

O'CONNELL ROSE BILLINGS FEES

05/26/15	BMO	0.10	350.00	\$35.00 Receipt and review of 5/26/15 correspondence from Alan Rose with attached copy of email to Eliot Bernstein.	<input type="checkbox"/>
05/27/15	BMO	0.10	350.00	\$35.00 Receipt and review of 5/27/15 correspondence from Rose.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00 Receipt and review of 5/28/15 correspondence from Alan Rose concerning sale of St. Andrews lighting fixtures.	<input type="checkbox"/>
05/28/15	BMO	0.10	350.00	\$35.00 Receipt and review of 5/28/15 email communications x6, Alan Rose, JAF.	<input type="checkbox"/>
05/28/15	JAF	0.30	205.00	\$61.50 Correspondence with Alan Rose re: upcoming hearing in front of Judge Coates and inspection of office personal property; Consideration of issues re: same.	<input type="checkbox"/>
05/29/15	BMO	0.30	350.00	\$105.00 Receipt and review of multiple (16) email communications, Alan Rose, Peter Feaman, Jill, Lisa, JAF.	<input type="checkbox"/>
05/29/15	BMO	0.10	350.00	\$35.00 Receipt and review of 5/29/15 correspondence from Alan Rose to Judge Coates with attachments.	
05/29/15	JAF	1.90	205.00	\$389.50 Correspondence with Peter Feaman re: upcoming hearings (.1); Conference with Alan Rose re: chandeliers in St. Andrews home, sale of PP (.7); Conference with ANC re: [REDACTED] (.2); Addressed issues re: same and instructions to CJT re: [REDACTED] (.6); Instructions to MDL re: [REDACTED] (3).	<input type="checkbox"/>
05/29/15	JAF	0.40	205.00	\$82.00 Review of emails from Alan Rose (.2- NO Charge); Review of emails from beneficiaries and prepared email responses to same re: meeting request (.2- NO Charge).	<input type="checkbox"/> NC

05/29/15 JAF 2.20 205.00 \$451.00 Prepared response to Alan Rose email re: Hall payment (.1); []
Prepared response to Alan Rose email re: documents of
Simon Bernstein (.1); Strategy conference with BMO re: []
[] etc (.8); Memo to file re: [] (.2);
Addressed issues re: renewal commissions (.8); Revisions to
demand letter for turnover of estate assets (.2).

05/29/15 CJT 1.00 125.00 \$125.00 Telephone call to White Lion regarding move; Instruction
from JAF; Prepare letter regarding tangible personal
property; Receipt and review of correspondence from
Attorney Rose regarding payment of appraisal for Hall and
Hall; Receipt and review of e-mail regarding light fixtures. []

06/01/15 BMO 0.10 350.00 \$35.00 Receipt and review of 6/1/15 correspondence from Alan
Rose.

06/01/15 CJT 0.50 125.00 \$62.50 Receipt and review of e-mails regarding sale of residence and
issues; Telephone message to Attorney Rose's office;
Telephone call with Attorney Rose.

06/02/15 BMO 0.10 350.00 \$35.00 Receipt and review of 5/29/15 correspondence from Rose
with attached Order and check.

06/02/15 BMO 0.10 350.00 \$35.00 Receipt and review of 6/2/15 emails x3, William Stansbury,
JAF to Rose, CJT to Rose.

06/02/15 CJT 0.40 125.00 \$50.00 Telephone call with Attorney Rose; E-mail JAF; Prepare
e-mail to Attorney Rose; Calendaring; Telephone call to Kim
Phillips (JA to Judge Coates).

06/03/15 JAF 3.20 205.00 \$656.00 Memo re: [REDACTED] (.5); Revisions to IRA bene petition (.3); Conference with BMO, Alan Rose, Jill, Lisa, Pam and Ted (1.0); Conference with Alan Rose (.7); Conference with BMO, Alan Rose and Peter Feaman (.7).

06/03/15 BMO 1.00 350.00 \$350.00 Conference with JAF, Alan Rose, Jill, Lisa, Pam and Ted.

06/03/15 BMO 0.70 350.00 \$245.00 Conference with JAF, Alan Rose and Peter Feaman.

06/04/15 BMO 1.60 350.00 \$560.00 Attend conference with JAF, Ted, Pam, Lisa, Jill, and Alan Rose.

06/04/15 JAF 3.20 205.00 \$656.00 Instructions to CJT re: [REDACTED] (.2, plus .2 NO Charge); Addressed issues re: [REDACTED] (.3); Conference with BMO, Ted, Pam, Lisa, Jill and Alan Rose (1.6); Prep for hearing on pet to sell PP; revisions to orders on same (.6); Conference with ANC re: [REDACTED] (.2); Attention to RFA (.3).

06/08/15 BMO 0.10 350.00 \$35.00 Receipt and review of 6/8/15 Rose memo re: recusal of Judge Coates; respond to same; instructions to JAF re: same.

06/09/15 BMO 0.10 350.00 \$35.00 Receipt and review of 6/9/15 email communication from Alan Rose.

06/09/15 BMO 0.10 350.00 \$35.00 Receipt and review of JAF 6/9/15 correspondence to Alan Rose.

06/09/15	BMO	0.10	350.00	\$35.00 Receipt and review of Rose 6/9/15 letter to Judge Coates.	
06/11/15	JAF	0.30	205.00	\$61.50 Revisions to subpoenas for insurance companies (.3); Review of email from Alan Rose re: same (.1- NO Charge).	
06/26/15	BMO	0.10	350.00	\$35.00 Receipt and review of 6/26/15 email communications x4, Alan Rose, JAF; instructions to JAF concerning same.	
06/29/15	BMO	1.20	350.00	\$420.00 Conference with JAF re: [REDACTED] (.1); conference with JAF and Alan Rose (1.1).	<input type="checkbox"/>
06/29/15	JAF	1.30	205.00	\$266.50 Conference with BMO re: [REDACTED] (.1); Attention to issues re: [REDACTED] (.1); Conference with BMO and Alan Rose (1.1).	<input type="checkbox"/>
06/30/15	BMO	0.10	350.00	\$35.00 Receipt and review of 6/30/15 e-correspondence x2, Alan Rose, JAF.	<input type="checkbox"/>
06/30/15	JAF	0.30	205.00	\$61.50 Receipt of message and email from Alan Rose re: office PP inspection; correspondence with BMO re: [REDACTED]; instructions to CJT re: [REDACTED] (.3- NO Charge).	<input type="checkbox"/> NC
06/30/15	JAF	0.10	205.00	\$20.50 Prep for case management conf.	<input type="checkbox"/>

Re: Bernstein, Simon L. Estate

<u>Date</u>	<u>Atty</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>	<u>Diary</u>
04/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF/Rose 4/24/15 email exchange re: sale of Lions Head.
04/27/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/27/15 correspondence from Alan Rose re: new issue relating to Eliot's claims.
					Costs.
04/28/15	BMO	0.20	350.00	\$70.00	Receipt and review of Rose e-correspondence with attached letter to Judge Colin with three proposed orders.
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/28/15 Objection to Statement of Claim by Eliot Bernstein.
04/28/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose Notice of Special Set Hearing for 5/6/15.
04/30/15	BMO	0.80	350.00	\$280.00	Conference with JAF, John Morrissey and Alan Rose.
04/30/15	JAF	1.10	205.00	\$225.50	Conference with BMO, John Morrissey and Alan Rose (.8); Revisions to order on eliot claims (.2); Instructions to SHM [REDACTED] (.1).

05/04/15	BMO	0.10	350.00	\$35.00	Receipt and review of email communications x2 from Alan Rose, John Morrissey.
05/05/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/5/15 e-correspondence to Alan Rose.
05/06/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/6/15 correspondence to Alan Rose.
05/06/15	JAF	1.10	205.00	\$225.50	Addressed issues re: [REDACTED] (.2); Conference with Alan Rose re: sale of house and PP (.5); Instructions to SHM [REDACTED] (.1); Instructions to SHM re: [REDACTED] (.1, plus .1 NO Charge); Conference with Peter Feaman re: settlement (.1); Memo to BMO [REDACTED] (.1).
05/07/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/7/15 correspondence from Alan Rose.
05/11/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/11/15 memo from Alan Rose.
05/11/15	JAF	0.10	205.00	\$20.50	Reviewed email from Alan Rose on 5-7-15 re: sale pf property (.1- NO Charge). NC
05/11/15	JAF	0.10	205.00	\$20.50	Addressed issues re: [REDACTED] <input type="checkbox"/>

05/14/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/14/15 correspondence from Rose concerning Appraisal Report of Hall.	
05/14/15	JAF	0.10	205.00	\$20.50	Emails with Alan Rose re: payment of appraiser (.1- NO Charge).	NC
05/15/15	BMO	0.50	350.00	\$175.00	Telephone call with Alan Rose.	
05/14/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/14/15 memos x3, Alan Rose, JAF.	
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: lighting fixtures at house at Lions Head, JAF memo re: [REDACTED] instructions to JAF re: [REDACTED]	
05/15/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/15/15 e-correspondence from Alan Rose re: new appraisal personal items at Lions Head.	
05/15/15	JAF	0.50	205.00	\$102.50	Review of motion to disqualify Judge Colin; instructions to SHM re: [REDACTED] (.4, plus .1 NO Charge); Review of email from Alan Rose and prepared memo to BMO re: lighting in simon home (.1).	
05/18/15	BMO	0.20	350.00	\$70.00	Receipt and review of 5/18/15 Successor Trustee's Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15, filed by Alan Rose.	

05/19/15 JAF 0.70 205.00 \$143.50 Consideration of settlement in Illinois litigation (.2); Strategy conference with ANC re: [REDACTED] (.1); Addressed issues re: [REDACTED] email to Eliot re: same; correspondence with Alan Rose re: same (.3); Instructions to SHM re: [REDACTED] (.1).

05/19/15 BMO 0.10 350.00 \$35.00 Receipt and review of 5/19/15 email communications x4, Ted Bernstein, Alan Rose, JAF to Rose, JAF to Eliot.

05/20/15 BMO 0.10 350.00 \$35.00 Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502015CP001162, filed by Alan Rose.

05/20/15 BMO 0.10 350.00 \$35.00 Receipt and review of 5/20/15 Successor Trustee's Amended Answer and Affirmative Defenses to Amended Complaint Dated 4/28/15 in 502014CP003698, filed by Alan Rose.

05/20/15 BMO 0.10 350.00 \$35.00 Receipt and review of 5/20/15 memos x4, Rose, JAF, SRL.

05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memos x4, Alan Rose, John Morrissey, Maryanne Koskey, CJT, concerning hearing in Stansbury's Motion to Stay Distribution of Assets, etc..
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memo from Alan Rose, and JAF response to same.
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of 5/22/15 memo #2 from Alan Rose concerning personal property and storage facility.
05/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of JAF 5/22/15 status memo on storage facility and necessary actions.
05/20/15	JAF	1.00	205.00	\$205.00	Reviewed emails (x2) from Eliot re: sale of TPP and lighting fixtures (.2); Reviewed emails from Ted and Alan Rose re: same (.1); Conference with BMO re: [REDACTED] (.3); Addressed issues re: [REDACTED] (.2); Instructions to SHM re: [REDACTED] (.2).
05/22/15	BMO	1.90	350.00	65.00	Conference with Alan Rose and JAF (.6); conference with Eliot Bernstein and JAF re: personal properties and Request to Produce (1.0); Post-meeting conference with JAF re: [REDACTED]
05/22/15	JAF	2.60	205.00	\$533.00	Conference with BMO re: [REDACTED] (.2); Addressed issues re: [REDACTED] (.2); INSTRUCTIONS to CJT re: [REDACTED] (.3); Conference with Alan Rose and BMO (.6); Conference with Eliot Bernstein and BMO re: [REDACTED] (1.0); Post-meeting conference with BMO re: [REDACTED] (.3).

(.7).

03/24/15 JAF 0.30 205.00 \$61.50 Conference with Alan Rose re; sale of Shirley house and TPP.

03/25/15 BMO 0.10 350.00 \$35.00 Receipt and review of Rose 3/25/15 Notice of Special Set Hearing for 3/26/15.

03/25/15 JAF 2.70 205.00 \$553.50 Prepared for and attended hearing on appraisal, inspection moving and storage or TPP in decedent's home and in office; post-hearing conference with Elliot; post-hearing conference with Alan Rose; pre-hearing conference with Alan Rose; prepared memo to BMO re: [REDACTED] instructions to SHM re: [REDACTED] (2.2); Instructions to SHM re: [REDACTED] (.5).

03/27/15 JAF 6.10 205.00 \$1,250.50 Correspondence with Alan Rose re: inspection and appraisal of TPP (.2); Phone conferences (x2) with Alan Rose re: same (.3); Instructions to CJT re: [REDACTED] (.3); Instructions to SHM re: [REDACTED] (.2); Prepared for and attended inspection and appraisal; conference with appraiser (4.8, plus .5 NO Charge); Conference with RBC re [REDACTED] (.3).

03/30/15 BMO 0.30 350.00 \$105.00 Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached Accounting of Simon Bernstein Trust through 3/15/15.

03/30/15 BMO 0.40 350.00 \$140.00 Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached transcript excerpt.

03/30/15 BMO 0.10 350.00 \$35.00 Receipt and review of 3/30/15 e-correspondence from Alan Rose with attached slightly revised order on successor trustee's motion to approve sale of trust property, etc.

04/01/15	BMO	0.10	350.00	\$35.00	Receipt and review of 3/26/15 e-correspondence from Rose re: Sahm Mortgage.
04/02/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/2/15 letter to Judge Colin with attached proposed Order on Trustee's Motion to Dismiss Eliot's Complaint, etc.
04/02/15	BMO	0.20	350.00	\$70.00	Receipt and review of Rose 4/2/15 Notice of Special Set Hearing for 4/23/15.
03/31/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 3/31/15 e-correspondence to Peter Feaman re: Stansbury claim.
03/31/15	BMO	0.10	350.00	\$35.00	Receipt and review of Successor Trustee's Notice of Accounting of the Simon Bernstein Revocable Trust from 2/3/14 through 3/15/15.
04/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/3/15 e-correspondence to JAF.
04/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of Rose 4/3/15 e-correspondence to BMO, David Simon and Adam Simon.
04/03/15	BMO	0.10	350.00	\$35.00	Receipt and review of rose 4/3/15 confidential e-correspondence to BMO re: settlement of litigation.

04/03/15 JAF 0.50 205.00 \$102.50 Correspondence with Alan Rose (.1, plus .2 NO Charge); Reviewed quote for moving and storage of TPP; addressed issues re: [REDACTED] (.2, plus .2 NO Charge); INstructions from BMO re: [REDACTED] [REDACTED] (.2).

04/06/15 JAF 0.90 205.00 \$184.50 Correspondence with Candice Bernstein re: appraisal (.1); Prepared memo to MDL re: [REDACTED] (.4); Addressed issues re: [REDACTED] (.4); Reviewed correspondence from Alan Rose (.2- NO Charge).

04/16/15 BMO 0.10 350.00 \$35.00 Receipt and review of Rose 4/16/15 Supplement to Motion to Approve Sale of Trust Property Re: Closing and Title Issues for Shirley's Homestead.

04/17/15 BMO 0.10 350.00 \$35.00 Receipt and review of Rose 4/17/15 Supplemental Notice of Special Set Hearing for 4/23/15.

04/17/15 JAF 0.60 205.00 \$123.00 Conference with Alan Rose re: personal property, appraisal, sale of house (.3); Addressed issues re: [REDACTED] (.1); Conference with Kevin Moran re: motion filed in Illinois litigation (.2).

04/20/15 BMO 0.10 350.00 \$35.00 Receipt and review of 4/18/15 e-correspondence from Eliot Bernstein to Alan Rose.

04/21/15 JAF 0.60 205.00 \$123.00 Conference with Alan Rose re: Eliot stmt of claim and objection (.1); Addressed issues re: [REDACTED] (.2, plus .1 NO Charge); Memo to BMO re: [REDACTED] (.1, plus .1 NO Charge); Instructions to CJT re: [REDACTED] (.2).

04/17/15	JAF	0.60	205.00	\$123.00	Conference with Alan Rose re: personal property, appraisal, sale of house (.3); Addressed issues re: [REDACTED] (.1); Conference with Kevin Moran re: motion filed in Illinois litigation (.2).
04/20/15	BMO	0.10	350.00	\$35.00	Receipt and review of 4/18/15 e-correspondence from Eliot Bernstein to Alan Rose.
04/21/15	SHM	0.70	125.00	\$87.50	Add'l hearing prep. Call to A. Rose's ofc for motion to be heard
04/21/15	JAF	0.60	205.00	\$123.00	Conference with Alan Rose re: Eliot stmt of claim and objection (.1); Addressed issues re: [REDACTED] (.2, plus .1 NO Charge); Memo to BMO re: [REDACTED] (.1, plus .1 NO Charge); Instructions to CJT re: [REDACTED] (.2).
04/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of Eliot 4/22/15 email with attached 4/21/15 correspondence from Alan Rose.
04/22/15	BMO	0.10	350.00	\$35.00	Receipt and review of SHM 4/22/15 correspondence to Alan Rose.
04/22/15	SHM	3.00	125.00	\$375.00	E-mail with A. Rose re: clarification of matters to be heard. Finalize preparation of documents for hearing. Review Supplemental N/Hearing and update with added motion and referenced cases.

04/24/15	BMO	0.30	350.00	\$105.00	Receipt and review of 4/24/15 email communications (11), Alan Rose, Feaman's office, JAF, SHM; prepare memos (x8) to JAF, SHM.	
01/05/15	BMO				Receipt and review of 1/5/15 e-correspondence from Alan Rose.	0.10
01/06/15	BMO				Receipt and review of 1/6/15 e-correspondence from Alan Rose and related memos from JAF re: [REDACTED]	0.20
01/06/15	BMO				Receipt and review of additional 1/6/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/06/15	CCL				Review correspondence from Feaman and from Rose; Receive, review and categorize documents	0.30
01/15/15	BMO				Receipt and review of Notice of Hearing for 1/27/15, filed by Alan Rose 1/15/15.	0.10
01/16/15	BMO				Telephone call to Alan Rose re: objection hearing and jewelry.	0.20

01/20/15	CCL	Correspond with Rose' office re: hearing, document review; calls from JF	0.20
01/29/15	SHM	Revise letter to Alan Rose.	0.10
01/29/15	JAF	Revisions to letter to Alan Rose re: request for asset information and trust accounting under 736.0813 (.2); Addressed issues re: [REDACTED] (.9).	1.10
01/30/15	JAF	Revisions to letter to Rose for request of payment from trust and letter to all for summary of estate cash and tax implications (.5); Strategy conference with BMO and ANC re: [REDACTED] (.2).	0.70

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>
01/19/15	BMO	Receipt and review of 1/19/15 email communications (7), Alan Rose, Irwin Block, JAF, BCL.	0.20
01/20/15	BMO	Receipt and review of 1/20/15 email communications (8), Eliot Bernstein, Alan Rose, Court Reporter, JAF, SHM.	0.20

01/29/15	BMO	Receipt and review of additional 1/29/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
01/30/15	BMO	Receipt and review of 1/30/15 email communications (x2), Alan Rose, Eliot Bernstein.	0.10
02/03/15	BMO	Receipt and review of 2/3/15 email communications (x3), Alan Rose, John Morrissey, JAF.	0.10
02/19/15	BMO	Conference with Alan Rose re: case overview.	0.80
02/19/15	ANG	Instructions from BMO re: outcome of conference with Rose.	0.30

02/23/15	JAF	Addressed issues re: [REDACTED] (.9); Conference with BMO re: [REDACTED] (.3); Multiple revisions to motion for extension of time to response to RTP of Elliot and mot for instructions, etc. (.5); Revisions to letter to beneficiaries re: settlement with Stansbury and payoff of 1st mortgage (.4); Prepared email to Alan Rose re: request for contribution from Trust (.1).	2.20
02/23/15	JAF	Conference with Alan Rose re: request for contribution and default interest (.1); Conference with BMO re: [REDACTED] (.2); Revisions to letter to beneficiaries (.3).	0.60
03/04/15	SHM	Conference with JAF. Revise proposed orders. Draft letter to Rose.	0.80
03/04/15	BMO	Call with Alan Rose re: hearings.	0.30
03/05/15	JAF	Revisions to letter to Rose re: information on assets and liabilities of simon trust.	0.10
03/17/15	BMO	Telephone call to Alan Rose re: pending issues and hearings.	0.20

03/23/15	BMO	Receipt and review of Motion to Approve Trust Property and for Order Prohibiting Interference with Closing Including Discharging Lis Pendens, and Notice of Hearing re: same, filed 3/23/15 by Alan Rose.	0.30
03/23/15	JAF	Conference with Alan Rose re: [REDACTED] and TPP items (.3); Prepared memo to BMO re: [REDACTED] (.2); Addressed issues re: [REDACTED] and prep for hearing on same and petition re: TPP; revisions to mot TPP inspection storage appraisal (1.7); Conference with ANC re: [REDACTED] (.1).	2.30
11/04/14	BMO	Receipt and review of 11/4/14 e-correspondence from Alan Rose.	0.10
11/20/14	BMO	Receipt and review of 11/20/14 e-correspondence from Alan Rose. Instructions to SRL re: same.	0.10
12/23/14	BMO	Receipt and review of 11/23/14 e-correspondence from Alan Rose; reply to same.	0.10

10/03/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with JAF re: same.	2.50
10/03/14	BMO	Receipt and review of Amended Complaint filed 10/3/14 by Alan Rose.	0.40
10/03/14	JAF	Instructions to BL re: IRA and other accounts (.1, plus .1 NO Charge); Instructions to SHM re: hearing on objections to T&S accounting (.1- NO Charge); Analysis of issues re: personal property (.5); Conference with Alan Rose and BMO re: outstanding issues in Stansbury litigation, Illinois litigation, Shirley trust and estate, Simon trust and estate, etc.; post-meeting strategy conference with BMO re: same (2.5);	3.10
10/17/14	BMO	Receipt and review of 10/17/14 e-correspondence from Alan Rose.	0.10
10/21/14	CCL	Prepare Alan Rose 10/17/14 emailed documents for BMO review.	0.40

10/21/14	CCL	Prepare Alan Rose 10/3/14 email and documents for BMO review regarding Note and Mortgage	0.40
10/23/14	BMO	Conference with JAF and Alan Rose re: Illinois litigation.	0.20
10/23/14	JAF	Strategy conference with BMO re: Illinois litigation (.2); Addressed issues re: same (.4); Reviewed amended complaint by ted and consideration of issues re: intervention (.2); Conference with BMO and Alan Rose re: Illinois litigation (.2); Instructions to BL re: insurance on property estate owns 2nd mortg on (.2).	1.20
09/04/14	BMO	Receipt and review of 9/3/14 and 9/4/14 detailed e-correspondence (x4), Eliot Bernstein, Alan Rose.	0.30
09/11/14	BMO	Receipt and review of 9/11/4 email communications (6), Eliot Bernstein, Rose firm, JAF, SHM.	0.20

09/12/14	BMO	Telephone conference with Alan Rose re: Monday hearing.	0.20
09/12/14	BMO	Conference with ANC concerning Rose communication.	0.20
09/12/14	ANG	Case status conference with BMO regarding Rose communication.	0.20
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09/16/14	BMO	Receipt and review of Rose 9/16/14 Re-Notice of Taking Videotaped Depo of Eliot on 9/22/14.	0.10
09/19/14	BMO	Receipt and review of Rose 9/19/14 Amended Re-Notice of Taking Videotaped Depo of Eliot Bernstein on 9/22/14.	0.10
09/22/14	BMO	Receipt and review of 9/22/14 email communications (9), John Morrissey, Alan Rose, Eliot Bernstein, JAF, Biddy	0.20

09/22/14	JAF	Reviewed and revised letter to CPA firm re: billing request (.1); Reviewed and revised petition for extension of time to file inventory (.1); Consideration of issues re: JPM and Sabadell accounts and instructions to BL re: same (.1); Addressed issues re: liquidation of IRA and instructions to BL re: same (.3); Reviewed multiple emails from Elliot Bernstein and Alan Rose re: July 11th hearing transcript (.1, plus .2 No Charge).	0.70
09/23/14	BMO	Receipt and review of Rose 9/23/14 Amendment to Notice of Compliance with Rule 2.516 and Designation of Email Addresses.	0.10
09/24/14	BMO	Receipt and review of 9/24/14 e-correspondence from Rose's office with served but not filed Trustee's Response to Petitions of Eliot Bernstein to Remove Ted Bernstein as Successor Trustee of the Simon Bernstein Revocable Trust.	0.20

09/24/14	JAF	Prepared for hearing on motion to remove Ted as trustee and memo re: same; instructions to BL re: same (.4); Final revisions to pet for inst on Elliot claim and reimbursement request (.2).	0.60
09/25/14	BMO	Strategy conference with ANC re: trust complaint.	0.40
09/24/14	CCL	Received Rose' email designation; update service lists; memo to staff	0.30
09/26/14	BMO	Receipt and review of 9/26/14 email communications (x2), Eliot Bernstein, Alan Rose.	0.10
07/16/14	BMO	Receipt and review of 7/16/14 email communications (5), Alan Rose, John Morrissey, JAF, SHM.	0.10
07/29/14	BMO	Conference with Alan Rose and JAF re: outstanding issues in estate.	0.60

07/29/14	JAF	Conference with Alan Rose and BMO re: outstanding issues in estate (.6); Addressed issues re: objection to accounting (.2); Instructions to SHM re: same (.2 no charge).	0.80
07/31/14	BMO	Receipt and review of 7/31/14 e-correspondence from Alan Rose with attached Motion for Instructions and summary of issues outlined in same.	0.10
08/01/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose.	0.10
08/04/14	BMO	Receipt and review of 8/1/14 e-correspondence from Alan Rose with copy of 6/19/14 Order on Ted Bernstein's Motion for Instructions.	0.10
08/05/14	BMO	Receipt and review of 8/5/14 email communications (3), Alan Rose, JAF, Maryanne Koskey.	0.10

08/07/14	BMO	Receipt and review of Rose 8/6/14 Motion to Hold Eliot Bernstein in Contempt of Court and for Sanctions, etc.	0.20
08/07/14	BMO	Receipt and review of Rose 8/6/14 Notice of Hearing for 8/19/14.	0.10
08/08/14	BMO	Receipt and review of Rose 8/7/14 letter to Judge Colin.	0.10
08/14/14	BMO	Receipt and review of 8/14/14 email communications (7), Peter Feaman, James Stamos, Alan Rose, John Morrissey, SHM.	0.20
08/15/14	SHM	Communication with Alan Rose re: conference with BMO	0.10
08/18/14	BMO	Telephone conference with Alan Rose.	0.40
08/20/14	BMO	Receipt and review of Rose 8/20/14 Re-Notice of Hearing for 9/15/14.	0.10

08/26/14 BMO Receipt and review of Rose 8/26/14 Notice of 0.10
Taking Videotaped Depo of Eliot Bernstein
9/4/14.