

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

SIMON BERNSTEIN IRREVOCABLE)
INSURANCE TRUST DTD 6/21/95,)

Plaintiff,)

v.)

HERITAGE UNION LIFE INSURANCE)
COMPANY,)

Defendant,)

HERITAGE UNION LIFE INSURANCE)
COMPANY)

Counter-Plaintiff)

v.)

SIMON BERNSTEIN IRREVOCABLE)
INSURANCE TRUST DTD 6/21/95)

Counter-Defendant)

and,)

FIRST ARLINGTON NATIONAL BANK)
as Trustee of S.B. Lexington, Inc. Employee)
Death Benefit Trust, UNITED BANK OF)
ILLINOIS, BANK OF AMERICA,)
Successor in interest to LaSalle National)
Trust, N.A., SIMON BERNSTEIN TRUST,)
N.A., TED BERNSTEIN, individually and)
as purported Trustee of the Simon Bernstein)
Irrevocable Insurance Trust Dtd 6/21/95,)
and ELIOT BERNSTEIN,)

Third-Party Defendants.)

ELIOT IVAN BERNSTEIN,)

Cross-Plaintiff)

**Case No. 13 cv 3643
Honorable John Robert Blakey
Magistrate Mary M. Rowland**

**NOTICE OF MOTION FOR LEAVE
TO FILE SUR-REPLY**

Filer:
Brian O'Connell, as Personal
Representative of the Estate of
Simon L. Bernstein, Intervenor;

v.

TED BERNSTEIN, individually and
as alleged Trustee of the Simon Bernstein
Irrevocable Insurance Trust Dtd, 6/21/95

Cross-Defendant
and,

PAMELA B. SIMON, DAVID B.SIMON,
both Professionally and Personally
ADAM SIMON, both Professionally and
Personally, THE SIMON LAW FIRM,
TESCHER & SPALLINA, P.A.,
DONALD TESCHER, both Professionally
and Personally, ROBERT SPALLINA,
both Professionally and Personally,
LISA FRIEDSTEIN, JILL IANTONI
S.B. LEXINGTON, INC. EMPLOYEE
DEATH BENEFIT TRUST, S.T.P.
ENTERPRISES, INC. S.B. LEXINGTON,
INC., NATIONAL SERVICE
ASSOCIATION (OF FLORIDA),
NATIONAL SERVICE ASSOCIATION
(OF ILLINOIS) AND JOHN AND JANE
DOES

Third-Party Defendants.

BRIAN M. O'CONNELL, as Personal
Representative of the Estate of
Simon L. Bernstein,

Intervenor.

NOTICE OF MOTION

On **July 20, 2015 at 9:45 a.m.** or soon thereafter as counsel may be heard, I shall appear before the **Honorable Judge John Robert Blakey** or any Judge sitting in his stead, in the courtroom usually occupied by him in **Room 2201** of the United States Courthouse, 219 S. Dearborn Street, Chicago, Illinois 60604, and then and there present **Intervenor's Motion for Leave to File Sur-Reply**, a copy of which is attached.

Respectfully submitted,

/s/ James J. Stamos

One of the attorneys for Proposed Intervenor, Brian
M. O'Connell, Personal Representative of the Estate
of Simon L. Bernstein

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