

L. PLEASE INDICATE WHETHER YOU HAVE GIVEN A PROXY TO YOUR ATTORNEY IN CONNECTION WITH YOUR CLAIM. \_\_\_ YES. \_\_\_ NO.

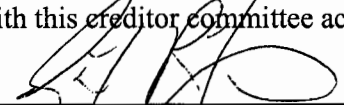
M. INDICATE IF YOU HAVE ANY FORM OF INSURANCE OR PROTECTION, OR IF YOU HAVE ENGAGED IN ANY TRANSACTION AFFECTING YOUR CLAIM IN THE EVENT THE DEBTORS ARE UNABLE TO PAY YOUR CLAIM.

\_\_\_ YES \_\_\_ NO.

(1) If yes, describe the nature of such insurance or protection, or of the transaction affecting your claim.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(If you have given a proxy to your attorney, please provide a photocopy of the proxy to the United States Trustee along with this creditor committee acceptance form on or before the organizational meeting.)

SIGNATURE:  DATE: 4/10/09

NAME (in print): Eliot Bernstein

TITLE: (in print): Investor

- KINDLY ANSWER ALL QUESTIONS SO THAT THIS FORM CAN BE PROCESSED PROPERLY WITHOUT DELAY.
- YOU MAY ATTACH A WRITTEN STATEMENT EXPLAINING ANY OF YOUR RESPONSES.
- PLEASE RETURN TO THE UNITED STATES TRUSTEE BY FAX (212) 668-2255, ATTN: ANDREW D. VELEZ-RIVERA, TRIAL ATTORNEY, BY 2:00 P.M. (NEW YORK TIME) ON FRIDAY, APRIL 10, 2009.
- THIS IS NOT A PROOF OF CLAIM FORM. PROOFS OF CLAIM ARE FILED WITH THE CLERK OF THE BANKRUPTCY COURT, NOT WITH THE UNITED STATES TRUSTEE.
- As set forth in the accompanying transmittal letter, in the event you are appointed to an official committee(s) of creditors, the United States Trustee may require periodic certifications of your claims while the bankruptcy cases are pending in the United States. Creditors wishing to serve as fiduciaries on any official committee are advised that they may not purchase, sell or otherwise trade in or transfer claims against any of the Debtors while they are committee members. By submitting the enclosed form and accepting membership on an official committee of creditors, you agree to this prohibition. The United States Trustee reserves the right to take appropriate action, including removing a creditor from any committee, if the information provided in the Creditors' Committee Acceptance Form is inaccurate, if the foregoing prohibition is violated, or for any other reason the United States Trustee believes is proper in the exercise of her discretion.