with BMO re: same (.1).	
04/18/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/13/16 Order on Ore Tenus Motion for Mediation.	
04/19/16	BMO	0.10	350.00	$35.00	Receipt and review of April, 2016 correspondence from J. P. Morgan.	
04/19/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/19/16 Order Denying Motion for Order Show Cause.	
04/20/16	JAF	0.10	205.00	$20.50	Attention to offer to sell personal property.	
04/21/16	JAF	0.50	205.00	$102.50	Multiple revisions to proposed order on petition re: TPP and storage (.3, plus .1 NO Charge); Instructions to CJT re: same (.2).	

04/21/16	CJT	1.40	125.00	$175.00	Receipt and review of e-mail communications; Instruction from JAF; Prepare Order on Petition for Authorization for Payment of Moving and Storage and Authority to Sell TPP; Revise Order.	
04/22/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA 4/21/16 Order granting appellant's 4/12/16 Motion for Extension of Time to File Initial Brief.	
04/22/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice of Filing and of Serving Notice of Acceptance (Oppenheimer v. Bernstein - 502014CP002815)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Return of Service of Subpoena DT to Mrs. Bernstein	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's Index to Record on Appeal re: 4D16-222 (LT Case No. 502014CP003698)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Guardian Ad Litemn to Represent Interests of Eliot Bernstein's Children	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Dismissing Action for Lack of Standing (re: 2015CP001162)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Certificate of Service re: Order Appointing Guardian Ad Litem re: Eliot Bernstein's Children	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated May 6, 2015 and for Further Injunctive Relief	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's letter to Judge Phillips re: Order Denying MOtion for Order to Show Cause re: Ted Bernstein v. Alexandra Bernstein (2014CP003698)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: CBIZ MHM, LLC invoices dated 3/31/16	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Appellant's Response to Show Cause; Request for Extension to File Initial Brief re: Eliot Bernstein v. Ted Bernstein (4D16-0222)	
04/25/16	CAA	0.20	125.00	$25.00	Attention to file re: Order on Ore Tenus Motion for Mediation	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Response to Appellant's Response to Show Cause and Request for Extension of Time to File Initial Brief re: 4D16-222	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice of Filing and serving Notice of Acceptance as Guardian Ad Litem for Eliot Bernstein's children	
04/25/16	JAF	0.10	205.00	$20.50	Attention to objections to Ted accting in Simon Trust.	
04/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Trustee's Notice of Compliance with Requirements of 4/8/16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale dated 5/6/15 Etc., filed 4/25/16 by counsel for Ted Bernstein.	

04/26/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Denying Successor Trustee's Motion for Order to Show Cause (Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698)	
04/26/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Appellant's Motion for Extension of Time to File Initial Brief (re: 4D16-0222)	
04/27/16	CAA	0.10	125.00	$12.50	Attention to file re: Trustee, Ted Bernstein's Notice of Compliance with Requirements of 4-8-16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated May 6, 2015, etc.	
04/27/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Retired Judge Diana Lewis as GAL for Minors (Oppenheimer v. Bernstein - 502014P002815)	
04/28/16	JAF	0.10	205.00	$20.50	Instructions to ZR re: petition for auth to sell jewelry.	
05/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Appeal filed by Eliot Bernstein 5/2/16.	
05/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Application for Determination of Civil Indigent Status filed by Eliot Bernstein 5/2/16.	
05/02/16	CAA	0.60	125.00	$75.00	Email communications with J. Foglietta re: scheduling mediation per Order on Ore Tenus Motion; attention to file re: same; email coordination with counsel and parties of record re: proposed mediation dates;	
05/02/16	CAA	0.40	125.00	$50.00	Draft Notice of Unavailability for B. O'Connell in all pending matters;	
05/02/16	JAF	0.10	205.00	$20.50	Instructions to CA re: mediation as required per court order (.1, plus .2 NO Charge).	
05/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Motion for Extension of Time to File Brief and Request for Order to Produce Indexes for Appeal for Two Additional Cases the Appealed Order Addresses, filed 5/3/16 with 4th DCA by Eliot Bernstein.	
05/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellant's Second Request for Extension of Time to File Initial Brief, filed 5/3/16 with 4th DCA.	
05/03/16	CAA	0.30	125.00	$37.50	Draft Notice of Unavailability for B. O'Connell in Ted Bernstein v. Alexandra Bernstein, et al, Case No. 502014CP003698	
05/03/16	CAA	0.20	125.00	$25.00	Attention to file re: E. Bernstein's Notice of Appeal re: 4/4/16 Order Appointing Diana Lewis as GAL for Eliot Bernstein's Children, and E. Bernstein's Application for Determination of Civil Indigent Status	
05/03/16	CAA	0.20	125.00	$25.00	Attention to file re: B. O'Connell's Notice of Unavailability; file same with court; draft proposed Agreed Order extending time to mediate	
05/03/16	JAF	0.20	205.00	$41.00	Attention to notice of appeal of order appointing GAL.	
05/03/16	CJT	0.20	125.00	$25.00	Arrange payment for storage fees of TPP.	

05/04/16	BMO	0.20	350.00	$70.00	Receipt and review of Motion of Creditor, William E. Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds, filed 5/4/16 by Feaman.
05/04/16	CAA	0.20	125.00	$25.00	Attention to file re: E. Bernstein's Notice of Appeal in Oppenheimer action (502014CP002815) re: 4/4/16 Order Appointing Diana Lewis as GAL for Eliot Bernstein's Minor Children, and Application for Determination of Indigent Status
05/04/16	CAA	0.20	125.00	$25.00	Attention to file re: Eliot Bernstein's multiple emails and Motion for Extension of Time to File Brief and Request for Order to Produce Indexes for Appeal for Two Additional Cases the Appealed Order Addresses (4D16-0222)
05/04/16	CAA	0.30	125.00	$37.50	Attention to file re: E. Bernstein's Notices of Appeal and multiple emails re: 12/8/15 Order Denying Petition for Mandatory Disqualification of Judge John Phillips filed in 4D16-0064 and 4D16-0222
05/04/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Response to Appellant's Second Request for Extension of Time to File Initial Brief (4D16-0222)
05/04/16	CAA	0.10	125.00	$12.50	Attention to file re: William Stansbury's Motion of Creditor for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds
05/04/16	JAF	0.10	205.00	$20.50	Instructions to CA re: motion for discharge of responsibility of financing IL litigation.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA 5/5/16 Acknowledgment of New Case, 4DCA 16-1476.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/5/16 4th DCA Order directing Appellant to file within 15 days from the date of court order a conformed copy of order being appealed, Case 4D16-1476.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/5/16 4th DCA Acknowledgment of New Case 4DCA 16-1478.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/5/16 4th DCA Order directing Appellant to file within 15 days from date of court order a conformed copy of order being appealed, Case 4D16-1478.
05/05/16	CAA	0.30	125.00	$37.50	Attention to file re: pending petitions/motions spreadsheet re: E/O Simon Bernstein; review Court docket sheet re: same; discuss with J. Foglietta
05/05/16	CAA	0.40	125.00	$50.00	Email communications with J. Foglietta re: agreement by counsel and parties to extend time to mediate; draft proposed Agreed Order re: same
05/05/16	CAA	0.30	125.00	$37.50	Attention to file re: multiple filings in 4D16-1476 - vs. Oppenheimer by E. Bernstein and 4th DCA Clerk (Notice of Appeal, Acknowledgment, Order directed to Appellant, etc.)
05/06/16	CAA	0.60	125.00	$75.00	Attention to file re: E. Bernstein appeals 4D16-1476 and 4D16-1478

05/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Unavailability filed 5/10/16 by Peter Feaman.	
05/10/16	CAA	0.10	125.00	$12.50	Attention to file re: Peter Feaman's Notice of Unavailability	
05/10/16	CJT	0.20	125.00	$25.00	Process payment to United Storage Solutions for storage facility.	
05/13/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/13/16 4th DCA Order granting appellant's 5/3/16 Motion for Extension of Time to File Brief.	
05/13/16	CAA	0.10	125.00	$12.50	Meet with J. Foglietta re: proposed Order on extension to mediate	
05/13/16	CAA	0.40	125.00	$50.00	Draft revisions to proposed Agreed Order on Parties' Request for Extension to Mediate; prepare and send email to counsel and parties of record re: same	
05/13/16	CAA	0.20	125.00	$25.00	Attention to file re: Order granting E. Bernstein's Motion for Extension of Time to File Brief (E. Bernstein v. Ted Bernstein - 4D16-0222)	
05/13/16	JAF	0.20	205.00	$41.00	Revisions to proposed order on extension to mediate (.1); Instructions to CA re: same (.1).	
05/17/16	CAA	0.40	125.00	$50.00	Attention to file; draft Supplemental Petition for Instructions and Review of Compensation of Accountants' Fees and Costs to add CBIZ invoice dated 2/29/16	
05/19/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children filed 5/18/16 with 4th DCA.	
05/19/16	CAA	0.10	125.00	$12.50	Conference with J. Foglietta re: ex parte hearing on Order extending mediation deadline	
05/19/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's filing order being appealed in 4D16-1478 per Order, "Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children"	
05/19/16	CAA	1.00	125.00	$125.00	Prepare and send email to counsel and parties of record re: submitting proposed Order on extension to mediate at ex parte hearing; revise Order to reflect not agreed; review Judge Phillips calendar to determine he is holding court on 5/26/16; draft Notice of Hearing; file same with court; email communications with J. Foglietta re: Alan Rose's response email	
05/19/16	CAA	0.50	125.00	$62.50	Prepare and send email to J. Foglietta re: 2014 taxes for the 2753 NW 34th St., Boca Raton property; extended telephone conference with Walt Sahm re: withdrawal of our Petition for Authority to Pay 2014 Taxes; draft Notice of Withdrawal of same; prepare and send email to J. Foglietta re: same	
05/19/16	JAF	0.30	205.00	$61.50	Instructions to CA re: order on mediation and hearing on same (.1); INstructions to CA re: withdrawal of petition to pay taxes on home (.2).	
05/20/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's filing of ordering being appealed in 4D16-1476	

05/20/16	CAA	1.20	125.00	$150.00	Draft Notice of Cancellation of Hearing set for 5/26/16 on Order on Parties' Request for Extension of Mediation; prepare letter to Judge re: proposed Agreed Order on same; make revisions to letter to Judge Phillips per J. Foglietta; electronically file Notice of Cancellation; prepare and send email to counsel and parties of record re: same and letter to Judge Keyser with proposed Order	
05/20/16	CAA	0.10	125.00	$12.50	Attention to file re: Peter Feaman's coordination of hearing on William Stansbury's Motion for Discharge from Further Responsibility, etc.; prepare and send email to J. Foglietta re: same	
05/20/16	JAF	0.10	205.00	$20.50	Revisions to letter to Judge re: order on extension of time to mediate.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 9:54 pm email from John Morrissey.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 9:27 pm email from Trish Roth.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 email from John Morrissey.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 3:51 pm email from Steven Lessne.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 9:51 am email from Trish Roth.	
05/24/16	CAA	0.10	125.00	$12.50	Attention to file re: Peter Feaman's scheduling of motion hearing on Stansbury's Motion to Compel Response to Request for Production to Defendant; review calendar; prepare and send email to attorney J. Foglietta re: same	
05/24/16	JAF	0.10	205.00	$20.50	Conference with CJT re: case status.	
05/25/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 5/25/16 4:16 pm email to Feaman.	
05/25/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/25/16 4:55 pm email memo.	
05/25/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/25/16 email from Eileen Rosenquist, Stamos & Trucco, [redacted]	
05/25/16	CAA	0.10	125.00	$12.50	Prepare and send email to Trish Roth, P. Feman's paralegal re: dates B. O'Connell available for UMC hearing on Stansbury's Motion to Compel Response to Request for Production	
05/25/16	CAA	0.10	125.00	$12.50	Receive and review email from J. Foglietta re: Trish Roth's (Peter Feaman's office) email re: mediation per Order on Ore Tenus Motion for Mediation; prepare and send response email re: same	
05/25/16	CAA	0.20	125.00	$25.00	Attention to file and electronically file Notice of Withdrawal of Petition for Authorization for the Payment of 2014 Delinquent Property Taxes	

05/25/16	JAF	0.10	205.00	$20.50	Reviewed withdrawal of petition for payment of taxes on real property.	☐
05/25/16	JAF	0.20	205.00	$41.00	Attention to and instructions to CA re: payment to White Lion storage and fee petition.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 6/16/16 filed 5/26/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 7/27/16 filed 5/26/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Taking Deposition DT of Donald Tescher, filed 5/26/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Taking Deposition DT of Robert Spallina filed 5/16/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/25/16 Order on Parties' Request for Extension to Mediate.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellants, Eliot Bernstein, Motion with Specificity to Order Production of the Full Record and Extend Time to File Initial Brief, filed 5/26/16 with 4th DCA.	☐
05/26/16	JAF	0.20	205.00	$41.00	Attention to notices of taking depo DT of Spallina and Tescher.	☐
05/27/16	JAF	0.20	205.00	$41.00	Attention to Illinois litigation costs and defense of Stansbury claim.	☐
05/31/16	CAA	0.20	125.00	$25.00	Attention to file re: E. Bernstein's Motion with Specificity to Order Production of the Full Record and Extend Time to File Initial Brief	☐
05/31/16	JAF	0.20	205.00	$41.00	Attention to case status and tax return; conference with RBC re: same.	☐
	Total	~~137.80~~ 137.50		~~$27,094.50~~ $27,057.00		

Attorney Summary

Attorney		Hours	Rate	Value
ANG	ACKAL, ASHLEY CRIPSIN	0.10	295.00	$29.50
BBJ	JOSLYN, BRIAN B	11.00	400.00	$4,400.00
BMO	O'CONNELL, BRIAN M	21.70	350.00	$7,595.00
CAA	ANDERSON, CHARLENE A	~~44.60~~ 44.30	125.00	~~$5,575.00~~ $5,537.50
CJT	THOMAS, CYNTHIA J	12.30	125.00	$1,537.50
JAF	FOGLIETTA, JOY A	21.50	205.00	$4,407.50
SR	ROBINSON, SUZANNE	22.10	125.00	$2,762.50
ZR	ROTHMAN, ZACHARY M	4.50	175.00	$787.50
	Total	137. ~~80~~ 70.7		~~$27,094.50~~ $27,057.00

Disbursements

	Class	Date	Description	Amount
01	Postage	05/31/16	Postage	$1.94

02	Copy/Printing Expense	05/31/16	Copy/Printing Expense	$783.90
03	Long Distance Telephone	05/31/16	Long Distance Telephone	$8.06
50	Other Cash Costs	02/29/16	Verizon Conferencing	$39.34
		02/29/16	Verizon Conferencing	$11.44
		02/29/16	Verizon Conferencing	$122.30
		04/13/16	JP Morgan Chase Bank	$77.67
65	Fax	05/31/16	Fax	$12.00
	Total			$1,056.65

Billing Summary

Total Time	~~$27,094.50~~ $27,057.
Total Disbursements	$1,056.65
Total of new charges	~~$28,151.15~~ $28,113.6

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IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN FOR JANUARY 4, 2016 THROUGH JANUARY 29, 2016

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from January 4, 2016 to January 29, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 13.5 attorney hours and 45.9 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $9,395.00 and costs of $194.93 – totaling $9,589.93.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 22, 2016.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 22nd day of July, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
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Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

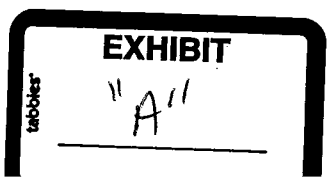
Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
01/04/16	BMO	0.10	350.00	$35.00	Conference with JAF re:	
01/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/4/15 email from Shirley Sunshine re: trial transcript.	
01/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/4/16 Order Denying Verified Sworn Emergency Petition and Affidavit for Immediate Mandatory Disqualification of Judge Phillips.	
01/04/16	JAF	0.10	205.00	$20.50	Attention to motion for new trial.	
01/04/16	JAF	0.40	205.00	$82.00	Conference with BMO re: (.1); Instructions to SHM re: (.1); Attention to issues re: same (.2).	
01/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/5/16 Application for Determination of Civil Indigent Status filed by Eliot Bernstein in 4th DCA.	
01/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/5/16 4th DCA Clerk correspondence re: Civil Indigent Status Determination.	
01/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/5/16 Notice of Appeal filed by Eliot Bernstein.	
01/06/16	BMO	0.20	350.00	$70.00	Receipt and review of 1/6/16 Eliot Bernstein's Opposition to Improper Hearing Called up by Trustee Ted Bernstein and Counsel Alan Rose.	
01/06/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/6/16 email communications x4, Candice Schwager, Eliot Bernstein, Alan Rose, concerning January 14th hearing.	
01/06/16	BBJ	0.40	400.00	$160.00	Telephone call with Alan Rose re:	
01/06/16	JAF	0.20	205.00	$41.00	Attention to deposition Hawkins.	
01/06/16	CJT	0.80	125.00	$100.00	Request billing statement for December, 2015; Prepare Petition for Order Authorizing Payment of Attorneys' Fees and Expenses and proposed Order;.	



01/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/7/16 4th DCA Order denying Eliot's 12/15/15 Motion for Hearing En Banc.	
01/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/7/16 Supreme Court of Florida Acknowledgment of New Case filed by Eliot.	
01/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/7/16 Supreme Court of Florida Order Dismissing Eliot appeal.	
01/08/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Appeal filed 1/5/16 by Eliot Bernstein.	
01/08/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA 1/8/16 Order re: no filing fee in Eliot indigency affidavit.	
01/08/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA 1/8/16 Order that Notice of Appeal filed in Circuit Court is treated as a Petition for Writ of Prohibition.	
01/08/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA 1/8/16 Acknowledgment of New Case.	
01/08/16	BMO	0.20	350.00	$70.00	Receipt and review of 1/7/16 email from Alan Rose summarizing hearing.	
01/08/16	CAA	0.10	125.00	$12.50	Receive and review Bernsteins' Notice of Appeal, Supreme Court's Acknowledgment and Supreme Court's Order denying appeal	
01/08/16	CAA	0.20	125.00	$25.00	Receive and review and profile in system multiple filings (Notice of Appeal, Application of Bernstein re: indigency and Order directed to Bernstein re: filing fee	
01/11/16	CAA	0.10	125.00	$12.50	Receive and review and profile in system 4th DCA's Acknowledgment of Appeal and Order on Bernsteins Notice of Appeal is treated as a Petition for Writ of Prohibition	
01/11/16	ZMR	0.10	175.00	$17.50	Attention to updates on commission information.	
01/12/16	CAA	0.20	125.00	$25.00	Attention to calendar for dates to coordinate John Hawkins' (JP Morgan) records custodian deposition; left detailed message for John Hawkins re: same	
01/13/16	BMO	0.20	350.00	$70.00	Receipt and review of 1/13/16 Eliot Response in Opposition Motions for Guardian & GAG filed by Alan B. Rose.	
01/13/16	BMO	0.20	350.00	$70.00	Receipt and review of 1/13/16 Eliot Response in Opposition to Omnibus Motion filed 1/17/16.	
01/13/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/13/16 email communications x3, John Hawkins, JAF, CA re: Simon Bernstein accounts.	
01/13/16	CAA	0.10	125.00	$12.50	Prepare and send email to John Hawkins with JP Morgan re: Bernstein accounts	
01/13/16	CAA	0.30	125.00	$37.50	Telephone conference (from) with John Hawkins at JP Morgan re: his deposition; second telephone conference with John Hawkins explaining his deposition needed to authenticate records; receive and review email from John Hawkins re: same	

01/13/16	CJT	0.20	125.00	$25.00	Receipt and review of e-mail from White Lion Storage with invoice and voice mail message from Greg at White Lion.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 Motion for Case Management Conference filed by Feaman.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 email correspondence from Alan Rose with proposed Order Determining Eliot Bernstein Lacks Standing Indivivdually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian ad Litem and Other Relief Sought.	
01/14/16	BMO	0.20	350.00	$70.00	Receipt and review of 1/14/16 email communications x5, Alan Rose, Eliot Bernstein, Steve Lessne, re: proposed Order and scheduling of evidentiary hearing.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 e-correspondence from Rose to Feaman re: Feaman Motion for Case Management Conference.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 correspondence from Alan Rose to Judge Phillips with attached proposed Order Determining Eliot Bernstein Lacks Standing, etc., and Notice of Evidentiary Hearing.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 memos x2, JAF, CJT re: storage payment.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 email correspondence from Alan Rose with proposed Order Determining Eliot Bernstein Lacks Standing Indivivdually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian ad Litem and Other Relief Sought.	
01/14/16	BMO	0.20	350.00	$70.00	Receipt and review of 1/14/16 email communications x5, Alan Rose, Eliot Bernstein, Steve Lessne, re: proposed Order and scheduling of evidentiary hearing.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 e-correspondence from Rose to Feaman re: Feaman Motion for Case Management Conference.	
01/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/14/16 correspondence from Alan Rose to Judge Phillips with attached proposed Order Determining Eliot Bernstein Lacks Standing, etc., and Notice of Evidentiary Hearing.	
01/14/16	CAA	0.10	125.00	$12.50	Receive and review and profile in system, Eliot Bernstein's Response in Opposition to Motions for Guardian and Gag Order filed by Alan M. Rose	
01/14/16	CAA	0.10	125.00	$12.50	Receive and review and profile in system, E. Bernstein's Response in Opposition to Omnibus Motion Filed 1/7/16 by Lessnee-Oppenheimer	
01/14/16	JAF	0.40	205.00	$82.00	Correspondence with JP Morgan re: records custodian deposition (.2); Attention to various motions filed by Eliot on 1-14 (.2).	
01/14/16	CJT	1.50	125.00	$187.50	Instruction from JAF; Calendaring; Telephone calls to Judge Phillips' J.A. for hearing dates; Telephone call with Greg from White Lion Storage; E-mail to parties regarding hearing dates.	
01/14/16	ZMR	0.10	175.00	$17.50	Instructions from JAF re: issues to review in Eliot's Response in Opposition Motions for Guardian And Gag Filed by Alan Rose and Response in Opposition to Omnibus Motion.	

01/14/16	SR	0.50	125.00	$62.50	Conference with SHM re: commission statements project; copy CD of statements to main drive.	
01/15/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Appeal filed 1/15/16 by Eliot Bernstein.	
01/15/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/15/16 email from Peter Feaman's office re: setting Motion for Case Management Conference.	
01/15/16	BMO	0.20	350.00	$70.00	Receipt and review of 1/15/16 email communications x4, James Stamos, Kevin Horan, JAF re: payment of Illinois litigation.	
01/15/16	CAA	0.10	125.00	$12.50	Receive and review and profile in system, William Stansbury's Motion for Case Management Conference	
01/15/16	JAF	0.50	205.00	$102.50	Attention to reappraisal of jewelry (.2); Instructions to ZR re: .1); Correspondence with Ilinois counsel re: (.2).	
01/15/16	JAF	0.10	205.00	$20.50	Instructions to ZR re:	
01/15/16	CJT	0.20	125.00	$25.00	Receipt and review of e-mail from Jill Lantoni regarding hearing availability; Prepare response.	
01/15/16	ZMR	0.10	175.00	$17.50	Instructions from JAF re:	
01/15/16	ZMR	0.30	175.00	$52.50	Review old jewelry appraisal and examine/inventory pieces prior to appraisal.	
01/15/16	ZMR	1.10	175.00	$192.50	Deliver jewelry to appraiser, Provident Jewelry; inventory items; discuss appraisal value standards and sale options;	
01/15/16	ZMR	0.30	175.00	$52.50	Telephone communication with appraiser re: liquidation values, negotiating price, and obtaining gemological documents for the diamonds (.2); Investigation of gemological documents requested for appraisal (.1).	
01/15/16	SR	4.30	125.00	$537.50	Review commission statements for 28 accounts	
01/18/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 1/18/16 email correspondence to Feaman firm re: motion calendar hearing.	
01/18/16	JAF	0.10	205.00	$20.50	Reviewed petition for fees for December.	
01/18/16	ZMR	0.10	175.00	$17.50	Instructions from JAF re: Fee Petition for December 1, 2015 through December 31, 2015, and redaction of same.	
01/19/16	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 1/19/16 Notice of Hearing for 2/16/16 on Motion for Case Management Conference.	
01/19/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Notice of Appeal filed 1/16/16 by Eliot.	
01/19/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/19/16 email communications x3, Eliot Bernstein, Feaman office, JAF.	

01/19/16	CAA	0.20	125.00	$25.00	Receive and review and profile in system, Notice of Appeal re: Final Judgment on Count II of Amended Complaint, and Application for Determination of Indigent Status
01/19/16	CAA	0.10	125.00	$12.50	Receive and review and profile in system, Motion for Case Management Conference
01/19/16	CAA	0.10	125.00	$12.50	Receive and review and profile in system, letter from attorney Candice Schwager (dated 1/6/16) to Alan Rose with various attachments
01/19/16	CAA	0.10	125.00	$12.50	Receive and review multiple emails re: scheduling Motion for Case Management Conference for hearing
01/19/16	CAA	0.10	125.00	$12.50	Receive and review and profiile in system, Amended Notice of Appeal re: Order Denying Petitioner's verified sworn Emergency Petition re: Disqualification of Judge Phillips
01/19/16	CAA	0.20	125.00	$25.00	Receive and review and profile in system and calendar Notice of Hearing on Motion for Case Management Conference set for 2/18/16
01/19/16	CAA	0.10	125.00	$12.50	Receive and review multiple e-mails coordinating scheduling evidentiary hearing on 2/17/16
01/19/16	CAA	0.20	125.00	$25.00	Receive and review multiple emails from E. Bernstein re: Order from 1/7/16 hearing
01/19/16	CAA	0.10	125.00	$12.50	Receive and review email from A. Rose to E. Bernstein re: prior rulings
01/19/16	CAA	0.10	125.00	$12.50	Receive and review and profile in system, letter from attorney A. Rose to Judge Phillips re: proposed Order from 1/14/16 hearing
01/19/16	CAA	0.10	125.00	$12.50	Attempt to contact John Hawkins at JP Morgan (left detailed message) re: who will be designated as a records custodian to take deposition authenticating Simon accounts
01/19/16	JAF	0.40	205.00	$82.00	Prepared email to JP MOrgan rep re: records custodian depo (.1); Attention to Eliot filing reply and opposition to Rose order (.1); Instructions to SHM re: hearing on mot for case mangement conf (.1); INstructions to CJT re: November fee petition and hearing on same (.1).
01/19/16	JAF	0.30	205.00	$61.50	Revisions to petition for fees for November (.2); Conference with Illinois counsel (.1).
01/19/16	CJT	1.00	125.00	$125.00	Voice mail message to Judge Phillips' J.A. regarding March 10th hearing; Telephone call with J.A. regarding scheduling hearing; Prepare Notice of Hearing; Confer with JAF; Revise Petition for Attorneys Fees and Expenses.
01/19/16	ZMR	0.20	175.00	$35.00	Correspondence with CJT and JAF x3 re: November Fee Petition.
01/20/16	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 1/20/16 Notice of Cancellation of 2/18/16 Hearing.
01/20/16	BMO	0.10	350.00	$35.00	Receipt and review of Feaman 1/20/16 Notice of Case Management Hearing for 3/7/16.

01/20/16	BMO	0.10	350.00	$35.00	Receipt and review of Eliot Notice of Appeal filed with 4th DCA 1/20/16.	
01/20/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/20/16 email communications x2, Feaman's office, JAF re: Status Conference.	
01/20/16	CAA	0.10	125.00	$12.50	Receive and review email from Peeter Feaman's office re: coordinating status conference	
01/20/16	CAA	0.10	125.00	$12.50	Receive, review and profile in system, Notice of Cancellation of Hearing on Motion for Case Management Conference set for 2/18/16; update Calendar	
01/20/16	CAA	0.20	125.00	$25.00	Receive, review and profile iin system, Notice of Hearing on William Stansbury's Case Management Conference set for 3/7/16; update calendar	
01/20/16	JAF	0.10	205.00	$20.50	Instructions to CJT re: December fee petition.	
01/20/16	CJT	1.00	125.00	$125.00	E-file Petition for Attorney Fees and Expenses for November 2015; Revise Notice of Hearing; E-file Notice of Hearing (March 7, 2016 @ 1:30); Calendaring; Prepare letter to Judicial Assistant to Judge Phillips with Notice of Hearing and Petitions; Serve parties; Prepare e-mail serving copy of Notice and Petitions.	
01/21/16	BMO	0.10	350.00	$35.00	Receipt and review of 1/21/16 correspondence from Steven Lessne to Court with attached Notice of Evidentiary Hearing.	
01/21/16	CAA	0.20	125.00	$25.00	Receive, review and profile in system, Notice of Appeal filed with 4th DCA, Case No. 16-0222 re: Appeal of 12/16/15 Trial Order and Final Judgment	
01/21/16	CAA	0.10	125.00	$12.50	Receive, review and profile in system, E. Bernstein's Application for Determination of Civil Indigent Status filed in 4th DCA 16-0222	
01/21/16	CAA	0.40	125.00	$50.00	Receive, review and profile letter received from attorney Steven Lessne to Judge Phillips and Notice of Evidentiary Hearing scheduling Oppenheimer Trust Company's Omnibus Motion and Oppenheimer's Requests for Judicial Notice for 2/25/16; prepare and send email to J. Foglietta re: same	
01/21/16	CAA	0.20	125.00	$25.00	Receive, review and profile in system Oppenheimer's letter to Judge Phillips and Notice of Evidentiary Hearing for 2/25/16 re: Oppenheimer's Omnibus Motion and Requests for Judicial Notice; update calendar re: same	
01/21/16	SHM	2.00	125.00	$250.00	Review and organize multiple appeals to 4DCA and Supreme Court - filed by Eliot Bernstein	
01/21/16	SR	5.60	125.00	$700.00	Continue analysis of commission statements	
01/22/16	BMO	0.10	350.00	$35.00	Receipt and review of Acknowledgment of New Case.	
01/22/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from Eileen M. Rosenquist regarding invoice for legal services through December 31, 2015.	

01/22/16	CAA	1.70	125.00	$212.50	Attention to file re: deposition of JPMorgan records custodian; Review Delaware's Uniform Interstate Deposition and Discovery Act re: out-of-state deposition of Records Custodian for JPMorgan Private bank in Newark, DE; communications with Veritext Court Reporters in DE; locate county of Newark, DE and attempts to communicate with Clerk re: issuing Subpoena; review calendar to coordinate date and time for deposition;	
01/22/16	CAA	0.30	125.00	$37.50	Communications with attorney J. Foglietta re: Simon JP Morgan accounts; Attention to file re: same; coordinate and schedule deposition of Records Custodian of JP Morgan re: Simon Accounts	
01/22/16	CAA	0.10	125.00	$12.50	Attention to file re: status of attempts to schedule records custodian's deposition re: JP Morgan accounts of Simon; prepare and send email to J. Foglietta re: same	
01/22/16	JAF	0.10	205.00	$20.50	Instructions to CA re: records custodian depo JP Morgan.	
01/22/16	ZMR	0.20	175.00	$35.00	Telephone communications with Provident Jewelers re: issues with liquidation values and renegotiating price.	
01/22/16	SR	5.40	125.00	$675.00	Continue analyziation of commission statements for multiple accounts with many years of statements therein.	
01/25/16	BMO	0.40	350.00	$140.00	Conference with BBJ.	
01/25/16	CAA	0.80	125.00	$100.00	Telephone conference with JPMorgan Private Bank to determine who records custodian to serve subpoena for deposition; discuss same with J. Foglietta and A. Crispin; coordination of telephone deposition with counsel of record;	
01/25/16	CAA	0.10	125.00	$12.50	Discussion with J. Foglietta re: deposition of Records Custodian, JPMorgan Bank to confirm what information we are wanting to authenticate	
01/25/16	JAF	0.30	205.00	$61.50	Re: records custodian depo of JP Morgan rep.	
01/25/16	CJT	0.10	125.00	$12.50	Receipt and review of 1/22/16 invoice from Stamos & Trucco LLP.	
01/25/16	ZMR	0.50	175.00	$87.50	Redact December 2015 Fee Petition.	
01/25/16	SR	4.50	125.00	$562.50	Continue compiling commissions data	
01/26/16	CAA	0.20	125.00	$25.00	Receive and review email from attorney A. Rose re: good dates for JPMorgan records custodian deposition; prepare and send email to Jill Iantoni and Pamela Simon re: available dates for deposition;	
01/26/16	CAA	0.20	125.00	$25.00	Prepare and send follow-up email to counsel of record re: availability to attend telephone deposition of JPMorgan's Records Custodian; receive and review response email from E. Bernstein; prepare and send email to J. Foglietta re: attaching records to subpoena;	

01/26/16	JAF	0.20	205.00	$41.00	Instructions to CA re: records custodian depo of JP Morgan rep.	
01/26/16	SR	8.00	125.00	$1,000.00	Continue compiling data from commission statements	
01/27/16	CAA	0.20	125.00	$25.00	Attention to file re: Appraisal invoice from Provident; prepare and send email to J. Foglietta re: payment of same	
01/27/16	ANG	0.10	295.00	$29.50	Conference with JAF re: JP Morgan documents.	
01/27/16	JAF	0.20	205.00	$41.00	Instructions to CA re: pet for auth to reappraise jewelry (.1); Conference with ANC re: JP morgan documents (.1).	
01/27/16	ZMR	0.20	175.00	$35.00	Review final bill from Provident for appraisal (.1); Telephone communication with provident re: same and pickup (following order authorizing payment) (.1).	
01/27/16	SR	2.80	125.00	$350.00	Finalize commission data analysis	
01/28/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of UMC Hearing scheduled for 02/04/2016.	
01/28/16	BMO	0.10	350.00	$35.00	Receipt and review of Motion to Modify Final Order Approving Sale dated May 6, 2015 and for further Injunctive Relief.	
01/28/16	JAF	0.10	205.00	$20.50	Instructions to CA re: personal property issues.	
01/29/16	BMO	0.20	350.00	$70.00	Receipt and review of Petition to Determine the Whereabouts of Missing Tangible Personal Property and for Payment of Restitution to the Estate of Simon Bernstein.	
01/29/16	BMO	0.10	350.00	$35.00	Receipt and review of Motion for One Day Late Filing Prohibition.	
01/29/16	BMO	0.20	350.00	$70.00	Receipt and review of Petition for All Writs, Writ of Prohibition, Writ of Mandamus and Petition to Stay Cases and Temporarily Restrain Sale, Transfer, Disposition of Any Asset and for Preservation of All Evidence.	
01/29/16	BMO	0.10	350.00	$35.00	Receipt and review of Appendix.	
01/29/16	CAA	0.20	125.00	$25.00	Attention to file re: Ted Bernstein's Motion to Modify Final Order Approving Sale dated 5/6/15 and Notice of Hearing on same for 2/4/16	
01/29/16	JAF	0.10	205.00	$20.50	Instructions to CJT re: storage of PP.	
01/29/16	CJT	0.20	125.00	$25.00	Instruction from BMO; Arrange payment for White Lion Storage.	
	Total			59.40	$9,395.00	

Attorney Summary

Attorney		Hours	Rate	Value
ANG	ACKAL, ASHLEY CRIPSIN	0.10	295.00	$29.50
BBJ	JOSLYN, BRIAN B	0.40	400.00	$160.00
BMO	O'CONNELL, BRIAN M	6.20	350.00	$2,170.00
CAA	ANDERSON, CHARLENE A	7.80	125.00	$975.00
CJT	THOMAS, CYNTHIA J	5.00	125.00	$625.00
JAF	FOGLIETTA, JOY A	3.60	205.00	$738.00
SHM	MCDOWELL, SHERRI H	2.00	125.00	$250.00
SR	ROBINSON, SUZANNE	31.10	125.00	$3,887.50
ZR	ROTHMAN, ZACHARY M	3.20	175.00	$560.00
	Total	59.40		$9,395.00

Disbursements

	Class	Date	Description	Amount
01	Postage	01/31/16	Postage	$12.90
02	Copy/Printing Expense	01/31/16	Copy/Printing Expense	$59.10
03	Long Distance Telephone	01/31/16	Long Distance Telephone	$6.51
20	Court Reporter Costs	01/12/16	Pleasanton, Greenhill, Meek & Marsaa	$96.43
42	Federal Express	01/04/16	Fedex	$19.99
	Total			$194.93

Billing Summary

Total Time	$9,395.00
Total Disbursements	$194.93
Total of new charges	$9,589.93

Filing # 44743836 E-Filed 08/02/2016 05:24:03 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN
FOR JUNE 1, 2016 THROUGH JUNE 30, 2016

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from June 1, 2016 to June 30, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 22.1 attorney hours and 27.2 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $8,957.00 and costs of $1,823.57 – totaling $10,780.57.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated August 2, 2016.

BRIAN M. O'CONNELL
Florida Bar No. 308471
ASHLEY CRISPIN ACKAL
Florida Bar No. 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 2nd day of August, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
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Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Ciklin Lubit & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

August 02, 2016
Bill Number 300343
File Number 11270-52860

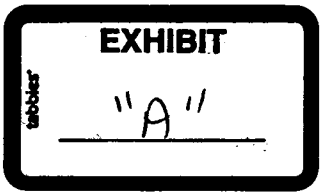
FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through June 30, 2016

Date	Atty	Description	Time
06/01/16	BMO	Receipt and review of 5/25/16 Order on Parties' Request for Extension to Mediate.	0.10
06/01/16	CAA	Attention to file re: Order on Parties' Request for Extension to Mediate	0.10
06/01/16	JAF	Instructions to CA re: prep for mediation.	0.10
06/01/16	CJT	Receipt and review of monthly storage statement from United Storage; Save to file; E-mail to attorneys.	0.20
06/01/16	CJT	Arrange payment for June storage costs.	0.20
06/03/16	CAA	Attention to file re: William Stansbury's Notice of Special Set Hearing (7/27/16) on Stansbury's Motion of Creditor, William E. Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago LIfe INsurance Litigation and for Assumption of Responsibility, etc.; discuss with J. Foglietta; prepare and send email to Trish Roth at P. Feaman's office and all other counsel of record re: conflict on 7/27/16 and needs to be cancelled and reset	0.50
06/03/16	CAA	Draft Notice of Unavailability for B. O'Connell from 7/26/16 - 8/9/16 and 10/10/16 thru 10/17/16	0.30



06/03/16	CAA	Attention to file re: William Stansbury's Notice of Hearing on his Motion to Compel Response to Request for Production	0.10
06/03/16	JAF	Instructions to CA re: hearing on Stansbury mot to be relieved for obligation to pay for Illinois litigation.	0.10
06/04/16	BMO	Receipt and review of CAA 6/4/16 12:26 pm email to counsel re: mediation dates.	0.10
06/04/16	CAA	Attention to file re: Ted Bernsterin's, Eliot Bernstein's Response to Appellant's Motion With Specificity to Order Production of the Full Record and Extend time to File Initial Brief re: 4D16-222	0.10
06/04/16	CAA	Attention to file re: William Stansbury's Notice of Taking Deposition Duces Tecum of Donald R. Tescher set for 6/28/16 and Stansbury's Notice of Taking Deposition Duces Tecum of Robert Spallina on 6/29/16	0.30
06/04/16	CAA	Attention to file re: [redacted]	0.10
06/04/16	CAA	Receive email instructions from J. Foglietta re: [redacted]	0.20
06/04/16	CAA	Attention to file re: Order on Parties' Request for Extension to Mediate	0.10
06/05/16	BMO	Receipt and review of 6/5/16 1:09 pm email from Don Tescher.	0.10
06/05/16	BMO	Receipt and review of 6/5/16 1:30 pm email from John Morrissey.	0.10
06/05/16	BMO	Receipt and review of 6/5/16 1:41 pm email from Don Tescher.	0.10
06/05/16	BMO	Prepare 6/5/16 5:47 pm email memo to JAF.	0.10
06/06/16	BMO	Conference with JAF re: [redacted]	0.30
06/06/16	BMO	Receipt and review of Notice of Filing Verified Return of Service of Ted S. Bernstein filed 6/6/16 by Peter Feaman.	0.10

06/06/16	BMO	Receipt and review of Notice of Filing Verified Return of Service of Robert Spallina filed 6/6/16 by Peter Feaman.	0.10
06/06/16	CAA	Attention to file re: email responses from counsel re: [redacted] receive and review email from D. Tescher re: current email address for Robert Spallina	0.30
06/06/16	JAF	Analysis of issues in preparation for mediation (.3); Conference with BMO re: same (.3).	0.60
06/07/16	BMO	Conference with Peter Feaman and Diana Lewis.	1.00
06/07/16	CAA	Email communications with counsel of record re: [redacted]	0.10
06/07/16	CAA	Attention to file re: William Stansbury's Notices of Filing Verified Returns of Service on Robert Spallina and Ted Bernstein	0.10
06/07/16	CAA	Attention to file re: Final Judgment re: Oppenheimer's Motion for Entry of Final Judgment	0.10
06/07/16	JAF	Instructions to CJT re: fee petition to 5-31-16.	0.10
06/08/16	BMO	Receipt and review of 6/8/16 5:09 pm email from Alan Rose.	0.10
06/08/16	BMO	Receipt and review of BBJ 6/8/16 7:03 pm email to Alan Rose.	0.10
06/08/16	BMO	Prepare 6/8/16 8:33 pm email memo to BBJ.	0.10
06/08/16	CAA	Attention to file re: additional mediation dates; prepare and send email to counsel re: same; email communications with J. Foglietta re: same; receive and review various responses to additional dates from counsel	0.20
06/08/16	JAF	Instructions to CA re: materials for mediation (.1); Correspondence with parties and counsel re: mediation dates (.3- NO Charge); Consideration of petition to sell jewlery (.1).	0.20
06/09/16	BMO	Receipt and review of CBIZ MHM, LLC 5/31/16 statements.	0.10

06/10/16	CAA	Attention to file re: 4th DCA's Order denying E. Bernstein's Motion With Specificity to Order Productoin of Full Record and Extend Time to File Initial Brief and ordering E. Bernstein to file Initial Brief within 5 days	0.20
06/10/16	CAA	Receive and review emails from J. Foglietta re: [redacted] review file re: same; prepare and send response email to J. Foglietta	0.20
06/10/16	JAF	Attention to service of proposal for settlement (.2); Additional instructions to CA re: pet review comp of CPA (.1).	0.30
06/10/16	CJT	Receipt and review of statements from CBIZ MHM, LLC; Save to file.	0.20
06/10/16	CJT	Instruction from JAF; Review fee petitions; E-mail to accounting.	0.40
06/11/16	BMO	Telephone call to Peter Feaman re: extension on discovery.	0.10
06/11/16	BMO	Receipt and review of 6/11/16 3:22 pm email from John Morrissey.	0.10
06/13/16	BMO	Receipt and review of JAF 6/13/16 10:04 am emamil to Ted Bernstein.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 11:27 am email memo.	0.10
06/13/16	BMO	Receipt and review of JAF 6/13/16 11:30 am email memo.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 11:31 am email memo.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 12:06 pm email Andrew Rose and Diana Lewis.	0.10
06/13/16	BMO	Receipt and review of 6/13/16 3:02 pm email from Robert Spallina.	0.10
06/13/16	BMO	Receipt and review of JAF 6/13/16 3:44 pm email to Peter Feaman.	0.10
06/13/16	BMO	Receipt and review of 6/13/16 4:55 pm email from Peter Feaman.	0.10
06/13/16	BMO	Receipt and review of CAA 6/13/16 12:15 pm email to Andrew Rose.	0.10

06/13/16	CAA	Attention to file re: counsel's availability for mediation; prepare and send email to B. O'Connell re: same; prepare and send follow-up email to counsel, along with Diana Lewis, Guardian of E. Bernstein's children re: same; telephone conference with attorney Tescher's office re: email address for Kim Moran;	0.80
06/13/16	CAA	Attention to file re: Ted Bernstein's proposed Agreed Order on Motion to Compel the Estate of Simon Bernstein to respond to Request for Production	0.10
06/13/16	JAF	Correspondence with Peter Feaman and attention to proposed order on compelling responses to discovery (.2); Instructions to ZR re: outstanding admin petitions to be filed (.2).	0.40
06/14/16	BMO	Prepare 6/14/16 6:39 am email memo to JAF.	0.10
06/14/16	BMO	Conference with JAF re: discovery requests from Stansbury.	0.20
06/14/16	BMO	Receipt and review of Motion for Extension of Time to Submit an Initial Brief, etc. received by 4th DCA 6/14/16 from Eliot Bernstein.	0.10
06/14/16	JAF	Addressed issues re: accounting firm fees (.1); Attention to discovery requests from Stansbury (.4); Conference with BMO re: same (.2); Reviewed and revised proposal for settlement and service issues (.7).	1.40
06/15/16	BMO	Receipt and review of Appellee's Response in Opposition to Appellant's Motion Containing a Fourth Request for Extension of Time to File Initial Brief and Seeking Rehearing En Banc of the Court's June 9th Order, received by Clerk, 4th DCA, on 6/15/16.	0.10
06/15/16	CAA	Receive and review email from J. Foglietta re: [redacted] review file re: same	0.30

06/15/16	CAA	Extended discussion with J. Foglietta re: [redacted]	0.20
06/15/16	CAA	Attention to file re: E. Bernstein's Motion for Extension of Time to Submit Initial Brief, etc. re: 4D16-0222	0.10
06/15/16	CAA	Attention to file and prepare and send email to counsel re: Mr. Rose's, Adjuster's, Illinois Counsel's and E. Bernstein's availability at Mediation on 7/25/16; review file re: mediator	0.60
06/15/16	CAA	Attention to file re: Ted Bernstein's Response in Opposition to Appellant's Motion Containing a Fourth Request for Extension of Time to File Initial Brief and Seeking Rehearing En Banc of the Court's June 9th Order (4D16-222)	0.10
06/15/16	JAF	Additional review of discovery request from Stansbury in ind action vs estate (.4); Conference with Peter Feaman re: same and hearing on motion to compel (.1); Preparation of file for responses to discovery (.7); Instructions to CA re: same (.1); Instructions to HLG re: proposal for settlement and service of same (.3).	1.60
06/16/16	BMO	Conference with JAF re: preparation for mediation.	0.10
06/16/16	BMO	Conference with JAF, Alan Rose and Ted Bernstein re: case status.	1.00
06/16/16	BMO	Receipt and review of JAF 6/16/16 6:01 pm email to Peter Feaman.	0.10
06/16/16	CAA	Receive and review multiple emails from counsel re: mediation on 7/25/16; arrange for conference rooms; prepare and send email to B. O'Connell re: [redacted]	0.30

06/16/16	CAA	Extended telephone conference with Matrix Mediation scheduling mediation on 7/25/16; prepare and send email to B. O'Connell re: how many hours will be anticipated for mediation and splitting fee for same with all counsel; review file re: Order directing mediation; meet and discuss with J. Foglietta re: all cases related for mediation; prepare and send multiple emails to A. Rose and J. Morrissey with list of cases re: same	1.70
06/16/16	CAA	Begin review of file and download multiple documents to CD in preparation for review by attroreney Jeff Royer with Peter Feaman's office, counsel for William Stansbury	0.40
06/16/16	CAA	Attention to file re: Proposal for Settlement to William Stansbury re: Stansbury v. Ted Bernstein, et al, Case No. 502012CA013933; prepare and send email to Peter Feaman attaching same; recall email, etc.; prepare and send email to P. Feaman and S. Lessne attaching Proposal for Settlement	0.90
06/16/16	JAF	Conference with BMO re: preparation for mediation and attention to TPP (.7); Attention to same (.3); Instructions to CA re: same (.1); Correspondence with Illinois counsel re: [redacted] (.2); Attention to documents for review by Stansbury (.2); Conference with BMO, Alan Rose and Ted Bernstein re: case status (1.0).	2.40
06/17/16	BMO	Conference with Peter Feaman and JAF re: Stansbury case and deposition of Tescher and Spallina (.5); conference with JAF re: document production (.1).	0.60
06/17/16	CAA	Attention to file re: multiple emails received from E. Bernstein	0.10
06/17/16	CAA	Prepare and send follow-up email to A. Rose and J. Morrissey re: confirmation of case styles to send to Matrix Mediation; telephone conference with Matrix Mediation re: 7/25/16 mediation and fee; arrange for check for our one-half portion of mediation fee;	0.30

06/17/16	CAA	Continue review of file and copy multiple documents to CD for Tescher's office review on 6/22/16 re: response to William Stansbury's Request for Production	2.40
06/17/16	JAF	Conference with Peter Feaman and BMO re: Stansbury case and deposition of Tescher and Spallina (.5); Conference with BMO re: document production (.1); Attention to correspondence responsive to document production from Stansbury (.4).	1.00
06/17/16	CJT	Receipt and review of billing statements; Prepare attachments for Fee Petitions; Revise Petitions for December and January and proposed Orders; Prepare Fee Petition for February to May, 2016 and proposed Order.	2.00
06/20/16	CAA	Email communications with J. Foglietta re: case styles to send to Matrix Mediation for notice; prepare and send follow-up email to A. Rose re: his agreement on list of case we propose are at issue for mediation; receive response email from A. Rose; prepare and send email to Matrix Mediation attaching the case styles and list of counsel and who they represent for the notice of mediation	0.30
06/20/16	CAA	Complete gathering onto CD documents for review by Plaintiff's counsel in response to Request for Production in Sansbury v. E/O Simon, etal; discuss with J. Foglietta re: same and Jeff Royer's review of documents on 6/22/16	1.00
06/20/16	ANG	Conference with JAF re: document review by Stansbury.	0.10
06/20/16	JAF	Conference with ANC re: document review by Stansbury (.1); Attention to same and communications nonprivileged for review (.6).	0.70
06/20/16	CJT	Prepare exhibit to Petition for Fees (2-1-16 to 5-31-16); Revise Petition and proposed Order.	0.50
06/20/16	CJT	Receipt and review of United Storage Solutions, Inc. Statement for July; Save to file and calendar payment.	0.20

06/21/16	BMO	Receipt and review of 6/21/16 4th DCA Order denying Appellant's 6/14/16 Motion for Extension of Time to Submit an Initial Brief, and vacating and rehearing en banc of Court's order of 6/9/16.	0.10
06/21/16	CAA	Attention to file re: E. Bernstein's Motion to Supplement Record on Appeal (4D16-0222)	0.10
06/21/16	CAA	Discussion with J. Foglietta re: list of attorneys and who they represent for Matrix; prepare and send email to Matrix Mediation with attached styles of all cases being part of mediation, as well as a list of counsel (along with their contact information) and who they represent; telephone conference (returned to) Dee with Matrix Mediation re: questions on billing and notice	1.20
06/21/16	CAA	Attention to file re: 4th DCA's Order denying E. Bernstein's 6/14/16 Motion for Extension of Time to submit an Initial Brief and rehearing en banc of Court's 6/9/16 Order (4D16-222)	0.10
06/21/16	CAA	Review file for Tescher & Spallana's files (4 boxes) for review by Feaman's office in response to Request for Production; discuss same with J. Foglietta	0.30
06/21/16	JAF	Compiled and reviewed file for potential production to Stansbury (2.5); Instructions to ZR re: privileged communications and review of same (.2); Attention to monies due for TPP fronm Aragon condo (.1).	2.80
06/21/16	ZR	Conference with JAF re: [redacted] (.2); Conference with IT department re: efficient review of documents (.2).	0.40
06/22/16	BMO	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Second Motion to Dismiss, received 6/22/16 by Clerk, 4th DCA.	0.10

06/22/16	CAA	Multiple tTelephone conferences with Palm Beach Copy Service re: status of printing documents for P. Feaman's office review; assist J. Foglietta in preparing for same; meet with attorney eff Royer and set up laptop and boxes for review; various communications with Jeff Royer re: tabbing documents from the boxes and listing documents from the CD they want printed, etc.	1.80
06/22/16	CAA	Attention to file re: Apopellee, Ted Bernstein's Second Motion to Dismiss re: 4D16-222	0.10
06/22/16	CAA	Attention to file re: Notice of Mediation for 7/25/16 (filed in the 4 relevant matters); receive and review invoice from Matrix Mediation; prepare and send letter to Matrix enclosing check for 1/2 portion of mediator's fee	1.60
06/22/16	CAA	Label boxes of documents reviewed by attorney Jeff Royer (P. Feaman's office) and relocate	0.60
06/22/16	JAF	Additional compilation and review of file for potential production to Stansbury (1.1); Instructions to CA re: same (.3); Further instructions to ZR re: review of communications and potnetial privilege issues (.2).	1.60
06/23/16	BMO	Conference with JAF re: Feaman requested documents.	0.10
06/23/16	BMO	Receipt and review of Notice of Mediation filed 6/21/16 by Rodney Romano, Esq.	0.10
06/23/16	BMO	Receipt and review of 6/23/16 4th DCA Order re: Appellee's 6/22/16 Second Motion to Dismiss.	0.10
06/23/16	CAA	Attention to file re: 4th DCA's Order directing Appellant, E. Bernstein to show cause why case should not be dismissed for lack of timely prosecution (4D16-0222)	0.10
06/23/16	CAA	Attention to file re: Matrix Mediation's re-submission of Notice of Mediation set for 7/25/16`	0.10

06/23/16	CAA	Prepare hearing folder on proposed Agreed Order granting Defendants' Motion to Strike and/or Dismiss Plaintiff's Motion to Prevent Defendants from Paying Principal Distributions	0.40
06/23/16	JAF	Conference with BMO re: Feaman requested documents (.1); Instructions to ZR re: same (.1).	0.20
06/24/16	CAA	Receive and review check from Page Mrachek (A. Rose) for one-half portion of mediation fee due to Matrix for 7/25/16 mediation; prepare and send letter to Matrix re: same	0.20
06/24/16	CAA	Print documents from CD selected by attorney Jeff Royer at document review (Stansbury v. E/O Simon); scan additional documents in system selected by J. Royer; Bates-stamp same for production; prepare and send emaiil to Jeff Royer attaching production in response to Request for Production	1.40
06/24/16	JAF	Attention to documents requested by Stansbury.	0.30
06/27/16	BMO	Receipt and review of 6/27/16 5:25 pm email from Alan Rose.	0.10
06/27/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Robert Spallina on 6/29/16, filed 6/24/16 by Peter Feaman, Esq.	0.10
06/27/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Ted Bernstein on 6/30/16, filed 6/24/16 by Peter Feaman, Esq.	0.10
06/27/16	BMO	Receipt and review of Notice of Cancellation of Deposition of Donald Tescher on 6/28/16, filed 6/24/16 by Peter Feaman, Esq.	0.10
06/27/16	CAA	Save and profile documents produced to J. Royer with P. Feaman's office in respoonse to Request for Production (Stansbury v. E/O Simon Bernstein); replace selected documents by J. Royer into files	0.50

06/27/16	CAA	Discuss with B. O'Connell re: Tescher's and Spallina's depositions on 6/28 and 7/29/16; telephone conference with P. Feaman's office re: same; prepare and send email to B. O'Connell advising that depositions have been cancelled; second telephone conference with Trish at P. Feaman's office re: same; receive and review email from Trish with attached filed Notices of Cancellation of depositions of Tescher, Spoallina and Ted Bernstein	0.70
06/27/16	JAF	Attention to issues re: deposition of Tescher and Spallina.	0.20
06/28/16	BMO	Receipt and review of 6/28/16 12:05 am email from Eliot Bernstein with efiling confirmation re: Motion for Extension of Time to File Initial Brief, 4th DCA 16-1449.	0.10
06/28/16	BMO	Receipt and review of 6/28/16 12:06 am email from Eliot Bernstein with efiling confirmation re: Motion for Extension of Time to File Initial Brief, 4th DCA 16-1449.	0.10
06/28/16	BMO	Receipt and review of IRS 6/27/16 Notice of unpaid taxes.s	0.10
06/28/16	CAA	Receive and review email from Trish Roth at P. Feaman's office re: Notice of Taking Deposition of Ted Bernstein; update ePortal service liste for B. O'Connell	0.50
06/28/16	CAA	Attention to file re: P. Feaman rescheduling depositions of D. Tescher, R. Spallina and T. Bernstein; prepare and send email to B. O'Connell re: conflicts; review calendar; prepare and send email to P. Feaman proposing other dates for depositions	0.20
06/28/16	CAA	Attention to file re: E. Bernstein's Response Showing Cause for Extension of Time to File Initial Brief on Appeal (4D16-1449 - vs. Oppenheimer); review 4th DCA docket sheet re: this appeal;	0.30
06/28/16	JAF	Attention case status.	0.20

06/29/16	CAA	Prepare and send email to J. Morrissey requesting copies of the 4th DCA's Acknowledgment letter and Order to Show Cause directed to Appellant re: E. Bernstein's appeal 4D16-1449	0.30
06/29/16	JAF	Attention to payment of taxes.	0.20
06/29/16	CJT	Receipt and review of IRS letter regarding unpaid taxes for August 31, 2015.	0.10
06/29/16	CJT	E-mail to RBC with IRS Notice; Arrange payment to storage facility.	0.30
06/30/16	JAF	Additional instructions to ZR re: petition for authori ation to sell jewelry.	0.10

TOTAL LEGAL SERVICES: $8,957.00

LEGAL SERVICES SUMMARY

ASHLEY CRIPSIN ACKAL	0.10 Hrs	$295/Hr	$29.50
BRIAN M O'CONNELL	7.10 Hrs	$350/Hr	$2,485.00
CHARLENE A ANDERSON	23.10 Hrs	$125/Hr	$2,887.50
CYNTHIA J THOMAS	4.10 Hrs	$125/Hr	$512.50
JOY A FOGLIETTA	14.50 Hrs	$205/Hr	$2,972.50
ZACHARY M ROTHMAN	0.40 Hrs	$175/Hr	$70.00
	49.30 Hrs		$8,957.00

COSTS ADVANCED

Through June 30, 2016

Postage			
06/30/16	Postage	0.47	
	Total Postage		0.47
Copy/Printing Expense			
06/30/16	Copy/Printing Expense	6.60	
	Total Copy/Printing Expense		6.60
Mediation Fee			
06/17/16	Matrix Mediation, LLC	1,750.00	
	Total Mediation Fee		1,750.00
Other Cash Costs			
06/06/16	United States Treasury - 2014 Form 1041 30-6329442	54.00	
	Total Other Cash Costs		54.00

Computer			
06/21/16	8GB USB flash drive	4.00	
06/22/16	16 GB USB flash drive	8.50	
	Total Computer		12.50
	TOTAL COSTS ADVANCED:		$1,823.57
	TOTAL THIS BILL		$10,780.57

Filing # 44743836 E-Filed 08/02/2016 05:24:03 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN
FOR MARCH 24, 2015 THROUGH APRIL 24, 2015

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from March 24, 2015 to April 24, 2015, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 58.60 attorney hours and 45.10 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $19,914.00 and costs of $3,792.18 – totaling $23,706.18.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated August 2, 2016.

BRIAN M. O'CONNELL
Florida Bar No. 308471
ASHLEY CRISPIN ACKAL
Florida Bar No. 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 2nd day of August, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
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secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com Attorney for Ted S. Bernstein	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com Attorney for Molly Simon et al	Donald R. Tescher, Esq. Robert L. Spallina, Esq. 925 S. Federal Highway, Suite 500 Boca Raton, FL 33432 Dtescher@tescherlaw.com ddustin@tescherlaw.com rspallina@tescherspallina.com kmoran@tescherspallina.com
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com Attorney for Tescher and Spallina	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 Beneficiary
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Ciklin Lubitz & O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
561-832-5900
Federal ID #59-2523541

Brian M. O'Connell, Esq.
c/o BMO

June 10, 2016
Bill Number 299393
File Number 11270-52860

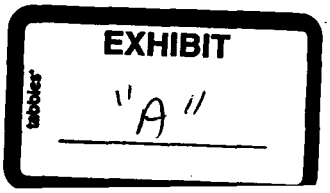
FOR PROFESSIONAL SERVICES

Re: Bernstein, Simon L. Estate

LEGAL SERVICES

Through April 24, 2015

Date	Atty	Description	Time
03/24/15	BMO	Strategy conference with ANC and JAF re: [redacted]	0.40
03/24/15	BMO	Receipt and review of Feaman 3/24/15 Notice of Unavailability.	0.10
03/24/15	ANG	Strategy conference with BMO and JAF re: [redacted]	0.40
03/24/15	SHM	Calls with Hall & Hall and with Hittle appraisers. Confernce with JAF - arranging for re-appraisal of TPP (.6) Calls with various movers / storage for cost. (2.0) Receipt of various motions & notices. Prepare for hearing. (.8)	3.40
03/24/15	SHM	Finalize P/Sell TTP and N/Hearing - file/serve (.4). Draft proposed Orders for hearing (.6). Prepare for hearing (.5)	1.50
03/24/15	SHM	Additional prep with JAF for hearing	0.50



03/24/15	JAF	Revisions to motion for inspection, appraisal, storage of TPP (.4); Instructions to SHM re: prep for hearing on same, appraisers and storage of property (1.0); Addressed issues re: same (1.8); Conference with Peter Feaman re: TPP (.2); Conference with Elliot re: same and additional TPP of decedent (.5); Correspondence with and instructions from BMO rE: same (.4); Additional revisions to motion for PP based on additional property (.2); Revisions to order on same (.7).	5.20
03/24/15	JAF	Conference with Alan Rose re; sale of Shirley house and TPP.	0.30
03/24/15	JAF	Strategy conference with BMO and ANC re: [redacted] (.4); Researched and addressed issues re: [redacted] (.5).	0.90
03/25/15	BMO	Receipt and review of Rose 3/25/15 Notice of Special Set Hearing for 3/26/15.	0.10
03/25/15	BMO	Receipt and review of Tescher 3/25/15 Notice of Unavailability.	0.10
03/25/15	ANG	Instructions to JAF post-UMC hearing.	0.30
03/25/15	SHM	Calls to confirm appraisal and packing people	0.40
03/25/15	JAF	Prepared for and attended hearing on appraisal, inspection moving and storage or TPP in decedent's home and in office; post-hearing conference with Elliot; post-heraing conference with Alan Rose; pre-hearing conference with Alan Rose; prepared memo to BMO re: same; instructions to SHM re: same (2.2); Instructions to SHM re: inspection and appraisal (.5).	2.70
03/25/15	JAF	Consideration issues raised by Elliot re: PP in Sheriff's reports (.3); Revisions to pet for auth to pay accountants (.4); Memo to BMO re: [redacted] (.1); Instructions to SHM re: jewelry (.1); Conference with CJT re: fee petition (.1).	1.00

03/25/15	CJT	Conference with JAF re: preparation of Petition for Attorneys Fees and Costs.	0.10
03/26/15	ANG	Instructions to JAF re: inspection.	0.10
03/26/15	SHM	Calls with packers and appraiser re: confirming appointment for appraisal (.5). Revisions to order from hearing. Draft letter to Judge Colin. Arrange for hand delivery of proposed order. (1.0)	1.50
03/26/15	JAF	Revisions to amended order on pet re: PP (.3); Prepared for inspection appraisal and moving of TPP; instructions to SHM re: same (1.1); Prepared for and attended hearing on personal property inspection and sale of house; post-hearing conference with Elliot re: concerns about additional TPP (2.3); Instructions to SHM re: amended order on PP (.2); Addressed issues re: same (.2); Memo to BMO re: RTP (.2).	4.30
03/26/15	JAF	Instructions from ANC re: inspection.	0.10
03/26/15	CJT	Prepare Petition for Attorneys Fees and Expenses and proposed Order; Ensure account is up to date.	1.30
03/26/15	CJT	Instructions from JAF Re: inspection; Tephone call with JAF re: appraisal and inspection;	0.60
03/27/15	SHM	Calls with JAF and movers re: appraisal. (.2) Conference with CT re: appaisal and court order.(.5) Prep for 3/31 hearing. (1.0) Call with JP Morgan confirming name change on accounts to BMO. Receipt of e-mail and further action necessary. (.5)	3.00
03/27/15	JAF	Correspondence with Alan Rose re: inspection and appraisal of TPP (.2); Phone conferences (x2) with Alan Rose re: same (.3); Instructions to CJT re: same (.3); Instructions to SHM re: same (.2); Prepared for and attended inspection and appraisal; conference with appraiser (4.8, plus .5 NO Charge); Conference with RBC re tax returns (.3).	6.10

03/27/15	CJT	Instructions from JAF Re: location of inspection; Receipt and review of e-mail re: appraisal at Boca Raton residence; Inspect TPP at residence.	7.30
03/30/15	BMO	Conference with ANC to prepare for 3/31 hearing.	0.30
03/30/15	BMO	Additional hearing preparation.	0.80
03/30/15	BMO	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached Accounting of Simon Bernstein Trust through 3/15/15.	0.30
03/30/15	BMO	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached transcript excerpt.	0.40
03/30/15	BMO	Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached slightly revised order on successor trustee's motion to approve sale of trust property, etc.	0.10
03/30/15	ANG	Preparation for 3/31/ hearing with BMO.	0.30
03/30/15	JAF	Attend continuation of inspection and appraisal, instructions to CJT re: contents of condo and inspection of same; addressed issues re: same (1.4, plus .6 NO Charge); Instructions to SHM re: prep for eliot stmt of claim hearing; research re: same (.8).	2.20
03/30/15	JAF	Conference with Eliot Bernstein re: TPP and sheriff's report.	0.30
03/30/15	CJT	Complete inspection of Tangible Personal Property.	8.70
03/31/15	BMO	Prepare for and attend Evidenciary Hearing.	3.10
03/31/15	BMO	Call to Peter Feaman re: settlement with Stansbury.	0.20
03/31/15	BMO	Receipt and review of Rose 3/31/15 e-correspondence to Peter Feaman re: Stansbury claim.	0.10
03/31/15	BMO	Receipt and review of Successor Trustee's Notice of Accounting of the Simon Bernstein Revocable Trust from 2/3/14 through 3/15/15.	0.10
03/31/15	BMO	Instructions to JAF.	0.10

03/31/15	BMO	Conference with ANC re: [redacted]	0.30
03/31/15	ANG	Conference with BMO re: [redacted]	0.30
03/31/15	SHM	Preparation for 4/2 hearing	1.00
03/31/15	JAF	Prepared memo to BMO re: [redacted] (.2); Instructions to SHM re: [redacted] (.2); Review and analysis of complaint, mot for accting and pet to remove Ted in prep for hearing (.6); Review and analysis of jewelry insurance report and sheriff's report re: same (.3).	1.30
04/01/15	BMO	Receipt and review of 3/26/15 e-correspondence from Rose re: Sahm Mortgage.	0.10
04/01/15	BMO	Review and revise proposed Order on PR's Petition for Instructions, etc. Review and revise Order on PR's Petition for Instructions, etc.	0.20
04/01/15	SHM	Draft proposed order from 4/1/15 hearing. Revision (.7). Draft orders specially setting hearing for 4/28/15 - e-mail exchanges with D. Garten re: form of order (.8). Preparation for hearing in trust matter on 4/2 for numerous motions (2.0)	3.50
04/01/15	SHM	Make additional changes to proposed O/PR's P/Instructions	0.20
04/01/15	JAF	Prep for hearing on Ted removal; instructions to SHM re: same; instructions to SHM re: orders.	2.10
04/02/15	BMO	Receipt and review of Rose 4/2/15 letter to Judge Colin with attached proposed Order on Trustee's Motion to Dismiss Eliot's Complaint, etc.	0.10
04/02/15	BMO	Receipt and review of Rose 4/2/15 Notice of Special Set Hearing for 4/23/15.	0.20
04/02/15	BMO	Receipt and review of Morrissey 4/2/15 e-correspondence.	0.10

04/02/15	BMO	Receipt and review of Rose 4/2/15 e-correspondence to Morrissey and BMO.	0.10
04/02/15	BMO	Receipt and review of CJT status memo on Gilbert Hall appraisal.	0.10
04/02/15	BMO	Receipt and review of JAF 4/2/15 memo; instructions to JAF re: same.	0.10
04/02/15	BMO	Receipt and review of 3/30/15 Amended Order on Petition to Take Possession, Store, Inspect and Appraise Tangible Personal Property.	0.10
04/02/15	SHM	Calls with White Lion Moving & Storage re: estimates to move and store TTP (several)	0.50
04/02/15	SHM	E-mail communication with Eliot Bernstein	0.10
04/02/15	JAF	Finished review of pertinent documents in prep for hearing.	0.40
04/02/15	JAF	Continued prep for motion to dismiss ted removal hearing (.9); Review of prelim inspection report (.2).	1.10
04/02/15	CJT	Telephone call with Gilbert Hall regarding appraisal; Prepare e-mail to Attys; Prepare Appraisal with notations from inspection for Atty review.	0.80
04/03/15	BMO	Receipt and review of Rose 4/3/15 e-correspondence to JAF.	0.10
04/03/15	BMO	Receipt and review of Rose 4/3/15 e-correspondence to BMO, David Simon and Adam Simon.	0.10
04/03/15	BMO	Receipt and review of rose 4/3/15 confidential e-correspondence to BMO re: settlement of litigation.	0.10
04/03/15	BMO	Telephone call with Jim Stamos re: Illinois litigation.	0.30
04/03/15	JAF	Correspondence with Alan Rose (.1, plus .2 NO Charge); Reviewed quote for moving and storage of TPP; addressed issues re: same (.2, plus .2 NO Charge); INstructions from BMO re: petition to sell personal property and IRA information (.2).	0.50
04/06/15	BMO	Receipt and review of 4/4/15 e-correspondence x2 from Eliot Bernstein and Kevin Horan.	0.10

04/06/15	JAF	Correspondence with Candice Bernstein re: appraisal (.1); Prepared memo to MDL re: [redacted] (.4); Addressed issues re: [redacted] (.4); Reviewed correspondence from Alan Rose (.2- NO Charge).	0.90
04/06/15	MDL	Draft Petition for Authority re: sale of TPP (1.5); Complete IRS Form 4506 (x2) (.5)	2.00
04/06/15	CJT	Review fee statement; Revise Petition and proposed Order; Telephone call to appraiser regarding report; Prepare e-mail to appraiser.	1.00
04/07/15	BMO	Receipt and review of 4/7/15 correspondence from James Stamos.	0.10
04/07/15	ANG	Strategy conference with JAF re: [redacted]	0.70
04/07/15	JAF	Memo to MDL re: IRA information needed and documentation (.4); Revisions to letter to JP Morgan re: request for IRA documentation (.2); Strategy conference with ANC re: [redacted] (.7); Conference with MDL re: beneficiary information in IRA (.2); Analysis of documents re: same (.4, plus .2 NO Charge); Memo to MDL re: disposition of TPP (.2).	2.10
04/07/15	MDL	Telephone Conference with John Hopkins (JPMorgan)(.3); Draft Correspondence to JPMorgam (.3); Receive correspondence from JPMorgan (.1): Review documents provided by JPMorgan and various IRA account documents (.5)	1.20
04/07/15	MDL	Review and Analyze Will and Trust re: disposition of TPP	0.50
04/08/15	SHM	E-mail instructions from MDL re: finalizing letter to JP Morgan. Review docs received from JP Morgan IRA. Finalize transmittal of IRS request for back tax returns.	0.80

04/08/15	JAF	Review of multiple emails from Eliot re: information on decedent's assets; consideration of RFA and interrogatories needed (.4); Conference with MDL re: RTP and additional information to add to same (.4).	0.80
04/09/15	BMO	Receipt and review of requests for tax returns.	0.20
04/09/15	BMO	Review and revise Hawkins letter re: IRA.	0.10
04/10/15	BMO	Receipt and review of 4/10/15 e-correspondence from Eliot Bernstein.	0.10
04/10/15	BMO	Receipt and review of JAF 4/10/15 e-correspondence to Eliot Bernstein.	0.10
04/10/15	JAF	Memo to BMO re: [redacted] (.2); Review of information from Elliot re: veba, insurance policies, etc. and memo to MDL re: RTP updates (.5).	0.70
04/10/15	MDL	Draft request for production to Elliot, Intiial PRs and Draft RFA and Rogs to Simon's children and Elliot's children	1.80
04/10/15	CJT	Instruction from JAF; Telephone call with Appraiser; E-mail update.	0.30
04/13/15	BMO	Receipt and review of 4/7/14 Order Permitting Trustee to File Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions.	0.10
04/13/15	BMO	Receipt and review of 4/14/15 e-correspondence from James Stamos, and JAF response to same.	0.10
04/13/15	BMO	Receipt and review of 4/13/15 e-correspondence from Morrissey, and JAF 4/14/15 memo concerning same.	0.10
04/14/15	JAF	Addressed issues re: [redacted] (.3); Correspondence with Stamos re: [redacted] (.1).	0.40
04/15/15	BMO	Receipt and review of Motion to Stop Sale of 7020 Lions Head Lane Property filed by Eliot 4/15/15.	0.30
04/15/15	CJT	Telephone call to appraiser regarding status on report.	0.10

04/16/15	BMO	Receipt and review of Feaman 4/16/15 correspondence to BMO.	0.10
04/16/15	BMO	Receipt and review of Rose 4/16/15 Supplement to Motion to Approve Sale of Trust Property Re: Closing and Title Issues for Shirley's Homestead.	0.10
04/16/15	BMO	Receipt and review of 4/16/15 e-correspondence from Stamos.	0.10
04/16/15	JAF	Review of email from Stamos re: [redacted] addressed issues re: [redacted]	0.10
04/16/15	CJT	Telephone message from appraiser; Return call.	0.10
04/17/15	BMO	Receipt and review of Rose 4/17/15 Supplemental Notice of Special Set Hearing for 4/23/15.	0.10
04/17/15	JAF	Conference with Alan Rose re: personal property, appraisal, sale of house (.3); Addressed issues re: same (.1); Conference with Kevin Moran re: [redacted] (.2).	0.60
04/20/15	BMO	Receipt and review of 4/18/15 e-correspondence from Eliot Bernstein to Alan Rose.	0.10
04/20/15	BMO	Receipt and review of 4/19/15 e-correspondence from Eliot Bernstein to BMO and JAF.	0.10
04/20/15	JAF	Addressed issues re: request for tax returns (.2); Reviewed email from Eliot Bernstein (.1).	0.30
04/21/15	BMO	Receipt and review of JAF 4/21/15 memo.	0.10
04/21/15	SHM	Add'l hearing prep. Call to A. Rose's ofc for motion to be heard	0.70
04/21/15	JAF	Conference with Alan Rose re: Eliot stmt of claim and objection (.1); Addressed issues re: same (.2, plus .1 NO Charge); Memo to BMO re: same (.1, plus .1 NO Charge); Instructions to CJT re: appraisal (.2).	0.60
04/21/15	MDL	Draft of Discovery to Eilliot and siblings (.5)	0.50
04/21/15	CJT	Receipt and review of appraisal report; compare with notes; Conference with JAF.	1.00

04/22/15	BMO	Conference with JAF re: [redacted]	0.30
04/22/15	BMO	Receipt and review of Eliot 4/22/15 email with attached 4/21/15 correspondence from Alan Rose.	0.10
04/22/15	BMO	Instructions to JAF.	0.10
04/22/15	BMO	Receipt and review of JAF 4/22/15 memo.	0.10
04/22/15	BMO	Receipt and review of SHM 4/22/15 correspondence to Alan Rose.	0.10
04/22/15	SHM	Communication with JAF re: hearing prep for 4/23 and e-mail from E. Bernstein	0.40
04/22/15	SHM	E-mail with A. Rose re: clarification of matters to be heard. Finalize preparation of documents for hearing. Review Supplemental N/Hearing and update with added motion and referenced cases.	3.00
04/22/15	JAF	Instructions from BMO re: [redacted]; addressed issues re: same; instructions to SHM re: same (1.2); Conference with BMO re: [redacted](.3); Correspondence with Illinois attorney (.1).	1.60
04/22/15	CJT	Telephone call with appraiser to discuss report;	1.30
04/23/15	BMO	Receipt and review of JAF 4/23/15 memo with attached email from Eliot Bernstein.	0.10
04/23/15	BMO	Receipt and review of 4/23/15 e-correspondence from Kevin Horan, Esq.	0.10
04/23/15	BMO	Receipt and review of JAF 4/23/15 e-correspondence to Peter Feaman, Esq.	0.10
04/23/15	JAF	Correspondence with Illinois counsel re: [redacted]; addressed issues re: [redacted](.2, plus .1 NO Charge).	0.20
04/24/15	BMO	Receipt and review of 4/24/15 letter and invoice from Stamos & Trucco, LLP.	0.10
04/24/15	BMO	Receipt and review of Objection to Statement of Claim by Eliot signed by Alexandra Bernstein, Eric Bernstein, Molly Simon, Michael Bernstein, filed 4/24/15 by Morrissey.	0.10

04/24/15	BMO	Receipt and review of 4/24/15 email communications (11), Alan Rose, Feaman's office, JAF, SHM; prepare memos (x8) to JAF, SHM.	0.30
04/24/15	ANG	Conference with JAF re: [redacted]	0.20
04/24/15	DAR	Assist CJT with return of service to Objections to Statements of Claim.	0.40
04/24/15	JAF	Instructions from BMO re: [redacted] (.2, plus .1 NO Charge); Reviewed and revised same (.4); Conference with and instructions to SHM re: [redacted] (.2); Conference with ANC re: [redacted] (.2); Instructions to CJT re: [redacted] (.1); Email to Morrissey re: same (.1- NO Charge); Review and revised fee petition; instructions to CJT re: same (.2).	1.30
04/24/15	JAF	Revisions to pet to move, store and sell TPP (.5, plus .1 NO Charge).	0.50
04/24/15	CJT	Review Appraisal Report; E-mail Appraiser; Telephone call with Appraiser; Instruction from JAF; Revise Objections to Claims; E-File Objections to Claims.	1.60

TOTAL LEGAL SERVICES: $19,914.00

LEGAL SERVICES SUMMARY

ASHLEY CRIPSIN ACKAL	2.30 Hrs	$295/Hr	$678.50
BRIAN M O'CONNELL	11.70 Hrs	$350/Hr	$4,095.00
CYNTHIA J THOMAS	24.20 Hrs	$125/Hr	$3,025.00
DIANNE A REED	0.40 Hrs	$125/Hr	$50.00
JOY A FOGLIETTA	38.60 Hrs	$205/Hr	$7,913.00
MELISSA D LAZARCHICK	6.00 Hrs	$265/Hr	$1,590.00
SHERRI H MCDOWELL	20.50 Hrs	$125/Hr	$2,562.50
	103.70 Hrs		$19,914.00

COSTS ADVANCED

Through April 24, 2015

Copy/Printing Expense

04/24/15	Copy/Printing Expense	317.70	
	Total Copy/Printing Expense		317.70

Long Distance Telephone			
04/24/15	Long Distance Telephone	27.28	
	Total Long Distance Telephone		27.28
Court Reporter Costs			
04/15/15	Pleasanton, Greenhill, Meek & Marsaa	155.00	
04/15/15	Pleasanton, Greenhill, Meek & Marsaa	210.00	
	Total Court Reporter Costs		365.00
Mileage/Tolls/Taxi			
04/02/15	Michael A. Nixon; Mileage	0.58	
04/02/15	Cynthia J. Thomas; Mileage	64.40	
	Total Mileage/Tolls/Taxi		64.98
Other Cash Costs			
03/25/15	Richard B. Crum, CPA - (2013)	2,850.00	
03/31/15	Joy Foglietta - reimb office depot/office max	12.22	
04/06/15	Internal Revenue Service - Individual 1041	150.00	
	Total Other Cash Costs		3,012.22
Fax			
04/24/15	Fax	5.00	
	Total Fax		5.00
	TOTAL COSTS ADVANCED:		$3,792.18
	TOTAL THIS BILL		$23,706.18

Filing # 44338989 E-Filed 07/22/2016 06:09:11 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF: PROBATE DIVISION

SIMON L. BERNSTEIN, FILE NO: 502012CP4391XXXXNB IH

Deceased.
_____/

PETITION FOR ORDER AUTHORIZING PAYMENT
OF ATTORNEY'S FEES AND EXPENSES FOR THE PERSONAL REPRESENTATIVE OF THE ESTATE OF SIMON L. BERNSTEIN
FOR FEBRUARY 1, 2016 THROUGH MAY 31, 2016

Petitioner, BRIAN M. O'CONNELL, as Personal Representative of the Estate of Simon L. Bernstein and the attorney for the Personal Representative (collectively "Personal Representative"), alleges:

1. The Personal Representative is an attorney engaged in the practice of law in the State of Florida and is a partner with the law firm of Ciklin Lubitz & O'Connell.

2. On July 24, 2014, he was appointed as the Successor Personal Representative of the Estate of Simon L. Bernstein.

3. The Personal Representative has rendered services and incurred expenses for the benefit of the Estate, from February 1, 2016 to May 31, 2016, as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which the Personal Representative has not been paid.

4. The Personal Representative's records indicate that during the period of time above 78.7 attorney hours and 79 paralegal hours have been expended as set forth in the itemized summary of services and expenses attached hereto as Exhibit "A".

5. The Personal Representative believes that a reasonable fee for the services performed during that period of time is $27,057.00 and costs of $1,056.65 – totaling $28,113.65.

6. The Personal Representative fees and costs described on the attached Exhibit "A" were incurred in discharging administration responsibilities, as more particularly described in Exhibit "A".

WHEREFORE, BRIAN M. O'CONNELL, as Personal Representative of the Estate of SIMON L. BERNSTEIN and the attorney for the Personal Representative, requests this Court award the Personal Representative a reasonable fee for his services and expenses incurred, and authorizing the payment of such fees and expenses from the assets of the estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Dated July 22, 2016.

BRIAN M. O'CONNELL
Florida Bar No. 308471
ASHLEY CRISPIN ACKAL
Florida Bar No. 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
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secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

I HEREBY CERTIFY that a true and correct of the foregoing was sent by e-mail service or U.S. Postal Service on the 22nd day of July, 2016 to the parties on the attached Service List.

BRIAN M. O'CONNELL
Florida Bar No. 308471
ASHLEY CRISPEN ACKAL
Florida Bar No. 57495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
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secondary e-mail: probateservice@ciklinlubitz.com

In Re: Estate of Simon L. Bernstein
File No: 502012CP4391XXXXNB IH
_____/

SERVICE LIST

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Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com Beneficiary
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com		

Brian M. O'Connell, Esq.

Bernstein, Simon L. Estate

Re: Bernstein, Simon L. Estate

Time

Date	Atty	Hours	Rate	Value	Diary	
02/01/16	BMO	0.10	350.00	$35.00	Receipt and review of correspondence and enclosures from Peter M. Feaman, Esquire regarding Stansbury's position concerning maximizing Estate assets.	
02/01/16	BMO	0.20	350.00	$70.00	Receipt and review of Eliot Bernstein's Petition for Court to Deem filing of Petition and Appendix as Timely filed.	
02/01/16	CAA	0.20	125.00	$25.00	Attention to file re: Wm. Stansbury's Petition to Determine Whereabouts of Missing Tangible Personal Property and for Payment of Restitution to the Estate of Simon Bernstein	
02/01/16	CAA	0.20	125.00	$25.00	Attention to file re: Eliot Bernstein's 4D16-0064 Petition for All Writs, Writ of Prohibition, Writ of Mandamus and petition to Stay Cases and Temporarily Restrain Sale, Transfer, Disposition of Any Asset and for Preservation of All Evidence	
02/01/16	CJT	0.50	125.00	$62.50	Telephone call to Greg at White Lion; Processing payment to White Lion;.	
02/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Determining Eliot Bernstein Lacks Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian Ad Litem and Other Relief.	
02/02/16	BBJ	2.00	400.00	$800.00	Conference with Alan Rose re: [redacted]	
02/02/16	CAA	1.00	125.00	$125.00	Draft Notice of Taking Telephone Deposition and Subpoena for Deposition of Records Custodian for JP Morgan Bank; Telephone conference with JP Morgan Bank's legal department re: speaker phone capabilities for telephone deposition	
02/02/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Determining Eliot Bernstein Lacks Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a Guardian Ad Litem and Other Relief Sought	
02/02/16	CAA	0.10	125.00	$12.50	Attention to file re: letter from Peter Feaman to B. O'Connell re: missing jewelry	
02/02/16	CAA	0.30	125.00	$37.50	Draft Petition for Authorization to Pay Appraisal Fee re: jewelry	



02/03/16	CAA	0.80	125.00	$100.00	Prepare hearing notebook on Trustee's Motion to Modify Final Order Approving Sale Dated 5/6/15, set for 2/4/16	
02/03/16	CAA	1.00	125.00	$125.00	Complete draft of Petition for Authorization for Payment of Jewelry Appraisal	
02/03/16	CAA	1.20	125.00	$150.00	Draft revisions to Notice of Taking Deposition and Subpoena to Records Custodian for JP Morgan Chase Bank, by adding duces tecum; draft letter to JP Morgan Chase Bank legal compliance department; coordinate filing and serving JP Morgan with Subpoena	
02/03/16	CAA	0.20	125.00	$25.00	Attention to Petition for Authorization for the Payment of Jewelry Appraisals	
02/03/16	JAF	0.10	205.00	$20.50	Instructions to CA re: hearing on 2-4.	
02/04/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Determining Eliot Bernstein Lack Standing Individually and Striking Eliot's Filings, and Deferring Ruling on the Appointment of a GAL entered by the Court on 02/01/2016.	
02/04/16	CAA	0.60	125.00	$75.00	Prepare fax to JP Morgan Chase Bank; telephone conference with Veritext Reporting re: court reporter needed for JP Morgan Records Custodian depo on 2/25/16; prepare and send email to Veritext with attached Notice of Taking Deposition; issues with email address; second call to Veritext to resolve same; resend email	
02/04/16	CAA	0.30	125.00	$37.50	Review Judge Phillips' division instructtions re: uniform motion calendar;	
02/04/16	CAA	0.40	125.00	$50.00	Draft Amended Notice of Taking Telephone Deposition of Records Custodian for JP Morgan Chase Bank;	
02/04/16	CAA	0.10	125.00	$12.50	Attention to file re: JP Morgan Annual (2015) statement for Acct. No. M 55828-00-4	
02/04/16	CAA	0.60	125.00	$75.00	Attention to file re: deposition of Records Custodian for JP Morgan; Prepare and send fax to JP Morgan re: Subpoena for Deposition; Coordinate court reporter for deposition with Veritext Reportingin Wilmington, DE; Prepare and send email to Veritext attaching Notice of Taking Deposition; Receive and review confirmation back from Veritext re: same	
02/04/16	JAF	0.20	205.00	$41.00	Instructions to SR re: Tescher and Spallina production; attention to same.	
02/04/16	JAF	0.10	205.00	$20.50	Instructions to CA re: amended not of depo JP Morgan.	
02/04/16	SR	3.20	125.00	$400.00	Begin preparation of Index of Tescher production encompassing thousands of pages	
02/05/16	BMO	0.10	350.00	$35.00	Receipt and review of Respondent's Response to Motion for Extension to File Petition for Writ of Prohibition.	
02/05/16	CAA	0.10	125.00	$12.50	Prepare and send email to Veritext Reporting attaching Amended Notice of Taking Deposition	

02/05/16	CAA	0.10	125.00	$12.50	Attention to file re: Respondent's Response to Motion for Extension to File Petition for Writ of Prohibition	
02/05/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot Bernstein's Opposition to Motion for Final Order Approving Sale and Rule .310 Stay Pending Review of All Cases of Judge Phillips	
02/05/16	JAF	0.10	205.00	$20.50	Prepared email to Alan Rose re: appraisal for jewelry.	
02/05/16	SR	6.00	125.00	$750.00	Continue preparation of Production Summary for Tescher documents	
02/08/16	CJT	0.50	125.00	$62.50	Request billing from accounting; Receipt and review billing statement.	
02/08/16	SR	5.00	125.00	$625.00	Continue working on Tescher document production index	
02/08/16	SR	7.00	125.00	$875.00	Continue work on Tescher Production Index	
02/09/16	CAA	0.20	125.00	$25.00	Check judge's calendar to confirm 2/16/16 still available for UMC hearing; draft Notice of Hearing on Pet. for Auth. for the Payment of Jewelry Apraisals;	
02/09/16	CAA	0.20	125.00	$25.00	Attention to file re: deposition of R/C of JP Morgan; return telephone call from John Hawkins at JP Morgan re: will sign Affidavit of Authenticity in lieu of deposition; prepare and send email to A. Crispin re: same	
02/09/16	CAA	0.20	125.00	$25.00	Prepare and send email to John Hawkins at JP Morgan attaching Subpoena for Depo directed to R/C of JP Morgan, requesting him to forward to his legal dept. to get an Affidavit of Authenticity signed in lieu of deposition	
02/09/16	CAA	0.30	125.00	$37.50	Attention to file re: Petition to Declare Estate Beneficiary of JP Morgan IRA Account;	
02/09/16	CAA	0.20	125.00	$25.00	Extended telephone call from Dave Petercsak with JP Morgan's legal department re: affidavit of authenticity versus deposition	
02/09/16	CAA	0.40	125.00	$50.00	Attention to file re: Notice of Hearing for 2/16/16 on Pettion for Authorization for the Payment of Jewelry Appraisals; begin preparation of hearing folder	
02/09/16	CAA	0.70	125.00	$87.50	Draft Amended Subpoena for Telephone Deposition Duces Tecum to Records Custodian for JP Morgan Chase Bank; draft Re-Notice of Taking Deposition re: same	
02/09/16	JAF	0.40	205.00	$82.00	Instructions to CA re: affidavit of authenticity for JP Morgan records (.1); Revisions to amended subpoena and documents for aff of authenticy (.3).	
02/09/16	CJT	0.60	125.00	$75.00	Receipt and review of revised billing statement; Redact statement; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	
02/09/16	ZMR	0.10	175.00	$17.50	Conference with JAF re: hearing on petition for authorization to pay jewelry appraisal and redacting fee petition for January 2016.	

02/09/16	ZMR	0.30	175.00	$52.50	Telephone communication with Provident Jewelers re: total value of appraisal; Email correspondence with office re: same.	
02/10/16	BMO	0.20	350.00	$70.00	Receipt and review of Objections to Pro0posed Order of Alan B. Rose and Ted Bernstein's Proposed Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief filed on 02/09/2016	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Alternate Order.	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Opposition to Motion to Modify and Final Order Approving Sale Pending Review of All Cases of Judge Phillips.	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Objections to Pro0posed Order of Alan B. Rose and Ted Bernstein's Proposed Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief filed on 02/10/2016	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Evidentiary Hearing on Trustee's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief.	
02/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Petition to Determine Whereabouts of Missing Tangible Personal Property and for Payment of Restitution to the Estate of Simon Bernstein.	
02/10/16	BBJ	2.00	400.00	$800.00	Review pleadings and start review of Stansbury Deposition transcript.	
02/10/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot Bernstein's Objection to Proposed Order of Alan Rose and Ted Bernstein on Plaintiff's Motion to Modify Final Order Approving Sale, etc.	
02/10/16	CAA	0.50	125.00	$62.50	Draft Notice of Cancellation of 2/16/16 hearibng on our Petition for Authorization of Payment for Jewelry Appraisals;	
02/10/16	CAA	0.40	125.00	$50.00	Attention to file re: Notices of Evidentiary Hearing in both the Ted Bernstein v. Alexandra Bernstein and the Bernstein v. Oppenheimer matters set for 2/25/16 at 3:15; telephone conference Steve Lessne's office requesting copies of the matters being held iin the Bernstein v Oppenheimer matter on 2/25/16	
02/10/16	CAA	0.10	125.00	$12.50	Attention to file re: Amended Petition as to Whereabouts of Personal Property	
02/10/16	JAF	0.80	205.00	$164.00	Multiple correspondence with Eliot Bernstein re: hearings on pet for auth for jewelry appraisal and JP Morgan records custodian deposition (.2, plus .2 NO Charge); Instructions to CA re: same (.4); Revisions to affidavit of authenticity JP Morgan and additional documents added to subpoena (.2, plus .2 NO Charge).	
02/10/16	ZMR	0.20	175.00	$35.00	Instructions to SR re: review of various filings by Eliot.	
02/10/16	ZMR	0.40	175.00	$70.00	Redact January 2016 fee petition.	
02/10/16	SR	0.80	125.00	$100.00	Review pleadings	

02/11/16	BBJ	2.50	400.00	$1,000.00	Continue review of deposition of Stansbury.	
02/11/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's letter to Judge Phillips enclosing proposed order on Trustee's Motion to Modify Finl Order Approving Sale dated May 6, 2015 and scheduling same for evidentiary hearing, Objections to Proposed Order by E. Bernstein	
02/11/16	CAA	0.30	125.00	$37.50	Receive and review email from Steve Lessne's office, Mot to Appt Guardian Ad Litem for Minor Beneficiaries and Oppenheimer Trust's Omnibus Motion, and	
02/11/16	CAA	0.20	125.00	$25.00	Attention to file re: JP Morgan bank statements received for Simon Bernstein January 2016	
02/11/16	CAA	0.10	125.00	$12.50	Attention to file re: CBIZ MHM, LLC invoice	
02/11/16	CAA	1.10	125.00	$137.50	Email communications with Dave Petercsak at JP Morgan re: Subpoena; Attention to Re-Notice of Taking Deposition Duces Tecum of R/C for JP Morgan Chase Bank; electronically file; prepare and send email to Dave Petercsak at JP Morgan attaching Amended Subpoena and confirming will receive Affidavit of Authenticity in lieu of a deposition	
02/11/16	CAA	0.40	125.00	$50.00	Attention to file; review judge's hearing suspension dates online; prepare and send email to counsel re: new dates for hearing on our Petition for Auth for Payment of Jewelry Appraisals	
02/11/16	JAF	0.50	205.00	$102.50	Attention to JP MOrgan additional documents (.2); Instructions to CA re: same (.1); Correspondence with Eliot re: re-noticing of hearing and deposition (.2- NO Charge); Instructions to CA re: same (.1); Instructions to ZR re: objections filed by Eliot (.2- NO Charge); Instructions to CA re: order on pet auth jewelry appraisal (.1); Correspondence with Eliot re: same (.1- NO Charge).	
02/12/16	JAF	0.50	205.00	$102.50	Review of JP Morgan various documents (.3); Conference with SHM re: case status (.1); Instructions to SR re: erisa information (.1).	
02/12/16	JAF	0.10	205.00	$20.50	Instructions to SR re: jewelry appraisal hearing.	
02/12/16	SR	0.10	125.00	$12.50	Meet with Joy Foglietta re: ERISA information	
02/16/16	CAA	0.20	125.00	$25.00	Attention to file re deadline to respond to Stansbury's Petition to Determine Whereabouts of Missing Tangible Property, etc.; prepare and send email to B. O'Connell and A. Crispin re: same; review file re: amended petition	
02/16/16	CJT	0.20	125.00	$25.00	Receipt and review of February, 2016 White Lion storage invoice; E-mail to JAF; calendaring.	
02/17/16	CAA	0.30	125.00	$37.50	Prepare and send email to counsel of record re: setting UMC hearing on Pet for Authorization for Payment of Jewelry Appraisals; receive and review multiple replies	

02/17/16	JAF	0.10	205.00	$20.50	Instructions to CA re: setting of hearing on pet auth jewelry appraisal (.1, plus .1 NO Charge).	
02/17/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Review records regarding Chandeliers Appraisal refund; Review appraisal report; E-mail JAF.	
02/18/16	CAA	0.60	125.00	$75.00	Receive and review multiple emails from counsel of record re: cordinating hearing on Pet for Authorization of Payment of Jewelry Appraisals; review Judge Phillips calendar to confirm still not suspended; draft Notice of Hearing for March 3, 2016 and coordinate filing of same	
02/18/16	JAF	0.30	205.00	$61.50	Attention to issues re: tax certificate for 2013 property taxes.	
02/19/16	BMO	0.10	350.00	$35.00	Receipt and review of Order on Plaintiff's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for Further Injunctive Relief.	
02/19/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Plaintiff's Motion to Modify Final Order Approving Sale Dated 5//6/15 and for Further Injunctive Relief	
02/22/16	BMO	0.10	350.00	$35.00	Receipt and review of correspondence and enclosures from Alan Rose, Esquire to Judge Colbath re transfer of pending action to Judge Phillips.	
02/22/16	BMO	0.10	350.00	$35.00	Receipt and review of correspondence and enclosures from Peter Feaman, Esquire to Judge Colbath re transfer of pending action to Judge Phillips.	
02/22/16	CAA	0.10	125.00	$12.50	Attention to file re: Feaman's 2/17/16 letter to Judge Colbath requesting case be transferred to main courthouse, and Alan Rose's 2/19/16 response letter to Judge Colbath	
02/22/16	ZMR	0.10	175.00	$17.50	Attention to issues re: Eliot's Opposition to Motion to Final Order Approving Sale and Rule 9.310.	
02/23/16	BMO	0.50	350.00	$175.00	Conference with JAF re: amended petition to det PP and PR petition on issues related to same (.2); conference with Alan Rose and BMO re: tangible personal property (.3)	
02/23/16	BMO	0.10	350.00	$35.00	Receipt and review of 10:42 am email correspondence from David Petercsak.	
02/23/16	CAA	0.30	125.00	$37.50	Attention to file and email communications with David Petercsak with JP Morgan Chase Bank re: status of Affidavit of Authenticity of Records in lieu of deposition appearance; prepare and send email to A. Crispin and J. Foglietta re: same	
02/23/16	CAA	0.30	125.00	$37.50	Receive and review email from Andre Ramirez with JP Morgan Chase Bank with attached documents in a secure, encrypted message; create a password to view attachments; review attachments and put into one pdf and profile in system; prepare and send emails to Ande Ramirez and to A. Crispin and J. Foglietta re: same	
02/23/16	JAF	0.60	205.00	$123.00	Instructions to CA re: JP morgan authentication of documents (.1, plus .1 NO Charge); Conference with BMO re: amended pet to det PP and PR petition on issues related to same (.2); Conference with Alan Rose and BMO re: tangible personal property (.3).	

02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from JAF re Affidavit of Authenticity.	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from CA re Affidavit of Authenticity	
02/24/16	BMO	0.20	350.00	$70.00	Receipt and review of various email correspondence from Dave Petercsak re authentication of statements	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from Ted Bernstein re Simon's retirement plan termination.	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from Alan Rose, Esquire re service of correspondence to Judge Colbath re reassignment of case.	
02/24/16	BMO	0.10	350.00	$35.00	Receipt and review of email correspondence from JP Morgan enclosing Affidavit of Authenticity.	
02/24/16	CAA	0.50	125.00	$62.50	Receive and review email from J. Foglietta re: JP Morgan affidavit of authenticity; review file; prepare and send email to Andre Ramirez at JP Morgan advising we need more information in the affidavit; draft Notice of Cancellation of JP Morgan deposition; telephone conversation with Veritext Reporting canceling court reporter	
02/24/16	CAA	0.10	125.00	$12.50	Telephone call from Dave Peterscak at JP Morgan re: our request to add additional info to Affidavit of Authenticity; forward email sent to Andre Ramirez to Dave Peterscak	
02/24/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's 2/19/16 letter to Judge Colbath in response to Peter Feaman's most recent letter to the judge	
02/24/16	CAA	0.20	125.00	$25.00	Attention to file re: Notice of Emergency Motion for Injunctive Relief Under the all Writs Act, Anti-Injunction Act, FRCP 65, and Other Relief, Petition-Motion for Injunction and Memorandum of Law filed Eliot Bernstein re: Illinois federal action, Simon Bernstein Irrevocable Insurance Trust v. Heritage Union Life Insurance Company	
02/24/16	CAA	0.10	125.00	$12.50	Telephone call from Jackie with Veritext Reporting re: deposition of R/C, JP Morgan Chase Bank set for 2/25/16; prepare and send email to J. Foglietta	
02/24/16	ANG	0.10	295.00	$29.50	Conference with JAF re: prep for fee hearing.	
02/24/16	JAF	0.80	205.00	$164.00	Reviewed and revised fee petition for December 2015 (.1, plus .2 NO Charge); Reviewed and revised fee petition for January 2016 (.1, plus .1 NO Charge); Reviewed documents from JP MOrgan and affidavit; instructions to CJT re: same (.3); Attention to preparation for fee hearing (.2); Conf with ANC re: same (.1).	
02/25/16	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	
02/25/16	BBJ	2.50	400.00	$1,000.00	Continue review of Pleadings and deposition transcript of Stansbury.	
02/25/16	JAF	0.10	205.00	$20.50	Conference with BMO re: [redacted]	

02/25/16	ZMR	1.20	175.00	$210.00	Review various motions, filed in the federal court by Eliot, for injunctions seeking relief against CLO attorneys or the estate and draft memo to office.	
02/26/16	BBJ	2.00	400.00	$800.00	Continue review of deposition transcripts.	
02/26/16	CAA	0.10	125.00	$12.50	Receive and review email from Dave Petercsak with JP Morgan Chase Bank re: status of additional information needed in Affidavit of Authenticity	
02/26/16	CAA	0.20	125.00	$25.00	Attention to file; prepare and send email to Dave Petercsak at JP Morgan re: coordinating conference call with in-house counsel	
02/26/16	JAF	0.10	205.00	$20.50	Attention to issues re: [redacted]	
02/29/16	JAF	0.70	205.00	$143.50	Prepared for hearing on IRA bene designation (.4); Conference with JP MOrgan representative re: account documents (.2); INstructions to CJT re: global mediation (.1).	
02/29/16	CJT	1.00	125.00	$125.00	Instruction from JAF; Receipt and review of e-mails regarding mediation; Review cases and files; Prepare e-mail regarding mediation.	
03/01/16	BMO	0.10	350.00	$35.00	Conference with JAF re: arbitrage plan	
03/01/16	BMO	0.20	350.00	$70.00	Receipt and review of Objections to Proposed Order of Oppenheimer/ Steven Lessne Esq. proposed "Order Apppointing Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein" and proposed alternative order.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 7:20 pm email from Joy Foglietta.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 2:31 pm email to Ted Bernstein, Alan Rose.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 2:48 pm email from Alan Rose.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 1:48 email memo.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of BBJ 3/1/16 1:47 pm email to Alan Rose.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of HLG 3/1/16 email memo.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 12:59 pm email to Neil Seden.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 12:20 pm email from Eliot Bernstein.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of BBJ 3/1/16 4:14 email memo.	

03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 3:31 pm email from Hui Hui Jiang.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/1/16 3:23 email to Neil Useden.	
03/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 9:33 a.m. email from Ted Bernstein.	
03/01/16	JAF	0.90	205.00	$184.50	Conference with Neil at erisa pensions re plan distribution (.2); Instructions to CJT re: same (.1); Reviewed documents of arbitrage international erisa pension retirement plan amd attention to same (.5).Conference with BMO re: same (.1).	
03/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Re-Notice of Evidentiary Hearing on Trustee's Motion to Modify Final Order Approving Sale dated May 6, 2015 and for furhter injunctive relief.	
03/02/16	CAA	0.10	125.00	$12.50	Attention to file re: 4th DCA's Order denying Eliot Bernstein's Writ of Prohibition re: Case No. D16-0064	
03/02/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot and Candice Bernstein's Objectiobns to proposed Order of Alan Rose and Ted Bernstein on Successor Trustee's Motion to Appoint Guardian Ad Litem; for a Gag Order to Protect the Guardian and Others; and to Strike Eliot Bernstein's Filings and Proposed Alternative Order	
03/02/16	CAA	0.20	125.00	$25.00	Attention to file re: documents received from Huihui Jiang with ERISA Pension Systems re: estate entitled arbitrage international erisa pension retirement plan	
03/02/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot's Objections to Proposed Order of Oppenheimer/Lessne Appointing GAL for Minors, Joshua, Jake and Daniel Bernstein and Proposed Alternative Order	
03/02/16	CAA	1.40	125.00	$175.00	Prepare hearing notebook on our Petitition for Authorization for Payment of Jewelry Appraisals; draft proposed Order	
03/02/16	CAA	0.20	125.00	$25.00	Attention to file re: Ted Bernstein's Re-Notice of Hearing to 4/8/16 (from 3/28/16) on Trustee's Motion to Modify Final Order Approving Sale Dated May 6, 2015 and for Further Injunctive Relief	
03/02/16	JAF	0.40	205.00	$82.00	Prepared for hearing on pet for auth jewelry appraisal (.1); instructions to CA re: same and hearing binder materials needed (.2); review of proposed order (.1).	
03/02/16	CJT	0.60	125.00	$75.00	Instruction from JAF; Review files and records regarding IRA Accounts and distributions.	
03/02/16	ZMR	0.30	175.00	$52.50	Prepare for hearing on Petition for Authorization to Pay for Appraisal.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Motion to Modify Final Order Approving Sale dated May 6, 2015, etc.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Re-Notice of Evidentiary Hearing.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 11:58:27 am email memo to CJT.	

03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 3/3/16 10:30:16 am email to counsel and parties with attached Order granting Petition for Authorization for Payment of Jewelry Appraisals.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/3/16 4:00:57 pm email memo to CAA.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 3:46:00 pm email from Alan Rose.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/3/16 3:42:08 pm email to Hui Hui Jiang and Neil Useden.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/3/16 3:39:59 pm email to Alan Rose.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 2:53:42 pm email from Ashley Bourget.	
03/03/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/3/16 2:23:48 pm email from Hui Hui Jiang.	
03/03/16	CAA	0.30	125.00	$37.50	Attention to file re: Order granting Petition for Authorization for Payment of Jewelry Appraisals; prepare and send email to counsel of record attaching Order and arranging for mail copies to interested parties not represented by counsel; arrange for payment to Provident Jewelry for appaisals	
03/03/16	JAF	0.50	205.00	$102.50	Additional preparation for hearing on sale and storage of PP (.2); Instructions to CA re: JP MOrgan updated affidavit (.1); Preparation for case management conf (.2).	
03/03/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Review Petition and Order regarding payment of jewelry appraisals; Arrange for payment.	
03/03/16	ZMR	1.00	175.00	$175.00	Attend hearing on Petition for Authorization to Pay for Appraisal (North County).	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 3/4/16 10:18:06 am email memo.	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/4/16 9:18:32 am email from Neil Useden.	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/4/16 9:13:43 am email from Neil Useden.	
03/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/4/16 9:02:50 am email from Neil Useden.	
03/04/16	CAA	0.30	125.00	$37.50	Attention to file re: E. Bernstein's 3/3/16 letter to Judge re: Objections to proposed Orders seeking guardianship and other relief re: Shirley Bernstein Trust Construction (502014CP003698) and Oppenheimer v Bernstein Minor Children (502014CP002815)	
03/04/16	CAA	0.10	125.00	$12.50	Attention to file re: letter to Judge Phillips re: hearing set for 4/8/16 on Trustee's Amended Motion to Modify Final Order Approving Sale	

03/04/16	CAA	0.20	125.00	$25.00	Prepare and send email to Dave Petercsak at JP Morgan re: status of updated Affidavit of Authenticity; left voicemail message with Dave Petercsak re: same; receive and review multiple emails from D. Petercsak re: same	
03/04/16	CAA	2.60	125.00	$325.00	Prepare hearing notebook for 3/7/16 hearing on multiple petitions (5); draft proposed Orders for all petitions;	
03/04/16	JAF	2.20	205.00	$451.00	Attention to beneficiary designation from arbitrage plan (.2); Prepared for hearing on fee petition, IRA beneficiary designation, and petition on PP; instructions to CA re: same (1.0, plus .2 NO Charge).	
03/04/16	CJT	0.30	125.00	$37.50	Receipt and review of e-mail communications regarding Plan with Erisa Pension Systems.	
03/04/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Review JP Morgan Statement Accounts and John Hancock documentation; E-mail to attorney.	
03/06/16	BMO	0.10	350.00	$35.00	Email correspondence to JAF re response regarding IRA.	
03/06/16	BMO	0.10	350.00	$35.00	Email correspondence with JAF re preparation for hearing.	
03/07/16	BMO	0.60	350.00	$210.00	Strategy conference with JAF re: preparation for hearings on fee petitions, IRA designation and PP sale and storage, and case management conference.	
03/07/16	BMO	0.10	350.00	$35.00	Receipt and review of Pending Motion as of March 7, 2016, filed with the court.	
03/07/16	BMO	2.80	350.00	$980.00	Prepare for and attend Hearings on Petition to Authorize Sale of Tangible Personal Property, Petition to Have Estate Declared Beneficiary of J. P. Morgan; Case Management Conference.	
03/07/16	CAA	2.70	125.00	$337.50	Receive and review emails between A. Rose and B. O'Connell re: 3/7/16 evidentiary hearing; update hearing notebook; revise proposed Orders;	
03/07/16	CAA	0.40	125.00	$50.00	Attention to file re: court reporter issues re: evidentiary hearing and case management conference	
03/07/16	CAA	0.20	125.00	$25.00	Attention to file re: Eliot Bernstein's letter to Judge Phillips enclosing proposed Orders (via email from Eliot dated 3/5/16 - stating wrong proposed Orders previously sent)	
03/07/16	JAF	2.10	205.00	$430.50	Revisions to proposed orders on fee petitions (.3); Revisions to proposed order on pet re: TPP (.2); Revisions to proposed orders on pet re: IRA (.2); Final preparation for hearing on IRA petition, attention to updated affidavit of authenticity of records and research re: same (.9); Strategy conference with BMO re: preparation for hearings and case manegement conference (.5).	
03/07/16	JAF	1.80	205.00	$369.00	Final preparation for hearing on fee petitions; conducted research re: same; instructions to CA re: same (.6); Final preparation for hearing on petition for auth to store and sell TPP (.5); Prpearation for case management conference and compiled materials re: same (.7).	
03/07/16	CJT	0.20	125.00	$25.00	Assist in preparation of hearing.	

03/07/16	CJT	0.10	125.00	$12.50	Receipt and review of e-mails regarding IRA Accounts.
03/08/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Special Set Hearing for Motion for Appointment of a GAL
03/08/16	BMO	0.10	350.00	$35.00	Receipt and review of Successor Trustee's Motion for Appointment of a Guardian Ad Litem to Represent Interests of Eliot Bernstein's Children.
03/08/16	JAF	0.30	205.00	$61.50	Attention to issues re: GAL appointment for Eliot children (.1); Consideration of proposal for settlement to Stansbury (.2).
03/08/16	CJT	0.10	125.00	$12.50	Receipt and review of e-mails.
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Successor Trustee's Amended Motion to Dismiss for Lack of Standing or, alternatively, to appoint a Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Amended Notice of Hearing on Amended Motion for Appointment of GAL
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Second Amended Notice of Hearing on Amended Motion for Appointment of GAL
03/09/16	BMO	0.10	350.00	$35.00	Receipt and review of Plaintiff's Notice of Deposition Duces Tecum of William Stansbury
03/09/16	CAA	0.20	125.00	$25.00	Attention to file re: Order Appointing Guadian Ad Litem for Minors in the Oppenheimer Trust v. Eliot and Candice action
03/09/16	JAF	0.10	205.00	$20.50	Consideration of issues relating to payment on taxes on Eliot home.
03/11/16	CAA	0.10	125.00	$12.50	Attention to file re: emails from Neil Useden with Erisa Pension Systems re: distribution of funds to grandchildren
03/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice to Court Regarding Selection of Guardian ad Litem filed 3/14/16 by counsel for Oppenheimer Trust Co. of Delaware.
03/14/16	CAA	0.40	125.00	$50.00	Attention to file re: signed Orders on various Petitions for Fees and Costs and Order Declaring Estate Beneficiary of JP Morgan Chase Bank accounts, per hearing on 3/7/16 and furnish all to opposing counsel; discuss same with attorney J. Foglietta
03/14/16	CJT	0.20	125.00	$25.00	Receipt of payment for jewelry appraisal; E-mail to ZR.
03/14/16	CJT	0.20	125.00	$25.00	Receipt of invoice from White Lion Storage for March, 2016; Telephone call with Greg at White Lion; Calendaring; E-mail to JAF.
03/14/16	ZMR	0.10	175.00	$17.50	Email correspondence re: pickup of jewelry from Provident Appraisers.
03/14/16	ZMR	0.80	175.00	$140.00	Obtain jewelry and appraisals from Provident; Review and re-inventory same.

03/15/16	BMO	0.20	350.00	$70.00	Conference with JAF re: [redacted]	☐
03/15/16	BMO	0.20	350.00	$70.00	Receipt and review of 3/14/16 correspondence from Steven Lessne, Esq., to Judge Phillips with copies of Oppenheimer's Notice to Court Regarding Selection of Guardian ad Litem and a proposed Order appointing a guardian ad litem.	☐
03/15/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice to Court Regarding Selection of Guardian ad Litem filed 3/15/16 by Plaintiff, Ted Bernstein.	☐
03/15/16	BMO	0.20	350.00	$70.00	Receipt and review of Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial, filed 3/15/16 by counsel for William Stansbury.	☐
03/15/16	CAA	0.10	125.00	$12.50	Attention to file re: Successor Trustee's Motion for Appointment of Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children	☐
03/15/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice of Hearing on his Motion for Appointment of Guardian Ad Litem to Represent Interests of Eliot Bernstein's Children (set for 4/8/16)	☐
03/15/16	CAA	0.20	125.00	$25.00	Attention to Amended Motion to Dismiss for Lack of Standing or, Alternatively, to Appoint a GAL to Represent the Interests of E. Bernstein's Children, and Amended Notice of Hearing on same re: E. Bernstein v. T. Bernstein (502015CP001162) action	☐
03/15/16	CAA	0.20	125.00	$25.00	Attention to file re: Plaintiff's Notice of Taking Deposition Duces Tecum of William Stansbury on 3/29/16	☐
03/15/16	JAF	0.50	205.00	$102.50	Conference with BMO re: [redacted] (.2); Attention to GAL in estate and mediation of issues (.3).	☐
03/15/16	CJT	0.40	125.00	$50.00	Telephone call to Palm Beach County Tax Collector regarding delinquent taxes on Eliot's home; E-mail to JAF.	☐
03/16/16	BMO	0.20	350.00	$70.00	Receipt and review of Request for Production to Defendants, Ted Bernstein, Donald Tescher and Robert Spallina, filed by counsel for William Stansbury.	☐
03/16/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Appointing Diana Lewis as Guardian ad Litem for Eliot Bernstein's Children, JO. B., JA.B, and D.B.	☐
03/16/16	BMO	0.30	350.00	$105.00	Conference with Peter Feaman re: Illinois litigation.	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Oppenheimer's Notice to Court Regarding Selection of Guardian Ad Litem	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Notification of Docket Entry in Illinois action re: Status hearing held on 3/15/16	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Order and Opinion filed in Illinois federal action	☐
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Status Hearing Memorandum March 15, 2016 by Eliot Bernstein	☐

03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Steven Lessne's 3/14/16 letter to Judge Phillips re: Oppenheimer v. Bernstein action re: Oppenheimer's selection of Guardian Ad Litem	
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice to Court Regarding Selection of Guardian in the Ted Bernstein v. Bernstein action (2014CP3698)	
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: William Stansbury's Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial	
03/16/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Successor Trustee"s Motion to Appoint GAL; for a Gag Order to protect the Guardian and Others; and to Strike Eliot Bernstein's Filings	
03/16/16	CAA	0.20	125.00	$25.00	Extended telephone conference with Alan Rose re: proposed Orders from last week's hearing and guardian selections; prepare and send email to B. O'Connell re: same	
03/16/16	JAF	0.20	205.00	$41.00	Attention to status of Illinois litigation.	
03/16/16	JAF	0.40	205.00	$82.00	Consideration of proposal to settlement to Stansbury (.2, plus .1 NO Charge); Attention to outstanding matters (.2).	
03/17/16	CAA	0.40	125.00	$50.00	Attention to file re: CBIZ MHM statement; review Petition for Instructions and Review of Compensation of Accountants' Fees & Costs previously filed and need to amend same to add additional invoice of CBIZ	
03/17/16	CAA	0.10	125.00	$12.50	Attention to file re: JP Morgan statement for checking account ending in 5220	
03/17/16	CAA	0.10	125.00	$12.50	Attention to file re: Plaintiff, William Stansburys Request for Production to Defendants in Stansbury v. Ted Bernstein, et al matter (502012-013933)	
03/17/16	JAF	0.20	205.00	$41.00	Instruction memo to CA re: amended pet for instr and auth to pay CBIZ.	
03/17/16	CJT	0.80	125.00	$100.00	Instruction from JAF; Prepare Petition for payment of 2014 Delinquent Property Taxes and proposed Orders.	
03/18/16	BMO	0.10	350.00	$35.00	Conference with JAF re proposed orders from hearings on 03/07	
03/18/16	BMO	0.20	350.00	$70.00	Conference with JAF re [redacted]	
03/18/16	BMO	0.10	350.00	$35.00	Receipt and review of Alan Rose correspondence to Mr. Hall.	
03/18/16	BMO	0.10	350.00	$35.00	Receipt and review of Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial filed 3/18/16 by counsel for William Stansbury.	
03/18/16	CAA	0.20	125.00	$25.00	Attention to file re: William Stansbury's Motion for Protective Order re: his deposition scheduled on 3/10/16 and his appearance at 4/8/16 hearing; receive and review multiple e-mails between counsel re: scheduling same for hearing; prepare and send email to B. O'Connell and A. Crispin re: same	

03/18/16	JAF	0.40	205.00	$82.00	Conference with BMO re: proposed orders from hearings on 3-7 (.1); Instructions to CA re: same (.1); Conference with BMO re: [redacted] (.2).	
03/21/16	BMO	0.10	350.00	$35.00	Email communication to Peter Feaman 3/19/16 3:11 p.m.	
03/21/16	BMO	0.10	350.00	$35.00	Prepare 3/19/16 3:12 email to Alan Rose.	
03/21/16	BMO	0.10	350.00	$35.00	Receipt and review of proposed Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children, JO.B.; JA.B.; and D.B. sent to Judge.	
03/21/16	CJT	0.30	125.00	$37.50	Instruction from JAF; Arrange payment for White Lion Storage.	
03/22/16	BMO	0.30	350.00	$105.00	Prepare draft of mediation order.	
03/22/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 4/5/16 filed 3/22/16 by counsel for William Stansbury.	
03/22/16	CAA	0.70	125.00	$87.50	Draft proposed Order Granting Ore Tenus Motion for Mediation; prepare and send email to B. O'Connell and J. Foglietta re: same	
03/22/16	CAA	0.10	125.00	$12.50	Attention to file re: postponement of William Stansbury's 3/29/16 deposition	
03/22/16	JAF	0.20	205.00	$41.00	Instructions to CA re: proposed orders from hearings and case management conf.	
03/22/16	JAF	0.10	205.00	$20.50	Instructions to CA re: revisions to ore tenus motion on mediation.	
03/22/16	CJT	0.80	125.00	$100.00	Save FMV Appraisal from Provident Jewelry to file; Review file and index regarding pending matters.	
03/23/16	BMO	0.20	350.00	$70.00	Various email correspondence with JAF re Ore Tenus Motion for Mediation	
03/23/16	CAA	0.20	125.00	$25.00	Attention to Notice of Hearing on Motion for Protective Order as to Deposition of William Stansbury and Appearance at Evidentiary Hearing/Trial; prepare and send email to B. O'Connell re: whether or not we are attending	
03/23/16	JAF	0.20	205.00	$41.00	Correspondence with Brian Joslyn re: [redacted] (.1); Revisions to proposed order on ore tenus motion for mediation; prepared email to BMO re: same (.1, plus .1 NO Charge).	
03/24/16	JAF	0.20	205.00	$41.00	Additional revisions to proposed order on ore tenus mot for mediation.	
03/24/16	JAF	0.20	205.00	$41.00	Attention to Stansbudy independent action and proposal for settlement.	
03/24/16	CJT	0.20	125.00	$25.00	Receipt of payment for White Lion Storage; Process payment and update file.	

03/24/16	CJT	0.30	125.00	$37.50	Request prebill from Accounting for February, 2016; Prepare Petition for Order Authorizing Payment of Attorney's Fees and Expenses and proposed Order.	
03/25/16	JAF	0.10	205.00	$20.50	Instructions to CA re: proposed order on petition re: TPP.	
03/29/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA Order granting Petitioner's 01/29/2016 Motion for Extension	
03/29/16	BMO	0.20	350.00	$70.00	Receipt and review of 3/29/16 correspondence from Alan Rose to Court with Notebook with Amended Motion to Modify Final Order in 2014 case, Amended Motion to Dismiss for Lack of Standing and Motion for Appointment of GAL in 2015 case, Motion for Appointment of GAL in 2012 case, and proposed orders for each matter to be heard.	
03/29/16	BMO	0.10	350.00	$35.00	Receipt and review of Application for Determination of Civil Indigent Status filed 3/29/16 by Eliot.	
03/29/16	BMO	0.20	350.00	$70.00	Receipt and review of Notice of Appeal filed 3/29/16 by Eliot.	
03/30/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's Notice of Appeal re: 3/1/16 Order on Successor Trustee's Motion to Appoint Guardian Ad Litem, etc. (2014CP3698) and his Application for Determination of Indigency Status	
03/30/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's Notice of Appeal re: 3/1/16 Order Appointing GAL for Minors, etc. (2014CP2815) and his Application for Determination of Indigency Status	
03/30/16	CAA	0.30	125.00	$37.50	Attention to file re: Alan Rose's proposed Orders for hearing set on 4/8/16	
03/30/16	CJT	0.50	125.00	$62.50	Instruction from JAF; Prepare Agreed Order for Authorization of the Payment of 2014 Delinquent Property Taxes; Prepare e-mail to interested parties.	
03/31/16	BMO	0.20	350.00	$70.00	Receipt and review of 3/29/16 correspondence from Alan Rose to Court with proposed orders for motions to be heard on 4/8/16.	
03/31/16	JAF	0.10	205.00	$20.50	Instructions to CA re: revisions to order on petition re: TPP.	
03/31/16	JAF	0.60	205.00	$123.00	Revisions to pet for auth to pay real property taxes and proposed agreed order on same (.4); INstructions to CJT re: contacting tax office for information re: tax certificates (.2).	
03/31/16	CJT	0.50	125.00	$62.50	Telephone call with Palm Beach County Tax Collector; E-mail to JAF.	
03/31/16	CJT	0.70	125.00	$87.50	Confer with JAF; E-file Petition for Authorization to Pay 2014 Delinquent Taxes; Finalize e-mail and forward filed Petition and proposed Agreed Order to parties.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Oppenheimer Trust Co. of Delaware's Motion for Entry of Order Appointing Named Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein, filed 4/1/16.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Oppenheimer Trust Co. of Delaware's 3/14/16 Notice to Court Regarding Section of Guardian Ad Litem.	

04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Appearance filed 4/1/16 in 4th DCA by Alan Rose and Mrachek firm as Counsel for Appellee, Ted Bernstein, as Successor Trustee of the Shirley Bernstein Trust.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee's, Ted S. Bernstein, as Successor Trustee, Motion to Dismiss filed 4/1/16 with 4th DCA.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/1/16 9:04 pm email from Alan Rose.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/1/16 5:06 pm email memo with attached email from Lessne's office.	
04/01/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/1/16 4:10 pm email memo re: call from Walt Sahm.	
04/01/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Motion to Dismiss appeal filed by E. Bernstein for failure to file initial brief (re: 4D16-222)	
04/01/16	CAA	0.20	125.00	$25.00	Telephone conference with (received from) Walt Sahm re: 2014 real estate taxes for Boca Raton property (2753 NW 34th St.); review file; prepare and send email to B. O'Connell re: same	
04/01/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's Notice of Appearance on behalf of Appellee, Ted Bernstein (re: 4D16-222)	
04/01/16	CAA	0.20	125.00	$25.00	Attention to file re: Oppenheimer's Motion for Entry of Order Appointing Named Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein; receive and review email from Lesly Venegas with Gunster re: coordinating hearing on same; prepare and send email to B. O'Connell and A. Crispin re: same	
04/01/16	JAF	0.10	205.00	$20.50	Reviewed proposal for settlement to Stansbury.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16, 12:57 AM email communication from Alan Rose.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 4th DCA Order directing Appellant to show cause why case should not be dismissed for lack of timely prosecution.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children, JO.B.; JA.B.; and D.B., in Case 502014CP003698.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 Order Appointing Retired Judge Diana Lewis as Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein, in Case 502014CP002815.	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 11:17 pm email from Alan Rose.l	
04/04/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 3:02 pm email from Eliot Bernstein.	
04/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/5/16 3:33 pm email from Alan Rose.	

04/05/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/5/16 2:54 pm email to Alan Rose with copy to all counsel of record.	
04/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/5/16 9:46 am email from James Stamos.	
04/05/16	CAA	0.30	125.00	$37.50	Attention to file re: multiple matters set for hearing on 4/8/16; prepare and send email to Alan Rose and all counsel of record re: our unavailability to attend hearing on multiple matters on 4/8/16	
04/05/16	CAA	0.10	125.00	$12.50	Receive and review email from A. Rose advising we do not need to attend hearings set for 4/8/16 on varous matters	
04/05/16	JAF	0.20	205.00	$41.00	Consideration of issues re: guardian ad litem in estate proceedings.	
04/06/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/6/16 6:14 pm email memo.	
04/06/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/6/16 1:56 pm email from Peter Feaman.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Filing and of Serving Notice of Acceptance filed 4/7/16 by counsel for Ted Bernstein.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/7/16 1:09 pm email memo.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/7/16 10:36 am email memo.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/16 10:34 am email memo from John Morrissey.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 4/7/16 10:33 am email to counsel and parties.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/16 10:10 am email from Matt Tornincasa.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/7/16 9:45 am email from Marie Chandler.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/7/16 9:27 am email to counsel.	
04/07/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 4/7/16 4:48 pm email to counsel and parties.	
04/07/16	CAA	1.10	125.00	$137.50	Make revisions to proposed Order on Ore Tenus Motion for Mediation re: Estate of Simon Bernstein per J. Foglietta's instructions; prepare and send email to counsel of record attaching proposed Order for approval before sending to judge; draft leter to Judge Phillips re: proposed order; receive and review multiple emails from counsel re: changes to order; make revisions to order per J. Foglietta; email counsel/parties re letter to judge and proposed order	

04/07/16	CAA	0.20	125.00	$25.00	Telephone conference with Donald Tescher's office to confirm whether or not Robert Spallina or Ken Moran are still employed there; prepare and send email to J. Foglietta re: same; update Service List	
04/07/16	JAF	0.70	205.00	$143.50	Instructions to CA re: additional revisions to mediation order and review of correspondence from all parties relating to requested revisions (.2); Revisions to same (.1); Prep of issues to be presented for resolution at mediation (.4).	
04/08/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/4/16 Order Appointing Retired Judge Diana Lewis as Guardian ad Litem for Minors, Joshua, Jake and Daniel Bernstein.	
04/08/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.	
04/08/16	BMO	0.10	350.00	$35.00	Receipt and review of Return of Service on Eliot Bernstein filed 4/8/16.	
04/08/16	JAF	0.10	205.00	$20.50	Attention to guardian ad litem appointment in estate.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of Certificate of Service on copy of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children, filed 4/11/16 by Alan Rose.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order Appointing Guardian Ad Litem to Represent the Interests of Eliot Bernstein's Children.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order Dismissing Action for Lack of Standing.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/8/16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated 5/6/15 and for Further Injunctive Relief.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/31/16 CBIZ invoice for $11,397.80.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/31/16 CBIZ invoice for $18,489.95.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/31/16 CBIZ invoice for $21,903.60.	
04/11/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/11/16 correspondence from Alan Rose to Judge Phillips with enclosed proposed Order Denying Motion for Order to Show Cause.	
04/12/16	CAA	0.10	125.00	$12.50	Attention to file re: Order to Show Cause directed to Appellant, E. Bernstein re: 4D16-0222 why case should not be dismissed	
04/12/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Diana Lewis as GAL for Eliot Bernstein's Children	
04/12/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Retired Judge Diana Lewis as GAL for Minors	
04/12/16	CAA	0.10	125.00	$12.50	Review emails from A. Rose and Lisa Friedstein re: correct email for L. Friedstein; attention to file re: same	

04/13/16	BMO	0.10	350.00	$35.00	Conference with JAF re: petition re taxes for 2014 on home and first mortgage	
04/13/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/13/16 Order on Ore Tenus Motion for Mediation.	
04/13/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellant's Response to Show Cause; Request for Extension to File Initial Brief, filed 4/12/16 with 4th DCA by Eliot Bernstein.	
04/13/16	CAA	0.10	125.00	$12.50	Attention to file re: Eliot Bernstein's Index to Record on Appeal re: 4D16-222 (E. Bernstein v. Theodore Bernstein) - 3,109 pages	
04/13/16	JAF	0.10	205.00	$20.50	Conference with BMO re: pet re taxes for 2014 on home and first mortgage.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Filing and of Serving Notice of Acceptance, filed 4/14/16 by Alan Rose.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Acceptance of Appointment as Guardian ad Litem for Jo.B., Ja.B. and D.B. filed 4/14/16 by Diana Lewis.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee, Ted S. Bernstein, as Success Trustee, Response to Appellant's Response to Show Cause and Request for Extension of Time to File Initial brief, filed 4/14/16 with 4th DCA by Alan Rose.	
04/14/16	BMO	0.10	350.00	$35.00	Receipt and review of 3/1/16 Order Appointing Guardian Ad Litem for Minors, Joshua, Jake and Daniel Bernstein.	
04/14/16	JAF	0.10	205.00	$20.50	Correspondence with Illinois counsel re: [redacted]	
04/15/16	BMO	0.10	350.00	$35.00	Conference with JAF re: [redacted]	
04/15/16	CAA	0.90	125.00	$112.50	Attention to file; draft proposed Order on Petition re: sell tangible personal property; review Will of Simon; discuss same with J. Foglietta	
04/15/16	JAF	0.20	205.00	$41.00	Attention to response to RTP from Feaman (.1); Conference with BMO re: same (.1).	
04/18/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/13/16 Order on Ore Tenus Motion for Mediation.	
04/19/16	BMO	0.10	350.00	$35.00	Receipt and review of April, 2016 correspondence from J. P. Morgan.	
04/19/16	BMO	0.10	350.00	$35.00	Receipt and review of 4/19/16 Order Denying Motion for Order Show Cause.	
04/20/16	JAF	0.10	205.00	$20.50	Attention to offer to sell personal property.	
04/21/16	JAF	0.50	205.00	$102.50	Multiple revisions to proposed order on petition re: TPP and storage (.3, plus .1 NO Charge); Instructions to CJT re: same (.2).	

04/21/16	CJT	1.40	125.00	$175.00	Receipt and review of e-mail communications; Instruction from JAF; Prepare Order on Petition for Authorization for Payment of Moving and Storage and Authority to Sell TPP; Revise Order.	
04/22/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA 4/21/16 Order granting appellant's 4/12/16 Motion for Extension of Time to File Initial Brief.	
04/22/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice of Filing and of Serving Notice of Acceptance (Oppenheimer v. Bernstein - 502014CP002815)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Return of Service of Subpoena DT to Mrs. Bernstein	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's Index to Record on Appeal re: 4D16-222 (LT Case No. 502014CP003698)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Guardian Ad Litemn to Represent Interests of Eliot Bernstein's Children	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Dismissing Action for Lack of Standing (re: 2015CP001162)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Certificate of Service re: Order Appointing Guardian Ad Litem re: Eliot Bernstein's Children	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated May 6, 2015 and for Further Injunctive Relief	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Alan Rose's letter to Judge Phillips re: Order Denying MOtion for Order to Show Cause re: Ted Bernstein v. Alexandra Bernstein (2014CP003698)	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: CBIZ MHM, LLC invoices dated 3/31/16	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Appellant's Response to Show Cause; Request for Extension to File Initial Brief re: Eliot Bernstein v. Ted Bernstein (4D16-0222)	
04/25/16	CAA	0.20	125.00	$25.00	Attention to file re: Order on Ore Tenus Motion for Mediation	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Response to Appellant's Response to Show Cause and Request for Extension of Time to File Initial Brief re: 4D16-222	
04/25/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Notice of Filing and serving Notice of Acceptance as Guardian Ad Litem for Eliot Bernstein's children	
04/25/16	JAF	0.10	205.00	$20.50	Attention to objections to Ted accting in Simon Trust.	
04/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Trustee's Notice of Compliance with Requirements of 4/8/16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale dated 5/6/15 Etc., filed 4/25/16 by counsel for Ted Bernstein.	

04/26/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Denying Successor Trustee's Motion for Order to Show Cause (Ted Bernstein v. Alexandra Bernstein, et al (502014CP003698)	
04/26/16	CAA	0.10	125.00	$12.50	Attention to file re: Order on Appellant's Motion for Extension of Time to File Initial Brief (re: 4D16-0222)	
04/27/16	CAA	0.10	125.00	$12.50	Attention to file re: Trustee, Ted Bernstein's Notice of Compliance with Requirements of 4-8-16 Order on Plaintiff's Amended Motion to Modify Final Order Approving Sale Dated May 6, 2015, etc.	
04/27/16	CAA	0.10	125.00	$12.50	Attention to file re: Order Appointing Retired Judge Diana Lewis as GAL for Minors (Oppenheimer v. Bernstein - 502014P002815)	
04/28/16	JAF	0.10	205.00	$20.50	Instructions to ZR re: petition for auth to sell jewelry.	
05/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Appeal filed by Eliot Bernstein 5/2/16.	
05/02/16	BMO	0.10	350.00	$35.00	Receipt and review of Application for Determination of Civil Indigent Status filed by Eliot Bernstein 5/2/16.	
05/02/16	CAA	0.60	125.00	$75.00	Email communications with J. Foglietta re: scheduling mediation per Order on Ore Tenus Motion; attention to file re: same; email coordination with counsel and parties of record re: proposed mediation dates;	
05/02/16	CAA	0.40	125.00	$50.00	Draft Notice of Unavailability for B. O'Connell in all pending matters;	
05/02/16	JAF	0.10	205.00	$20.50	Instructions to CA re: mediation as required per court order (.1, plus .2 NO Charge).	
05/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Motion for Extension of Time to File Brief and Request for Order to Produce Indexes for Appeal for Two Additional Cases the Appealed Order Addresses, filed 5/3/16 with 4th DCA by Eliot Bernstein.	
05/03/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellant's Second Request for Extension of Time to File Initial Brief, filed 5/3/16 with 4th DCA.	
05/03/16	CAA	0.30	125.00	$37.50	Draft Notice of Unavailability for B. O'Connell in Ted Bernstein v. Alexandra Bernstein, et al, Case No. 502014CP003698	
05/03/16	CAA	0.20	125.00	$25.00	Attention to file re: E. Bernstein's Notice of Appeal re: 4/4/16 Order Appointing Diana Lewis as GAL for Eliot Bernstein's Children, and E. Bernstein's Application for Determination of Civil Indigent Status	
05/03/16	CAA	0.20	125.00	$25.00	Attention to file re: B. O'Connell's Notice of Unavailability; file same with court; draft proposed Agreed Order extending time to mediate	
05/03/16	JAF	0.20	205.00	$41.00	Attention to notice of appeal of order appointing GAL.	
05/03/16	CJT	0.20	125.00	$25.00	Arrange payment for storage fees of TPP.	

05/04/16	BMO	0.20	350.00	$70.00	Receipt and review of Motion of Creditor, William E. Stansbury, for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds, filed 5/4/16 by Feaman.
05/04/16	CAA	0.20	125.00	$25.00	Attention to file re: E. Bernstein's Notice of Appeal in Oppenheimer action (502014CP002815) re: 4/4/16 Order Appointing Diana Lewis as GAL for Eliot Bernstein's Minor Children, and Application for Determination of Indigent Status
05/04/16	CAA	0.20	125.00	$25.00	Attention to file re: Eliot Bernstein's multiple emails and Motion for Extension of Time to File Brief and Request for Order to Produce Indexes for Appeal for Two Additional Cases the Appealed Order Addresses (4D16-0222)
05/04/16	CAA	0.30	125.00	$37.50	Attention to file re: E. Bernstein's Notices of Appeal and multiple emails re: 12/8/15 Order Denying Petition for Mandatory Disqualification of Judge John Phillips filed in 4D16-0064 and 4D16-0222
05/04/16	CAA	0.10	125.00	$12.50	Attention to file re: Ted Bernstein's Response to Appellant's Second Request for Extension of Time to File Initial Brief (4D16-0222)
05/04/16	CAA	0.10	125.00	$12.50	Attention to file re: William Stansbury's Motion of Creditor for Discharge from Further Responsibility for the Funding of the Estate's Participation in the Chicago Life Insurance Litigation and for Assumption of Responsibility by the Estate and for Reimbursement of Advanced Funds
05/04/16	JAF	0.10	205.00	$20.50	Instructions to CA re: motion for discharge of responsibility of financing IL litigation.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 4th DCA 5/5/16 Acknowledgment of New Case, 4DCA 16-1476.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/5/16 4th DCA Order directing Appellant to file within 15 days from the date of court order a conformed copy of order being appealed, Case 4D16-1476.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/5/16 4th DCA Acknowledgment of New Case 4DCA 16-1478.
05/05/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/5/16 4th DCA Order directing Appellant to file within 15 days from date of court order a conformed copy of order being appealed, Case 4D16-1478.
05/05/16	CAA	0.30	125.00	$37.50	Attention to file re: pending petitions/motions spreadsheet re: E/O Simon Bernstein; review Court docket sheet re: same; discuss with J. Foglietta
05/05/16	CAA	0.40	125.00	$50.00	Email communications with J. Foglietta re: agreement by counsel and parties to extend time to mediate; draft proposed Agreed Order re: same
05/05/16	CAA	0.30	125.00	$37.50	Attention to file re: multiple filings in 4D16-1476 - vs. Oppenheimer by E. Bernstein and 4th DCA Clerk (Notice of Appeal, Acknowledgment, Order directed to Appellant, etc.)
05/06/16	CAA	0.60	125.00	$75.00	Attention to file re: E. Bernstein appeals 4D16-1476 and 4D16-1478

05/10/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Unavailability filed 5/10/16 by Peter Feaman.	
05/10/16	CAA	0.10	125.00	$12.50	Attention to file re: Peter Feaman's Notice of Unavailability	
05/10/16	CJT	0.20	125.00	$25.00	Process payment to United Storage Solutions for storage facility.	
05/13/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/13/16 4th DCA Order granting appellant's 5/3/16 Motion for Extension of Time to File Brief.	
05/13/16	CAA	0.10	125.00	$12.50	Meet with J. Foglietta re: proposed Order on extension to mediate	
05/13/16	CAA	0.40	125.00	$50.00	Draft revisions to proposed Agreed Order on Parties' Request for Extension to Mediate; prepare and send email to counsel and parties of record re: same	
05/13/16	CAA	0.20	125.00	$25.00	Attention to file re: Order granting E. Bernstein's Motion for Extension of Time to File Brief (E. Bernstein v. Ted Bernstein - 4D16-0222)	
05/13/16	JAF	0.20	205.00	$41.00	Revisions to proposed order on extension to mediate (.1); Instructions to CA re: same (.1).	
05/17/16	CAA	0.40	125.00	$50.00	Attention to file; draft Supplemental Petition for Instructions and Review of Compensation of Accountants' Fees and Costs to add CBIZ invoice dated 2/29/16	
05/19/16	BMO	0.10	350.00	$35.00	Receipt and review of Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children filed 5/18/16 with 4th DCA.	
05/19/16	CAA	0.10	125.00	$12.50	Conference with J. Foglietta re: ex parte hearing on Order extending mediation deadline	
05/19/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's filing order being appealed in 4D16-1478 per Order, "Order Appointing Diana Lewis as Guardian Ad Litem for Eliot Bernstein's Children"	
05/19/16	CAA	1.00	125.00	$125.00	Prepare and send email to counsel and parties of record re: submitting proposed Order on extension to mediate at ex parte hearing; revise Order to reflect not agreed; review Judge Phillips calendar to determine he is holding court on 5/26/16; draft Notice of Hearing; file same with court; email communications with J. Foglietta re: Alan Rose's response email	
05/19/16	CAA	0.50	125.00	$62.50	Prepare and send email to J. Foglietta re: 2014 taxes for the 2753 NW 34th St., Boca Raton property; extended telephone conference with Walt Sahm re: withdrawal of our Petition for Authority to Pay 2014 Taxes; draft Notice of Withdrawal of same; prepare and send email to J. Foglietta re: same	
05/19/16	JAF	0.30	205.00	$61.50	Instructions to CA re: order on mediation and hearing on same (.1); INstructions to CA re: withdrawal of petition to pay taxes on home (.2).	
05/20/16	CAA	0.10	125.00	$12.50	Attention to file re: E. Bernstein's filing of ordering being appealed in 4D16-1476	

05/20/16	CAA	1.20	125.00	$150.00	Draft Notice of Cancellation of Hearing set for 5/26/16 on Order on Parties' Request for Extension of Mediation; prepare letter to Judge re: proposed Agreed Order on same; make revisions to letter to Judge Phillips per J. Foglietta; electronically file Notice of Cancellation; prepare and send email to counsel and parties of record re: same and letter to Judge Keyser with proposed Order	
05/20/16	CAA	0.10	125.00	$12.50	Attention to file re: Peter Feaman's coordination of hearing on William Stansbury's Motion for Discharge from Further Responsibility, etc.; prepare and send email to J. Foglietta re: same	
05/20/16	JAF	0.10	205.00	$20.50	Revisions to letter to Judge re: order on extension of time to mediate.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 9:54 pm email from John Morrissey.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 9:27 pm email from Trish Roth.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 email from John Morrissey.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 3:51 pm email from Steven Lessne.	
05/24/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/24/16 9:51 am email from Trish Roth.	
05/24/16	CAA	0.10	125.00	$12.50	Attention to file re: Peter Feaman's scheduling of motion hearing on Stansbury's Motion to Compel Response to Request for Production to Defendant; review calendar; prepare and send email to attorney J. Foglietta re: same	
05/24/16	JAF	0.10	205.00	$20.50	Conference with CJT re: case status.	
05/25/16	BMO	0.10	350.00	$35.00	Receipt and review of CAA 5/25/16 4:16 pm email to Feaman.	
05/25/16	BMO	0.10	350.00	$35.00	Receipt and review of JAF 5/25/16 4:55 pm email memo.	
05/25/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/25/16 email from Eileen Rosenquist, Stamos & Trucco, [redacted]	
05/25/16	CAA	0.10	125.00	$12.50	Prepare and send email to Trish Roth, P. Feman's paralegal re: dates B. O'Connell available for UMC hearing on Stansbury's Motion to Compel Response to Request for Production	
05/25/16	CAA	0.10	125.00	$12.50	Receive and review email from J. Foglietta re: Trish Roth's (Peter Feaman's office) email re: mediation per Order on Ore Tenus Motion for Mediation; prepare and send response email re: same	
05/25/16	CAA	0.20	125.00	$25.00	Attention to file and electronically file Notice of Withdrawal of Petition for Authorization for the Payment of 2014 Delinquent Property Taxes	

05/25/16	JAF	0.10	205.00	$20.50	Reviewed withdrawal of petition for payment of taxes on real property.	☐
05/25/16	JAF	0.20	205.00	$41.00	Attention to and instructions to CA re: payment to White Lion storage and fee petition.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 6/16/16 filed 5/26/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Hearing for 7/27/16 filed 5/26/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Taking Deposition DT of Donald Tescher, filed 5/26/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Notice of Taking Deposition DT of Robert Spallina filed 5/16/16 by Peter Feaman.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of 5/25/16 Order on Parties' Request for Extension to Mediate.	☐
05/26/16	BMO	0.10	350.00	$35.00	Receipt and review of Appellee's, Ted Bernstein, as Successor Trustee, Response to Appellants, Eliot Bernstein, Motion with Specificity to Order Production of the Full Record and Extend Time to File Initial Brief, filed 5/26/16 with 4th DCA.	☐
05/26/16	JAF	0.20	205.00	$41.00	Attention to notices of taking depo DT of Spallina and Tescher.	☐
05/27/16	JAF	0.20	205.00	$41.00	Attention to Illinois litigation costs and defense of Stansbury claim.	☐
05/31/16	CAA	0.20	125.00	$25.00	Attention to file re: E. Bernstein's Motion with Specificity to Order Production of the Full Record and Extend Time to File Initial Brief	☐
05/31/16	JAF	0.20	205.00	$41.00	Attention to case status and tax return; conference with RBC re: same.	☐
	Total	~~137.80~~ 137.50		~~$27,094.50~~ $27,057.00		

Attorney Summary

Attorney		Hours	Rate	Value
ANG	ACKAL, ASHLEY CRIPSIN	0.10	295.00	$29.50
BBJ	JOSLYN, BRIAN B	11.00	400.00	$4,400.00
BMO	O'CONNELL, BRIAN M	21.70	350.00	$7,595.00
CAA	ANDERSON, CHARLENE A	~~44.60~~ 44.30	125.00	~~$5,575.00~~ $5,537.50
CJT	THOMAS, CYNTHIA J	12.30	125.00	$1,537.50
JAF	FOGLIETTA, JOY A	21.50	205.00	$4,407.50
SR	ROBINSON, SUZANNE	22.10	125.00	$2,762.50
ZR	ROTHMAN, ZACHARY M	4.50	175.00	$787.50
	Total	137. ~~80~~ 70.7		~~$27,094.50~~ $27,057.00

Disbursements

	Class	Date	Description	Amount
01	Postage	05/31/16	Postage	$1.94

02	Copy/Printing Expense	05/31/16	Copy/Printing Expense	$783.90
03	Long Distance Telephone	05/31/16	Long Distance Telephone	$8.06
50	Other Cash Costs	02/29/16	Verizon Conferencing	$39.34
		02/29/16	Verizon Conferencing	$11.44
		02/29/16	Verizon Conferencing	$122.30
		04/13/16	JP Morgan Chase Bank	$77.67
65	Fax	05/31/16	Fax	$12.00
	Total			$1,056.65

Billing Summary

Total Time	~~$27,094.50~~ $27,057.
Total Disbursements	$1,056.65
Total of new charges	~~$28,151.15~~ $28,113.6

Filing # 44339019 E-Filed 07/22/2016 06:10:30 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

SIMON L. BERNSTEIN,

Deceased.

_____/

PROBATE DIVISION

FILE NO: 502012CP4391XXXXSB IH

SUPPLEMENTAL PETITION FOR INSTRUCTIONS AND REVIEW OF COMPENSATION OF ACCOUNTANTS' FEES AND COSTS

BRIAN M. O'CONNELL, as Successor Personal Representative of the Estate of SIMON L. BERNSTEIN ("Successor Personal Representative" or "Mr. O'Connell" and "Decedent", respectively), hereby files this Supplemental Petition for Instructions and Review of Compensation of Accountants' Fees and Costs pursuant to Fla. Stat. § 733.6175, and, in support, states as follows:

1. The Decedent, a resident of Palm Beach County, Florida, died on September 12, 2012, with an Estate ("Estate"), subject to probate in the State of Florida, with a total inventory value of $1,121,325.21. See a copy of the Inventory attached hereto as Exhibit "A."

2. The Will of Mr. Bernstein named two personal representatives, Robert L. Spallina ("Spallina") and Donald R. Tescher ("Tescher").

3. On July 24, 2014, Mr. O'Connell was appointed as the Successor Personal Representative of the Estate.

4. Upon information and belief, CBIZ MHM, LLC ("CBIZ"), an accounting firm, was retained by co-personal representatives, Tescher and Spallina, on behalf of the Estate.

5. According to the invoices submitted by CBIZ, the Estate has incurred approximately $53,345.09 in fees and costs, plus finance charges for the following:

- Accumulation and analysis of information and preparation of U.S. Fiduciary Tax Return (Form 1041) for 2012 and Form 1040 for 2012

- Numerous communications with Attorney and Curator for information to file a complete and proper tax return;
- Completion of Form 8855;
- Accumulation of information and preparation of Extension Form; and
- Numerous communications with Attorney Robert Spallina, Curator Ben Brown and Ted Bernstein for information necessary to properly prepare the above mentioned return.

See Composite Exhibit "B," attached hereto.

6. Mr. O'Connell requests the Court for instructions regarding payment to CBIZ, and to review the reasonableness of the compensation charged by CBIZ for its services to the Estate for 2012 as set forth on Exhibit "B."

WHEREFORE, BRIAN M. O'CONNELL, as Successor Personal Representative of the Estate of SIMON L. BERNSTEIN, respectfully requests this Court for instructions and to review the reasonableness of the compensation charged by CBIZ MHM, LLC for its accounting services provided to the Estate for 2012 and/or for an Order authorizing the Successor Personal Representative to pay CBIZ MHM, LLC for such services, and for attorneys' fees and costs and any further relief as this Court deems just and proper.

I HEREBY CERTIFY that a true and correct of the foregoing was furnished via the Court's e-filing portal or by U.S. Postal Service to counsel and parties of record listed on the attached Service List this 22nd day of July, 2016.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No.: 037495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
Ciklin Lubitz & O'Connell

515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com **Attorney for Ted S. Bernstein**	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com **Attorney for Molly Simon et al**	Donald R. Tescher, Esq. Tescher & Associates, P.A. 925 S. Federal Highway Suite 500 Boca Raton, FL 33432 (561) 997-7008 Dtescher@tescherlaw.com ddustin@tescherlaw.com **Former PR of the Estate of Simon L. Bernstein**
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com **Attorney for William Stansbury**	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com **Attorney for Tescher and Spallina**	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 **Beneficiary**
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv **Pro Se**	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com **Beneficiary**	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com **Beneficiary**
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com **Beneficiary**	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell 515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com **PR of the Estate of Simon L. Bernstein**	Robert Spallina, Esq. rspallina@comcast.net **Former PR of the Estate of Simon L. Bernstein**

Filing # 21100656 Electronically Filed 12/01/2014 05:47:34 PM

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FLORIDA PROBATE DIVISION

IN RE: ESTATE OF

SIMON L. BERNSTEIN
Deceased.

FILE NO: 502012CP004391XXXXSB

INVENTORY BY BRIAN M. O'CONNELL, AS SUCCESSOR PERSONAL REPRESENTATIVE

The undersigned Successor Personal Representative of the estate of SIMON L. BERNSTEIN, deceased, who died September 12, 2012 submits this inventory of all the property of the estate, that has come into the hands, possession, control, or knowledge of this Personal Representative:[1]

REAL ESTATE IN FLORIDA – Exempt (Protected) Homestead: NONE

REAL ESTATE IN FLORIDA – Non Exempt Homestead: NONE

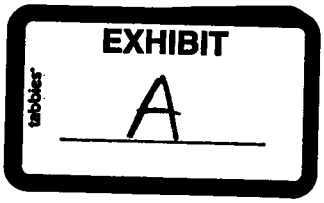
(Whether or not homestead property is exempt from the claims of creditors, is properly devised and is a probate asset may have to be determined by appropriate proceedings.)

OTHER REAL ESTATE IN FLORIDA: NONE

Total Real Estate in Florida – Except Exempt (Protected) Homestead $ 0.00

[1] This Inventory reports all assets which have come into the possession and knowledge of the undersigned as Successor Personal Representative as of this date.
The undersigned plans on conducting discovery as to possible additional assets and an Amended Inventory will be filed, if necessary.

Bar Form No. P-3.0900
© Florida Lawyers Support Services, Inc.
Revised January 1, 2013



PERSONAL PROPERTY WHEREVER LOCATED:

Description	Estimated Fair Market Value
Sabadell Bank – estate checking account # 15346	$ 11,735.84
JP Morgan – estate checking account	25,531.59
JP Morgan – estate inherited IRA account # 8004	559,217.78
Promissory Note dated July 1, 2008, payable to Decedent by Bernstein Family Realty LLC	365,000.00
Jewelry (as of 5/14/13 appraisal by A. Matteini & Co.)	63,205.00
Furniture & furnishings (as of 1/22/13 appraisal by Robert A. Hittel)	51,135.00
Reimbursements owed to the Estate by Bernstein Family Realty LLC for expenses and legal fees per Schedule D of the T&S Accounting and per Schedule E of the Amended Accounting of Curator	25,500.00
Reimbursements owed to the Estate by the Simon Bernstein Insurance Trust for legal fees per Schedule D of the T&S Accounting and per Schedule E of the Amended Accounting of Curator	20,000.00
LIC Holdings, Inc. (Company stock held at corporate office per Schedule E of the Amended Accounting of Curator)	Unknown
Objection to the Final Accounting of Personal Representative for the time period of September 13, 2012 through February 28, 2014, dated August 13, 2014	Unknown
Claim for insurance proceeds pending under Simon Bernstein Irrevocable Trust DTD 6/21/95 v. Heritage Union Life Insurance Company, Case Number 13 cv 3643 (N.D. Ill., E. Div.)	Unknown
Total Personal Property – Wherever Located	$1,121,325.21

TOTAL OF ALL PERSONAL PROPERTY AND FLORIDA REAL ESTATE
(Except exempt (protected) homestead) $ 1,121,325.21

All real estate located outside the State of Florida owned by the decedent of which the Personal Representative is aware, if any, is described on a schedule attached hereto, [If none, so indicate]

NONE KNOWN AT THIS TIME.

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NOTICE: Each residuary beneficiary in a testate estate or heir in an intestate estate has the right to request a written explanation of how the inventory value of any asset was determined, including whether the Personal Representative obtained an independent appraisal for that asset and, if so, a copy of the appraisal. Any other beneficiary may request this information regarding all assets distributed to or proposed to be distributed to that beneficiary.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true to the best of my knowledge and belief.

Signed on December 1, 2014.

94238

ASHLEY N. CRISPIN
Florida Bar # 37495
CIKLIN, LUBITZ, MARTENS, & O'CONNELL
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
Telephone No. (561) 832-5900
Facsimile: (561) 833-4209
Primary e-mail: service@ciklinlubitz.com
Secondary email: probateservice@ciklinlubitz.com

BRIAN M. O'CONNELL
Successor Personal Representative

[Print or Type Names Under All Signature Lines]

RECEIVED
JUL 21 2016

Simon Bernstein
c/o Ciklin Lubitz Martnes & O'Connell
Attn: Brian O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401

Statement Date: 07/18/2016 **Client No.: 243070**

STATEMENT

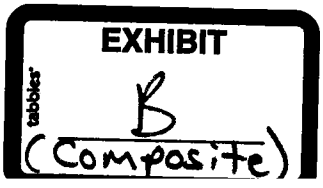
Invoice	*Date*	*Description*	*Charge*	*Credit*	*Balance*
		Current Activity Through 07/18/2016			
117692	07/09/2014	Invoice	$11,397.80	$0.00	$11,397.80
INTEREST	06/15/2016	Finance Charge	$168.16	$0.00	$168.16
INTEREST	07/15/2016	Finance Charge	$173.77	$0.00	$173.77
				Current Balance	**$11,739.73**

Thank You

You may receive invoices from Mayer Hoffman McCann P.C. for attest services and invoices from CBIZ for accounting tax and advisory services as set forth on the invoices. For your convenience you may pay with one check payable to CBIZ MHM, LLC

Please include the client number and invoice number with your payment:

Client No.: **243070** ***Amount:*** _____



CBIZ MHM, LLC

Simon Bernstein Estate (1040)
c/o Ciklin Lubitz Martens & O'Connell
Attn: Brian O'Connell
515 North Flager Drive, 20th Floor
West Palm Beach, FL 33401

Invoice No. 117692
Date 07/09/2014
Client No. 4001350.0
Total Amount Due $ 11,397.80

TO INSURE PROPER CREDIT, PLEASE WRITE INVOICE NUMBER ON CHECK

Professional Services Rendered Through June 30, 2014

Accumulation and analysis of information and preparation of U.S. Fiduciary Tax Return (Form 1041) for 2012.

Numerous communications with Attorney and Curator for information to file a complete and proper tax return. $ 11,397.80

0 - 30	31 - 60	61 - 90	91 - 120	Over 120	Balance
11,397.80	0.00	0.00	0.00	0.00	11,397.80

Invoice Due Upon Receipt
Payments Received Are Posted Through Above Invoice Date

Client Name: Simon Bernstein Estate (1040)
Invoice No.: 117692

Client No: 4001350
Invoice Date: 07/09/2014

Make check payable to: CBIZ MHM, LLC
Remit payment to: PO Box 953152, St. Louis, MO 63195-3152
Ph: 561.994.5050 ~ F: 561.241.0071 ~ www.cbizsouthflorida.com

A finance charge of 1.5% per month will be added to any unpaid balance over 60 days from invoice date.

Estate of Simon Bernstein
c/o Ciklin Lubitz Martnes & O'Connell
Attn: Brian O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401

RECEIVED
JUL 21 2016

Statement Date: 07/18/2016 **Client No.: 247475**

STATEMENT

Invoice	*Date*	*Description*	*Charge*	*Credit*	*Balance*
		Current Activity Through 07/18/2016			
117691	07/09/2014	Invoice	$18,489.95	$0.00	$18,489.95
INTEREST	06/15/2016	Finance Charge	$272.80	$0.00	$272.80
INTEREST	07/15/2016	Finance Charge	$281.90	$0.00	$281.90
				Current Balance	**$19,044.65**

Thank You

You may receive invoices from Mayer Hoffman McCann P.C. for attest services and invoices from CBIZ for accounting tax and advisory services as set forth on the invoices. For your convenience you may pay with one check payable to CBIZ MHM, LLC

Please include the client number and invoice number with your payment:

Client No.:* 247475** ***Amount: _____

CBIZ MHM, LLC

Estate of Simon Bernstein (1041)
c/o Ciklin Lubitz Martens & O'Connell
Attn: Brian O'Connell
515 North Flager Drive, 20th Floor
West Palm Beach, FL 33401

Invoice No. 117691
Date 07/09/2014
Client No. 4001350.101
Total Amount Due $ 18,489.95

TO INSURE PROPER CREDIT, PLEASE WRITE INVOICE NUMBER ON CHECK

Professional Services Rendered Through June 30, 2014

Accumulation and analysis of information and preparation of U.S. Fiduciary Tax Return (Form 1041) for 2012.

Completion of Form 8855.

Accumulation of information and preparation of Extension Form.

Numerous communications with Attorney Robert Spallina, Curator Ben Brown and Ted Bernstein for information necessary to properly prepare the above mentioned return. $ 18,489.95

0 - 30	31- 60	61 - 90	91 - 120	Over 120	Balance
18,489.95	0.00	0.00	0.00	0.00	18,489.95

Invoice Due Upon Receipt
Payments Received Are Posted Through Above Invoice Date

Client Name: Estate of Simon Bernstein (1041)
Invoice No.: 117691

Client No: 4001350
Invoice Date: 07/09/2014

Make check payable to: CBIZ MHM, LLC
Remit payment to: PO Box 953152, St. Louis, MO 63195-3152
Ph: 561.994.5050 ~ F: 561.241.0071 ~ www.cbizsouthflorida.com

A finance charge of 1.5% per month will be added to any unpaid balance over 60 days from invoice date.

Estate of Simon Bernstein
Invoice# 117691 dated 7/9/2014

Date	Employee	Cat	Memo
12/10/2013	THIERMAN	TAX	talk Linda, go through files to make sure all assets, call with Broker to go over all accounts at JP Morgan, emails
12/11/2013	THIERMAN	TAX	emails, talk to Robert Spallina re variety of issues-see emails; research re estimated tax filing requirements for trusts that received distributions from estate for 2013.
12/12/2013	DEROSA/L	TAX	Organize information, prepare schedule of JPM account showing deposits and withdrawals
12/12/2013	DEROSA/L	TAX	Prepare 1041, go over return w/Abby
12/12/2013	THIERMAN	TAX	extension; go over issues with Marc
12/13/2013	DEROSA/L	TAX	Print extension and instruction letter, give to Kelli to track and mail
12/13/2013	THIERMAN	TAX	check on extension
12/16/2013	DEROSA/L	TAX	Verify that extension was mailed Friday, track down proof of mailing.
12/20/2013	DEROSA/L	TAX	Add additional information to tax return, start to clear review points, start to clear diagnostics
1/23/2014	MESSURI	TAX	Telephone call with Ted re spallina issues. Discussed with staff to not communicate with Tescher & Spallina
3/25/2014	MESSURI	TAX	email to Ted re status of things
4/10/2014	MESSURI	TAX	email response to new atty. met with abby re email
4/21/2014	MESSURI	TAX	Discuss with Aby prior to conf call with new atty
4/22/2014	MESSURI	TAX	Telephone call with Ted & atty re questions to finalize returns (1040 & 1041)
4/29/2014	THIERMAN	TAX	email Robert Spallina and copy Ben Brown re open items for 1041 and 1040.
4/29/2014	MESSURI	TAX	met with Abby on issues
4/29/2014	DEROSA/L	TAX	Look for 2012 tax information, check with Anthony and Abby. Discuss form 8855 with Abby and print information sent by curator.
4/30/2014	DEROSA/L	TAX	Sort thru workpapers, make changes t tax return; Prepare form 8855 for Abby to send to Curator for filing
4/30/2014	THIERMAN	TAX	Form 8855 send to ben brown
5/1/2014	THIERMAN	TAX	8855 - email from curator
5/5/2014	DEROSA/L	TAX	Start to organize workpapers
5/8/2014	MESSURI	TAX	discuss ith Abby & email to Ted Form for his signature
5/8/2014	DEROSA/L	ACCT	Organize all data, add barcodes for scanning, make additional changes to return send return to scanning. Discuss some open items with Abby and make phone call with Abby to Robert Spallina regarding questionable expenses.
5/9/2014	DEROSA/L	ACCT	Go thru Accounting of Personal Representative and determine if there were any additional expenses that need to be included on tax return.

Estate of Simon Bernstein
Invoice# 117691 dated 7/9/2014

Date	Employee	Cat	Memo
5/12/2014	DEROSA/L	TAX	Prepare schedules of expenss received from attorneys in their final accounting. Make changes to the return, send to Abby for final review. Several phone calls and discussions w/Abby regarding changes.
5/12/2014	LEWIS	TAX	assist Abby
5/13/2014	MESSURI	TAX	Review Comments
5/13/2014	THIERMAN	TAX	talk Marc, talk Robert Spallina, talk Ben Brown; issues re capital account, expenses from accounting; updating return 8855
5/15/2014	PERGAMENT	TAX	Return Processing
5/15/2014	PERGAMENT	TAX	Return Processing
5/16/2014	MESSURI	TAX	prepare tax return backup to send to atty. Per Abby Request
5/16/2014	THIERMAN	TAX	workpapers
5/20/2014	MESSURI	TAX	met with abby re estate & docs to proivde to curator
6/5/2014	MESSURI	TAX	Email 2012 w/p's to curator ben Brown
6/9/2014	MESSURI	TAX	email to mark re curator request for returns. emial to curator to confirm returns he is requesting.
6/9/2014	THIERMAN	TAX	re prior year returns
6/10/2014	MESSURI	TAX	Email to Ben Brown copies of 2007 - 2011 Form 100 for Simon & Shirley
6/24/2014	THIERMAN	TAX	email from Ben Brown- email to Anthony re IRA
		Total Hours	80.60
		Total Billing	18,489.95

Bernstein Family Investments, LLLP
c/o Ciklin Lubitz & O'Connell
515 N Flagler Drive, 20th Floor
West Palm Beach, FL 33401

RECEIVED
JUL 21 2016

Statement Date: 07/18/2016 **Client No.: 243057**

STATEMENT

Invoice	*Date*	*Description*	*Charge*	*Credit*	*Balance*
		Current Activity Through 07/18/2016			
104463	01/10/2013	Invoice	$209.40	$0.00	$209.40
112664	11/27/2013	Invoice	$19,994.20	$0.00	$19,994.20
117738	07/11/2014	Invoice	$1,700.00	$0.00	$1,700.00
INTEREST	06/15/2016	Finance Charge	$323.17	$0.00	$323.17
INTEREST	07/15/2016	Finance Charge	$333.94	$0.00	$333.94
				Current Balance	**$22,560.71**

Thank You

You may receive invoices from Mayer Hoffman McCann P.C. for attest services and invoices from CBIZ for accounting tax and advisory services as set forth on the invoices. For your convenience you may pay with one check payable to CBIZ MHM, LLC

Please include the client number and invoice number with your payment:

Client No.: **243057** ***Amount:*** _____

CBIZ MHM, LLC

PO Box 953152
St. Louis, MO 63195-3152
Ph: 561-994-5050 F: 561-241-0071

Bernstein Family Investments LLLP
c/o Ciklin Lubitz & O'Connell
515 N Flagler Drive, 20th Floor
West Palm Beach, FL 33401

Statement Date *2/29/2016*
Client No. *4002518.0*

Date	Description	Charge	Credit	Balance
	Balance Forward			21,903.60
			Current Balance	$ 21,903.60

0 - 30	31- 60	61 - 90	91 - 120	Over 120	Balance
0.00	0.00	0.00	0.00	21,903.60	$ 21,903.60

To ensure proper credit, please reflect invoice number on check, make check payable to: CBIZ MHM LLC (Boca GL) and remit payment to: PO Box 953152, St. Louis, MO 63195-3152.

Payments received are posted through February 29, 2016

Filing # 44339019 E-Filed 07/22/2016 06:10:30 PM

IN THE CIRCUIT COURT IN AND FOR THE 15TH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA

IN RE: ESTATE OF:

SIMON L. BERNSTEIN,

Deceased.

_____/

PROBATE DIVISION

FILE NO: 502012CP4391XXXXSB IH

SUPPLEMENTAL PETITION FOR INSTRUCTIONS AND REVIEW OF COMPENSATION OF ACCOUNTANTS' FEES AND COSTS

BRIAN M. O'CONNELL, as Successor Personal Representative of the Estate of SIMON L. BERNSTEIN ("Successor Personal Representative" or "Mr. O'Connell" and "Decedent", respectively), hereby files this Supplemental Petition for Instructions and Review of Compensation of Accountants' Fees and Costs pursuant to Fla. Stat. § 733.6175, and, in support, states as follows:

1. The Decedent, a resident of Palm Beach County, Florida, died on September 12, 2012, with an Estate ("Estate"), subject to probate in the State of Florida, with a total inventory value of $1,121,325.21. See a copy of the Inventory attached hereto as Exhibit "A."

2. The Will of Mr. Bernstein named two personal representatives, Robert L. Spallina ("Spallina") and Donald R. Tescher ("Tescher").

3. On July 24, 2014, Mr. O'Connell was appointed as the Successor Personal Representative of the Estate.

4. Upon information and belief, CBIZ MHM, LLC ("CBIZ"), an accounting firm, was retained by co-personal representatives, Tescher and Spallina, on behalf of the Estate.

5. According to the invoices submitted by CBIZ, the Estate has incurred approximately $53,345.09 in fees and costs, plus finance charges for the following:

- Accumulation and analysis of information and preparation of U.S. Fiduciary Tax Return (Form 1041) for 2012 and Form 1040 for 2012

- Numerous communications with Attorney and Curator for information to file a complete and proper tax return;
- Completion of Form 8855;
- Accumulation of information and preparation of Extension Form; and
- Numerous communications with Attorney Robert Spallina, Curator Ben Brown and Ted Bernstein for information necessary to properly prepare the above mentioned return.

See Composite Exhibit "B," attached hereto.

6. Mr. O'Connell requests the Court for instructions regarding payment to CBIZ, and to review the reasonableness of the compensation charged by CBIZ for its services to the Estate for 2012 as set forth on Exhibit "B."

WHEREFORE, BRIAN M. O'CONNELL, as Successor Personal Representative of the Estate of SIMON L. BERNSTEIN, respectfully requests this Court for instructions and to review the reasonableness of the compensation charged by CBIZ MHM, LLC for its accounting services provided to the Estate for 2012 and/or for an Order authorizing the Successor Personal Representative to pay CBIZ MHM, LLC for such services, and for attorneys' fees and costs and any further relief as this Court deems just and proper.

I HEREBY CERTIFY that a true and correct of the foregoing was furnished via the Court's e-filing portal or by U.S. Postal Service to counsel and parties of record listed on the attached Service List this 22nd day of July, 2016.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No.: 037495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
Ciklin Lubitz & O'Connell

515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com **Attorney for Ted S. Bernstein**	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com **Attorney for Molly Simon et al**	Donald R. Tescher, Esq. Tescher & Associates, P.A. 925 S. Federal Highway Suite 500 Boca Raton, FL 33432 (561) 997-7008 Dtescher@tescherlaw.com ddustin@tescherlaw.com **Former PR of the Estate of Simon L. Bernstein**
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com **Attorney for William Stansbury**	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com **Attorney for Tescher and Spallina**	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 **Beneficiary**
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv **Pro Se**	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com **Beneficiary**	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com **Beneficiary**
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians 2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com **Beneficiary**	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell 515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com **PR of the Estate of Simon L. Bernstein**	Robert Spallina, Esq. rspallina@comcast.net **Former PR of the Estate of Simon L. Bernstein**

Filing # 21100656 Electronically Filed 12/01/2014 05:47:34 PM

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FLORIDA PROBATE DIVISION

IN RE: ESTATE OF

SIMON L. BERNSTEIN
Deceased.

FILE NO: 502012CP004391XXXXSB

INVENTORY BY BRIAN M. O'CONNELL, AS SUCCESSOR PERSONAL REPRESENTATIVE

The undersigned Successor Personal Representative of the estate of SIMON L. BERNSTEIN, deceased, who died September 12, 2012 submits this inventory of all the property of the estate, that has come into the hands, possession, control, or knowledge of this Personal Representative:[1]

REAL ESTATE IN FLORIDA – Exempt (Protected) Homestead: NONE

REAL ESTATE IN FLORIDA – Non Exempt Homestead: NONE

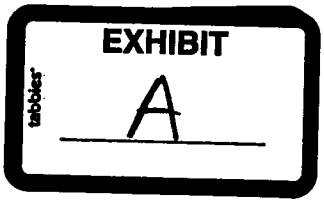
(Whether or not homestead property is exempt from the claims of creditors, is properly devised and is a probate asset may have to be determined by appropriate proceedings.)

OTHER REAL ESTATE IN FLORIDA: NONE

Total Real Estate in Florida – Except Exempt (Protected) Homestead $ 0.00

[1] This Inventory reports all assets which have come into the possession and knowledge of the undersigned as Successor Personal Representative as of this date.
The undersigned plans on conducting discovery as to possible additional assets and an Amended Inventory will be filed, if necessary.

Bar Form No. P-3.0900
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Revised January 1, 2013



PERSONAL PROPERTY WHEREVER LOCATED:

Description	Estimated Fair Market Value
Sabadell Bank – estate checking account # 15346	$ 11,735.84
JP Morgan – estate checking account	25,531.59
JP Morgan – estate inherited IRA account # 8004	559,217.78
Promissory Note dated July 1, 2008, payable to Decedent by Bernstein Family Realty LLC	365,000.00
Jewelry (as of 5/14/13 appraisal by A. Matteini & Co.)	63,205.00
Furniture & furnishings (as of 1/22/13 appraisal by Robert A. Hittel)	51,135.00
Reimbursements owed to the Estate by Bernstein Family Realty LLC for expenses and legal fees per Schedule D of the T&S Accounting and per Schedule E of the Amended Accounting of Curator	25,500.00
Reimbursements owed to the Estate by the Simon Bernstein Insurance Trust for legal fees per Schedule D of the T&S Accounting and per Schedule E of the Amended Accounting of Curator	20,000.00
LIC Holdings, Inc. (Company stock held at corporate office per Schedule E of the Amended Accounting of Curator)	Unknown
Objection to the Final Accounting of Personal Representative for the time period of September 13, 2012 through February 28, 2014, dated August 13, 2014	Unknown
Claim for insurance proceeds pending under Simon Bernstein Irrevocable Trust DTD 6/21/95 v. Heritage Union Life Insurance Company, Case Number 13 cv 3643 (N.D. Ill., E. Div.)	Unknown
Total Personal Property – Wherever Located	$1,121,325.21

TOTAL OF ALL PERSONAL PROPERTY AND FLORIDA REAL ESTATE
(Except exempt (protected) homestead) $ 1,121,325.21

All real estate located outside the State of Florida owned by the decedent of which the Personal Representative is aware, if any, is described on a schedule attached hereto, [If none, so indicate]

NONE KNOWN AT THIS TIME.

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NOTICE: Each residuary beneficiary in a testate estate or heir in an intestate estate has the right to request a written explanation of how the inventory value of any asset was determined, including whether the Personal Representative obtained an independent appraisal for that asset and, if so, a copy of the appraisal. Any other beneficiary may request this information regarding all assets distributed to or proposed to be distributed to that beneficiary.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true to the best of my knowledge and belief.

Signed on December 1, 2014.

94238

ASHLEY N. CRISPIN
Florida Bar # 37495
CIKLIN, LUBITZ, MARTENS, & O'CONNELL
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401
Telephone No. (561) 832-5900
Facsimile: (561) 833-4209
Primary e-mail: service@ciklinlubitz.com
Secondary email: probateservice@ciklinlubitz.com

BRIAN M. O'CONNELL
Successor Personal Representative

[Print or Type Names Under All Signature Lines]

RECEIVED
JUL 21 2016

Simon Bernstein
c/o Ciklin Lubitz Martnes & O'Connell
Attn: Brian O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401

Statement Date: 07/18/2016 **Client No.: 243070**

STATEMENT

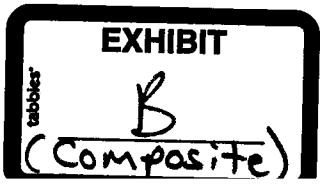
Invoice	*Date*	*Description*	*Charge*	*Credit*	*Balance*
		Current Activity Through 07/18/2016			
117692	07/09/2014	Invoice	$11,397.80	$0.00	$11,397.80
INTEREST	06/15/2016	Finance Charge	$168.16	$0.00	$168.16
INTEREST	07/15/2016	Finance Charge	$173.77	$0.00	$173.77
				Current Balance	**$11,739.73**

Thank You

You may receive invoices from Mayer Hoffman McCann P.C. for attest services and invoices from CBIZ for accounting tax and advisory services as set forth on the invoices. For your convenience you may pay with one check payable to CBIZ MHM, LLC

Please include the client number and invoice number with your payment:

Client No.: **243070** ***Amount:*** _____



CBIZ MHM, LLC

Simon Bernstein Estate (1040)
c/o Ciklin Lubitz Martens & O'Connell
Attn: Brian O'Connell
515 North Flager Drive, 20th Floor
West Palm Beach, FL 33401

Invoice No. 117692
Date 07/09/2014
Client No. 4001350.0
Total Amount Due $ 11,397.80

TO INSURE PROPER CREDIT, PLEASE WRITE INVOICE NUMBER ON CHECK

Professional Services Rendered Through June 30, 2014

Accumulation and analysis of information and preparation of U.S. Fiduciary Tax Return (Form 1041) for 2012.

Numerous communications with Attorney and Curator for information to file a complete and proper tax return. $ 11,397.80

0 - 30	31 - 60	61 - 90	91 - 120	Over 120	Balance
11,397.80	0.00	0.00	0.00	0.00	11,397.80

Invoice Due Upon Receipt
Payments Received Are Posted Through Above Invoice Date

Client Name: Simon Bernstein Estate (1040)
Invoice No.: 117692

Client No: 4001350
Invoice Date: 07/09/2014

Make check payable to: CBIZ MHM, LLC
Remit payment to: PO Box 953152, St. Louis, MO 63195-3152
Ph: 561.994.5050 ~ F: 561.241.0071 ~ www.cbizsouthflorida.com

A finance charge of 1.5% per month will be added to any unpaid balance over 60 days from invoice date.

Estate of Simon Bernstein
c/o Ciklin Lubitz Martnes & O'Connell
Attn: Brian O'Connell
515 North Flagler Drive, 20th Floor
West Palm Beach, FL 33401

RECEIVED
JUL 21 2016

Statement Date: 07/18/2016 **Client No.: 247475**

STATEMENT

Invoice	*Date*	*Description*	*Charge*	*Credit*	*Balance*
		Current Activity Through 07/18/2016			
117691	07/09/2014	Invoice	$18,489.95	$0.00	$18,489.95
INTEREST	06/15/2016	Finance Charge	$272.80	$0.00	$272.80
INTEREST	07/15/2016	Finance Charge	$281.90	$0.00	$281.90
				Current Balance	**$19,044.65**

Thank You

You may receive invoices from Mayer Hoffman McCann P.C. for attest services and invoices from CBIZ for accounting tax and advisory services as set forth on the invoices. For your convenience you may pay with one check payable to CBIZ MHM, LLC

Please include the client number and invoice number with your payment:

Client No.:* 247475** ***Amount: _____

CBIZ MHM, LLC

Estate of Simon Bernstein (1041)
c/o Ciklin Lubitz Martens & O'Connell
Attn: Brian O'Connell
515 North Flager Drive, 20th Floor
West Palm Beach, FL 33401

Invoice No. 117691
Date 07/09/2014
Client No. 4001350.101
Total Amount Due $ 18,489.95

TO INSURE PROPER CREDIT, PLEASE WRITE INVOICE NUMBER ON CHECK

Professional Services Rendered Through June 30, 2014

Accumulation and analysis of information and preparation of U.S. Fiduciary Tax Return (Form 1041) for 2012.

Completion of Form 8855.

Accumulation of information and preparation of Extension Form.

Numerous communications with Attorney Robert Spallina, Curator Ben Brown and Ted Bernstein for information necessary to properly prepare the above mentioned return. $ 18,489.95

0 - 30	31- 60	61 - 90	91 - 120	Over 120	Balance
18,489.95	0.00	0.00	0.00	0.00	18,489.95

Invoice Due Upon Receipt
Payments Received Are Posted Through Above Invoice Date

Client Name: Estate of Simon Bernstein (1041)
Invoice No.: 117691

Client No: 4001350
Invoice Date: 07/09/2014

Make check payable to: CBIZ MHM, LLC
Remit payment to: PO Box 953152, St. Louis, MO 63195-3152
Ph: 561.994.5050 ~ F: 561.241.0071 ~ www.cbizsouthflorida.com

A finance charge of 1.5% per month will be added to any unpaid balance over 60 days from invoice date.

Estate of Simon Bernstein
Invoice# 117691 dated 7/9/2014

Date	Employee	Cat	Memo
12/10/2013	THIERMAN	TAX	talk Linda, go through files to make sure all assets, call with Broker to go over all accounts at JP Morgan, emails
12/11/2013	THIERMAN	TAX	emails, talk to Robert Spallina re variety of issues-see emails; research re estimated tax filing requirements for trusts that received distributions from estate for 2013.
12/12/2013	DEROSA/L	TAX	Organize information, prepare schedule of JPM account showing deposits and withdrawals
12/12/2013	DEROSA/L	TAX	Prepare 1041, go over return w/Abby
12/12/2013	THIERMAN	TAX	extension; go over issues with Marc
12/13/2013	DEROSA/L	TAX	Print extension and instruction letter, give to Kelli to track and mail
12/13/2013	THIERMAN	TAX	check on extension
12/16/2013	DEROSA/L	TAX	Verify that extension was mailed Friday, track down proof of mailing.
12/20/2013	DEROSA/L	TAX	Add additional information to tax return, start to clear review points, start to clear diagnostics
1/23/2014	MESSURI	TAX	Telephone call with Ted re spallina issues. Discussed with staff to not communicate with Tescher & Spallina
3/25/2014	MESSURI	TAX	email to Ted re status of things
4/10/2014	MESSURI	TAX	email response to new atty. met with abby re email
4/21/2014	MESSURI	TAX	Discuss with Aby prior to conf call with new atty
4/22/2014	MESSURI	TAX	Telephone call with Ted & atty re questions to finalize returns (1040 & 1041)
4/29/2014	THIERMAN	TAX	email Robert Spallina and copy Ben Brown re open items for 1041 and 1040.
4/29/2014	MESSURI	TAX	met with Abby on issues
4/29/2014	DEROSA/L	TAX	Look for 2012 tax information, check with Anthony and Abby. Discuss form 8855 with Abby and print information sent by curator.
4/30/2014	DEROSA/L	TAX	Sort thru workpapers, make changes t tax return; Prepare form 8855 for Abby to send to Curator for filing
4/30/2014	THIERMAN	TAX	Form 8855 send to ben brown
5/1/2014	THIERMAN	TAX	8855 - email from curator
5/5/2014	DEROSA/L	TAX	Start to organize workpapers
5/8/2014	MESSURI	TAX	discuss ith Abby & email to Ted Form for his signature
5/8/2014	DEROSA/L	ACCT	Organize all data, add barcodes for scanning, make additional changes to return send return to scanning. Discuss some open items with Abby and make phone call with Abby to Robert Spallina regarding questionable expenses.
5/9/2014	DEROSA/L	ACCT	Go thru Accounting of Personal Representative and determine if there were any additional expenses that need to be included on tax return.

Estate of Simon Bernstein
Invoice# 117691 dated 7/9/2014

Date	Employee	Cat	Memo
5/12/2014	DEROSA/L	TAX	Prepare schedules of expenss received from attorneys in their final accounting. Make changes to the return, send to Abby for final review. Several phone calls and discussions w/Abby regarding changes.
5/12/2014	LEWIS	TAX	assist Abby
5/13/2014	MESSURI	TAX	Review Comments
5/13/2014	THIERMAN	TAX	talk Marc, talk Robert Spallina, talk Ben Brown; issues re capital account, expenses from accounting; updating return 8855
5/15/2014	PERGAMENT	TAX	Return Processing
5/15/2014	PERGAMENT	TAX	Return Processing
5/16/2014	MESSURI	TAX	prepare tax return backup to send to atty. Per Abby Request
5/16/2014	THIERMAN	TAX	workpapers
5/20/2014	MESSURI	TAX	met with abby re estate & docs to proivde to curator
6/5/2014	MESSURI	TAX	Email 2012 w/p's to curator ben Brown
6/9/2014	MESSURI	TAX	email to mark re curator request for returns. emial to curator to confirm returns he is requesting.
6/9/2014	THIERMAN	TAX	re prior year returns
6/10/2014	MESSURI	TAX	Email to Ben Brown copies of 2007 - 2011 Form 100 for Simon & Shirley
6/24/2014	THIERMAN	TAX	email from Ben Brown- email to Anthony re IRA
		Total Hours	80.60
		Total Billing	18,489.95

Bernstein Family Investments, LLLP
c/o Ciklin Lubitz & O'Connell
515 N Flagler Drive, 20th Floor
West Palm Beach, FL 33401

RECEIVED
JUL 21 2016

Statement Date: 07/18/2016 **Client No.: 243057**

STATEMENT

Invoice	*Date*	*Description*	*Charge*	*Credit*	*Balance*
		Current Activity Through 07/18/2016			
104463	01/10/2013	Invoice	$209.40	$0.00	$209.40
112664	11/27/2013	Invoice	$19,994.20	$0.00	$19,994.20
117738	07/11/2014	Invoice	$1,700.00	$0.00	$1,700.00
INTEREST	06/15/2016	Finance Charge	$323.17	$0.00	$323.17
INTEREST	07/15/2016	Finance Charge	$333.94	$0.00	$333.94
				Current Balance	**$22,560.71**

Thank You

You may receive invoices from Mayer Hoffman McCann P.C. for attest services and invoices from CBIZ for accounting tax and advisory services as set forth on the invoices. For your convenience you may pay with one check payable to CBIZ MHM, LLC

Please include the client number and invoice number with your payment:

Client No.: **243057** ***Amount:*** _____

CBIZ MHM, LLC

PO Box 953152
St. Louis, MO 63195-3152
Ph: 561-994-5050 F: 561-241-0071

Bernstein Family Investments LLLP
c/o Ciklin Lubitz & O'Connell
515 N Flagler Drive, 20th Floor
West Palm Beach, FL 33401

Statement Date *2/29/2016*
Client No. *4002518.0*

Date	Description	Charge	Credit	Balance
	Balance Forward			21,903.60
			Current Balance	$ 21,903.60

0 - 30	31- 60	61 - 90	91 - 120	Over 120	Balance
0.00	0.00	0.00	0.00	21,903.60	$ 21,903.60

To ensure proper credit, please reflect invoice number on check, make check payable to: CBIZ MHM LLC (Boca GL) and remit payment to: PO Box 953152, St. Louis, MO 63195-3152.

Payments received are posted through February 29, 2016

Filing # 44552803 E-Filed 07/28/2016 02:24:29 PM

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION

IN RE: ESTATE OF

File No. 502012CP4391XXXXNB IH

SIMON L. BERNSTEIN

Deceased.

_____/

NOTICE OF HEARING (UMC)

TO: **Counsel and Parties on Attached Service List**

YOU ARE HEREBY NOTIFIED that the undersigned has scheduled hearing the following:

MATTER(S): **1. Petition for Authorization to Sell Estate Jewelry; and**

2. Status Conference on Petition for Authorization to Move, Store, and Sell the Tangible Personal Property Located at 7020 Lions Head Lane

DATE: **Wednesday, August 24, 2016**

TIME: **8:30 a.m.**

JUDGE: **Honorable John L. Phillips**

PLACE: **Ctrm. 3, North County Courthouse**
3188 PGA Boulevard, Palm Beach Gardens, FL 33410

KINDLY GOVERN YOURSELF ACCORDINGLY

SEE ATTACHED FOR AMERICANS WITH DISABILITY ACT LANGUAGE

_✓_ Counsel has conferred with all parties who may be affected by the relief sought in the motion in a good faith effort to resolve or narrow the issues raised.

_____ Counsel has made reasonable efforts to confer with all parties who may be affected by the relief sought in the motion but has been unable to do so.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-mail service via the Court's e-portal or U.S. Postal Service to Counsel and Parties of record listed on the attached Service List this 28th day of July, 2016.

IN RE: Estate of SIMON L. BERNSTEIN
File No.: 502012CP004391XXXXNB IH
Notice of Hearing for 8/24/16 at 8:30 a.m.
On PR's Pet to Sell Est Jewelry & PR's Pet
for Auth to Move, Store and Sell TPP
_____/

/s/ Joielle A. Foglietta
BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

IN RE: Estate of SIMON L. BERNSTEIN
File No.: 502012CP004391XXXXNB IH
Notice of Hearing for 8/24/16 at 8:30 a.m.
On PR's Pet to Sell Est Jewelry & PR's Pet
for Auth to Move, Store and Sell TPP
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com **Attorney for Ted S. Bernstein**	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com **Attorney for Molly Simon et al**	Donald R. Tescher, Esq. Tescher & Associates, P.A. 925 S. Federal Highway Suite 500 Boca Raton, FL 33432 (561) 997-7008 Dtescher@tescherlaw.com ddustin@tescherlaw.com **Former PR of the Estate of Simon L. Bernstein**
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com **Attorney for William Stansbury**	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com **Attorney for Tescher and Spallina**	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 **Beneficiary**
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv **Pro Se**	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com **Beneficiary**	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com **Beneficiary**
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	Robert Spallina, Esq. rspallina@comcast.net

2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com **Beneficiary**	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com **PR of the Estate of Simon L. Bernstein**	**Former PR of the Estate of Simon L. Bernstein**
Diana Lewis **Guardian Ad Litem for Joshua, Jacob and Daniel Bernstein, Minors** ADR & Mediation Services, LLC 2765 Tecumseh Drive West Palm Beach, FL 33409 (561) 758-3017 dzlewis@aol.com		

IN RE: Estate of SIMON L. BERNSTEIN
File No.: 502012CP004391XXXXNB IH
Notice of Hearing for 8/24/16 at 8:30 a.m.
On PR's Pet to Sell Est Jewelry & PR's Pet
for Auth to Move, Store and Sell TPP
_____/

This notice is provided pursuant to Administrative Order No. 2.207-1/15

"If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact Tammy Anton, Americans with Disabilities Act Coordinator, Palm Beach County Courthouse, 205 North Dixie Highway West Palm Beach, Florida 33401; telephone number (561) 355-4380 at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711."

"Si usted es una persona minusválida que necesita algún acomodamiento para poder participar en este procedimiento, usted tiene derecho, sin tener gastos propios, a que se le provea cierta ayuda. Tenga la amabilidad de ponerse en contacto con Tammy Anton, 205 N. Dixie Highway, West Palm Beach, Florida 33401; teléfono número (561) 355-4380, por lo menos 7 días antes de la cita fijada para su comparecencia en los tribunales, o inmediatamente después de recibir esta notificación si el tiempo antes de la comparecencia que se ha programado es menos de 7 días; si usted tiene discapacitación del oído o de la voz, llame al 711."

"Si ou se yon moun ki enfim ki bezwen akomodasyon pou w ka patisipe nan pwosedi sa, ou kalifye san ou pa gen okenn lajan pou w peye, gen pwovizyon pou jwen kèk èd. Tanpri kontakte Tammy Anton, kòòdonatè pwogram Lwa pou ameriken ki Enfim yo nan Tribinal Konte Palm Beach la ki nan 205 North Dixie Highway, West Palm Beach, Florida 33401; telefòn li se (561) 355-4380 nan 7 jou anvan dat ou gen randevou pou parèt nan tribinal la, oubyen imedyatman apre ou fin resevwa konvokasyon an si lè ou gen pou w parèt nan tribinal la mwens ke 7 jou; si ou gen pwoblèm pou w tande oubyen pale, rele 711."

LAW OFFICES
CIKLIN LUBITZ & O'CONNELL
A PARTNERSHIP INCLUDING PROFESSIONAL ASSOCIATIONS

BRUCE G. ALEXANDER, P.A.
JERALD S. BEER, P.A.
JOHN D. BOYKIN, P.A.
RICHARD R. CHAVES, P.A.
PATRICIA M. CHRISTIANSEN, P.A.
ALAN J. CIKLIN, P.A.
ROBERT L. CRANE, P.A.
RONALD E. CRESCENZO, P.A.
ASHLEY CRISPIN ACKAL
CARLA E. ERSKINE
JOIELLE A FOGLIETTA
JEFFREY M. GARBER, P.A.
MICHAEL J. GORE
JASON S. HASELKORN, P.A.
CHRISTINE M. HOKE, P.A.
BRIAN B. JOSLYN, P.A.
GREGORY S. KINO, P.A.
SCOTT A. LOMBARDO
BRIAN M. O'CONNELL, P.A.
PHIL D. O'CONNELL, P.A.
CHARLES L. PICKETT, P.A.
ZACHARY ROTHMAN
MATTHEW N. THIBAUT, P.A.
DEAN VEGOSEN, P.L.
GARY WALK, P.A.

PHILLIP D. O'CONNELL, SR. (1907-1987)

OF COUNSEL
DAVID J. GEORGE, P.A.
CHARLES A. LUBITZ, P.A.
MICHAEL J. MONCHICK, P.A.
KEVIN D. WILKINSON, P.A.

515 NORTH FLAGLER DRIVE, 20TH FLOOR
WEST PALM BEACH, FLORIDA 33401-4343
TELEPHONE: (561) 832-5900
FACSIMILE: (561) 833-4209

August 3, 2016

The Honorable John L. Phillips
Room 1414, North County Courthouse
3188 PGA Boulevard
Palm Beach Gardens, Florida 33410

RE: IN RE: Estate of Simon L. Bernstein
File No.: 502012CP004391XXXXNB IH
Our File No.: 11270-52860

Dear Judge Phillips:

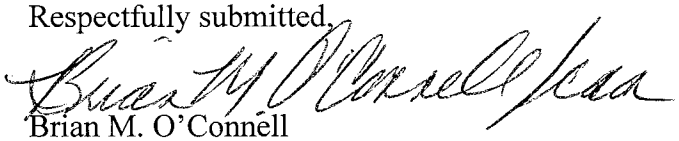
Enclosed for Your Honor's review prior to the specially set hearing scheduled for August 30, 2016 at 10:45 a.m. are:

1. Notice of Special Set Hearing (15 min reserved); and
2. Various pending Attorneys' Fees and Expenses Petitions filed by Personal Representative of the Estate of Simon Bernstein filed on:

October 31, 2014
February 10, 2015
May 8, 2015
July 28, 2015
September 14, 2015
July 22, 2016 (3 Petitions)
August 2, 2016 (2 Petitions)

If Your Honor should have any questions, please have your judicial assistant contact me.

Respectfully submitted,



Brian M. O'Connell

BMO/caa
Enclosures
cc: Counsel of record listed on attached Service List (via email)

_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com **Attorney for Ted S. Bernstein**	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com **Attorney for Molly Simon et al**	Donald R. Tescher, Esq. Tescher & Associates, P.A. 925 S. Federal Highway Suite 500 Boca Raton, FL 33432 (561) 997-7008 Dtescher@tescherlaw.com ddustin@tescherlaw.com **Former PR of the Estate of Simon L. Bernstein**
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com **Attorney for William Stansbury**	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com **Attorney for Tescher and Spallina**	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 **Beneficiary**
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv **Pro Se**	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com **Beneficiary**	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com **Beneficiary**
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	Robert Spallina, Esq. rspallina@comcast.net **Former PR of the Estate of**

_____/

2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com **Beneficiary**	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com **PR of the Estate of Simon L. Bernstein**	**Simon L. Bernstein**

Filing # 44754309 E-Filed 08/03/2016 09:39:12 AM

IN THE CIRCUIT COURT FOR PALM BEACH COUNTY, FLORIDA

PROBATE DIVISION

IN RE: ESTATE OF

File No. 502012CP4391XXXXNB IH

SIMON L. BERNSTEIN

Deceased.

_____/

NOTICE OF SPECIAL SET HEARING
(15 Minutes Reserved)

TO: **Counsel and Parties on Attached Service List**

YOU ARE HEREBY NOTIFIED that the undersigned has scheduled hearing the following:

MATTER: **Pending Attorneys' Fees and Expenses Petitions filed by Personal Representative, including, but not limited to Petitions filed on:**

1. **October 31, 2014**
2. **February 10, 2015**
3. **May 8, 2015**
4. **July 28, 2015**
5. **September 14, 2015**
6. **July 22, 2016 (3 Petitions filed)**
7. **August 2, 2016 (2 Petitions filed)**

DATE: **Tuesday, August 30, 2016**

TIME: **10:45 a.m.**

JUDGE: **Honorable John L. Phillips**

PLACE: **Ctrm. 3, North County Courthouse**
3188 PGA Boulevard, Palm Beach Gardens, FL 33410

KINDLY GOVERN YOURSELF ACCORDINGLY

SEE ATTACHED FOR AMERICANS WITH DISABILITY ACT LANGUAGE

_____ Counsel has conferred with all parties who may be affected by the relief sought in the motion in a good faith effort to resolve or narrow the issues raised.

IN RE: Estate of SIMON L. BERNSTEIN
File No.: 502012CP004391XXXXNB IH
Notice of Specially Set Hearing for 8/30/16
at 10:45 a.m. on PR's Multiple Pending
Attorneys' Fees and Expenses Petitions
_____/

_____ Counsel has made reasonable efforts to confer with all parties who may be affected by the relief sought in the motion but has been unable to do so.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent by e-mail service via the Court's e-portal or U.S. Postal Service to Counsel and Parties of record listed on the attached Service List this 3rd day of August, 2016.

BRIAN M. O'CONNELL
Florida Bar No: 308471
ASHLEY CRISPIN ACKAL
Florida Bar No: 37495
JOIELLE A. FOGLIETTA
Florida Bar No. 94238
ZACHARY M. ROTHMAN
Florida Bar No. 117924
CIKLIN LUBITZ & O'CONNELL
515 N. Flagler Dr., 20th Floor
West Palm Beach, FL 33401
Telephone: 561-832-5900
Facsimile: 561-833-4209
primary e-mail: service@ciklinlubitz.com
secondary e-mail: probateservice@ciklinlubitz.com

CC: Judicial Assistant (with copies of Petitions)

IN RE: Estate of SIMON L. BERNSTEIN
File No.: 502012CP004391XXXXNB IH
Notice of Specially Set Hearing for 8/30/16
at 10:45 a.m. on PR's Multiple Pending
Attorneys' Fees and Expenses Petitions
_____/

SERVICE LIST

Alan B. Rose, Esq. Page, Mrachek, Fitzgerald & Rose, PA. 505 S. Flagler Dr., Suite 600 West Palm Beach, FL 33401 (561) 355-6991 arose@mrachek-law.com mchandler@mrachek-law.com **Attorney for Ted S. Bernstein**	John P. Morrissey, Esq. 330 Clematis St., Suite 213 West Palm Beach, FL 33401 john@jmorrisseylaw.com **Attorney for Molly Simon et al**	Donald R. Tescher, Esq. Tescher & Associates, P.A. 925 S. Federal Highway Suite 500 Boca Raton, FL 33432 (561) 997-7008 Dtescher@tescherlaw.com ddustin@tescherlaw.com **Former PR of the Estate of Simon L. Bernstein**
Peter Feaman, Esq. Peter M. Feaman, P.A. 3695 Boynton Beach Blvd.,Suite 9 Boynton Beach, FL 33436 pfeaman@feamanlaw.com **Attorney for William Stansbury**	Shendell & Pollock, P.L. 2700 N. Military Trail, suite 150 Boca Raton, FL 33431 241-2323 Fax: 241-2330 Gary R. Shendell, Esq. gary@shendellpollock.com estella@shendellpollock.com grs@shendellpollock.com Kenneth S. Pollock, Esq. ken@shendellpollock.com britt@shendellpollock.com grs@shendellpollock.com Matthew A. Tornincasa, Esq. matt@shendellpollock.com robyne@shendellpollock.com grs@shendellpollock.com **Attorney for Tescher and Spallina**	Max Friedstein 2142 Churchill Lane Highland Park, IL 60035 **Beneficiary**
Eliot Bernstein and Joshua, Jacob and Daniel Bernstein, Minors c/o Eliot and Candice Bernstein, Parents and Natural Guardians 2753 N.W. 34th St. Boca Raton, FL 33434 iviewit@iviewit.tv **Pro Se**	Pamela Beth Simon 950 N. Michigan Ave., Apt. 2603 Chicago, IL 60611 psimon@stpcorp.com **Beneficiary**	Lisa Friedstein and Carley Friedstein, Minor c/o Jeffrey and Lisa Friedstein Parent and Natural Guardian 2142 Churchill Lane Highland Park, IL 60035 Lisa@friedsteins.com Lisa.friedstein@gmail.com **Beneficiary**
Jill Iantoni and Julia Iantoni, a Minor c/o Guy and Jill Iantoni, her Parents & Natural Guardians	Brian M. O'Connell, Esq. Ashley Crispin Ackal, Esq. Ciklin Lubitz & O'Connell	Robert Spallina, Esq. rspallina@comcast.net

2101 Magnolia Lane Highland Park, IL 60035 jilliantoni@gmail.com **Beneficiary**	515 N. Flagler Dr., 20th FL West Palm Beach, FL 33401 service@ciklinlubitz.com probateservice@ciklinlubitz.com **PR of the Estate of Simon L. Bernstein**	**Former PR of the Estate of Simon L. Bernstein**
Diana Lewis **Guardian Ad Litem for Joshua, Jacob and Daniel Bernstein, Minors** ADR & Mediation Services, LLC 2765 Tecumseh Drive West Palm Beach, FL 33409 (561) 758-3017 dzlewis@aol.com		

IN RE: Estate of SIMON L. BERNSTEIN
File No.: 502012CP004391XXXXNB IH
Notice of Specially Set Hearing for 8/30/16
at 10:45 a.m. on PR's Multiple Pending
Attorneys' Fees and Expenses Petitions
_____/

This notice is provided pursuant to Administrative Order No. 2.207-1/15

"If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact Tammy Anton, Americans with Disabilities Act Coordinator, Palm Beach County Courthouse, 205 North Dixie Highway West Palm Beach, Florida 33401; telephone number (561) 355-4380 at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711."

"Si usted es una persona minusválida que necesita algún acomodamiento para poder participar en este procedimiento, usted tiene derecho, sin tener gastos propios, a que se le provea cierta ayuda. Tenga la amabilidad de ponerse en contacto con Tammy Anton, 205 N. Dixie Highway, West Palm Beach, Florida 33401; teléfono número (561) 355-4380, por lo menos 7 días antes de la cita fijada para su comparecencia en los tribunales, o inmediatamente después de recibir esta notificación si el tiempo antes de la comparecencia que se ha programado es menos de 7 días; si usted tiene discapacitación del oído o de la voz, llame al 711."

"Si ou se yon moun ki enfim ki bezwen akomodasyon pou w ka patisipe nan pwosedi sa, ou kalifye san ou pa gen okenn lajan pou w peye, gen pwovizyon pou jwen kèk èd. Tanpri kontakte Tammy Anton, kòòdonatè pwogram Lwa pou ameriken ki Enfim yo nan Tribinal Konte Palm Beach la ki nan 205 North Dixie Highway, West Palm Beach, Florida 33401; telefòn li se (561) 355-4380 nan 7 jou anvan dat ou gen randevou pou parèt nan tribinal la, oubyen imedyatman apre ou fin resevwa konvokasyon an si lè ou gen pou w parèt nan tribinal la mwens ke 7 jou; si ou gen pwoblèm pou w tande oubyen pale, rele 711."