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Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
SILICON GRAPHICS, INC., *et al.*, : Case No. 09-11701 (MG)
Debtors. : (Jointly Administered)
:
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NOTICE OF PRELIMINARY HEARING AGENDA

Date and Time: May 8, 2009 at 10:00 AM (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Martin Glenn
One Bowling Green
Room 501
New York, NY 10004-1408

A. UNCONTESTED MATTERS

1. Motion Of The Debtors For An Order Authorizing Rejection Of A Certain Executory Contract Nunc Pro Tunc To April 24, 2009 [Docket No. 240]
2. Motion Of The Debtors For An Order Authorizing (I) Rejection Of A Certain Unexpired Lease Of Non-Residential Real Property And A Related Parking Agreement And (II) Abandonment Of Certain Property Of The Estate [Docket No. 241]
3. Motion Of The Debtors For An Order Authorizing Rejection Of A Certain Executory Contract Nunc Pro Tunc To April 8, 2009 [Docket No. 242]
4. Application of the Debtors for an Order (A) Establishing Deadlines for Filing Proofs of Claim, (B) Approving the Form and Notice Thereof, and (C) Authorizing Payment of Related Publication Expenses [Docket No. 312]

B. CONTESTED MATTERS

1. Emergency Motion To Establish Proof of Claim; Vacate or Modify Order of Sale; Injunction; Priority Claims; and Other Relief, Filed By Eliot Ivan Bernstein, Claimant and Unsecured Creditor [Docket No. 102]
 - (a) Objection of the Debtors to the Emergency Motion of Eliot I. Bernstein to Establish Proof of Claim; Vacate or Modify Order of Sale; Injunction; Priority of Claims; and Other Relief [Docket No. 318]
 - (b) Declaration of Elena Ramirez in Support of the Objection of the Debtors to the Emergency Motion of Eliot I. Bernstein to Establish Proof of Claim; Vacate or Modify Order of Sale; Injunction; Priority of Claims; and Other Relief [Docket No. 319]
2. Objections to (i) Cure Notices to Counterparties to Potentially Assumed Executory Contracts and Unexpired Leases and/or (ii) Assignment Notices to Counterparties to Assumed Executory Contracts and Unexpired Leases, in the chapter 11 cases of Silicon Graphics, Inc. and certain of its subsidiaries and affiliates (collectively, the “Debtors”), as debtors and debtors in possession, pursuant to the Order Approving Bid Procedures and Bid Protections and the Form and Manner of Notices Thereof [Dockets No. 55 and 65].
 - (a) Objection of Pinnacle Data Systems to Proposed Cure Amounts [Docket No. 108]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (b) Objection of Spectra Logic Corporation to Proposed Cure Amount (Private Label Partner (PLP) Agreement) [Docket No. 115]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (c) Objection of Spectra Logic Corporation to Proposed Cure Amount (Evaluation Agreements For Spectra T200 Base Chassis and Spectra T120 Library Direct Connect Chassis) [Docket No. 116]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (d) Objection of Counter Party Altair Engineering, Inc. to Proposed Cure Amount(s) Concerning Assumed Executory Contracts and Unexpired Leases [Docket No. 117]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (e) Second Objection of Counter Party Altair Engineering, Inc. to Proposed Cure Amount(s) Concerning Assumed Executory Contracts and Unexpired Leases [Docket No. 129] [with attached Exhibit "A" inadvertently omitted from original filing of second objection located at Docket No. 136]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (f) Objection of Aspect Software, Inc. to the Debtors' Cure Notice to Counterparties to Potentially Assumed Executory Contracts and Unexpired Leases [Docket No. 120]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (g) Objection and Reservation of Rights of Sun Microsystems, Inc. to Debtors' (A) Cure Notice and (B) Contract Assignment Notice Pertaining to Certain Executory Contracts and Unexpired Leases [Docket No. 121]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (h) Objection and Reservation of Rights of Seagate Technology LLC to Debtors' (A) Cure Notice and (B) Contract Assignment Notice Pertaining to Certain Executory Contracts and Unexpired Leases [Docket No. 122]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (i) Objection of Superior Technical Resources, Inc. to Proposed Cure Amounts [Docket 123]

A order resolving the objection will be submitted to the Bankruptcy Court.

- (j) Objection and Reservation of Rights of LSI Corporation to Debtors' (A) Cure Notice and (B) Contract Assignment Notice Pertaining to Certain Executory Contracts and Unexpired Leases [Docket No. 127]
- (k) Objection to Cure Amount Noticed by Debtor Pursuant to the Bid Procedures Order and Bid Procedures by BakBone Software, Inc. [Docket No. 128]

A order resolving the objection will be submitted to the Bankruptcy Court.

- (l) Objection to Assignment of License Agreement filed by BakBone Software, Inc. [Docket No. 228]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (m) Objection and Reservation of Rights of Super Micro Computer, Inc. to Debtors' (A) Cure Notice and (B) Contract Assignment Notice Pertaining to Certain Executory Contracts and Unexpired Leases [Docket No. 131]
- (n) Oracle USA, Inc.'s Limited Objection to Emergency Motion of the Debtors For Entry of (A) an Order (i) Approving Bid and Notice Procedures and Bid Protections and (ii) Authorizing the Debtors to File Certain Schedules Under Seal; (B) an Order Setting an Emergency Hearing On the Bid Procedures; and (C) an Order (i) Approving an Asset Purchase Agreement Between the Debtors and the Buyer, Or Such Other Purchase Agreement(s) Between the Debtors and the Successful Bidder; (ii) Authorizing the Sale of All Or Substantially All of the Assets of the Debtors Free and Clear of All Liens, Claim, Encumbrances, and Other Interests; (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases In Connection therewith; (iv) Authorizing the Debtors to Obtain Post-Petition Financing; and (v) Granting Related Relief [Docket No. 132]

- (o) Limited Objection of Cray Inc. to Debtors' Notice of Assignment of Certain Unexpired Leases and Executory Contracts [Docket No. 227]
- (p) Objection of Cray Inc. to Debtors' Notices to Counterparties to Potentially Assumed Executory Contracts and Unexpired Leases [Docket No. 133]
- (q) Objection of Panasas, Inc. to Cure Amount [Docket No. 177]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (r) Objection of Equipment Management Technology to the Debtors' Cure Notice to Counterparties to Potentially Assumed Executory Contracts and Unexpired Leases [Docket No. 194]
- (s) Limited Objection and Reservation of Rights of Raytheon Company as to Cure Notices [Docket No. 198]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (t) Limited Objection and Reservation of Rights of GE Company, to the Debtors' Cure, Assumption and Assignment of Certain Potentially Assumed Executory Contracts and Unexpired Leases [Docket No. 200]

An order resolving the objection will be submitted to the Bankruptcy Court.

- (u) Objection of Intel Corporation to Cure Notices [Docket No. 134]
- (v) Amended Objection of Intel Corporation to Proposed Cure Amounts [Docket No. 202]
- (w) Limited Objection of Intel Corporation to Motion of the Debtors For Order Authorizing Assumption and Assignment of Allegedly Executory Contracts [Docket No. 233]
- (x) Limited Objection and Reservation of Rights of Konami Gaming, Inc. Relative to Assignment Notices, Proposed Assumption and Assignment of Certain Executory Contracts, and to Sale/Proposed Sale Order [Docket No. 226]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (y) Objection of Voith Hydro Inc. to Assignment of Customer Service Contract [Docket No. 230]

A stipulation resolving the objection will be submitted to the Bankruptcy Court.

- (z) Objection of Delta Air Lines, Inc. to Assignment Notice to Counterparties to Assumed Executory Contracts and Unexpired Leases [Docket No. 229]
- (aa) Objection of Delta Air Lines, Inc. to Assignment Notice to Counterparties to Assumed Executory Contracts and Unexpired Leases [Docket No. 232]

Dated: New York, New York
May 6, 2009

Respectfully submitted,

ROPES & GRAY LLP

By: /s/ Mark R. Somerstein

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