

PROSKAUER ROSE LLP

Counsel for The Depository Trust & Clearing Corporation
Sheldon I. Hirshon (SH-0070)
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Eleven Times Square
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(212) 969-3000

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MF GLOBAL HOLDINGS LTD., et al.,

Debtors.

Chapter 11

Case No. 11-15059 (MG)

(Jointly Administered)

**NOTICE OF APPEARANCE
AND REQUEST FOR NOTICE**

TO THE CLERK OF THE BANKRUPTCY COURT:

PLEASE TAKE NOTICE that the undersigned appears in the above-captioned chapter 11 cases on behalf of The Depository Trust & Clearing Corporation, a creditor and party in interest herein ("DTCC"), and, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Sections 342, 704(7), 725 and 1109(b) (to the extent applicable) of title 11, United States Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code"), demands that all notices given or required to be given and all papers served or required to be served in the above-captioned chapter 11 cases including, but not limited to, all notices (including those required by Bankruptcy Rule 2002), reports, pleadings, motions, applications, lists, schedules, statements and all other matters arising in these chapter 11 cases or in any related adversary proceeding be served upon:

PROSKAUER ROSE LLP

Counsel for The Depository Trust & Clearing Corporation

Eleven Times Square

New York, NY 10036-8299

Attn: Sheldon I. Hirshon, Esq.

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PLEASE TAKE FURTHER NOTICE that, pursuant to applicable sections of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders and notices of applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail delivery, telephone, telegraph, telex, electronic mail or otherwise, which affect the Debtors in the above-captioned chapter 11 cases or which affect any property of the Debtors. This Notice of Appearance and Request for Notice shall not be deemed or construed to be a waiver of the rights: (1) to have final orders in non-core matters entered only after *de novo* review by a United States District Court Judge; (2) to trial by jury in any proceeding so triable in this case or in any cases, controversy, or proceeding related to this case; (3) to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or

(4) to any other rights, claims, actions, setoffs, or recoupments to which DTCC is or may be entitled.

Dated: November 2, 2011
New York, New York

PROSKAUER ROSE LLP
Counsel for The Depository Trust &
Clearing Corporation

/s/ Sheldon I. Hirshon
Sheldon I. Hirshon, Esq.
Adam T. Berkowitz, Esq.
Lawrence S. Elbaum, Esq.
Eleven Times Square
New York, NY 10036-8299
Telephone Number: (212) 969-3000

To: Parties on the Annexed Service List

Service List

Skadden, Arps, Slate, Meagher & Flom LLP
Attn: J. Gregory Milmoe, Kenneth S. Ziman &
J. Eric Ivester
Four Times Square
New York, NY 10036

Office of the United States Trustee
33 Whitehall Street, 21st Floor
New York, NY 10004

Hughes, Hubbard & Reed LLP
Attn: James B. Kobak, Jr. & Christopher K. Kiplok
One Battery Park Plaza
New York, NY 10004

Securities Investor Protection Corporation
Attn: Kenneth J. Caputo
805 Fifteenth Street, N.W., Suite 800
Washington, DC 20005

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Debtors.	(Jointly Administered)

**AFFIDAVIT OF SERVICE
BY FIRST CLASS MAIL**

STATE OF NEW YORK)
 ss.:
COUNTY OF NEW YORK)

David C. Cooper, being duly sworn, deposes and says that:

1. I am not a party to the action, am over 18 years of age and reside in New York County, New York.
2. On November 2, 2011, I caused true copies of the attached Notice of Appearance and Request for Notice on behalf of The Depository Trust & Clearing Corporation (the "Notice of Appearance"), to be served upon the parties on the preceding service list via First Class Mail by enclosing the Notice of Appearance into properly addressed, stamped envelopes

and causing the same to be deposited into a designated depository maintained by the United States Postal Service.

/s/ David C. Cooper
David C. Cooper

Sworn to before me this
2nd day of November, 2011

/s/ Javier Santiago
Notary Public, State of New York
No. 01SA6185530
Qualified in New York County
Commission Expires April 21, 2012