Stephen - I want to get out of critical patent in company shit and deal with the overall patent portfolio problems and then end with small amount of assumption of corp transaction. Critical patents one page.



INTEROFFICE MEMORANDUM

TO: S. BERNSTEIN, K. ANDERSON, D. KANE, S. WARNER (ON BEHALF OF H. POWELL), M.

BUCHSBAUM, J. ARMSTRONG, G. IANTONI, K. LOCKWOOD, A. EPSTEIN, D. COLTER, C.P.

ROGERS, A. DIETZ

FROM: E. I. BERNSTEIN, P. S. LAMONT

SUBJECT: CONFERENCE CALL AGENDA

DATE: APRIL 30, 2004

MAKE NOTE THAT WE FILED US ACTIONS TO HALT AND WE HAVE SIMILAR PROCESS TO UNDERTAKE IN FOREIGN COUNTRIES AND WE ARE BEGINNING TO FILE SIMILAR FRUAD CLAIMS IN FOREIGN OFFICES. Is this all the participants?

NEED TO ADDRESS FRAUD AND REPAIRING THE PATENTS -WERE WE ARE WITH USPTO - 5 MAN TEAM - TAKEN OVER PROSECUTION TO COMPANY AND INVENTORS. PATENT OFFICE REVIVING AND SUSPENDING - POSSIBLE RE-WRITE WON'T KNOW UNTIL AFTER PURSUING DAMAGES.

AGENDA

ACTION ITEM NO. 1

Based on the problems delineated below, should the Company retain competent legal counsel and a CPA firm to file a civil action before initiation of any third-party formal investigations to gain control of the process to better serve shareholders?

Actions to control shareholder and other suits so that Not-Responsible Parties are demarcated from Responsible Parties.

DISCUSS VARIOUS CHARGES AT USPTO AND

WHAT IS NEXT STEP AT ADMINISTRATIVE COURT

• ...

ACTION ITEM NO. 2

The Company's inventions have been proliferated across a wide range of devices and hardware, firmware, and software platforms through breach of executed NDA's and conflicts of interests by Proskauer Rose LLP and Kenneth Rubenstein in the patent pools, whereby they generate revenue through legal fees and other areas the Company currently has no knowledge.

would have controlled with patents

Actions to control shareholder and other suits so that Not-Responsible Parties are demarcated from Responsible Parties.

... JOAO PATENTS

3 should be inventors 4 should be assignees

• ...

• ..

not just Greenberg - Howry - wayne smith

ACTION ITEM NO. 3

Based on information from Greenberg Traurig LLP, none of the critical patent applications appear to contain the critical elements of the inventions.

Actions to control shareholder and other suits so that Not-Responsible Parties are demarcated from Responsible Parties.

• ...

• ...

• ...

ACTION ITEM NO. 4

Based on preliminary information from the USPTO, none of the critical patent applications appears to be assigned to Iviewit Holdings, Inc. ("Investor Company"), but rather are assigned to Iviewit Technologies, Inc. ("Patent Company").

Actions to control shareholder and other suits so that Not-Responsible Parties are demarcated from Responsible Parties.

• ...

• ...

I would describe here patent company with the holdings switch. Yes holdings was assigned but only a few days.

i dont like investor and patent company technologies was not "patent company" it was operating company

ACTION ITEM NO. 5

Based on preliminary information from the USPTO, none of the critical patent applications appear to have the correct inventors¹.

Actions to control shareholder and other suits so that Not-Responsible Parties are demarcated from Responsible Parties.

• ...

The Company will seek advice of credible patent counsel as to the detrimental effects, but based on information now at hand, either: (a) when assignments are corrected and before inventorship issues are corrected, the Company only benefits from that portion of the patent application that includes the correct inventor(s); or (b) when assignments are corrected and before inventorship issues are corrected, such a patent application will be invalidated upon issuance.

is this law if so quote it if not state theory, what info AT HAND

•	
ACTION ITEM NO. 6	
Review of potential upside to benefit shareholders.	
Patents	
Civil Claims	
Actions to control shareholder and other suits so that Not-Responsible Parties demarcated from Responsible Parties.	are
•	
•	
•	
ACTION ITEM NO. 7	
Division of responsibilities:	
Contact carriers for law firms	
File Claims	
Letters to non-participating, Not-Responsible Parties	
Letters to Responsible Parties	

Contributions to Iviewit Action Fund

LETTER OF LIABILITIES EXECUTIVE SUMMARY & OPPORTUNITIES GOING FORWARD

I. PATENTS PENDING – ASSIGNMENTS

The Company depicts the video scaling and imaging patent applications presented by past patent counsel, compared to preliminary information from the USPTO as follows:

PATENT PORTFOLIO - ASSIGNEE PROBLEMS

PATENT	TITLE	USPTO	ASSIGNEE	ASSIGNEE	ASSIGNEE	ASSIGNEE
SERIAL NO.		ASSIGNEE	MLGS	FOLEY	BSTZ	BSTZ
			DEC 1999	JULY 2000	JULY 2001	NOV.2003

U.S. PROVISIONAL

60/223,344	Zoom & Pan Using a Digital Camera	NOT ASSIGNED			NOT ASSIGNED	NOT ASSIGNED
60/233,341	Zoom & Pan Imaging Design Tool Apparatus and	USPTO WILL NOT DISCLOSE INFO			NOT ASSIGNED - USPTO SAYS NOT IVIEWITS	says not
60/169,559	Apparatus &		NOT ASSIGNED	Iviewit Holdings, Inc.	lviewit Holdings, Inc.	Iviewit Holdings, Inc.
60/155,404	Method for Producing Enhanced Video Images and/or Video Files	Bernstein to Iviewit Holdings, Inc to Iviewit Technologies Inc. to Alpine	NOT ASSIGNED	Iviewit Holdings, Inc.	lviewit Holdings, Inc.	Iviewit Holdings, Inc.
60/149,737	Apparatus and Method for Producing Enhanced Digital Images and/or Digital Video Files Apparatus & Method for Producing	Bernstein to Iviewit Holdings, Inc to Iviewit Technologies Inc. to Alpine Bernstein to Iviewit Holdings, Inc to	NOT ASSIGNED	Iviewit Holdings, Inc.	lviewit Holdings, Inc.	Iviewit Holdings, Inc.
60/146,726	Enhanced Digital Images	Iviewit Technologies Inc. to Alpine	NOT ASSIGNED	Iviewit Holdings, Inc.	Iviewit Holdings, Inc.	Iviewit Holdings, Inc.
60/141,440	Apparatus & Method for Providing and/or transmitting Video Data and/or Information in a Communication Network	Bernstein to Iviewit Holdings, Inc to Iviewit Technologies Inc. to Alpine	NOT ASSIGNED	Iviewit Holdings, Inc.	lviewit Holdings, Inc.	Iviewit Holdings, Inc.
60/137,921	Apparatus & Method for Playing Video Files Across the Internet	Iviewit LLC to Iviewit Holdings, Inc.	8/5/99 Assigned Docket Shows no name, missing conf assignments	Iviewit Holdings, Inc.	lviewit Holdings, Inc.	Iviewit Holdings, Inc.
60/137,297	Apparatus & Method for Producing Enhanced Video Images	Bernstein to Iviewit LLC to Iviewit Holdings, Inc., Iviewit Technologies, Inc. to Alpine	Docket Shows no name,	Iviewit Holdings, Inc.	lviewit Holdings, Inc.	Iviewit Holdings, Inc.
60/125,824	Apparatus & Method for Producing Enhanced Digital Images	Bernstein to Iviewit LLC to Iviewit Holdings, Inc., Iviewit Technologies, Inc. to Alpine	Docket Shows no name,	Iviewit Holdings, Inc.	lviewit Holdings, Inc.	Iviewit Holdings, Inc.
U.S. NON-PROVISIONAL	System & Method					
09/630,939	for Providing an Enhanced Digital Image File Apparatus & Method for	Iviewit Technoloiges Inc. to Alpine		MISSING FROM DOCKET	NOT ASSIGNED	NOT ASSIGNED
09/522,721	Producing Enhanced Digital Images	Iviewit Technologies, Inc.	MISSING FROM DOCKET	NOT ASSIGNED	NOT ASSIGNED	NOT ASSIGNED

This could be spread out more.

PATENT PORTFOLIO - ASSIGNEE PROBLEMS

PATENT	TITLE	USPTO	ASSIGNEE	ASSIGNEE	ASSIGNEE	ASSIGNEE
SERIAL NO.		ASSIGNEE	MLGS	FOLEY	BSTZ	BSTZ
			DEC 1999	JULY 2000	JULY 2001	NOV.2003

	Constant & Mathead					
	System & Method for Providing an		,		APPLICANT =	
	Enhanced Digital	Iviewit Technoloiges			lviewit	Iviewit Holdings,
09/587,734	Video File	Inc. to Alpine		NOT ASSIGNED		Inc.
	I		J			
	System & Method	Iviewit Technoloiges			APPLICANT = Iviewit	Iviewit Holdings,
09/587,026	Video File	Inc. to Alpine		NOT ASSIGNED		Inc.
00/00/,020		Iviewit Technoloiges			g.,	
	for Streaming an	Inc. to Iviewit			APPLICANT =	
00/507 700	Enhanced Digital	Holdings, Inc. to			lviewit	Iviewit Holdings,
09/587,730 FOREIGN	Video File	Alpine		NOT ASSIGNED	Holdings, Inc.	Inc.
FOREIGN	System & Method					
	for Providing an				APPLICANT =	
	Enhanced Digital			MISSING FROM	Iviewit	Iviewit Holdings,
PCT/US00/21211	Image File		DOCKET	DOCKET	Holdings, Inc.	Inc.
	System & Method					
PCT/US00/15602	for Video Playback Over a Network			NOT ASSIGNED	Iviewit	Iviewit Holdings, Inc.
FC1/0300/13002	System & Method			NOT ASSIGNED	APPLICANT =	iiic.
	for Playing a Digital				lviewit	Iviewit Holdings,
PCT/USO00/15406	Video File			NOT ASSIGNED	Holdings, Inc.	Inc.
	System & Method					
	for Streaming an Enhanced Digital				APPLICANT = lviewit	Iviewit Holdings,
PCT US00/15408	Video File			NOT ASSIGNED		Inc.
1 01 0000/10400	System & Method			NOT ACCIONED	riolaligo, ilio.	iiio.
	for Providing an				APPLICANT =	
	Enhanced Digital				Iviewit	Iviewit Holdings,
PCT/US00/15405	Video File			NOT ASSIGNED	Holdings, Inc.	Inc.
	Apparatus & Method for					
	Producing					
	Enhanced Digital					
PCT US00/07772	Images					
	System & Method					
	for Streaming an Enhanced Digital					
EPO 00938126.0	Video File					lviewit.com, Inc.
LI O 00330120.0	System & Method					TVICWILLOCIII, IIIO.
	for Streaming an					
	Enhanced Digital					
EPO 00944619.6	Video File					lviewit.com, Inc.
	System & Method for Providing an					
	Enhanced Digital					Iviewit Holdings,
EPO 00955352.0	Image File					Inc.
	System & Method					
	for Streaming an					
Japan 2001 502364	Enhanced Digital Video File					lviewit.com, Inc.
Jupan 2001 302304	System & Method					.viewit.com, mc.
	for Streaming an					
	Enhanced Digital					
Japan 2001 502362	Video File					lviewit.com, Inc.
	System & Method for Providing an					
	Enhanced Digital					Iviewit Holdings,
Japan 2001 514379	Image File					Inc.
-	-					

(1) USPTO data was from phone conversations with Kenneth Wieder Special Program Examiner



The Company is awaiting written confirmation from USPTO, but at this time, **NONE** of the critical patent applications includes Iviewit Holdings (fka Uview.com, Inc.), as assignee.

II. PATENTS PENDING – INVENTORS

TALK ABOUT ADMISTRATIVE COURT AND PROCESS WE ARE NOW IN REGARDING INVENTOR FRAUD. TALK ABOUT FALSE OATHS AND DECLARATIONS

EXPLAIN WHERE ASSIGNMENTS ARE SCATTERED THROUGHOUT NOT LIMITED TO CRITICAL, SHOULD NOT BE HAPPENING THAT ASSIGNMENTS ARE NOT MADE. BOEHM & WHEELER CONFRONTED ON FAULTY ASSIGNMENTS BEING FRAUD AND EVERYONE WAS MADE AWARE AT BOARD AND SI AND BUCHSBAUM AND ARMSTRONG ON TAPED CALLS. WHEELER AND BOEHM TO CHECK AND INVESTIGATE IF PARTIAL ASSIGNMENT AND PARTIAL INVENTORS CONSTITUTES FRAUD ON SHAREHOLDERS. BOEHM FILES PATENTS WITH FLAWS AFTER HE IS CORRECTED HE WRITES 10 PAGE EXPLANATION. OF MISTAKES AND THEY ARE ERRORS. HE CLAIMS THAT WE ARE OVER-REACTING TO CHARGES OF FRAUD BUT DOES NOT OPINE AS TO THE RAMIFICATIONS. ARMSTRONG WRITES LETTER TO SI FOR BOARD ASKING TO CONFIRM THAT INVESTORS HAVE CORRECT INTERESTS IN PATENTS. BOEHM SAYS HE IS PLANNING ON GETTING ASSIGNMENTS BUT HE IS MONTHS LATE AND THE WRONG INVENTORS ARE FOUND ON THE PATENTS AND MISSING ON OTHERS. IF THESE EVENTS DID NOT OCCUR THE COMPANY WOULD BE DOING GREAT AND IF WE HAD OUR PROMISED MPEG ROYALTIES WE WOULD NEVER HAVE HAD SECURED LOANS OR BEEN IN THIS POSITION. BECAUSE OF THESE ACTIONS WHICH CONSTITUTE DAMAGES FOR MALPRACTICE AND OTHER CRIMES AGAINST THE COMPANY TOTAL ENORMOUS POTENTIAL SETTLEMENT INCOME.

BOEHM AND WHEELER OWED BOARD LETTER AND THEN AFTER THIS CALL THEY WRITE PATENTS INTO UTLEY'S NAME AS THEY KNOW THEY ARE DONE WITH. WE FIRE UTLEY AND WE FIRE FOLEY AND WE FIRE PROSKAUER. THINGS ARE VERY WRONG. WE FIND OUT FROM BSZT THAT UTLEY HAS SOLE PATENTS, THEY ARE HIRED TO CORRECT THEY FURTHER THE PROBLEMS BY FILING YET MORE PATENTS IN UTLEY'S NAME AND MISREPRESENTING THE ASSIGNEES TO COVER UP. THEY MAKE NO CHANGES, WHEN COMPANY TELLS THEM OF USPTO INVESTIGATION AND OTHERS THEY AND LONDON FREAK AND LOSE OUR ORIGINAL FILES FOR ALL LAW FIRMS.

PATENT PENDING PORTFOLIO - INVENTOR PROBLEMS

PATENT SERIAL NO.	TITLE	BONA FIDE INVENTORS	INVENTOR(S) USPTO (1)	INVENTOR(S) MLGS	INVENTOR(S) FOLEY	INVENTOR(S) BSTZ	INVENTOR(S) BSTZ
U.S. PROVISIONAL				DEC. 1999	JULY 2000	JULY 17 2001	NOV 20 2003
		Bernstein, Shirajee & Rosario - This patent was never					
60/223,344	Zoom & Pan Using a Digital Camera	approved by the Company	Bernstein & Utley			Utley	Utley
60/233,341	Zoom & Pan Imaging Design Tool Apparatus and Method for Producing	Bernstein, Shirajee & Rosario - This patent was never approved by the Company	USPTO WILL NOT DISCLOSE INFO - STATES IVIEWIT HAS NOT RIGHTS TO IT			Utley	Utley
60/169,559	Enhanced Video Images and/or Video Files Apparatus & Method for Producing Enhanced Video	Bernstein, Shirajee & Rosario	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
60/155,404	Images and/or Video Files	Bernstein, Shirajee & Rosario	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
60/149,737	Apparatus and Method for Producing Enhanced Digital Images and/or Digital Video Files Apparatus & Method for	Bernstein, Shirajee & Rosario	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
60/146,726	Producing Enhanced Digital Images Apparatus &	Bernstein, Shirajee & Rosario	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
60/141,440	Method for Providing and/or transmitting Video Data and/or Information in a Communication Network	Bernstein & Friedstein	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
60/137,921	the Internet	Bernstein, Shirajee & Rosario	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
60/137,297	Apparatus & Method for Producing Enhanced Video Images	Bernstein, Shirajee & Rosario	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
60/125,824	Apparatus & Method for Producing Enhanced Digital Images	Bernstein, Shirajee & Rosario	Bernstein	Bernstein	Bernstein	Bernstein	Bernstein
U.S. NON-PROVISIONAL	System & Method						
09/630,939	for Providing an Enhanced Digital Image File Apparatus & Method for	Bernstein, Shirajee & Rosario	Bernstein & Utley		MISSING FROM DOCKET	Bernstein & Utley	Bernstein & Utley
09/522,721	Producing Enhanced Digital Images	Bernstein, Shirajee & Rosario	Bernstein Bernstein, Snirajee Utley - From Certified copy of	MISSING FROM DOCKET	Bernstein	Bernstein	Bernstein
09/587,734	System & Method for Providing an Enhanced Digital Video File	Bernstein, Shirajee & Rosario	filed patent, inventors signatures are missing		Bernstein, Utley & Rosario	Bernstein, Rosario & Utley	Bernstein, Rosario & Utley
09/587,026	System & Method for Playing a Digital Video File System & Method for Streaming an	Bernstein, Shirajee & Rosario	Bernstein & Shirajee		Bernstein & Shirajee	Bernstein & Shirajee	Bernstein & Shirajee
09/587,730 FOREIGN	Enhanced Digital Video File	Bernstein, Shirajee & Rosario	Bernstein & Shirajee		Bernstein & Shirajee	Bernstein & Shirajee	Bernstein & Shirajee

PATENT PENDING PORTFOLIO - INVENTOR PROBLEMS

PATENT	TITLE	BONA FIDE	INVENTOR(S)	INVENTOR(S)	INVENTOR(S)	INVENTOR(S)	INVENTOR(S)	
SERIAL NO.		INVENTORS	USPTO (1)	MLGS	FOLEY	BSTZ	BSTZ	
				DEC. 1999	JULY 2000	JULY 17 2001	NOV 20 2003	
PCT/US00/21211	for Providing an Enhanced Digital Image File	Bernstein, Shirajee & Rosario		MISSING FROM DOCKET	MISSING FROM DOCKET	Bernstein	Bernstein	
PCT/US00/15602	System & Method for Video Playback Over a Network System & Method	Bernstein & Friedstein			Bernstein, Friedstein & Utley	Bernstein (Where Do Friedstein & Utley Go???)	Bernstein (Where Do Friedstein & Utley Go???)	
PCT/USO00/15406	for Playing a Digital Video File System & Method for Streaming an	Bernstein, Shirajee & Rosario			Bernstein & Shirajee	Bernstein	Bernstein	
PCT US00/15408	Enhanced Digital Video File System & Method	Bernstein, Shirajee & Rosario		_	Bernstein & Shirajee	Bernstein	Bernstein	WIEDE DO THEV OOD
PCT/US00/15405	for Providing an Enhanced Digital Video File Apparatus & Method for	Bernstein, Shirajee & Rosario			Bernstein, Utley & Rosario	Bernstein	Bernstein	WHERE DO THEY GO? THEY GET ADDED AND SUBTRACTED
PCT US00/07772	Producing Enhanced Digital Images System & Method for Streaming an	Bernstein, Shirajee & Rosario			Bernstein	Bernstein	Bernstein	
EPO 00938126.0	Enhanced Digital Video File System & Method	Bernstein, Shirajee & Rosario					Bernstein & Shirajee	
EPO 00944619.6	for Streaming an Enhanced Digital Video File System & Method	Bernstein, Shirajee & Rosario					Bernstein & Shirajee	
EPO 00955352.0	for Providing an Enhanced Digital Image File System & Method for Streaming an	Bernstein, Shirajee & Rosario					Bernstein & Utely	
Japan 2001 502364	Enhanced Digital Video File System & Method	Bernstein, Shirajee & Rosario					Bernstein & Shirajee	
Japan 2001 502362	for Streaming an Enhanced Digital Video File System & Method	Bernstein, Shirajee & Rosario					Bernstein & Shirajee	
Japan 2001 514379	for Providing an Enhanced Digital Image File	Bernstein, Shirajee & Rosario					Bernstein & Utley	

(1) USPTO data was from phone conversations with Kenneth Wieder - Special Program Examiner



NO critical patent application appears to includes the correct inventors, and the Company is waiting for written confirmation from the USPTO¹.

CONCLUSION

Since, NONE of the critical patent applications appear to includes Iviewit Holdings, Inc. as current assignee, AND since NO critical patent application includes the correct inventors, the result is FRAUD UPON THE SHAREHOLDERS OF IVIEWIT

HOLDINGS, INC. and FRAUD UPON THE USPTO

PERIOD OR EXCLAMATION

-

¹ The Company will seek advice of credible patent counsel as to any detrimental effects, but based on informal information now at hand, either: (a) when assignments are corrected and before inventorship issues are corrected, the Company only benefits from that portion of the patent application that includes the correct inventor(s); or (b) when assignments are corrected and before inventorship issues are corrected, such a patent application will be invalidated upon issuance.



III. INCORPORATION RECORDS.

1st HALF 1999				
INCORPORATIONS	SHAREI	HOLDINGS	PATENT A	SSIGNMENTS
IVIEWIT CORP.	OWNER	PERCENT	SERIAL NO. NONE	FILED ASSIGNED N/A
01/15/99	OWNER	<u>PERCENT</u>	SERIAL NO. NONE	FILED ASSIGNED N/A N/A
FLORIDA C CORP. 01/26/99	OWNER	PERCENT	<u>SERIAL NO.</u> NONE	FILED ASSIGNED N/A N/A
IVIEWIT.COM, INC. FLORIDA C CORP. 05/21/99				



COMPANIES AND COMPANIES FOR THAT MATTER BEING BASED OBN MANY DOCUMENTS THAT LOOK BAD AND HAVE NO BACK UP BOOKS. CERTS, ETC. ARE YOU 100% SURE OF THESE ASSIGMENTS

PUT DISCLAIMER OF PATENTS IN

2nd HALF 1999 INCORPORATIONS SHAREHOLDINGS PATENT ASSIGNMENTS SERIAL NO. FILED ASSIGNED OWNER PERCENT NONE N/A UVIEW.COM, INC. DEL. S CORP. 06/29/99 OWNER PERCENT SERIAL NO. FILED ASSIGNED 60/125 924 3/24/1999 60/137.297 6/3/1999 MIEWIT, LLC. 60/137,921 6/7/1999 DEL. LLC 06/11/99 OWNER PERCENT IMEWIT.COM, LLC. 06/11/99 OWNER PERCENT SERIAL NO. FILED ASSIGNED 60/137,921 6/7/1999 FROM LLC 60/141,440 6/29/1999 60/146,726 8/2/1999 IVIEWIT HOLDINGS, DEL. C CORP

FILED ASSIGNED

6/2/2000

6/20/2000

AT EVEN 300% ZOOM THIS LOOKS HORRIBLE JUST INSERT ADOBES WITHOUT PASTING INTO WORD

SERIAL NO. EPO 00938126.0

JPO 2001-502364 EPO 00944619 6

JPO 2001-502362 6/20/2000

DISCLAIMER: THE COMPANY SUBMITS THIS SUMMARY, AND THE 04/21/2004 SHAREHOLDER LETTER INCORPORATED HEREIN BY REFERENCE, WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, ANY REPRESENTATION OR WARRANTY AS TO FITNESS FOR A PARTICULAR PURPOSE, ALL PURPOSES OF WHICH ARE DISCLAIMED BY THE COMPANY, AND THE COMPANY HEREBY RENOUNCES ANY SUCCH REPRESENTATION OR WARRANTY.

OWNER

DOCUMENT

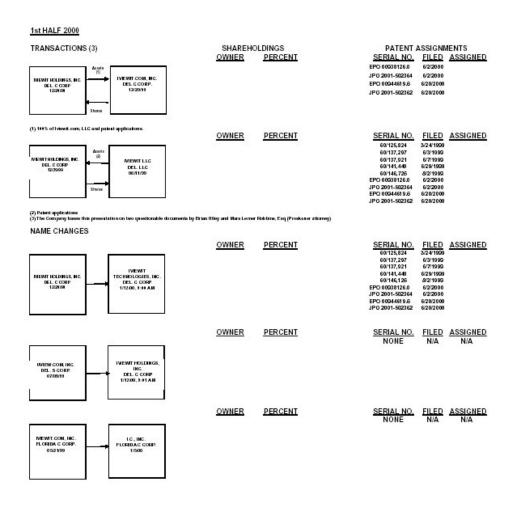
PERCENT

12/29/99

MIEWIT.COM. INC.

DEL C CORP. 12/29/99







IV. OWNERSHIP ISSUES: IVIEWIT ENTITIES

Arthur Andersen, after a 10-month audit, fails to find evidence of a Iviewit Holdings, Inc. (fka Uview.com, Inc.) share ownership in Iviewit Technologies, Inc. (fka Iviewit Holdings, Inc.)

RECORDS ARE MISSING AND BOOKS ARE NOT COMPLETE - WHEELER LIABILITY

V. OWNERSHIP ISSUES: PATENT APPLICATIONS

The Company has knowledge that one, or possible more, patent application(s) currently reside in the **SOLE** name of Utley, as filed by Dick, Boehm, and Becker of Foley, without assignment to the Company; factually, and as a result of discussions with USPTO, these patent application(s) may not even be property of the Company, and the Company cannot obtain further information at this time:

TITLE	INVENTOR(S)	COUNTRY	SERIAL NO.	FILING DATE	ASSIGNEE
			110.		
Zoom and Pan Imaging Using a Digital Camera	Utley	United States	60/223,334	09/18/2000	Not Assigned
Zoom and Pan Imaging Design Tool	Utley	United States	60/223.341	09/18/2000	Not Assigned

VI. OPPORTUNITIES GOING FORWARD

The following table presents the opportunities, and the associated costs and risks, available to the Company going forward:



	Year 1	Year 2	Year 3
Cash Inflows:			
Malpractice Insurance Recoveries			
Proskauer Rose LLP	\$0	\$0	\$50,000,000
Meltzer Lippe Goldstein LLP	0	0	10,000,000
Foley Lardner LLP	0	0	50,000,000
Blakely Sokoloff Taylor & Zafman LLP	0	0	15,000,000
Schiffrin & Barroway LLP Breach of Contract	0	0	10,000,000
Patent Pool Royalties (1)	0	0	15,000,000
Other NDA's	0	0	25,000,000
New Business Development (2)(3)	0	1,000,000	8,000,000
Terminal Value of Iviewit (4)	<u>0</u>	0	139,000,000
Total Cash Inflows	\$0	\$1,000,000	\$322,000,000
Cash Outflows:			
Patent Counsel	\$150,000	0	0
International Filings Maintenance	100,000	100,000	100,000
Attorneys' Fees	250,000	250,000	250,000
Acting Officer New Business Budget	250,000	250,000	250,000
Total Cash Inflows	\$750,000	\$600,000	\$600,000
Net Cash Flow	(\$750,000)	\$400,000	\$321,400,000
IRR	1997%		

Notes:

- (1) Represents Recovery of Royalties For 2000 Year 3
- (2) Represents Skeleton Licensing Staff
- (3) Patents Repaired and Issued in Year 1
- (4) Capitalization Rate of 6 Times Next 12 Month Revenues