

Eliot Ivan Bernstein

From: Adam Floyd [AFloyd@fblawllp.com]
Sent: Wednesday, April 11, 2012 12:47 PM
To: Eliot I. Bernstein (iviewit@iviewit.tv)
Subject: Settlement Offer

Before taking your settlement offer to my client, I want written confirmation (email is fine) to the terms.

Here are the terms you have offered:

- 33% of the value of all of AT&T's stock;
- a license to all of iViewIt's technology including any and all patents that may issue;
- a dismissal of all existing claims against AT&T;
- a covenant not to sue AT&T or F&B;
- a covenant not to file any complaints against AT&T, F&B, or an of their attorneys to the state bars, PTO bar, or any other agency.

Please let me know if this is correct. I would also strongly encourage you to provide a realistic number, if you actually are intending to resolve all issues you have with AT&T.



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