

HEARING DATE AND TIME: September 15, 2009, at 10:00 a.m. (ET)
OBJECTION DEADLINE: September 10, 2009, at 5:00 p.m. (ET)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**
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GRAPHICS PROPERTIES : **Case No. 09-11701 (MG)**
HOLDINGS, INC., et al.,¹ :
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Debtors. : **(Jointly Administered)**
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NOTICE OF DISCLOSURE STATEMENT HEARING

**TO: ALL HOLDERS OF CLAIMS, HOLDERS OF EQUITY INTERESTS AND
PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

PLEASE TAKE NOTICE that on August 17, 2009, Graphics Properties Holdings, Inc. (f/k/a Silicon Graphics, Inc.) and certain of its subsidiaries and affiliates (collectively, the “Debtors”), as debtors and debtors in possession, filed the Debtors’ Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code, dated August 17, 2009 (as may be amended, the “Plan”) and the Disclosure Statement for the Plan, dated August 17, 2009 (as may be amended, the “Disclosure Statement”), pursuant to section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE THAT a hearing will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, on **September 15, 2009, at 10:00 a.m. (Prevailing Eastern Time)**, in the United States Bankruptcy Court for the Southern District of New York, Courtroom 501, One Bowling

¹ The Debtors are GPH of Manhattan, Inc. (f/k/a Silicon Graphics of Manhattan, Inc.) (09-11700 (MG)); Graphics Properties Holdings, Inc. (f/k/a Silicon Graphics, Inc.) (09-11701 (MG)); GPH Research, L.L.C. (f/k/a Cray Research, L.L.C.) (09-11703 (MG)); GPH Real Estate, Inc. (f/k/a Silicon Graphics Real Estate, Inc.) (09-11704 (MG)); GPH World Trade Corporation (f/k/a Silicon Graphics World Trade Corporation) (09-11705 (MG)); GPH Studio, Inc. (f/k/a Silicon Studio, Inc.) (09-11706 (MG)); GPH Research America Latina Ltd. (f/k/a Cray Research America Latina Ltd.) (09-11707 (MG)); GPH Research (Eastern Europe) Ltd. (f/k/a Cray Research (Eastern Europe) Ltd.) (09-11708 (MG)); GPH Research (India) Ltd. (f/k/a Cray Research (India) Ltd.) (09-11709 (MG)); GPH Research International, Inc. (f/k/a Cray Research International, Inc.) (09-11710 (MG)); GPH Financial Corporation (f/k/a Cray Financial Corporation) (09-11711 (MG)); GPH Asia/Pacific, Inc. (f/k/a Cray Asia/Pacific, Inc.) (09-11712 (MG)); Paragraph International, Inc. (09-11713 (MG)); and WTI Development, Inc. (09-11714 (MG)).

Green, New York, New York 10004-1408 (the “Disclosure Statement Hearing”), to consider the motion of the Debtors for entry of an order approving, among other things, the (i) Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (ii) solicitation procedures and forms of solicitation materials and notices of non-voting status; and (iii) notice and objection procedures for confirmation of the Plan (the “Disclosure Statement Motion”). Please be advised that the Disclosure Statement Hearing may be adjourned from time to time without further notice except for an announcement of the adjourned date made in open court at the Bankruptcy Court or as indicated in a notice of agenda filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan, Disclosure Statement, and related materials are available for review at the (a) Office of the Clerk, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, (b) Court’s website at www.nysb.uscourts.gov.com, and (c) Debtors’ case website, without charge, at <http://www.donlinrecano.com/sgi>. You may also request a copy of the Plan, Disclosure Statement, and related materials by contacting the Debtors’ voting agent, Donlin, Recano & Company, Inc., by mail at P.O. Box 2074, Murray Hill Station, New York, New York 10156, by email at Balloting@DonlinRecano.com, or by phone at (212) 771-1128.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Disclosure Statement Motion and the relief requested therein shall be made in writing, shall conform to the Case Management & Scheduling Order #1 entered in these cases [Docket No. 297], the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection, and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at <http://www.nysb.uscourts.gov>) by registered users of the Bankruptcy Court’s case filing systems and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), so as to be received no later than **September 10, 2009, at 5:00 p.m. (Prevailing Eastern Time)** by: (i) the chambers of the Honorable Martin Glenn (“Chambers”), One Bowling Green, New York, New York 10004, Courtroom 501; (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Andy Velez-Rivera); (iii) Ropes & Gray LLP, 1211 Avenue of the Americas, New York, New York 10036 (Attn: Mark R. Somerstein), attorneys for the Debtors; and (iv) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Abbe L. Dienstag), attorneys for the agent for the Debtors’ prepetition secured lenders. **Only those responses that are timely filed, served, and received will be considered at the Disclosure Statement Hearing. Failure to file a timely objection may result in entry of a final order granting the Disclosure Statement Motion as requested by the Debtors.**

Dated: New York, New York
August 17, 2009

ROPES & GRAY LLP

By: /s/ Mark R. Somerstein
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