

PROSKAUER ROSE LLP

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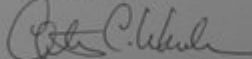
Place: Telephonic

Presentation: Oral disclosure over the telephone; electronic disclosure over the Internet.

Confidential and Proprietary Disclosures: Apparatus and Method for producing enhanced video images; Apparatus and Method for playing video files across the Internet

Participants: Representatives of Real 3D, Inc.:
Rosalie Bibona, Rob Kyanko, Michael Silver

Very truly yours,



Christopher C. Wheeler

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